



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending March 8, 2025

Federally Inspected Slaughter (head)	West			East			CANADA		
	2025	2024	% chg	2025	2024	% chg	2025	2024	% chg
Steers	219,767	244,322	-10 %	73,093	76,860	-5 %	292,860	321,182	-9 %
Heifers	136,020	163,655	-17 %	20,134	18,962	6 %	156,154	182,617	-14 %
Cows	71,347	79,628	-10 %	21,776	22,813	-5 %	93,123	102,441	-9 %
Bulls	2,244	2,049	10 %	158	275	-43 %	2,402	2,324	3 %
Total YTD	429,378	489,654	-12 %	115,161	118,910	-3 %	544,539	608,564	-11 %
Total Jan. - Dec. 2024		2,420,030			587,011			3,007,041	
Carcass Weight (lbs)									
Steers	939	981	-4 %	980	970	1 %	949	978	-3 %
Heifers	865	864	0 %	865	841	3 %	865	862	0 %
Cows	830	799	4 %	652	660	-1 %	788	768	3 %
Bulls	1,008	971	4 %	827	932	-11 %	996	967	3 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)	2025	2024	% chg	2025	2024	% chg	2025	2024	% chg
Fed	146,974	172,856	-15 %	40,391	41,051	-2 %	187,365	213,907	-12 %
Non-Fed	27,887	29,762	-6 %	6,499	6,946	-6 %	34,387	36,707	-6 %
Total	174,861	202,617	-14 %	46,891	47,997	-2 %	221,752	250,614	-12 %
Total Jan. - Dec. 2024		984,872			255,144			1,240,016	

Imports	For the period Jan. 1 - Jan. 31, 2025			Imports	For the period Jan. 1 - Mar. 8, 2025		
Live Cattle from U.S. (head)	2025	2024	% chg	Beef & Veal Imports (tonnes)	2025	2024	% chg
pure bred	114	444	-74 %	United States of America	19,270	16,756	15 %
non pure bred	22,360	17,367	29 %	New Zealand	6,206	3,293	88 %
Total	22,474	17,811	26 %	Australia	5,747	4,514	27 %
				Paraguay	1,869	0	-
				Uruguay	3,092	5,836	-47 %
				Mexico	1,542	1,643	-6 %
				Others	4,977	6,048	-18 %
				Total	42,703	38,091	12 %

Source: Statistics Canada

Exports	For the period Jan. 1 - Mar. 1, 2025			Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S. (head)	2025	2024	% chg	Non-CUSMA Beef/Veal total (exc. EU-27)	2025	2024	% chg
slaughter steers, heifers, cows	123,911	97,693	27 %	EU-27 (Beef/Veal total)	19,299	16,356	18 %
feeder cattle & calves	33,025	20,598	60 %		1,939	2,939	-34 %
bulls	2,908	3,141	-7 %				
others	4,130	2,444	69 %				
Total	163,974	123,876	32 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports	For the period Jan. 1 - Jan. 31, 2025						
Beef & Veal Exports to U.S. (tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2024	2023	% chg
Carcasses and Half-Carcasses	411	N/A	0	N/A	411	214	92 %
Primal Cuts	2,717	22,814	260	2,506	28,298	30,740	-8 %
Chuck	642	5,093	0	131	5,866	6,426	-9 %
Loin	64	3,251	0	104	3,420	3,982	-14 %
Brisket	0	1,691	0	0	1,691	2,503	-32 %
Flank and Plate	98	1,151	0	139	1,389	1,605	-13 %
Hip	123	1,579	0	0	1,702	2,502	-32 %
Rib	1,478	1,664	23	0	3,165	2,683	18 %
Others	313	8,383	237	2,132	11,065	11,039	0 %
Offals	N/A	N/A	N/A	N/A	2,185	2,291	-5 %
Processed	N/A	N/A	N/A	N/A	544	663	-18 %
Total	3,129	22,814	260	2,506	31,437	33,908	-7 %

