

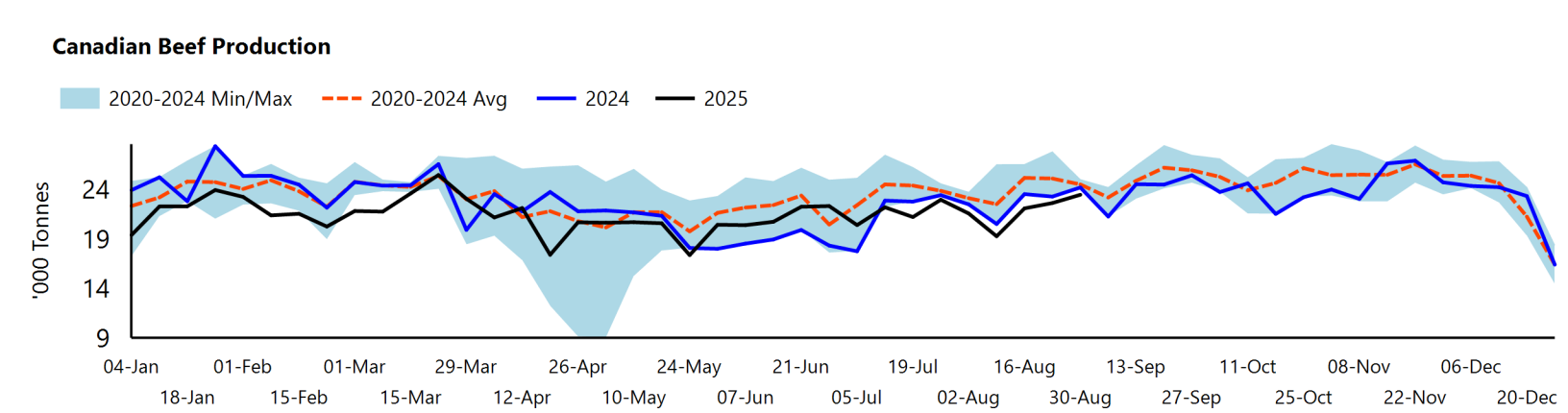
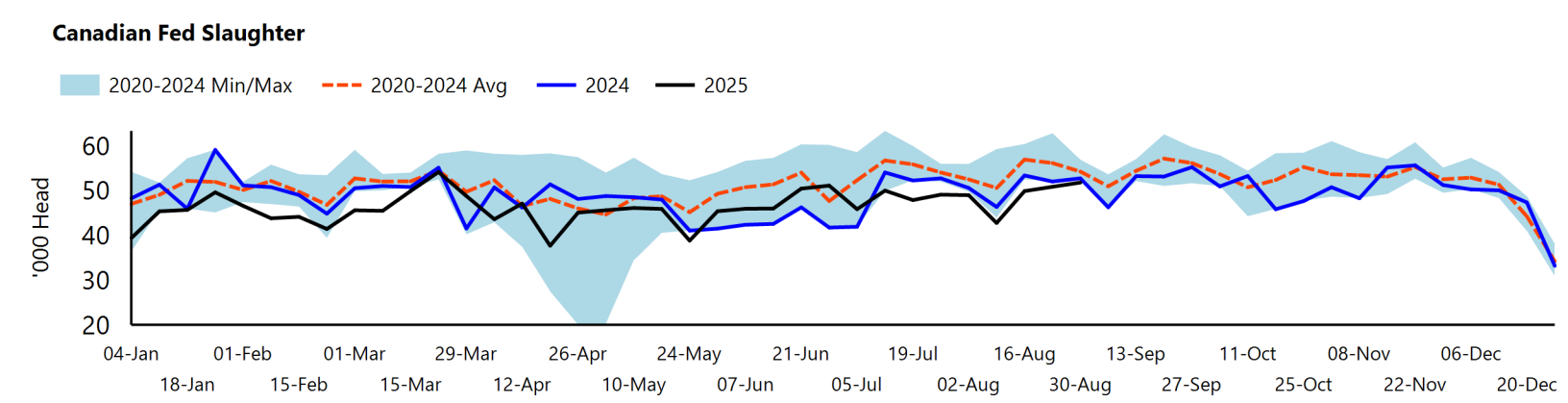
For the week ending 2025-Aug-30

