



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending March 29, 2025

Federally Inspected Slaughter (head)	West			East			CANADA		
	2025	2024	% chg	2025	2024	% chg	2025	2024	% chg
Steers	283,917	310,610	-9 %	97,133	99,119	-2 %	381,050	409,729	-7 %
Heifers	193,917	216,698	-11 %	27,406	25,347	8 %	221,323	242,045	-9 %
Cows	89,836	100,706	-11 %	27,993	28,710	-2 %	117,829	129,416	-9 %
Bulls	3,027	2,864	6 %	219	341	-36 %	3,246	3,205	1 %
<b>Total YTD</b>	<b>570,697</b>	<b>630,878</b>	<b>-10 %</b>	<b>152,751</b>	<b>153,517</b>	<b>0 %</b>	<b>723,448</b>	<b>784,395</b>	<b>-8 %</b>
<b>Total Jan. - Dec. 2024</b>		<b>2,420,030</b>			<b>587,011</b>			<b>3,007,041</b>	
<b>Carcass Weight (lbs)</b>									
Steers	939	976	-4 %	980	971	1 %	950	975	-3 %
Heifers	868	865	0 %	862	845	2 %	867	863	0 %
Cows	833	804	4 %	653	663	-2 %	790	772	2 %
Bulls	1,015	972	4 %	830	932	-11 %	1,003	968	4 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)	West			East			CANADA		
	2025	2024	% chg	2025	2024	% chg	2025	2024	% chg
Fed	197,278	222,534	-11 %	53,894	53,371	1 %	251,171	275,906	-9 %
Non-Fed	35,338	37,989	-7 %	8,374	8,778	-5 %	43,712	46,768	-7 %
<b>Total</b>	<b>232,615</b>	<b>260,524</b>	<b>-11 %</b>	<b>62,268</b>	<b>62,150</b>	<b>0 %</b>	<b>294,883</b>	<b>322,673</b>	<b>-9 %</b>
<b>Total Jan. - Dec. 2024</b>		<b>984,872</b>			<b>255,144</b>			<b>1,240,016</b>	

Imports	For the period Jan. 1 - Jan. 31, 2025		
Live Cattle from U.S. (head)	2025	2024	% chg
pure bred	114	444	-74 %
non pure bred	22,360	17,367	29 %
<b>Total</b>	<b>22,474</b>	<b>17,811</b>	<b>26 %</b>

Source: Statistics Canada

Imports	For the period Jan. 1 - Mar. 29, 2025		
Beef & Veal Imports (tonnes)	2025	2024	% chg
United States of America	24,575	22,009	12 %
Australia	7,769	5,946	31 %
New Zealand	7,631	4,428	72 %
Paraguay	2,300	0	-
Uruguay	4,180	6,495	-36 %
Mexico	2,074	2,432	-15 %
Others	6,974	7,310	-5 %
<b>Total</b>	<b>55,503</b>	<b>48,620</b>	<b>14 %</b>

Source: Statistics Canada

Exports	For the period Jan. 1 - Mar. 22, 2025		
Live Cattle to U.S. (head)	2025	2024	% chg
slaughter steers, heifers, cows	165,447	139,728	18 %
feeder cattle & calves	47,373	30,358	56 %
bulls	4,037	4,344	-7 %
others	5,727	3,128	83 %
<b>Total</b>	<b>222,584</b>	<b>177,558</b>	<b>25 %</b>

Source: USDA - APHIS

	Fresh, chilled & frozen (H.S. 0201, 0202)		
	2025	2024	% chg
Non-CUSMA Beef/Veal total (exc. EU-27)	25,237	20,040	26 %
EU-27 (Beef/Veal total)	2,793	3,689	-24 %

Source: Canadian Food Inspection Agency (CFIA)

