



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending May 17, 2025

Federally Inspected Slaughter (head)	West			East			CANADA		
	2025	2024	% chg	2025	2024	% chg	2025	2024	% chg
Steers	418,767	442,490	-5 %	147,899	152,601	-3 %	566,666	595,091	-5 %
Heifers	305,600	357,303	-14 %	42,495	42,372	0 %	348,095	399,675	-13 %
Cows	125,575	139,287	-10 %	40,782	42,713	-5 %	166,357	182,000	-9 %
Bulls	4,911	5,154	-5 %	314	514	-39 %	5,225	5,668	-8 %
Total YTD	854,853	944,234	-9 %	231,490	238,200	-3 %	1,086,343	1,182,434	-8 %
Total Jan. - Dec. 2024		2,420,030			587,011			3,007,041	
Carcass Weight (lbs)									
Steers	924	954	-3 %	979	974	1 %	938	959	-2 %
Heifers	872	861	1 %	863	851	1 %	871	860	1 %
Cows	836	806	4 %	655	665	-2 %	791	773	2 %
Bulls	1,032	971	6 %	872	896	-3 %	1,022	964	6 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	296,391	331,023	-10 %	82,313	83,776	-2 %	378,704	414,799	-9 %
Non-Fed	49,918	53,193	-6 %	12,241	13,093	-7 %	62,159	66,286	-6 %
Total	346,309	384,216	-10 %	94,553	96,869	-2 %	440,862	481,085	-8 %
Total Jan. - Dec. 2024		984,872			255,144			1,240,016	

Imports				Imports			
Live Cattle from U.S.				Beef & Veal Imports			
(head)				(tonnes)			
For the period Jan. 1 - Mar. 31, 2025				For the period Jan. 1 - May. 17, 2025			
	2025	2024	% chg		2025	2024	% chg
pure bred	539	1,045	-48 %	United States of America	36,059	35,811	1 %
non pure bred	110,953	75,527	47 %	Australia	13,126	10,686	23 %
Total	111,492	76,572	46 %	New Zealand	12,958	7,459	74 %
				Paraguay	4,180	0	-
				Mexico	4,199	3,802	10 %
				Uruguay	3,593	7,398	-51 %
				Others	13,087	10,235	28 %
				Total	87,203	75,390	16 %
Source: Statistics Canada							
Exports							
Live Cattle to U.S.							
(head)							
	2025	2024	% chg				
For the period Jan. 1 - May. 10, 2025							



