



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending April 26, 2025

Federally Inspected Slaughter (head)	West			East			CANADA		
	2025	2024	% chg	2025	2024	% chg	2025	2024	% chg
Steers	359,365	383,695	-6 %	125,840	129,611	-3 %	485,205	513,306	-5 %
Heifers	256,031	300,865	-15 %	35,331	34,759	2 %	291,362	335,624	-13 %
Cows	112,578	123,809	-9 %	35,425	36,619	-3 %	148,003	160,428	-8 %
Bulls	4,040	4,151	-3 %	266	440	-40 %	4,306	4,591	-6 %
Total YTD	732,014	812,520	-10 %	196,862	201,429	-2 %	928,876	1,013,949	-8 %
Total Jan. - Dec. 2024		2,420,030			587,011			3,007,041	
Carcass Weight (lbs)									
Steers	932	970	-4 %	980	974	1 %	944	971	-3 %
Heifers	870	865	1 %	862	848	2 %	869	863	1 %
Cows	835	805	4 %	655	663	-1 %	792	773	2 %
Bulls	1,025	969	6 %	855	914	-6 %	1,014	964	5 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	252,960	286,869	-12 %	69,753	70,633	-1 %	322,713	357,502	-10 %
Non-Fed	44,518	47,033	-5 %	10,628	11,195	-5 %	55,146	58,228	-5 %
Total	297,477	333,902	-11 %	80,382	81,828	-2 %	377,859	415,730	-9 %
Total Jan. - Dec. 2024		984,872			255,144			1,240,016	

Imports For the period Jan. 1 - Feb. 28, 2025

Live Cattle from U.S.			
(head)	2025	2024	% chg
pure bred	264	529	-50 %
non pure bred	61,376	43,134	42 %
Total	61,640	43,663	41 %

Source: Statistics Canada

Exports For the period Jan. 1 - Apr. 19, 2025

Live Cattle to U.S.			
(head)	2025	2024	% chg
slaughter steers, heifers, cows	211,956	195,777	8 %
feeder cattle & calves	72,399	46,834	55 %
bulls	5,929	6,629	-11 %
others	7,772	4,827	61 %
Total	298,056	254,067	17 %

Source: USDA - APHIS

Imports

Beef & Veal Imports			For the period Jan. 1 - Apr. 26, 2025
(tonnes)	2025	2024	% chg
United States of America	31,299	29,352	7 %
Australia	10,681	9,183	16 %
New Zealand	10,592	5,965	78 %
Paraguay	4,180	0	-
Mexico	3,209	3,115	3 %
Uruguay	2,893	7,324	-60 %
Others	10,738	9,039	19 %
Total	73,592	63,978	15 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-CUSMA Beef/Veal total (exc. EU-27)	34,193	26,038	31 %
EU-27 (Beef/Veal total)	3,787	4,821	-21 %

Source: Canadian Food Inspection Agency (CFIA)

Exports

Beef & Veal Exports to U.S.

(tonnes)	Fresh Bone-In		Fresh Boneless	Frozen Bone-In		Frozen Boneless	2025	2024	% chg
Carcasses and Half-Carcasses	815	N/A	0	N/A	815	400	104 %		
Primal Cuts	5,065	43,233	399	4,393	53,089	59,613	-11 %		
Chuck	1,411	10,025	0	299	11,735	12,398	-5 %		
Loin	137	6,136	0	222	6,496	7,443	-13 %		
Brisket	0	3,176	0	0	3,176	4,409	-28 %		
Flank and Plate	219	1,968	0	340	2,527	3,217	-21 %		
Hip	195	3,060	0	0	3,255	4,200	-22 %		
Rib	2,501	3,147	41	0	5,689	4,843	17 %		
Others	600	15,722	357	3,532	20,211	23,102	-13 %		
Offals	N/A	N/A	N/A	N/A	4,076	4,350	-6 %		
Processed	N/A	N/A	N/A	N/A	1,083	1,104	-2 %		
Total	5,879	43,233	399	4,393	59,063	65,467	-10 %		

