



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending June 7, 2025

Federally Inspected Slaughter (head)	West			East			CANADA		
	2025	2024	% chg	2025	2024	% chg	2025	2024	% chg
Steers	486,272	509,443	-5 %	168,005	163,257	3 %	654,277	672,700	-3 %
Heifers	341,463	405,750	-16 %	49,741	45,905	8 %	391,204	451,655	-13 %
Cows	137,608	154,831	-11 %	46,416	46,285	0 %	184,024	201,116	-8 %
Bulls	5,954	6,187	-4 %	366	579	-37 %	6,320	6,766	-7 %
Total YTD	971,297	1,076,211	-10 %	264,528	256,026	3 %	1,235,825	1,332,237	-7 %
Total Jan. - Dec. 2024		2,420,030			587,011			3,007,041	
Carcass Weight (lbs)									
Steers	917	943	-3 %	978	975	0 %	933	951	-2 %
Heifers	872	858	2 %	862	852	1 %	871	858	2 %
Cows	835	807	3 %	656	660	-1 %	790	773	2 %
Bulls	1,037	982	6 %	871	900	-3 %	1,028	975	5 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	337,325	375,822	-10 %	93,979	89,942	4 %	431,304	465,765	-7 %
Non-Fed	54,920	59,432	-8 %	13,956	14,093	-1 %	68,876	73,525	-6 %
Total	392,245	435,255	-10 %	107,935	104,035	4 %	500,180	539,290	-7 %
Total Jan. - Dec. 2024		984,872			255,144			1,240,016	

Imports				Imports			
For the period Jan. 1 - Apr. 30, 2025				For the period Jan. 1 - Jun. 7, 2025			
Live Cattle from U.S.				Beef & Veal Imports			
(head)				(tonnes)			
	2025	2024	% chg		2025	2024	% chg
pure bred	706	1,736	-59 %	United States of America	42,122	42,779	-2 %
non pure bred	125,896	92,471	36 %	Australia	15,701	12,282	28 %
Total	126,602	94,207	34 %	New Zealand	15,501	8,650	79 %
				Paraguay	4,180	0	-
				Mexico	5,163	4,610	12 %
				Uruguay	3,851	7,522	-49 %
				Others	15,819	11,832	34 %
				Total	102,337	87,675	17 %

Source: Statistics Canada

Exports				Fresh, chilled & frozen (H.S. 0201, 0202)			
For the period Jan. 1 - May. 31, 2025				Non-CUSMA Beef/Veal total (exc. EU-27)			
Live Cattle to U.S.				EU-27 (Beef/Veal total)			
(head)					48,452	33,045	47 %
slaughter steers, heifers, cows	243,464	250,563	-3 %		5,085	6,129	-17 %
feeder cattle & calves	78,796	73,262	8 %				
bulls	8,835	10,162	-13 %				
others	9,892	7,127	39 %				
Total	340,987	341,114	0 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports							
Beef & Veal Exports to U.S.							
For the period Jan. 1 - Apr. 30, 2025							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2025	2024	% chg
Carcasses and Half-Carcasses	1,656	N/A	0	N/A	1,656	895	85 %
Primal Cuts	10,336	89,044	738	7,959	108,076	121,189	-11 %
Chuck	3,070	20,905	0	322	24,297	26,382	-8 %
Loin	437	12,496	0	519	13,452	14,816	-9 %
Brisket	0	6,056	0	0	6,056	8,228	-26 %
Flank and Plate	367	4,411	0	791	5,568	6,183	-10 %
Hip	357	6,016	0	0	6,373	8,240	-23 %
Rib	4,948	5,712	122	8	10,790	10,427	3 %
Others	1,158	33,447	616	6,319	41,540	46,914	-11 %
Offals	N/A	N/A	N/A	N/A	7,234	8,381	-14 %
Processed	N/A	N/A	N/A	N/A	1,671	1,797	-7 %
Total	11,992	89,044	738	7,959	118,638	132,263	-10 %

