



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending April 12, 2025

Federally Inspected Slaughter (head)	West			East			CANADA		
	2025	2024	% chg	2025	2024	% chg	2025	2024	% chg
Steers	326,024	346,772	-6 %	112,585	113,848	-1 %	438,609	460,620	-5 %
Heifers	223,758	257,824	-13 %	31,079	30,609	2 %	254,837	288,433	-12 %
Cows	102,209	112,495	-9 %	31,737	32,583	-3 %	133,946	145,078	-8 %
Bulls	3,582	3,461	3 %	236	401	-41 %	3,818	3,862	-1 %
Total YTD	655,573	720,552	-9 %	175,637	177,441	-1 %	831,210	897,993	-7 %
Total Jan. - Dec. 2024		2,420,030			587,011			3,007,041	
Carcass Weight (lbs)									
Steers	937	973	-4 %	980	972	1 %	948	973	-3 %
Heifers	870	866	0 %	862	848	2 %	869	864	1 %
Cows	834	804	4 %	654	662	-1 %	792	772	3 %
Bulls	1,019	971	5 %	839	914	-8 %	1,008	965	4 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	226,868	254,325	-11 %	62,199	61,969	0 %	289,067	316,294	-9 %
Non-Fed	40,321	42,550	-5 %	9,505	9,950	-4 %	49,826	52,501	-5 %
Total	267,190	296,875	-10 %	71,703	71,919	0 %	338,893	368,795	-8 %
Total Jan. - Dec. 2024		984,872			255,144			1,240,016	

Imports				Imports			
Live Cattle from U.S.				Beef & Veal Imports			
(head)				(tonnes)			
	2025	2024	% chg		2025	2024	% chg
pure bred	264	529	-50 %	United States of America	27,490	25,347	8 %
non pure bred	61,376	43,134	42 %	New Zealand	9,236	5,367	72 %
Total	61,640	43,663	41 %	Australia	9,060	7,863	15 %
				Paraguay	4,180	0	-
				Mexico	2,752	2,503	10 %
				Uruguay	2,667	7,142	-63 %
				Others	8,660	8,143	6 %
				Total	64,045	56,364	14 %
Source: Statistics Canada							
Exports							
Live Cattle to U.S.							
(head)							
	2025	2024	% chg				



