



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending August 16, 2025

Federally Inspected Slaughter (head)	West			East			CANADA		
	2025	2024	% chg	2025	2024	% chg	2025	2024	% chg
Steers	754,968	745,071	1 %	233,612	219,551	6 %	988,580	964,622	2 %
Heifers	470,264	577,402	-19 %	70,469	64,294	10 %	540,733	641,696	-16 %
Cows	180,574	202,848	-11 %	63,178	58,173	9 %	243,752	261,021	-7 %
Bulls	10,157	8,905	14 %	542	785	-31 %	10,699	9,690	10 %
Total YTD	1,415,963	1,534,226	-8 %	367,801	342,803	7 %	1,783,764	1,877,029	-5 %
Total Jan. - Dec. 2024		2,420,030			587,011			3,007,041	
Carcass Weight (lbs)									
Steers	908	928	-2 %	971	974	0 %	922	938	-2 %
Heifers	864	846	2 %	861	857	0 %	864	848	2 %
Cows	836	809	3 %	657	653	1 %	790	774	2 %
Bulls	1,048	998	5 %	892	896	0 %	1,040	990	5 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	495,201	535,203	-7 %	130,414	121,992	7 %	625,616	657,194	-5 %
Non-Fed	73,294	78,468	-7 %	19,047	17,550	9 %	92,341	96,018	-4 %
Total	568,495	613,671	-7 %	149,461	139,541	7 %	717,956	753,212	-5 %
Total Jan. - Dec. 2024		984,872			255,144			1,240,016	

Imports For the period Jan. 1 - Jun. 30, 2025

Live Cattle from U.S.			
(head)	2025	2024	% chg
pure bred	1,209	2,196	-45 %
non pure bred	177,043	143,450	23 %
Total	178,252	145,646	22 %

Source: Statistics Canada

Exports For the period Jan. 1 - Aug. 9, 2025

Live Cattle to U.S.			
(head)	2025	2024	% chg
slaughter steers, heifers, cows	325,404	341,121	-5 %
feeder cattle & calves	98,393	96,917	2 %
bulls	14,482	17,202	-16 %
others	12,279	9,866	24 %
Total	450,558	465,106	-3 %

Source: USDA - APHIS

Imports

Beef & Veal Imports

(tonnes)	2025	2024	% chg
United States of America	64,259	65,463	-2 %
Australia	26,411	18,019	47 %
New Zealand	23,226	15,290	52 %
Paraguay	8,868	0	-
Mexico	7,549	7,569	0 %
Uruguay	5,791	7,956	-27 %
Others	20,758	16,920	23 %
Total	156,862	131,218	20 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-CUSMA Beef/Veal total (exc. EU-27)	74,440	47,762	56 %
EU-27 (Beef/Veal total)	7,782	8,613	-10 %

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Jun. 30, 2025

Beef & Veal Exports to U.S.								
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2025	2024	% chg	
Carcasses and Half-Carcasses	2,599	N/A	0	N/A	2,599	1,488	75 %	
Primal Cuts	14,827	131,145	933	10,812	157,716	170,036	-7 %	
Chuck	4,609	30,406	0	394	35,408	37,516	-6 %	
Loin	721	17,269	0	772	18,762	20,684	-9 %	
Brisket	0	8,561	0	0	8,561	10,797	-21 %	
Flank and Plate	516	6,541	0	1,057	8,114	8,631	-6 %	
Hip	466	8,849	0	0	9,314	11,602	-20 %	
Rib	6,869	8,364	134	8	15,374	14,819	4 %	
Others	1,647	51,156	799	8,581	62,182	65,986	-6 %	
Offals	N/A	N/A	N/A	N/A	10,281	11,588	-11 %	
Processed	N/A	N/A	N/A	N/A	2,166	2,482	-13 %	
Total	17,426	131,145	933	10,812	172,762	185,595	-7 %	