Source: Statistics Canada

Beef & Veal Exports							
For the period Jan. 1 - Apr. 30, 2025							
Exports to All Countries				Exports to E.U-27			
(tonnes)				(tonnes)			
	2025	2024	% chg		2025	2024	
United States of America	118,638	132,263	-10 %		185	231	
Japan	14,814	17,940	-17 %		100	37	
Mexico	11,837	11,977	-1 %		5	0	
Korea, South	5,682	5,158	10 %		2	0	
Viet Nam	3,277	3,902	-16 %		0	0	
Hong Kong	954	997	-4 %		0	74	
Colombia	806	264	-		0	0	
Taiwan	625	349	79 %		0	0	
Philippines	549	691	-21 %		0	0	
Others	2,799	4,332	-35 %		0	0	
Total	159,981	177,871	-10 %		292	341	
Cattle Hides & Skins Exports (Number '000)				Total ('000 \$ CDN)			
	1,070	1,094	-2 %		4,848	6,202	

Source: Statistics Canada



UNITED STATES

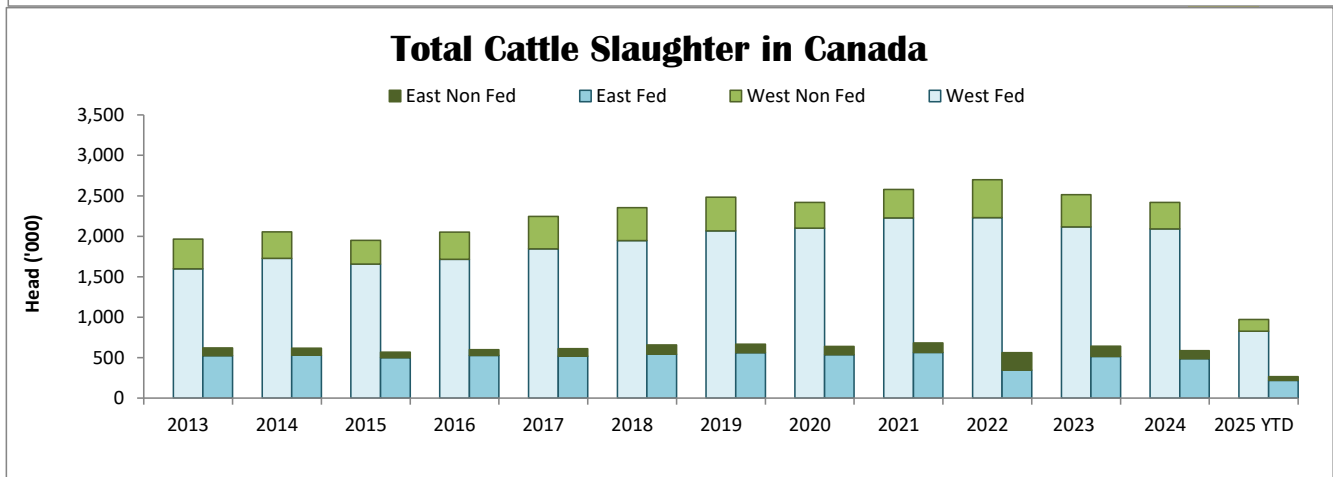
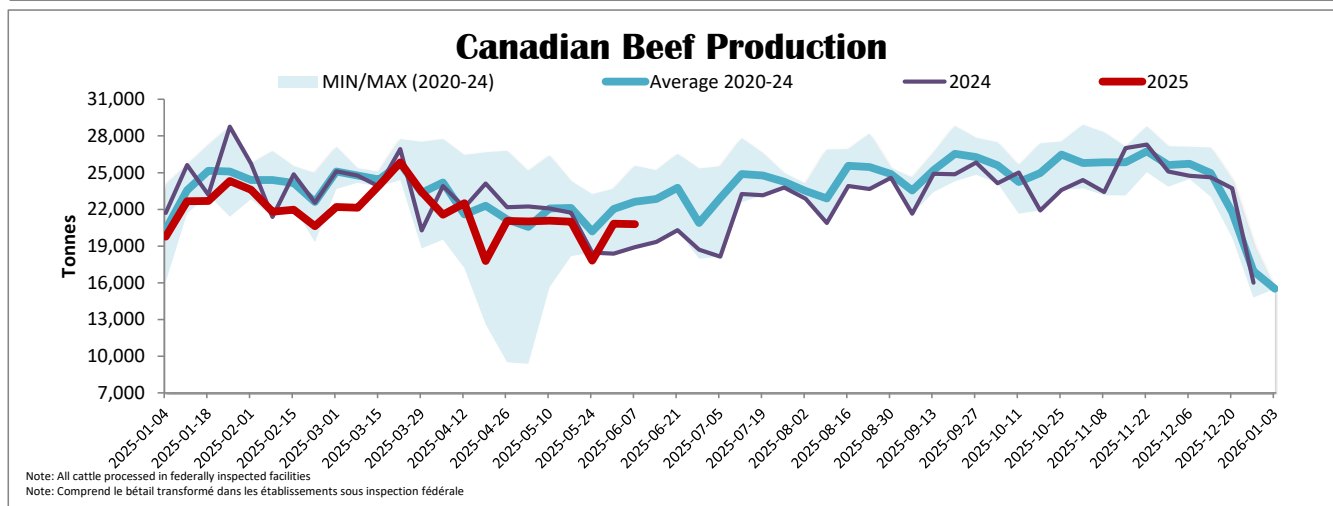
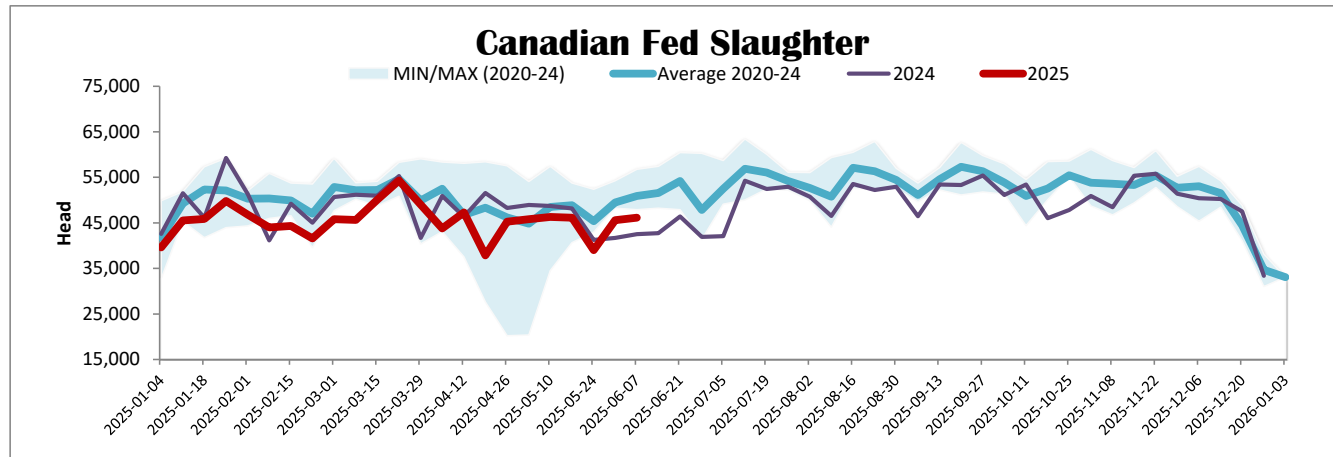
Year to Date for the Week Ending May 31, 2025									
	Weekly	2025	2024	% chg		Weekly	2025	2024	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	242.9	6,204.5	5,668.7	9 %	Steers	940	947	920	3 %
Heifers	152.9	4,114.7	3,878.2	6 %	Heifers	865	870	843	3 %
Cows	84.7	2,147.8	2,258.3	-5 %	Cows	668	669	647	3 %
Bulls	7.1	172.6	179.5	-4 %	Bulls	944	919	893	3 %
Total	487.6	12,639.6	11,984.6	5 %					
Total Jan. - Dec. 2024			31,021.6						