UNITED STATES

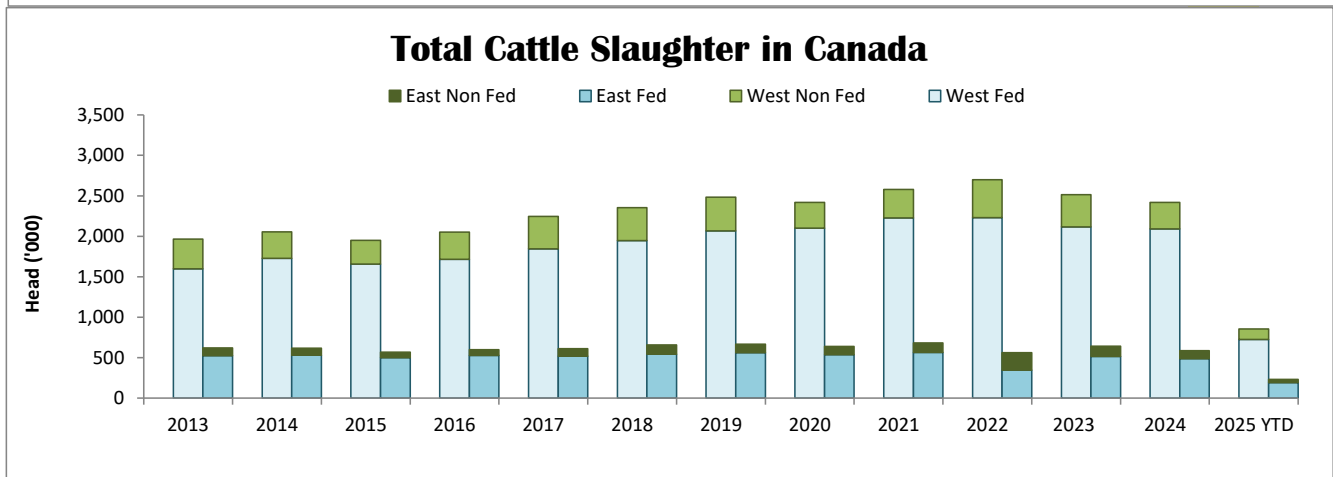
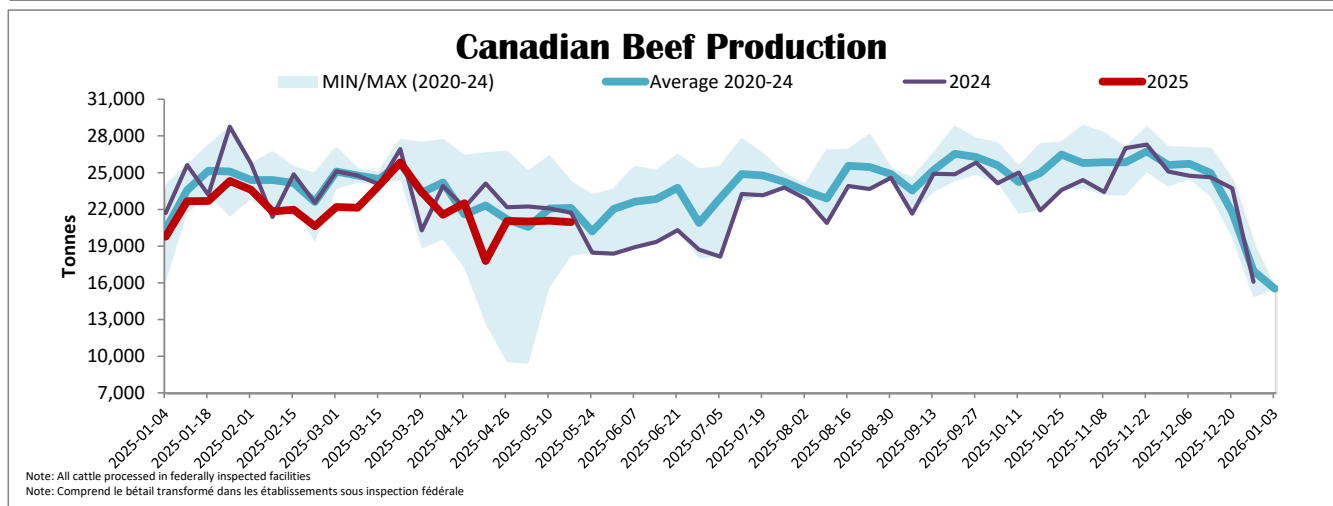
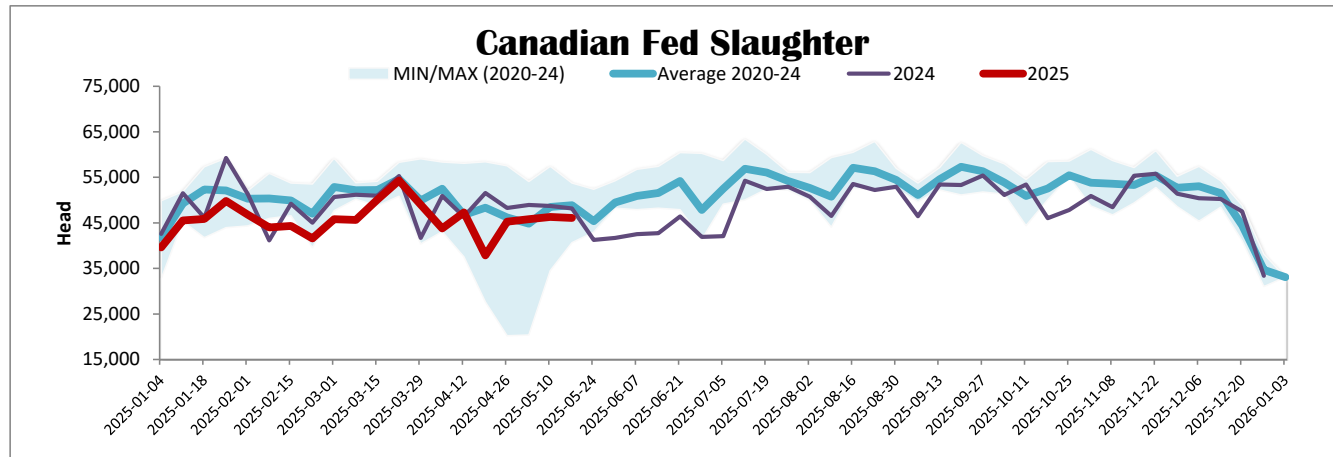
Year to Date for the Week Ending May 10, 2025									
	Weekly	2025	2024	% chg		Weekly	2025	2024	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	271.1	5,403.2	5,371.4	1 %	Steers	945	948	920	3 %
Heifers	189.1	3,584.9	3,690.3	-3 %	Heifers	865	870	843	3 %
Cows	92.4	1,874.1	2,156.6	-13 %	Cows	670	669	647	3 %
Bulls	8.2	147.4	169.4	-13 %	Bulls	927	914	891	3 %
Total	560.8	11,009.6	11,387.7	-3 %					
Total Jan. - Dec. 2024			31,021.6						
Beef Output (tonnes)					National Summary of Beef Graded				
						March 2025	2024 (Oct'23-Sept'24)	2023 (Oct'22-Sept'23)	
Fed		3,738,904	3,651,577	2 %					
Non-Fed		630,091	701,258	-10 %	Prime	11.9 %	10.6 %	9.3 %	
Total		4,368,995	4,352,835	0 %	Choice	75.9 %	76.2 %	75.3 %	
Total Jan. - Dec. 2024			11,962,672		Select	11.7 %	12.9 %	15.2 %	
					Cattle Slaughter for the Week Ending				2025-05-10
For the period	Mar. 2025	2025	2024	% chg			2025	2024	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada		52,420	42,459	23 %
Canada		115,438	125,692	-8 %	US		560,823	613,723	-9 %
Brazil		165,906	115,352	44 %	Total Canada & US		613,243	656,182	-7 %
Australia		135,085	102,364	32 %					
Others		255,612	198,873	29 %	Cattle Slaughter Year to Date				
Total		672,041	542,281	24 %	Canada		1,033,792	1,127,258	-8 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US		11,009,604	11,387,707	-3 %
Canada		26,582	25,403	5 %	Total Canada & US		12,043,396	12,514,965	-4 %
Japan		72,406	75,410	-4 %					
South Korea		71,797	72,578	-1 %	US Live Cattle Imports				
Others		152,780	159,005	-4 %	Mexico - Feeder 1 Jan.-May 17 2025		223,508	543,792	-59 %
Total		323,566	332,397	-3 %	Canada 1 Jan.-May. 10 2025		316,710	302,898	5 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary								
For the period	1 Jan.-May. 17 2025	2025		2024				
						% chg in tonnes entered		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	from 2024 to 2025		
