



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending May 10, 2025

Federally Inspected Slaughter (head)	West			East			CANADA		
	2025	2024	% chg	2025	2024	% chg	2025	2024	% chg
Steers	397,836	421,541	-6 %	140,370	145,107	-3 %	538,206	566,648	-5 %
Heifers	290,163	340,342	-15 %	40,303	39,605	2 %	330,466	379,947	-13 %
Cows	121,296	133,818	-9 %	38,979	40,864	-5 %	160,275	174,682	-8 %
Bulls	4,542	4,771	-5 %	303	496	-39 %	4,845	5,267	-8 %
Total YTD	813,837	900,472	-10 %	219,955	226,072	-3 %	1,033,792	1,126,544	-8 %
Total Jan. - Dec. 2024		2,420,030			587,011			3,007,041	
Carcass Weight (lbs)									
Steers	927	958	-3 %	980	975	1 %	941	962	-2 %
Heifers	871	863	1 %	863	851	1 %	870	861	1 %
Cows	836	806	4 %	655	664	-1 %	792	773	2 %
Bulls	1,028	972	6 %	868	898	-3 %	1,018	965	5 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	281,922	316,407	-11 %	78,175	79,463	-2 %	360,097	395,870	-9 %
Non-Fed	48,114	51,027	-6 %	11,700	12,510	-6 %	59,814	63,537	-6 %
Total	330,037	367,435	-10 %	89,875	91,972	-2 %	419,912	459,407	-9 %
Total Jan. - Dec. 2024		984,872			255,144			1,240,016	

Imports				Imports			
For the period Jan. 1 - Mar. 31, 2025				For the period Jan. 1 - May. 10, 2025			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2025	2024	% chg	(tonnes)	2025	2024	% chg
pure bred	539	1,045	-48 %	United States of America	34,518	33,639	3 %
non pure bred	110,953	75,527	47 %	Australia	12,330	10,316	20 %
Total	111,492	76,572	46 %	New Zealand	11,992	6,745	78 %

Source: Statistics Canada

Exports				Exports			
For the period Jan. 1 - May. 3, 2025				For the period Jan. 1 - May. 10, 2025			
Live Cattle to U.S.				Beef & Veal Exports to U.S.			
(head)	2025	2024	% chg	(tonnes)	2025	2024	% chg
slaughter steers, heifers, cows	220,895	219,226	1 %	Carcasses and Half-Carcasses	1,273	595	114 %
feeder cattle & calves	73,282	56,091	31 %	Primal Cuts	8,098	68,982	-10 %
bulls	6,855	8,125	-16 %	Chuck	2,277	16,301	-6 %
others	8,608	5,673	52 %	Loin	286	9,802	-12 %
Total	309,640	289,115	7 %	Brisket	0	4,854	-25 %

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports							
For the period Jan. 1 - Mar. 31, 2025							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2025	2024	% chg
Carcasses and Half-Carcasses	1,273	N/A	0	N/A	1,273	595	114 %
Primal Cuts	8,098	68,982	606	6,883	84,569	93,461	-10 %
Chuck	2,277	16,301	0	322	18,900	20,014	-6 %
Loin	286	9,802	0	373	10,461	11,897	-12 %
Brisket	0	4,854	0	0	4,854	6,451	-25 %
Flank and Plate	297	3,292	0	627	4,216	4,889	-14 %
Hip	305	4,741	0	0	5,045	6,471	-22 %
Rib	3,984	4,580	80	8	8,653	8,017	8 %
Others	949	25,412	526	5,553	32,440	35,721	-9 %
Offals	N/A	N/A	N/A	N/A	5,698	6,422	-11 %
Processed	N/A	N/A	N/A	N/A	1,542	1,491	3 %
Total	9,371	68,982	606	6,883	93,082	101,968	-9 %