Source: Statistics Canada

Beef & Veal Exports									
For the period Jan. 1 - Jun. 30, 2025									
Exports to All Countries					Exports to E.U-27				
	(tonnes)			('000 \$ CDN)			(tonnes)		
	2025	2024	% chg	2025	2024	% chg	2025	2024	
United States of America	172,762	185,595	-7 %	1,928,710	1,835,972	5 %	Italy	232	268
Japan	21,993	26,048	-16 %	192,272	212,941	-10 %	Netherlands	198	48
Mexico	16,328	15,440	6 %	161,063	145,333	11 %	France	7	0
Korea, South	7,989	7,684	4 %	83,446	79,605	5 %	Germany	5	0
Viet Nam	5,823	5,686	2 %	54,726	49,617	10 %	Bulgaria	0	0
Hong Kong	1,363	1,452	-6 %	19,438	16,909	15 %	Belgium	0	83
Philippines	1,180	1,029	-	8,784	6,996	-	Sweden	0	0
Colombia	1,074	784	37 %	4,245	2,868	48 %	Italy	0	0
Taiwan	1,014	550	84 %	12,191	6,690	82 %	Total	441	400
Others	4,078	6,296	-35 %	28,870	40,293	-28 %	Total ('000 \$ CDN)	6,921	7,551
Total	233,604	250,564	-7 %	2,493,746	2,397,224	4 %			
Cattle Hides & Skins Exports (Number '000)	1,374	1,564	-12 %	67,070	76,654	-13 %			