Source: Statistics Canada

Beef & Veal Exports	Exports to All Countries (tonnes)						Exports to E.U-27 (tonnes)		
	2025	2024	% chg	2025	2024	% chg	2025	2024	% chg
United States of America	31,437	33,908	-7 %	366,018	351,616	4 %	Italy	52	61
Japan	4,675	3,646	28 %	40,465	29,645	37 %	Netherlands	22	8
Mexico	3,233	3,261	-1 %	31,563	30,728	3 %	Belgium	0	20
Korea, South	1,897	1,121	69 %	19,026	12,307	55 %	France	2	1
Viet Nam	837	835	0 %	8,021	5,991	34 %	Spain	0	0
Hong Kong	329	157	110 %	5,219	1,472	254 %	Denmark	0	0
Peru	217	145	-	499	291	72 %	Germany	0	0
Colombia	215	50	331 %	1,198	58		Poland	0	0
Côte d'Ivoire	154	46	233 %	186	73	156 %	Total	76	90
Others	735	808	-9 %	7,260	5,909	23 %	Total ('000 \$ CDN)	1,646	1,734
Total	43,729	43,977	-1 %	479,456	438,089	9 %			
Cattle Hides & Skins Exports (Number '000)	301	255	18 %	13,965	12,696	10 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending March 1, 2025								
	Weekly	2025	2024	% chg	Weekly	2025	2024	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	277.5	2,553.4	2,531.1	1 %	Steers	942	952	4 %
Heifers	181.9	1,645.8	1,679.5	-2 %	Heifers	867	869	4 %
Cows	102.0	910.9	1,069.1	-15 %	Cows	677	670	4 %
Bulls	7.3	61.5	70.2	-12 %	Bulls	917	896	3 %
Total	568.7	5,171.6	5,349.9	-3 %				
Total Jan. - Dec. 2024			31,021.6					
Beef Output (tonnes)					National Summary of Beef Graded			
Fed		1,751,713	1,690,216	4 %		2024	2023	
Non-Fed		301,674	340,236	-11 %	December 2024	(Oct'23-Sept'24)	(Oct'22-Sept'23)	
Total		2,053,387	2,030,452	1 %	Prime	11.3 %	10.7 %	9.3 %
Total Jan. - Dec. 2024			11,962,672		Choice	74.0 %	75.0 %	75.3 %
					Select	14.4 %	14.1 %	15.2 %
					Cattle Slaughter for the Week Ending			
For the period	Jan. 2025	2025	2024	% chg		2025	2024	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	54,709	60,993	-10 %
Canada		38,507	41,667	-8 %	US	568,747	590,486	-4 %
Australia		58,767	43,787	34 %	Total Canada & US	623,456	651,479	-4 %
Brazil		89,672	70,502	27 %				
Others		88,835	72,492	23 %	Cattle Slaughter Year to Date			
Total		275,781	228,448	21 %	Canada	490,391	552,884	-11 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	5,171,567	5,349,936	-3 %
Canada		8,757	8,578	2 %	Total Canada & US	5,661,958	5,902,820	-4 %
Japan		22,543	25,296	-11 %				
South Korea		23,549	23,157	2 %	US Live Cattle Imports			
Others		49,567	48,464	2 %	Mexico - Feeder 1 Jan.-Mar 8 2025	39,487	245,288	-
Total		104,415	105,494	-1 %	Canada 1 Jan.-Mar. 1 2025	163,974	123,876	32 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary							
For the period	2025			2024			% chg in tonnes entered from 2024 to 2025
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,221	73,421	19 %	59,518	16 %		23 %
New Zealand	213,402	38,840	18 %	39,577	19 %		-2 %
Argentina	20,000	3,217	16 %	2,822	14 %		14 %
Uruguay	20,000	4,087	20 %	6,579	33 %		-38 %
Others	65,005	64,978	100 %	65,005	100 %		0 %
Total TRQ	696,628	184,542	26 %	164,459	24 %		12 %
TRQ (Australia, N. Z.)	591,623	112,261	19 %	90,603	15 %		24 %
Canada	no limit						
Mexico	no limit						
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat (tonnes)			
For the period	2025			2024			
	2025	2024	% chg	2025	2024	% chg	
Global quota (tonnes)	76,409	76,409	0 %	76,409	76,409	0 %	
Supp. Quota Authorized	-	-	-	-	-	-	
Total quota	76,409	76,409	0 %	76,409	76,409	0 %	
YTD Permits allocated as of:							
	3/8/2025	3/9/2024	% chg				
Argentina	2,930	308	852 %	Grinding Beef	2025	2024	
Australia (35,000 mt)	1,897	1,293	47 %	Argentina	8.7 %	0.4 %	6.7 %
Ireland	0	0	-	Australia	5.8 %	4.6 %	4.2 %
Brazil	2,107	2,054	-	Ireland	0.0 %	0.0 %	0.0 %
Japan	0	0	-	Brazil	6.1 %	0.0 %	5.0 %
Netherlands	0	0	-	Japan	0.0 %	0.0 %	0.0 %
New Zealand	4,067	2,193	85 %	Netherlands	0.0 %	0.0 %	0.0 %
Spain	0	0	-	New Zealand	13.9 %	7.8 %	7.4 %
Paraguay	4,650	0	-	Spain	0.0 %	0.0 %	0.0 %
Uruguay	3,377	9,455	-64 %	Paraguay	14.5 %	0.0 %	9.9 %
Total	19,028	15,302	24 %	Uruguay	8.7 %	40.4 %	9.0 %
				Total	57.8 %	53.2 %	42.2 %
Over quota tariff rate : 26.5 %							36.6 %



