



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending August 23, 2025

Federally Inspected Slaughter (head)	West			East			CANADA		
	2025	2024	% chg	2025	2024	% chg	2025	2024	% chg
Steers	784,688	773,720	1 %	241,243	226,448	7 %	1,025,931	1,000,168	3 %
Heifers	481,635	591,754	-19 %	72,777	66,599	9 %	554,412	658,353	-16 %
Cows	184,351	207,257	-11 %	64,914	59,726	9 %	249,265	266,983	-7 %
Bulls	10,486	9,098	15 %	575	800	-28 %	11,061	9,898	12 %
Total YTD	1,461,160	1,581,829	-8 %	379,509	353,573	7 %	1,840,669	1,935,402	-5 %
Total Jan. - Dec. 2024		2,420,030			587,011			3,007,041	

Carcass Weight (lbs)

Steers	908	927	-2 %	971	973	0 %	922	938	-2 %
Heifers	864	846	2 %	861	857	0 %	863	847	2 %
Cows	836	810	3 %	657	653	1 %	790	775	2 %
Bulls	1,047	998	5 %	892	895	0 %	1,039	990	5 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)

Fed	511,894	552,474	-7 %	134,677	125,878	7 %	646,570	678,352	-5 %
Non-Fed	74,912	80,246	-7 %	19,578	18,019	9 %	94,489	98,264	-4 %
Total	586,805	632,720	-7 %	154,254	143,896	7 %	741,060	776,616	-5 %
Total Jan. - Dec. 2024		984,872			255,144			1,240,016	

Imports For the period Jan. 1 - Jun. 30, 2025**Live Cattle from U.S.**

(head)	2025	2024	% chg
pure bred	1,209	2,196	-45 %
non pure bred	177,043	143,450	23 %
Total	178,252	145,646	22 %

Source: Statistics Canada

Exports For the period Jan. 1 - Aug. 16, 2025**Live Cattle to U.S.**

(head)	2025	2024	% chg
slaughter steers, heifers, cows	334,551	350,818	-5 %
feeder cattle & calves	101,042	98,724	2 %
bulls	15,306	18,169	-16 %
others	12,341	9,939	24 %
Total	463,240	477,650	-3 %

Source: USDA - APHIS

Imports For the period Jan. 1 - Aug. 23, 2025**Beef & Veal Imports**

(tonnes)	2025	2024	% chg
United States of America	65,952	67,558	-2 %
Australia	27,585	18,386	50 %
New Zealand	23,840	15,704	52 %
Paraguay	9,275	0	-
Mexico	7,768	7,913	-2 %
Uruguay	5,892	8,007	-26 %
Others	21,287	17,378	22 %
Total	161,598	134,945	20 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-CUSMA Beef/Veal total (exc. EU-27)	76,986	48,759	58 %
EU-27 (Beef/Veal total)	7,985	8,789	-9 %

Source: Canadian Food Inspection Agency (CFIA)

Exports**Beef & Veal Exports to U.S.**

(tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless		2025	2024	% chg
Carcasses and Half-Carcasses		2,599		N/A		0		N/A	2,599	1,488	75 %
Primal Cuts		14,827		131,145		933		10,812	157,716	170,036	-7 %
Chuck		4,609		30,406		0		394	35,408	37,516	-6 %
Loin		721		17,269		0		772	18,762	20,684	-9 %
Brisket		0		8,561		0		0	8,561	10,797	-21 %
Flank and Plate		516		6,541		0		1,057	8,114	8,631	-6 %
Hip		466		8,849		0		0	9,314	11,602	-20 %
Rib		6,869		8,364		134		8	15,374	14,819	4 %
Others		1,647		51,156		799		8,581	62,182	65,986	-6 %
Offals		N/A		N/A		N/A		N/A	10,281	11,588	-11 %
Processed		N/A		N/A		N/A		N/A	2,166	2,482	-13 %
Total		17,426		131,145		933		10,812	172,762	185,595	-7 %

