



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending April 5, 2025

Federally Inspected Slaughter (head)	West			East			CANADA		
	2025	2024	% chg	2025	2024	% chg	2025	2024	% chg
Steers	303,416	327,678	-7 %	104,981	106,318	-1 %	408,397	433,996	-6 %
Heifers	208,386	240,552	-13 %	29,377	28,120	4 %	237,763	268,672	-12 %
Cows	96,211	106,645	-10 %	29,901	30,615	-2 %	126,112	137,260	-8 %
Bulls	3,319	3,160	5 %	229	367	-38 %	3,548	3,527	1 %
Total YTD	611,332	678,035	-10 %	164,488	165,420	-1 %	775,820	843,455	-8 %
Total Jan. - Dec. 2024		2,420,030			587,011			3,007,041	
Carcass Weight (lbs)									
Steers	939	974	-4 %	980	971	1 %	950	974	-2 %
Heifers	869	866	0 %	862	848	2 %	869	864	1 %
Cows	835	804	4 %	654	662	-1 %	792	772	3 %
Bulls	1,018	972	5 %	834	923	-10 %	1,006	967	4 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	211,374	239,262	-12 %	58,153	57,643	1 %	269,527	296,905	-9 %
Non-Fed	37,973	40,286	-6 %	8,957	9,347	-4 %	46,930	49,633	-5 %
Total	249,347	279,548	-11 %	67,110	66,990	0 %	316,457	346,538	-9 %
Total Jan. - Dec. 2024		984,872			255,144			1,240,016	

Imports For the period Jan. 1 - Feb. 28, 2025

Live Cattle from U.S.			
(head)	2025	2024	% chg
pure bred	264	529	-50 %
non pure bred	61,376	43,134	42 %
Total	61,640	43,663	41 %

Source: Statistics Canada

Exports For the period Jan. 1 - Mar. 29, 2025

Live Cattle to U.S.			
(head)	2025	2024	% chg
slaughter steers, heifers, cows	185,991	154,152	21 %
feeder cattle & calves	63,054	33,721	87 %
bulls	4,648	4,766	-2 %
others	6,658	3,436	94 %
Total	260,351	196,075	33 %

Source: USDA - APHIS

Imports

Beef & Veal Imports			
(tonnes)	2025	2024	% chg
United States of America	26,083	23,559	11 %
New Zealand	8,542	4,818	77 %
Australia	8,408	6,780	24 %
Paraguay	4,180	0	-
Uruguay	2,438	6,940	-65 %
Mexico	2,425	2,449	-1 %
Others	7,858	7,770	1 %
Total	59,934	52,317	15 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-CUSMA Beef/Veal total (exc. EU-27)	27,479	21,758	26 %
EU-27 (Beef/Veal total)	3,037	4,032	-25 %

Source: Canadian Food Inspection Agency (CFIA)

Exports

Beef & Veal Exports to U.S.

(tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless		2024	2023	% chg
	2025	2024	2025	2024	2025	2024	2025	2024			
Carcasses and Half-Carcasses	815	N/A	0	N/A	815	400	104 %				
Primal Cuts	5,065	43,233	399	4,393	53,089	59,613	-11 %				
Chuck	1,411	10,025	0	299	11,735	12,398	-5 %				
Loin	137	6,136	0	222	6,496	7,443	-13 %				
Brisket	0	3,176	0	0	3,176	4,409	-28 %				
Flank and Plate	219	1,968	0	340	2,527	3,217	-21 %				
Hip	195	3,060	0	0	3,255	4,200	-22 %				
Rib	2,501	3,147	41	0	5,689	4,843	17 %				
Others	600	15,722	357	3,532	20,211	23,102	-13 %				
Offals	N/A	N/A	N/A	N/A	4,076	4,350	-6 %				
Processed	N/A	N/A	N/A	N/A	1,083	1,104	-2 %				
Total	5,879	43,233	399	4,393	59,063	65,467	-10 %				

