



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending June 21, 2025

Federally Inspected Slaughter (head)	West			East			CANADA		
	2025	2024	% chg	2025	2024	% chg	2025	2024	% chg
Steers	535,466	555,555	-4 %	184,009	174,831	5 %	719,475	730,386	-1 %
Heifers	369,461	445,135	-17 %	54,796	51,839	6 %	424,257	496,974	-15 %
Cows	146,375	167,303	-13 %	50,366	50,418	0 %	196,741	217,721	-10 %
Bulls	6,727	6,957	-3 %	406	734	-45 %	7,133	7,691	-7 %
Total YTD	1,058,029	1,174,950	-10 %	289,577	277,822	4 %	1,347,606	1,452,772	-7 %
Total Jan. - Dec. 2024		2,420,030			587,011			3,007,041	

Carcass Weight (lbs)

Steers	914	938	-3 %	978	972	1 %	930	946	-2 %
Heifers	872	855	2 %	862	846	2 %	870	854	2 %
Cows	834	805	4 %	656	654	0 %	789	770	2 %
Bulls	1,043	988	6 %	875	884	-1 %	1,034	978	6 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)

Fed	368,133	409,009	-10 %	103,055	96,975	6 %	471,188	505,984	-7 %
Non-Fed	58,556	64,208	-9 %	15,148	15,251	-1 %	73,704	79,459	-7 %
Total	426,689	473,217	-10 %	118,203	112,226	5 %	544,892	585,443	-7 %
Total Jan. - Dec. 2024		984,872			255,144			1,240,016	

Imports For the period Jan. 1 - Apr. 30, 2025**Live Cattle from U.S.**

(head)	2025	2024	% chg
pure bred	706	1,736	-59 %
non pure bred	125,896	92,471	36 %
Total	126,602	94,207	34 %

Source: Statistics Canada

Exports For the period Jan. 1 - Jun. 14, 2025**Live Cattle to U.S.**

(head)	2025	2024	% chg
slaughter steers, heifers, cows	259,435	264,765	-2 %
feeder cattle & calves	81,360	80,375	1 %
bulls	9,798	11,227	-13 %
others	10,447	8,170	28 %
Total	361,040	364,537	-1 %

Source: USDA - APHIS

Imports For the period Jan. 1 - Jun. 21, 2025**Beef & Veal Imports**

(tonnes)	2025	2024	% chg
United States of America	46,469	48,602	-4 %
Australia	17,954	13,640	32 %
New Zealand	17,828	9,945	79 %
Paraguay	7,246	0	-
Uruguay	7,015	7,617	-8 %
Mexico	5,609	5,066	11 %
Others	14,852	12,814	16 %
Total	116,974	97,684	20 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-CUSMA Beef/Veal total (exc. EU-27)	57,362	35,995	59 %
EU-27 (Beef/Veal total)	5,641	6,804	-17 %

Source: Canadian Food Inspection Agency (CFIA)

Exports**Beef & Veal Exports to U.S.**

(tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless		2025	2024	% chg
Carcasses and Half-Carcasses		1,656		N/A		0		N/A	1,656	895	85 %
Primal Cuts		10,336		89,044		738		7,959	108,076	121,189	-11 %
Chuck		3,070		20,905		0		322	24,297	26,382	-8 %
Loin		437		12,496		0		519	13,452	14,816	-9 %
Brisket		0		6,056		0		0	6,056	8,228	-26 %
Flank and Plate		367		4,411		0		791	5,568	6,183	-10 %
Hip		357		6,016		0		0	6,373	8,240	-23 %
Rib		4,948		5,712		122		8	10,790	10,427	3 %
Others		1,158		33,447		616		6,319	41,540	46,914	-11 %
Offals		N/A		N/A		N/A		N/A	7,234	8,381	-14 %
Processed		N/A		N/A		N/A		N/A	1,671	1,797	-7 %
Total		11,992		89,044		738		7,959	118,638	132,263	-10 %

