



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending August 9, 2025

Federally Inspected Slaughter (head)	West			East			CANADA		
	2025	2024	% chg	2025	2024	% chg	2025	2024	% chg
Steers	725,490	719,215	1 %	226,527	210,991	7 %	952,017	930,206	2 %
Heifers	458,706	560,403	-18 %	68,525	62,143	10 %	527,231	622,546	-15 %
Cows	176,619	198,489	-11 %	61,486	56,602	9 %	238,105	255,091	-7 %
Bulls	9,814	8,708	13 %	528	755	-30 %	10,342	9,463	9 %
Total YTD	1,370,629	1,486,815	-8 %	357,066	330,491	8 %	1,727,695	1,817,306	-5 %
Total Jan. - Dec. 2024		2,420,030			587,011			3,007,041	
Carcass Weight (lbs)									
Steers	908	928	-2 %	971	974	0 %	923	939	-2 %
Heifers	865	846	2 %	861	857	0 %	865	848	2 %
Cows	836	809	3 %	657	653	1 %	790	774	2 %
Bulls	1,048	998	5 %	892	896	0 %	1,040	989	5 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	478,783	517,796	-8 %	126,534	117,374	8 %	605,318	635,169	-5 %
Non-Fed	71,640	76,780	-7 %	18,537	17,072	9 %	90,178	93,852	-4 %
Total	550,424	594,575	-7 %	145,072	134,446	8 %	695,495	729,021	-5 %
Total Jan. - Dec. 2024		984,872			255,144			1,240,016	

Imports For the period Jan. 1 - Jun. 30, 2025					Imports For the period Jan. 1 - Aug. 9, 2025				
Live Cattle from U.S.					Beef & Veal Imports				
(head)	2025	2024	% chg		(tonnes)	2025	2024	% chg	
pure bred	1,209	2,196	-45 %		United States of America	62,416	63,652	-2 %	
non pure bred	177,043	143,450	23 %		Australia	25,110	17,458	44 %	
Total	178,252	145,646	22 %		New Zealand	22,794	14,500	57 %	
					Paraguay	8,752	0	-	
					Mexico	7,368	7,071	4 %	
					Uruguay	5,523	7,931	-30 %	
					Others	20,109	16,507	22 %	
					Total	152,072	127,119	20 %	

Source: Statistics Canada

Exports For the period Jan. 1 - Aug. 2, 2025					Fresh, chilled & frozen (H.S. 0201, 0202)				
Live Cattle to U.S.					Non-CUSMA Beef/Veal total (exc. EU-27)				
(head)	2025	2024	% chg		EU-27 (Beef/Veal total)	71,982	46,309	55 %	
slaughter steers, heifers, cows	317,681	332,988	-5 %			7,581	8,357	-9 %	
feeder cattle & calves	96,229	95,736	1 %						
bulls	13,889	16,547	-16 %						
others	12,074	9,786	23 %						
Total	439,873	455,057	-3 %						

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Jun. 30, 2025									
Beef & Veal Exports to U.S.									
(tonnes)	Fresh Bone-In		Fresh Boneless	Frozen Bone-In	Frozen Boneless	2025	2024	% chg	
Carcasses and Half-Carcasses	2,599		N/A	0	N/A	2,599	1,488	75 %	
Primal Cuts	14,827		131,145	933	10,812	157,716	170,036	-7 %	
Chuck	4,609		30,406	0	394	35,408	37,516	-6 %	
Loin	721		17,269	0	772	18,762	20,684	-9 %	
Brisket	0		8,561	0	0	8,561	10,797	-21 %	
Flank and Plate	516		6,541	0	1,057	8,114	8,631	-6 %	
Hip	466		8,849	0	0	9,314	11,602	-20 %	
Rib	6,869		8,364	134	8	15,374	14,819	4 %	
Others	1,647		51,156	799	8,581	62,182	65,986	-6 %	
Offals	N/A		N/A	N/A	N/A	10,281	11,588	-11 %	
Processed	N/A		N/A	N/A	N/A	2,166	2,482	-13 %	
Total	17,426		131,145	933	10,812	172,762	185,595	-7 %	

