



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending July 12, 2025

Federally Inspected Slaughter (head)	West			East			CANADA		
	2025	2024	% chg	2025	2024	% chg	2025	2024	% chg
Steers	618,173	622,642	-1 %	203,047	178,728	14 %	821,220	801,370	2 %
Heifers	406,602	496,155	-18 %	61,969	52,572	18 %	468,571	548,727	-15 %
Cows	160,037	178,547	-10 %	54,946	50,965	8 %	214,983	229,512	-6 %
Bulls	8,121	7,700	5 %	455	680	-33 %	8,576	8,380	2 %
Total YTD	1,192,933	1,305,044	-9 %	320,417	282,945	13 %	1,513,350	1,587,989	-5 %
Total Jan. - Dec. 2024		2,420,030			587,011			3,007,041	
Carcass Weight (lbs)									
Steers	909	932	-2 %	975	975	0 %	925	942	-2 %
Heifers	868	850	2 %	862	856	1 %	868	851	2 %
Cows	835	808	3 %	658	654	1 %	790	774	2 %
Bulls	1,047	992	6 %	885	886	0 %	1,039	983	6 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	414,973	454,520	-9 %	114,029	99,456	15 %	529,002	553,976	-5 %
Non-Fed	64,471	68,903	-6 %	16,582	15,392	8 %	81,054	84,296	-4 %
Total	479,445	523,423	-8 %	130,611	114,849	14 %	610,056	638,272	-4 %
Total Jan. - Dec. 2024		984,872			255,144			1,240,016	

Imports For the period Jan. 1 - May. 31, 2025

Live Cattle from U.S.			
(head)	2025	2024	% chg
pure bred	881	1,965	-55 %
non pure bred	157,022	120,174	31 %
Total	157,903	122,139	29 %

Source: Statistics Canada

Exports For the period Jan. 1 - Jul. 5, 2025

Live Cattle to U.S.			
(head)	2025	2024	% chg
slaughter steers, heifers, cows	287,611	290,991	-1 %
feeder cattle & calves	86,386	87,326	-1 %
bulls	11,186	13,754	-19 %
others	11,114	9,011	23 %
Total	396,297	401,082	-1 %

Source: USDA - APHIS

Imports

Beef & Veal Imports			
(tonnes)	2025	2024	% chg
United States of America	52,634	55,329	-5 %
Australia	20,985	15,331	37 %
New Zealand	20,733	11,471	81 %
Paraguay	7,854	0	-
Mexico	6,287	5,616	12 %
Uruguay	5,140	7,693	-33 %
Others	17,137	14,547	18 %
Total	130,770	109,987	19 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-CUSMA Beef/Veal total (exc. EU-27)	63,015	40,173	57 %
EU-27 (Beef/Veal total)	6,699	7,517	-11 %

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - May. 31, 2025

Beef & Veal Exports to U.S.								
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2025	2024	% chg	
Carcasses and Half-Carcasses	2,113	N/A	0	N/A	2,113	1,183	79 %	
Primal Cuts	12,446	108,942	800	9,395	131,582	146,917	-10 %	
Chuck	3,733	25,351	0	322	29,406	32,081	-8 %	
Loin	583	14,820	0	647	16,050	17,825	-10 %	
Brisket	0	7,268	0	0	7,268	9,507	-24 %	
Flank and Plate	424	5,429	0	933	6,787	7,434	-9 %	
Hip	413	7,360	0	0	7,773	10,064	-23 %	
Rib	5,929	7,019	122	8	13,078	12,720	3 %	
Others	1,363	41,695	677	7,484	51,220	57,286	-11 %	
Offals	N/A	N/A	N/A	N/A	8,745	10,051	-13 %	
Processed	N/A	N/A	N/A	N/A	1,911	2,134	-10 %	
Total	14,559	108,942	800	9,395	144,351	160,285	-10 %	

