



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending July 5, 2025

Federally Inspected Slaughter (head)	West			East			CANADA		
	2025	2024	% chg	2025	2024	% chg	2025	2024	% chg
Steers	590,348	597,540	-1 %	195,443	179,081	9 %	785,791	776,621	1 %
Heifers	394,301	481,061	-18 %	59,522	53,791	11 %	453,823	534,852	-15 %
Cows	155,545	176,352	-12 %	53,211	52,194	2 %	208,756	228,546	-9 %
Bulls	7,700	7,634	1 %	423	773	-45 %	8,123	8,407	-3 %
Total YTD	1,147,894	1,262,587	-9 %	308,599	285,839	8 %	1,456,493	1,548,426	-6 %
Total Jan. - Dec. 2024		2,420,030			587,011			3,007,041	
Carcass Weight (lbs)									
Steers	909	934	-3 %	976	972	0 %	926	943	-2 %
Heifers	870	852	2 %	862	847	2 %	869	851	2 %
Cows	834	806	3 %	658	652	1 %	789	771	2 %
Bulls	1,046	991	6 %	878	876	0 %	1,037	981	6 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)	2025	2024	% chg	2025	2024	% chg	2025	2024	% chg
Fed	399,015	439,067	-9 %	109,798	99,622	10 %	508,813	538,689	-6 %
Non-Fed	62,496	67,906	-8 %	16,050	15,743	2 %	78,546	83,649	-6 %
Total	461,511	506,972	-9 %	125,848	115,366	9 %	587,359	622,338	-6 %
Total Jan. - Dec. 2024		984,872			255,144			1,240,016	

Imports	For the period Jan. 1 - May. 31, 2025			Imports	For the period Jan. 1 - Jul. 5, 2025		
Live Cattle from U.S. (head)	2025	2024	% chg	Beef & Veal Imports (tonnes)	2025	2024	% chg
pure bred	881	1,965	-55 %	United States of America	50,410	52,857	-5 %
non pure bred	157,022	120,174	31 %	Australia	19,822	14,498	37 %
Total	157,903	122,139	29 %	New Zealand	19,732	10,915	81 %
				Paraguay	7,650	0	-
				Mexico	6,069	5,383	13 %
				Uruguay	4,766	7,641	-38 %
				Others	16,336	14,090	16 %
				Total	124,786	105,385	18 %

Source: Statistics Canada

Exports	For the period Jan. 1 - Jun. 28, 2025			Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S. (head)	2025	2024	% chg	Non-CUSMA Beef/Veal total (exc. EU-27)	2025	2024	% chg
slaughter steers, heifers, cows	280,825	283,859	-1 %	EU-27 (Beef/Veal total)	59,059	38,593	53 %
feeder cattle & calves	84,534	85,765	-1 %		7,158	7,233	-1 %
bulls	10,867	13,227	-18 %				
others	11,002	8,878	24 %				
Total	387,228	391,729	-1 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports	For the period Jan. 1 - May. 31, 2025						
Beef & Veal Exports to U.S. (tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2025	2024	% chg
Carcasses and Half-Carcasses	2,113	N/A	0	N/A	2,113	1,183	79 %
Primal Cuts	12,446	108,942	800	9,395	131,582	146,917	-10 %
Chuck	3,733	25,351	0	322	29,406	32,081	-8 %
Loin	583	14,820	0	647	16,050	17,825	-10 %
Brisket	0	7,268	0	0	7,268	9,507	-24 %
Flank and Plate	424	5,429	0	933	6,787	7,434	-9 %
Hip	413	7,360	0	0	7,773	10,064	-23 %
Rib	5,929	7,019	122	8	13,078	12,720	3 %
Others	1,363	41,695	677	7,484	51,220	57,286	-11 %
Offals	N/A	N/A	N/A	N/A	8,745	10,051	-13 %
Processed	N/A	N/A	N/A	N/A	1,911	2,134	-10 %
Total	14,559	108,942	800	9,395	144,351	160,285	-10 %