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Jun. 30, 2025									
Exports to All Countries					Exports to E.U-27				
	(tonnes)			('000 \$ CDN)			(tonnes)		
	2025	2024	% chg	2025	2024	% chg	2025	2024	
United States of America	172,762	185,595	-7 %	1,928,710	1,835,972	5 %	Italy	232	268
Japan	21,993	26,048	-16 %	192,272	212,941	-10 %	Netherlands	198	48
Mexico	16,328	15,440	6 %	161,063	145,333	11 %	France	7	0
Korea, South	7,989	7,684	4 %	83,446	79,605	5 %	Germany	5	0
Viet Nam	5,823	5,686	2 %	54,726	49,617	10 %	Bulgaria	0	0
Hong Kong	1,363	1,452	-6 %	19,438	16,909	15 %	Belgium	0	83
Philippines	1,180	1,029	-	8,784	6,996	-	Sweden	0	0
Colombia	1,074	784	37 %	4,245	2,868	48 %	Italy	0	0
Taiwan	1,014	550	84 %	12,191	6,690	82 %	Total	441	400
Others	4,078	6,296	-35 %	28,870	40,293	-28 %	Total ('000 \$ CDN)	6,921	7,551
Total	233,604	250,564	-7 %	2,493,746	2,397,224	4 %			
Cattle Hides & Skins Exports (Number '000)	1,374	1,564	-12 %	67,070	76,654	-13 %			

