



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending July 19, 2025

Federally Inspected Slaughter (head)	West			East			CANADA		
	2025	2024	% chg	2025	2024	% chg	2025	2024	% chg
Steers	644,088	647,762	-1 %	209,666	187,384	12 %	853,754	835,146	2 %
Heifers	420,275	511,841	-18 %	63,829	55,546	15 %	484,104	567,387	-15 %
Cows	164,398	183,955	-11 %	56,637	51,922	9 %	221,035	235,877	-6 %
Bulls	8,594	7,941	8 %	465	706	-34 %	9,059	8,647	5 %
Total YTD	1,237,355	1,351,499	-8 %	330,597	295,558	12 %	1,567,952	1,647,057	-5 %
Total Jan. - Dec. 2024		2,420,030			587,011			3,007,041	
Carcass Weight (lbs)									
Steers	908	930	-2 %	973	975	0 %	924	940	-2 %
Heifers	867	849	2 %	862	857	1 %	867	850	2 %
Cows	835	808	3 %	658	652	1 %	790	774	2 %
Bulls	1,046	994	5 %	886	894	-1 %	1,038	985	5 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	430,559	470,367	-8 %	117,493	104,464	12 %	548,052	574,832	-5 %
Non-Fed	66,344	71,001	-7 %	17,091	15,642	9 %	83,435	86,643	-4 %
Total	496,903	541,368	-8 %	134,584	120,106	12 %	631,487	661,475	-5 %
Total Jan. - Dec. 2024		984,872			255,144			1,240,016	

Imports				Imports			
For the period Jan. 1 - May. 31, 2025				For the period Jan. 1 - Jul. 19, 2025			
Live Cattle from U.S.				Beef & Veal Imports			
(head)				(tonnes)			
	2025	2024	% chg		2025	2024	% chg
pure bred	881	1,965	-55 %	United States of America	54,582	57,707	-5 %
non pure bred	157,022	120,174	31 %	Australia	22,182	16,017	38 %
Total	157,903	122,139	29 %	New Zealand	21,529	12,001	79 %
				Paraguay	8,093	0	-
				Mexico	6,560	6,045	9 %
				Uruguay	5,337	7,756	-31 %
				Others	17,860	15,152	18 %
				Total	136,143	114,679	19 %

Source: Statistics Canada

Exports				Fresh, chilled & frozen (H.S. 0201, 0202)			
For the period Jan. 1 - Jul. 12, 2025				Non-CUSMA Beef/Veal total (exc. EU-27)			
Live Cattle to U.S.				EU-27 (Beef/Veal total)			
(head)							
	2025	2024	% chg		65,899	41,620	58 %
slaughter steers, heifers, cows	295,240	301,326	-2 %		6,930	7,806	-11 %
feeder cattle & calves	88,122	89,966	-2 %				
bulls	11,676	14,556	-20 %				
others	11,437	9,275	23 %				
Total	406,475	415,123	-2 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports							
Beef & Veal Exports to U.S.							
For the period Jan. 1 - May. 31, 2025							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2025	2024	% chg
Carcasses and Half-Carcasses	2,113	N/A	0	N/A	2,113	1,183	79 %
Primal Cuts	12,446	108,942	800	9,395	131,582	146,917	-10 %
Chuck	3,733	25,351	0	322	29,406	32,081	-8 %
Loin	583	14,820	0	647	16,050	17,825	-10 %
Brisket	0	7,268	0	0	7,268	9,507	-24 %
Flank and Plate	424	5,429	0	933	6,787	7,434	-9 %
Hip	413	7,360	0	0	7,773	10,064	-23 %
Rib	5,929	7,019	122	8	13,078	12,720	3 %
Others	1,363	41,695	677	7,484	51,220	57,286	-11 %
Offals	N/A	N/A	N/A	N/A	8,745	10,051	-13 %
Processed	N/A	N/A	N/A	N/A	1,911	2,134	-10 %
Total	14,559	108,942	800	9,395	144,351	160,285	-10 %