Canadian Federal Cattle Slaughter and Grading - To the Week Ending 2025-08-30

Federally Inspected Slaughter (head)	West			East			Canada		
	2025	2024	% chg	2025	2024	% chg	2025	2024	% chg
Steers	815,647	803,898	1%	248,852	233,379	7%	1,064,499	1,037,277	3%
Heifers	493,204	603,267	-18%	74,615	68,480	9%	567,819	671,747	-15%
Cows	188,230	210,171	-10%	66,813	61,098	9%	255,043	271,269	-6%
Bulls	10,767	9,426	14%	598	837	-29%	11,365	10,263	11%
Total YTD	1,507,848	1,626,762	-7%	390,878	363,794	7%	1,898,726	1,990,556	-5%
Total Jan-Dec 2024		2,411,208			567,824			2,979,032	

Carcass Weight (lbs)									
Steers	912	928	-2%	969	973	0%	925	938	-1%
Heifers	864	846	2%	860	856	0%	863	847	2%
Cows	837	810	3%	657	652	1%	790	774	2%
Bulls	1,046	995	5%	889	890	0%	1,038	987	5%

Beef Output (tonnes)									
Fed	530,669	569,961	-7%	138,440	129,541	7%	669,109	699,502	-4%
Non-Fed	76,567	81,454	-6%	20,162	18,415	9%	96,729	99,869	-3%
Total	607,235	651,414	-7%	158,602	147,957	7%	765,838	799,371	-4%
Total Jan-Dec 2024		976,992			231,231			1,208,223	





Beef Supply at a Glance-Canada

For the week ending 2025-Aug-30

Canadian Federal Cattle Slaughter and Grading, Continued, Up to the Week Ending 2025-08-30

Grading, Number of Head

Weekly Totals								
Grade	West	% Total	East	% Total	Canada	% Total	Canada 2024	% chg
A - Prime	1,856	4%	518	6%	2,374	5%	2,296	3%
AAA	28,655	68%	5,698	61%	34,353	66%	34,745	-1%
AA	10,226	24%	2,635	28%	12,861	25%	13,727	-6%
A	411	1%	159	2%	570	1%	493	16%
B1, 2, 3, 4	1,196	3%	389	4%	1,585	3%	1,411	12%

Year-to-date								
Grade	West	% Total	East	% Total	Canada	% Total	Canada 2024	% chg
A - Prime	65,392	5%	23,015	7%	88,407	5%	89,080	-1%
AAA	934,495	72%	211,961	66%	1,146,456	71%	1,318,650	-13%
AA	272,463	21%	78,484	24%	350,947	22%	358,003	-2%
A	11,437	1%	4,202	1%	15,639	1%	14,724	6%
B1, 2, 3, 4	14,485	1%	5,084	2%	19,569	1%	23,578	-17%

Grade A Yields, Number of Head

Weekly Totals								
Yield Percent	West	% Total	East	% Total	Canada	% Total	Canada 2024	% chg
43.9 to 45.0	1,639	4%	391	4%	2,030	4%	1,080	88%
45.2 to 47.5	3,466	8%	845	9%	4,311	9%	3,370	28%
47.8 to 50.1	11,921	29%	4,821	54%	16,742	33%	14,205	18%
50.3 to 52.10	15,611	38%	2,338	26%	17,949	36%	17,994	0%
52.4 to 54.1	8,511	21%	615	7%	9,126	18%	14,612	-38%

Year-to-date								
Yield Percent	West	% Total	East	% Total	Canada	% Total	Canada 2024	% chg
43.9 to 45.0	35,897	3%	12,273	4%	48,170	3%	49,039	-2%
45.2 to 47.5	97,536	8%	31,791	10%	129,327	8%	121,275	7%
47.8 to 50.1	344,550	27%	163,800	52%	508,350	32%	463,659	10%
50.3 to 52.10	503,690	39%	86,293	27%	589,983	37%	762,487	-23%
52.4 to 54.1	302,114	24%	23,505	7%	325,619	20%	383,997	-15%

Source: Canadian Beef Grading Agency

For additional information: [Red meat and livestock slaughter and carcass weights - agriculture.canada.ca](https://agriculture.canada.ca/red-meat-and-livestock-slaughter-and-carcass-weights); [Canadian Beef Grading Agency](https://www.cbgag.ca/)



Beef Supply at a Glance-Canada

For the week ending 2025-Aug-30

Canadian Federal Cattle Slaughter and Grading, Continued, Up to the Week Ending 2025-08-30

Federal Slaughter Summary (Head)

