



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending August 2, 2025

Federally Inspected Slaughter (head)	West			East			CANADA		
	2025	2024	% chg	2025	2024	% chg	2025	2024	% chg
Steers	698,866	698,496	0 %	221,561	204,220	8 %	920,427	902,716	2 %
Heifers	448,286	543,141	-17 %	67,582	60,364	12 %	515,868	603,505	-15 %
Cows	172,764	194,012	-11 %	59,904	55,044	9 %	232,668	249,056	-7 %
Bulls	9,418	8,519	11 %	510	736	-31 %	9,928	9,255	7 %
Total YTD	1,329,334	1,444,168	-8 %	349,557	320,364	9 %	1,678,891	1,764,532	-5 %
Total Jan. - Dec. 2024		2,420,030			587,011			3,007,041	
Carcass Weight (lbs)									
Steers	907	928	-2 %	971	975	0 %	923	939	-2 %
Heifers	866	847	2 %	860	857	0 %	865	848	2 %
Cows	836	808	3 %	657	653	1 %	790	774	2 %
Bulls	1,048	997	5 %	888	897	-1 %	1,040	989	5 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	463,616	502,697	-8 %	123,948	113,783	9 %	587,564	616,480	-5 %
Non-Fed	69,990	74,959	-7 %	18,058	16,603	9 %	88,048	91,563	-4 %
Total	533,606	577,656	-8 %	142,006	130,387	9 %	675,612	708,042	-5 %
Total Jan. - Dec. 2024		984,872			255,144			1,240,016	

Imports For the period Jan. 1 - Jun. 30, 2025

Imports				Imports			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2025	2024	% chg	(tonnes)	2025	2024	% chg
pure bred	1,209	2,196	-45 %	United States of America	61,044	61,678	-1 %
non pure bred	177,043	143,450	23 %	Australia	24,172	16,818	44 %
Total	178,252	145,646	22 %	New Zealand	22,535	13,866	63 %

Source: Statistics Canada

Exports For the period Jan. 1 - Jul. 26, 2025

Exports				Exports			
Live Cattle to U.S.				Beef & Veal Exports			
(head)	2025	2024	% chg	(tonnes)	2025	2024	% chg
slaughter steers, heifers, cows	309,969	323,045	-4 %	United States of America	61,044	61,678	-1 %
feeder cattle & calves	93,928	94,106	0 %	Australia	24,172	16,818	44 %
bulls	13,178	15,819	-17 %	New Zealand	22,535	13,866	63 %
others	11,904	9,621	24 %	Paraguay	8,517	0	-
Total	428,979	442,591	-3 %	Mexico	7,130	6,695	6 %

Source: USDA - APHIS

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-CUSMA Beef/Veal total (exc. EU-27)

EU-27 (Beef/Veal total)

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-CUSMA Beef/Veal total (exc. EU-27)

EU-27 (Beef/Veal total)

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports									
Beef & Veal Exports to U.S.									
(tonnes)	Fresh Bone-In		Fresh Boneless	Frozen Bone-In		Frozen Boneless	2025	2024	% chg
Carcasses and Half-Carcasses	2,599		N/A	0		N/A	2,599	1,488	75 %
Primal Cuts	14,827		131,145	933		10,812	157,716	170,036	-7 %
Chuck	4,609		30,406	0		394	35,408	37,516	-6 %
Loin	721		17,269	0		772	18,762	20,684	-9 %
Brisket	0		8,561	0		0	8,561	10,797	-21 %
Flank and Plate	516		6,541	0		1,057	8,114	8,631	-6 %
Hip	466		8,849	0		0	9,314	11,602	-20 %
Rib	6,869		8,364	134		8	15,374	14,819	4 %
Others	1,647		51,156	799		8,581	62,182	65,986	-6 %
Offals	N/A		N/A	N/A		N/A	10,281	11,588	-11 %
Processed	N/A		N/A	N/A		N/A	2,166	2,482	-13 %
Total	17,426		131,145	933		10,812	172,762	185,595	-7 %

