



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending June 28, 2025

Federally Inspected Slaughter (head)	West			East			CANADA		
	2025	2024	% chg	2025	2024	% chg	2025	2024	% chg
Steers	563,397	578,292	-3 %	189,461	177,103	7 %	752,858	755,395	0 %
Heifers	383,343	461,023	-17 %	57,377	52,954	8 %	440,720	513,977	-14 %
Cows	151,056	172,217	-12 %	51,771	51,268	1 %	202,827	223,485	-9 %
Bulls	7,174	7,358	-3 %	416	760	-45 %	7,590	8,118	-7 %
Total YTD	1,104,970	1,218,890	-9 %	299,025	282,085	6 %	1,403,995	1,500,975	-6 %
Total Jan. - Dec. 2024		2,420,030			587,011			3,007,041	
Carcass Weight (lbs)									
Steers	911	936	-3 %	976	972	0 %	927	945	-2 %
Heifers	871	854	2 %	862	847	2 %	869	853	2 %
Cows	834	805	3 %	657	653	1 %	788	771	2 %
Bulls	1,045	990	6 %	873	878	0 %	1,035	979	6 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	384,203	424,018	-9 %	106,331	98,445	8 %	490,534	522,463	-6 %
Non-Fed	60,515	66,222	-9 %	15,593	15,495	1 %	76,108	81,717	-7 %
Total	444,718	490,240	-9 %	121,924	113,940	7 %	566,642	604,181	-6 %
Total Jan. - Dec. 2024		984,872			255,144			1,240,016	

Imports For the period Jan. 1 - May. 31, 2025

Live Cattle from U.S. (head)				Beef & Veal Imports (tonnes)			
2025	2024	% chg		2025	2024	% chg	
pure bred	881	1,965	-55 %	United States of America	48,590	50,970	-5 %
non pure bred	157,022	120,174	31 %	Australia	18,908	14,061	34 %
Total	157,903	122,139	29 %	New Zealand	18,715	10,444	79 %
				Paraguay	7,469	0	-
				Mexico	5,922	5,257	13 %
				Uruguay	4,560	7,617	-40 %
				Others	15,464	13,227	17 %
				Total	119,629	101,577	18 %

Source: Statistics Canada

Exports For the period Jan. 1 - Jun. 21, 2025			
Live Cattle to U.S. (head)			
slaughter steers, heifers, cows	268,818	273,790	-2 %
feeder cattle & calves	82,826	83,443	-1 %
bulls	10,372	12,111	-14 %
others	10,723	8,441	27 %
Total	372,739	377,785	-1 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-CUSMA Beef/Veal total (exc. EU-27)	57,241	37,145	54 %
EU-27 (Beef/Veal total)	5,961	6,891	-13 %

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - May. 31, 2025

Beef & Veal Exports to U.S. (tonnes)							
	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2025	2024	% chg
Carcasses and Half-Carcasses	2,113	N/A	0	N/A	2,113	1,183	79 %
Primal Cuts	12,446	108,942	800	9,395	131,582	146,917	-10 %
Chuck	3,733	25,351	0	322	29,406	32,081	-8 %
Loin	583	14,820	0	647	16,050	17,825	-10 %
Brisket	0	7,268	0	0	7,268	9,507	-24 %
Flank and Plate	424	5,429	0	933	6,787	7,434	-9 %
Hip	413	7,360	0	0	7,773	10,064	-23 %
Rib	5,929	7,019	122	8	13,078	12,720	3 %
Others	1,363	41,695	677	7,484	51,220	57,286	-11 %
Offals	N/A	N/A	N/A	N/A	8,745	10,051	-13 %
Processed	N/A	N/A	N/A	N/A	1,911	2,134	-10 %
Total	14,559	108,942	800	9,395	144,351	160,285	-10 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - May. 31, 2025