Source: Statistics Canada

Beef & Veal Exports							
For the period Jan. 1 - Mar. 31, 2025							
Exports to All Countries				Exports to E.U-27			
	(tonnes)			(tonnes)			
	2025	2024	% chg		2025	2024	
United States of America	93,082	101,968	-9 %	Italy	140	170	
Japan	11,418	13,975	-18 %	Netherlands	72	23	
Mexico	9,089	9,004	1 %	Germany	5	0	
Korea, South	4,579	4,124	11 %	France	2	0	
Viet Nam	1,915	2,892	-34 %	Bulgaria	0	0	
Hong Kong	754	807	-7 %	Belgium	0	61	
Colombia	646	188	-	Sweden	0	0	
Taiwan	410	280	46 %	Italy	0	0	
Peru	358	341	5 %	Total	220	254	
Others	2,073	3,261	-36 %	Total ('000 \$ CDN)	3,764	4,944	
Total	124,323	136,840	-9 %				
Cattle Hides & Skins Exports (Number '000)	834	832	0 %				

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending May 3, 2025									
	Weekly	2025	2024	% chg		Weekly	2025	2024	% chg
Slaughter ('000 head)					Carcass Weight	(lbs)			
Steers	383.4	5,132.1	5,056.4	1 %	Steers	938	948	920	3 %
Heifers	180.6	3,395.8	3,502.7	-3 %	Heifers	865	870	842	3 %
Cows	90.0	1,781.7	2,053.9	-13 %	Cows	663	669	647	3 %
Bulls	8.7	139.2	158.3	-12 %	Bulls	933	913	889	3 %
Total	662.7	10,448.8	10,771.3	-3 %					
Total Jan. - Dec. 2024			31,021.6						
Beef Output (tonnes)					National Summary of Beef Graded				
							2024	2023	
Fed		3,548,512	3,447,539	3 %	March 2025	(Oct'23-Sept'24)	(Oct'22-Sept'23)		
Non-Fed		598,542	666,578	-10 %	Prime	11.9 %	10.6 %	9.3 %	
Total		4,147,054	4,114,117	1 %	Choice	75.9 %	76.2 %	75.3 %	
Total Jan. - Dec. 2024			11,962,672		Select	11.7 %	12.9 %	15.2 %	
					Cattle Slaughter for the Week Ending				
								2025-05-03	
For the period	Mar. 2025	2025	2024	% chg			2025	2024	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada		52,496	59,174	-11 %
Canada		115,438	125,692	-8 %	US		662,668	613,723	8 %
Brazil		165,906	115,352	44 %	Total Canada & US		715,164	672,897	6 %
Australia		135,085	102,364	32 %					
Others		255,612	198,873	29 %	Cattle Slaughter Year to Date				
Total		672,041	542,281	24 %	Canada		981,372	1,084,799	-10 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US		10,448,781	10,771,263	-3 %
Canada		26,582	25,403	5 %	Total Canada & US		11,430,153	11,856,062	-4 %
Japan		72,406	75,410	-4 %					
South Korea		71,797	72,578	-1 %	US Live Cattle Imports				
Others		152,780	159,005	-4 %	Mexico - Feeder 1 Jan.-May 10 2025		218,178	516,879	-58 %
Total		323,566	332,397	-3 %	Canada 1 Jan.-May. 3 2025		309,640	289,115	7 %

