



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending May 24, 2025

Federally Inspected Slaughter (head)	West			East			CANADA		
	2025	2024	% chg	2025	2024	% chg	2025	2024	% chg
Steers	438,418	463,515	-5 %	153,536	158,758	-3 %	591,954	622,273	-5 %
Heifers	316,683	373,258	-15 %	45,137	44,586	1 %	361,820	417,844	-13 %
Cows	129,065	145,427	-11 %	42,562	44,277	-4 %	171,627	189,704	-10 %
Bulls	5,255	5,585	-6 %	332	527	-37 %	5,587	6,112	-9 %
Total YTD	889,421	987,785	-10 %	241,567	248,148	-3 %	1,130,988	1,235,933	-8 %
Total Jan. - Dec. 2024		2,420,030			587,011			3,007,041	

Carcass Weight (lbs)

Steers	924	950	-3 %	979	974	1 %	938	956	-2 %
Heifers	872	860	1 %	863	852	1 %	871	859	1 %
Cows	836	807	4 %	655	664	-1 %	791	774	2 %
Bulls	1,032	976	6 %	872	896	-3 %	1,022	969	5 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)

Fed	309,011	345,342	-11 %	85,850	87,371	-2 %	394,861	432,713	-9 %
Non-Fed	51,402	55,706	-8 %	12,777	13,550	-6 %	64,179	69,256	-7 %
Total	360,413	401,049	-10 %	98,627	100,921	-2 %	459,040	501,969	-9 %
Total Jan. - Dec. 2024		984,872			255,144			1,240,016	

Imports For the period Jan. 1 - Mar. 31, 2025

Live Cattle from U.S. (head)	2025	2024	% chg
pure bred	539	1,045	-48 %
non pure bred	110,953	75,527	47 %
Total	111,492	76,572	46 %

Source: Statistics Canada

Exports For the period Jan. 1 - May. 17, 2025

Live Cattle to U.S. (head)	2025	2024	% chg
slaughter steers, heifers, cows	231,512	235,341	-2 %
feeder cattle & calves	75,584	65,794	15 %
bulls	7,793	9,265	-16 %
others	9,277	6,331	47 %
Total	324,166	316,731	2 %

Source: USDA - APHIS

Imports For the period Jan. 1 - May. 24, 2025

Beef & Veal Imports (tonnes)	2025	2024	% chg
United States of America	38,160	38,065	0 %
Australia	14,252	11,007	29 %
New Zealand	13,565	7,884	72 %
Paraguay	4,180	0	-
Mexico	4,528	4,013	13 %
Uruguay	3,697	7,447	-50 %
Others	13,758	10,832	27 %
Total	92,141	79,248	16 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-CUSMA Beef/Veal total (exc. EU-27)	43,451	30,531	42 %
EU-27 (Beef/Veal total)	4,698	5,678	-17 %

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Mar. 31, 2025

Beef & Veal Exports to U.S.

(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2025	2024	% chg
Carcasses and Half-Carcasses	1,273	N/A	0	N/A	1,273	595	114 %
Primal Cuts	8,098	68,982	606	6,883	84,569	93,461	-10 %
Chuck	2,277	16,301	0	322	18,900	20,014	-6 %
Loin	286	9,802	0	373	10,461	11,897	-12 %
Brisket	0	4,854	0	0	4,854	6,451	-25 %
Flank and Plate	297	3,292	0	627	4,216	4,889	-14 %
Hip	305	4,741	0	0	5,045	6,471	-22 %
Rib	3,984	4,580	80	8	8,653	8,017	8 %
Others	949	25,412	526	5,553	32,440	35,721	-9 %
Offals	N/A	N/A	N/A	N/A	5,698	6,422	-11 %
Processed	N/A	N/A	N/A	N/A	1,542	1,491	3 %
Total	9,371	68,982	606	6,883	93,082	101,968	-9 %