Exports	For the period Jan. 1 - Jan. 31, 2025						
Beef & Veal Exports to U.S. (tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2024	2023	% chg
<b>Carcasses and Half-Carcasses</b>	<b>411</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>411</b>	<b>214</b>	<b>92 %</b>
<b>Primal Cuts</b>	<b>2,717</b>	<b>22,814</b>	<b>260</b>	<b>2,506</b>	<b>28,298</b>	<b>30,740</b>	<b>-8 %</b>
Chuck	642	5,093	0	131	5,866	6,426	-9 %
Loin	64	3,251	0	104	3,420	3,982	-14 %
Brisket	0	1,691	0	0	1,691	2,503	-32 %
Flank and Plate	98	1,151	0	139	1,389	1,605	-13 %
Hip	123	1,579	0	0	1,702	2,502	-32 %
Rib	1,478	1,664	23	0	3,165	2,683	18 %
Others	313	8,383	237	2,132	11,065	11,039	0 %
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>2,185</b>	<b>2,291</b>	<b>-5 %</b>
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>544</b>	<b>663</b>	<b>-18 %</b>
<b>Total</b>	<b>3,129</b>	<b>22,814</b>	<b>260</b>	<b>2,506</b>	<b>31,437</b>	<b>33,908</b>	<b>-7 %</b>

Source: Statistics Canada

Beef & Veal Exports	Exports to All Countries (tonnes)						Exports to E.U-27 (tonnes)		
	2025	2024	% chg	2025	2024	% chg	2025	2024	% chg
United States of America	31,437	33,908	-7 %	366,018	351,616	4 %	Italy	52	61
Japan	4,675	3,646	28 %	40,465	29,645	37 %	Netherlands	22	8
Mexico	3,233	3,261	-1 %	31,563	30,728	3 %	Belgium	0	20
Korea, South	1,897	1,121	69 %	19,026	12,307	55 %	France	2	1
Viet Nam	837	835	0 %	8,021	5,991	34 %	Spain	0	0
Hong Kong	329	157	110 %	5,219	1,472	254 %	Denmark	0	0
Peru	217	145	50 %	499	291	72 %	Germany	0	0
Colombia	215	50	331 %	1,198	58	2064 %	Poland	0	0
Côte d'Ivoire	154	46	233 %	186	73	156 %	<b>Total</b>	<b>76</b>	<b>90</b>
Others	735	808	-9 %	7,260	5,909	23 %	<b>Total ('000 \$ CDN)</b>	<b>1,646</b>	<b>1,734</b>
<b>Total</b>	<b>43,729</b>	<b>43,977</b>	<b>-1 %</b>	<b>479,456</b>	<b>438,089</b>	<b>9 %</b>			
Cattle Hides & Skins Exports (Number '000)	301	255	18 %	13,965	12,696	10 %			