Source: Statistics Canada



UNITED STATES

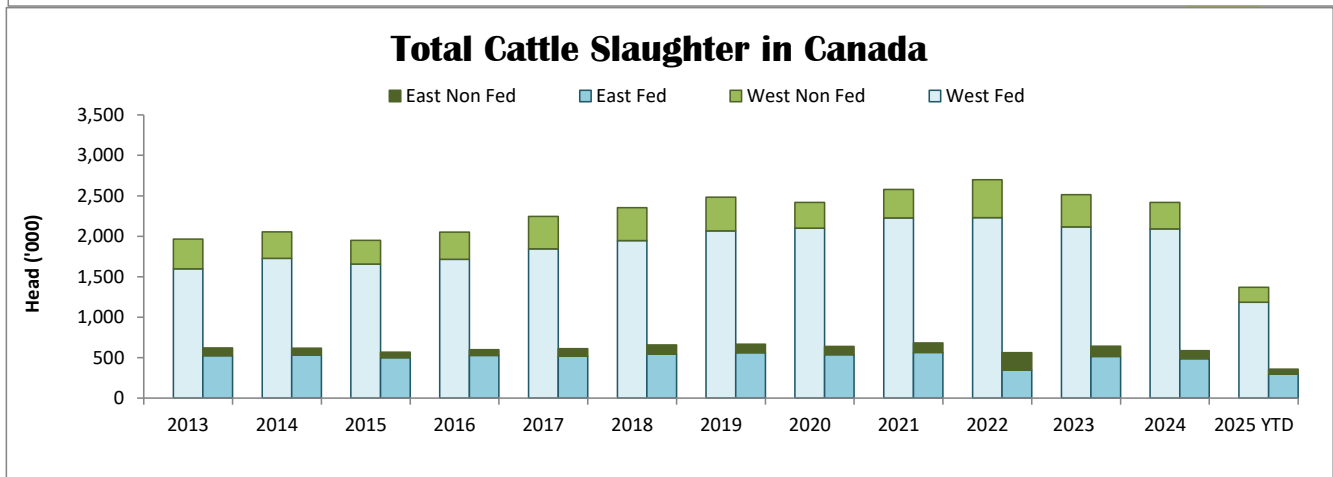
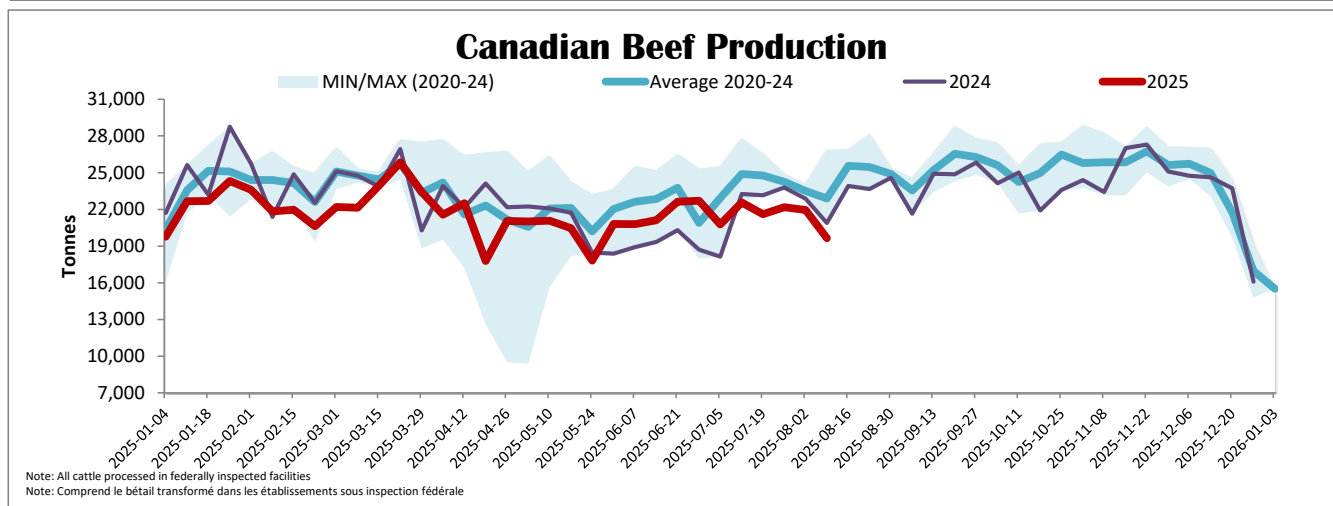
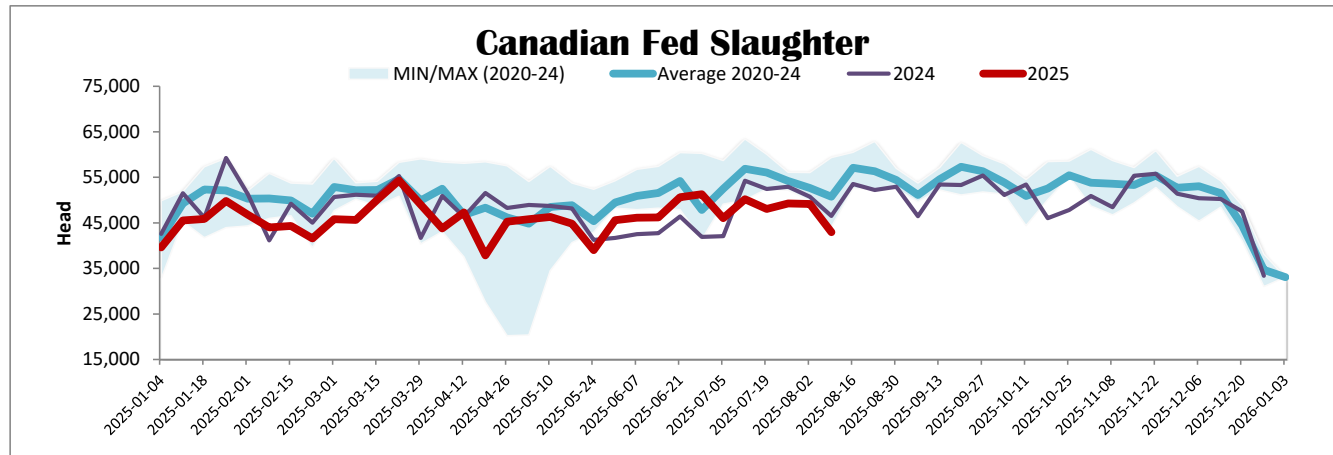
Year to Date for the Week Ending August 2, 2025									
	Weekly	2025	2024	% chg		Weekly	2025	2024	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	281.6	8,759.4	8,966.8	-2 %	Steers	941	944	919	3 %
Heifers	155.5	5,636.3	5,882.2	-4 %	Heifers	853	865	840	3 %
Cows	90.1	2,958.6	3,354.1	-12 %	Cows	654	666	644	3 %
Bulls	9.7	252.1	281.4	-10 %	Bulls	923	923	903	2 %
Total	536.9	17,606.5	18,484.5	-5 %					
Total Jan. - Dec. 2024			31,021.6						
Beef Output (tonnes)					National Summary of Beef Graded				
						2024	2023		
Fed		5,962,558	5,980,267	0 %	June 2025	(Oct'23-Sept'24)	(Oct'22-Sept'23)		
Non-Fed		998,809	1,094,665	-9 %	Prime	12.3 %	10.6 %	9.3 %	
Total		6,961,367	7,074,931	-2 %	Choice	73.6 %	76.2 %	75.3 %	
Total Jan. - Dec. 2024			11,962,672		Select	13.9 %	12.9 %	15.2 %	
					Cattle Slaughter for the Week Ending				
					2025-08-02				
For the period	Jun. 2025	2025	2024	% chg		2025	2024		
U.S. Beef and Veal Imports (carcass weight, tonnes)									
Canada		215,559	229,035	-6 %	Canada	55,220	57,569	-4 %	
Brazil		336,377	162,731	107 %	US	536,919	589,374	-9 %	
Australia		272,185	202,145	35 %	Total Canada & US	592,139	646,943	-8 %	
Others		511,481	407,438	26 %	Cattle Slaughter Year to Date				
Total		1,335,601	1,001,348	33 %	Canada	1,678,891	1,766,632	-5 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	17,606,459	18,484,492	-5 %	
Canada		53,462	59,663	-10 %	Total Canada & US	19,285,350	20,251,124	-5 %	
South Korea		155,343	143,140	9 %	US Live Cattle Imports				
Japan		149,166	151,829	-2 %	Mexico - Feeder 1 Jan.-Aug 9 2025	228,194	876,923	-74 %	
Others		275,487	331,577	-17 %	Canada 1 Jan.-Aug. 2 2025	439,873	455,057	-3 %	
Total		633,459	686,209	-8 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