Source: Statistics Canada

Beef & Veal Exports

	Exports to All Countries						Exports to E.U-27		
	(tonnes)			('000 \$ CDN)			(tonnes)		
	2025	2024	% chg	2025	2024	% chg		2025	2024
United States of America	93,082	101,968	-9 %	1,059,365	1,030,529	3 %	Italy	140	170
Japan	11,418	13,975	-18 %	98,040	112,752	-13 %	Netherlands	72	23
Mexico	9,089	9,004	1 %	91,796	85,713	7 %	Germany	5	0
Korea, South	4,579	4,124	11 %	47,627	41,222	16 %	France	2	0
Viet Nam	1,915	2,892	-34 %	18,217	23,095	-21 %	Bulgaria	0	0
Hong Kong	754	807	-7 %	11,692	9,203	27 %	Belgium	0	61
Colombia	646	188	-	2,903	583	398 %	Sweden	0	0
Taiwan	410	280	46 %	4,995	3,685	36 %	Italy	0	0
Peru	358	341	5 %	857	686	25 %	Total	220	254
Others	2,073	3,261	-36 %	17,102	19,849	-14 %	Total ('000 \$ CDN)	3,764	4,944
Total	124,323	136,840	-9 %	1,352,594	1,327,317	2 %			
Cattle Hides & Skins Exports (Number '000)	834	832	0 %	38,545	41,115	-6 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending May 17, 2025									
	Weekly	2025	2024	% chg		Weekly	2025	2024	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	274.2	5,677.4	5,668.7	0 %	Steers	938	948	920	3 %
Heifers	190.8	3,775.7	3,878.2	-3 %	Heifers	867	870	843	3 %
Cows	92.2	1,966.3	2,258.3	-13 %	Cows	670	669	647	3 %
Bulls	8.9	156.3	179.5	-13 %	Bulls	944	916	893	3 %
Total	566.1	11,575.7	11,984.6	-3 %					
Total Jan. - Dec. 2024			31,021.6						
Beef Output (tonnes)					National Summary of Beef Graded				
						2024	2023		
Fed		3,930,628	3,847,990	2 %	March 2025	(Oct'23-Sept'24)	(Oct'22-Sept'23)		
Non-Fed		661,908	735,336	-10 %	Prime	11.9 %	10.6 %	9.3 %	
Total		4,592,536	4,583,326	0 %	Choice	75.9 %	76.2 %	75.3 %	
Total Jan. - Dec. 2024			11,962,672		Select	11.7 %	12.9 %	15.2 %	
					Cattle Slaughter for the Week Ending				
					2025-05-17				
For the period	Mar. 2025	2025	2024	% chg		2025	2024	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	52,551	60,890	-14 %	
Canada		115,438	125,692	-8 %	US	566,109	613,723	-8 %	
Brazil		165,906	115,352	44 %	Total Canada & US		618,660	674,613	
Australia		135,085	102,364	32 %					
Others		255,612	198,873	29 %	Cattle Slaughter Year to Date				
Total		672,041	542,281	24 %	Canada	1,086,343	1,188,148	-9 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	11,575,713	11,984,625	-3 %	
Canada		26,582	25,403	5 %	Total Canada & US		12,662,056	13,172,773	
Japan		72,406	75,410	-4 %					
South Korea		71,797	72,578	-1 %	US Live Cattle Imports				
Others		152,780	159,005	-4 %	Mexico - Feeder 1 Jan.-May 24 2025		223,508	582,274	-62 %
Total		323,566	332,397	-3 %	Canada 1 Jan.-May. 17 2025		324,166	316,731	2 %

