



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending July 26, 2025

Federally Inspected Slaughter (head)	West			East			CANADA		
	2025	2024	% chg	2025	2024	% chg	2025	2024	% chg
Steers	671,682	673,978	0 %	216,066	195,501	11 %	887,748	869,479	2 %
Heifers	433,212	527,668	-18 %	66,150	58,303	13 %	499,362	585,971	-15 %
Cows	168,616	189,105	-11 %	58,405	53,470	9 %	227,021	242,575	-6 %
Bulls	9,020	8,222	10 %	494	716	-31 %	9,514	8,938	6 %
Total YTD	1,282,530	1,398,973	-8 %	341,115	307,990	11 %	1,623,645	1,706,963	-5 %
Total Jan. - Dec. 2024		2,420,030			587,011			3,007,041	

Carcass Weight (lbs)

Steers	908	929	-2 %	972	975	0 %	923	939	-2 %
Heifers	867	848	2 %	861	857	0 %	866	849	2 %
Cows	835	808	3 %	658	653	1 %	790	774	2 %
Bulls	1,047	996	5 %	885	896	-1 %	1,039	988	5 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)

Fed	446,826	486,976	-8 %	121,130	109,126	11 %	567,956	596,102	-5 %
Non-Fed	68,186	73,023	-7 %	17,619	16,129	9 %	85,804	89,152	-4 %
Total	515,011	559,999	-8 %	138,749	125,255	11 %	653,760	685,254	-5 %
Total Jan. - Dec. 2024		984,872			255,144			1,240,016	

Imports For the period Jan. 1 - May. 31, 2025**Live Cattle from U.S.**

(head)	2025	2024	% chg
pure bred	881	1,965	-55 %
non pure bred	157,022	120,174	31 %
Total	157,903	122,139	29 %

Source: Statistics Canada

Exports For the period Jan. 1 - Jul. 19, 2025**Live Cattle to U.S.**

(head)	2025	2024	% chg
slaughter steers, heifers, cows	303,032	312,269	-3 %
feeder cattle & calves	91,417	91,997	-1 %
bulls	12,507	15,218	-18 %
others	11,657	9,444	23 %
Total	418,613	428,928	-2 %

Source: USDA - APHIS

Imports For the period Jan. 1 - Jul. 26, 2025**Beef & Veal Imports**

(tonnes)	2025	2024	% chg
United States of America	58,957	59,766	-1 %
Australia	23,241	16,237	43 %
New Zealand	22,084	12,759	73 %
Paraguay	8,360	0	-
Mexico	6,916	6,482	7 %
Uruguay	5,420	7,756	-30 %
Others	18,938	15,698	21 %
Total	143,917	118,698	21 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-CUSMA Beef/Veal total (exc. EU-27)	68,458	42,876	60 %
EU-27 (Beef/Veal total)	7,079	8,008	-12 %

Source: Canadian Food Inspection Agency (CFIA)

Exports**Beef & Veal Exports to U.S.**

(tonnes)	Fresh Bone-In		Fresh Boneless	Frozen Bone-In		Frozen Boneless	2025	2024	% chg
Carcasses and Half-Carcasses	2,113		N/A	0		N/A	2,113	1,183	79 %
Primal Cuts	12,446		108,942	800		9,395	131,582	146,917	-10 %
Chuck	3,733		25,351	0		322	29,406	32,081	-8 %
Loin	583		14,820	0		647	16,050	17,825	-10 %
Brisket	0		7,268	0		0	7,268	9,507	-24 %
Flank and Plate	424		5,429	0		933	6,787	7,434	-9 %
Hip	413		7,360	0		0	7,773	10,064	-23 %
Rib	5,929		7,019	122		8	13,078	12,720	3 %
Others	1,363		41,695	677		7,484	51,220	57,286	-11 %
Offals	N/A		N/A	N/A		N/A	8,745	10,051	-13 %
Processed	N/A		N/A	N/A		N/A	1,911	2,134	-10 %
Total	14,559		108,942	800		9,395	144,351	160,285	-10 %