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending March 22, 2025									
	Weekly	2025	2024	% chg		Weekly	2025	2024	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	262.9	3,363.7	3,352.2	0 %	Steers	950	951	919	3 %
Heifers	186.9	2,225.3	2,269.5	-2 %	Heifers	870	869	839	4 %
Cows	99.4	1,218.3	1,405.2	-13 %	Cows	658	668	645	3 %
Bulls	8.4	87.3	97.2	-10 %	Bulls	913	902	875	3 %
<b>Total</b>	<b>557.5</b>	<b>6,894.6</b>	<b>7,124.0</b>	<b>-3 %</b>					
<b>Total Jan. - Dec. 2024</b>			<b>31,021.6</b>						
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>				
Fed		2,328,445	2,260,530	3 %		January 2025	2024	2023	
Non-Fed		404,696	449,968	-10 %	Prime	11.0 %	(Oct'23-Sept'24)	(Oct'22-Sept'23)	
<b>Total</b>		<b>2,733,141</b>	<b>2,710,498</b>	<b>1 %</b>	Choice	74.7 %	10.7 %	9.3 %	
<b>Total Jan. - Dec. 2024</b>			<b>11,962,672</b>		Select	14.0 %	75.0 %	75.3 %	
							14.1 %	15.2 %	
<b>For the period</b>	<b>Jan. 2025</b>	<b>2025</b>	<b>2024</b>	<b>% chg</b>	<b>Cattle Slaughter for the Week Ending</b>		<b>2025</b>	<b>2024</b>	<b>% chg</b>
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada		63,315	68,688	-8 %
Canada		38,507	41,667	-8 %	US		557,527	583,995	-5 %
Australia		58,767	43,787	34 %	<b>Total Canada &amp; US</b>		<b>620,842</b>	<b>652,683</b>	<b>-5 %</b>
Brazil		89,672	70,502	27 %	<b>Cattle Slaughter Year to Date</b>				
Others		88,835	72,492	23 %	Canada		666,398	743,117	-10 %
<b>Total</b>		<b>275,781</b>	<b>228,448</b>	<b>21 %</b>	US		6,894,641	7,124,034	-3 %
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					<b>Total Canada &amp; US</b>		<b>7,561,039</b>	<b>7,867,151</b>	<b>-4 %</b>
Canada		8,757	8,578	2 %	<b>US Live Cattle Imports</b>				
Japan		22,543	25,296	-11 %	Mexico - Feeder 1 Jan.-Mar 29 2025		78,509	306,623	-
South Korea		23,549	23,157	2 %	Canada 1 Jan.-Mar. 22 2025		222,584	177,558	25 %
Others		49,567	48,464	2 %					
<b>Total</b>		<b>104,415</b>	<b>105,494</b>	<b>-1 %</b>					

### Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary						
For the period	2025			2024		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2024 to 2025
Australia	378,221	94,833	25 %	72,195	19 %	31 %
New Zealand	213,402	54,218	25 %	51,588	24 %	5 %
Argentina	20,000	5,209	26 %	4,117	21 %	27 %
Uruguay	20,000	5,412	27 %	8,097	40 %	-33 %
Others	65,005	64,959	100 %	65,005	100 %	0 %
<b>Total TRQ</b>	<b>696,628</b>	<b>224,631</b>	<b>32 %</b>	<b>201,003</b>	<b>29 %</b>	<b>12 %</b>
TRQ (Australia, N. Z.)	591,623	149,051	25 %	123,784	21 %	20 %
Canada	no limit					
Mexico	no limit					

#### Canadian Beef and Veal Import Permits by Country

#### Canadian Beef and Veal Import Permits by Type of Meat

For the period	2025			2024				
	2025	2024	% chg	2025	2024	% chg	Total	Total (%)
Global quota (tonnes)	19,701,429	76,409	25684 %	Argentina	1,659	1,450	3,110	16 %
Supp. Quota Authorized	1,589,946	-	-	Australia	1,701	1,219	2,920	15 %
<b>Total quota</b>	<b>21,291,375</b>	<b>76,409</b>	<b>27765 %</b>	Ireland	0	0	0	0 %
				Brazil	0	0	0	0 %
				Japan	0	0	0	0 %
				Netherlands	0	0	0	0 %
				New Zealand	3,252	1,694	4,946	26 %
				Spain	0	0	0	0 %
YTD Permits allocated as of:				Paraguay	2,764	2,041	4,806	25 %
	3/15/2025	3/16/2024	% chg	Uruguay	1,657	1,745	3,403	18 %
Argentina	3,110	308	911 %	<b>Total</b>	<b>11,034</b>	<b>8,150</b>	<b>19,185</b>	<b>100 %</b>
Australia (35,000 mt)	2,920	1,721	70 %					
Ireland	0	0	-					
Brazil	2,107	2,040	-					
Japan	0	0	-					
Netherlands	0	0	-					
New Zealand	4,946	2,903	70 %					
Spain	0	0	-					
Paraguay	4,806	0	-					
Uruguay	3,403	9,455	-64 %					
<b>Total</b>	<b>21,291</b>	<b>16,427</b>	<b>30 %</b>					