Source: Statistics Canada

Beef & Veal Exports									
Exports to All Countries						Exports to E.U-27			
(tonnes)						(tonnes)			
	2025	2024	% chg	2025	2024	% chg	2025	2024	
United States of America	144,351	160,285	-10 %	1,614,101	1,583,995	2 %	Italy	222	251
Japan	18,288	22,776	-20 %	158,603	185,655	-15 %	Netherlands	150	48
Mexico	14,114	13,959	1 %	141,325	131,487	7 %	Germany	5	0
Korea, South	6,622	6,369	4 %	69,255	65,655	5 %	France	4	0
Viet Nam	4,523	4,740	-5 %	42,606	40,462	5 %	Bulgaria	0	0
Hong Kong	1,168	1,258	-7 %	17,170	14,294	20 %	Belgium	0	83
Colombia	954	436	-	3,814	1,135	-	Sweden	0	0
Taiwan	797	505	58 %	9,778	6,226	57 %	Italy	0	0
Philippines	777	841	-8 %	6,646	5,292	26 %	Total	381	383
Others	3,479	5,383	-35 %	24,265	33,776	-28 %	Total ('000 \$ CDN)	6,102	7,138
Total	195,073	216,552	-10 %	2,087,564	2,067,977	1 %			
Cattle Hides & Skins Exports (Number '000)	1,374	1,564	-12 %	67,070	76,654	-13 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending July 5, 2025