Source: Statistics Canada

Beef & Veal Exports									
Exports to All Countries									
Exports to E.U-27									
(tonnes)			('000 \$ CDN)			(tonnes)			
2025	2024	% chg	2025	2024	% chg	2025	2024		
United States of America	172,762	185,595	-7 %	1,928,710	1,835,972	5 %	Italy	232	268
Japan	21,993	26,048	-16 %	192,272	212,941	-10 %	Netherlands	198	48
Mexico	16,328	15,440	6 %	161,063	145,333	11 %	France	7	0
Korea, South	7,989	7,684	4 %	83,446	79,605	5 %	Germany	5	0
Viet Nam	5,823	5,686	2 %	54,726	49,617	10 %	Bulgaria	0	0
Hong Kong	1,363	1,452	-6 %	19,438	16,909	15 %	Belgium	0	83
Philippines	1,180	1,029	-	8,784	6,996	-	Sweden	0	0
Colombia	1,074	784	37 %	4,245	2,868	48 %	Italy	0	0
Taiwan	1,014	550	84 %	12,191	6,690	82 %	Total	441	400
Others	4,078	6,296	-35 %	28,870	40,293	-28 %	Total ('000 \$ CDN)	6,921	7,551
Total	233,604	250,564	-7 %	2,493,746	2,397,224	4 %			
Cattle Hides & Skins Exports (Number '000)	1,374	1,564	-12 %	67,070	76,654	-13 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending July 26, 2025									
	Weekly	2025	2024	% chg		Weekly	2025	2024	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	293.9	8,477.8	8,668.9	-2 %	Steers	935	944	919	3 %
Heifers	172.2	5,480.8	5,697.6	-4 %	Heifers	852	866	841	3 %
Cows	92.5	2,868.5	3,254.1	-12 %	Cows	654	666	644	3 %
Bulls	8.9	242.4	271.5	-11 %	Bulls	919	923	902	2 %
Total	567.5	17,069.5	17,892.0	-5 %					
Total Jan. - Dec. 2024			31,021.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		5,782,198	5,785,699	0 %		June 2025	2024 (Oct'23-Sept'24)	2023 (Oct'22-Sept'23)	
Non-Fed		968,012	1,061,850	-9 %	Prime	12.3 %	10.6 %	9.3 %	
Total		6,750,211	6,847,549	-1 %	Choice	73.6 %	76.2 %	75.3 %	
Total Jan. - Dec. 2024			11,962,672						
					Cattle Slaughter for the Week Ending				
					2025-07-26				
For the period	Jun. 2025	2025	2024	% chg		2025	2024	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		215,559	229,035	-6 %	Canada		55,719	59,906	-7 %
Brazil		336,377	162,731	107 %	US		567,470	589,374	-4 %
Australia		272,185	202,145	35 %	Total Canada & US		623,189	649,280	-4 %
Others		511,481	407,438	26 %					
Total		1,335,601	1,001,348	33 %	Canada		1,623,671	1,709,063	-5 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US		17,069,540	17,891,966	-5 %
Canada		53,462	59,663	-10 %	Total Canada & US		18,693,211	19,601,029	-5 %
South Korea		155,343	143,140	9 %					
Japan		149,166	151,829	-2 %	US Live Cattle Imports				
Others		275,487	331,577	-17 %	Mexico - Feeder 1 Jan.-Aug 2 2025		228,194	854,142	-73 %
Total		633,459	686,209	-8 %	Canada 1 Jan.-Jul. 26 2025		428,979	442,591	-3 %

Canada and United States Beef and Veal Tariff Rate Quota Summary						
US Beef and Veal Tariff Rate Quota (TRQ) Summary						
For the period	1 Jan.-Jul. 26 2025	2025	2024			
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2024 to 2025
Australia	378,221	238,677	63 %	172,406	46 %	38 %
New Zealand	213,402	130,265	61 %	123,146	58 %	6 %
Argentina	20,000	10,247	51 %	12,858	64 %	-20 %
Uruguay	20,000	10,869	54 %	13,270	66 %	-18 %
Others	65,005	64,926	100 %	65,005	100 %	0 %
Total TRQ	696,628	454,983	65 %	386,684	56 %	18 %
TRQ (Australia, N. Z.)	591,623	368,942	62 %	295,551	50 %	25 %
Canada	no limit					
Mexico	no limit					