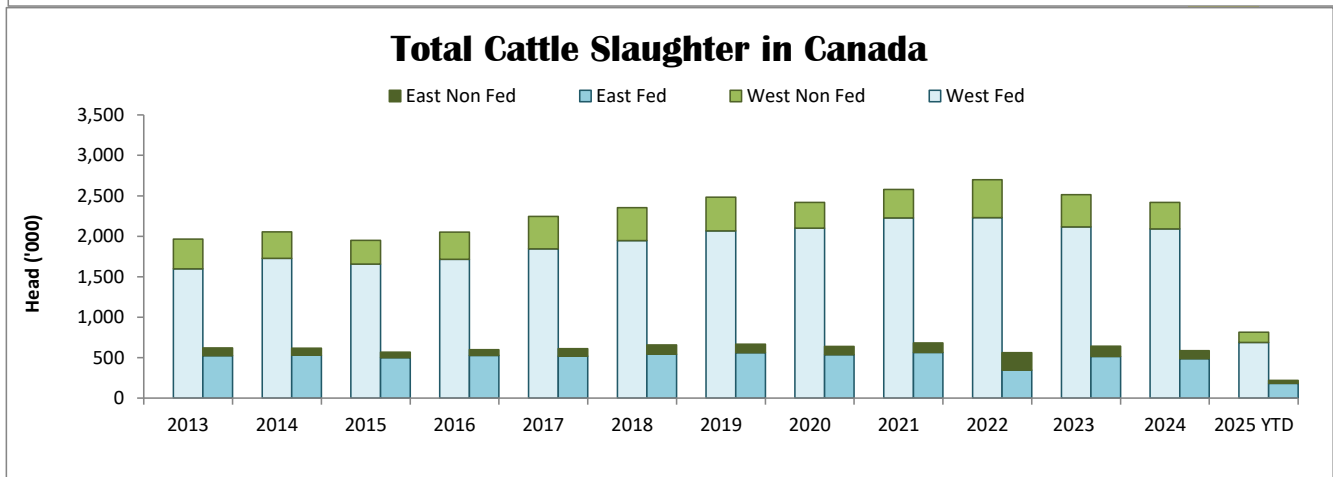
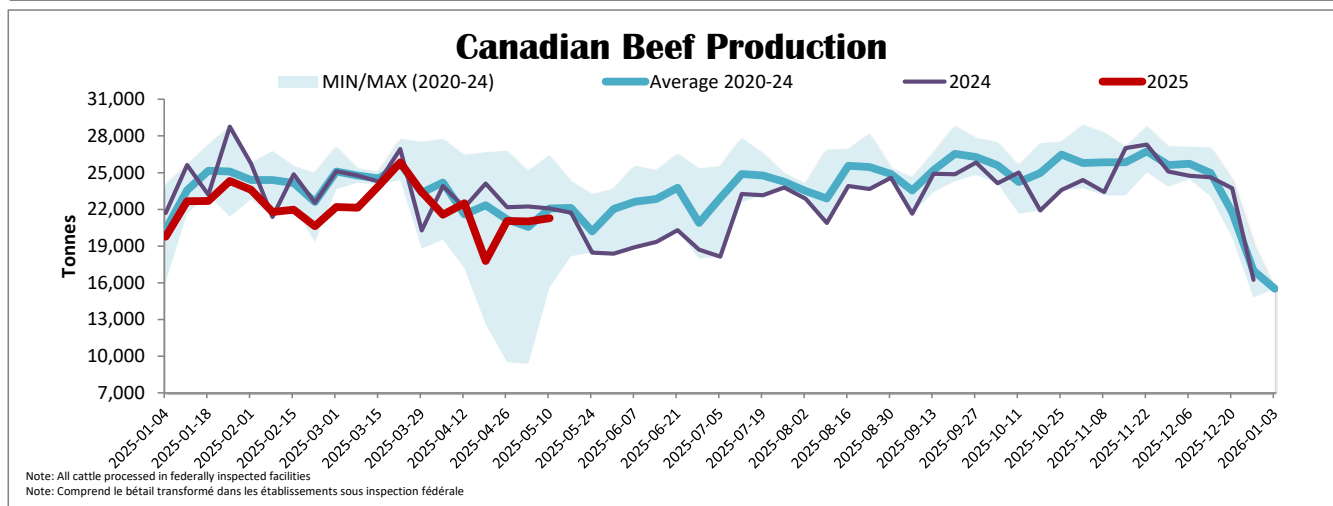
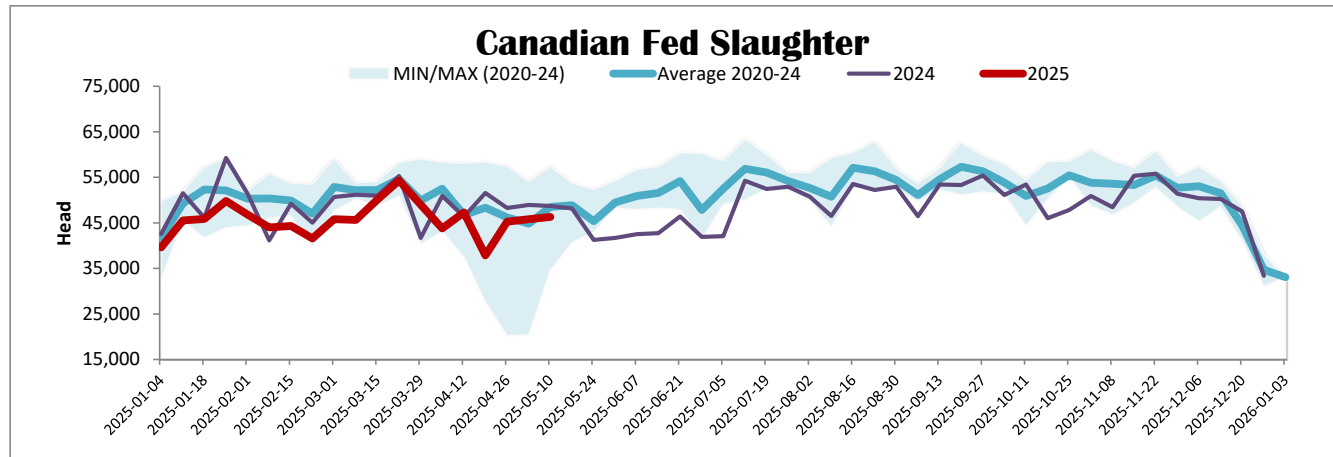
Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary							
For the period	2025			2024			% chg in tonnes entered from 2024 to 2025
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,221	139,762	37 %	107,470	28 %		30 %
New Zealand	213,402	82,507	39 %	71,569	34 %		15 %
Argentina	20,000	6,921	35 %	6,424	32 %		8 %
Uruguay	20,000	7,093	35 %	10,760	54 %		-34 %
Others	65,005	64,932	100 %	65,005	100 %		0 %
Total TRQ	696,628	301,214	43 %	261,228	37 %		15 %
TRQ (Australia, N. Z.)	591,623	222,268	38 %	179,039	30 %		24 %
Canada	no limit						
Mexico	no limit						
Canadian Beef and Veal Import Permits by Country (tonnes)				Canadian Beef and Veal Import Permits by Type of Meat (tonnes)			
For the period	2025	2024	% chg	2025			
Global Quota Issued	21,562	37,410	-42 %	Grinding Beef			
Supp. Quota Issued	2,220	600	-	Argentina	1,659	1,504	3,163
Total quota	23,782	38,010	-37 %	Australia	2,103	1,521	3,624