Source: Statistics Canada

Beef & Veal Exports

For the period Jan. 1 - Jun. 30, 2025

	Exports to All Countries						Exports to E.U-27		
	(tonnes)			('000 \$ CDN)			(tonnes)		
	2025	2024	% chg	2025	2024	% chg	2025	2024	
United States of America	172,762	185,595	-7 %	1,928,710	1,835,972	5 %	Italy	232	268
Japan	21,993	26,048	-16 %	192,272	212,941	-10 %	Netherlands	198	48
Mexico	16,328	15,440	6 %	161,063	145,333	11 %	France	7	0
Korea, South	7,989	7,684	4 %	83,446	79,605	5 %	Germany	5	0
Viet Nam	5,823	5,686	2 %	54,726	49,617	10 %	Bulgaria	0	0
Hong Kong	1,363	1,452	-6 %	19,438	16,909	15 %	Belgium	0	83
Philippines	1,180	1,029	-	8,784	6,996	-	Sweden	0	0
Colombia	1,074	784	37 %	4,245	2,868	48 %	Italy	0	0
Taiwan	1,014	550	84 %	12,191	6,690	82 %	Total	441	400
Others	4,078	6,296	-35 %	28,870	40,293	-28 %	Total ('000 \$ CDN)	6,921	7,551
Total	233,604	250,564	-7 %	2,493,746	2,397,224	4 %			
Cattle Hides & Skins Exports (Number '000)	1,374	1,564	-12 %	67,070	76,654	-13 %			