Source: Statistics Canada

Beef & Veal Exports

For the period Jan. 1 - Feb. 28, 2025

	Exports to All Countries						Exports to E.U-27		
	(tonnes)			('000 \$ CDN)			(tonnes)		
	2025	2024	% chg	2025	2024	% chg		2025	2024
United States of America	59,063	65,467	-10 %	682,176	670,268	2 %	Italy	71	129
Japan	7,564	8,553	-12 %	64,899	70,333	-8 %	Netherlands	45	20
Mexico	6,069	6,368	-5 %	61,764	61,048	1 %	France	5	2
Korea, South	3,190	2,780	15 %	32,718	27,832	18 %	Bulgaria	0	0
Viet Nam	1,232	1,814	-32 %	11,880	14,065	-16 %	Belgium	0	46
Hong Kong	595	582	2 %	9,196	6,699	37 %	Poland	0	0
Colombia	424	136	-	1,910	518	269 %	Sweden	0	0
Peru	288	245	18 %	692	474	46 %	Italy	0	0
Côte d'Ivoire	255	147	73 %	310	168	84 %	Total	121	197
Others	1,283	1,932	-34 %	12,367	13,961	-11 %	Total ('000 \$ CDN)	2,436	3,788
Total	79,963	88,025	-9 %	877,912	865,368	1 %			
Cattle Hides & Skins Exports (Number '000)	551	537	3 %	25,682	26,931	-5 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending March 29, 2025									
	Weekly	2025	2024	% chg		Weekly	2025	2024	% chg
Slaughter ('000 head)					Carcass Weight	(lbs)			
Steers	278.8	3,642.6	3,621.1	1 %	Steers	944	950	919	3 %
Heifers	223.3	2,448.6	2,468.8	-1 %	Heifers	876	870	839	4 %
Cows	97.1	1,315.4	1,510.3	-13 %	Cows	670	668	646	3 %
Bulls	9.4	96.7	106.0	-9 %	Bulls	928	904	877	3 %
Total	608.6	7,503.2	7,706.2	-3 %					
Total Jan. - Dec. 2024			31,021.6						
Beef Output (tonnes)					National Summary of Beef Graded				
							2024	2023	
Fed		2,536,547	2,449,795	4 %		February 2025	(Oct'23-Sept'24)	(Oct'22-Sept'23)	
Non-Fed		438,160	484,454	-10 %	Prime	11.2 %	10.7 %	9.3 %	
Total		2,974,707	2,934,250	1 %	Choice	75.6 %	75.0 %	75.3 %	
Total Jan. - Dec. 2024			11,962,672		Select	13.0 %	14.1 %	15.2 %	
					Cattle Slaughter for the Week Ending				
								2025-03-29	
For the period	Feb. 2025	2025	2024	% chg			2025	2024	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada		57,050	50,449	13 %
Canada		72,512	80,441	-10 %	US		608,580	582,209	5 %
Australia		90,770	74,277	22 %	Total Canada & US		665,630	632,658	5 %
Brazil		117,474	98,542	19 %					
Others		106,958	191,212	-44 %	Cattle Slaughter Year to Date				
Total		387,714	444,473	-13 %	Canada		723,448	793,566	-9 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US		7,503,221	7,706,243	-3 %
Canada		18,114	16,587	9 %	Total Canada & US		8,226,669	8,499,809	-3 %
Japan		46,282	49,407	-6 %					
South Korea		46,071	45,257	2 %	US Live Cattle Imports				
Others		97,086	104,977	-8 %	Mexico - Feeder 1 Jan.-Apr 5 2025		118,881	353,409	-
Total		207,553	216,228	-4 %	Canada 1 Jan.-Mar. 29 2025		260,351	196,075	0 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary								
For the period	2025			2024				
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2024 to 2025		
Australia	378,221	104,013	28 %	77,739	21 %	34 %		
New Zealand	213,402	60,412	28 %	55,157	26 %	10 %		
Argentina	20,000	5,667	28 %	4,640	23 %	22 %		
Uruguay	20,000	5,763	29 %	8,630	43 %	-33 %		
Others	65,005	64,959	100 %	65,005	100 %	0 %		
Total TRQ	696,628	240,813	35 %	211,171	30 %	14 %		
TRQ (Australia, N. Z.)	591,623	164,424	28 %	132,896	22 %	24 %		
Canada	no limit							
Mexico	no limit							
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
For the period	1 Jan.-Apr. 5 2025			2025 (tonnes)				
	2025	2024	% chg		Grinding Beef	Cuts	Total	Total (%)
Global Quota (tonnes)	76,409	76,409	0 %	Argentina	1,659	1,476	3,135	16 %
Supp. Quota Authorized	1,616	-	-	Australia	1,767	1,248	3,015	16 %
Total quota	78,025	76,409	2 %	Ireland	0	0	0	0 %
				Brazil	0	0	0	0 %
				Japan	0	0	0	0 %
				Netherlands	0	0	0	0 %
				New Zealand	3,270	1,694	4,964	26 %
				Spain	0	0	0	0 %
YTD Permits allocated as of:				Paraguay	2,764	2,041	4,806	25 %
	4/5/2025	4/6/2024	% chg	Uruguay	1,657	1,745	3,403	18 %
Argentina	3,135	308	919 %	Total	11,118	8,205	19,323	100 %
Australia (35,000 mt)	3,015	2,530	19 %					
Ireland	0	0	-	For the period 1 Jan.-Apr. 5 2025				
Brazil	2,107	2,040	-	Grinding Beef				Percentage of Total Imports
Japan	0	0	-		2025	2024	2025	2024
Netherlands	0	0	-	Argentina	7.7 %	0.3 %	6.9 %	1.4 %
New Zealand	4,964	3,424	45 %	Australia	8.2 %	8.3 %	5.8 %	6.1 %
Spain	0	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Paraguay	4,806	0	-	Brazil	5.4 %	0.0 %	4.4 %	8.5 %
Uruguay	3,403	9,356	-64 %	Japan	0.0 %	0.0 %	0.0 %	0.0 %
Total	21,430	17,657	21 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
				New Zealand	15.3 %	11.5 %	7.9 %	0.0 %
				Spain	0.0 %	0.0 %	0.0 %	0.0 %
				Paraguay	12.9 %	0.0 %	9.5 %	0.0 %
				Uruguay	7.7 %	34.2 %	8.1 %	18.8 %
Over quota tariff rate : 26.5 %				Total	57.3 %	54.3 %	42.7 %	34.8 %

