



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending March 22, 2025

Federally Inspected Slaughter (head)	West			East			CANADA		
	2025	2024	% chg	2025	2024	% chg	2025	2024	% chg
Steers	263,894	290,051	-9 %	89,003	92,462	-4 %	352,897	382,513	-8 %
Heifers	175,472	203,967	-14 %	25,035	23,583	6 %	200,507	227,550	-12 %
Cows	84,063	94,934	-11 %	25,954	27,005	-4 %	110,017	121,939	-10 %
Bulls	2,789	2,627	6 %	188	317	-41 %	2,977	2,944	1 %
<b>Total YTD</b>	<b>526,218</b>	<b>591,579</b>	<b>-11 %</b>	<b>140,180</b>	<b>143,367</b>	<b>-2 %</b>	<b>666,398</b>	<b>734,946</b>	<b>-9 %</b>
<b>Total Jan. - Dec. 2024</b>		<b>2,420,030</b>			<b>587,011</b>			<b>3,007,041</b>	
<b>Carcass Weight (lbs)</b>									
Steers	939	978	-4 %	980	970	1 %	950	976	-3 %
Heifers	867	865	0 %	862	845	2 %	867	863	0 %
Cows	830	802	3 %	653	663	-2 %	788	771	2 %
Bulls	1,014	973	4 %	830	929	-11 %	1,002	968	4 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)	2025		2024		% chg	
Fed	181,407	208,701	-13 %	49,353	49,721	-1 %
Non-Fed	32,931	35,695	-8 %	7,758	8,255	-6 %
<b>Total</b>	<b>214,339</b>	<b>244,396</b>	<b>-12 %</b>	<b>57,111</b>	<b>57,976</b>	<b>-1 %</b>
<b>Total Jan. - Dec. 2024</b>		<b>984,872</b>			<b>255,144</b>	

Imports For the period Jan. 1 - Jan. 31, 2025				Imports For the period Jan. 1 - Mar. 22, 2025			
Live Cattle from U.S. (head)	2025	2024	% chg	Beef & Veal Imports (tonnes)	2025	2024	% chg
pure bred	114	444	-74 %	United States of America	22,826	20,137	13 %
non pure bred	22,360	17,367	29 %	Australia	7,185	5,096	41 %
<b>Total</b>	<b>22,474</b>	<b>17,811</b>	<b>26 %</b>	New Zealand	6,953	4,078	71 %
				Paraguay	2,065	0	-
				Uruguay	3,993	6,219	-36 %
				Mexico	1,845	2,399	-23 %
				Others	6,579	7,004	-6 %
				<b>Total</b>	<b>51,445</b>	<b>44,933</b>	<b>14 %</b>

Source: Statistics Canada

Exports For the period Jan. 1 - Mar. 15, 2025				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S. (head)	2025	2024	% chg	Non-CUSMA Beef/Veal total (exc. EU-27)	23,389	18,373	27 %
slaughter steers, heifers, cows	146,957	125,854	17 %	EU-27 (Beef/Veal total)	2,592	3,575	-28 %
feeder cattle & calves	38,299	26,927	42 %				
bulls	3,557	3,958	-10 %				
others	4,989	2,900	72 %				
<b>Total</b>	<b>193,802</b>	<b>159,639</b>	<b>21 %</b>				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Jan. 31, 2025								
Beef & Veal Exports to U.S. (tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless	
	2025	2024	2025	2024	2025	2024	2025	2024
<b>Carcasses and Half-Carcasses</b>	<b>411</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>411</b>	<b>214</b>	<b>92 %</b>	
<b>Primal Cuts</b>	<b>2,717</b>	<b>22,814</b>	<b>260</b>	<b>2,506</b>	<b>28,298</b>	<b>30,740</b>	<b>-8 %</b>	
Chuck	642	5,093	0	131	5,866	6,426	-9 %	
Loin	64	3,251	0	104	3,420	3,982	-14 %	
Brisket	0	1,691	0	0	1,691	2,503	-32 %	
Flank and Plate	98	1,151	0	139	1,389	1,605	-13 %	
Hip	123	1,579	0	0	1,702	2,502	-32 %	
Rib	1,478	1,664	23	0	3,165	2,683	18 %	
Others	313	8,383	237	2,132	11,065	11,039	0 %	
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>2,185</b>	<b>2,291</b>	<b>-5 %</b>	
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>544</b>	<b>663</b>	<b>-18 %</b>	
<b>Total</b>	<b>3,129</b>	<b>22,814</b>	<b>260</b>	<b>2,506</b>	<b>31,437</b>	<b>33,908</b>	<b>-7 %</b>	

