



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending June 14, 2025

Federally Inspected Slaughter (head)	West			East			CANADA		
	2025	2024	% chg	2025	2024	% chg	2025	2024	% chg
Steers	507,314	530,151	-4 %	176,891	165,551	7 %	684,205	695,702	-2 %
Heifers	356,909	424,894	-16 %	51,997	46,507	12 %	408,906	471,401	-13 %
Cows	141,824	160,707	-12 %	48,650	47,235	3 %	190,474	207,942	-8 %
Bulls	6,369	6,475	-2 %	390	612	-36 %	6,759	7,087	-5 %
Total YTD	1,012,416	1,122,227	-10 %	277,928	259,905	7 %	1,290,344	1,382,132	-7 %
Total Jan. - Dec. 2024		2,420,030			587,011			3,007,041	
Carcass Weight (lbs)									
Steers	916	941	-3 %	978	975	0 %	932	949	-2 %
Heifers	872	857	2 %	862	852	1 %	871	856	2 %
Cows	835	807	4 %	656	658	0 %	789	773	2 %
Bulls	1,041	985	6 %	876	892	-2 %	1,031	977	6 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	351,959	391,420	-10 %	98,801	91,191	8 %	450,760	482,611	-7 %
Non-Fed	56,720	61,699	-8 %	14,633	14,352	2 %	71,353	76,052	-6 %
Total	408,679	453,119	-10 %	113,434	105,543	7 %	522,112	558,663	-7 %
Total Jan. - Dec. 2024		984,872			255,144			1,240,016	

Imports				Imports			
For the period Jan. 1 - Apr. 30, 2025				For the period Jan. 1 - Jun. 14, 2025			
Live Cattle from U.S.				Beef & Veal Imports			
(head)				(tonnes)			
	2025	2024	% chg		2025	2024	% chg
pure bred	706	1,736	-59 %	United States of America	44,252	45,785	-3 %
non pure bred	125,896	92,471	36 %	Australia	16,906	12,955	30 %
Total	126,602	94,207	34 %	New Zealand	16,835	9,531	77 %
				Paraguay	4,180	0	-
				Mexico	5,384	4,892	10 %
				Uruguay	4,028	7,542	-47 %
				Others	17,062	12,335	38 %
				Total	108,648	93,040	17 %

Source: Statistics Canada

Exports				Exports			
For the period Jan. 1 - Jun. 7, 2025				For the period Jan. 1 - Apr. 30, 2025			
Live Cattle to U.S.				Fresh, chilled & frozen (H.S. 0201, 0202)			
(head)				Non-CUSMA Beef/Veal total (exc. EU-27)			
	2025	2024	% chg	EU-27 (Beef/Veal total)			
slaughter steers, heifers, cows	250,614	257,397	-3 %		51,850	34,687	49 %
feeder cattle & calves	79,945	77,443	3 %		5,335	6,493	-18 %
bulls	9,247	10,703	-14 %				
others	10,232	7,694	33 %				
Total	350,038	353,237	-1 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports							
Beef & Veal Exports to U.S.							
(tonnes)							
	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2025	2024	% chg
Carcasses and Half-Carcasses	1,656	N/A	0	N/A	1,656	895	85 %
Primal Cuts	10,336	89,044	738	7,959	108,076	121,189	-11 %
Chuck	3,070	20,905	0	322	24,297	26,382	-8 %
Loin	437	12,496	0	519	13,452	14,816	-9 %
Brisket	0	6,056	0	0	6,056	8,228	-26 %
Flank and Plate	367	4,411	0	791	5,568	6,183	-10 %
Hip	357	6,016	0	0	6,373	8,240	-23 %
Rib	4,948	5,712	122	8	10,790	10,427	3 %
Others	1,158	33,447	616	6,319	41,540	46,914	-11 %
Offals	N/A	N/A	N/A	N/A	7,234	8,381	-14 %
Processed	N/A	N/A	N/A	N/A	1,671	1,797	-7 %
Total	11,992	89,044	738	7,959	118,638	132,263	-10 %

