



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending May 31, 2025

Federally Inspected Slaughter (head)	West			East			CANADA		
	2025	2024	% chg	2025	2024	% chg	2025	2024	% chg
Steers	461,472	485,568	-5 %	160,624	160,988	0 %	622,096	646,556	-4 %
Heifers	329,770	390,056	-15 %	47,481	45,195	5 %	377,251	435,251	-13 %
Cows	133,461	150,024	-11 %	44,622	45,211	-1 %	178,083	195,235	-9 %
Bulls	5,619	5,877	-4 %	348	550	-37 %	5,967	6,427	-7 %
Total YTD	930,322	1,031,525	-10 %	253,075	251,944	0 %	1,183,397	1,283,469	-8 %
Total Jan. - Dec. 2024		2,420,030			587,011			3,007,041	
Carcass Weight (lbs)									
Steers	920	946	-3 %	979	974	1 %	935	953	-2 %
Heifers	872	859	2 %	862	852	1 %	871	858	2 %
Cows	834	807	3 %	656	663	-1 %	790	774	2 %
Bulls	1,037	979	6 %	871	898	-3 %	1,027	972	6 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	323,013	360,340	-10 %	89,894	88,591	1 %	412,906	448,931	-8 %
Non-Fed	53,131	57,527	-8 %	13,415	13,821	-3 %	66,547	71,347	-7 %
Total	376,144	417,866	-10 %	103,309	102,412	1 %	479,453	520,278	-8 %
Total Jan. - Dec. 2024		984,872			255,144			1,240,016	

Imports				Imports			
For the period Jan. 1 - Apr. 30, 2025				For the period Jan. 1 - May. 31, 2025			
Live Cattle from U.S.				Beef & Veal Imports			
(head)				(tonnes)			
	2025	2024	% chg		2025	2024	% chg
pure bred	706	1,736	-59 %	United States of America	39,785	40,184	-1 %
non pure bred	125,896	92,471	36 %	Australia	14,971	11,963	25 %
Total	126,602	94,207	34 %	New Zealand	14,292	8,321	72 %
				Paraguay	4,180	0	-
				Mexico	4,866	4,310	13 %
				Uruguay	3,722	7,497	-50 %
				Others	14,484	11,191	29 %
				Total	96,302	83,467	15 %

Source: Statistics Canada

Exports				Fresh, chilled & frozen (H.S. 0201, 0202)			
For the period Jan. 1 - May. 24, 2025				Non-CUSMA Beef/Veal total (exc. EU-27)			
Live Cattle to U.S.				EU-27 (Beef/Veal total)			
(head)							
	2025	2024	% chg		45,396	34,102	33 %
slaughter steers, heifers, cows	237,386	242,912	-2 %		4,861	5,841	-17 %
feeder cattle & calves	77,800	69,788	11 %				
bulls	8,249	9,728	-15 %				
others	9,631	6,768	42 %				
Total	333,066	329,196	1 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports							
Beef & Veal Exports to U.S.							
For the period Jan. 1 - Apr. 30, 2025							
(tonnes)	Fresh Bone-In		Fresh Boneless	Frozen Bone-In	Frozen Boneless	2025	2024 % chg
Carcasses and Half-Carcasses	1,656		N/A	0	N/A	1,656	895 85 %
Primal Cuts	10,336		89,044	738	7,959	108,076	121,189 -11 %
Chuck	3,070		20,905	0	322	24,297	26,382 -8 %
Loin	437		12,496	0	519	13,452	14,816 -9 %
Brisket	0		6,056	0	0	6,056	8,228 -26 %
Flank and Plate	367		4,411	0	791	5,568	6,183 -10 %
Hip	357		6,016	0	0	6,373	8,240 -23 %
Rib	4,948		5,712	122	8	10,790	10,427 3 %
Others	1,158		33,447	616	6,319	41,540	46,914 -11 %
Offals	N/A		N/A	N/A	N/A	7,234	8,381 -14 %
Processed	N/A		N/A	N/A	N/A	1,671	1,797 -7 %
Total	11,992		89,044	738	7,959	118,638	132,263 -10 %

