



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending May 3, 2025

Federally Inspected Slaughter (head)	West			East			CANADA		
	2025	2024	% chg	2025	2024	% chg	2025	2024	% chg
Steers	379,895	404,042	-6 %	132,889	137,340	-3 %	512,784	541,382	-5 %
Heifers	271,624	319,291	-15 %	37,959	37,217	2 %	309,583	356,508	-13 %
Cows	117,243	128,681	-9 %	37,202	38,607	-4 %	154,445	167,288	-8 %
Bulls	4,272	4,477	-5 %	288	468	-38 %	4,560	4,945	-8 %
Total YTD	773,034	856,491	-10 %	208,338	213,632	-2 %	981,372	1,070,123	-8 %
Total Jan. - Dec. 2024		2,420,030			587,011			3,007,041	
Carcass Weight (lbs)									
Steers	929	962	-3 %	980	975	1 %	942	965	-2 %
Heifers	870	864	1 %	862	850	1 %	869	863	1 %
Cows	836	806	4 %	655	663	-1 %	792	773	2 %
Bulls	1,027	971	6 %	859	914	-6 %	1,017	966	5 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	267,275	301,441	-11 %	73,914	75,089	-2 %	341,190	376,529	-9 %
Non-Fed	46,449	49,018	-5 %	11,165	11,804	-5 %	57,615	60,822	-5 %
Total	313,725	350,458	-10 %	85,080	86,893	-2 %	398,805	437,351	-9 %
Total Jan. - Dec. 2024		984,872			255,144			1,240,016	

Imports Live Cattle from U.S. (head)				Imports Beef & Veal Imports (tonnes)			
For the period Jan. 1 - Mar. 31, 2025				For the period Jan. 1 - May. 3, 2025			
2025	2024	% chg		2025	2024	% chg	
pure bred	539	1,045	-48 %	United States of America	33,084	31,442	5 %
non pure bred	110,953	75,527	47 %	New Zealand	11,443	6,247	83 %
Total	111,492	76,572	46 %	Australia	11,394	9,764	17 %
				Paraguay	4,180	0	-
				Mexico	3,604	3,514	3 %
				Uruguay	3,428	7,348	-53 %
				Others	12,189	9,433	29 %
				Total	79,322	67,749	17 %

Source: Statistics Canada

Exports Live Cattle to U.S. (head)				Fresh, chilled & frozen (H.S. 0201, 0202)			
For the period Jan. 1 - Apr. 26, 2025				Non-CUSMA Beef/Veal total (exc. EU-27)			
2025	2024	% chg		EU-27 (Beef/Veal total)			
slaughter steers, heifers, cows	216,368	209,226	3 %		37,346	27,055	38 %
feeder cattle & calves	72,859	50,978	43 %		4,117	5,002	-18 %
bulls	6,339	7,260	-13 %				
others	8,093	5,262	54 %				
Total	303,659	272,726	11 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports Beef & Veal Exports to U.S. (tonnes)									
For the period Jan. 1 - Mar. 31, 2025									
		Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2025	2024	% chg	
Carcasses and Half-Carcasses		1,273	N/A	0	N/A	1,273	595	114 %	
Primal Cuts		8,098	68,982	606	6,883	84,569	93,461	-10 %	
Chuck	2,277	16,301	0	322	18,900	20,014	-6 %		
Loin	286	9,802	0	373	10,461	11,897	-12 %		
Brisket	0	4,854	0	0	4,854	6,451	-25 %		
Flank and Plate	297	3,292	0	627	4,216	4,889	-14 %		
Hip	305	4,741	0	0	5,045	6,471	-22 %		
Rib	3,984	4,580	80	8	8,653	8,017	8 %		
Others	949	25,412	526	5,553	32,440	35,721	-9 %		
Offals	N/A	N/A	N/A	N/A	5,698	6,422	-11 %		
Processed	N/A	N/A	N/A	N/A	1,542	1,491	3 %		
Total	9,371	68,982	606	6,883	93,082	101,968	-9 %		