Source: Statistics Canada

Beef & Veal Exports	For the period Jan. 1 - May. 31, 2025								
	Exports to All Countries (tonnes)			Exports to E.U-27 (tonnes)					
	2025	2024	% chg	2025	2024	% chg			
United States of America	144,351	160,285	-10 %	1,614,101	1,583,995	2 %	Italy	222	251
Japan	18,288	22,776	-20 %	158,603	185,655	-15 %	Netherlands	150	48
Mexico	14,114	13,959	1 %	141,325	131,487	7 %	Germany	5	0
Korea, South	6,622	6,369	4 %	69,255	65,655	5 %	France	4	0
Viet Nam	4,523	4,740	-5 %	42,606	40,462	5 %	Bulgaria	0	0
Hong Kong	1,168	1,258	-7 %	17,170	14,294	20 %	Belgium	0	83
Colombia	954	436	-	3,814	1,135	-	Sweden	0	0
Taiwan	797	505	58 %	9,778	6,226	57 %	Italy	0	0
Philippines	777	841	-8 %	6,646	5,292	26 %	Total	381	383
Others	3,479	5,383	-35 %	24,265	33,776	-28 %	Total ('000 \$ CDN)	6,102	7,138
Total	195,073	216,552	-10 %	2,087,564	2,067,977	1 %			
Cattle Hides & Skins Exports (Number '000)	1,374	1,564	-12 %	67,070	76,654	-13 %			