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Jan. 31, 2025									
Exports to All Countries (tonnes)	2025			2024			Exports to E.U-27 (tonnes)		
	2025	2024	% chg	2025	2024	% chg	2025	2024	% chg
United States of America	31,437	33,908	-7 %	366,018	351,616	4 %	Italy	52	61
Japan	4,675	3,646	28 %	40,465	29,645	37 %	Netherlands	22	8
Mexico	3,233	3,261	-1 %	31,563	30,728	3 %	Belgium	0	20
Korea, South	1,897	1,121	69 %	19,026	12,307	55 %	France	2	1
Viet Nam	837	835	0 %	8,021	5,991	34 %	Spain	0	0
Hong Kong	329	157	110 %	5,219	1,472	254 %	Denmark	0	0
Peru	217	145	-	499	291	72 %	Germany	0	0
Colombia	215	50	331 %	1,198	58		Poland	0	0
Côte d'Ivoire	154	46	233 %	186	73	156 %	<b>Total</b>	<b>76</b>	<b>90</b>
Others	735	808	-9 %	7,260	5,909	23 %	<b>Total ('000 \$ CDN)</b>	<b>1,646</b>	<b>1,734</b>
<b>Total</b>	<b>43,729</b>	<b>43,977</b>	<b>-1 %</b>	<b>479,456</b>	<b>438,089</b>	<b>9 %</b>			
Cattle Hides & Skins Exports (Number '000)	301	255	18 %	13,965	12,696	10 %			

Source: Statistics Canada

**UNITED STATES**

## Year to Date for the Week Ending March 15, 2025

	Year to Date for the Week Ending March 15, 2025				Year to Date for the Week Ending March 15, 2025				
	Weekly	2025	2024	% chg	Weekly	2025	2024	% chg	
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	275.6	3,100.9	3,079.9	1 %	Steers	947	951	4 %	
Heifers	198.1	2,038.4	2,069.7	-2 %	Heifers	871	869	4 %	
Cows	103.8	1,119.0	1,293.7	-14 %	Cows	664	669	4 %	
Bulls	8.7	78.8	88.1	-10 %	Bulls	924	900	3 %	
<b>Total</b>	<b>586.3</b>	<b>6,337.1</b>	<b>6,531.3</b>	<b>-3 %</b>					
<b>Total Jan. - Dec. 2024</b>			<b>31,021.6</b>						
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>				
Fed		2,141,430	2,069,366	3 %		2024	2023		
Non-Fed		371,546	413,405	-10 %	<b>January 2025</b>	(Oct'23-Sept'24)	(Oct'22-Sept'23)		
<b>Total</b>		<b>2,512,976</b>	<b>2,482,771</b>	<b>1 %</b>	Prime	11.0 %	10.7 %	9.3 %	
<b>Total Jan. - Dec. 2024</b>			<b>11,962,672</b>		Choice	74.7 %	75.0 %	75.3 %	
					Select	14.0 %	14.1 %	15.2 %	
					<b>Cattle Slaughter for the Week Ending</b>				
<b>For the period</b>	<b>Jan. 2025</b>	<b>2025</b>	<b>2024</b>	<b>% chg</b>		<b>2025</b>	<b>2024</b>	<b>% chg</b>	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	58,544	60,694	-4 %	
Canada		38,507	41,667	-8 %	US	586,280	583,995	0 %	
Australia		58,767	43,787	34 %	<b>Total Canada &amp; US</b>	<b>644,824</b>	<b>644,689</b>	<b>0 %</b>	
Brazil		89,672	70,502	27 %					
Others		88,835	72,492	23 %	<b>Cattle Slaughter Year to Date</b>				
<b>Total</b>	<b>275,781</b>	<b>228,448</b>	<b>21 %</b>	Canada		603,083	674,429	-11 %	
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					US	6,337,114	6,531,322	-3 %	
Canada		8,757	8,578	2 %	<b>Total Canada &amp; US</b>	<b>6,940,197</b>	<b>7,205,751</b>	<b>-4 %</b>	
Japan		22,543	25,296	-11 %					
South Korea		23,549	23,157	2 %	<b>US Live Cattle Imports</b>				
Others		49,567	48,464	2 %	Mexico - Feeder 1 Jan.-Mar 22 2025		58,823	275,191	-
<b>Total</b>	<b>104,415</b>	<b>105,494</b>	<b>-1 %</b>	Canada 1 Jan.-Mar. 15 2025		193,802	159,639	21 %	

