



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending February 22, 2025

Federally Inspected Slaughter (head)	West			East			CANADA		
	2025	2024	% chg	2025	2024	% chg	2025	2024	% chg
Steers	175,954	196,679	-11 %	57,890	61,650	-6 %	233,844	258,329	-9 %
Heifers	107,850	128,378	-16 %	15,866	15,168	5 %	123,716	143,546	-14 %
Cows	58,544	64,511	-9 %	17,782	18,574	-4 %	76,326	83,085	-8 %
Bulls	1,677	1,640	2 %	119	212	-44 %	1,796	1,852	-3 %
Total YTD	344,025	391,208	-12 %	91,657	95,604	-4 %	435,682	486,812	-11 %
Total Jan. - Dec. 2024		2,420,030			587,011			3,007,041	
Carcass Weight (lbs)									
Steers	939	986	-5 %	981	969	1 %	949	982	-3 %
Heifers	867	865	0 %	865	839	3 %	866	862	1 %
Cows	829	795	4 %	656	659	-1 %	788	765	3 %
Bulls	995	972	2 %	811	961	-16 %	983	971	1 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)	2025	2024	% chg	2025	2024	% chg	2025	2024	% chg
Fed	117,294	138,285	-15 %	31,982	32,864	-3 %	149,276	171,150	-13 %
Non-Fed	22,759	23,996	-5 %	5,333	5,647	-6 %	28,092	29,644	-5 %
Total	140,054	162,282	-14 %	37,314	38,512	-3 %	177,368	200,794	-12 %
Total Jan. - Dec. 2024		984,872			255,144			1,240,016	

Imports	For the period Jan. 1 - Dec. 31, 2024			Imports	For the period Jan. 1 - Feb. 22, 2025		
Live Cattle from U.S. (head)	2024	2023	% chg	Beef & Veal Imports (tonnes)	2025	2024	% chg
pure bred	3,842	8,936	-57 %	United States of America	15,083	13,170	15 %
non pure bred	358,928	284,611	26 %	Australia	4,815	3,979	21 %
Total	362,770	293,547	24 %	New Zealand	4,802	2,582	86 %
				Paraguay	1,645	0	-
				Uruguay	2,809	5,049	-44 %
				Mexico	1,228	1,098	12 %
				Others	3,726	5,009	-26 %
				Total	34,109	30,886	10 %

Source: Statistics Canada

Exports	For the period Jan. 1 - Feb. 15, 2025			Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S. (head)	2025	2024	% chg	Non-CUSMA Beef/Veal total (exc. EU-27)	2025	2024	% chg
slaughter steers, heifers, cows	92,330	72,643	27 %	EU-27 (Beef/Veal total)	15,799	13,984	13 %
feeder cattle & calves	19,926	15,242	31 %		1,609	2,306	-30 %
bulls	2,068	2,498	-17 %				
others	3,014	2,088	44 %				
Total	117,338	92,471	27 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports	For the period Jan. 1 - Dec. 31, 2024						
Beef & Veal Exports to U.S. (tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2024	2023	% chg
Carcasses and Half-Carcasses	3,592	N/A	0	N/A	3,592	3,617	-1 %
Primal Cuts	33,004	286,404	1,766	19,562	340,737	343,030	-1 %
Chuck	9,594	66,937	0	485	77,016	73,243	5 %
Loin	3,244	37,018	0	704	40,966	40,184	2 %
Brisket	0	21,059	0	2	21,061	20,518	3 %
Flank and Plate	1,472	14,814	0	1,415	17,700	21,749	-19 %
Hip	901	20,820	0	3	21,724	25,473	-15 %
Rib	14,870	17,385	57	123	32,435	29,374	10 %
Others	2,923	108,372	1,709	16,831	129,835	132,488	-2 %
Offals	N/A	N/A	N/A	N/A	23,651	20,970	13 %
Processed	N/A	N/A	N/A	N/A	6,366	7,555	-16 %
Total	36,596	286,404	1,766	19,562	374,346	375,173	0 %

Source: Statistics Canada

Beef & Veal Exports	Exports to All Countries (tonnes)						Exports to E.U-27 (tonnes)		
	2024	2023	% chg	2024	2023	% chg	2024	2023	
United States of America	374,346	375,173	0 %	3,883,238	4,036,614	-4 %	Italy	503	426
Japan	43,084	45,374	-5 %	362,187	351,834	3 %	Netherlands	163	647
Mexico	28,861	32,312	-11 %	259,943	283,780	-8 %	Belgium	83	207
Korea, South	15,019	14,220	6 %	152,038	121,822	25 %	France	14	29
Viet Nam	12,898	12,241	5 %	120,859	78,960	53 %	Spain	0	11
Hong Kong	3,411	5,601	-39 %	41,520	60,447	-31 %	Denmark	0	0
Colombia	3,220	417	-	17,565	464	-	Germany	0	18
Philippines	1,860	1,796	4 %	12,387	6,944	78 %	Poland	0	24
Peru	1,440	1,460	-1 %	3,399	2,718	25 %	Total	763	1,362
Others	10,555	10,393	2 %	80,127	78,839	2 %	Total ('000 \$ CDN)	15,077	24,898
Total	494,694	498,988	-1 %	4,933,263	5,022,423	-2 %			
Cattle Hides & Skins Exports (Number '000)	3,105	3,598	-14 %	144,895	179,712	-19 %			