**Beef Supply at a Glance - Canadian Federally Inspected**

Year to Date for the Week Ending April 5, 2025

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2025-04-05	33,968	9,819	43,787		6,667	1,918	8,585		52,372
March 2025	194,030	50,783	244,813	48,963	32,642	10,311	42,953	8,591	287,766
February 2025	140,620	36,093	176,713	44,178	30,220	8,578	38,798	9,700	215,511
January 2025	143,184	37,663	180,847	45,212	30,001	9,323	39,324	9,831	220,171
December 2024	188,048	44,961	233,009	46,602	35,758	11,946	47,704	9,541	280,713
November 2024	167,359	43,388	210,747	52,687	26,153	8,726	34,879	8,720	245,626
October 2024	157,455	40,957	198,412	49,603	21,098	7,477	28,575	7,144	226,987
September 2024	167,911	41,202	209,113	52,278	21,164	6,506	27,670	6,918	236,783
August 2024	206,312	49,968	256,280	51,256	23,883	8,744	32,627	6,525	288,907
July 2024	165,385	36,293	201,678	50,420	20,012	4,355	24,367	6,092	226,045
June 2024	199,808	15,547	215,355	43,071	26,630	5,086	31,716	6,343	247,071
May 2024	151,600	48,981	200,581	50,145	21,312	7,391	28,703	7,176	229,284
April 2024	158,257	39,904	198,161	49,540	25,390	8,508	33,898	8,475	232,059
March 2024	202,751	49,648	252,399	50,480	38,419	10,857	49,276	9,855	301,675
February 2024	159,142	37,518	196,660	49,165	34,898	10,113	45,011	11,253	241,671
January 2024	167,762	39,459	207,221	51,805	32,926	10,073	42,999	10,750	250,220
YTD Total 2025	143,184	37,663	180,847	12,918	30,001	9,323	39,324	2,809	775,820
Total 2024	2,091,790	487,826	2,579,616	49,608	327,643	99,782	427,425	8,220	3,007,041