Source: Statistics Canada

Beef & Veal Exports

For the period Jan. 1 - Apr. 30, 2025

	Exports to All Countries (tonnes)			Exports to E.U-27 (tonnes)					
	2025	2024	% chg	2025	2024	% chg			
United States of America	118,638	132,263	-10 %	1,337,166	1,317,004	2 %	Italy	185	231
Japan	14,814	17,940	-17 %	126,532	145,493	-13 %	Netherlands	100	37
Mexico	11,837	11,977	-1 %	118,766	112,935	5 %	Germany	5	0
Korea, South	5,682	5,158	10 %	59,180	52,439	13 %	France	2	0
Viet Nam	3,277	3,902	-16 %	30,691	31,867	-4 %	Bulgaria	0	0
Hong Kong	954	997	-4 %	14,301	11,210	28 %	Belgium	0	74
Colombia	806	264	206 %	3,525	679	419 %	Sweden	0	0
Taiwan	625	349	79 %	7,534	4,392	72 %	Italy	0	0
Philippines	549	691	-21 %	5,147	3,923	31 %	Total	292	341
Others	2,799	4,332	-35 %	19,841	26,700	-26 %	Total ('000 \$ CDN)	4,848	6,202
Total	159,981	177,871	-10 %	1,722,682	1,706,643	1 %			
Cattle Hides & Skins Exports (Number '000)	1,070	1,094	-2 %	48,664	53,508	-9 %			