UNITED STATES

Year to Date for the Week Ending April 5, 2025									
	Weekly	2025	2024	% chg		Weekly	2025	2024	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	278.8	3,918.4	3,902.9	0 %	Steers	949	950	919	3 %
Heifers	223.3	2,653.9	2,681.3	-1 %	Heifers	874	870	840	4 %
Cows	97.1	1,411.6	1,620.5	-13 %	Cows	674	668	646	3 %
Bulls	9.4	105.3	115.6	-9 %	Bulls	932	907	879	3 %
Total	608.6	8,089.3	8,320.3	-3 %					
Total Jan. - Dec. 2024					31,021.6				
Beef Output (tonnes)					National Summary of Beef Graded				
						2024	2023		
Fed		2,736,083	2,649,056	3 %	February 2025	(Oct'23-Sept'24)	(Oct'22-Sept'23)		
Non-Fed		471,211	521,092	-10 %	Prime	11.2 %	10.7 %	9.3 %	
Total		3,207,294	3,170,148	1 %	Choice	75.6 %	75.0 %	75.3 %	
Total Jan. - Dec. 2024					Select	13.0 %	14.1 %	15.2 %	
					Cattle Slaughter for the Week Ending				
					2025-04-05				
For the period	Feb. 2025	2025	2024	% chg		2025	2024	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	52,372	59,565	-12 %	
Canada		72,512	80,441	-10 %	US	608,580	582,209	5 %	
Australia		90,770	74,277	22 %	Total Canada & US		660,952	641,774	3 %
Brazil		117,474	98,542	19 %					
Others		106,958	191,212	-44 %	Cattle Slaughter Year to Date				
Total		387,714	444,473	-13 %	Canada	775,820	853,131	-9 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	8,089,255	8,320,288	-3 %	
Canada		18,114	16,587	9 %	Total Canada & US		8,865,075	9,173,419	-3 %
Japan		46,282	49,407	-6 %					
South Korea		46,071	45,257	2 %	US Live Cattle Imports				
Others		97,086	104,977	-8 %	Mexico - Feeder 1 Jan.-Apr 12 2025				
Total		207,553	216,228	-4 %	Canada 1 Jan.-Apr. 5 2025				
						283,919	214,347	0 %	
Canada and United States Beef and Veal Tariff Rate Quota Summary									
US Beef and Veal Tariff Rate Quota (TRQ) Summary									
For the period	1 Jan.-Apr. 12 2025	2025	2024						% chg in tonnes entered
									from 2024 to 2025
Australia	Quota level	Tonnes entered	% filled	Tonnes entered	% filled				
New Zealand	378,221	109,765	29 %	83,001	22 %				32 %
Argentina	213,402	65,026	30 %	58,720	28 %				11 %
Uruguay	20,000	5,924	30 %	5,002	25 %				18 %
Others	20,000	6,138	31 %	9,151	46 %				-33 %
	65,005	64,959	100 %	65,005	100 %				0 %
Total TRQ	696,628	251,812	36 %	220,879	32 %				14 %
TRQ (Australia, N. Z.)	591,623	174,791	30 %	141,721	24 %				23 %
Canada	no limit								
Mexico	no limit								
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat					
For the period	1 Jan.-Apr. 12 2025	2025	2024	% chg	2025	(tonnes)			
						Grinding Beef	Cuts	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %		Argentina	1,659	1,476	3,135	16 %
Supp. Quota Authorized	1,938	-	-		Australia	1,880	1,362	3,242	16 %
Total quota	78,347	76,409	3 %		Ireland	0	0	0	0 %
					Brazil	0	0	0	0 %
					Japan	0	0	0	0 %
					Netherlands	0	0	0	0 %
					New Zealand	3,448	1,888	5,336	27 %
					Spain	0	0	0	0 %
YTD Permits allocated as of:	4/12/2025	4/13/2024	% chg		Paraguay	2,764	2,065	4,829	24 %
Argentina	3,135	308	919 %		Uruguay	1,657	1,745	3,403	17 %
Australia (35,000 mt)	3,242	2,530	28 %		Total	11,409	8,535	19,944	100 %
Ireland	0	0	-		For the period 1 Jan.-Apr. 12 2025				
Brazil	2,406	2,040	-		Grinding Beef				
Japan	0	0	-			2025	2024	2025	2024
Netherlands	0	0	-		Argentina	7.4 %	0.3 %	6.6 %	1.4 %
New Zealand	5,336	3,424	56 %		Australia	8.4 %	8.3 %	6.1 %	6.1 %
Spain	0	0	-		Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Paraguay	4,829	0	-		Brazil	5.2 %	0.0 %	5.6 %	8.5 %
Uruguay	3,403	9,356	-64 %		Japan	0.0 %	0.0 %	0.0 %	0.0 %
Total	22,350	17,657	27 %		Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
					New Zealand	15.4 %	11.5 %	8.4 %	0.0 %
					Spain	0.0 %	0.0 %	0.0 %	0.0 %
					Paraguay	12.4 %	0.0 %	9.2 %	0.0 %
					Uruguay	7.4 %	34.2 %	7.8 %	18.8 %
					Total	56.2 %	54.3 %	43.8 %	34.8 %
Over quota tariff rate : 26.5 %									

**Beef Supply at a Glance - Canadian Federally Inspected**

Year to Date for the Week Ending April 12, 2025

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2025-04-12	37,980	9,306	47,286		6,261	1,843	8,104		55,390
2025-04-05	33,968	9,819	43,787		6,667	1,918	8,585		52,372
March 2025	194,030	50,783	244,813	48,963	32,642	10,311	42,953	8,591	287,766
February 2025	140,620	36,093	176,713	44,178	30,220	8,578	38,798	9,700	215,511
January 2025	143,184	37,663	180,847	45,212	30,001	9,323	39,324	9,831	220,171
December 2024	188,048	44,961	233,009	46,602	35,758	11,946	47,704	9,541	280,713
November 2024	167,359	43,388	210,747	52,687	26,153	8,726	34,879	8,720	245,626
October 2024	157,455	40,957	198,412	49,603	21,098	7,477	28,575	7,144	226,987
September 2024	167,911	41,202	209,113	52,278	21,164	6,506	27,670	6,918	236,783
August 2024	206,312	49,968	256,280	51,256	23,883	8,744	32,627	6,525	288,907
July 2024	165,385	36,293	201,678	50,420	20,012	4,355	24,367	6,092	226,045
June 2024	199,808	15,547	215,355	43,071	26,630	5,086	31,716	6,343	247,071
May 2024	151,600	48,981	200,581	50,145	21,312	7,391	28,703	7,176	229,284
April 2024	158,257	39,904	198,161	49,540	25,390	8,508	33,898	8,475	232,059
March 2024	202,751	49,648	252,399	50,480	38,419	10,857	49,276	9,855	301,675
February 2024	159,142	37,518	196,660	49,165	34,898	10,113	45,011	11,253	241,671
January 2024	167,762	39,459	207,221	51,805	32,926	10,073	42,999	10,750	250,220
YTD Total 2025	143,184	37,663	180,847	12,056	30,001	9,323	39,324	2,622	831,210
Total 2024	2,091,790	487,826	2,579,616	49,608	327,643	99,782	427,425	8,220	3,007,041