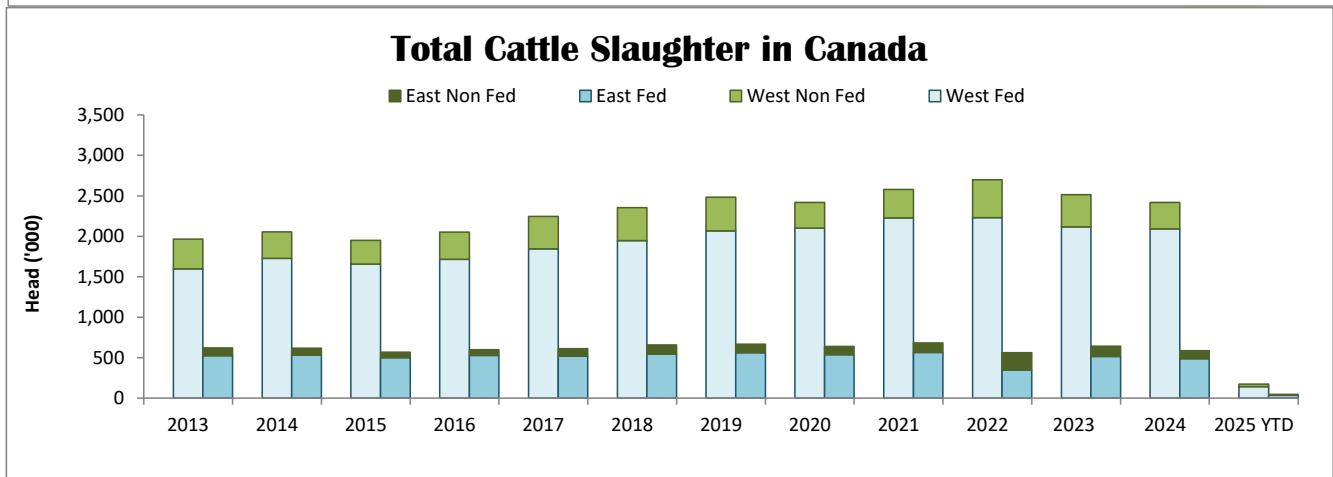
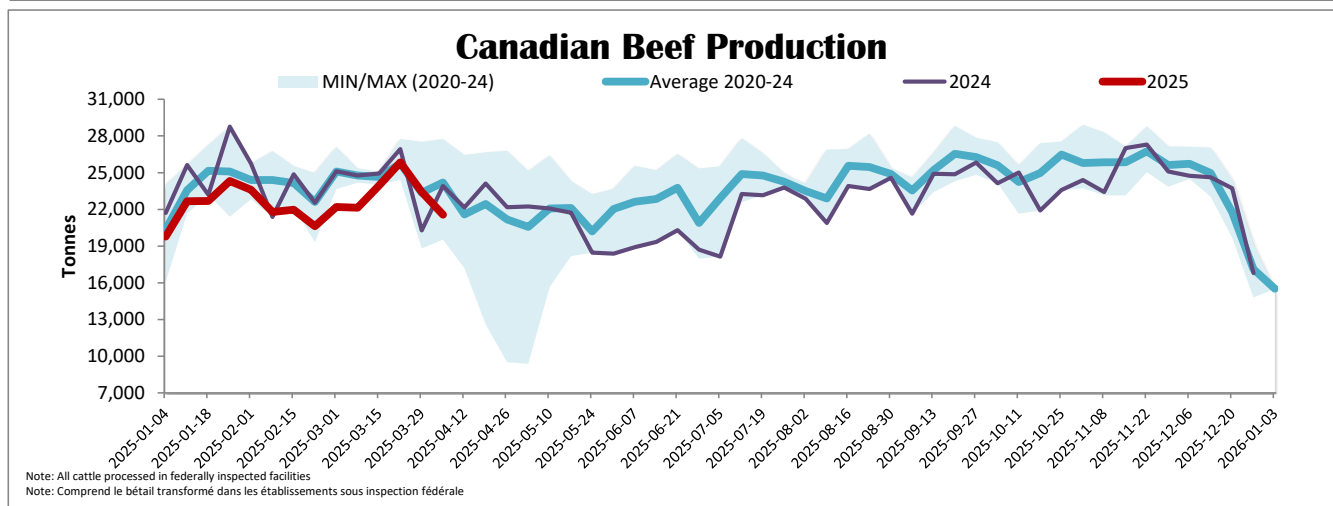
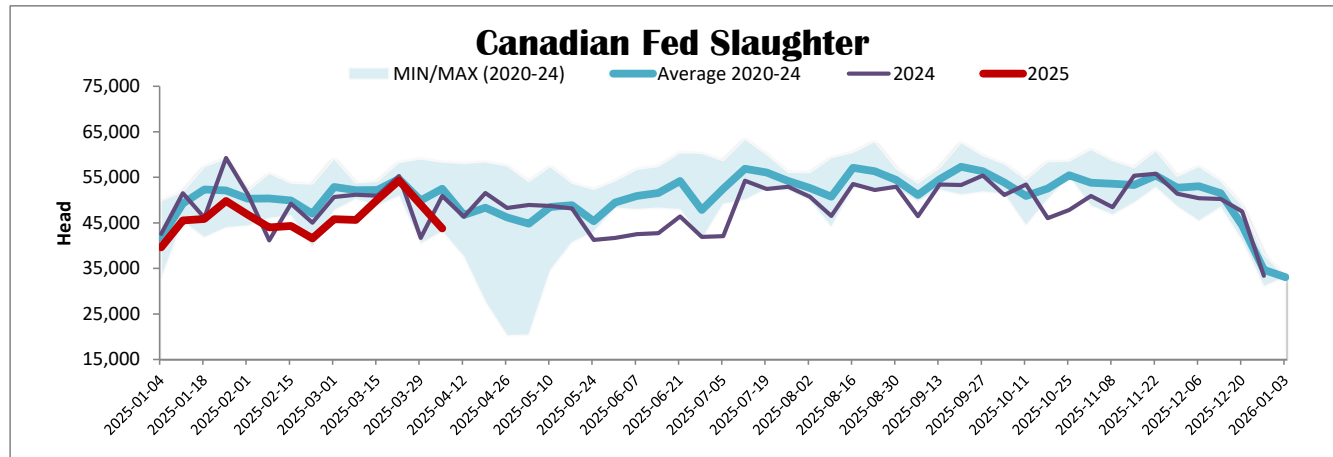
Grading