Source: Statistics Canada

Beef & Veal Exports

For the period Jan. 1 - Feb. 28, 2025

Exports to All Countries						Exports to E.U-27		
	(tonnes)			('000 \$ CDN)			(tonnes)	
	2025	2024	% chg	2025	2024	% chg	2025	2024
United States of America	59,063	65,467	-10 %	682,176	670,268	2 %	Italy	71
Japan	7,564	8,553	-12 %	64,899	70,333	-8 %	Netherlands	45
Mexico	6,069	6,368	-5 %	61,764	61,048	1 %	France	5
Korea, South	3,190	2,780	15 %	32,718	27,832	18 %	Bulgaria	0
Viet Nam	1,232	1,814	-32 %	11,880	14,065	-16 %	Belgium	0
Hong Kong	595	582	2 %	9,196	6,699	37 %	Poland	0
Colombia	424	136	-	1,910	518	269 %	Sweden	0
Peru	288	245	18 %	692	474	46 %	Italy	0
Côte d'Ivoire	255	147	73 %	310	168	84 %	Total	121
Others	1,283	1,932	-34 %	12,367	13,961	-11 %	Total ('000 \$ CDN)	2,436
Total	79,963	88,025	-9 %	877,912	865,368	1 %		3,788
Cattle Hides & Skins Exports (Number '000)	551	537	3 %	25,682	26,931	-5 %		

Source: Statistics Canada

UNITED STATES

Year to Date for the Week Ending April 19, 2025									
	Weekly	2025	2024	% chg		Weekly	2025	2024	% chg
Slaughter ('000 head)					Carcass Weight	(lbs)			
Steers	280.3	4,472.4	4,466.3	0 %	Steers	946	949	919	3 %
Heifers	196.3	3,040.1	3,092.8	-2 %	Heifers	873	871	842	3 %
Cows	92.2	1,596.2	1,840.4	-13 %	Cows	673	669	647	3 %
Bulls	8.8	122.1	136.5	-11 %	Bulls	936	911	884	3 %
Total	577.6	9,230.9	9,536.0	-3 %					
Total Jan. - Dec. 2024			31,021.6						
Beef Output (tonnes)					National Summary of Beef Graded				
						2024	2023		
Fed		3,126,654	3,043,242	3 %	March 2025	(Oct'23-Sept'24)	(Oct'22-Sept'23)		
Non-Fed		534,872	594,781	-10 %	Prime	11.9 %	10.6 %	9.3 %	
Total		3,661,526	3,638,023	1 %	Choice	75.9 %	76.2 %	75.3 %	
Total Jan. - Dec. 2024			11,962,672		Select	11.7 %	12.9 %	15.2 %	
					Cattle Slaughter for the Week Ending				
							2025-04-19		
For the period	Feb. 2025	2025	2024	% chg		2025	2024	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	44,927	59,903	-25 %	
Canada		72,512	80,441	-10 %	US	577,626	617,843	-7 %	
Australia		90,770	74,277	22 %	Total Canada & US		622,553	677,746	-8 %
Brazil		117,474	98,542	19 %					
Others		106,958	191,212	-44 %	Cattle Slaughter Year to Date				
Total		387,714	444,473	-13 %	Canada	876,137	969,072	-10 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	9,230,853	9,536,013	-3 %	
Canada		18,114	16,587	9 %	Total Canada & US		10,106,990	10,505,085	-4 %
Japan		46,282	49,407	-6 %					
South Korea		46,071	45,257	2 %	US Live Cattle Imports				
Others		97,086	104,977	-8 %	Mexico - Feeder 1 Jan.-Apr 26 2025		177,268	460,703	-
Total		207,553	216,228	-4 %	Canada 1 Jan.-Apr. 19 2025		298,056	254,067	0 %
Canada and United States Beef and Veal Tariff Rate Quota Summary									
US Beef and Veal Tariff Rate Quota (TRQ) Summary									
For the period	1 Jan.-Apr. 12 2025	2025			2024				
							% chg in tonnes entered		
	Quota level	Tonnes entered	% filled		Tonnes entered	% filled	from 2024 to 2025		
Australia	378,221	124,986	33 %		95,981	25 %	30 %		
New Zealand	213,402	74,548	35 %		65,669	31 %	14 %		
Argentina	20,000	6,542	33 %		5,806	29 %	13 %		
Uruguay	20,000	6,680	33 %		10,165	51 %	-34 %		
Others	65,005	64,959	100 %		65,005	100 %	0 %		
Total TRQ	696,628	277,714	40 %		242,625	35 %	14 %		
TRQ (Australia, N. Z.)	591,623	199,534	34 %		161,650	27 %	23 %		
Canada	no limit								
Mexico	no limit								
Canadian Beef and Veal Import Permits by Country					Canadian Beef and Veal Import Permits by Type of Meat				
For the period	1 Jan.-Apr. 12 2025				2025	(tonnes)			
	2025	2024	% chg			Grinding Beef	Cuts	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %		Argentina	1,659	1,476	3,135	14 %
Supp. Quota Authorized	1,938	600	-		Australia	1,957	1,450	3,407	15 %
Total quota	78,347	77,009	2 %		Ireland	0	0	0	0 %
					Brazil	1,160	1,247	2,406	11 %
					Japan	0	0	0	0 %
					Netherlands	0	0	0	0 %
					New Zealand	3,725	1,994	5,719	25 %
					Spain	0	0	0	0 %
YTD Permits allocated as of:					Paraguay	2,764	2,065	4,829	21 %
	4/12/2025	4/13/2024	% chg		Uruguay	1,657	1,745	3,403	15 %
Argentina	3,135	308	919 %		Total	12,923	9,976	22,899	100 %
Australia (35,000 mt)	3,407	3,708	-8 %						
Ireland	0	0	-		For the period	1 Jan.-Apr. 12 2025	Percentage of Total Imports		
Brazil	2,406	2,039	-		Grinding Beef		Cuts		
Japan	0	0				2025	2024	2025	2024
Netherlands	0	0	-		Argentina	7.2 %	0.3 %	6.4 %	1.3 %
New Zealand	5,719	3,936	45 %		Australia	8.5 %	11.9 %	6.3 %	7.2 %
Spain	0	0	-		Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Paraguay	4,829	0	-		Brazil	5.1 %	0.0 %	5.4 %	7.8 %
Uruguay	3,403	9,382	-64 %		Japan	0.0 %	0.0 %	0.0 %	0.0 %
Total	22,899	19,372	18 %		Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
					New Zealand	16.3 %	12.6 %	8.7 %	0.0 %
					Spain	0.0 %	0.0 %	0.0 %	0.0 %
					Paraguay	12.1 %	0.0 %	9.0 %	0.0 %
					Uruguay	7.2 %	31.3 %	7.6 %	17.1 %
Over quota tariff rate : 26.5 %					Total	56.4 %	56.1 %	43.6 %	33.4 %