	Fed				Non-Fed				Total
	West	East	Canada	Wkly Avg	West	East	Canada	Wkly Avg	Canada
2025-08-30	42,528	9,447	51,975		4,160	1,922	6,082		58,057
2025-08-23	41,091	9,939	51,030		4,106	1,769	5,875		56,905
2025-08-16	41,036	9,029	50,065		4,298	1,706	6,004		56,069
2025-08-09	37,044	5,909	42,953		4,251	1,600	5,851		48,804
July 2025	158,154	35,399	193,553	48,388	19,406	6,717	26,123	6,531	219,676
June 2025	191,639	48,165	239,804	47,961	23,910	9,293	33,203	6,641	273,007
May 2025	139,705	37,502	177,207	44,302	17,702	7,203	24,905	6,226	202,112
April 2025	137,562	36,632	174,194	43,549	23,755	7,479	31,234	7,809	205,428
March 2025	194,030	50,783	244,813	48,963	32,642	10,311	42,953	8,591	287,766
February 2025	140,620	36,093	176,713	44,178	30,220	8,578	38,798	9,700	215,511
January 2025	143,184	37,663	180,847	45,212	30,001	9,323	39,324	9,831	220,171
December 2024	188,048	44,961	233,009	46,602	35,758	11,046	46,804	9,361	279,813
November 2024	167,359	43,188	210,547	52,637	26,153	8,693	34,846	8,712	245,393
October 2024	157,455	40,957	198,412	49,603	21,098	7,477	28,575	7,144	226,987
September 2024	209,895	51,634	261,529	52,306	26,019	8,210	34,229	6,846	295,758
August 2024	163,828	39,236	203,064	50,766	19,028	6,340	25,368	6,342	228,432
July 2024	165,385	36,293	201,678	50,420	19,812	4,355	24,167	6,042	225,845
June 2024	199,808	15,547	215,355	43,071	26,630	5,086	31,716	6,343	247,071
May 2024	151,100	35,981	187,081	46,770	21,312	7,391	28,703	7,176	215,784
April 2024	157,252	39,904	197,156	49,289	24,390	8,008	32,398	8,100	229,554
March 2024	202,251	47,648	249,899	49,980	37,419	10,265	47,684	9,537	297,583
February 2024	159,142	37,359	196,501	49,125	33,898	9,213	43,111	10,778	239,612
January 2024	165,915	39,459	205,374	51,344	32,253	9,573	41,826	10,457	247,200
YTD Total 2025	1,308,851	323,467	1,632,318	46,638	198,997	67,411	266,408	7,612	1,898,726
Total 2024	2,087,438	472,167	2,559,605	49,223	323,770	95,657	419,427	8,066	2,979,032

Source: Canadian Beef Grading Agency

For additional information: [Red meat and livestock slaughter and carcass weights - agriculture.canada.ca](https://agriculture.canada.ca/); [Canadian Beef Grading Agency](https://www.cbgag.ca/)



Beef Supply at a Glance-Canada

For the week ending 2025-Aug-30

Canadian Beef and Veal Imports and Exports

Live Cattle Exports to U.S. (Head)		YTD Up To 2025-08-23		Canadian Beef and Veal Imports (Tonnes)		Jan 1 to Jul 31	
	2025	2024	% chg		2025	2024	% chg
Steers, Heifers and Cows	343,955	360,542	-5%	United States	67,396	69,172	-3%
Feeder Cattle and Calves	102,934	100,551	2%	Australia	28,855	18,981	52%
Breeding Females	11,691	9,131	28%	New Zealand	24,117	16,547	46%
Breeding Males	944	962	-2%	Paraguay	9,691	0	
Slaughter Bulls	16,137	18,914	-15%	Mexico	7,905	8,161	-3%
Total	475,661	490,100	-3%	Uruguay	5,954	8,214	-28%
				Others	21,691	18,184	25%
				Total	165,608	139,259	19%
Live Cattle Imports from U.S. (Head)		Jan 1 to Jul 31		Imports of Fresh and Frozen Beef and Veal (Tonnes)		YTD Up To 2025-08-30	
	2025	2024	% chg		2025	2024	% chg
Pure-Bred Breeding	1,365	2,719	-50%	CUSMA	51,531	54,605	-6%
Other	197,871	167,220	18%	EU	8,085	9,295	-13%
Total	199,236	169,939	17%	Others	79,167	50,617	56%