Source: Statistics Canada

Beef & Veal Exports							
For the period Jan. 1 - Apr. 30, 2025							
Exports to All Countries				Exports to E.U-27			
(tonnes)				('000 \$ CDN)			
	2025	2024	% chg		2025	2024	% chg
United States of America	118,638	132,263	-10 %	1,337,166	1,317,004	2 %	
Japan	14,814	17,940	-17 %	126,532	145,493	-13 %	Italy 185 231
Mexico	11,837	11,977	-1 %	118,766	112,935	5 %	Netherlands 100 37
Korea, South	5,682	5,158	10 %	59,180	52,439	13 %	Germany 5 0
Viet Nam	3,277	3,902	-16 %	30,691	31,867	-4 %	France 2 0
Hong Kong	954	997	-4 %	14,301	11,210	28 %	Bulgaria 0 0
Colombia	806	264	-	3,525	679	419 %	Belgium 0 74
Taiwan	625	349	79 %	7,534	4,392	72 %	Sweden 0 0
Philippines	549	691	-21 %	5,147	3,923	31 %	Italy 0 0
Others	2,799	4,332	-35 %	19,841	26,700	-26 %	Total 292 341
Total	159,981	177,871	-10 %	1,722,682	1,706,643	1 %	Total ('000 \$ CDN) 4,848 6,202
Cattle Hides & Skins Exports (Number '000)	1,070	1,094	-2 %	48,664	53,508	-9 %	

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending May 24, 2025									
	Weekly	2025	2024	% chg		Weekly	2025	2024	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	284.2	5,961.6	5,668.7	5 %	Steers	944	948	920	3 %
Heifers	186.1	3,961.8	3,878.2	2 %	Heifers	865	870	843	3 %
Cows	96.9	2,063.1	2,258.3	-9 %	Cows	665	669	647	3 %
Bulls	9.1	165.5	179.5	-8 %	Bulls	947	918	893	3 %
Total	576.3	12,152.0	11,984.6	1 %					
Total Jan. - Dec. 2024					National Summary of Beef Graded				
Beef Output (tonnes)							2024	2023	
Fed		4,125,333	3,847,990	7 %	March 2025	(Oct'23-Sept'24)	(Oct'22-Sept'23)		
Non-Fed		695,049	735,336	-5 %	Prime	11.9 %	10.6 %	9.3 %	
Total		4,820,382	4,583,326	5 %	Choice	75.9 %	76.2 %	75.3 %	
Total Jan. - Dec. 2024					Select	11.7 %	12.9 %	15.2 %	
Cattle Slaughter for the Week Ending									2025-05-24
For the period	Mar. 2025	2025	2024	% chg		2025	2024	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	44,645	47,299	-6 %	
Canada		147,488	163,123	-10 %	US	576,278	613,723	-6 %	
Brazil		222,401	129,180	72 %	Total Canada & US		620,923	661,022	-6 %
Australia		180,035	136,126	32 %	Cattle Slaughter Year to Date				
Others		337,369	262,372	29 %	Canada	1,130,988	1,235,447	-8 %	
Total		887,294	690,802	28 %	US	12,151,991	11,984,625	1 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US		13,282,979	13,220,072	0 %
Canada		34,957	35,145	-1 %	US Live Cattle Imports				
Japan		99,706	100,660	-1 %	Mexico - Feeder 1 Jan.-May 31 2025	223,508	605,606	-63 %	
South Korea		100,432	97,415	3 %	Canada 1 Jan.-May. 24 2025	333,066	329,196	1 %	
Others		196,070	216,896	-10 %					
Total		431,166	450,116	-4 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary							
US Beef and Veal Tariff Rate Quota (TRQ) Summary							
For the period	1 Jan.-May. 24 2025	2025	2024				
						% chg in tonnes entered	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	from 2024 to 2025	
Australia	378,221	164,305	43 %	122,497	32 %	34 %	
New Zealand	213,402	95,134	45 %	85,130	40 %	12 %	
Argentina	20,000	7,933	40 %	8,497	42 %	-7 %	
Uruguay	20,000	8,153	41 %	11,921	60 %	-32 %	
Others	65,005	64,932	100 %	65,005	100 %	0 %	
Total TRQ	696,628	340,457	49 %	293,051	42 %	16 %	
TRQ (Australia, N. Z.)	591,623	259,439	44 %	207,628	35 %	25 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country (tonnes)				Canadian Beef and Veal Import Permits by Type of Meat (tonnes)			
For the period	1 Jan.-May. 24 2025	2025	2024	% chg	2025		
Global Quota Issued	22,466	23,063	-3 %	Argentina	Grinding Beef	Cuts	Total
Supp. Quota Issued	2,348	551	-	Australia	1,659	1,507	3,166
Total quota	24,814	23,614	5 %	Ireland	2,421	1,742	4,164
Global Quota available	76,409	76,409		Brazil	0	0	0
				Japan	1,160	1,345	2,505
				Netherlands	0	0	0
				New Zealand	4,314	2,176	6,489
				Spain	0	0	0
				Paraguay	2,764	2,333	5,097
				Uruguay	1,606	1,919	3,524
				Total	13,924	11,022	24,945