Source: Statistics Canada



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending February 22, 2025

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2025-02-22	33,271	8,341	41,612		7,140	1,731	8,871		50,483
2025-02-15	35,335	8,991	44,326		7,596	1,982	9,578		53,904
2025-02-08	34,983	9,016	43,999		7,378	2,174	9,552		53,551
2025-02-01	37,031	9,745	46,776		8,106	2,691	10,797		57,573
January 2025	143,184	37,663	180,847	45,212	30,001	9,323	39,324	9,831	220,171
December 2024	188,048	44,961	233,009	46,602	35,758	11,946	47,704	9,541	280,713
November 2024	167,359	43,388	210,747	52,687	26,153	8,726	34,879	8,720	245,626
October 2024	157,455	40,957	198,412	49,603	21,098	7,477	28,575	7,144	226,987
September 2024	167,911	41,202	209,113	52,278	21,164	6,506	27,670	6,918	236,783
August 2024	206,312	49,968	256,280	51,256	23,883	8,744	32,627	6,525	288,907
July 2024	165,385	36,293	201,678	50,420	20,012	4,355	24,367	6,092	226,045
June 2024	199,808	15,547	215,355	43,071	26,630	5,086	31,716	6,343	247,071
May 2024	151,600	48,981	200,581	50,145	21,312	7,391	28,703	7,176	229,284
April 2024	158,257	39,904	198,161	49,540	25,390	8,508	33,898	8,475	232,059
March 2024	202,751	49,648	252,399	50,480	38,419	10,857	49,276	9,855	301,675
February 2024	159,142	37,518	196,660	49,165	34,898	10,113	45,011	11,253	241,671
January 2024	167,762	39,459	207,221	51,805	32,926	10,073	42,999	10,750	250,220
YTD Total 2025	143,184	37,663	180,847	22,606	30,001	9,323	39,324	4,916	435,682
Total 2024	2,091,790	487,826	2,579,616	49,608	327,643	99,782	427,425	8,220	3,007,041