Source: Statistics Canada

Beef & Veal Exports							
For the period Jan. 1 - Apr. 30, 2025							
Exports to All Countries				Exports to E.U-27			
(tonnes)				(tonnes)			
	2025	2024	% chg		2025	2024	
United States of America	118,638	132,263	-10 %	Italy	185	231	
Japan	14,814	17,940	-17 %	Netherlands	100	37	
Mexico	11,837	11,977	-1 %	Germany	5	0	
Korea, South	5,682	5,158	10 %	France	2	0	
Viet Nam	3,277	3,902	-16 %	Bulgaria	0	0	
Hong Kong	954	997	-4 %	Belgium	0	74	
Colombia	806	264	206 %	Sweden	0	0	
Taiwan	625	349	79 %	Italy	0	0	
Philippines	549	691	-21 %	Total	292	341	
Others	2,799	4,332	-35 %	Total ('000 \$ CDN)	4,848	6,202	
Total	159,981	177,871	-10 %				
Cattle Hides & Skins Exports (Number '000)	1,070	1,094	-2 %				

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending June 7, 2025

	Weekly	2025	2024	% chg		Weekly	2025	2024	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	288.0	6,492.6	6,558.4	-1 %	Steers	933	947	920	3 %
Heifers	188.3	4,302.9	4,418.1	-3 %	Heifers	857	869	843	3 %
Cows	97.9	2,245.7	2,552.4	-12 %	Cows	658	669	646	3 %
Bulls	9.1	181.7	206.6	-12 %	Bulls	941	920	897	3 %
Total	583.3	13,222.9	13,735.5	-4 %					
Total Jan. - Dec. 2024					National Summary of Beef Graded				
Beef Output (tonnes)							2024	2023	
Fed		4,483,980	4,425,703	1 %	April 2025	(Oct'23-Sept'24)	(Oct'22-Sept'23)		
Non-Fed		756,854	832,197	-9 %	Prime	12.6 %	10.6 %	9.3 %	
Total		5,240,834	5,257,901	0 %	Choice	75.1 %	76.2 %	75.3 %	
Total Jan. - Dec. 2024					Select	11.8 %	12.9 %	15.2 %	
					Cattle Slaughter for the Week Ending				
For the period							2025	2024	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada		52,419	48,768	7 %
Canada		147,488	163,123	-10 %	US		583,299	609,797	-4 %
Brazil		222,401	129,180	72 %	Total Canada & US		635,718	658,565	-3 %
Australia		180,035	136,126	32 %	Cattle Slaughter Year to Date				
Others		337,369	262,372	29 %	Canada		1,235,825	1,331,751	-7 %
Total		887,294	690,802	28 %	US		13,222,895	13,735,468	-4 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US		14,458,720	15,067,219	-4 %
Canada		34,957	35,145	-1 %	US Live Cattle Imports				
Japan		99,706	100,660	-1 %	Mexico - Feeder 1 Jan.-Jun 14 2025		223,508	667,413	-67 %
South Korea		100,432	97,415	3 %	Canada 1 Jan.-Jun. 7 2025		350,038	353,237	-1 %
Others		196,070	216,896	-10 %					
Total		431,166	450,116	-4 %					