Source: Statistics Canada



UNITED STATES

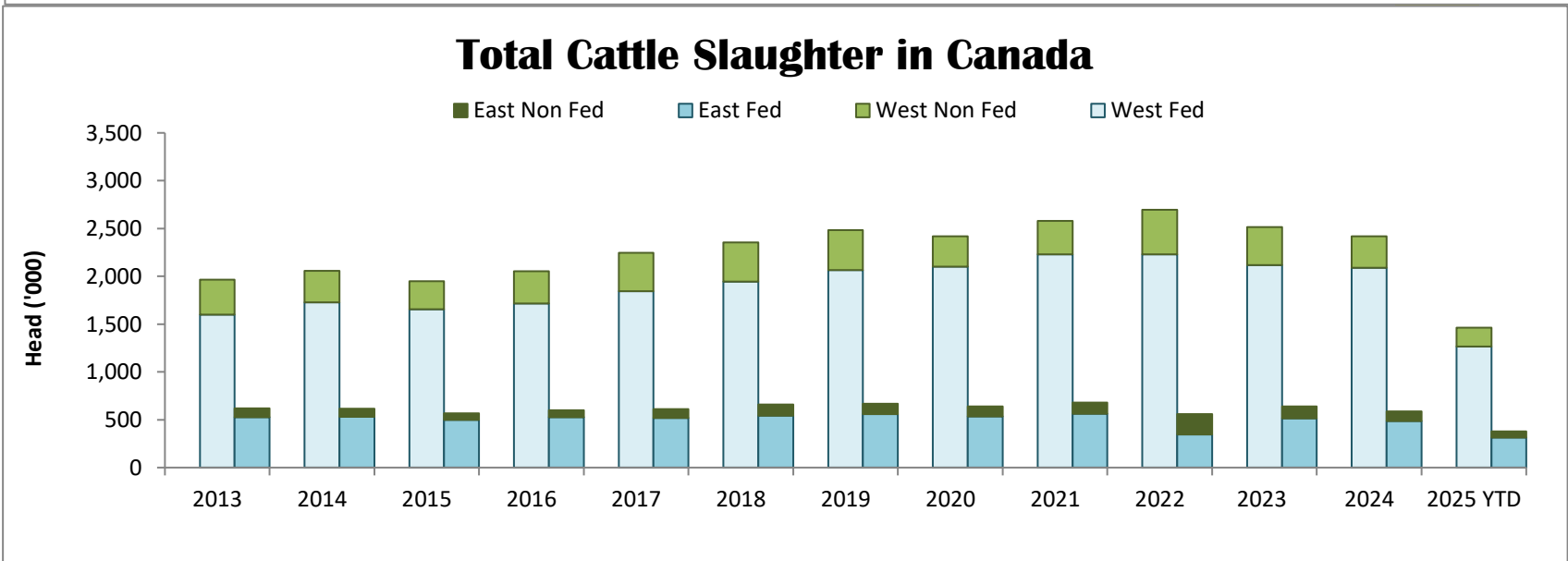
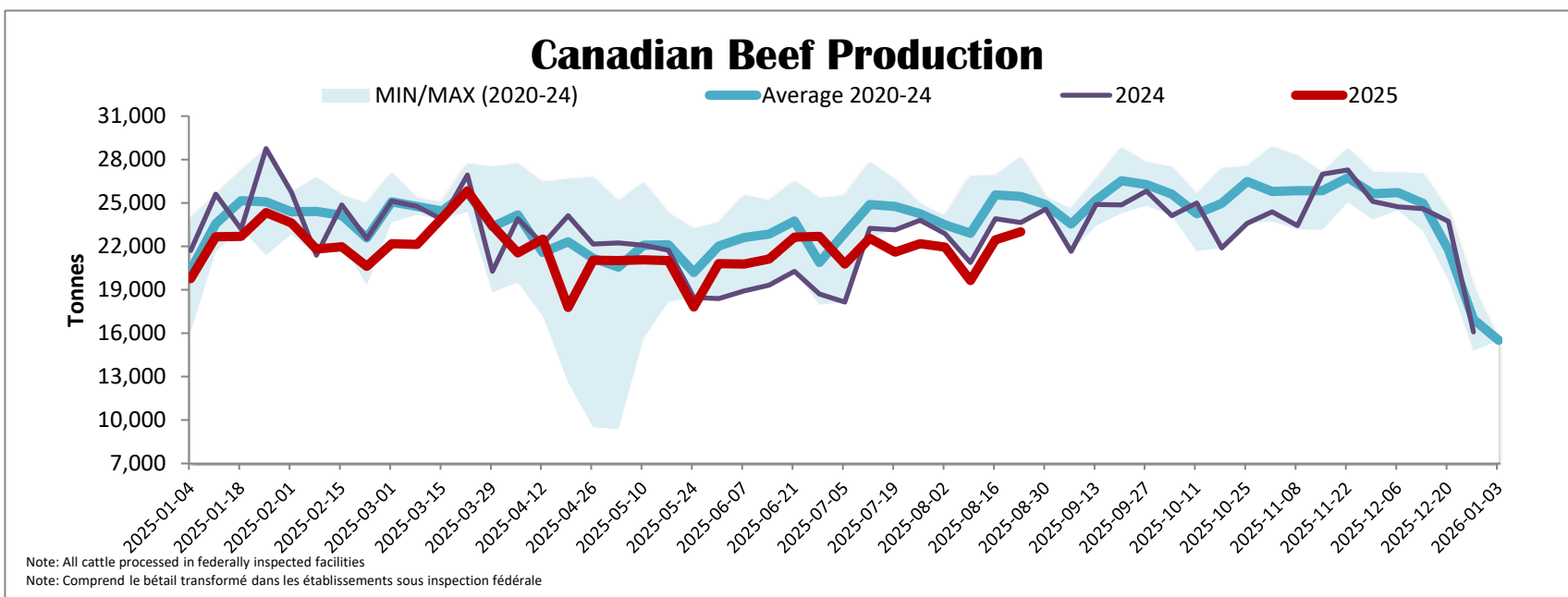
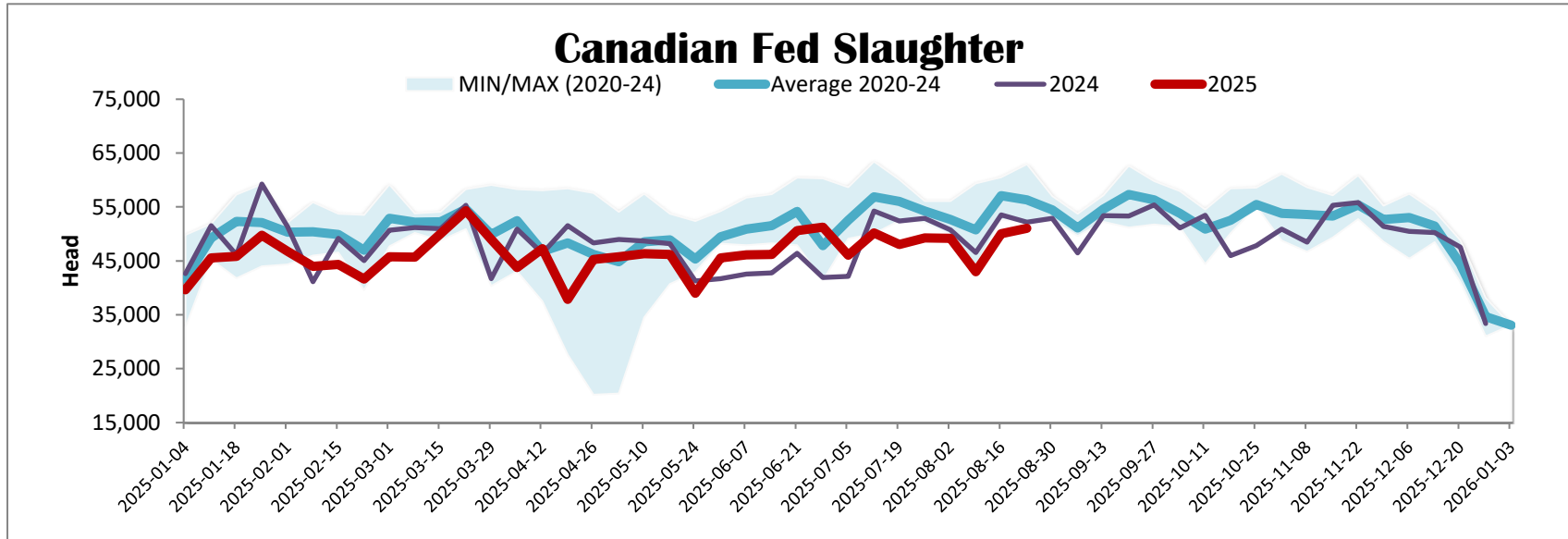
Year to Date for the Week Ending August 16, 2025									
	Weekly	2025	2024	% chg		Weekly	2025	2024	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	273.8	9,304.1	9,575.6	-3 %	Steers	943	944	920	3 %
Heifers	161.4	5,964.8	6,246.9	-5 %	Heifers	857	865	840	3 %
Cows	91.3	3,139.6	3,553.9	-12 %	Cows	643	665	643	3 %
Bulls	9.4	270.7	300.8	-10 %	Bulls	917	923	903	2 %
Total	535.9	18,679.2	19,677.2	-5 %					
Total Jan. - Dec. 2024			31,021.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		6,322,683	6,375,454	-1 %		June 2025	2024	2023	
Non-Fed		1,059,682	1,159,487	-9 %	Prime	12.3 %	(Oct'23-Sept'24)	(Oct'22-Sept'23)	
Total		7,382,365	7,534,941	-2 %	Choice	73.6 %			9.3 %
Total Jan. - Dec. 2024			11,962,672		Select	13.9 %	76.2 %		75.3 %
							12.9 %		15.2 %
					Cattle Slaughter for the Week Ending				2025-08-16
For the period	Jun. 2025	2025	2024	% chg		2025	2024	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	56,069	60,023	-7 %	
Canada		215,559	229,035	-6 %	US	535,913	605,086	-11 %	
Brazil		336,377	162,731	107 %	Total Canada & US	591,982	665,109	-11 %	
Australia		272,185	202,145	35 %					
Others		511,481	407,438	26 %	Cattle Slaughter Year to Date				
Total		1,335,601	1,001,348	33 %	Canada	1,783,764	1,879,422	-5 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	18,679,183	19,677,160	-5 %	
Canada		53,462	59,663	-10 %	Total Canada & US	20,462,947	21,556,582	-5 %	
South Korea		155,343	143,140	9 %					
Japan		149,166	151,829	-2 %	US Live Cattle Imports				
Others		275,487	331,577	-17 %	Mexico - Feeder 1 Jan.-Aug 23 2025	228,194	916,329	-75 %	
Total		633,459	686,209	-8 %	Canada 1 Jan.-Aug. 16 2025	463,240	477,650	-3 %	