Source: Statistics Canada



UNITED STATES

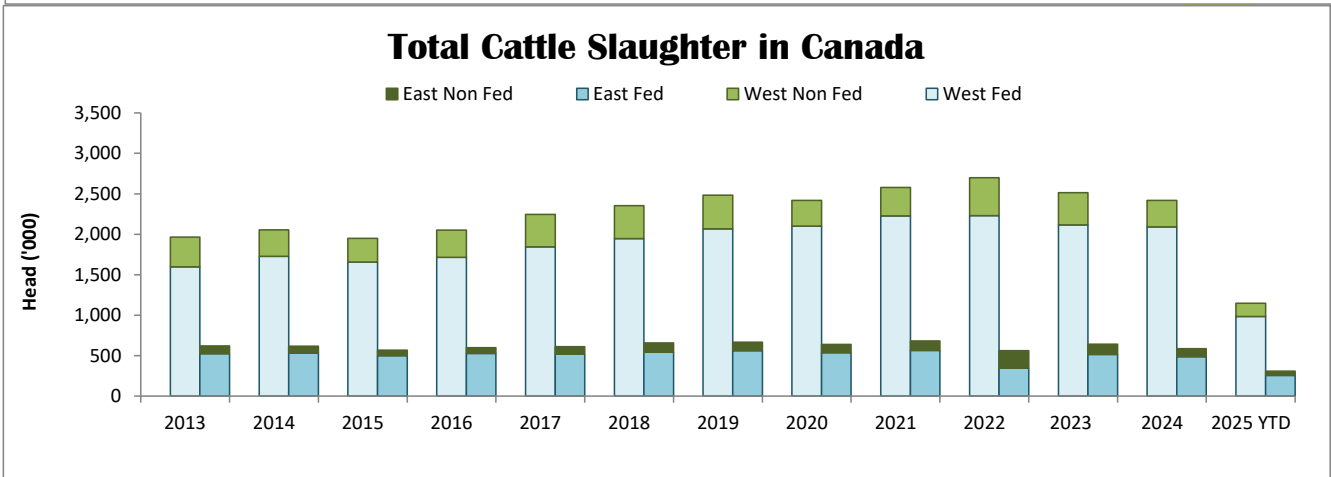
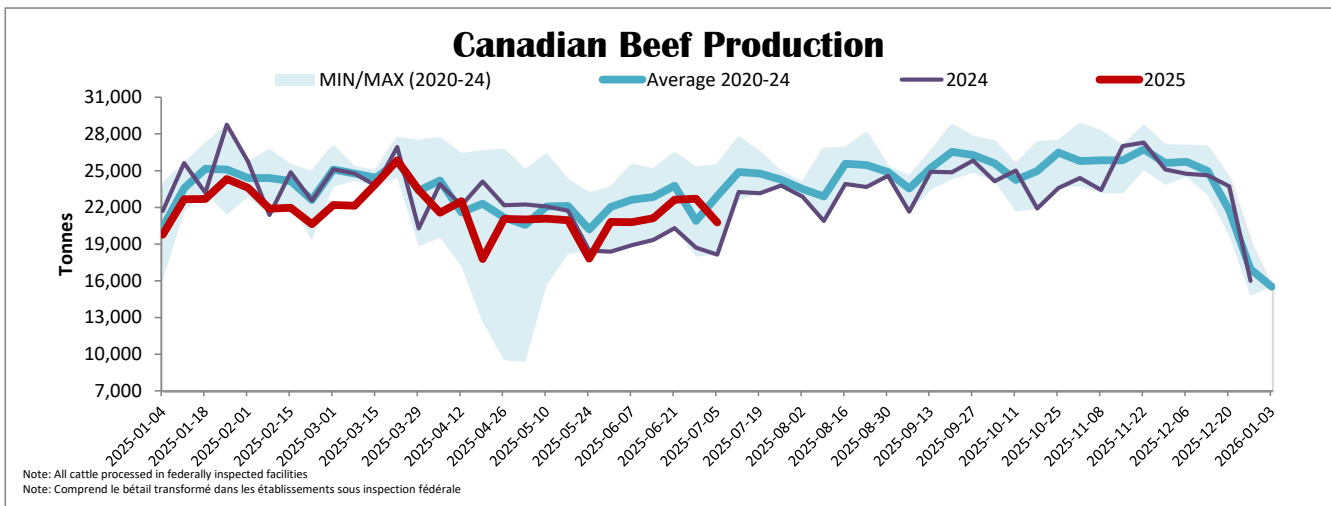
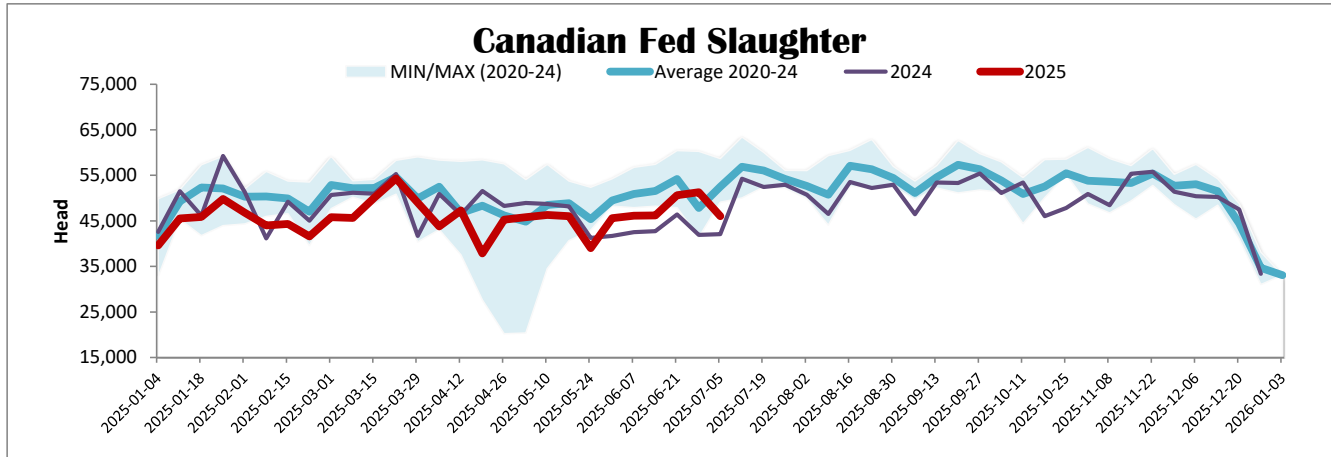
Year to Date for the Week Ending June 28, 2025									
	Weekly	2025	2024	% chg		Weekly	2025	2024	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	290.7	7,350.9	7,491.0	-2 %	Steers	933	945	919	3 %
Heifers	173.3	4,828.5	4,991.4	-3 %	Heifers	854	868	842	3 %
Cows	87.9	2,514.0	2,856.5	-12 %	Cows	653	667	645	3 %
Bulls	9.0	209.3	237.6	-12 %	Bulls	932	922	900	2 %
Total	561.0	14,902.7	15,576.5	-4 %					
Total Jan. - Dec. 2024			31,021.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		5,051,403	5,028,818	0 %		2024	2023		
Non-Fed		848,705	933,258	-9 %	May 2025	(Oct'23-Sept'24)	(Oct'22-Sept'23)		
Total		5,900,108	5,962,076	-1 %	Prime	13.3 %	10.6 %	9.3 %	
Total Jan. - Dec. 2024			11,962,672		Choice	74.0 %	76.2 %	75.3 %	
					Select	12.3 %	12.9 %	15.2 %	
For the period	Apr. 2025	2025	2024	% chg	Cattle Slaughter for the Week Ending				
U.S. Beef and Veal Imports (carcass weight, tonnes)						2025	2024	% chg	
Canada		147,488	163,123	-10 %	Canada	58,304	48,058	21 %	
Brazil		222,401	129,180	72 %	US	561,022	615,577	-9 %	
Australia		180,035	136,126	32 %	Total Canada & US	619,326	663,635	-7 %	
Others		337,369	262,372	29 %	Cattle Slaughter Year to Date				
Total		887,294	690,802	28 %	Canada	1,403,995	1,482,518	-5 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	14,902,675	15,576,548	-4 %	
Canada		34,957	35,145	-1 %	Total Canada & US	16,306,670	17,059,066	-4 %	
Japan		99,706	100,660	-1 %	US Live Cattle Imports				
South Korea		100,432	97,415	3 %	Mexico - Feeder 1 Jan.-Jul 5 2025	223,508	740,914	-70 %	
Others		196,070	216,896	-10 %	Canada 1 Jan.-Jun. 28 2025	387,228	391,729	-1 %	
Total		431,166	450,116	-4 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary											
For the period	2025				2024						
1 Jan.-Jun. 28 2025									% chg in tonnes entered from 2024 to 2025		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled						