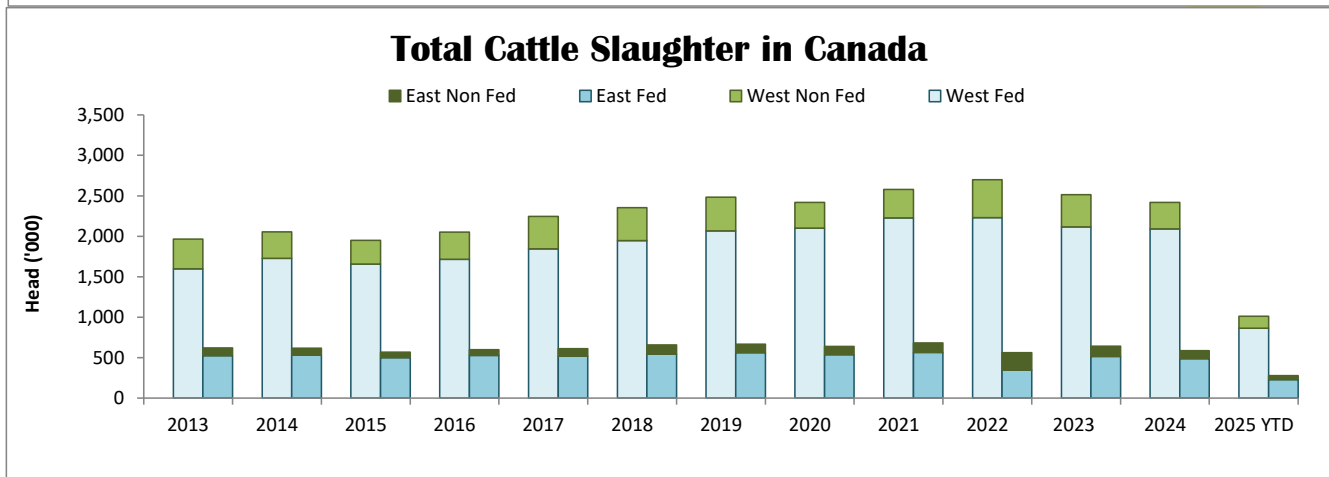
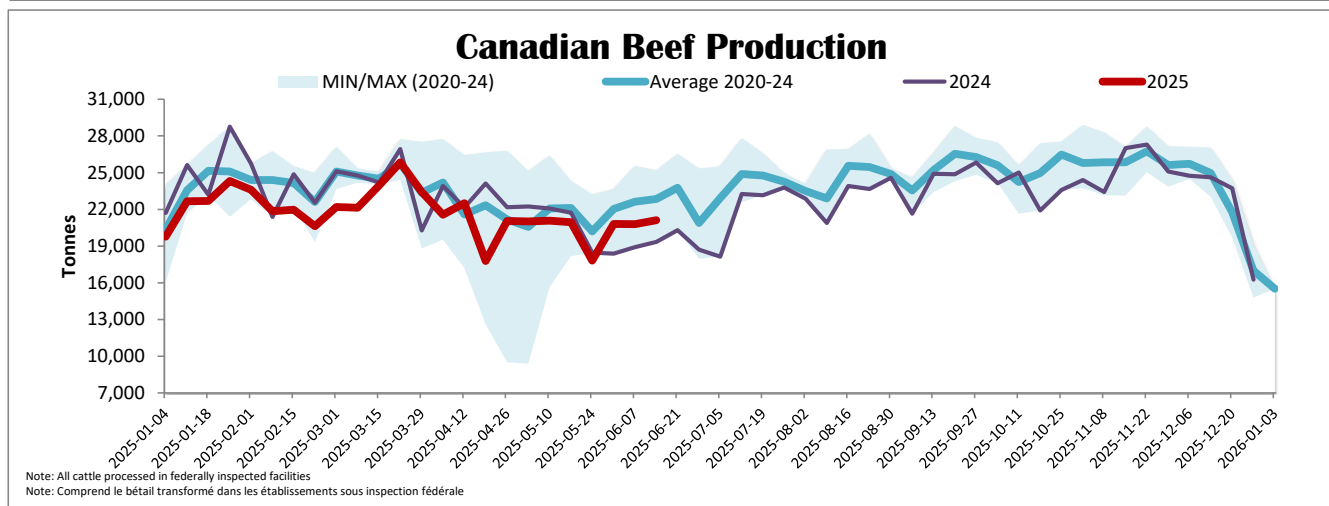
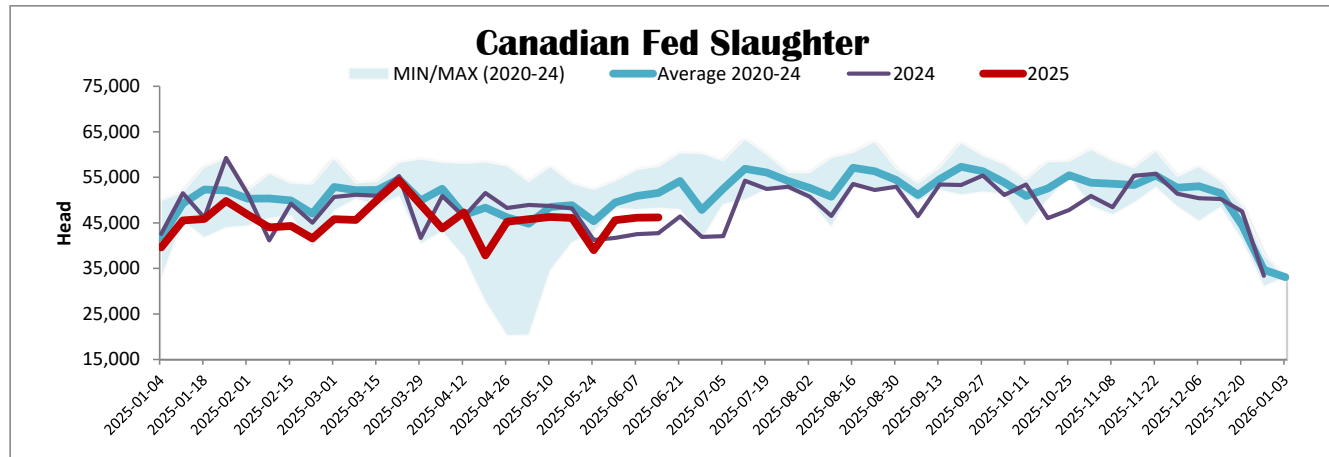
Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary								
For the period	1 Jan.-Jun. 14 2025	2025		2024				
						% chg in tonnes entered from 2024 to 2025		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled			
Australia	378,221	179,083	47 %	133,737	35 %	34 %		
New Zealand	213,402	103,320	48 %	94,271	44 %	10 %		
Argentina	20,000	8,280	41 %	9,999	50 %	-17 %		
Uruguay	20,000	8,730	44 %	12,460	62 %	-30 %		
Others	65,005	64,932	100 %	65,005	100 %	0 %		
Total TRQ	696,628	364,345	52 %	315,472	45 %	15 %		
TRQ (Australia, N. Z.)	591,623	282,403	48 %	228,008	39 %	24 %		
Canada	no limit							
Mexico	no limit							
Canadian Beef and Veal Import Permits by Country (tonnes)			Canadian Beef and Veal Import Permits by Type of Meat					
For the period	1 Jan.-Jun. 14 2025	2025		2025	(tonnes)			
			% chg		Grinding Beef	Cuts	Total	Total (%)
Global Quota Issued	23,775	24,696	-4 %	Argentina	1,659	1,509	3,168	12 %
Supp. Quota Issued	2,591	653	-	Australia	2,631	1,970	4,600	17 %
Total quota	26,366	25,349	4 %	Ireland	0	0	0	0 %