Beef Output (tonnes)					National Summary of Beef Graded				
							2024	2023	
Fed		4,288,896	3,847,990	11 %		March 2025	(Oct'23-Sept'24)	(Oct'22-Sept'23)	
Non-Fed		723,752	735,336	-2 %	Prime	11.9 %	10.6 %	9.3 %	
Total		5,012,648	4,583,326	9 %	Choice	75.9 %	76.2 %	75.3 %	
Total Jan. - Dec. 2024			11,962,672		Select	11.7 %	12.9 %	15.2 %	
					Cattle Slaughter for the Week Ending				
					2025-05-31				
For the period	Mar. 2025	2025	2024	% chg			2025	2024	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada		52,409	47,536	10 %
Canada		147,488	163,123	-10 %	US		487,605	613,723	-21 %
Brazil		222,401	129,180	72 %	Total Canada & US		540,014	661,259	-18 %
Australia		180,035	136,126	32 %					
Others		337,369	262,372	29 %	Cattle Slaughter Year to Date				
Total		887,294	690,802	28 %	Canada		1,183,397	1,282,983	-8 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US		12,639,596	11,984,625	5 %
Canada		34,957	35,145	-1 %	Total Canada & US		13,822,993	13,267,608	4 %
Japan		99,706	100,660	-1 %					
South Korea		100,432	97,415	3 %	US Live Cattle Imports				
Others		196,070	216,896	-10 %	Mexico - Feeder 1 Jan.-Jun 7 2025		223,508	633,745	-65 %
Total		431,166	450,116	-4 %	Canada 1 Jan.-May. 31 2025		340,987	341,114	0 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