Source: Statistics Canada

Beef & Veal Exports

For the period Jan. 1 - May. 31, 2025

Commodity & Year Exports	Exports to All Countries						Exports to E.U-27			
	(tonnes)			('000 \$ CDN)			(tonnes)			
	2025	2024	% chg	2025	2024	% chg	2025	2024		
United States of America	144,351	160,285	-10 %	1,614,101	1,583,995	2 %	Italy	222	251	
Japan	18,288	22,776	-20 %	158,603	185,655	-15 %	Netherlands	150	48	
Mexico	14,114	13,959	1 %	141,325	131,487	7 %	Germany	5	0	
Korea, South	6,622	6,369	4 %	69,255	65,655	5 %	France	4	0	
Viet Nam	4,523	4,740	-5 %	42,606	40,462	5 %	Bulgaria	0	0	
Hong Kong	1,168	1,258	-7 %	17,170	14,294	20 %	Belgium	0	83	
Colombia	954	436	-	3,814	1,135	-	Sweden	0	0	
Taiwan	797	505	58 %	9,778	6,226	57 %	Italy	0	0	
Philippines	777	841	-8 %	6,646	5,292	26 %	Total	381	383	
Others	3,479	5,383	-35 %	24,265	33,776	-28 %	Total ('000 \$ CDN)	6,102	7,138	
Total	195,073	216,552	-10 %	2,087,564	2,067,977	1 %				
Cattle Hides & Skins Exports (Number '000)	1,374	1,564	-12 %	67,070	76,654	-13 %				