Global Quota available	76,409	76,409		Brazil	1,160	1,345	2,505	9 %
				Japan	0	0	0	0 %
				Netherlands	0	0	0	0 %
				New Zealand	4,947	2,415	7,362	28 %
				Spain	0	0	0	0 %
YTD Permits allocated as of:				Paraguay	2,764	2,468	5,232	20 %
	2025-06-14	2024-06-15	% chg	Uruguay	1,606	1,919	3,524	13 %
Argentina	3,168	308	930 %	Total	14,767	11,624	26,392	100 %
Australia (35,000 mt)	4,600	6,040	-24 %					
Ireland	0	0	-	For the period	1 Jan.-Jun. 14 2025	Percentage of Total Imports		
Brazil	2,505	2,342	-		Grinding Beef		Cuts	
Japan	0	0	-			2025	2024	2025
Netherlands	0	0	-	Argentina	6.3 %	0.2 %	5.7 %	1.0 %
New Zealand	7,362	6,224	18 %	Australia	10.0 %	15.6 %	7.5 %	8.9 %
Spain	0	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Paraguay	5,232	0	-	Brazil	4.4 %	2.2 %	5.1 %	7.3 %
Uruguay	3,524	9,782	-64 %	Japan	0.0 %	0.0 %	0.0 %	0.0 %
Total	26,392	24,696	7 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
				New Zealand	18.7 %	17.0 %	9.1 %	8.2 %
				Spain	0.0 %	0.0 %	0.0 %	0.0 %
				Paraguay	10.5 %	0.0 %	9.3 %	0.0 %
				Uruguay	6.1 %	24.6 %	7.3 %	15.1 %
Over quota tariff rate : 26.5 %				Total	56.0 %	59.5 %	44.0 %	40.5 %