Source: Statistics Canada



UNITED STATES

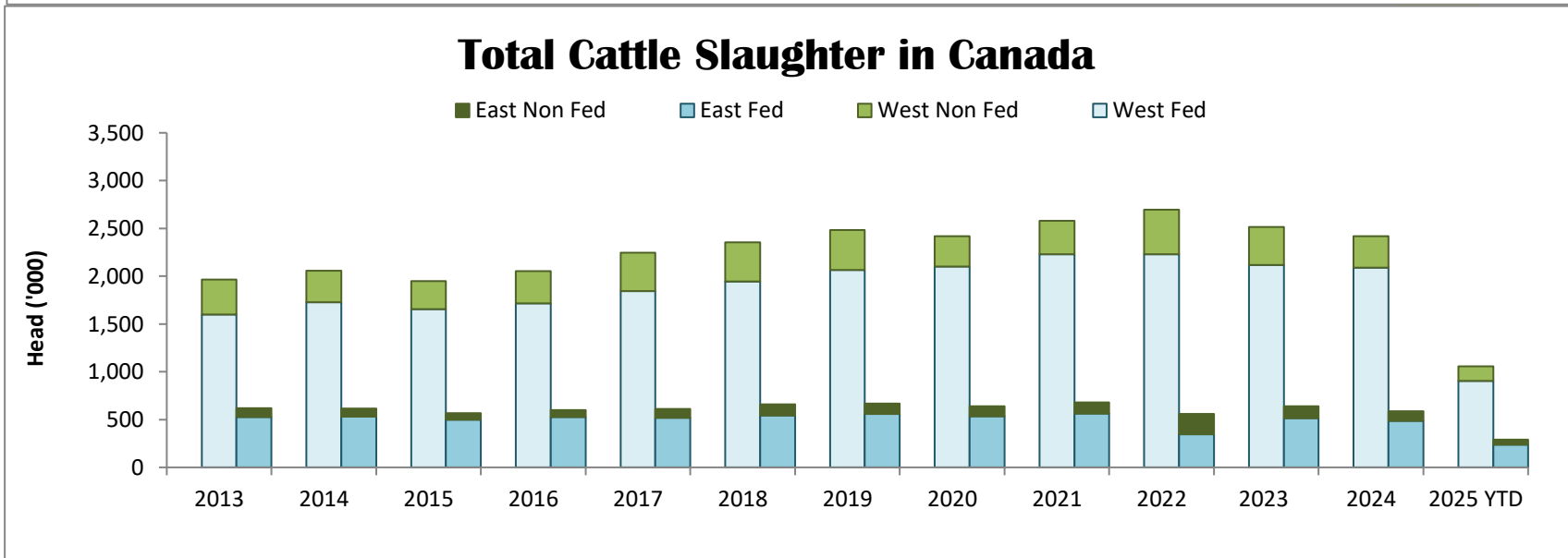
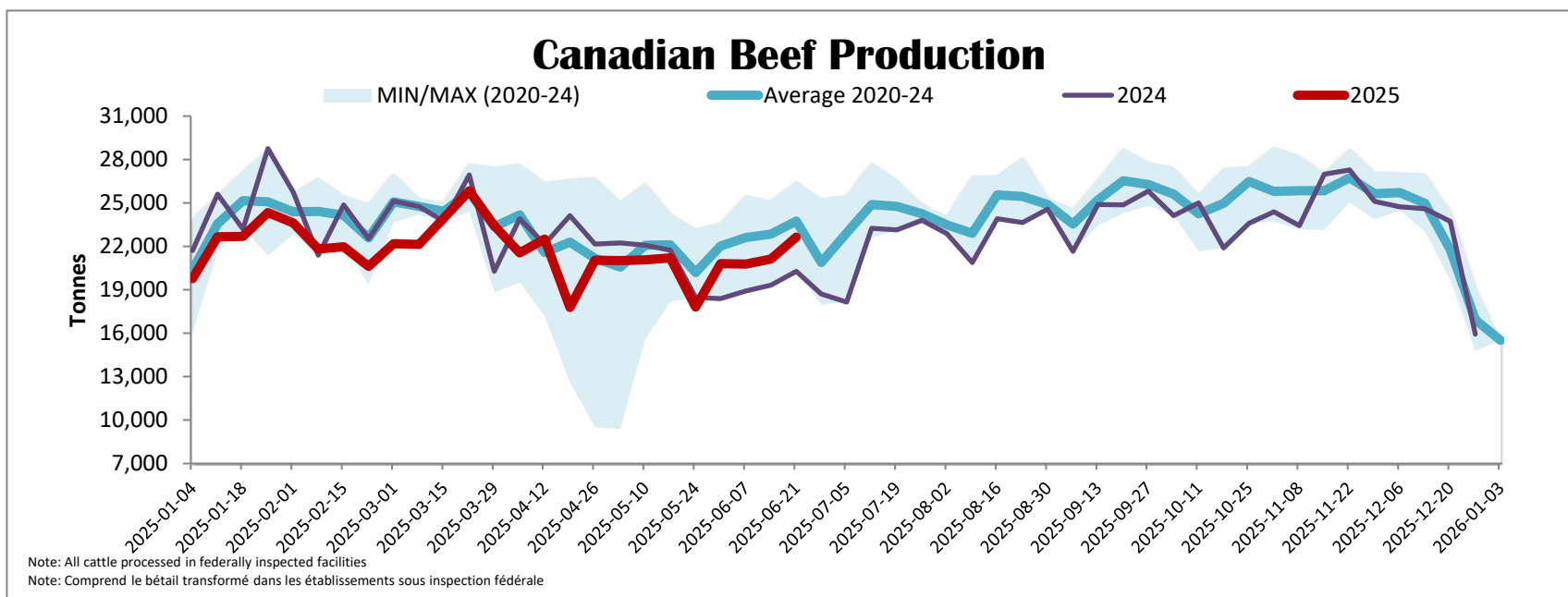
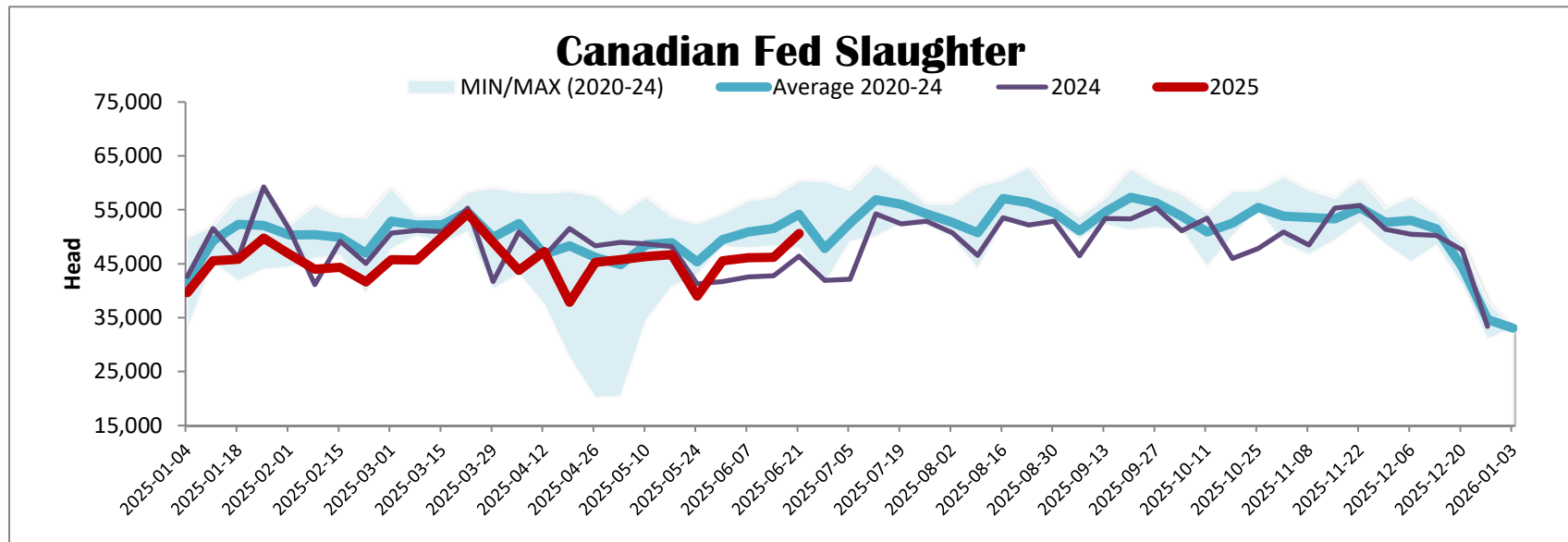
Year to Date for the Week Ending June 14, 2025									
	Weekly	2025	2024	% chg		Weekly	2025	2024	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	278.6	6,771.1	6,872.7	-1 %	Steers	931	946	920	3 %
Heifers	180.8	4,483.8	4,605.0	-3 %	Heifers	855	868	843	3 %
Cows	91.6	2,337.4	2,656.0	-12 %	Cows	660	668	646	3 %
Bulls	9.3	190.9	216.9	-12 %	Bulls	945	921	898	3 %
Total	560.3	13,783.2	14,350.6	-4 %					
Total Jan. - Dec. 2024			31,021.6						
Beef Output (tonnes)					National Summary of Beef Graded				
						2024	2023		
Fed		4,671,746	4,627,297	1 %	April 2025	(Oct'23-Sept'24)	(Oct'22-Sept'23)		
Non-Fed		788,257	866,688	-9 %	Prime	12.6 %	10.6 %	9.3 %	
Total		5,460,003	5,493,985	-1 %	Choice	75.1 %	76.2 %	75.3 %	
Total Jan. - Dec. 2024			11,962,672		Select	11.8 %	12.9 %	15.2 %	
					Cattle Slaughter for the Week Ending		2025-06-14		
For the period	Apr. 2025	2025	2024	% chg		2025	2024	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	52,604	49,895	5 %	
Canada		147,488	163,123	-10 %	US	560,282	615,083	-9 %	
Brazil		222,401	129,180	72 %	Total Canada & US	612,886	664,978	-8 %	
Australia		180,035	136,126	32 %	Cattle Slaughter Year to Date				
Others		337,369	262,372	29 %	Canada	1,290,344	1,381,646	-7 %	