**Canada and United States Beef and Veal Tariff Rate Quota Summary**

	US Beef and Veal Tariff Rate Quota (TRQ) Summary							
	2025			2024			% chg in tonnes entered from 2024 to 2025	
For the period 1 Jan.-Mar. 15 2025								
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled			
Australia	378,221	89,068	24 %	67,639	18 %		32 %	
New Zealand	213,402	49,554	23 %	47,058	22 %		5 %	
Argentina	20,000	4,563	23 %	3,739	19 %		22 %	
Uruguay	20,000	4,806	24 %	7,673	38 %		-37 %	
Others	65,005	64,959	100 %	65,005	100 %		0 %	
<b>Total TRQ</b>	<b>696,628</b>	<b>212,950</b>	<b>31 %</b>	<b>191,115</b>	<b>27 %</b>		<b>11 %</b>	
TRQ (Australia, N. Z.)	<b>591,623</b>	<b>138,622</b>	<b>23 %</b>	<b>114,698</b>	<b>19 %</b>		<b>21 %</b>	
Canada	no limit							
Mexico	no limit							
<b>Canadian Beef and Veal Import Permits by Country</b>				<b>Canadian Beef and Veal Import Permits by Type of Meat</b>				
For the period 1 Jan.-Mar. 15 2025					(tonnes)			
	<b>2025</b>	<b>2024</b>	<b>% chg</b>	<b>2025</b>	Grinding Beef	Cuts	<b>Total</b>	<b>Total (%)</b>
Global quota (tonnes)	18,692,005	76,409	24363 %	Argentina	1,659	1,271	<b>2,930</b>	<b>16 %</b>
Supp. Quota Authorized	1,253,722	-	-	Australia	1,440	1,013	<b>2,453</b>	<b>14 %</b>
<b>Total quota</b>	<b>19,945,727</b>	<b>76,409</b>	<b>26004 %</b>	Ireland	0	0	<b>0</b>	<b>0 %</b>
				Brazil	0	0	<b>0</b>	<b>0 %</b>
				Japan	0	0	<b>0</b>	<b>0 %</b>
				Netherlands	0	0	<b>0</b>	<b>0 %</b>
				New Zealand	2,832	1,573	<b>4,404</b>	<b>25 %</b>
				Spain	0	0	<b>0</b>	<b>0 %</b>
YTD Permits allocated as of:				Paraguay	2,764	1,910	<b>4,675</b>	<b>26 %</b>
	<b>3/15/2025</b>	<b>3/16/2024</b>	<b>% chg</b>	Uruguay	1,657	1,719	<b>3,377</b>	<b>19 %</b>
Argentina	2,930	308	852 %	<b>Total</b>	<b>10,353</b>	<b>7,486</b>	<b>17,839</b>	<b>100 %</b>
Australia (35,000 mt)	2,453	1,721	43 %					
Ireland	0	0	-	For the period 1 Jan.-Mar. 15 2025				
Brazil	2,107	2,040	-	Grinding Beef			Percentage of Total Imports	
Japan	0	0	-		2025	2024	2025	2024
Netherlands	0	0	-	Argentina	8.3 %	0.4 %	6.4 %	1.5 %
New Zealand	4,404	2,903	52 %	Australia	7.2 %	5.2 %	5.1 %	5.2 %
Spain	0	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Paraguay	4,675	0	-	Brazil	5.8 %	0.0 %	4.7 %	9.1 %
Uruguay	3,377	9,455	-64 %	Japan	0.0 %	0.0 %	0.0 %	0.0 %
<b>Total</b>	<b>19,946</b>	<b>16,427</b>	<b>21 %</b>	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
				New Zealand	14.2 %	10.0 %	7.9 %	0.0 %
				Spain	0.0 %	0.0 %	0.0 %	0.0 %
				Paraguay	13.9 %	0.0 %	9.6 %	0.0 %
				Uruguay	8.3 %	37.7 %	8.6 %	19.9 %
Over quota tariff rate : 26.5 %				<b>Total</b>	<b>57.7 %</b>	<b>53.3 %</b>	<b>42.3 %</b>	<b>35.8 %</b>