Canada and United States Beef and Veal Tariff Rate Quota Summary									
US Beef and Veal Tariff Rate Quota (TRQ) Summary									
For the period	1 Jan.-Aug. 23 2025	2025		2024		% chg in tonnes entered			
		Quota level	Tonnes entered	% filled	Tonnes entered	% filled	from 2024 to 2025		
Australia		378,221	264,675	70 %	198,773	53 %	33 %		
New Zealand		213,402	139,322	65 %	138,102	65 %	1 %		
Argentina		20,000	11,129	56 %	14,351	72 %	-22 %		
Uruguay		20,000	11,928	60 %	14,286	71 %	-17 %		
Others		65,005	64,926	100 %	65,005	100 %	0 %		
Total TRQ		696,628	491,980	71 %	430,517	62 %	14 %		
TRQ (Australia, N. Z.)		591,623	403,997	68 %	336,875	57 %	20 %		
Canada		no limit							
Mexico		no limit							

Canadian Beef and Veal Import Permits by Country (tonnes)					Canadian Beef and Veal Import Permits by Type of Meat (tonnes)				
For the period	1 Jan.-Aug. 23 2025	2025	2024	% chg	2025				
Global Quota Issued		2,767	24,696	-89 %	Grinding Beef		Cuts	Total	Total (%)
Supp. Quota Issued		3,157	653	-	Argentina	1,659	1,608	3,267	10 %
Total quota		5,924	25,349	-77 %	Australia	4,735	3,509	8,244	26 %
					Ireland	0	0	0	0 %
Global Quota available		76,409	76,409		Brazil	1,135	1,345	2,480	8 %
					Japan	0	0	0	0 %
					Netherlands	0	0	0	0 %
					New Zealand	5,986	2,704	8,690	27 %
					Spain	0	0	0	0 %
YTD Permits allocated as of:					Paraguay	2,764	2,871	5,635	17 %
	8/23/2025	8/24/2024		% chg	Uruguay	1,606	2,282	3,888	12 %
Argentina	3,267	310		955 %	Total	17,885	14,319	32,204	100 %
Australia (35,000 mt)	8,244	8,930		-8 %					
Ireland	0	0		-	For the period	1 Jan.-Aug. 23 2025	Percentage of Total Imports		
Brazil	2,480	2,444		1 %	Grinding Beef		Cuts		
Japan	0	172,762		-100 %		2025	2024	2025	2024
Netherlands	0	0		-	Argentina	5.2 %	0.2 %	5.0 %	0.8 %
New Zealand	8,690	9,661		-10 %	Australia	14.7 %	18.0 %	10.9 %	10.4 %
Spain	0	0		-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Paraguay	5,635	0		-	Brazil	3.5 %	1.7 %	4.2 %	6.1 %
Uruguay	3,888	10,056		-61 %	Japan	0.0 %	0.0 %	0.0 %	0.0 %
Total	32,204	204,163		-84 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
					New Zealand	18.6 %	20.6 %	8.4 %	10.2 %
					Spain	0.0 %	0.0 %	0.0 %	0.0 %
					Paraguay	8.6 %	0.0 %	8.9 %	0.0 %
					Uruguay	5.0 %	19.3 %	7.1 %	12.7 %
Over quota tariff rate : 26.5 %					Total	55.5 %	59.9 %	44.5 %	40.1 %