Australia	378,221	147,682	39 %	111,358	29 %	33 %		
New Zealand	213,402	86,282	40 %	76,013	36 %	14 %		
Argentina	20,000	7,231	36 %	6,806	34 %	6 %		
Uruguay	20,000	7,220	36 %	11,077	55 %	-35 %		
Others	65,005	64,932	100 %	65,005	100 %	0 %		
Total TRQ	696,628	313,347	45 %	270,259	39 %	16 %		
TRQ (Australia, N. Z.)	591,623	233,964	40 %	187,371	32 %	25 %		
Canada	no limit							
Mexico	no limit							
Canadian Beef and Veal Import Permits by Country (tonnes)				Canadian Beef and Veal Import Permits by Type of Meat				
For the period	1 Jan.-May. 17 2025			2025	(tonnes)			
	2025	2024	% chg		Grinding Beef	Cuts	Total	Total (%)
Global Quota Issued	21,849	21,501	2 %	Argentina	1,659	1,504	3,163	13 %
Supp. Quota Issued	2,220	551	-	Australia	2,190	1,640	3,831	16 %
Total quota	24,069	22,052	9 %	Ireland	0	0	0	0 %
				Brazil	1,160	1,247	2,406	10 %
Global Quota	76,409			Japan	0	0	0	0 %
				Netherlands	0	0	0	0 %
				New Zealand	4,051	2,157	6,208	26 %
				Spain	0	0	0	0 %
YTD Permits allocated as of:				Paraguay	2,764	2,307	5,072	21 %
	5/17/2025	5/18/2024	% chg	Uruguay	1,606	1,919	3,524	15 %
Argentina	3,163	308	928 %	Total	13,430	10,774	24,204	100 %
Australia (35,000 mt)	3,831	4,490	-15 %					
Ireland	0	0	-	For the period	1 Jan.-May. 17 2025	Percentage of Total Imports		
Brazil	2,406	2,240	-	Grinding Beef				
Japan	0	0	-		2025	2024	2025	2024
Netherlands	0	0	-	Argentina	6.9 %	0.3 %	6.2 %	1.1 %
New Zealand	6,208	4,731	31 %	Australia	9.0 %	13.2 %	6.8 %	7.7 %
Spain	0	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Paraguay	5,072	0	-	Brazil	4.8 %	2.5 %	5.2 %	7.9 %
Uruguay	3,524	9,732	-64 %	Japan	0.0 %	0.0 %	0.0 %	0.0 %
Total	24,204	21,501	13 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
				New Zealand	16.7 %	13.7 %	8.9 %	8.4 %
				Spain	0.0 %	0.0 %	0.0 %	0.0 %
				Paraguay	11.4 %	0.0 %	9.5 %	0.0 %
				Uruguay	6.6 %	28.2 %	7.9 %	17.1 %
Over quota tariff rate : 26.5 %				Total	55.5 %	57.8 %	44.5 %	42.2 %