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending March 22, 2025

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2025-03-22	44,041	10,273	54,314		6,809	2,192	9,001		63,315
2025-03-15	39,538	10,538	50,076		6,452	2,016	8,468		58,544
2025-03-08	36,119	9,546	45,665		6,563	1,920	8,483		54,148
2025-03-01	35,864	9,925	45,789		6,807	2,113	8,920		54,709
February 2025	140,620	36,093	176,713	44,178	30,220	8,578	38,798	9,700	215,511
January 2025	143,184	37,663	180,847	45,212	30,001	9,323	39,324	9,831	220,171
December 2024	188,048	44,961	233,009	46,602	35,758	11,946	47,704	9,541	280,713
November 2024	167,359	43,388	210,747	52,687	26,153	8,726	34,879	8,720	245,626
October 2024	157,455	40,957	198,412	49,603	21,098	7,477	28,575	7,144	226,987
September 2024	167,911	41,202	209,113	52,278	21,164	6,506	27,670	6,918	236,783
August 2024	206,312	49,968	256,280	51,256	23,883	8,744	32,627	6,525	288,907
July 2024	165,385	36,293	201,678	50,420	20,012	4,355	24,367	6,092	226,045
June 2024	199,808	15,547	215,355	43,071	26,630	5,086	31,716	6,343	247,071
May 2024	151,600	48,981	200,581	50,145	21,312	7,391	28,703	7,176	229,284
April 2024	158,257	39,904	198,161	49,540	25,390	8,508	33,898	8,475	232,059
March 2024	202,751	49,648	252,399	50,480	38,419	10,857	49,276	9,855	301,675
February 2024	159,142	37,518	196,660	49,165	34,898	10,113	45,011	11,253	241,671
January 2024	167,762	39,459	207,221	51,805	32,926	10,073	42,999	10,750	250,220
<b>YTD Total 2025</b>	<b>143,184</b>	<b>37,663</b>	<b>180,847</b>	<b>15,071</b>	<b>30,001</b>	<b>9,323</b>	<b>39,324</b>	<b>3,277</b>	<b>666,398</b>
<b>Total 2024</b>	<b>2,091,790</b>	<b>487,826</b>	<b>2,579,616</b>	<b>49,608</b>	<b>327,643</b>	<b>99,782</b>	<b>427,425</b>	<b>8,220</b>	<b>3,007,041</b>