	Exports to All Countries (tonnes)			Exports to E.U-27 ('000 \$ CDN)			Exports to E.U-27 (tonnes)		
	2025	2024	% chg	2025	2024	% chg	2025	2024	
United States of America	144,351	160,285	-10 %	1,614,101	1,583,995	2 %	Italy	222	251
Japan	18,288	22,776	-20 %	158,603	185,655	-15 %	Netherlands	150	48
Mexico	14,114	13,959	1 %	141,325	131,487	7 %	Germany	5	0
Korea, South	6,622	6,369	4 %	69,255	65,655	5 %	France	4	0
Viet Nam	4,523	4,740	-5 %	42,606	40,462	5 %	Bulgaria	0	0
Hong Kong	1,168	1,258	-7 %	17,170	14,294	20 %	Belgium	0	83
Colombia	954	436	-	3,814	1,135	-	Sweden	0	0
Taiwan	797	505	58 %	9,778	6,226	57 %	Italy	0	0
Philippines	777	841	-8 %	6,646	5,292	26 %	Total	381	383
Others	3,479	5,383	-35 %	24,265	33,776	-28 %	Total ('000 \$ CDN)	6,102	7,138
Total	195,073	216,552	-10 %	2,087,564	2,067,977	1 %			
Cattle Hides & Skins Exports (Number '000)	1,374	1,564	-12 %	67,070	76,654	-13 %			