Source: Statistics Canada

Beef & Veal Exports									
For the period Jan. 1 - Mar. 31, 2025									
		Exports to All Countries (tonnes)			Exports to E.U-27 (tonnes)				
		2025	2024	% chg	2025	2024	% chg	2025	2024
United States of America	93,082	101,968	-9 %	1,059,365	1,030,529	3 %	Italy	140	170
Japan	11,418	13,975	-18 %	98,040	112,752	-13 %	Netherlands	72	23
Mexico	9,089	9,004	1 %	91,796	85,713	7 %	Germany	5	0
Korea, South	4,579	4,124	11 %	47,627	41,222	16 %	France	2	0
Viet Nam	1,915	2,892	-34 %	18,217	23,095	-21 %	Bulgaria	0	0
Hong Kong	754	807	-7 %	11,692	9,203	27 %	Belgium	0	61
Colombia	646	188	-	2,903	583	398 %	Sweden	0	0
Taiwan	410	280	46 %	4,995	3,685	36 %	Italy	0	0
Peru	358	341	5 %	857	686	25 %	Total	220	254
Others	2,073	3,261	-36 %	17,102	19,849	-14 %	Total ('000 \$ CDN)	3,764	4,944
Total	124,323	136,840	-9 %	1,352,594	1,327,317	2 %			
Cattle Hides & Skins Exports (Number '000)	834	832	0 %	38,545	41,115	-6 %			