Canada and U.S. Beef and Veal Tariff Rate Quota (TRQ) Summary									
For the period 1 Jan.-May. 24 2025		2025			2024				
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2024 to 2025			
Australia	378,221	172,923	46 %	128,191	34 %	35 %			
New Zealand	213,402	99,082	46 %	89,627	42 %	11 %			
Argentina	20,000	8,157	41 %	9,271	46 %	-12 %			
Uruguay	20,000	8,330	42 %	12,147	61 %	-31 %			
Others	65,005	64,932	100 %	65,005	100 %	0 %			
Total TRQ	696,628	353,423	51 %	304,241	44 %	16 %			
TRQ (Australia, N. Z.)	591,623	272,004	46 %	217,818	37 %	25 %			
Canada	no limit								
Mexico	no limit								
Canadian Beef and Veal Import Permits by Country (tonnes)				Canadian Beef and Veal Import Permits by Type of Meat					
For the period 1 Jan.-May. 24 2025		2025	2024	% chg	2025	(tonnes)			
						Grinding Beef	Cuts	Total	Total (%)
Global Quota Issued	22,694	23,642	-4 %		Argentina	1,659	1,509	3,168	13 %
Supp. Quota Issued	2,348	551	-		Australia	2,433	1,753	4,186	17 %
Total quota	25,042	24,194	4 %		Ireland	0	0	0	0 %
Global Quota available	76,409	76,409			Brazil	1,160	1,345	2,505	10 %
					Japan	0	0	0	0 %
					Netherlands	0	0	0	0 %
					New Zealand	4,485	2,210	6,695	27 %
					Spain	0	0	0	0 %
YTD Permits allocated as of:					Paraguay	2,764	2,333	5,097	20 %
	5/24/2025	5/25/2024	% chg		Uruguay	1,606	1,919	3,524	14 %
Argentina	3,168	308	930 %		Total	14,107	11,069	25,176	100 %
Australia (35,000 mt)	4,186	5,485	-24 %						
Ireland	0	0	-		For the period 1 Jan.-May. 24 2025				
Brazil	2,505	2,317	-		Grinding Beef				
Japan	0	0	-			2025	2024	2025	2024
Netherlands	0	0	-		Argentina	6.6 %	0.3 %	6.0 %	1.0 %
New Zealand	6,695	5,751	16 %		Australia	9.7 %	14.8 %	7.0 %	8.4 %
Spain	0	0	-		Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Paraguay	5,097	0	-		Brazil	4.6 %	2.3 %	5.3 %	7.5 %
Uruguay	3,524	9,782	-64 %		Japan	0.0 %	0.0 %	0.0 %	0.0 %
Total	25,176	23,642	6 %		Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
					New Zealand	17.8 %	16.0 %	8.8 %	8.3 %
					Spain	0.0 %	0.0 %	0.0 %	0.0 %
					Paraguay	11.0 %	0.0 %	9.3 %	0.0 %
					Uruguay	6.4 %	25.6 %	7.6 %	15.7 %
Over quota tariff rate : 26.5 %					Total	56.0 %	59.0 %	44.0 %	41.0 %