Source: Statistics Canada



UNITED STATES

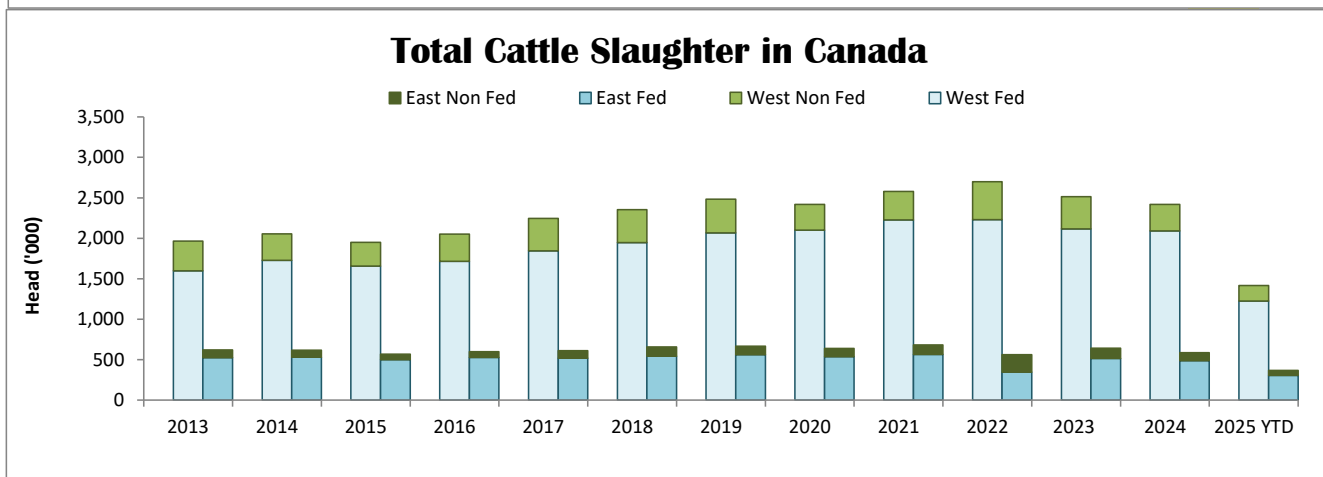
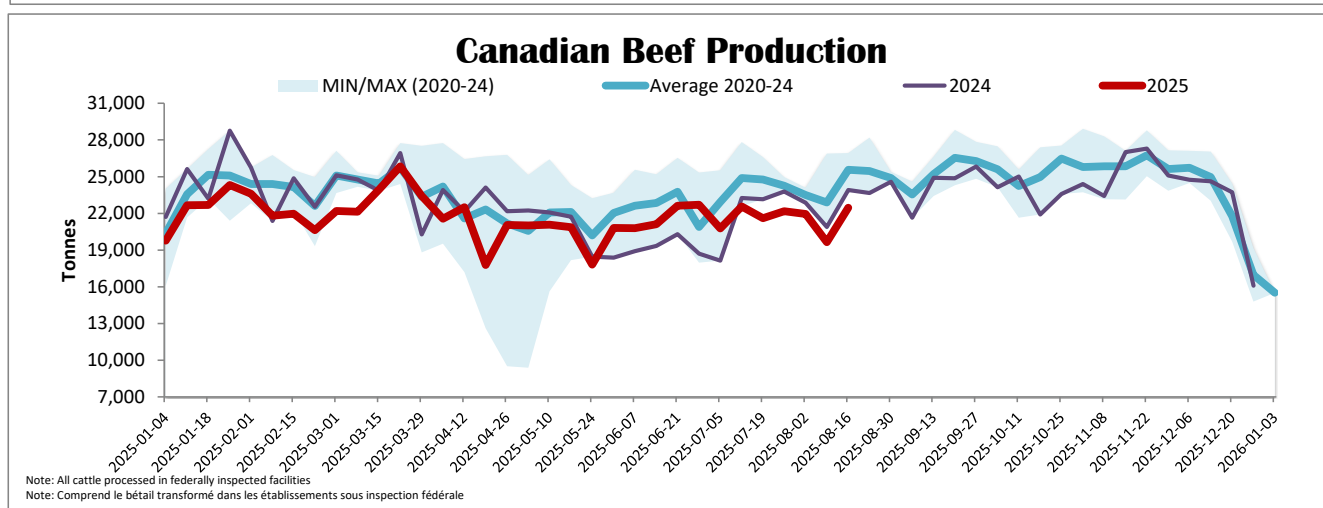
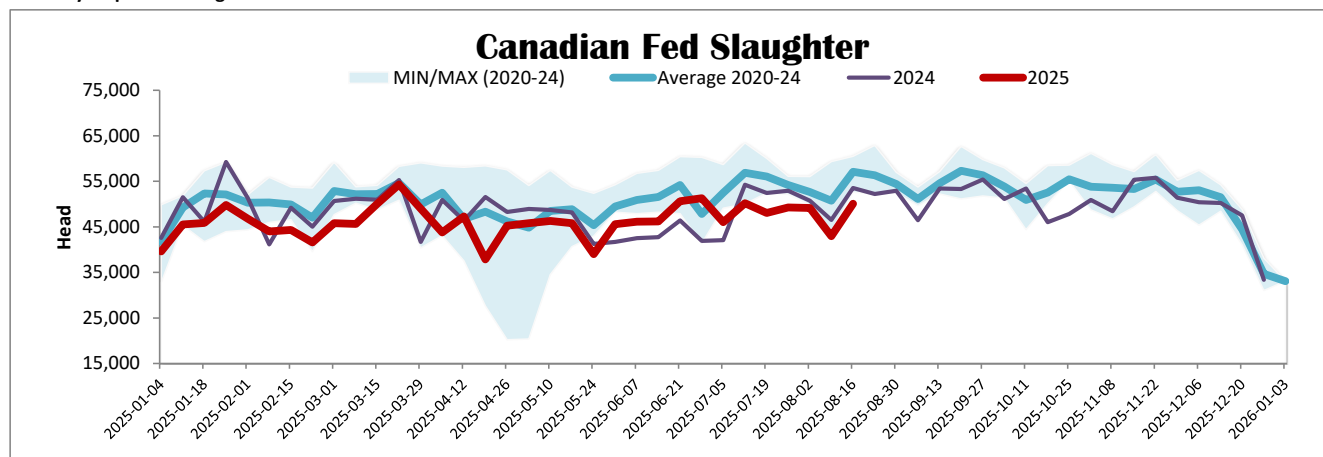
Year to Date for the Week Ending August 9, 2025									
	Weekly	2025	2024	% chg		Weekly	2025	2024	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	270.9	9,030.3	9,262.5	-3 %	Steers	939	944	919	3 %
Heifers	167.0	5,803.4	6,066.8	-4 %	Heifers	856	865	840	3 %
Cows	89.7	3,048.3	3,451.7	-12 %	Cows	651	665	643	3 %
Bulls	9.2	261.4	291.0	-10 %	Bulls	928	923	903	2 %
Total	536.8	18,143.3	19,072.1	-5 %					
Total Jan. - Dec. 2024			31,021.6						
Beef Output (tonnes)					National Summary of Beef Graded				
							2024	2023	
Fed		6,142,799	6,174,623	-1 %		June 2025	(Oct'23-Sept'24)	(Oct'22-Sept'23)	
Non-Fed		1,029,164	1,126,549	-9 %	Prime	12.3 %	10.6 %	9.3 %	
Total		7,171,963	7,301,171	-2 %	Choice	73.6 %	76.2 %	75.3 %	
Total Jan. - Dec. 2024			11,962,672		Select	13.9 %	12.9 %	15.2 %	
					Cattle Slaughter for the Week Ending				
For the period	Jun. 2025	2025	2024	% chg			2025	2024	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada		48,804	52,767	-8 %
Canada		215,559	229,035	-6 %	US		536,811	587,582	-9 %
Brazil		336,377	162,731	107 %	Total Canada & US		585,615	640,349	-9 %
Australia		272,185	202,145	35 %	Cattle Slaughter Year to Date				
Others		511,481	407,438	26 %					
Total		1,335,601	1,001,348	33 %	Canada		1,727,695	1,819,399	-5 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US		18,143,270	19,072,074	-5 %
Canada		53,462	59,663	-10 %	Total Canada & US		19,870,965	20,891,473	-5 %
South Korea		155,343	143,140	9 %	US Live Cattle Imports				
Japan		149,166	151,829	-2 %	Mexico - Feeder 1 Jan.-Aug 16 2025				
Others		275,487	331,577	-17 %			228,194	897,400	-75 %
Total		633,459	686,209	-8 %	Canada 1 Jan.-Aug. 9 2025		450,558	465,106	-3 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary									
For the period	1 Jan.-Aug. 16 2025	2025		2024		% chg in tonnes entered			
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	from 2024 to 2025			