Total		887,294	690,802	28 %	US	13,783,177	14,350,551	-4 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	15,073,521	15,732,197	-4 %	
Canada		34,957	35,145	-1 %	US Live Cattle Imports				
Japan		99,706	100,660	-1 %	Mexico - Feeder 1 Jan.-Jun 21 2025	223,508	687,917	-68 %	
South Korea		100,432	97,415	3 %	Canada 1 Jan.-Jun. 14 2025	361,040	364,537	-1 %	
Others		196,070	216,896	-10 %					
Total		431,166	450,116	-4 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary									
US Beef and Veal Tariff Rate Quota (TRQ) Summary									
For the period 1 Jan.-Jun. 21 2025		2025		2024		% chg in tonnes entered			
	Quota level		Tonnes entered	% filled	Tonnes entered	% filled	from 2024 to 2025		
Australia	378,221		188,436	50 %	142,082	38 %	33 %		
New Zealand	213,402		108,157	51 %	100,832	47 %	7 %		
Argentina	20,000		8,350	42 %	10,479	52 %	-20 %		
Uruguay	20,000		8,920	45 %	12,571	63 %	-29 %		
Others	65,005		64,932	100 %	65,005	100 %	0 %		
Total TRQ	696,628		378,794	54 %	330,969	48 %	14 %		
TRQ (Australia, N. Z.)	591,623		296,593	50 %	242,914	41 %	22 %		
Canada	no limit								
Mexico	no limit								
Canadian Beef and Veal Import Permits by Country (tonnes)					Canadian Beef and Veal Import Permits by Type of Meat				
For the period 1 Jan.-Jun. 21 2025				2025		(tonnes)			
	2025	2024	% chg			Grinding Beef	Cuts	Total	Total (%)