Source: Statistics Canada



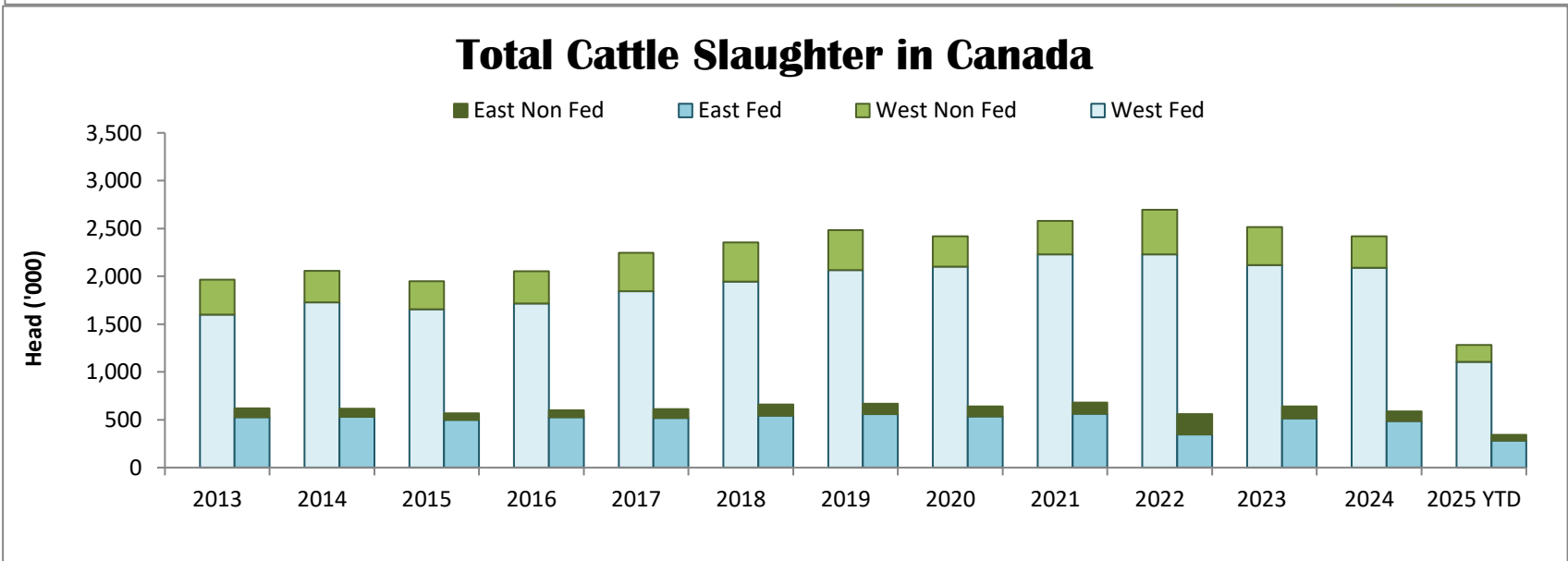
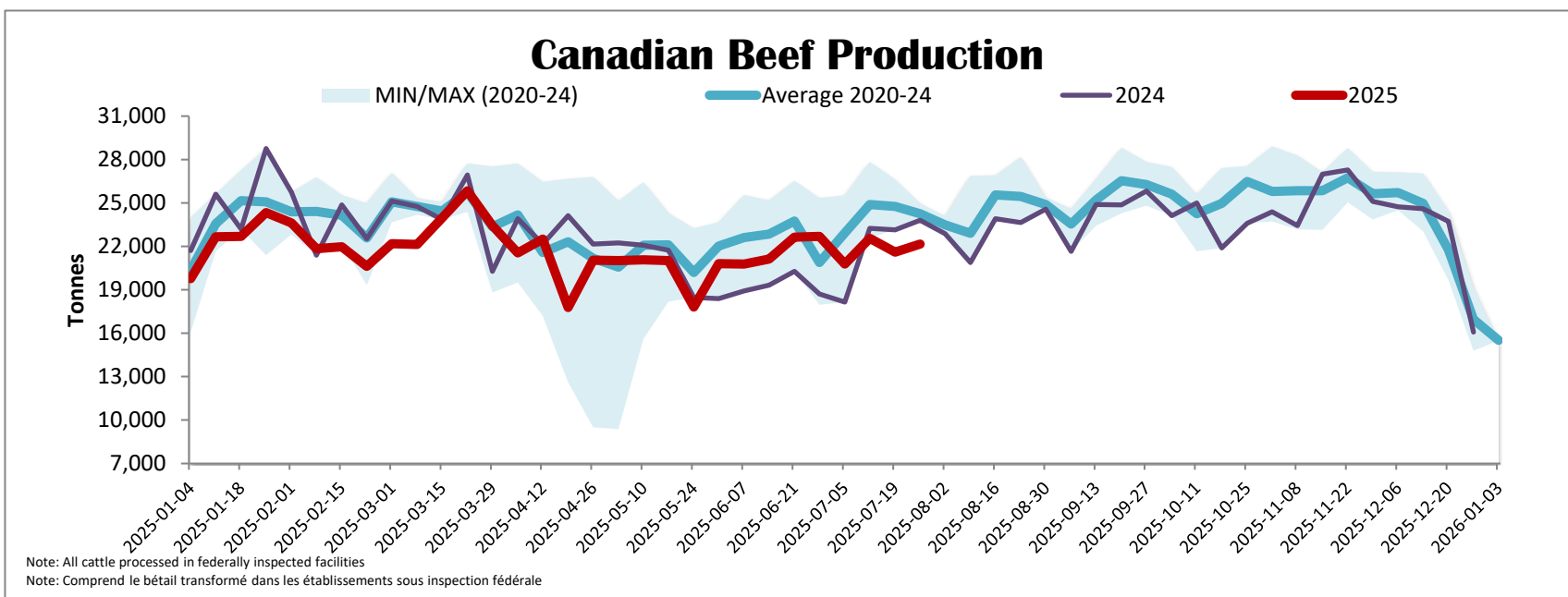
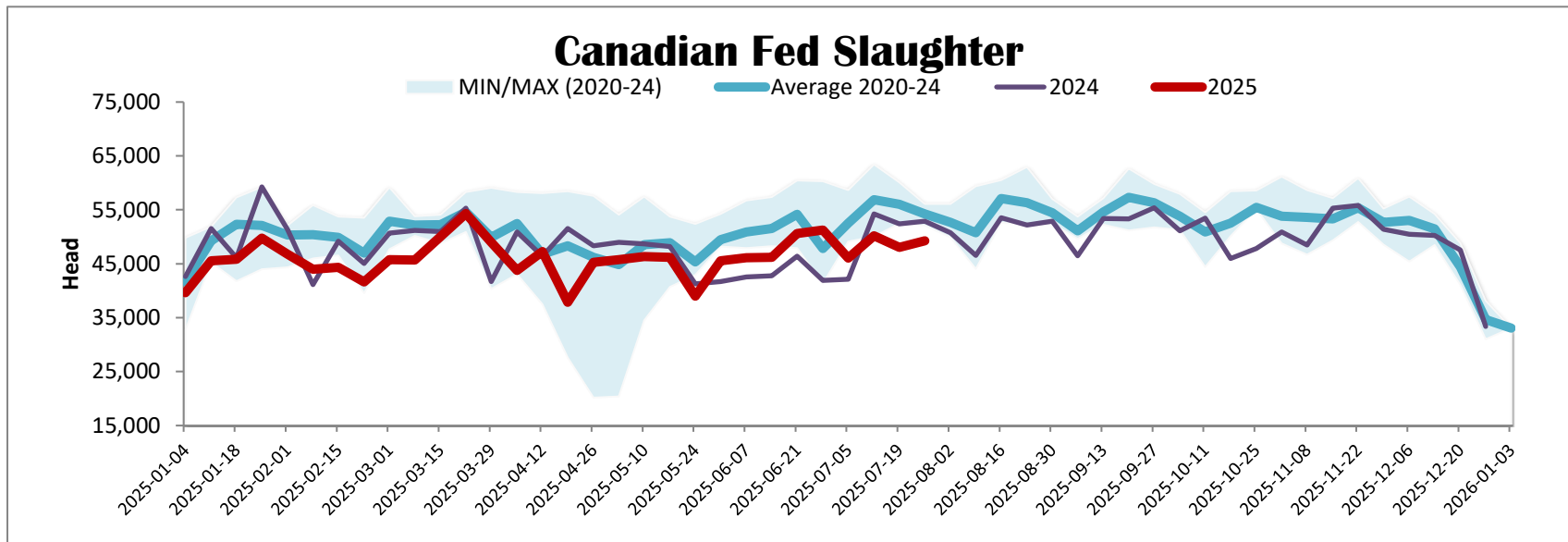
UNITED STATES