**Beef Supply at a Glance - Canadian Federally Inspected**

Year to Date for the Week Ending April 26, 2025

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2025-04-26	35,869	9,392	45,261		5,497	1,981	7,478		52,739
2025-04-19	29,745	8,115	37,860		5,330	1,737	7,067		44,927
2025-04-12	37,980	9,306	47,286		6,261	1,843	8,104		55,390
2025-04-05	33,968	9,819	43,787		6,667	1,918	8,585		52,372
March 2025	194,030	50,783	244,813	48,963	32,642	10,311	42,953	8,591	287,766
February 2025	140,620	36,093	176,713	44,178	30,220	8,578	38,798	9,700	215,511
January 2025	143,184	37,663	180,847	45,212	30,001	9,323	39,324	9,831	220,171
December 2024	188,048	44,961	233,009	46,602	35,758	11,946	47,704	9,541	280,713
November 2024	167,359	43,388	210,747	52,687	26,153	8,726	34,879	8,720	245,626
October 2024	157,455	40,957	198,412	49,603	21,098	7,477	28,575	7,144	226,987
September 2024	167,911	41,202	209,113	52,278	21,164	6,506	27,670	6,918	236,783
August 2024	206,312	49,968	256,280	51,256	23,883	8,744	32,627	6,525	288,907
July 2024	165,385	36,293	201,678	50,420	20,012	4,355	24,367	6,092	226,045
June 2024	199,808	15,547	215,355	43,071	26,630	5,086	31,716	6,343	247,071
May 2024	151,600	48,981	200,581	50,145	21,312	7,391	28,703	7,176	229,284
April 2024	158,257	39,904	198,161	49,540	25,390	8,508	33,898	8,475	232,059
March 2024	202,751	49,648	252,399	50,480	38,419	10,857	49,276	9,855	301,675
February 2024	159,142	37,518	196,660	49,165	34,898	10,113	45,011	11,253	241,671
January 2024	167,762	39,459	207,221	51,805	32,926	10,073	42,999	10,750	250,220
YTD Total 2025	143,184	37,663	180,847	10,638	30,001	9,323	39,324	2,313	928,876
Total 2024	2,091,790	487,826	2,579,616	49,608	327,643	99,782	427,425	8,220	3,007,041