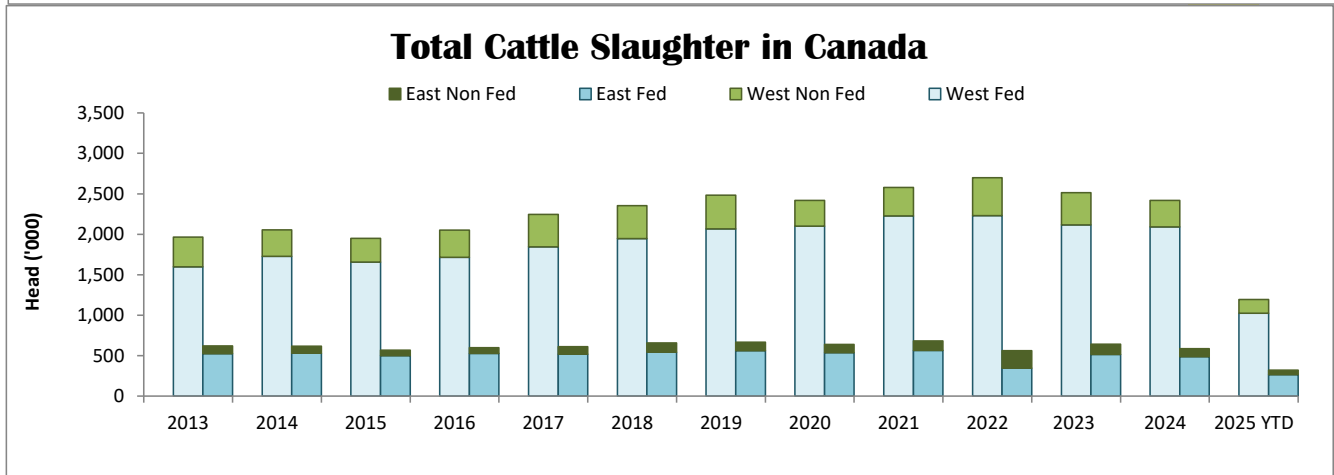
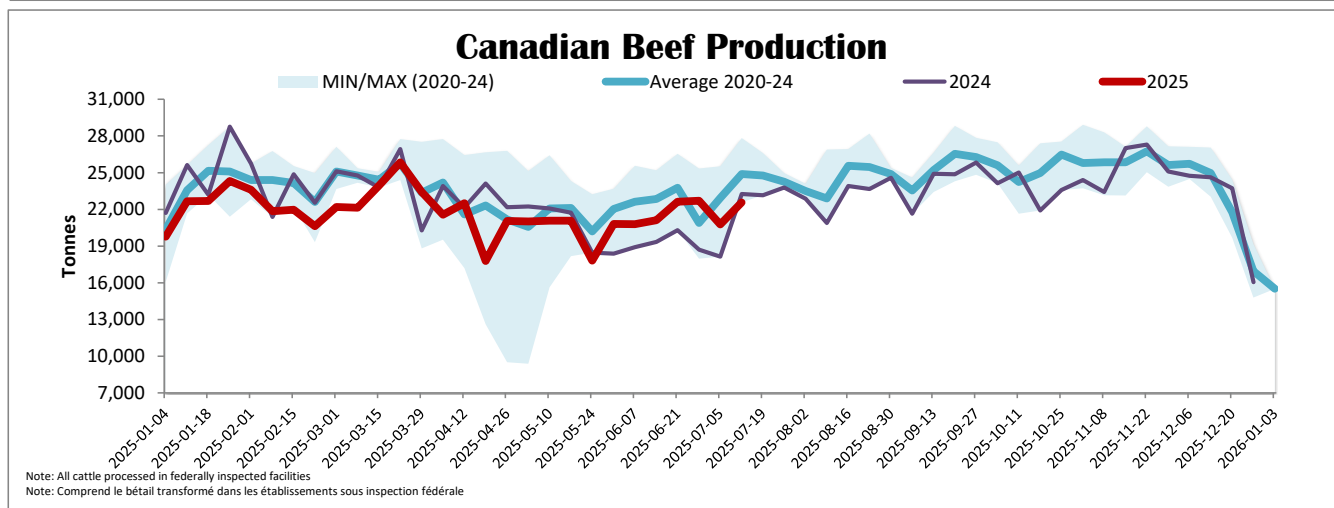
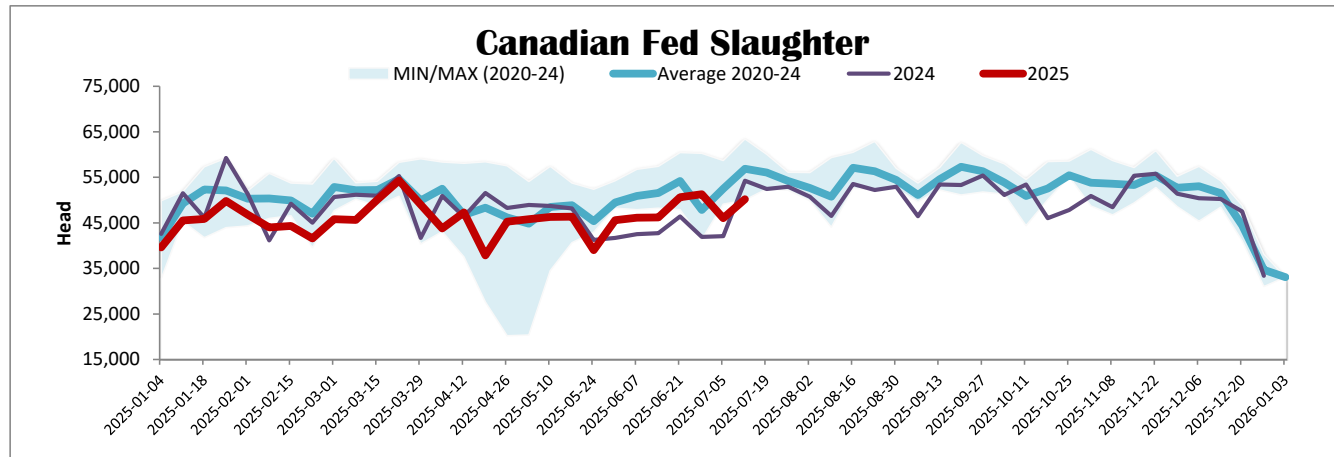
	Weekly	2025	2024	% chg		Weekly	2025	2024	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	290.7	7,598.0	7,758.5	-2 %	Steers	933	945	919	3 %
Heifers	173.3	4,974.1	5,154.6	-4 %	Heifers	854	867	841	3 %
Cows	87.9	2,588.7	2,940.1	-12 %	Cows	653	667	645	3 %
Bulls	9.0	216.0	244.8	-12 %	Bulls	932	922	901	2 %
Total	561.0	15,376.7	16,098.0	-4 %					
Total Jan. - Dec. 2024					National Summary of Beef Graded				
Beef Output (tonnes)							2024	2023	
Fed		5,212,439	5,201,716	0 %	May 2025	(Oct'23-Sept'24)	(Oct'22-Sept'23)		
Non-Fed		873,784	960,489	-9 %	Prime	13.3 %	10.6 %	9.3 %	
Total		6,086,223	6,162,205	-1 %	Choice	74.0 %	76.2 %	75.3 %	
Total Jan. - Dec. 2024					Select	12.3 %	12.9 %	15.2 %	
					Cattle Slaughter for the Week Ending				
For the period Apr. 2025							2025	2024	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada		52,498	47,451	11 %
Canada		147,488	163,123	-10 %	US		561,022	615,577	-9 %
Brazil		222,401	129,180	72 %	Total Canada & US		613,520	663,028	-7 %
Australia		180,035	136,126	32 %	Cattle Slaughter Year to Date				
Others		337,369	262,372	29 %	Canada		1,456,493	1,529,969	-5 %
Total		887,294	690,802	28 %	US		15,376,739	16,098,019	-4 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US		16,833,232	17,627,988	-5 %
Canada		34,957	35,145	-1 %	US Live Cattle Imports				
Japan		99,706	100,660	-1 %	Mexico - Feeder 1 Jan.-Jul 12 2025		228,194	773,777	-71 %
South Korea		100,432	97,415	3 %	Canada 1 Jan.-Jul. 5 2025		396,297	401,082	-1 %
Others		196,070	216,896	-10 %					
Total		431,166	450,116	-4 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary						
For the period	1 Jan.-Jun. 28 2025	2025		2024		