Canada and United States Beef and Veal Tariff Rate Quota Summary								
US Beef and Veal Tariff Rate Quota (TRQ) Summary								
For the period	1 Jan.-Jul. 26 2025	2025		2024				
						% chg in tonnes entered		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	from 2024 to 2025		
Australia	378,221	246,678	65 %	184,908	49 %	33 %		
New Zealand	213,402	134,714	63 %	130,806	61 %	3 %		
Argentina	20,000	10,558	53 %	13,850	69 %	-24 %		
Uruguay	20,000	10,967	55 %	13,850	69 %	-21 %		
Others	65,005	64,926	100 %	65,005	100 %	0 %		
Total TRQ	696,628	467,843	67 %	408,419	59 %	15 %		
TRQ (Australia, N. Z.)	591,623	381,392	64 %	315,714	53 %	21 %		
Canada	no limit							
Mexico	no limit							
Canadian Beef and Veal Import Permits by Country (tonnes)				Canadian Beef and Veal Import Permits by Type of Meat				
For the period	1 Jan.-Jul. 26 2025			2025	(tonnes)			
	2025	2024	% chg		Grinding Beef	Cuts	Total	Total (%)
Global Quota Issued	2,767	24,696	-89 %	Argentina	1,659	1,583	3,242	10.1 %
Supp. Quota Issued	3,157	653	-	Australia	4,546	3,435	7,980	25.5 %
Total quota	5,924	25,349	-77 %	Ireland	0	0	0	0.0 %
Global Quota available	76,409	76,409		Brazil	1,135	1,345	2,480	8.0 %
				Japan	0	0	0	0.0 %
				Netherlands	0	0	0	0.0 %
				New Zealand	5,718	2,630	8,348	27.4 %
				Spain	0	0	0	0.0 %
YTD Permits allocated as of:				Paraguay	2,764	2,796	5,560	18.0 %
	7/26/2025	7/27/2024	% chg	Uruguay	1,606	2,256	3,862	12.5 %
Argentina	3,242	308	954 %	Total	17,428	14,044	31,472	100.0 %
Australia (35,000 mt)	7,980	8,259	-3 %					
Ireland	0	0	-	For the period	1 Jan.-Jul. 26 2025	Percentage of Total Imports		
Brazil	2,480	2,417	3 %		Grinding Beef		Cuts	
Japan	0	172,762	-100 %		2025	2024	2025	2024
Netherlands	0	0	-	Argentina	5.3 %	0.2 %	5.0 %	0.8 %
New Zealand	8,348	8,977	-7 %	Australia	14.4 %	17.5 %	10.9 %	10.1 %
Spain	0	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Paraguay	5,560	0	-	Brazil	3.6 %	1.8 %	4.3 %	6.3 %
Uruguay	3,862	9,957	-61 %	Japan	0.0 %	0.0 %	0.0 %	0.0 %
Total	31,472	202,679	-84 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
				New Zealand	18.2 %	20.2 %	8.4 %	9.8 %
				Spain	0.0 %	0.0 %	0.0 %	0.0 %
				Paraguay	8.8 %	0.0 %	8.9 %	0.0 %
				Uruguay	5.1 %	20.3 %	7.2 %	13.0 %
Over quota tariff rate : 26.5 %				Total	55.4 %	59.9 %	44.6 %	40.0 %