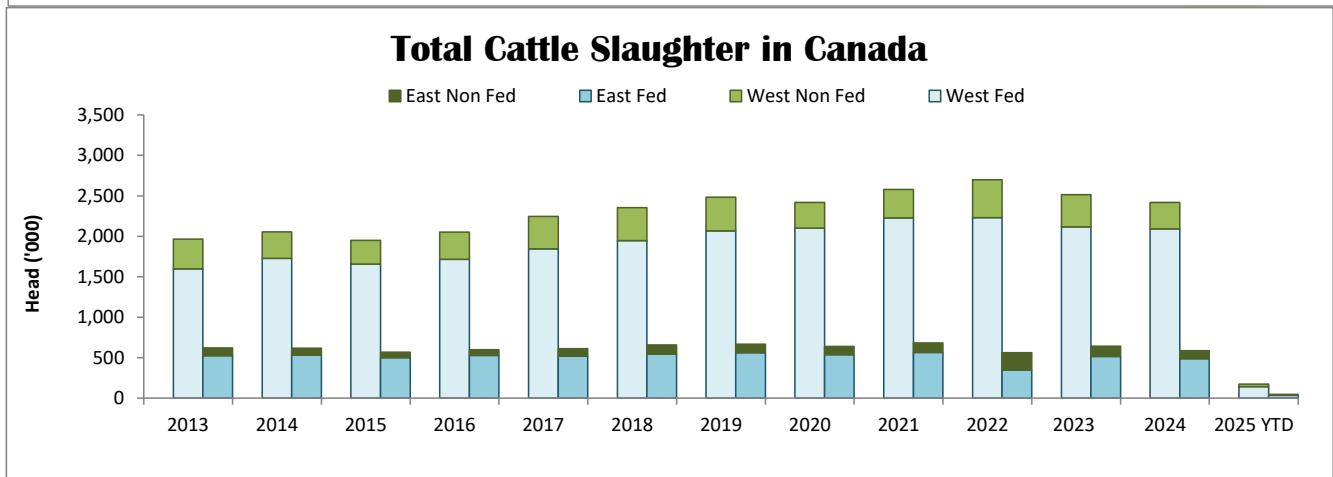
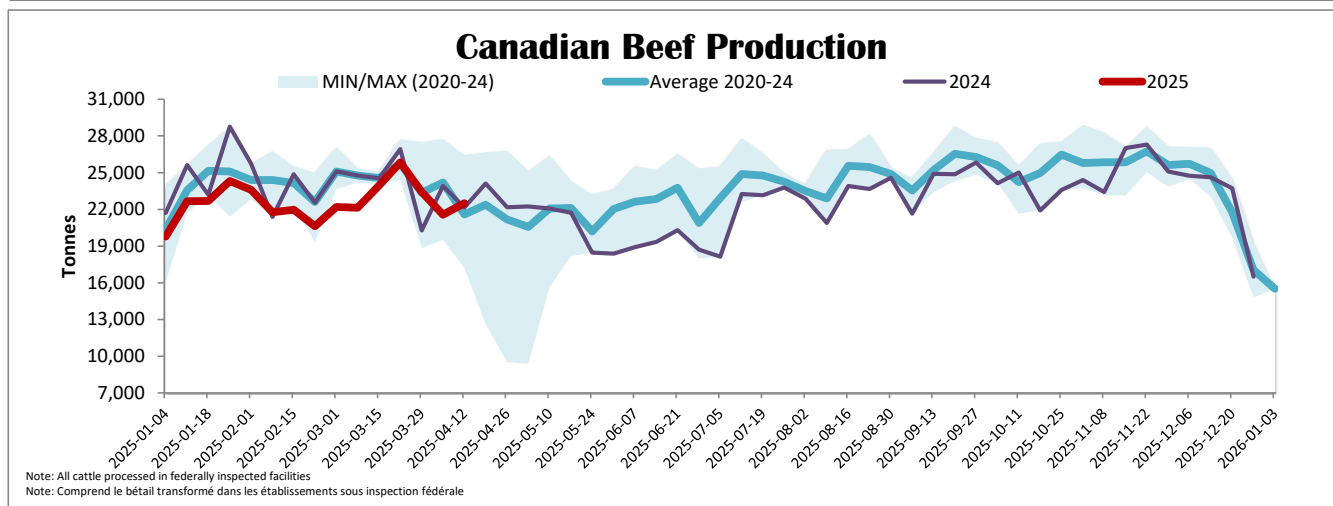
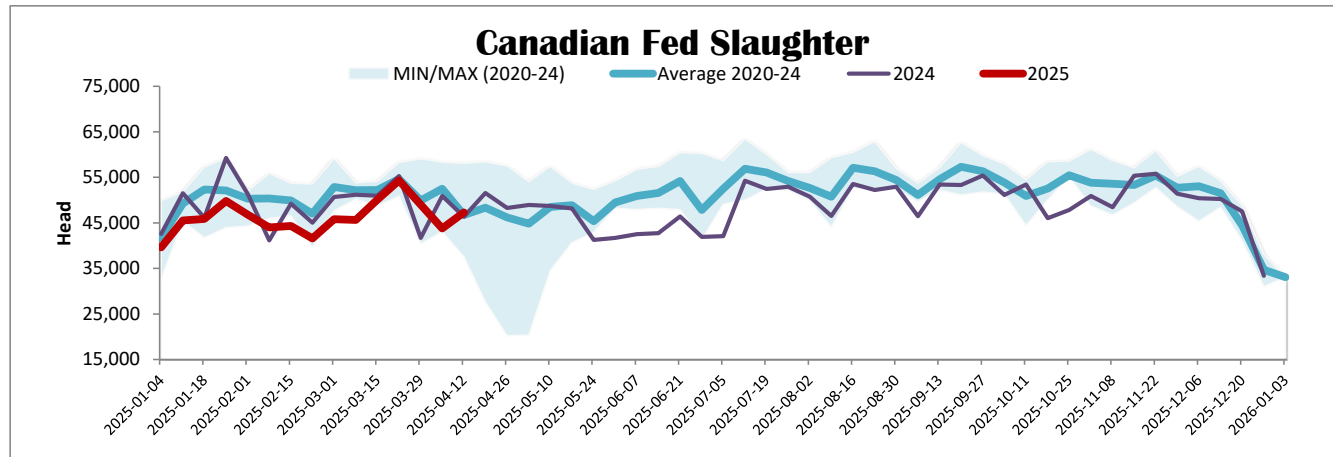
Grading