Australia	378,221	205,769	54 %	152,846	40 %				35 %		
New Zealand	213,402	115,010	54 %	108,530	51 %				6 %		
Argentina	20,000	8,957	45 %	11,500	58 %				-22 %		
Uruguay	20,000	9,365	47 %	12,787	64 %				-27 %		
Others	65,005	64,926	100 %	65,005	100 %				0 %		
Total TRQ	696,628	404,027	58 %	350,668	50 %				15 %		
TRQ (Australia, N. Z.)	591,623	320,779	54 %	261,376	44 %				23 %		
Canada	no limit										
Mexico	no limit										
Canadian Beef and Veal Import Permits by Country (tonnes)					Canadian Beef and Veal Import Permits by Type of Meat (tonnes)						
For the period	2025			2024			2025			2024	
1 Jan.-Jun. 28 2025			% chg			% chg	Grinding Beef	Cuts	Total	Total (%)	
Global Quota Issued	2,767	24,696	-89 %	Argentina	1,659	1,534	3,193	3,193	11 %		
Supp. Quota Issued	2,591	653	-	Australia	3,151	2,596	5,747	5,747	20 %		
Total quota	5,358	25,349	-79 %	Ireland	0	0	0	0	0 %		
Global Quota available	76,409	76,409		Brazil	1,160	1,345	2,505	2,505	9 %		
				Japan	0	0	0	0	0 %		
YTD Permits allocated as of:				Netherlands	0	0	0	0	0 %		
	6/28/2025	6/29/2024	% chg	New Zealand	5,219	2,527	7,746	7,746	27 %		
Argentina	3,193	308	938 %	Spain	0	0	0	0	0 %		
Australia (35,000 mt)	5,747	6,626	-13 %	Paraguay	2,764	2,644	5,408	5,408	19 %		
Ireland	0	0	-	Uruguay	1,606	2,098	3,703	3,703	13 %		
Brazil	2,505	2,392	-	Total	15,559	12,743	28,302	28,302	100 %		
Japan	0	0	-								
Netherlands	0	0	-	For the period	1 Jan.-Jun. 28 2025		Percentage of Total Imports				
New Zealand	7,746	6,692	16 %	Grinding Beef							
Spain	0	0	-		2025	2024	2025	2024			
Paraguay	5,408	0	-	Argentina	5.9 %	0.2 %	5.4 %	1.0 %			
Uruguay	3,703	9,807	-62 %	Australia	11.1 %	16.2 %	9.2 %	9.5 %			
Total	28,302	25,824	10 %	Ireland	0.0 %	0.0 %	0.0 %	0.0 %			
				Brazil	4.1 %	2.1 %	4.8 %	7.2 %			
Over quota tariff rate : 26.5 %				Japan	0.0 %	0.0 %	0.0 %	0.0 %			
				Netherlands	0.0 %	0.0 %	0.0 %	0.0 %			
				New Zealand	18.4 %	17.5 %	8.9 %	8.4 %			
				Spain	0.0 %	0.0 %	0.0 %	0.0 %			
				Paraguay	9.8 %	0.0 %	9.3 %	0.0 %			
				Uruguay	5.7 %	23.5 %	7.4 %	14.5 %			
				Total	55.0 %	59.5 %	45.0 %	40.5 %			