Year to Date for the Week Ending May 17, 2025

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)

**Beef Supply at a Glance - Canadian Federally Inspected**

Year to Date for the Week Ending May 17, 2025

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2025-05-17	36,368	9,721	46,089		4,648	1,814	6,462		52,551
2025-05-10	36,480	9,825	46,305		4,323	1,792	6,115		52,420
2025-05-03	36,123	9,677	45,800		4,897	1,799	6,696		52,496
April 2025	137,562	36,632	174,194	43,549	23,755	7,479	31,234	7,809	205,428
March 2025	194,030	50,783	244,813	48,963	32,642	10,311	42,953	8,591	287,766
February 2025	140,620	36,093	176,713	44,178	30,220	8,578	38,798	9,700	215,511
January 2025	143,184	37,663	180,847	45,212	30,001	9,323	39,324	9,831	220,171
December 2024	188,048	44,961	233,009	46,602	35,758	11,946	47,704	9,541	280,713
November 2024	167,359	43,388	210,747	52,687	26,153	8,726	34,879	8,720	245,626
October 2024	157,455	40,957	198,412	49,603	21,098	7,477	28,575	7,144	226,987
September 2024	167,911	41,202	209,113	52,278	21,164	6,506	27,670	6,918	236,783
August 2024	206,312	49,968	256,280	51,256	23,883	8,744	32,627	6,525	288,907
July 2024	165,385	36,293	201,678	50,420	20,012	4,355	24,367	6,092	226,045
June 2024	199,808	15,547	215,355	43,071	26,630	5,086	31,716	6,343	247,071
May 2024	151,600	48,981	200,581	50,145	21,312	7,391	28,703	7,176	229,284
April 2024	158,257	39,904	198,161	49,540	25,390	8,508	33,898	8,475	232,059
March 2024	202,751	49,648	252,399	50,480	38,419	10,857	49,276	9,855	301,675
February 2024	159,142	37,518	196,660	49,165	34,898	10,113	45,011	11,253	241,671
January 2024	167,762	39,459	207,221	51,805	32,926	10,073	42,999	10,750	250,220
YTD Total 2025	724,367	190,394	914,761	45,738	130,486	41,096	171,582	8,579	1,086,343
Total 2024	2,091,790	487,826	2,579,616	49,608	327,643	99,782	427,425	8,220	3,007,041

Grading

	Weekly Totals				May 17, 2025			
	West	% total	East	% total	Canada 2025	% total	Canada 2024	% chg '24 - '25
A - Prime	2,296	6.3 %	670	6.9 %	2,966	6.4 %	2,436	21.8%
AAA	26,044	71.7 %	6,390	65.9 %	32,434	70.5 %	33,006	-1.7%
AA	7,220	19.9 %	2,349	24.2 %	9,569	20.8 %	11,428	-16.3%
A	502	1.4 %	149	1.5 %	651	1.4 %	536	21.5%
B1, 2, 3, 4	255	0.7 %	138	1.4 %	393	0.9 %	404	-2.7%
	Year-to-date							
	West	% total	East	% total	Canada 2025	% total	Canada 2024	% chg '24 - '25
A - Prime	41,827	5.8 %	14,132	7.4 %	55,959	6.2 %	75,887	-26.3 %
AAA	545,786	76.1 %	126,597	66.6 %	672,383	74.1 %	922,332	-27.1 %
AA	119,964	16.7 %	44,551	23.4 %	164,515	18.1 %	220,608	-25.4 %
A	4,525	0.6 %	2,519	1.3 %	7,044	0.8 %	9,061	-22.3 %
B1, 2, 3, 4	5,319	0.7 %	2,368	1.2 %	7,687	0.8 %	12,636	-39.2 %

Source: CBGA