Canadian Beef and Veal Import Permits by Country (tonnes)				Canadian Beef and Veal Import Permits by Type of Meat			
For the period	1 Jan.-Jul. 26 2025	2025	% chg		(tonnes)	Total	Total (%)
Global Quota Issued	2,767	24,696	-89 %	Grinding Beef	1,659	1,559	3,218
Supp. Quota Issued	3,157	653	-		4,229	3,209	7,437
Total quota	5,924	25,349	-77 %		0	0	0
Global Quota available	76,409	76,409			1,135	1,345	2,480
					0	0	0
					0	0	0
					5,586	2,612	8,197
					0	0	0
					2,764	2,746	5,511
					1,606	2,256	3,862
					Total	16,978	13,727
							30,705
							100 %

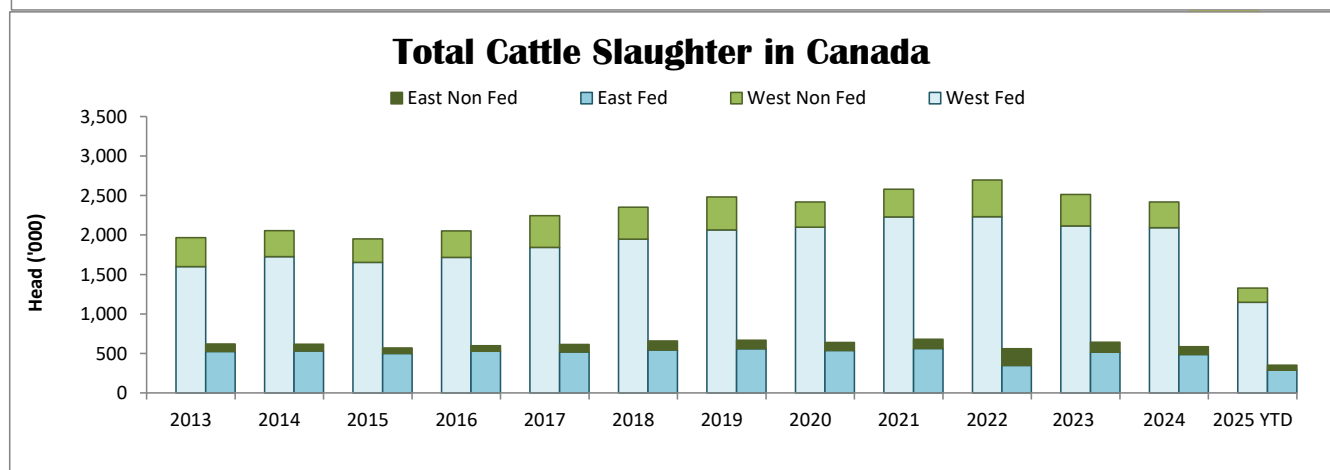
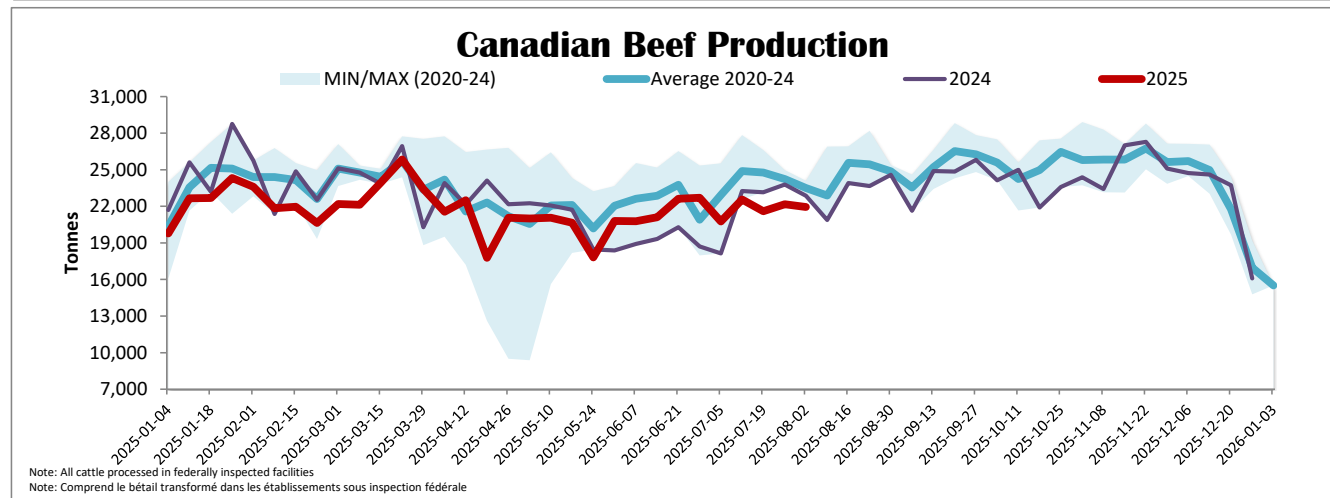
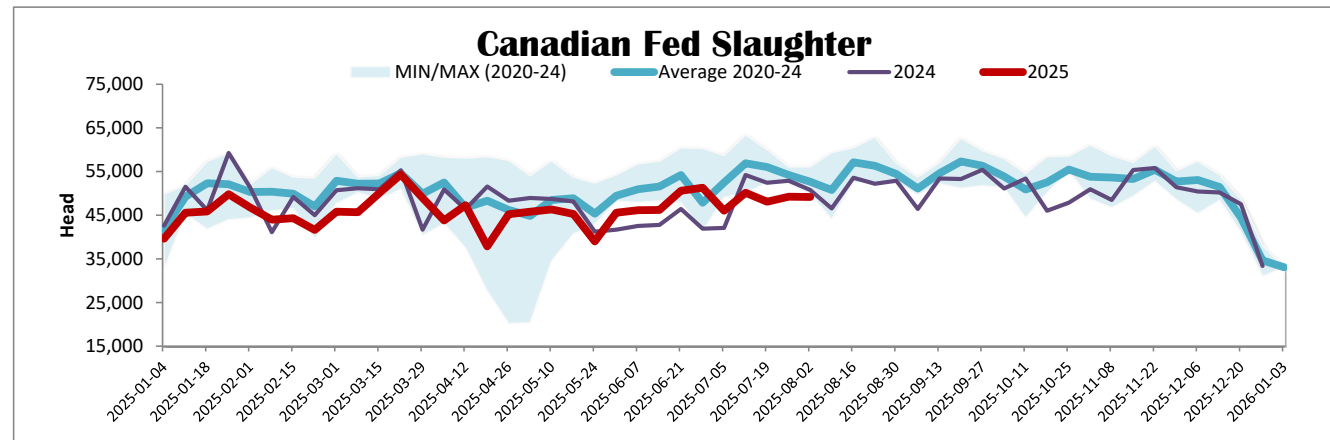
YTD Permits allocated as of:	7/26/2025	7/27/2024	% chg				
Argentina	3,218	308	946 %				
Australia (35,000 mt)	7,437	7,989	-7 %				
Ireland	0	0	-				
Brazil	2,480	2,392	4 %				
Japan	0	172,762	-100 %				
Netherlands	0	0	-				
New Zealand	8,197	7,987	3 %				
Spain	0	0	-				
Paraguay	5,511	0	-				
Uruguay	3,862	9,881	-61 %				
Total	30,705	201,319	-85 %				

Over quota tariff rate : 26.5 %							
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Percentage of Total Imports			
	2025	2024	2023
Grinding Beef			
Argentina	5.4 %	0.2 %	5.1 %
Australia	13.8 %	17.9 %	10.5 %
Ireland	0.0 %	0.0 %	0.0 %
Brazil	3.7 %	1.9 %	4.4 %
Japan	0.0 %	0.0 %	0.0 %
Netherlands	0.0 %	0.0 %	0.0 %
New Zealand	18.2 %	19.4 %	8.5 %
Spain	0.0 %	0.0 %	0.0 %
Paraguay	9.0 %	0.0 %	8.9 %
Uruguay	5.2 %	21.2 %	7.3 %
Total	55.3 %	60.7 %	44.7 %