Beef Supply at a Glance-Canada

For the week ending

2025-Aug-30

Canadian Beef and Veal Imports and Exports, Continued

Total Beef and Veal Exports to All Countries							Jan 1 to Jul 31		
							Exports to EU-27 Jan 1 to Jul 31		
	Tonnes			'000 \$CAD				Tonnes	
	2025	2024	% chg	2025	2024	% chg		2025	2024
United States	201,440	211,582	-5%	2,254,949	2,098,051	7%	Italy	265	284
Japan	25,164	28,796	-13%	220,986	236,826	-7%	Netherlands	241	66
Mexico	19,353	18,203	6%	190,402	169,921	12%	Belgium	0	83
Korea, Republic Of	9,107	8,926	2%	94,673	91,888	3%	France	9	0
Viet Nam	6,761	6,586	3%	63,033	58,767	7%	Germany	5	0
Colombia	1,786	1,066	67%	6,216	4,459	39%	Bulgaria	0	0
Hong Kong	1,608	1,668	-4%	22,163	19,269	15%	Total	519	434
Philippines	1,413	1,218	16%	10,494	8,513	23%	'000 Dollars	7,955	8,258
Taiwan	1,147	811	41%	13,840	9,301	49%			
Others	4,683	7,031	-33%	32,782	44,541	-26%			
Total	272,463	285,888	-5%	2,909,538	2,741,537	6%			
Cattle Hides and Skins (Number '000)	1,838	1,834	0%	77,081	87,078	-11%			

Global Affairs Canada Import Permit Issuance

Year-to-Date Up To 2025-08-30					
Tonnes			2025	2024 Total	Total Permits (Tonnes)
Access Quantities			76,409	76,409	Australia
Global Permit Issuance					2025
Australia			8,752	12,612	2024 Total
New Zealand			8,784	13,017	Australia
Most Favoured Nation			11,813	11,781	New Zealand
Total			29,349	37,410	8,784
Supplementary Imports			3,358	3,759	Argentina
					3,292
					Brazil
					2,455
					3,244
					Paraguay
					5,635
					381
					Uruguay
					3,888
					10,968
					Total
					32,806
					41,169

Grinding Beef					Cuts				Total			
	2025	2025 Share	2024 Total	2024 Share	2025	2025 Share	2024 Total	2024 Share	2025	2025 Share	2024 Total	2024 Share
Australia	5,163	16%	8,013	19%	3,589	11%	4,598	11%	8,752	27%	12,612	31%
New Zealand	6,080	19%	7,699	19%	2,704	8%	5,318	13%	8,784	27%	13,017	32%
Argentina	1,659	5%	61	0%	1,633	5%	887	2%	3,292	10%	948	2%
Brazil	1,110	3%	537	1%	1,345	4%	2,706	7%	2,455	7%	3,244	8%
Paraguay	2,764	8%	0	0%	2,871	9%	381	1%	5,635	17%	381	1%
Uruguay	1,606	5%	6,063	15%	2,282	7%	4,904	12%	3,888	12%	10,968	27%
Total	18,382	56%	22,375	54%	14,423	44%	18,795	46%	32,806		41,169	

Sources: Statistics Canada, Global Affairs Canada

For additional information: [Red meat trade reports - agriculture.canada.ca](https://agriculture.canada.ca/red-meat-trade-reports); [Beef & Veal Controlled Products - international.gc.ca](https://international.gc.ca/beef-veal-controlled-products)



Beef Supply at a Glance-Canada

For the week ending 2025-Aug-30

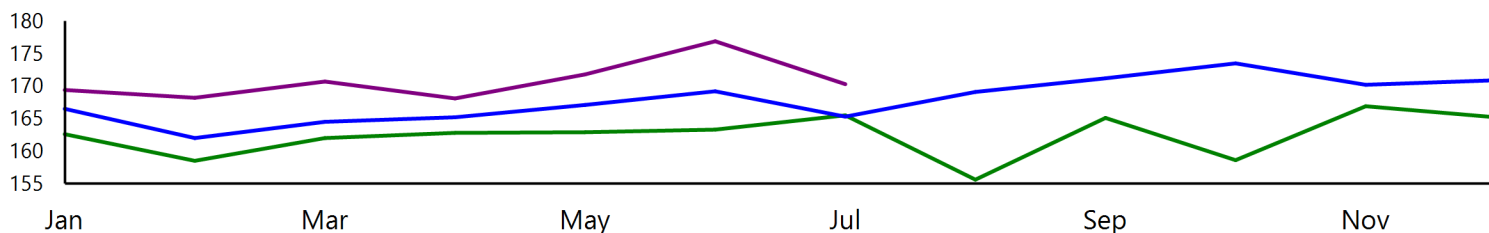
Canadian Retail Prices

Average Canadian Prices for Beef and Veal Products

\$CAD/Kg	Ground beef	Rib cuts	Stewing cuts	Striploin cuts	Top sirloin cuts
Jul 2025	\$14.78	\$31.99	\$23.61	\$30.24	\$29.40
Jul 2024	\$12.78	\$32.71	\$20.33	\$29.18	\$24.80
% Change	16%	-2%	16%	4%	19%