Source: Statistics Canada



UNITED STATES

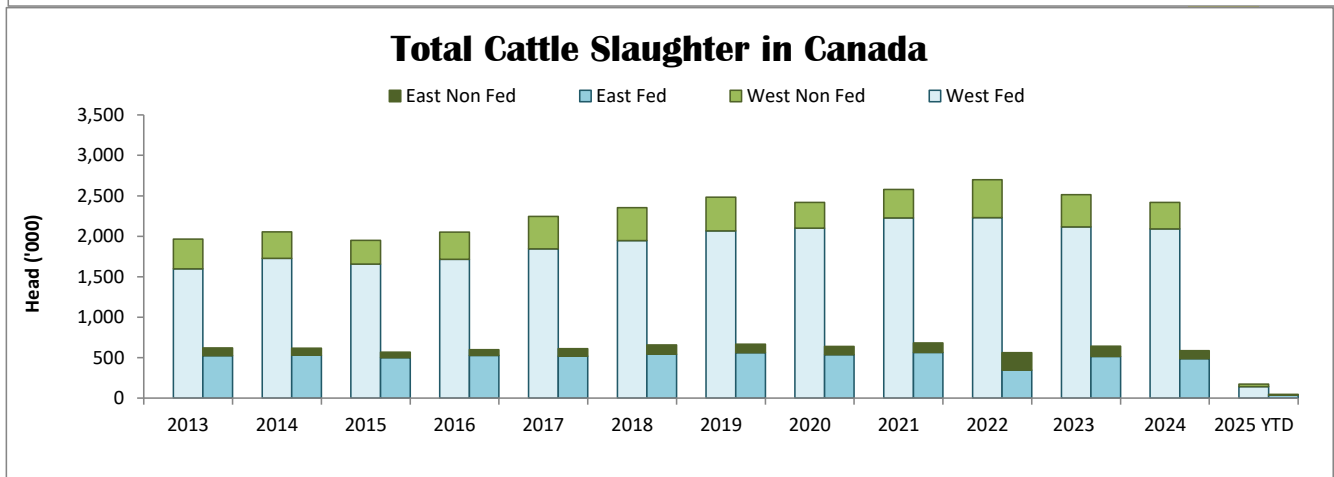
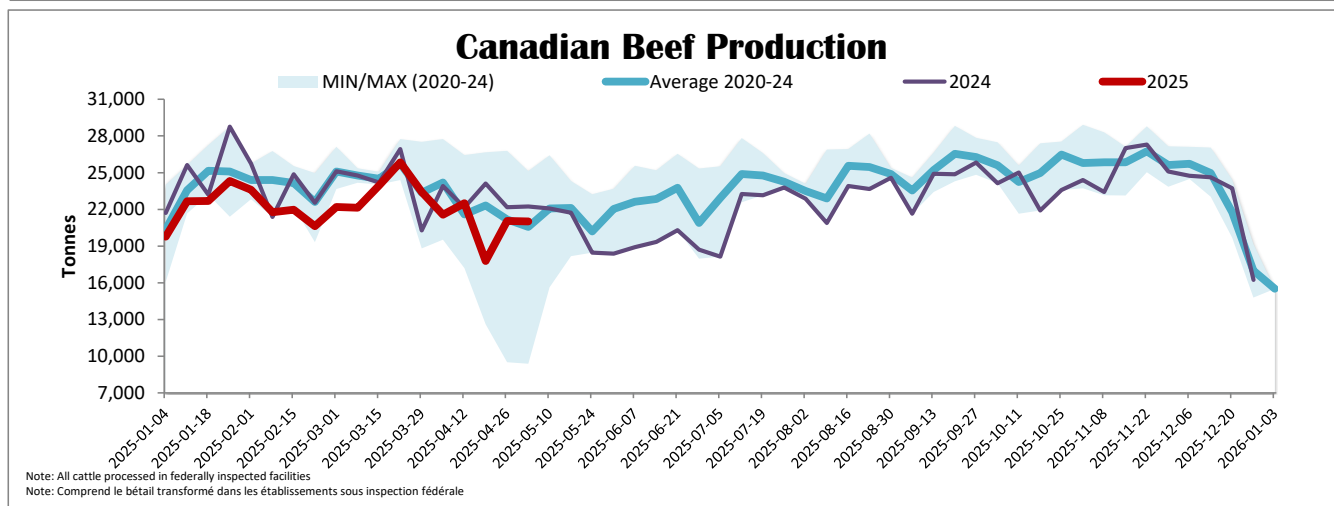
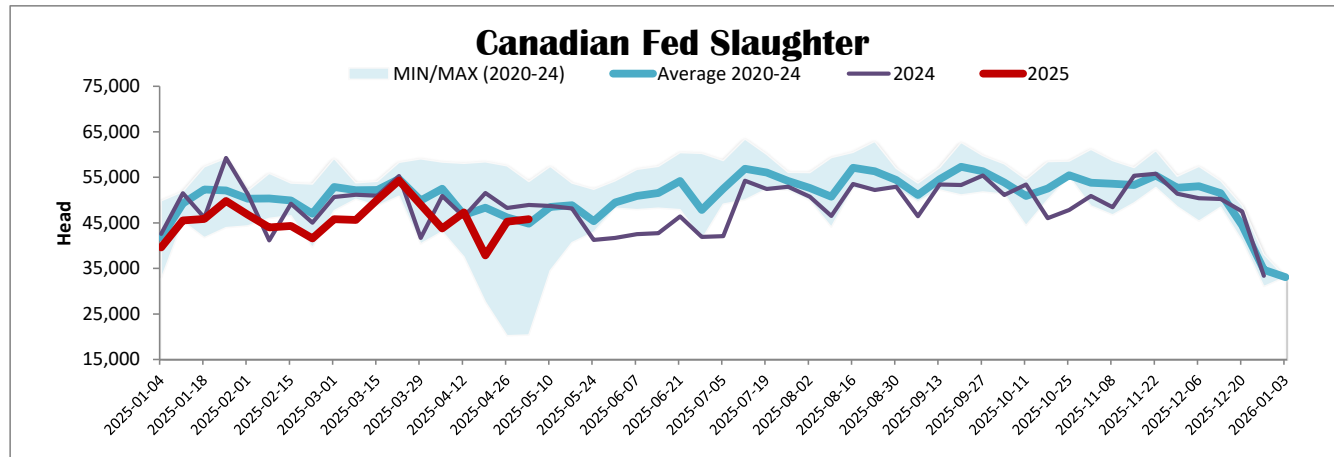
Year to Date for the Week Ending April 26, 2025									
	Weekly	2025	2024	% chg		Weekly	2025	2024	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	276.3	4,748.7	4,761.6	0 %	Steers	946	949	919	3 %
Heifers	175.0	3,215.2	3,291.0	-2 %	Heifers	873	871	842	3 %
Cows	95.5	1,691.7	1,949.5	-13 %	Cows	678	670	647	4 %
Bulls	8.4	130.5	147.6	-12 %	Bulls	934	912	886	3 %
Total	555.3	9,786.1	10,149.7	-4 %					
Total Jan. - Dec. 2024			31,021.6						
Beef Output (tonnes)					National Summary of Beef Graded				
						2024	2023		
Fed		3,314,526	3,242,740	2 %	March 2025	(Oct'23-Sept'24)	(Oct'22-Sept'23)		
Non-Fed		567,808	631,272	-10 %	Prime	11.9 %	10.6 %		
Total		3,882,334	3,874,013	0 %	Choice	75.9 %	76.2 %		
Total Jan. - Dec. 2024			11,962,672		Select	11.7 %	12.9 %		
					15.2 %				
Cattle Slaughter for the Week Ending									2025-04-26
For the period	Mar. 2025	2025	2024	% chg		2025	2024		
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	52,739	56,553		
Canada		115,438	125,692	-8 %	US	555,260	613,723		
Brazil		165,906	115,352	44 %	Total Canada & US	607,999	670,276		
Australia		135,085	102,364	32 %					
Others		255,612	198,873	29 %	Cattle Slaughter Year to Date				
Total		672,041	542,281	24 %	Canada	928,876	1,025,625		
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	9,786,113	10,149,736		
Canada		26,582	25,403	5 %	Total Canada & US	10,714,989	11,175,361		
Japan		72,406	75,410	-4 %	US Live Cattle Imports				
South Korea		71,797	72,578	-1 %	Mexico - Feeder 1 Jan.-May 3 2025	197,844	487,042		
Others		152,780	159,005	-4 %	Canada 1 Jan.-Apr. 26 2025	303,659	272,726		
Total		323,566	332,397	-3 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary								
For the period 1 Jan.-May. 3 2025		2025		2024		% chg in tonnes entered from 2024 to 2025		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled			