Australia	378,221	256,312	68 %	191,780	51 %	34 %			
New Zealand	213,402	136,895	64 %	135,142	63 %	1 %			
Argentina	20,000	10,697	53 %	14,187	71 %	-25 %			
Uruguay	20,000	11,237	56 %	14,106	71 %	-20 %			
Others	65,005	64,926	100 %	65,005	100 %	0 %			
Total TRQ	696,628	480,067	69 %	420,220	60 %	14 %			
TRQ (Australia, N. Z.)	591,623	393,207	66 %	326,922	55 %	20 %			
Canada	no limit								
Mexico	no limit								
Canadian Beef and Veal Import Permits by Country (tonnes)				Canadian Beef and Veal Import Permits by Type of Meat (tonnes)					
For the period	1 Jan.-Aug. 16 2025	2025	2024	% chg	2025	Grinding Beef	Cuts	Total	Total (%)
Global Quota Issued	2,767	24,696	-89 %		Argentina	1,659	1,583	3,242	10 %
Supp. Quota Issued	3,157	653	-		Australia	4,621	3,435	8,055	26 %
Total quota	5,924	25,349	-77 %		Ireland	0	0	0	0 %
Global Quota available	76,409	76,409			Brazil	1,135	1,345	2,480	8 %
					Japan	0	0	0	0 %
					Netherlands	0	0	0	0 %
					New Zealand	5,737	2,630	8,367	27 %
					Spain	0	0	0	0 %
YTD Permits allocated as of:					Paraguay	2,764	2,796	5,560	18 %
	8/16/2025	8/17/2024	% chg		Uruguay	1,606	2,256	3,862	12 %
Argentina	3,242	308	954 %		Total	17,522	14,044	31,566	100 %
Australia (35,000 mt)	8,055	8,522	-5 %						
Ireland	0	0	-		For the period	1 Jan.-Aug. 16 2025	Percentage of Total Imports		
Brazil	2,480	2,417	3 %		Grinding Beef				
Japan	0	172,762	-100 %			2025	2024	2025	2024
Netherlands	0	0	-		Argentina	5.3 %	0.2 %	5.0 %	0.8 %
New Zealand	8,367	9,307	-10 %		Australia	14.6 %	17.7 %	10.9 %	10.2 %
Spain	0	0	-		Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Paraguay	5,560	0	-		Brazil	3.6 %	1.8 %	4.3 %	6.1 %
Uruguay	3,862	10,029	-61 %		Japan	0.0 %	0.0 %	0.0 %	0.0 %
Total	31,566	203,344	-84 %		Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
					New Zealand	18.2 %	20.4 %	8.3 %	10.1 %
					Spain	0.0 %	0.0 %	0.0 %	0.0 %
					Paraguay	8.8 %	0.0 %	8.9 %	0.0 %
					Uruguay	5.1 %	19.8 %	7.1 %	13.0 %
					Total	55.5 %	59.8 %	44.5 %	40.2 %
Over quota tariff rate : 26.5 %									