Average Canadian Fresh or Frozen Beef Consumer Price Index, 2002=100

2023 2024 2025



Source: Statistics Canada

For additional information: [Monthly average retail prices for selected products](#), [Consumer Price Index, monthly, not seasonally adjusted](#)

United States Market

United States Federally Inspected Slaughter

	Number of Head ('000 head)				Carcass Weights (lbs)			
	2025-08-23	YTD 2025	YTD 2024	% chg	2025-08-23	YTD 2025	YTD 2024	% chg
Steers	280.7	9,484.8	9,885.7	-4%	952	944	920	3%
Heifers	175.9	6,140.6	6,432.9	-5%	858	865	840	3%
Cows	90.1	3,227.7	3,655.8	-12%	644	664	642	3%
Bulls	9.0	279.7	316.3	-12%	915	922	904	2%
All	555.7	19,132.9	20,290.6	-6%	872	871	845	3%

United States Beef Production ('000 Tonnes)

	2025-08-23	YTD 2025	YTD 2024	% chg
Non-Fed	66.3	2,401.1	2,634.4	-9%
Fed	418.1	14,264.7	14,500.3	-2%
Total	484.5	16,672.2	17,140.4	-3%
Total 2024			26,438.9	

United States Grading up to 2025-08-23

Grade	YTD 2025	YTD 2024
Prime	11%	11%
Choice	69%	73%
Select	12%	13%

Source: United States Department of Agriculture

For additional information: [Report-Actual Slaughter Under Federal Inspection](#) | [MMN](#), [Workbook: L&P Meat Grading Dashboard](#)



Beef Supply at a Glance-Canada

For the week ending 2025-Aug-30

United States Market, Continued

United States Beef Comprehensive Wholesale Primal Prices

	\$USD/cwt		\$CAD/kg				
	2025-08-30	2024-08-31	2025-08-30	2024-08-31	YTD 2025*	YTD 2024*	% chg YTD
Chuck	\$356.11	\$270.96	\$10.83	\$8.05	\$8.91	\$7.69	16%
Loin	\$489.03	\$382.96	\$14.88	\$11.38	\$14.22	\$12.21	16%
Brisket	\$350.07	\$258.57	\$10.65	\$7.68	\$8.95	\$7.57	18%
Flank	\$236.09	\$187.67	\$7.18	\$5.58	\$5.73	\$4.76	20%
Short Plate	\$275.72	\$226.74	\$8.39	\$6.74	\$7.59	\$6.45	18%
Round	\$355.96	\$277.07	\$10.83	\$8.23	\$9.13	\$7.65	19%
Rib	\$619.85	\$481.31	\$18.86	\$14.30	\$16.63	\$14.06	18%
\$CAD/\$USD Exchange Rate	1.38	1.35					

*Simple average of weekly values

United States Beef and Veal Imports and Exports, for the period Jan 1 to Jul 31

'000 Tonnes		2025	2024	% chg
Imports	Canada	251.6	260.8	-4%
	Brazil	367.5	192.0	91%
	Australia	326.3	242.1	35%
	Others	597.0	488.0	22%
	Total	1,542.8	1,184.4	30%
Exports	Canada	63.5	71.1	-11%
	South Korea	179.7	164.3	9%
	Japan	174.2	179.0	-3%
	Others	310.6	380.6	-18%
	Total	729.0	803.6	-9%

United States Live Cattle Imports from Mexico

Year-to-date 2025-08-30

'000 Head	2025	2024	% chg
Total Feeder Cattle	228.2	931.0	-75%
Total Cattle Other	1.3	6.0	-78%
Total	229.5	936.9	0%

Source: United States Department of Agriculture

For additional information: [Livestock and Meat International Trade Data](#) | [Economic Research Service, Report-National Comprehensive Boxed Beef Cutout - all Fed Steer/Heifer Sales \(PDF\) \(LM XB463\)](#) | [MMN](#)

Prepared by Agriculture and Agri-food Canada

For more information, visit <https://agriculture.canada.ca/red-meat>

Or email: aafc.redmeat-vianderouge.aac@agr.gc.ca