				Ireland	0	0	0
Global Quota	76,409			Brazil	1,160	1,247	2,406
				Japan	0	0	0
				Netherlands	0	0	0
				New Zealand	4,032	2,120	6,152
				Spain	0	0	0
YTD Permits allocated as of:				Paraguay	2,764	2,172	4,937
	5/3/2025	5/4/2024	% chg	Uruguay	1,606	1,894	3,500
Argentina	3,163	308	928 %	Total	13,324	10,458	23,782
Australia (35,000 mt)	3,624	4,129	-12 %				100 %
Ireland	0	0	-				
Brazil	2,406	2,039	-	For the period	1 Jan.-May. 3 2025	Percentage of Total Imports	
Japan	0	0	-	Grinding Beef			
Netherlands	0	0	-		2025	2024	2025
New Zealand	6,152	4,168	48 %	Argentina	7.0 %	0.3 %	6.3 %
Spain	0	0	-	Australia	8.8 %	12.8 %	6.4 %
Paraguay	4,937	0	-	Ireland	0.0 %	0.0 %	0.0 %
Uruguay	3,500	9,382	-63 %	Brazil	4.9 %	2.7 %	5.2 %
Total	23,782	20,026	19 %	Japan	0.0 %	0.0 %	0.0 %
				Netherlands	0.0 %	0.0 %	0.0 %
				New Zealand	17.0 %	12.7 %	8.9 %
				Spain	0.0 %	0.0 %	0.0 %
				Paraguay	11.6 %	0.0 %	9.1 %
				Uruguay	6.8 %	30.3 %	8.0 %
Over quota tariff rate : 26.5 %				Total	56.0 %	58.7 %	44.0 %