Year to Date for the Week Ending August 16, 2025

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)

**Beef Supply at a Glance - Canadian Federally Inspected**

Year to Date for the Week Ending August 16, 2025

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2025-08-16	41,036	9,029	50,065		4,298	1,706	6,004		56,069
2025-08-09	37,044	5,909	42,953		4,251	1,600	5,851		48,804
2025-08-02	42,258	6,906	49,164		4,546	1,510	6,056		55,220
July 2025	158,154	35,399	193,553	48,388	19,406	6,717	26,123	5,225	219,676
June 2025	191,639	48,165	239,804	47,961	23,910	9,293	33,203	6,641	273,007
May 2025	139,705	37,502	177,207	44,302	17,702	7,203	24,905	6,226	202,112
April 2025	137,562	36,632	174,194	43,549	23,755	7,479	31,234	7,809	205,428
March 2025	194,030	50,783	244,813	48,963	32,642	10,311	42,953	8,591	287,766
February 2025	140,620	36,093	176,713	44,178	30,220	8,578	38,798	9,700	215,511
January 2025	143,184	37,663	180,847	45,212	30,001	9,323	39,324	9,831	220,171
December 2024	188,048	44,961	233,009	46,602	35,758	11,946	47,704	9,541	280,713
November 2024	167,359	205,359	372,718	93,180	26,153	8,726	34,879	8,720	407,597
October 2024	157,455	40,957	198,412	49,603	21,098	7,477	28,575	7,144	226,987
September 2024	167,911	41,202	209,113	52,278	21,164	6,506	27,670	6,918	236,783
August 2024	206,312	49,968	256,280	51,256	23,883	8,744	32,627	6,525	288,907
July 2024	165,385	36,293	201,678	50,420	20,012	4,355	24,367	6,092	226,045
June 2024	199,808	15,547	215,355	43,071	26,630	5,086	31,716	6,343	247,071
May 2024	151,600	48,981	200,581	50,145	21,312	7,391	28,703	7,176	229,284
April 2024	158,257	39,904	198,161	49,540	25,390	8,508	33,898	8,475	232,059
March 2024	202,751	49,648	252,399	50,480	38,419	10,857	49,276	9,855	301,675
February 2024	159,142	37,518	196,660	49,165	34,898	10,113	45,011	11,253	241,671
January 2024	167,762	39,459	207,221	51,805	32,926	10,073	42,999	10,750	250,220
YTD Total 2025	1,225,232	304,081	1,370,629	41,534	190,731	63,720	254,451	7,711	1,783,764
Total 2024	2,091,790	649,797	2,741,587	52,723	327,643	99,782	427,425	8,220	3,169,012

Grading

	Weekly Totals				August 16, 2025			
	West	% total	East	% total	Canada 2025	% total	Canada 2024	% chg '24 - '25
A - Prime	1,543	3.8 %	459	5.1 %	2,002	4.0 %	2,145	-6.7 %
AAA	26,518	64.8 %	5,717	63.8 %	32,235	64.7 %	34,661	-7.0 %
AA	11,486	28.1 %	2,561	28.6 %	14,047	28.2 %	14,650	-4.1 %
A	488	1.2 %	67	0.7 %	555	1.1 %	522	6.3 %
B1, 2, 3, 4	863	2.1 %	151	1.7 %	1,014	2.0 %	1,316	-22.9 %
	Year-to-date							
	West	% total	East	% total	Canada 2025	% total	Canada 2024	% chg '24 - '25
A - Prime	62,142	5.1 %	21,980	7.2 %	84,122	5.5 %	100,188	-16.0 %
AAA	879,193	72.3 %	200,240	66.0 %	1,079,433	71.1 %	1,323,700	-18.5 %
AA	251,116	20.7 %	72,887	24.0 %	324,003	21.3 %	379,306	-14.6 %
A	10,615	0.9 %	3,906	1.3 %	14,521	1.0 %	15,725	-7.7 %
B1, 2, 3, 4	12,160	1.0 %	4,427	1.5 %	16,587	1.1 %	23,644	-29.8 %

Source: CBGA