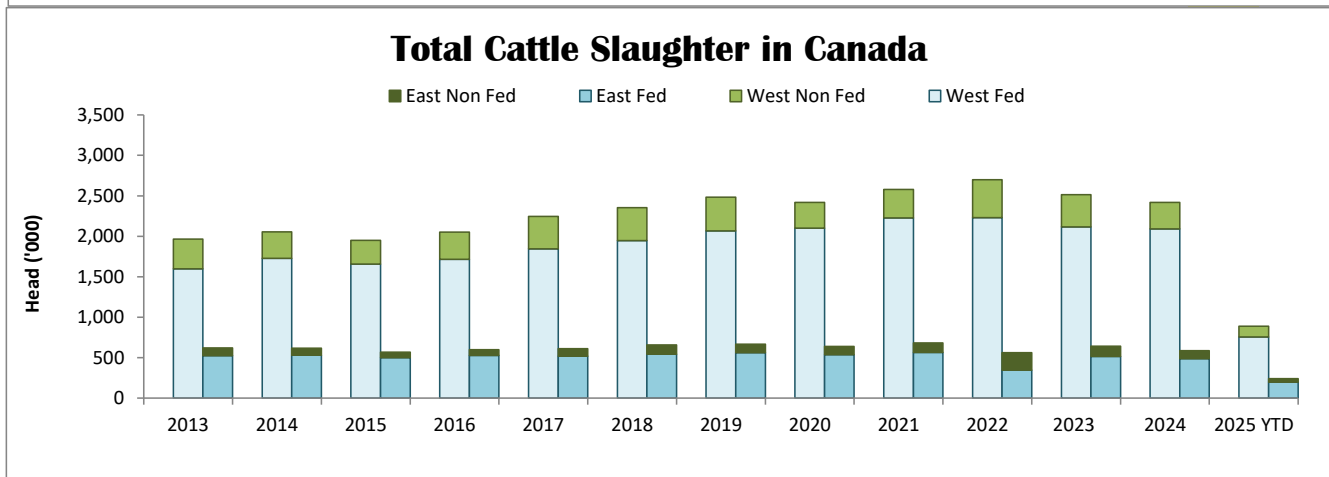
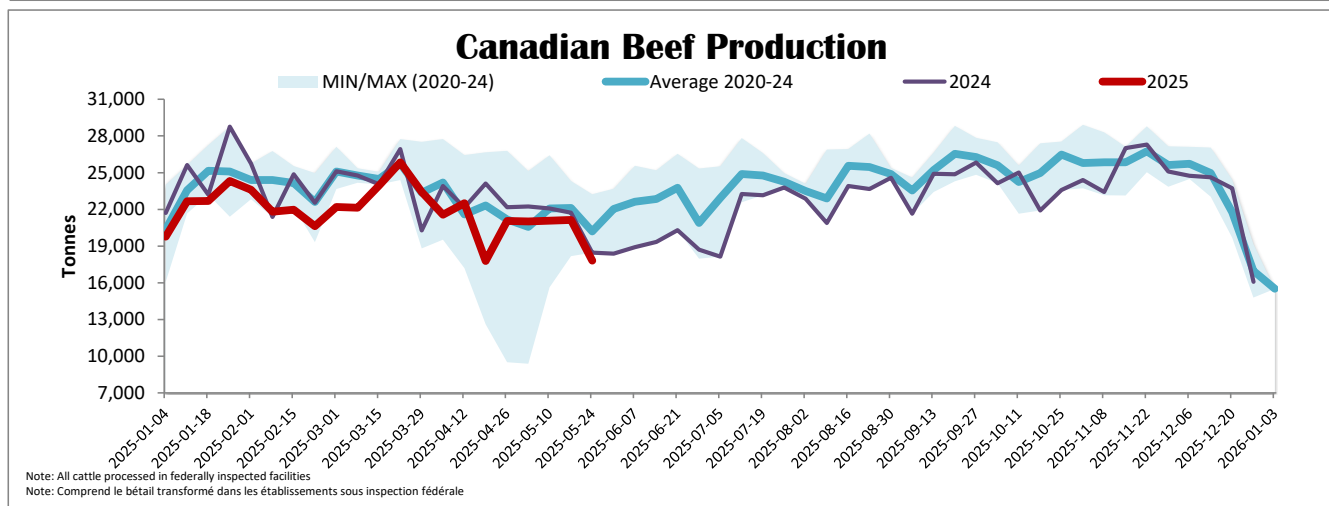
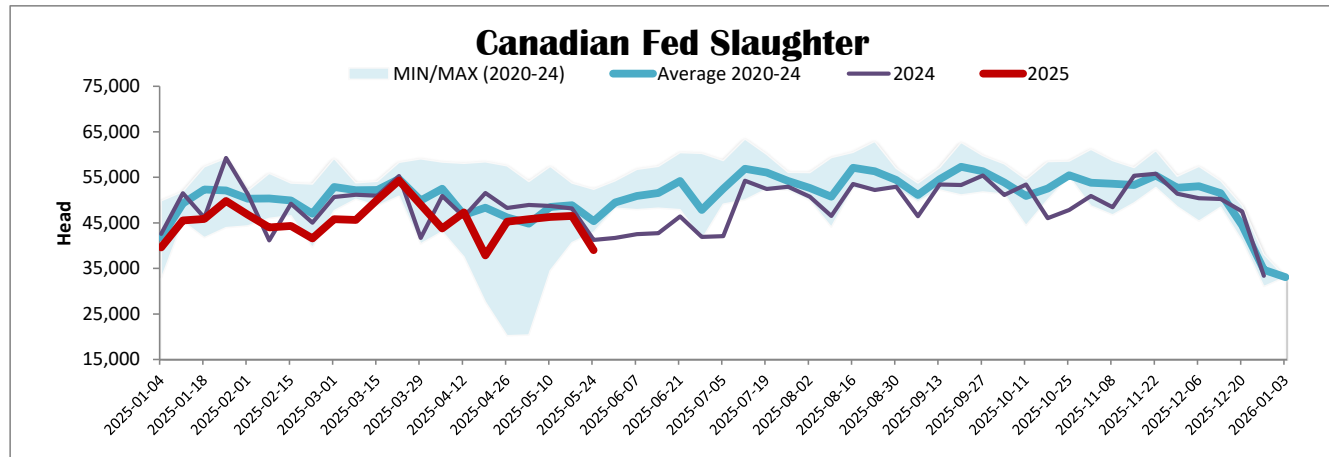
Canada and United States Beef and Veal Tariff Rate Quota Summary							
US Beef and Veal Tariff Rate Quota (TRQ) Summary							
For the period	1 Jan.-May. 24 2025	2025	2024				
						% chg in tonnes entered	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	from 2024 to 2025	
Australia	378,221	147,682	39 %	111,358	29 %	33 %	
New Zealand	213,402	86,282	40 %	76,013	36 %	14 %	
Argentina	20,000	7,231	36 %	6,806	34 %	6 %	
Uruguay	20,000	7,220	36 %	11,077	55 %	-35 %	
Others	65,005	64,932	100 %	65,005	100 %	0 %	
Total TRQ	696,628	313,347	45 %	270,259	39 %	16 %	
TRQ (Australia, N. Z.)	591,623	233,964	40 %	187,371	32 %	25 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country (tonnes)				Canadian Beef and Veal Import Permits by Type of Meat (tonnes)					
For the period	1 Jan.-May. 24 2025	2025	2024	% chg	2025				
Global Quota Issued	22,048	21,501	3 %		Grinding Beef	Cuts	Total		
Supp. Quota Issued	2,250	551	-		Argentina	1,659	1,507	3,166	13 %
Total quota	24,297	22,052	10 %		Australia	2,209	1,713	3,922	16 %