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending March 8, 2025

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2025-03-08	36,119	9,546	45,665		6,563	1,920	8,483		54,148
2025-03-01	35,864	9,925	45,789		6,807	2,113	8,920		54,709
February 2025	140,620	36,093	176,713	44,178	30,220	8,578	38,798	9,700	215,511
January 2025	143,184	37,663	180,847	45,212	30,001	9,323	39,324	9,831	220,171
December 2024	188,048	44,961	233,009	46,602	35,758	11,946	47,704	9,541	280,713
November 2024	167,359	43,388	210,747	52,687	26,153	8,726	34,879	8,720	245,626
October 2024	157,455	40,957	198,412	49,603	21,098	7,477	28,575	7,144	226,987
September 2024	167,911	41,202	209,113	52,278	21,164	6,506	27,670	6,918	236,783
August 2024	206,312	49,968	256,280	51,256	23,883	8,744	32,627	6,525	288,907
July 2024	165,385	36,293	201,678	50,420	20,012	4,355	24,367	6,092	226,045
June 2024	199,808	15,547	215,355	43,071	26,630	5,086	31,716	6,343	247,071
May 2024	151,600	48,981	200,581	50,145	21,312	7,391	28,703	7,176	229,284
April 2024	158,257	39,904	198,161	49,540	25,390	8,508	33,898	8,475	232,059
March 2024	202,751	49,648	252,399	50,480	38,419	10,857	49,276	9,855	301,675
February 2024	159,142	37,518	196,660	49,165	34,898	10,113	45,011	11,253	241,671
January 2024	167,762	39,459	207,221	51,805	32,926	10,073	42,999	10,750	250,220
YTD Total 2025	143,184	37,663	180,847	18,085	30,001	9,323	39,324	3,932	544,539
Total 2024	2,091,790	487,826	2,579,616	49,608	327,643	99,782	427,425	8,220	3,007,041