Year to Date for the Week Ending July 19, 2025									
	Weekly	2025	2024	% chg		Weekly	2025	2024	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	293.9	8,193.9	8,360.1	-2 %	Steers	935	944	919	3 %
Heifers	172.2	5,315.9	5,513.8	-4 %	Heifers	852	866	841	3 %
Cows	92.5	2,773.4	3,151.9	-12 %	Cows	654	666	645	3 %
Bulls	8.9	232.6	266.2	-13 %	Bulls	919	922	902	2 %
Total	567.5	16,515.8	17,292.0	-4 %					
Total Jan. - Dec. 2024			31,021.6						
Beef Output (tonnes)					National Summary of Beef Graded				
						2024	2023		
Fed		5,597,342	5,587,113	0 %	June 2025	(Oct'23-Sept'24)	(Oct'22-Sept'23)		
Non-Fed		935,774	1,030,411	-9 %	Prime	12.3 %	10.6 %	9.3 %	
Total		6,533,115	6,617,524	-1 %	Choice	73.6 %	76.2 %	75.3 %	
Total Jan. - Dec. 2024			11,962,672		Select	13.9 %	12.9 %	15.2 %	
					Cattle Slaughter for the Week Ending		2025-07-19		
For the period	May. 2025	2025	2024	% chg		2025	2024	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	54,602	59,763	-9 %	
Canada		179,765	197,796	-9 %	US	567,470	589,374	-4 %	
Brazil		301,946	144,557	109 %	Total Canada & US	622,072	649,137	-4 %	
Australia		226,740	168,280	35 %					
Others		428,528	335,825	28 %	Cattle Slaughter Year to Date				
Total		1,136,979	846,458	34 %	Canada	1,567,952	1,649,157	-5 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	16,515,774	17,291,966	-4 %	
Canada		43,433	45,625	-5 %	Total Canada & US	18,083,726	18,941,123	-5 %	
South Korea		131,161	119,571	10 %					
Japan		125,572	125,914	0 %	US Live Cattle Imports				
Others		234,850	276,295	-15 %	Mexico - Feeder 1 Jan.-Jul 26 2025	228,194	799,170	-71 %	
Total		535,017	567,404	-6 %	Canada 1 Jan.-Jul. 19 2025	418,613	428,928	-2 %	