Australia	378,221	131,875	35 %	95,981	25 %	37 %		
New Zealand	213,402	78,016	37 %	65,669	31 %	19 %		
Argentina	20,000	6,850	34 %	5,806	29 %	18 %		
Uruguay	20,000	6,748	34 %	10,165	51 %	-34 %		
Others	65,005	64,959	100 %	65,005	100 %	0 %		
Total TRQ	696,628	288,449	41 %	242,625	35 %	19 %		
TRQ (Australia, N. Z.)	591,623	209,891	35 %	161,650	27 %	30 %		
Canada	no limit							
Mexico	no limit							
Canadian Beef and Veal Import Permits by Country (tonnes)				Canadian Beef and Veal Import Permits by Type of Meat				
For the period 1 Jan.-May. 3 2025				2025		(tonnes)		
	2025	2024	% chg		Grinding Beef	Cuts	Total	Total (%)
Global Quota Issued	21,207	37,410	-43 %	Argentina	1,659	1,476	3,135	13 %
Supp. Quota Issued	2,070	600	-	Australia	1,976	1,505	3,480	15 %
Total quota	23,277	38,010	-39 %	Ireland	0	0	0	0 %
Global Quota	76,409			Brazil	1,160	1,247	2,406	10 %
				Japan	0	0	0	0 %
				Netherlands	0	0	0	0 %
				New Zealand	3,897	2,047	5,944	26 %
				Spain	0	0	0	0 %
YTD Permits allocated as of:				Paraguay	2,764	2,172	4,937	21 %
	5/3/2025	5/4/2024	% chg	Uruguay	1,606	1,769	3,375	14 %
Argentina	3,135	308	919 %	Total	13,061	10,216	23,277	100 %
Australia (35,000 mt)	3,480	4,129	-16 %	For the period 1 Jan.-May. 3 2025				
Ireland	0	0	-	Grinding Beef				
Brazil	2,406	2,039	-		2025	2024	2025	2024
Japan	0	0	-	Argentina	7.1 %	0.3 %	6.3 %	1.2 %
Netherlands	0	0	-	Australia	8.5 %	12.8 %	6.5 %	7.8 %
New Zealand	5,944	4,168	43 %	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Spain	0	0	-	Brazil	5.0 %	0.0 %	5.4 %	7.5 %
Paraguay	4,937	0	-	Japan	0.0 %	0.0 %	0.0 %	0.0 %
Uruguay	3,375	9,382	-64 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
Total	23,277	20,026	16 %	New Zealand	16.7 %	12.7 %	8.8 %	0.0 %
				Spain	0.0 %	0.0 %	0.0 %	0.0 %
				Paraguay	11.9 %	0.0 %	9.3 %	0.0 %
				Uruguay	6.9 %	30.3 %	7.6 %	16.6 %
Over quota tariff rate : 26.5 %				Total	56.1 %	56.1 %	43.9 %	33.1 %