	Weekly Totals				April 5, 2025			
	West	% total	East	% total	Canada 2025	% total	Canada 2024	% chg '24 - '25
A - Prime	2,000	6.0 %	780	8.0 %	2,780	6.4 %	3,044	-8.7%
AAA	25,801	77.2 %	6,810	69.6 %	32,611	75.5 %	39,701	-17.9%
AA	5,132	15.4 %	2,026	20.7 %	7,158	16.6 %	6,722	6.5%
A	215	0.6 %	96	1.0 %	311	0.7 %	357	-12.9%
B1, 2, 3, 4	283	0.8 %	70	0.7 %	353	0.8 %	512	-31.1%
	Year-to-date							
	West	% total	East	% total	Canada 2025	% total	Canada 2024	% chg '24 - '25
A - Prime	27,810	5.5 %	10,503	7.8 %	38,313	6.0 %	59,305	-35.4 %
AAA	387,167	76.4 %	89,143	66.4 %	476,310	74.3 %	710,423	-33.0 %
AA	85,714	16.9 %	31,248	23.3 %	116,962	18.2 %	164,823	-29.0 %
A	2,543	0.5 %	1,817	1.4 %	4,360	0.7 %	6,634	-34.3 %
B1, 2, 3, 4	3,843	0.8 %	1,537	1.1 %	5,380	0.8 %	9,998	-46.2 %

Source: CBGA

Year to Date for the Week Ending April 5, 2025

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)