Source: Statistics Canada

UNITED STATES

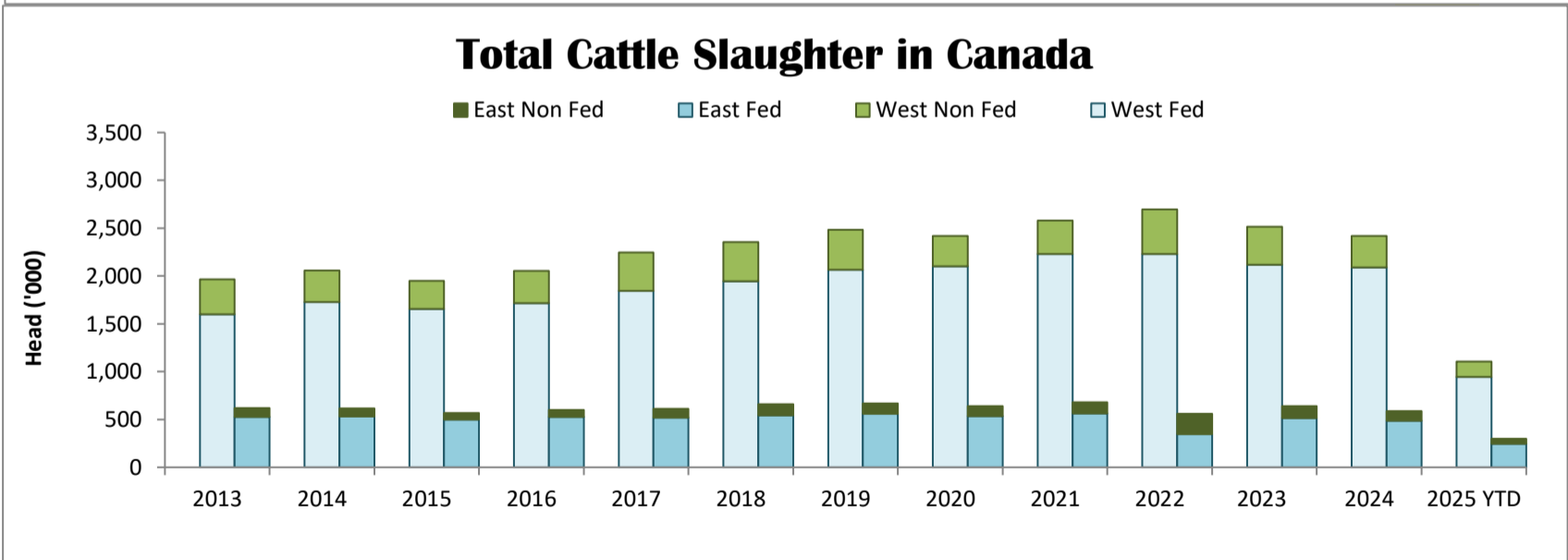
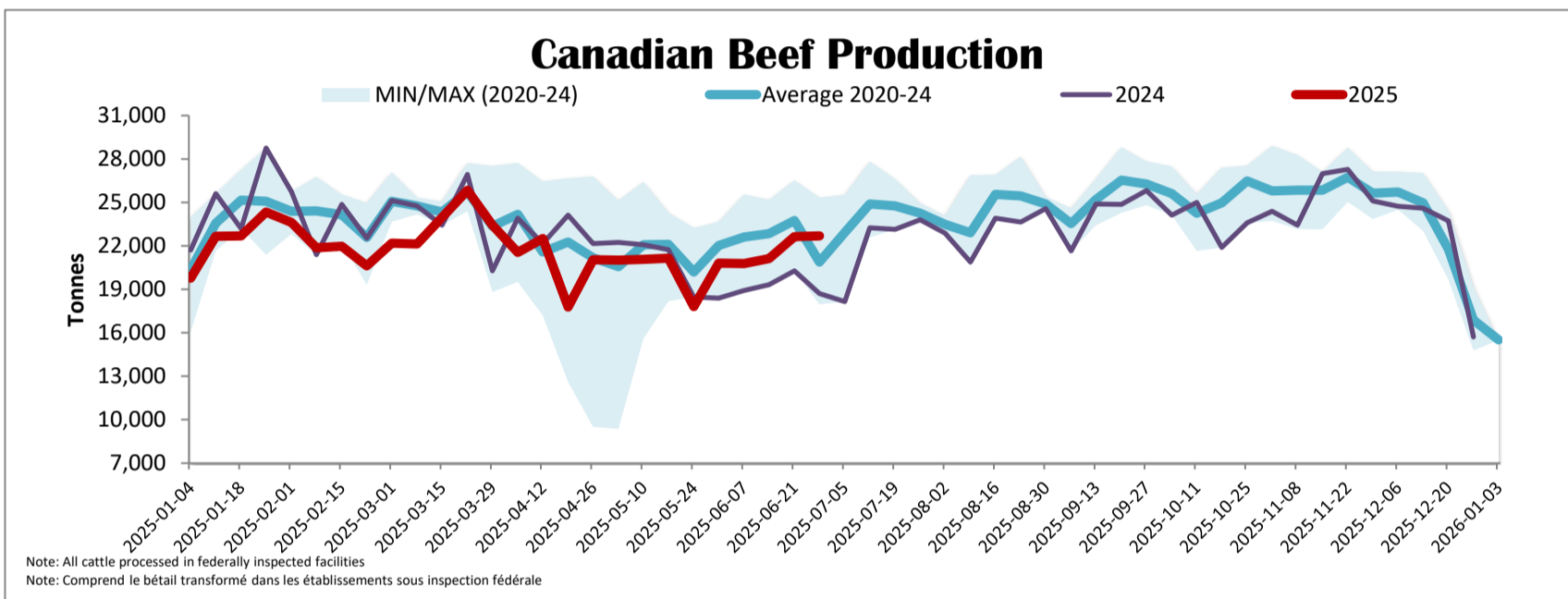
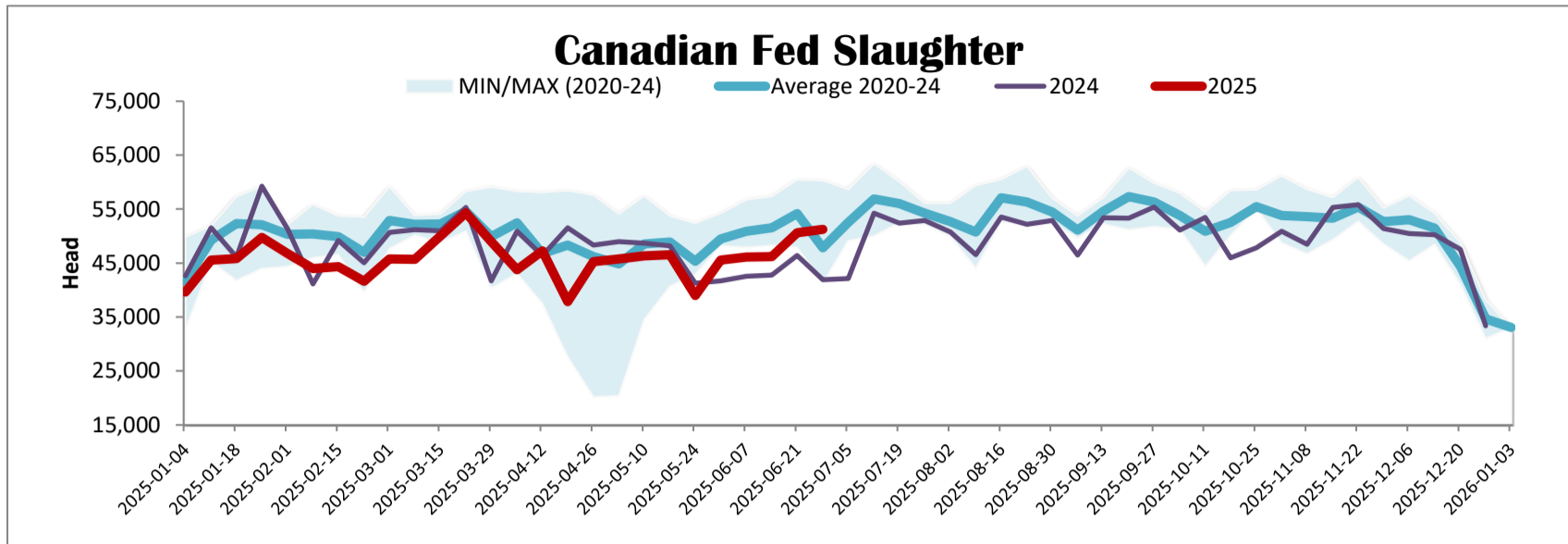
Year to Date for the Week Ending June 21, 2025									
	Weekly	2025	2024	% chg		Weekly	2025	2024	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	289.1	7,060.2	7,180.0	-2 %	Steers	937	946	920	3 %
Heifers	171.4	4,655.1	4,803.2	-3 %	Heifers	857	868	842	3 %
Cows	88.7	2,426.0	2,755.5	-12 %	Cows	662	668	646	3 %
Bulls	9.3	200.3	227.4	-12 %	Bulls	932	922	900	2 %
Total	558.5	14,341.7	14,966.1	-4 %					
Total Jan. - Dec. 2024			31,021.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		4,861,228	4,829,471	1 %		May 2025	2024	2023	
Non-Fed		818,835	899,986	-9 %	Prime	13.3 %	(Oct'23-Sept'24)	(Oct'22-Sept'23)	
Total		5,680,063	5,729,456	-1 %	Choice	74.0 %	10.6 %	9.3 %	
Total Jan. - Dec. 2024			11,962,672		Select	12.3 %	76.2 %	75.3 %	
							12.9 %	15.2 %	
For the period	Apr. 2025	2025	2024	% chg	Cattle Slaughter for the Week Ending				
U.S. Beef and Veal Imports (carcass weight, tonnes)						2025	2024		
Canada		147,488	163,123	-10 %	Canada	57,262	52,814	8 %	
Brazil		222,401	129,180	72 %	US	558,476	615,577	-9 %	
Australia		180,035	136,126	32 %	Total Canada & US	615,738	668,391	-8 %	