Year to Date for the Week Ending August 23, 2025

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending August 23, 2025

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2025-08-23	41,091	9,939	51,030		4,106	1,769	5,875		56,905
2025-08-16	41,036	9,029	50,065		4,298	1,706	6,004		56,069
2025-08-09	37,044	5,909	42,953		4,251	1,600	5,851		48,804
2025-08-02	42,258	6,906	49,164		4,546	1,510	6,056		55,220
July 2025	158,154	35,399	193,553	48,388	19,406	6,717	26,123	5,225	219,676
June 2025	191,639	48,165	239,804	47,961	23,910	9,293	33,203	6,641	273,007
May 2025	139,705	37,502	177,207	44,302	17,702	7,203	24,905	6,226	202,112
April 2025	137,562	36,632	174,194	43,549	23,755	7,479	31,234	7,809	205,428
March 2025	194,030	50,783	244,813	48,963	32,642	10,311	42,953	8,591	287,766
February 2025	140,620	36,093	176,713	44,178	30,220	8,578	38,798	9,700	215,511
January 2025	143,184	37,663	180,847	45,212	30,001	9,323	39,324	9,831	220,171
December 2024	188,048	44,961	233,009	46,602	35,758	11,946	47,704	9,541	280,713
November 2024	167,359	205,359	372,718	93,180	26,153	8,726	34,879	8,720	407,597
October 2024	157,455	40,957	198,412	49,603	21,098	7,477	28,575	7,144	226,987
September 2024	167,911	41,202	209,113	52,278	21,164	6,506	27,670	6,918	236,783
August 2024	206,312	49,968	256,280	51,256	23,883	8,744	32,627	6,525	288,907
July 2024	165,385	36,293	201,678	50,420	20,012	4,355	24,367	6,092	226,045
June 2024	199,808	15,547	215,355	43,071	26,630	5,086	31,716	6,343	247,071
May 2024	151,600	48,981	200,581	50,145	21,312	7,391	28,703	7,176	229,284
April 2024	158,257	39,904	198,161	49,540	25,390	8,508	33,898	8,475	232,059
March 2024	202,751	49,648	252,399	50,480	38,419	10,857	49,276	9,855	301,675
February 2024	159,142	37,518	196,660	49,165	34,898	10,113	45,011	11,253	241,671
January 2024	167,762	39,459	207,221	51,805	32,926	10,073	42,999	10,750	250,220
YTD Total 2025	1,266,323	314,020	1,370,629	40,313	194,837	65,489	260,326	7,657	1,840,669
Total 2024	2,091,790	649,797	2,741,587	52,723	327,643	99,782	427,425	8,220	3,169,012

Grading

	Weekly Totals				August 23, 2025			
	West	% total	East	% total	Canada 2025	% total	Canada 2024	% chg '24 - '25
A - Prime	1,394	3.4 %	517	5.2 %	1,911	3.8 %	2,679	-28.7 %
AAA	26,647	65.6 %	6,023	60.8 %	32,670	64.7 %	34,340	-4.9 %
AA	11,030	27.2 %	2,962	29.9 %	13,992	27.7 %	13,004	7.6 %
A	411	1.0 %	137	1.4 %	548	1.1 %	494	10.9 %
B1, 2, 3, 4	1,129	2.8 %	268	2.7 %	1,397	2.8 %	1,403	-0.4 %
	Year-to-date							
	West	% total	East	% total	Canada 2025	% total	Canada 2024	% chg '24 - '25
A - Prime	63,536	5.1 %	22,497	7.2 %	86,033	5.5 %	102,867	-16.4 %
AAA	905,840	72.1 %	206,263	65.8 %	1,112,103	70.9 %	1,358,040	-18.1 %
AA	262,146	20.9 %	75,849	24.2 %	337,995	21.5 %	392,310	-13.8 %
A	11,026	0.9 %	4,043	1.3 %	15,069	1.0 %	16,219	-7.1 %
B1, 2, 3, 4	13,289	1.1 %	4,695	1.5 %	17,984	1.1 %	25,047	-28.2 %

Source: CBGA