Canada and United States Beef and Veal Tariff Rate Quota Summary									
US Beef and Veal Tariff Rate Quota (TRQ) Summary									
For the period 1 Jan.-Jul. 26 2025		2025		2024					
	Quota level		Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2024 to 2025		
Australia	378,221		230,010	61 %	172,406	46 %		33 %	
New Zealand	213,402		126,335	59 %	123,146	58 %		3 %	
Argentina	20,000		10,075	50 %	12,858	64 %		-22 %	
Uruguay	20,000		10,620	53 %	13,270	66 %		-20 %	
Others	65,005		64,926	100 %	65,005	100 %		0 %	
Total TRQ	696,628		441,965	63 %	386,684	56 %		14 %	
TRQ (Australia, N. Z.)	591,623		356,345	60 %	295,551	50 %		21 %	
Canada	no limit								
Mexico	no limit								
Canadian Beef and Veal Import Permits by Country (tonnes)					Canadian Beef and Veal Import Permits by Type of Meat (tonnes)				
For the period 1 Jan.-Jul. 26 2025		2025	2024	% chg		2025			
Global Quota Issued	2,767	24,696	-89 %		Grinding Beef		Cuts	Total	Total (%)
Supp. Quota Issued	3,104	653	-		Argentina	1,659	1,534	3,193	11 %
Total quota	5,870	25,349	-77 %		Australia	3,899	2,870	6,769	23 %
Global Quota available	76,409	76,409			Ireland	0	0	0	0 %
					Brazil	1,160	1,345	2,505	8 %
					Japan	0	0	0	0 %
					Netherlands	0	0	0	0 %
					New Zealand	5,438	2,527	7,965	27 %
					Spain	0	0	0	0 %
YTD Permits allocated as of:					Paraguay	2,764	2,719	5,484	18 %
	7/26/2025	7/27/2024	% chg		Uruguay	1,606	2,180	3,785	13 %
Argentina	3,193	308	938 %		Total	16,526	13,174	29,700	100 %
Australia (35,000 mt)	6,769	7,893	-14 %						
Ireland	0	0	-		For the period 1 Jan.-Jul. 26 2025		Percentage of Total Imports		
Brazil	2,505	2,392	5 %		Grinding Beef		Cuts		
Japan	0	0	-			2025	2024	2025	2024
Netherlands	0	0	-		Argentina	5.6 %	0.2 %	5.2 %	0.9 %
New Zealand	7,965	7,773	2 %		Australia	13.1 %	17.8 %	9.7 %	10.1 %
Spain	0	0	-		Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Paraguay	5,484	0	-		Brazil	3.9 %	1.9 %	4.5 %	6.6 %
Uruguay	3,785	9,881	-62 %		Japan	0.0 %	0.0 %	0.0 %	0.0 %
Total	29,700	28,246	5 %		Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
					New Zealand	18.3 %	19.1 %	8.5 %	8.4 %
					Spain	0.0 %	0.0 %	0.0 %	0.0 %
					Paraguay	9.3 %	0.0 %	9.2 %	0.0 %
					Uruguay	5.4 %	21.5 %	7.3 %	13.5 %
Over quota tariff rate : 26.5 %					Total	55.6 %	60.5 %	44.4 %	39.5 %