For the period	1 Jan.-Mar. 15 2025			Percentage of Total Imports			
	Grinding Beef			Cuts			
	2025	2024	% chg	2025	2024	2025	2024
Argentina	7.8 %	0.4 %	6.8 %	1.5 %			
Australia	8.0 %	5.2 %	5.7 %	5.2 %			
Ireland	0.0 %	0.0 %	0.0 %	0.0 %			
Brazil	5.4 %	0.0 %	4.4 %	9.1 %			
Japan	0.0 %	0.0 %	0.0 %	0.0 %			
Netherlands	0.0 %	0.0 %	0.0 %	0.0 %			
New Zealand	15.3 %	10.0 %	8.0 %	0.0 %			
Spain	0.0 %	0.0 %	0.0 %	0.0 %			
Paraguay	13.0 %	0.0 %	9.6 %	0.0 %			
Uruguay	7.8 %	37.7 %	8.2 %	19.9 %			
<b>Total</b>	<b>57.3 %</b>	<b>53.3 %</b>	<b>42.7 %</b>	<b>35.8 %</b>			

Over quota tariff rate : 26.5 %



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending March 29, 2025

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2025-03-29	38,468	10,501	48,969		6,011	2,070	8,081		57,050
2025-03-22	44,041	10,273	54,314		6,809	2,192	9,001		63,315
2025-03-15	39,538	10,538	50,076		6,452	2,016	8,468		58,544
2025-03-08	36,119	9,546	45,665		6,563	1,920	8,483		54,148
2025-03-01	35,864	9,925	45,789		6,807	2,113	8,920		54,709
February 2025	140,620	36,093	176,713	44,178	30,220	8,578	38,798	9,700	215,511
January 2025	143,184	37,663	180,847	45,212	30,001	9,323	39,324	9,831	220,171
December 2024	188,048	44,961	233,009	46,602	35,758	11,946	47,704	9,541	280,713
November 2024	167,359	43,388	210,747	52,687	26,153	8,726	34,879	8,720	245,626
October 2024	157,455	40,957	198,412	49,603	21,098	7,477	28,575	7,144	226,987
September 2024	167,911	41,202	209,113	52,278	21,164	6,506	27,670	6,918	236,783
August 2024	206,312	49,968	256,280	51,256	23,883	8,744	32,627	6,525	288,907
July 2024	165,385	36,293	201,678	50,420	20,012	4,355	24,367	6,092	226,045
June 2024	199,808	15,547	215,355	43,071	26,630	5,086	31,716	6,343	247,071
May 2024	151,600	48,981	200,581	50,145	21,312	7,391	28,703	7,176	229,284
April 2024	158,257	39,904	198,161	49,540	25,390	8,508	33,898	8,475	232,059
March 2024	202,751	49,648	252,399	50,480	38,419	10,857	49,276	9,855	301,675
February 2024	159,142	37,518	196,660	49,165	34,898	10,113	45,011	11,253	241,671
January 2024	167,762	39,459	207,221	51,805	32,926	10,073	42,999	10,750	250,220
<b>YTD Total 2025</b>	<b>143,184</b>	<b>37,663</b>	<b>180,847</b>	<b>13,911</b>	<b>30,001</b>	<b>9,323</b>	<b>39,324</b>	<b>3,025</b>	<b>723,448</b>
<b>Total 2024</b>	<b>2,091,790</b>	<b>487,826</b>	<b>2,579,616</b>	<b>49,608</b>	<b>327,643</b>	<b>99,782</b>	<b>427,425</b>	<b>8,220</b>	<b>3,007,041</b>