Others		337,369	262,372	29 %	Cattle Slaughter Year to Date				
Total		887,294	690,802	28 %	Canada	1,345,691	1,434,460	-6 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	14,341,653	14,966,128	-4 %	
Canada		34,957	35,145	-1 %	Total Canada & US	15,687,344	16,400,588	-4 %	
Japan		99,706	100,660	-1 %	US Live Cattle Imports				
South Korea		100,432	97,415	3 %	Mexico - Feeder 1 Jan.-Jun 28 2025	223,508	721,514	-69 %	
Others		196,070	216,896	-10 %	Canada 1 Jan.-Jun. 21 2025	372,739	377,785	-1 %	
Total		431,166	450,116	-4 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary							
For the period	2025	2024		% chg in tonnes entered			
1 Jan.-Jun. 28 2025		Tonnes entered	% filled	Tonnes entered	% filled	from 2024 to 2025	
Australia	378,221	196,603	52 %	146,498	39 %	34 %	
New Zealand	213,402	111,366	52 %	10,417	5 %	-	
Argentina	20,000	8,723	44 %	11,103	56 %	-21 %	
Uruguay	20,000	9,120	46 %	12,599	63 %	-28 %	
Others	65,005	64,932	100 %	65,005	100 %	0 %	
Total TRQ	696,628	390,744	56 %	245,622	35 %	59 %	
TRQ (Australia, N. Z.)	591,623	307,969	52 %	156,915	27 %	96 %	
Canada	no limit						
Mexico	no limit						
Canadian Beef and Veal Import Permits by Country (tonnes)				Canadian Beef and Veal Import Permits by Type of Meat (tonnes)			
For the period	2025	2024	% chg	2025		2024	