Source: Statistics Canada

Beef & Veal Exports							
For the period Jan. 1 - May. 31, 2025							
Exports to All Countries				Exports to E.U-27			
(tonnes)				(tonnes)			
	2025	2024	% chg		2025	2024	
United States of America	144,351	160,285	-10 %	(^{'000 \$ CDN})	2025	2024	
Japan	18,288	22,776	-20 %		222	251	
Mexico	14,114	13,959	1 %		150	48	
Korea, South	6,622	6,369	4 %		5	0	
Viet Nam	4,523	4,740	-5 %		4	0	
Hong Kong	1,168	1,258	-7 %		0	0	
Colombia	954	436	-		0	83	
Taiwan	797	505	58 %		0	0	
Philippines	777	841	-8 %		0	0	
Others	3,479	5,383	-35 %		0	0	
Total	195,073	216,552	-10 %		381	383	
Cattle Hides & Skins Exports (Number '000)	1,374	1,564	-12 %		6,102	7,138	

Source: Statistics Canada

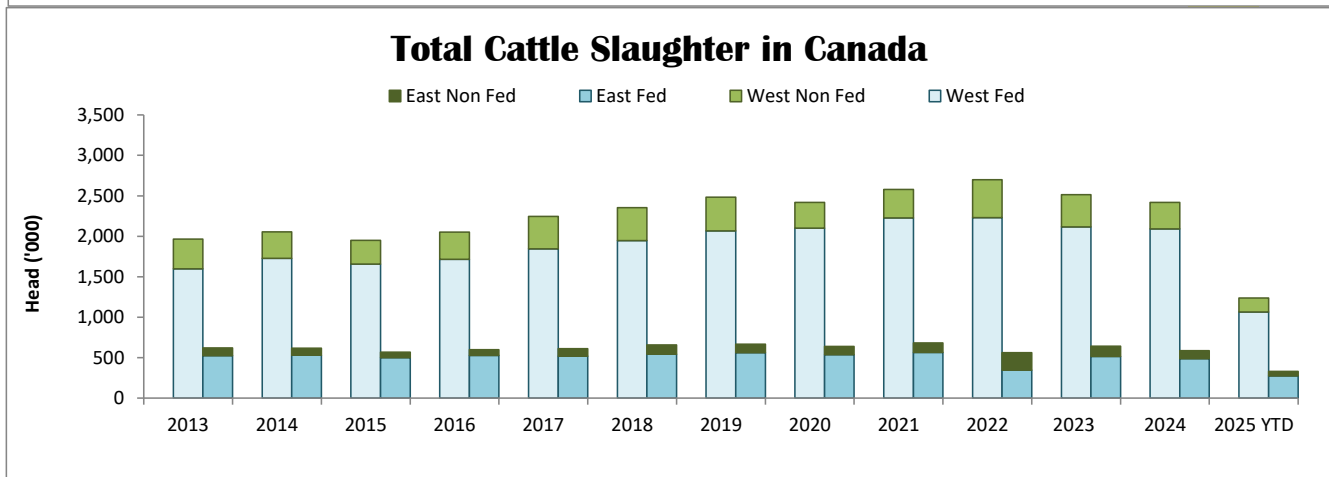
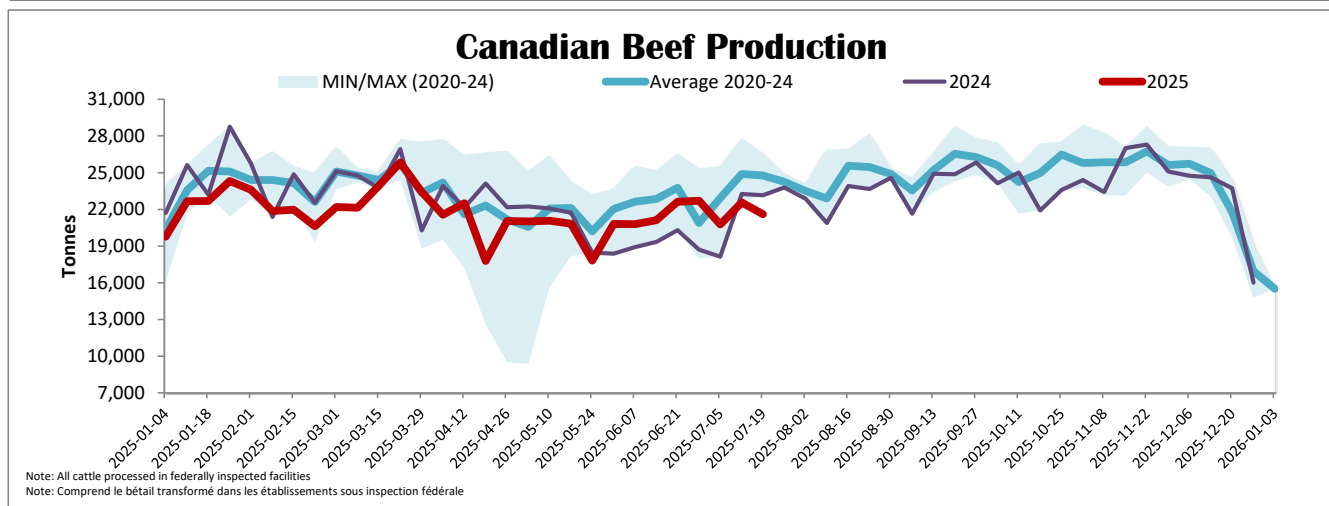
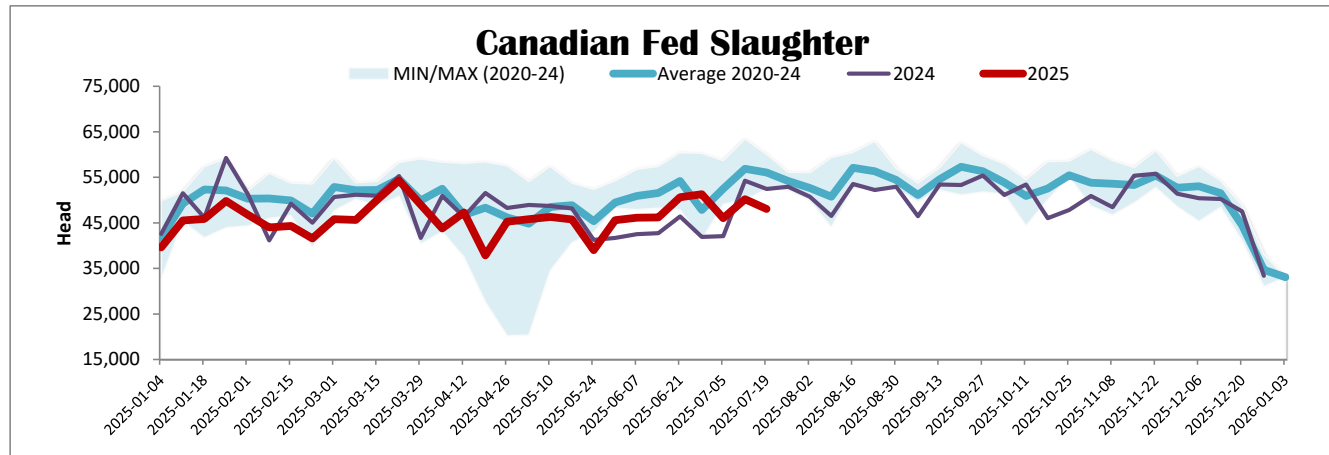