						% chg in tonnes entered from 2024 to 2025
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	
Australia	378,221	214,975	57 %	158,683	42 %	35 %
New Zealand	213,402	119,658	56 %	113,685	53 %	5 %
Argentina	20,000	9,574	48 %	11,778	59 %	-19 %
Uruguay	20,000	9,649	48 %	13,000	65 %	-26 %
Others	65,005	64,926	100 %	65,005	100 %	0 %
Total TRQ	696,628	418,782	60 %	362,151	52 %	16 %
TRQ (Australia, N. Z.)	591,623	334,633	57 %	272,367	46 %	23 %
Canada	no limit					
Mexico	no limit					
Canadian Beef and Veal Import Permits by Country (tonnes)			Canadian Beef and Veal Import Permits by Type of Meat (tonnes)			
For the period	1 Jan.-Jun. 28 2025	2025		2025		
			% chg		Grinding Beef	Cuts
Global Quota Issued	2,767	24,696	-89 %	Argentina	1,659	1,534
Supp. Quota Issued	3,104	653	-	Australia	3,377	2,754
Total quota	5,870	25,349	-77 %	Ireland	0	0
				Brazil	1,160	1,345
Global Quota available	76,409	76,409		Japan	0	0
				Netherlands	0	0
				New Zealand	5,389	2,527
				Spain	0	0
YTD Permits allocated as of:				Paraguay	2,764	2,669
	6/28/2025	6/29/2024	% chg	Uruguay	1,606	2,180
Argentina	3,193	308	938 %	Total	15,956	13,009
Australia (35,000 mt)	6,131	6,862	-11 %			
Ireland	0	0	-	For the period	1 Jan.-Jun. 28 2025	Percentage of Total Imports
Brazil	2,505	2,392	5 %		Grinding Beef	Cuts
Japan	0	0			2025	2024
Netherlands	0	0	-	Argentina	5.7 %	0.2 %
New Zealand	7,916	7,103	11 %	Australia	11.7 %	16.1 %
Spain	0	0	-	Ireland	0.0 %	0.0 %
Paraguay	5,434	0	-	Brazil	4.0 %	2.0 %
Uruguay	3,785	9,856	-62 %	Japan	0.0 %	0.0 %
Total	28,964	26,520	9 %	Netherlands	0.0 %	0.0 %
				New Zealand	18.6 %	18.2 %
				Spain	0.0 %	0.0 %
				Paraguay	9.5 %	0.0 %
				Uruguay	5.5 %	22.9 %
Over quota tariff rate : 26.5 %				Total	55.1 %	59.4 %
						44.9 %
						40.6 %