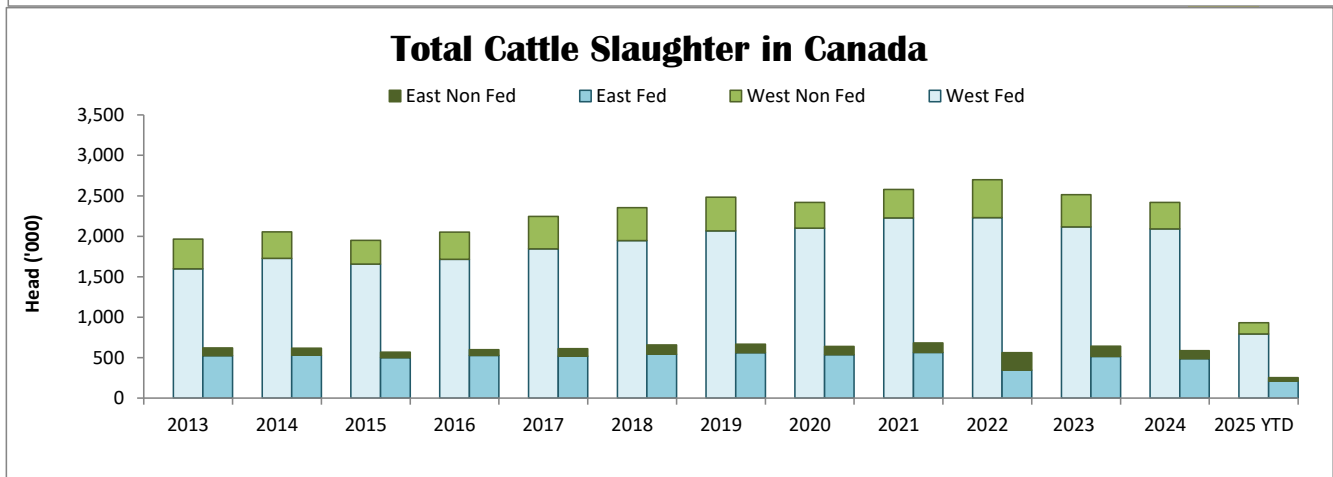
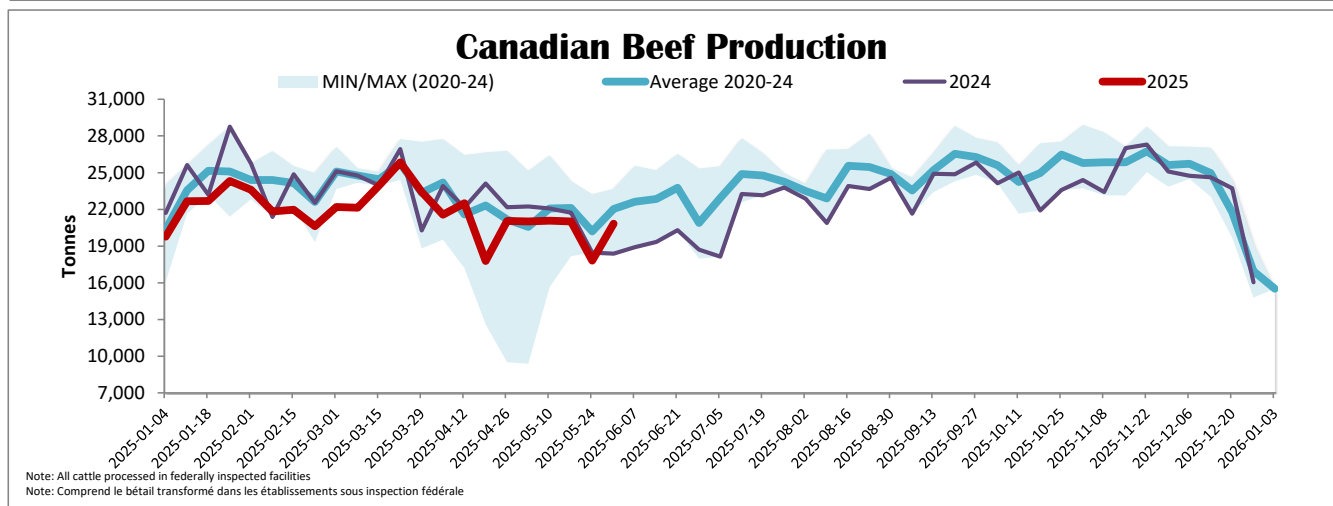
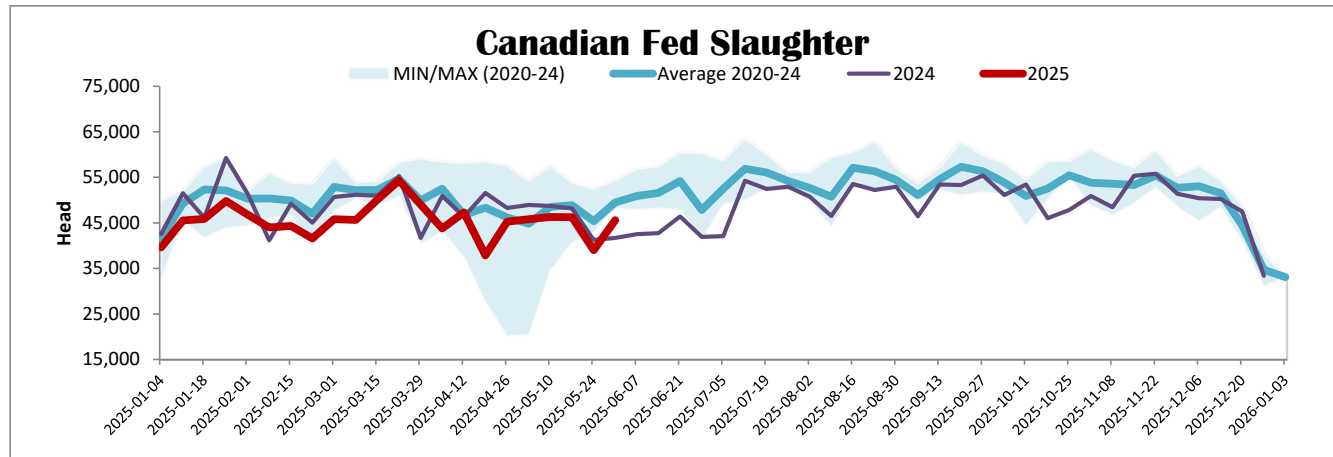
YTD Permits allocated as of:	5/24/2025	5/25/2024	% chg				
Argentina	3,166	308	929 %				
Australia (35,000 mt)	4,164	5,203	-20 %				
Ireland	0	0	-				
Brazil	2,505	2,266	-				
Japan	0	0	-				
Netherlands	0	0	-				
New Zealand	6,489	5,504	18 %				
Spain	0	0	-				
Paraguay	5,097	0	-				
Uruguay	3,524	9,782	-64 %				
Total	24,945	23,063	8 %				