Year to Date for the Week Ending June 14, 2025

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)

**Beef Supply at a Glance - Canadian Federally Inspected**

Year to Date for the Week Ending June 14, 2025

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2025-06-14	36,488	9,695	46,183		4,631	1,790	6,421		52,604
2025-06-07	36,493	9,632	46,125		4,482	1,812	6,294		52,419
2025-05-31	36,141	9,441	45,582		4,760	2,076	6,836		52,418
May 2025	139,705	37,502	177,207	44,302	17,702	7,203	24,905	6,226	202,112
April 2025	137,562	36,632	174,194	43,549	23,755	7,479	31,234	7,809	205,428
March 2025	194,030	50,783	244,813	48,963	32,642	10,311	42,953	8,591	287,766
February 2025	140,620	36,093	176,713	44,178	30,220	8,578	38,798	9,700	215,511
January 2025	143,184	37,663	180,847	45,212	30,001	9,323	39,324	9,831	220,171
December 2024	188,048	44,961	233,009	46,602	35,758	11,946	47,704	9,541	280,713
November 2024	167,359	43,388	210,747	52,687	26,153	8,726	34,879	8,720	245,626
October 2024	157,455	40,957	198,412	49,603	21,098	7,477	28,575	7,144	226,987
September 2024	167,911	41,202	209,113	52,278	21,164	6,506	27,670	6,918	236,783
August 2024	206,312	49,968	256,280	51,256	23,883	8,744	32,627	6,525	288,907
July 2024	165,385	36,293	201,678	50,420	20,012	4,355	24,367	6,092	226,045
June 2024	199,808	15,547	215,355	43,071	26,630	5,086	31,716	6,343	247,071
May 2024	151,600	48,981	200,581	50,145	21,312	7,391	28,703	7,176	229,284
April 2024	158,257	39,904	198,161	49,540	25,390	8,508	33,898	8,475	232,059
March 2024	202,751	49,648	252,399	50,480	38,419	10,857	49,276	9,855	301,675
February 2024	159,142	37,518	196,660	49,165	34,898	10,113	45,011	11,253	241,671
January 2024	167,762	39,459	207,221	51,805	32,926	10,073	42,999	10,750	250,220
YTD Total 2025	864,223	227,441	1,091,664	45,486	148,193	48,572	196,765	8,199	1,288,429
Total 2024	2,091,790	487,826	2,579,616	49,608	327,643	99,782	427,425	8,220	3,007,041

Grading

	Weekly Totals				June 14, 2025			
	West	% total	East	% total	Canada 2025	% total	Canada 2024	% chg '24 - '25
A - Prime	1,685	4.6 %	809	8.4 %	2,494	5.4 %	2,024	23.2 %
AAA	24,694	68.0 %	6,378	65.9 %	31,072	67.6 %	29,418	5.6 %
AA	9,128	25.1 %	2,201	22.7 %	11,329	24.6 %	10,064	12.6 %
A	430	1.2 %	133	1.4 %	563	1.2 %	368	53.0 %
B1, 2, 3, 4	363	1.0 %	155	1.6 %	518	1.1 %	549	-5.6 %
	Year-to-date							
	West	% total	East	% total	Canada 2025	% total	Canada 2024	% chg '24 - '25
A - Prime	48,926	5.7 %	17,088	7.5 %	66,014	6.1 %	84,153	-21.6 %
AAA	641,104	74.8 %	151,037	66.5 %	792,141	73.1 %	1,042,172	-24.0 %
AA	153,792	18.0 %	52,867	23.3 %	206,659	19.1 %	261,234	-20.9 %
A	6,358	0.7 %	3,001	1.3 %	9,359	0.9 %	10,643	-12.1 %
B1, 2, 3, 4	6,498	0.8 %	3,116	1.4 %	9,614	0.9 %	14,525	-33.8 %

Source: CBGA