Year to Date for the Week Ending May 3, 2025

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending May 3, 2025

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
2025-05-03	36,123	9,677	45,800		4,897	1,799	6,696		52,496
2025-04-26	35,869	9,392	45,261		5,497	1,981	7,478		52,739
April 2025	137,562	36,632	174,194	43,549	23,755	7,479	31,234	7,809	205,428
March 2025	194,030	50,783	244,813	48,963	32,642	10,311	42,953	8,591	287,766
February 2025	140,620	36,093	176,713	44,178	30,220	8,578	38,798	9,700	215,511
January 2025	143,184	37,663	180,847	45,212	30,001	9,323	39,324	9,831	220,171
December 2024	188,048	44,961	233,009	46,602	35,758	11,946	47,704	9,541	280,713
November 2024	167,359	43,388	210,747	52,687	26,153	8,726	34,879	8,720	245,626
October 2024	157,455	40,957	198,412	49,603	21,098	7,477	28,575	7,144	226,987
September 2024	167,911	41,202	209,113	52,278	21,164	6,506	27,670	6,918	236,783
August 2024	206,312	49,968	256,280	51,256	23,883	8,744	32,627	6,525	288,907
July 2024	165,385	36,293	201,678	50,420	20,012	4,355	24,367	6,092	226,045
June 2024	199,808	15,547	215,355	43,071	26,630	5,086	31,716	6,343	247,071
May 2024	151,600	48,981	200,581	50,145	21,312	7,391	28,703	7,176	229,284
April 2024	158,257	39,904	198,161	49,540	25,390	8,508	33,898	8,475	232,059
March 2024	202,751	49,648	252,399	50,480	38,419	10,857	49,276	9,855	301,675
February 2024	159,142	37,518	196,660	49,165	34,898	10,113	45,011	11,253	241,671
January 2024	167,762	39,459	207,221	51,805	32,926	10,073	42,999	10,750	250,220
YTD Total 2025	143,184	37,663	180,847	10,047	30,001	9,323	39,324	2,185	981,372
Total 2024	2,091,790	487,826	2,579,616	49,608	327,643	99,782	427,425	8,220	3,007,041

Grading

Weekly Totals				May 3, 2025			
	West	% total	East	% total	Canada 2025	% total	Canada 2024
A - Prime	2,105	5.9 %	497	5.1 %	2,602	5.7 %	2,864
AAA	27,329	76.4 %	6,200	64.2 %	33,529	73.8 %	34,032
AA	5,809	16.2 %	2,635	27.3 %	8,444	18.6 %	10,671
A	318	0.9 %	127	1.3 %	445	1.0 %	513
B1, 2, 3, 4	217	0.6 %	192	2.0 %	409	0.9 %	463
Year-to-date							
	West	% total	East	% total	Canada 2025	% total	Canada 2024
A - Prime	37,226	5.8 %	12,792	7.5 %	50,018	6.1 %	70,935
AAA	492,276	76.3 %	113,553	66.5 %	605,829	74.3 %	855,049
AA	106,940	16.6 %	39,928	23.4 %	146,868	18.0 %	198,721
A	3,747	0.6 %	2,276	1.3 %	6,023	0.7 %	8,068
B1, 2, 3, 4	4,831	0.7 %	2,092	1.2 %	6,923	0.8 %	11,838
							% chg '24 - '25
							-9.1%
							-1.5%
							-20.9%
							-13.3%
							-11.7%
							-29.5 %
							-29.1 %
							-26.1 %
							-25.3 %
							-41.5 %

Source: CBGA