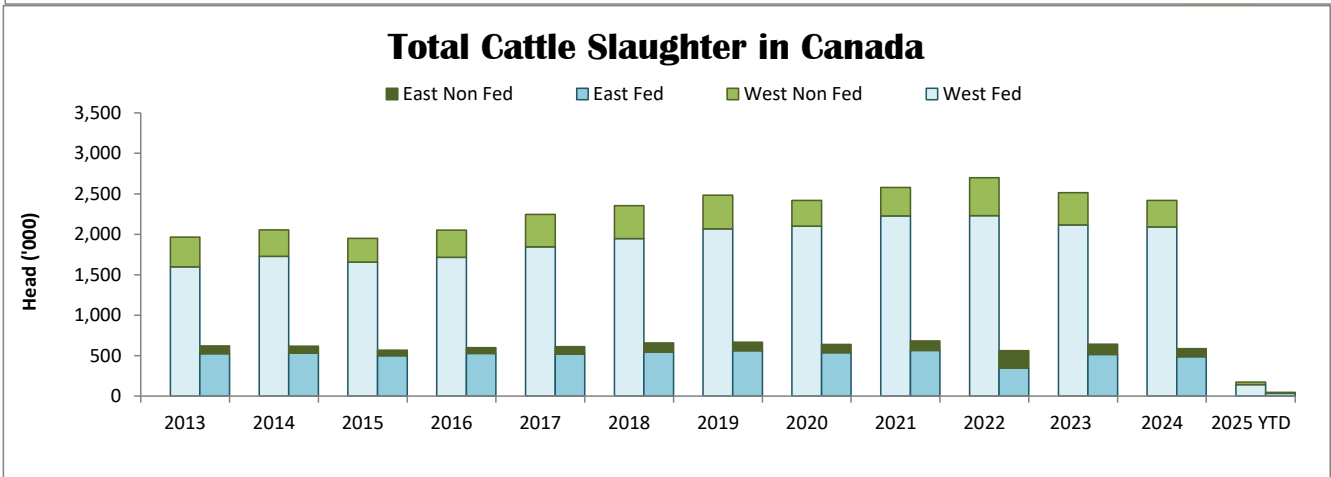
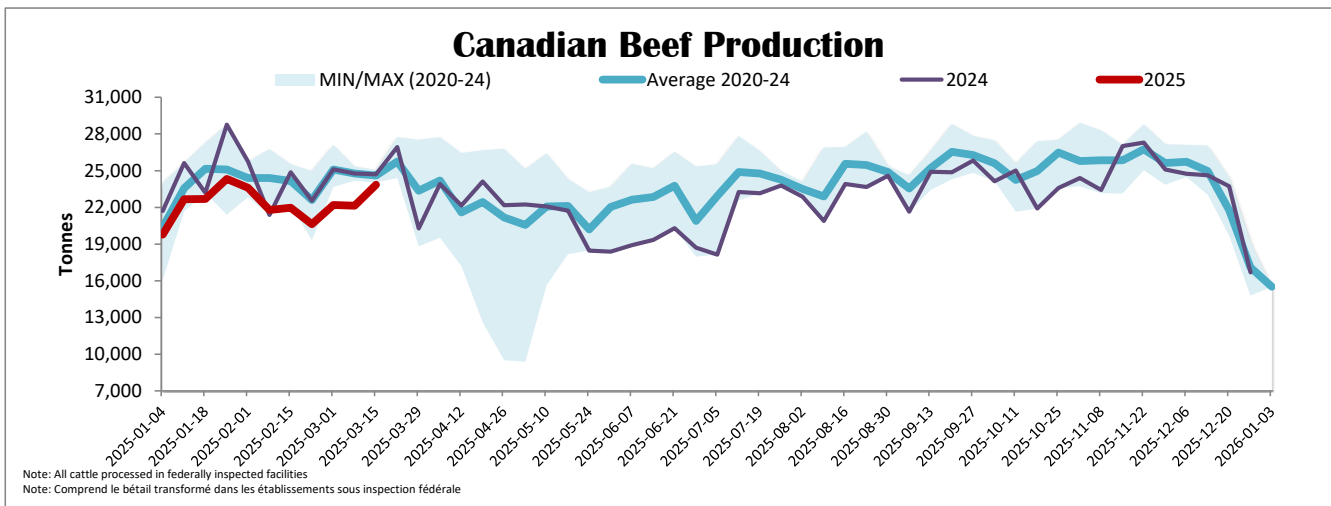
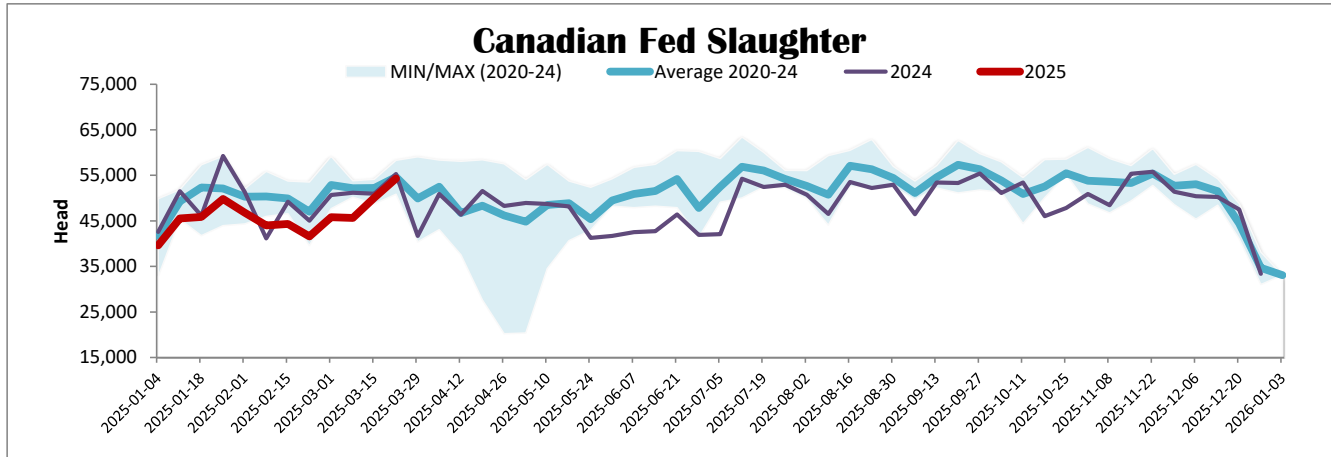
Grading										
	Weekly Totals				March 22, 2025		Canada 2024			% chg '24 - '25
	West	% total	East	% total	Canada 2025	% total	Canada 2024	% total		
A - Prime	2,736	6.3 %	812	7.9 %	3,548	6.6 %	3,131	6.6 %	13.3%	
AAA	33,962	78.3 %	6,589	64.3 %	40,551	75.6 %	41,699	75.6 %	-2.8%	
AA	6,284	14.5 %	2,556	24.9 %	8,840	16.5 %	9,080	16.5 %	-2.6%	
A	169	0.4 %	202	2.0 %	371	0.7 %	328	0.7 %	13.1%	
B1, 2, 3, 4	242	0.6 %	95	0.9 %	337	0.6 %	579	0.6 %	-41.8%	
Year-to-date										
	West	% total	East	% total	Canada 2025	% total	Canada 2024	% total	% chg '24 - '25	
A - Prime	23,533	5.4 %	8,912	7.8 %	32,445	5.9 %	53,545	5.9 %	-39.4 %	
AAA	331,717	76.1 %	75,319	66.1 %	407,036	74.0 %	638,860	74.0 %	-36.3 %	
AA	74,956	17.2 %	26,829	23.5 %	101,785	18.5 %	151,973	18.5 %	-33.0 %	
A	2,209	0.5 %	1,557	1.4 %	3,766	0.7 %	5,988	0.7 %	-37.1 %	
B1, 2, 3, 4	3,298	0.8 %	1,352	1.2 %	4,650	0.8 %	9,085	0.8 %	-48.8 %	

Source: CBGA



Year to Date for the Week Ending March 22, 2025

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)