Year to Date for the Week Ending May 10, 2025

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending May 10, 2025

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2025-05-10	36,480	9,825	46,305		4,323	1,792	6,115		52,420
2025-05-03	36,123	9,677	45,800		4,897	1,799	6,696		52,496
April 2025	137,562	36,632	174,194	43,549	23,755	7,479	31,234	7,809	205,428
March 2025	194,030	50,783	244,813	48,963	32,642	10,311	42,953	8,591	287,766
February 2025	140,620	36,093	176,713	44,178	30,220	8,578	38,798	9,700	215,511
January 2025	143,184	37,663	180,847	45,212	30,001	9,323	39,324	9,831	220,171
December 2024	188,048	44,961	233,009	46,602	35,758	11,946	47,704	9,541	280,713
November 2024	167,359	43,388	210,747	52,687	26,153	8,726	34,879	8,720	245,626
October 2024	157,455	40,957	198,412	49,603	21,098	7,477	28,575	7,144	226,987
September 2024	167,911	41,202	209,113	52,278	21,164	6,506	27,670	6,918	236,783
August 2024	206,312	49,968	256,280	51,256	23,883	8,744	32,627	6,525	288,907
July 2024	165,385	36,293	201,678	50,420	20,012	4,355	24,367	6,092	226,045
June 2024	199,808	15,547	215,355	43,071	26,630	5,086	31,716	6,343	247,071
May 2024	151,600	48,981	200,581	50,145	21,312	7,391	28,703	7,176	229,284
April 2024	158,257	39,904	198,161	49,540	25,390	8,508	33,898	8,475	232,059
March 2024	202,751	49,648	252,399	50,480	38,419	10,857	49,276	9,855	301,675
February 2024	159,142	37,518	196,660	49,165	34,898	10,113	45,011	11,253	241,671
January 2024	167,762	39,459	207,221	51,805	32,926	10,073	42,999	10,750	250,220
YTD Total 2025	687,999	180,673	868,672	45,720	125,838	39,282	165,120	8,691	1,033,792
Total 2024	2,091,790	487,826	2,579,616	49,608	327,643	99,782	427,425	8,220	3,007,041

Grading

	Weekly Totals				May 10, 2025			
	West	% total	East	% total	Canada 2025	% total	Canada 2024	% chg '24 - '25
A - Prime	2,305	6.4 %	670	6.8 %	2,975	6.5 %	2,516	18.2%
AAA	27,466	76.1 %	6,654	67.7 %	34,120	74.3 %	34,277	-0.5%
AA	5,804	16.1 %	2,274	23.1 %	8,078	17.6 %	10,459	-22.8%
A	276	0.8 %	94	1.0 %	370	0.8 %	457	-19.0%
B1, 2, 3, 4	233	0.6 %	138	1.4 %	371	0.8 %	394	-5.8%
	Year-to-date							
	West	% total	East	% total	Canada 2025	% total	Canada 2024	% chg '24 - '25
A - Prime	39,531	5.8 %	13,462	7.5 %	52,993	6.2 %	73,451	-27.9 %
AAA	519,742	76.3 %	120,207	66.6 %	639,949	74.3 %	889,326	-28.0 %
AA	112,744	16.6 %	42,202	23.4 %	154,946	18.0 %	209,180	-25.9 %
A	4,023	0.6 %	2,370	1.3 %	6,393	0.7 %	8,525	-25.0 %
B1, 2, 3, 4	5,064	0.7 %	2,230	1.2 %	7,294	0.8 %	12,232	-40.4 %

Source: CBGA