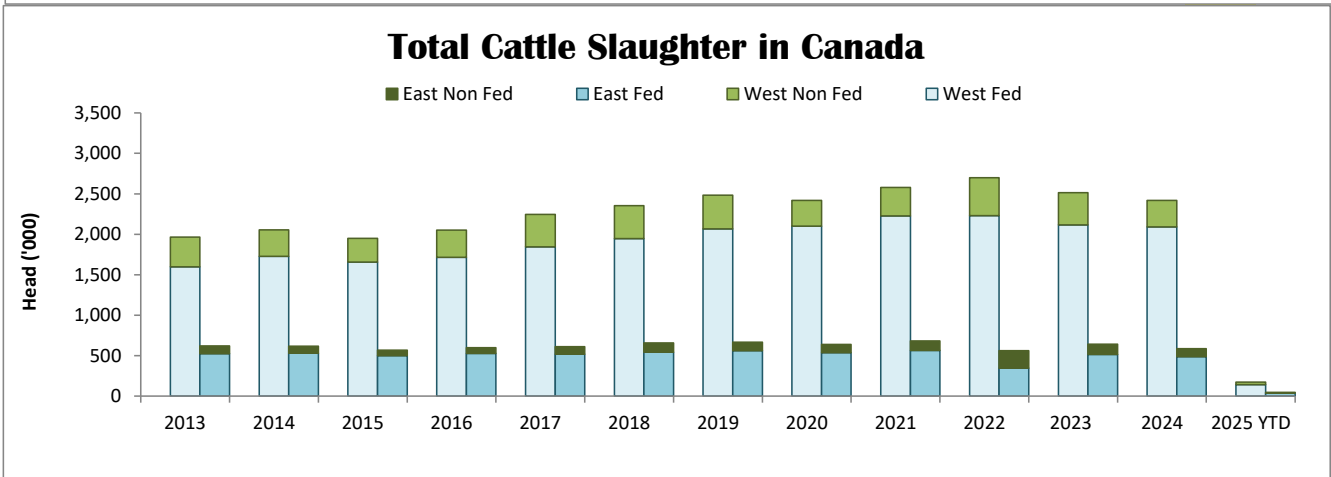
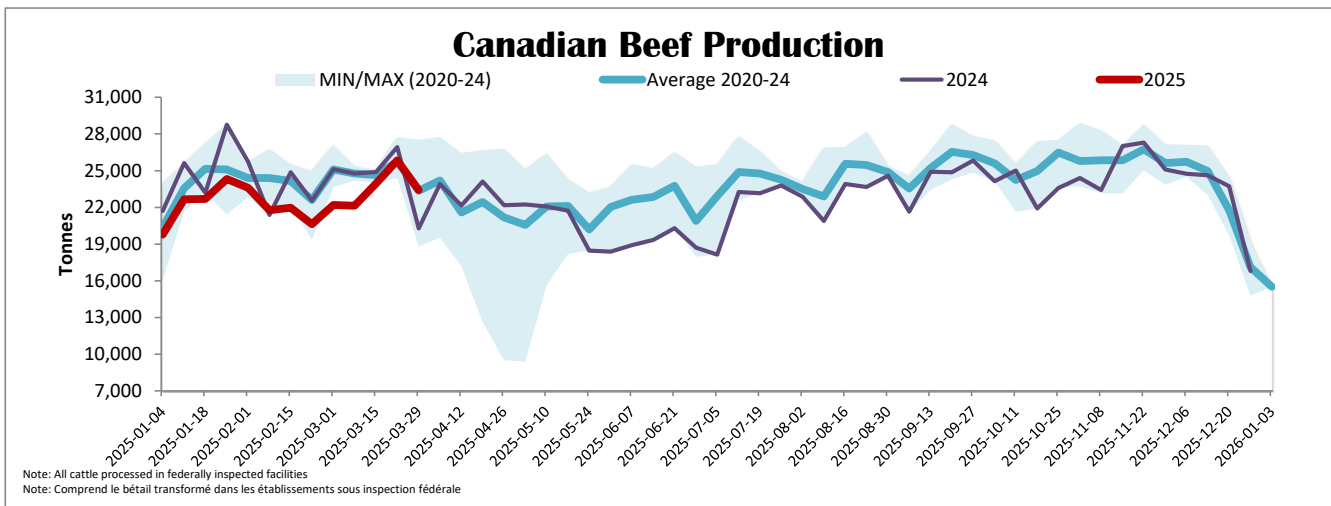
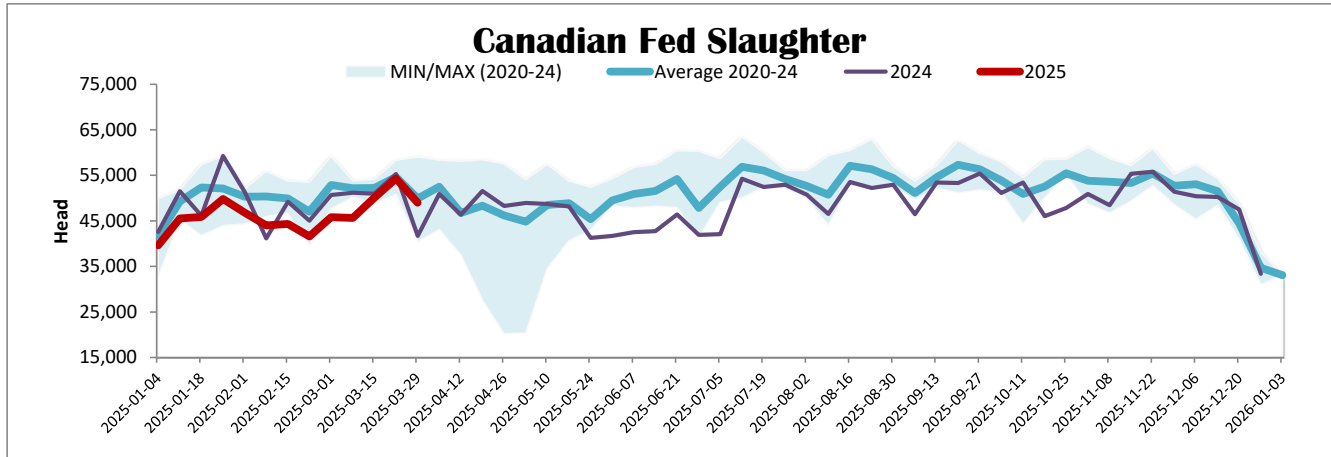
Grading									
	Weekly Totals				March 29, 2025				% chg '24 - '25
	West	% total	East	% total	Canada 2025	% total	Canada 2024		
A - Prime	2,277	6.0 %	811	7.7 %	3,088	6.4 %	2,716	13.7%	
AAA	29,649	78.2 %	7,014	66.8 %	36,663	75.7 %	31,862	15.1%	
AA	5,626	14.8 %	2,393	22.8 %	8,019	16.6 %	6,128	30.9%	
A	119	0.3 %	164	1.6 %	283	0.6 %	289	-2.1%	
B1, 2, 3, 4	262	0.7 %	115	1.1 %	377	0.8 %	401	-6.0%	
Year-to-date									
	West	% total	East	% total	Canada 2025	% total	Canada 2024	% chg '24 - '25	
A - Prime	25,810	5.4 %	9,723	7.8 %	35,533	5.9 %	56,261	-36.8 %	
AAA	361,366	76.3 %	82,333	66.1 %	443,699	74.2 %	670,722	-33.8 %	
AA	80,582	17.0 %	29,222	23.5 %	109,804	18.4 %	158,101	-30.5 %	
A	2,328	0.5 %	1,721	1.4 %	4,049	0.7 %	6,277	-35.5 %	
B1, 2, 3, 4	3,560	0.8 %	1,467	1.2 %	5,027	0.8 %	9,486	-47.0 %	

Source: CBGA



Year to Date for the Week Ending March 29, 2025

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)