1 Jan.-Jun. 28 2025				Grinding Beef	Cuts	Total	Total (%)
Global Quota Issued	2,767	24,696	-89 %	Argentina	1,659	1,534	3,193 12 %
Supp. Quota Issued	2,591	653	-	Australia	2,716	2,374	5,090 19 %
Total quota	5,358	25,349	-79 %	Ireland	0	0	0 0 %
Global Quota available	76,409	76,409		Brazil	1,160	1,345	2,505 9 %
				Japan	0	0	0 0 %
				Netherlands	0	0	0 0 %
YTD Permits allocated as of:				New Zealand	5,072	2,487	7,558 28 %
	6/28/2025	6/29/2024	% chg	Spain	0	0	0 0 %
Argentina	3,193	308	938 %	Paraguay	2,764	2,644	5,408 20 %
Australia (35,000 mt)	5,090	6,626	-23 %	Uruguay	1,606	1,919	3,524 13 %
Ireland	0	0	-	Total	14,977	12,302	27,279 100 %
Brazil	2,505	2,392	-				
Japan	0	0	-	For the period			
Netherlands	0	0	-	1 Jan.-Jun. 28 2025			
New Zealand	7,558	6,692	13 %	Grinding Beef			
Spain	0	0	-		2025	2024	2025
Paraguay	5,408	0	-	Argentina	6.1 %	0.2 %	5.6 %
Uruguay	3,524	9,807	-64 %	Australia	10.0 %	16.2 %	8.7 %
Total	27,279	25,824	6 %	Ireland	0.0 %	0.0 %	0.0 %
				Brazil	4.3 %	2.1 %	4.9 %
				Japan	0.0 %	0.0 %	0.0 %
				Netherlands	0.0 %	0.0 %	0.0 %
				New Zealand	18.6 %	17.5 %	9.1 %
				Spain	0.0 %	0.0 %	0.0 %
				Paraguay	10.1 %	0.0 %	9.7 %
				Uruguay	5.9 %	23.5 %	7.0 %
Over quota tariff rate : 26.5 %				Total	54.9 %	59.5 %	45.1 %