	Weekly Totals				April 12, 2025			
	West	% total	East	% total	Canada 2025	% total	Canada 2024	% chg '24 - '25
A - Prime	2,939	7.8 %	614	6.6 %	3,553	7.6 %	2,651	34.0 %
AAA	28,910	77.1 %	6,452	69.5 %	35,362	75.6 %	36,028	-1.8 %
AA	5,145	13.7 %	1,974	21.3 %	7,119	15.2 %	6,527	9.1 %
A	229	0.6 %	115	1.2 %	344	0.7 %	294	17.0 %
B1, 2, 3, 4	285	0.8 %	130	1.4 %	415	0.9 %	436	-4.8 %
	Year-to-date							
	West	% total	East	% total	Canada 2025	% total	Canada 2024	% chg '24 - '25
A - Prime	30,749	5.6 %	11,117	7.7 %	41,866	6.1 %	61,956	-32.4 %
AAA	416,077	76.4 %	95,595	66.6 %	511,672	74.4 %	746,451	-31.5 %
AA	90,859	16.7 %	33,222	23.1 %	124,081	18.0 %	171,350	-27.6 %
A	2,772	0.5 %	1,932	1.3 %	4,704	0.7 %	6,928	-32.1 %
B1, 2, 3, 4	4,128	0.8 %	1,667	1.2 %	5,795	0.8 %	10,434	-44.5 %

Source: CBGA

Year to Date for the Week Ending April 12, 2025

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)