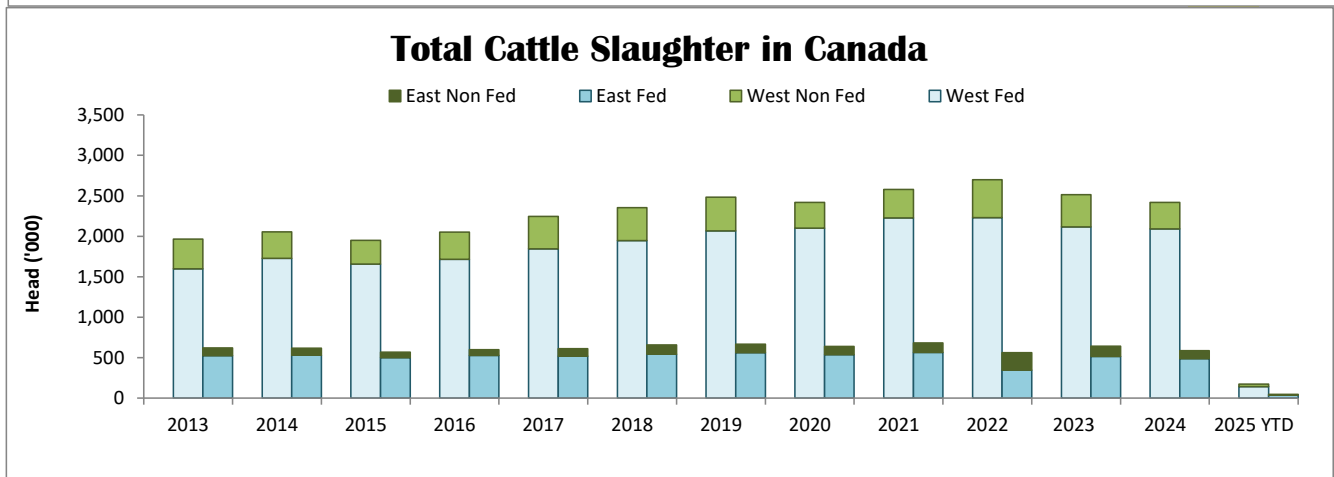
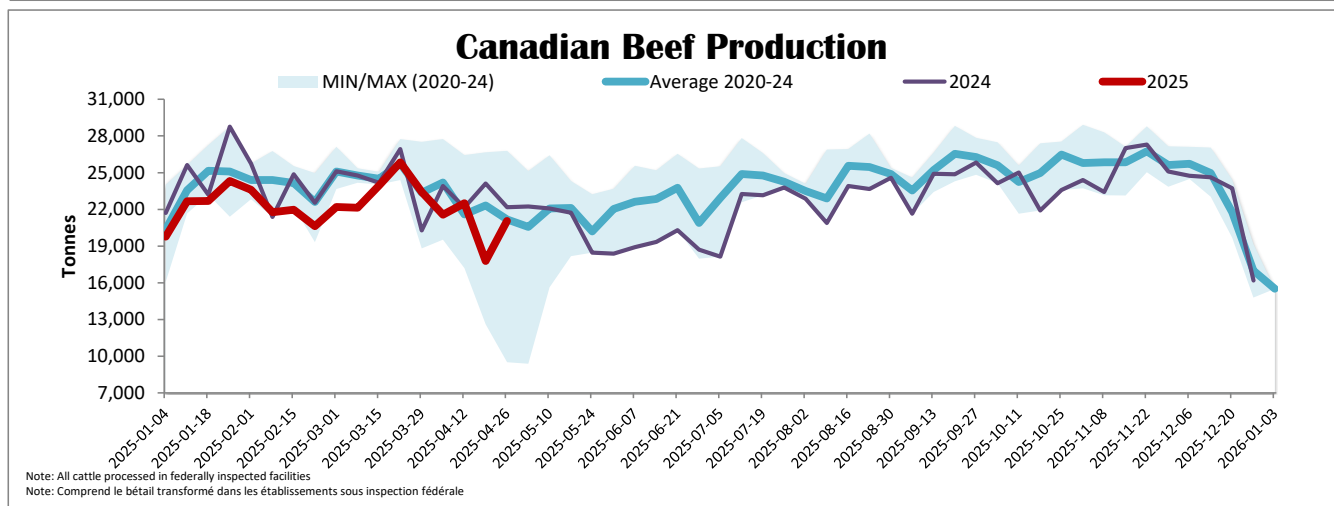
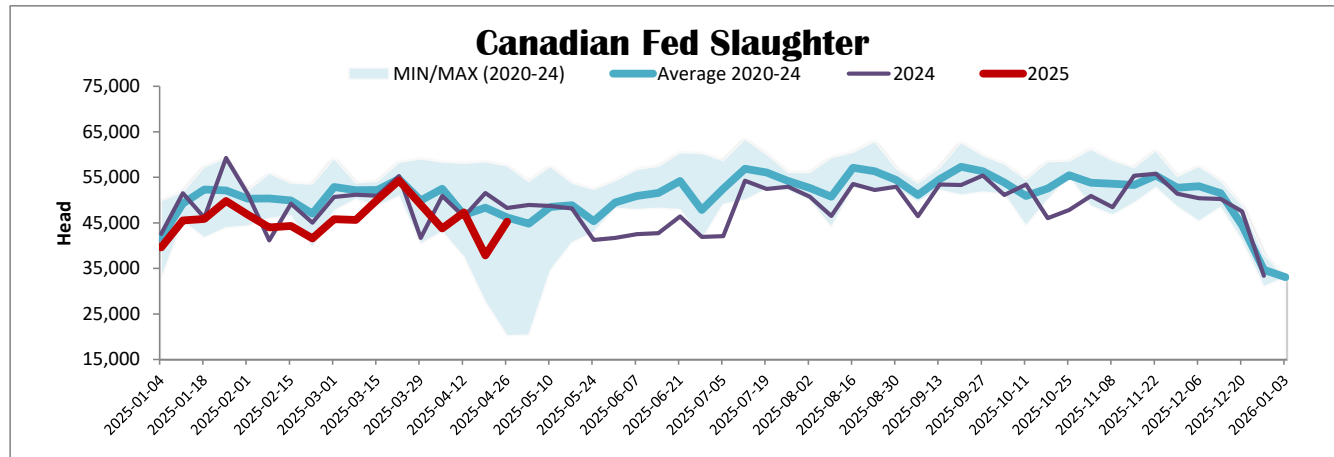
Grading