Global Quota available	76,409	76,409			Ireland	0	0	0	0 %
					Brazil	1,160	1,247	2,406	10 %
					Japan	0	0	0	0 %
					Netherlands	0	0	0	0 %
					New Zealand	4,158	2,157	6,315	26 %
					Spain	0	0	0	0 %
YTD Permits allocated as of:	5/24/2025	5/25/2024	% chg		Paraguay	2,764	2,307	5,072	21 %
Argentina	3,166	308	929 %		Uruguay	1,606	1,919	3,524	14 %
Australia (35,000 mt)	3,922	4,639	-15 %		Total	13,556	10,849	24,405	100 %
Ireland	0	0	-						
Brazil	2,406	2,266	-		For the period	1 Jan.-May. 24 2025	Percentage of Total Imports		
Japan	0	0	-			Grinding Beef		Cuts	
Netherlands	0	0	-			2025	2024	2025	2024
New Zealand	6,315	5,093	24 %		Argentina	6.8 %	0.3 %	6.2 %	1.1 %
Spain	0	0	-		Australia	9.1 %	13.0 %	7.0 %	8.0 %
Paraguay	5,072	0	-		Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Uruguay	3,524	9,782	-64 %		Brazil	4.8 %	2.4 %	5.1 %	7.8 %
Total	24,405	22,087	10 %		Japan	0.0 %	0.0 %	0.0 %	0.0 %
					Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
					New Zealand	17.0 %	14.5 %	8.8 %	8.5 %
					Spain	0.0 %	0.0 %	0.0 %	0.0 %
					Paraguay	11.3 %	0.0 %	9.5 %	0.0 %
					Uruguay	6.6 %	27.5 %	7.9 %	16.8 %
Over quota tariff rate : 26.5 %					Total	55.5 %	57.7 %	44.5 %	42.3 %