Year to Date for the Week Ending July 26, 2025

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending July 26, 2025

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2025-07-26	40,531	8,721	49,252		4,644	1,797	6,441		55,693
2025-07-19	39,588	8,479	48,067		4,834	1,701	6,535		54,602
2025-07-12	40,126	10,051	50,177		4,913	1,767	6,680		56,857
2025-07-05	37,909	8,127	46,036		5,015	1,447	6,462		52,498
June 2025	191,639	48,165	239,804	47,961	23,910	9,293	33,203	6,641	273,007
May 2025	139,705	37,502	177,207	44,302	17,702	7,203	24,905	6,226	202,112
April 2025	137,562	36,632	174,194	43,549	23,755	7,479	31,234	7,809	205,428
March 2025	194,030	50,783	244,813	48,963	32,642	10,311	42,953	8,591	287,766
February 2025	140,620	36,093	176,713	44,178	30,220	8,578	38,798	9,700	215,511
January 2025	143,184	37,663	180,847	45,212	30,001	9,323	39,324	9,831	220,171
December 2024	188,048	44,961	233,009	46,602	35,758	11,946	47,704	9,541	280,713
November 2024	167,359	43,388	210,747	52,687	26,153	8,726	34,879	8,720	245,626
October 2024	157,455	40,957	198,412	49,603	21,098	7,477	28,575	7,144	226,987
September 2024	167,911	41,202	209,113	52,278	21,164	6,506	27,670	6,918	236,783
August 2024	206,312	49,968	256,280	51,256	23,883	8,744	32,627	6,525	288,907
July 2024	165,385	36,293	201,678	50,420	20,012	4,355	24,367	6,092	226,045
June 2024	199,808	15,547	215,355	43,071	26,630	5,086	31,716	6,343	247,071
May 2024	151,600	48,981	200,581	50,145	21,312	7,391	28,703	7,176	229,284
April 2024	158,257	39,904	198,161	49,540	25,390	8,508	33,898	8,475	232,059
March 2024	202,751	49,648	252,399	50,480	38,419	10,857	49,276	9,855	301,675
February 2024	159,142	37,518	196,660	49,165	34,898	10,113	45,011	11,253	241,671
January 2024	167,762	39,459	207,221	51,805	32,926	10,073	42,999	10,750	250,220
YTD Total 2025	1,104,894	282,216	1,387,110	46,237	177,636	58,899	236,535	7,885	1,623,645
Total 2024	2,091,790	487,826	2,579,616	49,608	327,643	99,782	427,425	8,220	3,007,041

Grading

	Weekly Totals				July 26, 2025			
	West	% total	East	% total	Canada 2025	% total	Canada 2024	% chg '24 - '25
A - Prime	1,798	4.5 %	331	3.8 %	2,129	4.3 %	1,934	10.1 %
AAA	27,127	67.2 %	5,378	61.6 %	32,505	66.2 %	34,164	-4.9 %
AA	10,332	25.6 %	2,763	31.7 %	13,095	26.7 %	14,567	-10.1 %
A	424	1.1 %	105	1.2 %	529	1.1 %	781	-32.3 %
B1, 2, 3, 4	690	1.7 %	147	1.7 %	837	1.7 %	1,086	-22.9 %
	Year-to-date							
	West	% total	East	% total	Canada 2025	% total	Canada 2024	% chg '24 - '25
A - Prime	57,831	5.3 %	20,921	7.4 %	78,752	5.7 %	94,339	-16.5 %
AAA	798,575	72.9 %	186,636	66.3 %	985,211	71.5 %	1,226,218	-19.7 %
AA	220,044	20.1 %	66,459	23.6 %	286,503	20.8 %	338,217	-15.3 %
A	9,323	0.9 %	3,698	1.3 %	13,021	0.9 %	14,049	-7.3 %
B1, 2, 3, 4	9,781	0.9 %	4,000	1.4 %	13,781	1.0 %	19,806	-30.4 %

Source: CBGA