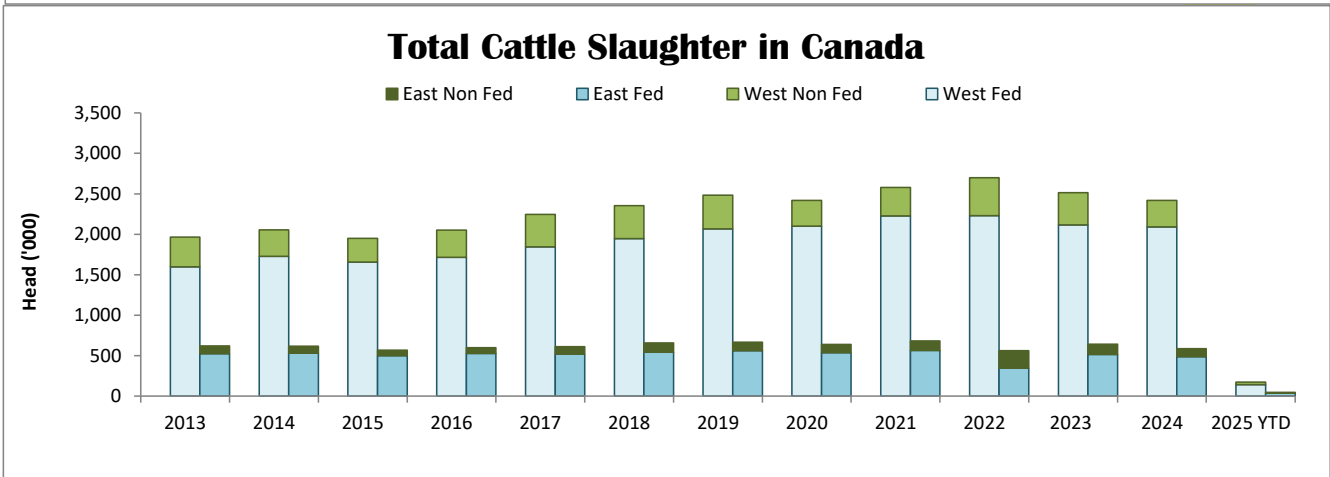
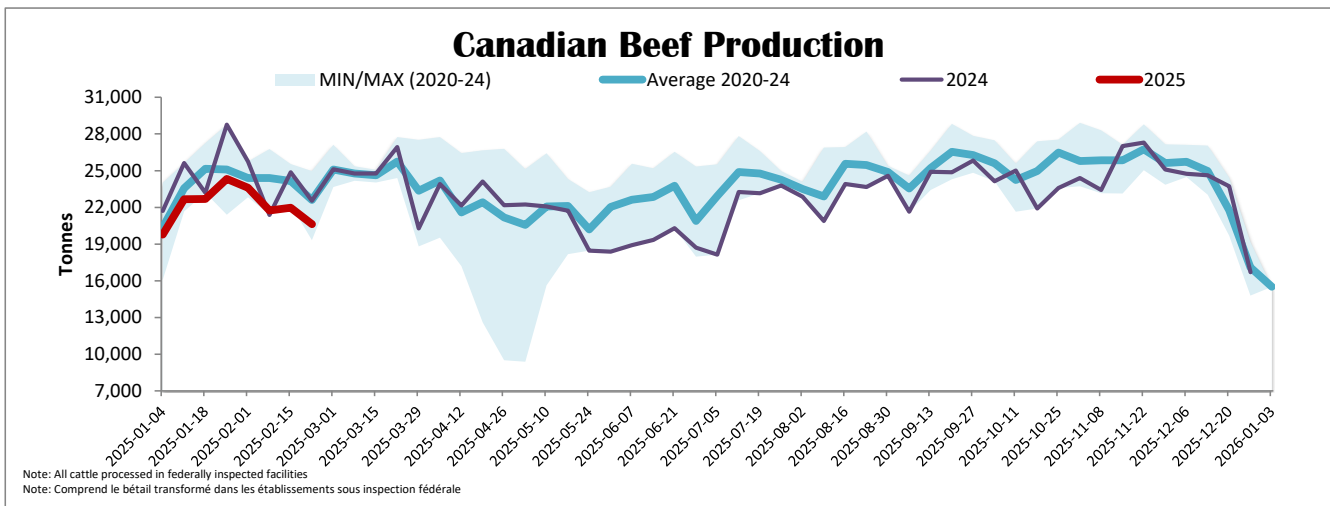
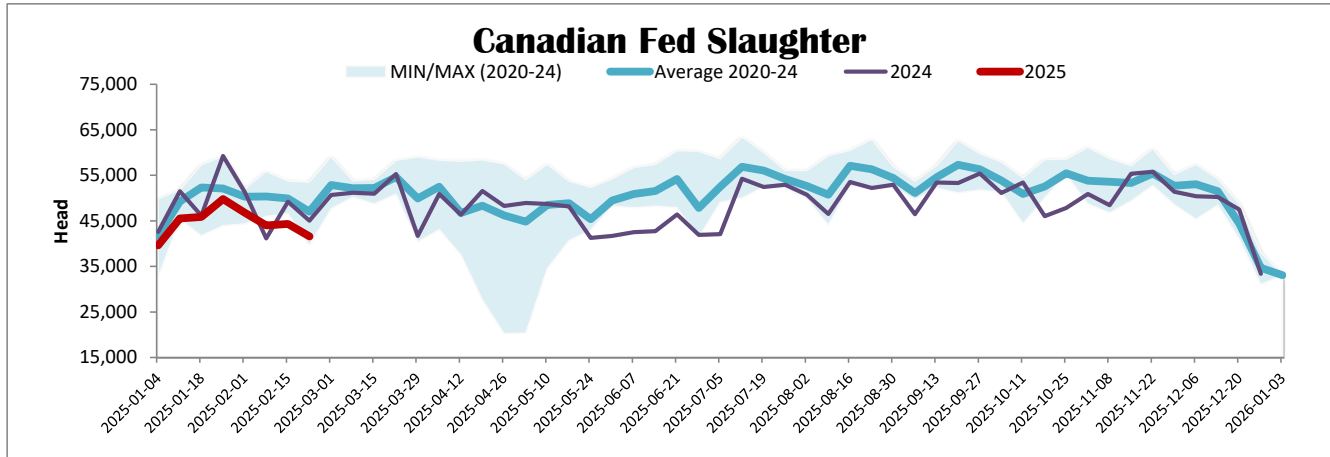
Grading								
	Weekly Totals				February 22, 2025			
	West	% total	East	% total	Canada 2025	% total	Canada 2024	% chg '24 - '25
A - Prime	1,654	5.0 %	727	8.7 %	2,381	5.7 %	2,682	-11.2 %
AAA	24,675	74.5 %	5,454	65.4 %	30,129	72.7 %	34,650	-13.0 %
AA	6,278	19.0 %	1,978	23.7 %	8,256	19.9 %	6,823	21.0 %
A	215	0.6 %	89	1.1 %	304	0.7 %	204	49.0 %
B1, 2, 3, 4	298	0.9 %	90	1.1 %	388	0.9 %	413	-6.1 %
Year-to-date								
	West	% total	East	% total	Canada 2025	% total	Canada 2024	% chg '24 - '25
A - Prime	14,401	5.1 %	5,724	7.8 %	20,125	5.7 %	41,662	-51.7 %
AAA	213,885	75.8 %	49,756	67.5 %	263,641	74.1 %	482,975	-45.4 %
AA	50,346	17.8 %	16,530	22.4 %	66,876	18.8 %	116,965	-42.8 %
A	1,443	0.5 %	831	1.1 %	2,274	0.6 %	4,779	-52.4 %
B1, 2, 3, 4	2,211	0.8 %	876	1.2 %	3,087	0.9 %	6,953	-55.6 %

Source: CBGA



Year to Date for the Week Ending February 22, 2025

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)