UNITED STATES

Year to Date for the Week Ending July 12, 2025									
	Weekly	2025	2024	% chg		Weekly	2025	2024	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	302.0	7,900.0	8,065.4	-2 %	Steers	934	944	919	3 %
Heifers	169.7	5,143.7	5,339.3	-4 %	Heifers	855	867	841	3 %
Cows	92.2	2,680.9	3,043.4	-12 %	Cows	659	667	645	3 %
Bulls	7.7	223.7	254.5	-12 %	Bulls	931	923	902	2 %
Total	571.6	15,948.3	16,702.6	-5 %					
Total Jan. - Dec. 2024			31,021.6						
Beef Output (tonnes)					National Summary of Beef Graded				
						2024	2023		
Fed		5,406,163	5,398,705	0 %	May 2025	(Oct'23-Sept'24)	(Oct'22-Sept'23)		
Non-Fed		904,614	994,476	-9 %	Prime	13.3 %	10.6 %	9.3 %	
Total		6,310,777	6,393,181	-1 %	Choice	74.0 %	76.2 %	75.3 %	
Total Jan. - Dec. 2024			11,962,672		Select	12.3 %	12.9 %	15.2 %	
					Cattle Slaughter for the Week Ending				
					2025-07-12				
For the period	Apr. 2025	2025	2024	% chg		2025	2024	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	56,857	59,425	-4 %	
Canada		147,488	163,123	-10 %	US	571,565	615,577	-7 %	
Brazil		222,401	129,180	72 %	Total Canada & US		628,422	675,002 -7 %	
Australia		180,035	136,126	32 %					
Others		337,369	262,372	29 %	Cattle Slaughter Year to Date				
Total		887,294	690,802	28 %	Canada	1,513,350	1,589,394	-5 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	15,948,304	16,702,592	-5 %	
Canada		34,957	35,145	-1 %	Total Canada & US		17,461,654	18,291,986 -5 %	
Japan		99,706	100,660	-1 %					
South Korea		100,432	97,415	3 %	US Live Cattle Imports				
Others		196,070	216,896	-10 %	Mexico - Feeder 1 Jan.-Jul 19 2025		228,194	799,170	-71 %
Total		431,166	450,116	-4 %	Canada 1 Jan.-Jul. 12 2025		406,475	415,123	-2 %
Canada and United States Beef and Veal Tariff Rate Quota Summary									
US Beef and Veal Tariff Rate Quota (TRQ) Summary									
For the period	1 Jan.-Jun. 28 2025	2025	2024	% chg in tonnes entered					
				from 2024 to 2025					
Australia	Quota level	Tonnes entered	% filled	Tonnes entered	% filled				
New Zealand	378,221	223,563	59 %	165,512	44 %	35 %			
Argentina	213,402	123,258	58 %	118,216	55 %	4 %			
Uruguay	20,000	9,901	50 %	12,189	61 %	-19 %			
Others	20,000	10,032	50 %	13,062	65 %	-23 %			
Total TRQ	65,005	64,926	100 %	65,005	100 %	0 %			
TRQ (Australia, N. Z.)	696,628	431,679	62 %	373,984	54 %	15 %			
Canada	591,623	346,821	59 %	283,728	48 %	22 %			
Mexico	no limit								
	no limit								
Canadian Beef and Veal Import Permits by Country (tonnes)				Canadian Beef and Veal Import Permits by Type of Meat					
For the period	1 Jan.-Jun. 28 2025	2025	2024	% chg	(tonnes)				
Global Quota Issued	2025	2024	% chg	2025	Grinding Beef	Cuts	Total	Total (%)	
Supp. Quota Issued	2,767	24,696	-89 %	Argentina	1,659	1,534	3,193	11 %	
Total quota	3,104	653	-	Australia	3,899	2,870	6,769	23 %	
Global Quota available	5,870	25,349	-77 %	Ireland	0	0	0	0 %	
				Brazil	1,160	1,345	2,505	8 %	
YTD Permits allocated as of:				Japan	0	0	0	0 %	
Argentina	6/28/2025	6/29/2024	% chg	Netherlands	0	0	0	0 %	
Australia (35,000 mt)	3,193	308	938 %	New Zealand	5,438	2,527	7,965	27 %	
Ireland	6,769	7,893	-14 %	Spain	0	0	0	0 %	
Brazil	0	0	-	Paraguay	2,764	2,719	5,484	18 %	
Japan	2,505	2,392	5 %	Uruguay	1,606	2,180	3,785	13 %	
Netherlands	0	0	-	Total	16,526	13,174	29,700	100 %	
New Zealand	7,965	7,773	2 %	For the period 1 Jan.-Jun. 28 2025					
Spain	0	0	-	Grinding Beef					
Paraguay	5,484	0	-	2025					
Uruguay	3,785	9,881	-62 %	2024					
Total	29,700	28,246	5 %	2025					
				2024					
Over quota tariff rate : 26.5 %				Argentina	5.6 %	0.2 %	5.2 %	0.9 %	
				Australia	13.1 %	17.8 %	9.7 %	10.1 %	
				Ireland	0.0 %	0.0 %	0.0 %	0.0 %	
				Brazil	3.9 %	1.9 %	4.5 %	6.6 %	
				Japan	0.0 %	0.0 %	0.0 %	0.0 %	
				Netherlands	0.0 %	0.0 %	0.0 %	0.0 %	
				New Zealand	18.3 %	19.1 %	8.5 %	8.4 %	
				Spain	0.0 %	0.0 %	0.0 %	0.0 %	
				Paraguay	9.3 %	0.0 %	9.2 %	0.0 %	
				Uruguay	5.4 %	21.5 %	7.3 %	13.5 %	
				Total	55.6 %	60.5 %	44.4 %	39.5 %	