Year to Date for the Week Ending August 2, 2025

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)

**Beef Supply at a Glance - Canadian Federally Inspected**

Year to Date for the Week Ending August 2, 2025

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2025-08-02	42,258	6,906	49,164		4,546	1,510	6,056		55,220
July 2025	158,154	35,399	193,553	48,388	19,406	6,717	26,123	5,225	219,676
June 2025	191,639	48,165	239,804	47,961	23,910	9,293	33,203	6,641	273,007
May 2025	139,705	37,502	177,207	44,302	17,702	7,203	24,905	6,226	202,112
April 2025	137,562	36,632	174,194	43,549	23,755	7,479	31,234	7,809	205,428
March 2025	194,030	50,783	244,813	48,963	32,642	10,311	42,953	8,591	287,766
February 2025	140,620	36,093	176,713	44,178	30,220	8,578	38,798	9,700	215,511
January 2025	143,184	37,663	180,847	45,212	30,001	9,323	39,324	9,831	220,171
December 2024	188,048	44,961	233,009	46,602	35,758	11,946	47,704	9,541	280,713
November 2024	167,359	205,359	372,718	93,180	26,153	8,726	34,879	8,720	407,597
October 2024	157,455	40,957	198,412	49,603	21,098	7,477	28,575	7,144	226,987
September 2024	167,911	41,202	209,113	52,278	21,164	6,506	27,670	6,918	236,783
August 2024	206,312	49,968	256,280	51,256	23,883	8,744	32,627	6,525	288,907
July 2024	165,385	36,293	201,678	50,420	20,012	4,355	24,367	6,092	226,045
June 2024	199,808	15,547	215,355	43,071	26,630	5,086	31,716	6,343	247,071
May 2024	151,600	48,981	200,581	50,145	21,312	7,391	28,703	7,176	229,284
April 2024	158,257	39,904	198,161	49,540	25,390	8,508	33,898	8,475	232,059
March 2024	202,751	49,648	252,399	50,480	38,419	10,857	49,276	9,855	301,675
February 2024	159,142	37,518	196,660	49,165	34,898	10,113	45,011	11,253	241,671
January 2024	167,762	39,459	207,221	51,805	32,926	10,073	42,999	10,750	250,220
YTD Total 2025	1,147,152	289,143	1,436,295	46,332	182,182	60,414	242,596	7,826	1,678,891
Total 2024	2,091,790	649,797	2,741,587	52,723	327,643	99,782	427,425	8,220	3,169,012

Grading

	Weekly Totals				August 2, 2025			
	West	% total	East	% total	Canada 2025	% total	Canada 2024	% chg '24 - '25
A - Prime	1,547	3.7 %	305	4.4 %	1,852	3.8 %	1,975	-6.2 %
AAA	28,557	68.2 %	4,328	62.9 %	32,885	67.5 %	33,345	-1.4 %
AA	10,472	25.0 %	2,082	30.3 %	12,554	25.8 %	13,417	-6.4 %
A	490	1.2 %	71	1.0 %	561	1.2 %	593	-5.4 %
B1, 2, 3, 4	797	1.9 %	91	1.3 %	888	1.8 %	1,147	-22.6 %
	Year-to-date							
	West	% total	East	% total	Canada 2025	% total	Canada 2024	% chg '24 - '25
A - Prime	59,378	5.2 %	21,226	7.4 %	80,604	5.7 %	96,314	-16.3 %
AAA	827,132	72.7 %	190,964	66.2 %	1,018,096	71.4 %	1,259,563	-19.2 %
AA	230,516	20.3 %	68,541	23.8 %	299,057	21.0 %	351,634	-15.0 %
A	9,813	0.9 %	3,769	1.3 %	13,582	1.0 %	14,642	-7.2 %
B1, 2, 3, 4	10,578	0.9 %	4,091	1.4 %	14,669	1.0 %	20,953	-30.0 %

Source: CBGA