Year to Date for the Week Ending July 5, 2025

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending July 5, 2025

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2025-07-05	37,909	8,127	46,036		5,015	1,447	6,462		52,498
June 2025	155,498	38,724	194,222	48,556	19,150	7,217	26,367	6,592	220,589
May 2025	139,705	37,502	177,207	44,302	17,702	7,203	24,905	6,226	202,112
April 2025	137,562	36,632	174,194	43,549	23,755	7,479	31,234	7,809	205,428
March 2025	194,030	50,783	244,813	48,963	32,642	10,311	42,953	8,591	287,766
February 2025	140,620	36,093	176,713	44,178	30,220	8,578	38,798	9,700	215,511
January 2025	143,184	37,663	180,847	45,212	30,001	9,323	39,324	9,831	220,171
December 2024	188,048	44,961	233,009	46,602	35,758	11,946	47,704	9,541	280,713
November 2024	167,359	43,388	210,747	52,687	26,153	8,726	34,879	8,720	245,626
October 2024	157,455	40,957	198,412	49,603	21,098	7,477	28,575	7,144	226,987
September 2024	167,911	41,202	209,113	52,278	21,164	6,506	27,670	6,918	236,783
August 2024	206,312	49,968	256,280	51,256	23,883	8,744	32,627	6,525	288,907
July 2024	165,385	36,293	201,678	50,420	20,012	4,355	24,367	6,092	226,045
June 2024	199,808	15,547	215,355	43,071	26,630	5,086	31,716	6,343	247,071
May 2024	151,600	48,981	200,581	50,145	21,312	7,391	28,703	7,176	229,284
April 2024	158,257	39,904	198,161	49,540	25,390	8,508	33,898	8,475	232,059
March 2024	202,751	49,648	252,399	50,480	38,419	10,857	49,276	9,855	301,675
February 2024	159,142	37,518	196,660	49,165	34,898	10,113	45,011	11,253	241,671
January 2024	167,762	39,459	207,221	51,805	32,926	10,073	42,999	10,750	250,220
YTD Total 2025	984,649	254,965	1,239,614	47,677	163,245	53,634	216,879	8,342	1,456,493
Total 2024	2,091,790	487,826	2,579,616	49,608	327,643	99,782	427,425	8,220	3,007,041

Grading								
	Weekly Totals				July 5, 2025		Canada 2024	% chg '24 - '25
	West	% total	East	% total	Canada 2025	% total		
A - Prime	1,203	3.2 %	512	6.3 %	1,715	3.8 %	1,372	25.0%
AAA	24,709	65.7 %	5,239	64.8 %	29,948	65.6 %	28,427	5.4%
AA	10,669	28.4 %	2,076	25.7 %	12,745	27.9 %	10,342	23.2%
A	468	1.2 %	128	1.6 %	596	1.3 %	406	46.8%
B1, 2, 3, 4	539	1.4 %	129	1.6 %	668	1.5 %	911	-26.7%

	Year-to-date				Canada 2025	% total	Canada 2024	% chg '24 - '25
	West	% total	East	% total				
A - Prime	53,154	5.4 %	19,289	7.6 %	72,443	5.9 %	88,628	-18.3 %
AAA	719,249	73.7 %	169,123	66.4 %	888,372	72.2 %	1,122,621	-20.9 %
AA	187,810	19.2 %	59,162	23.2 %	246,972	20.1 %	294,565	-16.2 %
A	8,025	0.8 %	3,391	1.3 %	11,416	0.9 %	11,893	-4.0 %
B1, 2, 3, 4	7,869	0.8 %	3,573	1.4 %	11,442	0.9 %	16,627	-31.2 %

Source: CBGA