Year to Date for the Week Ending July 19, 2025

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending July 19, 2025

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2025-07-19	39,588	8,479	48,067		4,834	1,701	6,535		54,602
2025-07-12	40,126	10,051	50,177		4,913	1,767	6,680		56,857
2025-07-05	37,909	8,127	46,036		5,015	1,447	6,462		52,498
June 2025	155,498	38,724	194,222	48,556	19,150	7,217	26,367	6,592	220,589
May 2025	139,705	37,502	177,207	44,302	17,702	7,203	24,905	6,226	202,112
April 2025	137,562	36,632	174,194	43,549	23,755	7,479	31,234	7,809	205,428
March 2025	194,030	50,783	244,813	48,963	32,642	10,311	42,953	8,591	287,766
February 2025	140,620	36,093	176,713	44,178	30,220	8,578	38,798	9,700	215,511
January 2025	143,184	37,663	180,847	45,212	30,001	9,323	39,324	9,831	220,171
December 2024	188,048	44,961	233,009	46,602	35,758	11,946	47,704	9,541	280,713
November 2024	167,359	43,388	210,747	52,687	26,153	8,726	34,879	8,720	245,626
October 2024	157,455	40,957	198,412	49,603	21,098	7,477	28,575	7,144	226,987
September 2024	167,911	41,202	209,113	52,278	21,164	6,506	27,670	6,918	236,783
August 2024	206,312	49,968	256,280	51,256	23,883	8,744	32,627	6,525	288,907
July 2024	165,385	36,293	201,678	50,420	20,012	4,355	24,367	6,092	226,045
June 2024	199,808	15,547	215,355	43,071	26,630	5,086	31,716	6,343	247,071
May 2024	151,600	48,981	200,581	50,145	21,312	7,391	28,703	7,176	229,284
April 2024	158,257	39,904	198,161	49,540	25,390	8,508	33,898	8,475	232,059
March 2024	202,751	49,648	252,399	50,480	38,419	10,857	49,276	9,855	301,675
February 2024	159,142	37,518	196,660	49,165	34,898	10,113	45,011	11,253	241,671
January 2024	167,762	39,459	207,221	51,805	32,926	10,073	42,999	10,750	250,220
YTD Total 2025	1,064,363	273,495	1,337,858	46,133	172,992	57,102	230,094	7,934	1,567,952
Total 2024	2,091,790	487,826	2,579,616	49,608	327,643	99,782	427,425	8,220	3,007,041

Grading

	Weekly Totals				July 19, 2025			
	West	% total	East	% total	Canada 2025	% total	Canada 2024	% chg '24 - '25
A - Prime	1,535	3.9 %	533	6.3 %	2,068	4.3 %	1,820	13.6 %
AAA	25,635	65.2 %	5,503	65.2 %	31,138	65.2 %	34,019	-8.5 %
AA	11,149	28.3 %	2,204	26.1 %	13,353	28.0 %	14,518	-8.0 %
A	416	1.1 %	77	0.9 %	493	1.0 %	794	-37.9 %
B1, 2, 3, 4	596	1.5 %	123	1.5 %	719	1.5 %	997	-27.9 %
	Year-to-date							
	West	% total	East	% total	Canada 2025	% total	Canada 2024	% chg '24 - '25
A - Prime	56,033	5.3 %	20,590	7.5 %	76,623	5.8 %	92,405	-17.1 %
AAA	771,448	73.1 %	181,258	66.4 %	952,706	71.7 %	1,192,054	-20.1 %
AA	209,712	19.9 %	63,696	23.3 %	273,408	20.6 %	323,650	-15.5 %
A	8,899	0.8 %	3,593	1.3 %	12,492	0.9 %	13,268	-5.8 %
B1, 2, 3, 4	9,091	0.9 %	3,853	1.4 %	12,944	1.0 %	18,720	-30.9 %

Source: CBGA