Global Quota Issued	2,767	24,696	-89 %		Argentina	1,659	1,534	3,193	12 %
Supp. Quota Issued	2,591	653	-		Australia	2,716	2,321	5,037	19 %
Total quota	5,358	25,349	-79 %		Ireland	0	0	0	0 %
Global Quota available	76,409	76,409			Brazil	1,160	1,345	2,505	9 %
					Japan	0	0	0	0 %
					Netherlands	0	0	0	0 %
					New Zealand	5,072	2,487	7,558	28 %
					Spain	0	0	0	0 %
YTD Permits allocated as of:					Paraguay	2,764	2,593	5,357	20 %
	6/21/2025	6/22/2024	% chg		Uruguay	1,606	1,919	3,524	13 %
Argentina	3,193	308	938 %		Total	14,977	12,198	27,175	100 %
Australia (35,000 mt)	5,037	6,482	-22 %						
Ireland	0	0	-		For the period 1 Jan.-Jun. 21 2025	Percentage of Total Imports			
Brazil	2,505	2,392	-			Grinding Beef	Cuts		
Japan	0	0	-			2025	2024	2025	2024
Netherlands	0	0	-		Argentina	6.1 %	0.2 %	5.6 %	1.0 %
New Zealand	7,558	6,643	14 %		Australia	10.0 %	16.2 %	8.5 %	9.1 %
Spain	0	0	-		Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Paraguay	5,357	0	-		Brazil	4.3 %	2.1 %	4.9 %	7.2 %
Uruguay	3,524	9,782	-64 %		Japan	0.0 %	0.0 %	0.0 %	0.0 %
Total	27,175	25,606	6 %		Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
					New Zealand	18.7 %	17.5 %	9.2 %	8.4 %
					Spain	0.0 %	0.0 %	0.0 %	0.0 %
					Paraguay	10.2 %	0.0 %	9.5 %	0.0 %
					Uruguay	5.9 %	23.7 %	7.1 %	14.5 %
Over quota tariff rate : 26.5 %					Total	55.1 %	59.8 %	44.9 %	40.2 %