	Weekly Totals				April 26, 2025			
	West	% total	East	% total	Canada 2025	% total	Canada 2024	% chg '24 - '25
A - Prime	2,364	6.7 %	606	6.5 %	2,970	6.7 %	2,902	2.3%
AAA	27,167	77.1 %	6,272	67.0 %	33,439	75.0 %	35,358	-5.4%
AA	5,127	14.6 %	2,246	24.0 %	7,373	16.5 %	8,742	-15.7%
A	296	0.8 %	110	1.2 %	406	0.9 %	313	29.7%
B1, 2, 3, 4	281	0.8 %	129	1.4 %	410	0.9 %	425	-3.5%
	Year-to-date							
	West	% total	East	% total	Canada 2025	% total	Canada 2024	% chg '24 - '25
A - Prime	35,121	5.8 %	12,295	7.6 %	47,416	6.2 %	68,071	-30.3 %
AAA	464,947	76.3 %	107,353	66.7 %	572,300	74.3 %	821,017	-30.3 %
AA	101,131	16.6 %	37,293	23.2 %	138,424	18.0 %	188,050	-26.4 %
A	3,429	0.6 %	2,149	1.3 %	5,578	0.7 %	7,555	-26.2 %
B1, 2, 3, 4	4,614	0.8 %	1,900	1.2 %	6,514	0.8 %	11,375	-42.7 %

Source: CBGA

Year to Date for the Week Ending April 26, 2025

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)