Over quota tariff rate : 26.5 %							
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Percentage of Total Imports				
	Grinding Beef	Cuts		
	2025	2024	2025	2024
Argentina	6.7 %	0.3 %	6.0 %	1.1 %
Australia	9.7 %	14.3 %	7.0 %	8.3 %
Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Brazil	4.6 %	2.3 %	5.4 %	7.5 %
Japan	0.0 %	0.0 %	0.0 %	0.0 %
Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
New Zealand	17.3 %	15.6 %	8.7 %	8.3 %
Spain	0.0 %	0.0 %	0.0 %	0.0 %
Paraguay	11.1 %	0.0 %	9.4 %	0.0 %
Uruguay	6.4 %	26.3 %	7.7 %	16.1 %
Total	55.8 %	58.7 %	44.2 %	41.3 %

Year to Date for the Week Ending May 31, 2025

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)

**Beef Supply at a Glance - Canadian Federally Inspected**

Year to Date for the Week Ending May 31, 2025

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2025-05-31	36,141	9,432	45,573		4,760	2,076	6,836		52,409
2025-05-24	30,734	8,279	39,013		3,834	1,798	5,632		44,645
2025-05-17	36,368	9,721	46,089		4,648	1,814	6,462		52,551
2025-05-10	36,480	9,825	46,305		4,323	1,792	6,115		52,420
2025-05-03	36,123	9,677	45,800		4,897	1,799	6,696		52,496
April 2025	137,562	36,632	174,194	43,549	23,755	7,479	31,234	7,809	205,428
March 2025	194,030	50,783	244,813	48,963	32,642	10,311	42,953	8,591	287,766
February 2025	140,620	36,093	176,713	44,178	30,220	8,578	38,798	9,700	215,511
January 2025	143,184	37,663	180,847	45,212	30,001	9,323	39,324	9,831	220,171
December 2024	188,048	44,961	233,009	46,602	35,758	11,946	47,704	9,541	280,713
November 2024	167,359	43,388	210,747	52,687	26,153	8,726	34,879	8,720	245,626
October 2024	157,455	40,957	198,412	49,603	21,098	7,477	28,575	7,144	226,987
September 2024	167,911	41,202	209,113	52,278	21,164	6,506	27,670	6,918	236,783
August 2024	206,312	49,968	256,280	51,256	23,883	8,744	32,627	6,525	288,907
July 2024	165,385	36,293	201,678	50,420	20,012	4,355	24,367	6,092	226,045
June 2024	199,808	15,547	215,355	43,071	26,630	5,086	31,716	6,343	247,071
May 2024	151,600	48,981	200,581	50,145	21,312	7,391	28,703	7,176	229,284
April 2024	158,257	39,904	198,161	49,540	25,390	8,508	33,898	8,475	232,059
March 2024	202,751	49,648	252,399	50,480	38,419	10,857	49,276	9,855	301,675
February 2024	159,142	37,518	196,660	49,165	34,898	10,113	45,011	11,253	241,671
January 2024	167,762	39,459	207,221	51,805	32,926	10,073	42,999	10,750	250,220
YTD Total 2025	791,242	208,105	999,347	45,425	139,080	44,970	184,050	8,366	1,183,397
Total 2024	2,091,790	487,826	2,579,616	49,608	327,643	99,782	427,425	8,220	3,007,041

Grading

	Weekly Totals				May 31, 2025			
	West	% total	East	% total	Canada 2025	% total	Canada 2024	% chg '24 - '25
A - Prime	1,973	5.5 %	686	7.3 %	2,659	5.9 %	2,430	9.4 %
AAA	24,540	68.1 %	6,296	66.9 %	30,836	67.9 %	28,684	7.5 %
AA	8,695	24.1 %	2,115	22.5 %	10,810	23.8 %	9,479	14.0 %
A	478	1.3 %	133	1.4 %	611	1.3 %	364	67.9 %
B1, 2, 3, 4	345	1.0 %	177	1.9 %	522	1.1 %	345	51.3 %
	Year-to-date							
	West	% total	East	% total	Canada 2025	% total	Canada 2024	% chg '24 - '25
A - Prime	45,648	5.8 %	15,556	7.5 %	61,204	6.2 %	80,295	-23.8 %
AAA	591,905	75.5 %	138,478	66.6 %	730,383	73.6 %	980,284	-25.5 %
AA	135,216	17.2 %	48,324	23.3 %	183,540	18.5 %	238,875	-23.2 %
A	5,351	0.7 %	2,729	1.3 %	8,080	0.8 %	9,798	-17.5 %
B1, 2, 3, 4	5,874	0.7 %	2,747	1.3 %	8,621	0.9 %	13,346	-35.4 %

Source: CBGA