Year to Date for the Week Ending May 24, 2025

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)

**Beef Supply at a Glance - Canadian Federally Inspected**

Year to Date for the Week Ending May 24, 2025

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2025-05-24	30,734	8,279	39,013		3,834	1,798	5,632		44,645
2025-05-17	36,368	9,721	46,089		4,648	1,814	6,462		52,551
2025-05-10	36,480	9,825	46,305		4,323	1,792	6,115		52,420
2025-05-03	36,123	9,677	45,800		4,897	1,799	6,696		52,496
April 2025	137,562	36,632	174,194	43,549	23,755	7,479	31,234	7,809	205,428
March 2025	194,030	50,783	244,813	48,963	32,642	10,311	42,953	8,591	287,766
February 2025	140,620	36,093	176,713	44,178	30,220	8,578	38,798	9,700	215,511
January 2025	143,184	37,663	180,847	45,212	30,001	9,323	39,324	9,831	220,171
December 2024	188,048	44,961	233,009	46,602	35,758	11,946	47,704	9,541	280,713
November 2024	167,359	43,388	210,747	52,687	26,153	8,726	34,879	8,720	245,626
October 2024	157,455	40,957	198,412	49,603	21,098	7,477	28,575	7,144	226,987
September 2024	167,911	41,202	209,113	52,278	21,164	6,506	27,670	6,918	236,783
August 2024	206,312	49,968	256,280	51,256	23,883	8,744	32,627	6,525	288,907
July 2024	165,385	36,293	201,678	50,420	20,012	4,355	24,367	6,092	226,045
June 2024	199,808	15,547	215,355	43,071	26,630	5,086	31,716	6,343	247,071
May 2024	151,600	48,981	200,581	50,145	21,312	7,391	28,703	7,176	229,284
April 2024	158,257	39,904	198,161	49,540	25,390	8,508	33,898	8,475	232,059
March 2024	202,751	49,648	252,399	50,480	38,419	10,857	49,276	9,855	301,675
February 2024	159,142	37,518	196,660	49,165	34,898	10,113	45,011	11,253	241,671
January 2024	167,762	39,459	207,221	51,805	32,926	10,073	42,999	10,750	250,220
YTD Total 2025	755,101	198,673	953,774	45,418	134,320	42,894	177,214	8,439	1,130,988
Total 2024	2,091,790	487,826	2,579,616	49,608	327,643	99,782	427,425	8,220	3,007,041

Grading								
	Weekly Totals				May 24, 2025			
	West	% total	East	% total	Canada 2025	% total	Canada 2024	% chg '24 - '25
A - Prime	1,848	6.1 %	738	8.9 %	2,586	6.7 %	1,978	30.7%
AAA	21,579	70.7 %	5,585	67.6 %	27,164	70.0 %	29,268	-7.2%
AA	6,557	21.5 %	1,658	20.1 %	8,215	21.2 %	8,788	-6.5%
A	348	1.1 %	77	0.9 %	425	1.1 %	373	13.9%
B1, 2, 3, 4	210	0.7 %	202	2.4 %	412	1.1 %	365	12.9%

	Year-to-date							
	West	% total	East	% total	Canada 2025	% total	Canada 2024	% chg '24 - '25
A - Prime	43,675	5.8 %	14,870	7.5 %	58,545	6.2 %	77,865	-24.8 %
AAA	567,365	75.9 %	132,182	66.6 %	699,547	73.9 %	951,600	-26.5 %
AA	126,521	16.9 %	46,209	23.3 %	172,730	18.3 %	229,396	-24.7 %
A	4,873	0.7 %	2,596	1.3 %	7,469	0.8 %	9,434	-20.8 %
B1, 2, 3, 4	5,529	0.7 %	2,570	1.3 %	8,099	0.9 %	13,001	-37.7 %

Source: CBGA