Year to Date for the Week Ending August 9, 2025

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending August 9, 2025

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2025-08-09	37,044	5,909	42,953		4,251	1,600	5,851		48,804
2025-08-02	42,258	6,906	49,164		4,546	1,510	6,056		55,220
July 2025	158,154	35,399	193,553	48,388	19,406	6,717	26,123	5,225	219,676
June 2025	191,639	48,165	239,804	47,961	23,910	9,293	33,203	6,641	273,007
May 2025	139,705	37,502	177,207	44,302	17,702	7,203	24,905	6,226	202,112
April 2025	137,562	36,632	174,194	43,549	23,755	7,479	31,234	7,809	205,428
March 2025	194,030	50,783	244,813	48,963	32,642	10,311	42,953	8,591	287,766
February 2025	140,620	36,093	176,713	44,178	30,220	8,578	38,798	9,700	215,511
January 2025	143,184	37,663	180,847	45,212	30,001	9,323	39,324	9,831	220,171
December 2024	188,048	44,961	233,009	46,602	35,758	11,946	47,704	9,541	280,713
November 2024	167,359	205,359	372,718	93,180	26,153	8,726	34,879	8,720	407,597
October 2024	157,455	40,957	198,412	49,603	21,098	7,477	28,575	7,144	226,987
September 2024	167,911	41,202	209,113	52,278	21,164	6,506	27,670	6,918	236,783
August 2024	206,312	49,968	256,280	51,256	23,883	8,744	32,627	6,525	288,907
July 2024	165,385	36,293	201,678	50,420	20,012	4,355	24,367	6,092	226,045
June 2024	199,808	15,547	215,355	43,071	26,630	5,086	31,716	6,343	247,071
May 2024	151,600	48,981	200,581	50,145	21,312	7,391	28,703	7,176	229,284
April 2024	158,257	39,904	198,161	49,540	25,390	8,508	33,898	8,475	232,059
March 2024	202,751	49,648	252,399	50,480	38,419	10,857	49,276	9,855	301,675
February 2024	159,142	37,518	196,660	49,165	34,898	10,113	45,011	11,253	241,671
January 2024	167,762	39,459	207,221	51,805	32,926	10,073	42,999	10,750	250,220
YTD Total 2025	1,184,196	295,052	1,370,629	42,832	186,433	62,014	248,447	7,764	1,727,695
Total 2024	2,091,790	649,797	2,741,587	52,723	327,643	99,782	427,425	8,220	3,169,012

Grading

	Weekly Totals				August 9, 2025			
	West	% total	East	% total	Canada 2025	% total	Canada 2024	% chg '24 - '25
A - Prime	1,221	3.3 %	295	5.0 %	1,516	3.5 %	1,729	-12.3%
AAA	25,543	69.2 %	3,559	60.4 %	29,102	68.0 %	29,476	-1.3%
AA	9,114	24.7 %	1,785	30.3 %	10,899	25.5 %	13,022	-16.3%
A	314	0.9 %	70	1.2 %	384	0.9 %	561	-31.6%
B1, 2, 3, 4	719	1.9 %	185	3.1 %	904	2.1 %	1,375	-34.3%
	Year-to-date							
	West	% total	East	% total	Canada 2025	% total	Canada 2024	% chg '24 - '25
A - Prime	60,599	5.2 %	21,521	7.3 %	82,120	5.6 %	98,043	-16.2 %
AAA	852,675	72.6 %	194,523	66.1 %	1,047,198	71.3 %	1,289,039	-18.8 %
AA	239,630	20.4 %	70,326	23.9 %	309,956	21.1 %	364,656	-15.0 %
A	10,127	0.9 %	3,839	1.3 %	13,966	1.0 %	15,203	-8.1 %
B1, 2, 3, 4	11,297	1.0 %	4,276	1.5 %	15,573	1.1 %	22,328	-30.3 %

Source: CBGA