Year to Date for the Week Ending June 21, 2025

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)

**Beef Supply at a Glance - Canadian Federally Inspected**

Year to Date for the Week Ending June 21, 2025

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2025-06-21	40,704	9,917	50,621		4,909	1,732	6,641		57,262
2025-06-14	36,488	9,695	46,183		4,631	1,790	6,421		52,604
2025-06-07	36,493	9,632	46,125		4,482	1,812	6,294		52,419
2025-05-31	36,141	9,441	45,582		4,760	2,076	6,836		52,418
May 2025	139,705	37,502	177,207	44,302	17,702	7,203	24,905	6,226	202,112
April 2025	137,562	36,632	174,194	43,549	23,755	7,479	31,234	7,809	205,428
March 2025	194,630	51,298	245,928	49,186	32,842	10,911	43,753	8,751	289,681
February 2025	140,620	36,093	176,713	44,178	30,220	8,578	38,798	9,700	215,511
January 2025	143,184	37,663	180,847	45,212	30,001	9,323	39,324	9,831	220,171
December 2024	188,048	44,961	233,009	46,602	35,758	11,946	47,704	9,541	280,713
November 2024	167,359	43,388	210,747	52,687	26,153	8,726	34,879	8,720	245,626
October 2024	157,455	40,957	198,412	49,603	21,098	7,477	28,575	7,144	226,987
September 2024	167,911	41,202	209,113	52,278	21,164	6,506	27,670	6,918	236,783
August 2024	206,312	49,968	256,280	51,256	23,883	8,744	32,627	6,525	288,907
July 2024	165,385	36,293	201,678	50,420	20,012	4,355	24,367	6,092	226,045
June 2024	199,808	15,547	215,355	43,071	26,630	5,086	31,716	6,343	247,071
May 2024	151,600	48,981	200,581	50,145	21,312	7,391	28,703	7,176	229,284
April 2024	158,257	39,904	198,161	49,540	25,390	8,508	33,898	8,475	232,059
March 2024	202,751	49,648	252,399	50,480	38,419	10,857	49,276	9,855	301,675
February 2024	159,142	37,518	196,660	49,165	34,898	10,113	45,011	11,253	241,671
January 2024	167,762	39,459	207,221	51,805	32,926	10,073	42,999	10,750	250,220
YTD Total 2025	905,527	237,873	1,143,400	45,736	153,302	50,904	204,206	8,168	1,347,606
Total 2024	2,091,790	487,826	2,579,616	49,608	327,643	99,782	427,425	8,220	3,007,041

Grading

	Weekly Totals				June 21, 2025			
	West	% total	East	% total	Canada 2025	% total	Canada 2024	% chg '24 - '25
A - Prime	1,573	3.9 %	893	9.0 %	2,466	4.9 %	1,668	47.8%
AAA	26,014	64.6 %	6,428	65.1 %	32,442	64.7 %	30,329	7.0%
AA	11,657	28.9 %	2,241	22.7 %	13,898	27.7 %	12,732	9.2%
A	664	1.6 %	147	1.5 %	811	1.6 %	454	78.6%
B1, 2, 3, 4	366	0.9 %	170	1.7 %	536	1.1 %	575	-6.8%
	Year-to-date							
	West	% total	East	% total	Canada 2025	% total	Canada 2024	% chg '24 - '25
A - Prime	50,499	5.6 %	17,981	7.6 %	68,480	6.0 %	85,821	-20.2 %
AAA	667,118	74.4 %	157,465	66.4 %	824,583	72.7 %	1,072,501	-23.1 %
AA	165,449	18.4 %	55,108	23.3 %	220,557	19.5 %	273,966	-19.5 %
A	7,022	0.8 %	3,148	1.3 %	10,170	0.9 %	11,097	-8.4 %
B1, 2, 3, 4	6,864	0.8 %	3,286	1.4 %	10,150	0.9 %	15,100	-32.8 %

Source: CBGA