Year to Date for the Week Ending July 12, 2025

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending July 12, 2025

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2025-07-12	40,126	10,051	50,177		4,913	1,767	6,680		56,857
2025-07-05	37,909	8,127	46,036		5,015	1,447	6,462		52,498
June 2025	155,498	38,724	194,222	48,556	19,150	7,217	26,367	6,592	220,589
May 2025	139,705	37,502	177,207	44,302	17,702	7,203	24,905	6,226	202,112
April 2025	137,562	36,632	174,194	43,549	23,755	7,479	31,234	7,809	205,428
March 2025	194,030	50,783	244,813	48,963	32,642	10,311	42,953	8,591	287,766
February 2025	140,620	36,093	176,713	44,178	30,220	8,578	38,798	9,700	215,511
January 2025	143,184	37,663	180,847	45,212	30,001	9,323	39,324	9,831	220,171
December 2024	188,048	44,961	233,009	46,602	35,758	11,946	47,704	9,541	280,713
November 2024	167,359	43,388	210,747	52,687	26,153	8,726	34,879	8,720	245,626
October 2024	157,455	40,957	198,412	49,603	21,098	7,477	28,575	7,144	226,987
September 2024	167,911	41,202	209,113	52,278	21,164	6,506	27,670	6,918	236,783
August 2024	206,312	49,968	256,280	51,256	23,883	8,744	32,627	6,525	288,907
July 2024	165,385	36,293	201,678	50,420	20,012	4,355	24,367	6,092	226,045
June 2024	199,808	15,547	215,355	43,071	26,630	5,086	31,716	6,343	247,071
May 2024	151,600	48,981	200,581	50,145	21,312	7,391	28,703	7,176	229,284
April 2024	158,257	39,904	198,161	49,540	25,390	8,508	33,898	8,475	232,059
March 2024	202,751	49,648	252,399	50,480	38,419	10,857	49,276	9,855	301,675
February 2024	159,142	37,518	196,660	49,165	34,898	10,113	45,011	11,253	241,671
January 2024	167,762	39,459	207,221	51,805	32,926	10,073	42,999	10,750	250,220
YTD Total 2025	1,024,775	265,016	1,289,791	49,607	168,158	55,401	223,559	8,598	1,513,350
Total 2024	2,091,790	487,826	2,579,616	49,608	327,643	99,782	427,425	8,220	3,007,041

Grading

	Weekly Totals				July 12, 2025			
	West	% total	East	% total	Canada 2025	% total	Canada 2024	% chg '24 - '25
A - Prime	1,344	3.4 %	768	7.7 %	2,112	4.2 %	1,957	7.9 %
AAA	26,564	66.8 %	6,632	66.2 %	33,196	66.7 %	35,414	-6.3 %
AA	10,753	27.1 %	2,330	23.3 %	13,083	26.3 %	14,567	-10.2 %
A	458	1.2 %	125	1.2 %	583	1.2 %	581	0.3 %
B1, 2, 3, 4	626	1.6 %	157	1.6 %	783	1.6 %	1,096	-28.6 %
	Year-to-date							
	West	% total	East	% total	Canada 2025	% total	Canada 2024	% chg '24 - '25
A - Prime	54,498	5.4 %	20,057	7.6 %	74,555	5.8 %	90,585	-17.7 %
AAA	745,813	73.4 %	175,755	66.4 %	921,568	72.0 %	1,158,035	-20.4 %
AA	198,563	19.5 %	61,492	23.2 %	260,055	20.3 %	309,132	-15.9 %
A	8,483	0.8 %	3,516	1.3 %	11,999	0.9 %	12,474	-3.8 %
B1, 2, 3, 4	8,495	0.8 %	3,730	1.4 %	12,225	1.0 %	17,723	-31.0 %

Source: CBGA