Year to Date for the Week Ending June 7, 2025

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending June 7, 2025

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2025-06-07	36,493	9,632	46,125		4,482	1,812	6,294		52,419
May 2025	139,723	37,257	176,980	44,245	17,565	7,480	25,045	6,261	202,025
April 2025	137,562	36,632	174,194	43,549	23,755	7,479	31,234	7,809	205,428
March 2025	194,030	50,783	244,813	48,963	32,642	10,311	42,953	8,591	287,766
February 2025	140,620	36,093	176,713	44,178	30,220	8,578	38,798	9,700	215,511
January 2025	143,184	37,663	180,847	45,212	30,001	9,323	39,324	9,831	220,171
December 2024	188,048	44,961	233,009	46,602	35,758	11,946	47,704	9,541	280,713
November 2024	167,359	43,388	210,747	52,687	26,153	8,726	34,879	8,720	245,626
October 2024	157,455	40,957	198,412	49,603	21,098	7,477	28,575	7,144	226,987
September 2024	167,911	41,202	209,113	52,278	21,164	6,506	27,670	6,918	236,783
August 2024	206,312	49,968	256,280	51,256	23,883	8,744	32,627	6,525	288,907
July 2024	165,385	36,293	201,678	50,420	20,012	4,355	24,367	6,092	226,045
June 2024	199,808	15,547	215,355	43,071	26,630	5,086	31,716	6,343	247,071
May 2024	151,600	48,981	200,581	50,145	21,312	7,391	28,703	7,176	229,284
April 2024	158,257	39,904	198,161	49,540	25,390	8,508	33,898	8,475	232,059
March 2024	202,751	49,648	252,399	50,480	38,419	10,857	49,276	9,855	301,675
February 2024	159,142	37,518	196,660	49,165	34,898	10,113	45,011	11,253	241,671
January 2024	167,762	39,459	207,221	51,805	32,926	10,073	42,999	10,750	250,220
YTD Total 2025	827,735	217,737	1,045,472	45,455	143,562	46,782	190,344	8,276	1,235,816
Total 2024	2,091,790	487,826	2,579,616	49,608	327,643	99,782	427,425	8,220	3,007,041

Grading

	Weekly Totals				June 7, 2025			
	West	% total	East	% total	Canada 2025	% total	Canada 2024	% chg '24 - '25
A - Prime	1,593	4.4 %	723	7.5 %	2,316	5.0 %	1,834	26.3%
AAA	24,505	67.4 %	6,178	64.4 %	30,683	66.7 %	32,470	-5.5%
AA	9,448	26.0 %	2,337	24.4 %	11,785	25.6 %	12,295	-4.1%
A	577	1.6 %	139	1.4 %	716	1.6 %	477	50.1%
B1, 2, 3, 4	261	0.7 %	213	2.2 %	474	1.0 %	630	-24.8%
	Year-to-date							
	West	% total	East	% total	Canada 2025	% total	Canada 2024	% chg '24 - '25
A - Prime	47,241	5.8 %	16,279	7.5 %	63,520	6.1 %	82,129	-22.7 %
AAA	616,410	75.1 %	144,656	66.5 %	761,066	73.3 %	1,012,754	-24.9 %
AA	144,664	17.6 %	50,661	23.3 %	195,325	18.8 %	251,170	-22.2 %
A	5,928	0.7 %	2,868	1.3 %	8,796	0.8 %	10,275	-14.4 %
B1, 2, 3, 4	6,135	0.7 %	2,960	1.4 %	9,095	0.9 %	13,976	-34.9 %

Source: CBGA