Year to Date for the Week Ending June 28, 2025

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending June 28, 2025

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2025-06-28	41,813	9,480	51,293		5,128	1,883	7,011		58,304
2025-06-21	40,704	9,917	50,621		4,909	1,732	6,641		57,262
2025-06-14	36,488	9,695	46,183		4,631	1,790	6,421		52,604
2025-06-07	36,493	9,632	46,125		4,482	1,812	6,294		52,419
2025-05-31	36,141	9,441	45,582		4,760	2,076	6,836		52,418
May 2025	139,705	37,502	177,207	44,302	17,702	7,203	24,905	6,226	202,112
April 2025	137,562	36,632	174,194	43,549	23,755	7,479	31,234	7,809	205,428
March 2025	194,030	50,783	244,813	48,963	32,642	10,311	42,953	8,591	287,766
February 2025	140,620	36,093	176,713	44,178	30,220	8,578	38,798	9,700	215,511
January 2025	143,184	37,663	180,847	45,212	30,001	9,323	39,324	9,831	220,171
December 2024	188,048	44,961	233,009	46,602	35,758	11,946	47,704	9,541	280,713
November 2024	167,359	43,388	210,747	52,687	26,153	8,726	34,879	8,720	245,626
October 2024	157,455	40,957	198,412	49,603	21,098	7,477	28,575	7,144	226,987
September 2024	167,911	41,202	209,113	52,278	21,164	6,506	27,670	6,918	236,783
August 2024	206,312	49,968	256,280	51,256	23,883	8,744	32,627	6,525	288,907
July 2024	165,385	36,293	201,678	50,420	20,012	4,355	24,367	6,092	226,045
June 2024	199,808	15,547	215,355	43,071	26,630	5,086	31,716	6,343	247,071
May 2024	151,600	48,981	200,581	50,145	21,312	7,391	28,703	7,176	229,284
April 2024	158,257	39,904	198,161	49,540	25,390	8,508	33,898	8,475	232,059
March 2024	202,751	49,648	252,399	50,480	38,419	10,857	49,276	9,855	301,675
February 2024	159,142	37,518	196,660	49,165	34,898	10,113	45,011	11,253	241,671
January 2024	167,762	39,459	207,221	51,805	32,926	10,073	42,999	10,750	250,220
YTD Total 2025	946,740	246,838	1,193,578	45,907	158,230	52,187	210,417	8,093	1,403,995
Total 2024	2,091,790	487,826	2,579,616	49,608	327,643	99,782	427,425	8,220	3,007,041

Grading

	Weekly Totals				June 28, 2025			
	West	% total	East	% total	Canada 2025	% total	Canada 2024	% chg '24 - '25
A - Prime	1,452	3.5 %	796	8.4 %	2,248	4.4 %	1,435	56.7%
AAA	27,422	66.0 %	6,419	67.8 %	33,841	66.3 %	21,693	56.0%
AA	11,692	28.1 %	1,978	20.9 %	13,670	26.8 %	10,257	33.3%
A	535	1.3 %	115	1.2 %	650	1.3 %	390	66.7%
B1, 2, 3, 4	466	1.1 %	158	1.7 %	624	1.2 %	616	1.3%
Year-to-date								
	West	% total	East	% total	Canada 2025	% total	Canada 2024	% chg '24 - '25
A - Prime	51,951	5.5 %	18,777	7.6 %	70,728	6.0 %	87,256	-18.9 %
AAA	694,540	74.0 %	163,884	66.5 %	858,424	72.4 %	1,094,194	-21.5 %
AA	177,141	18.9 %	57,086	23.2 %	234,227	19.8 %	284,223	-17.6 %
A	7,557	0.8 %	3,263	1.3 %	10,820	0.9 %	11,487	-5.8 %
B1, 2, 3, 4	7,330	0.8 %	3,444	1.4 %	10,774	0.9 %	15,716	-31.4 %

Source: CBGA