Grading

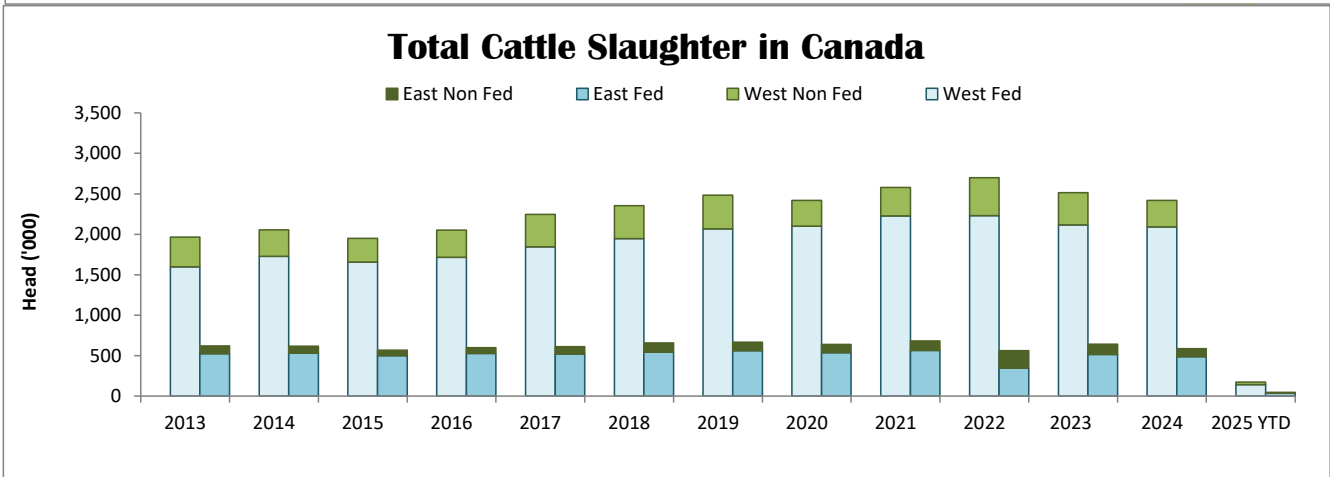
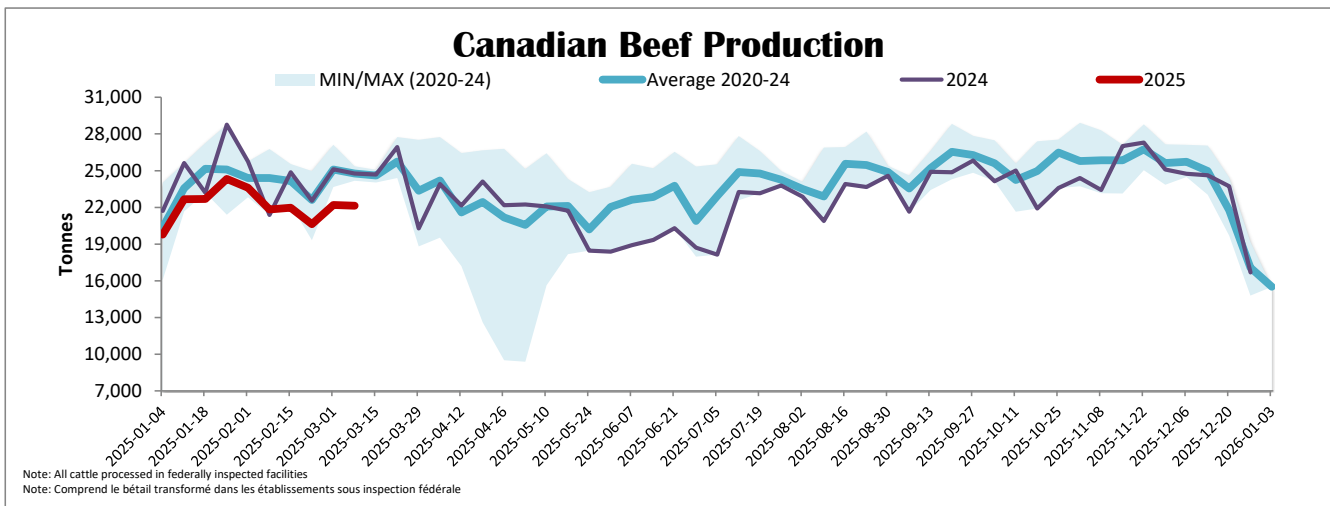
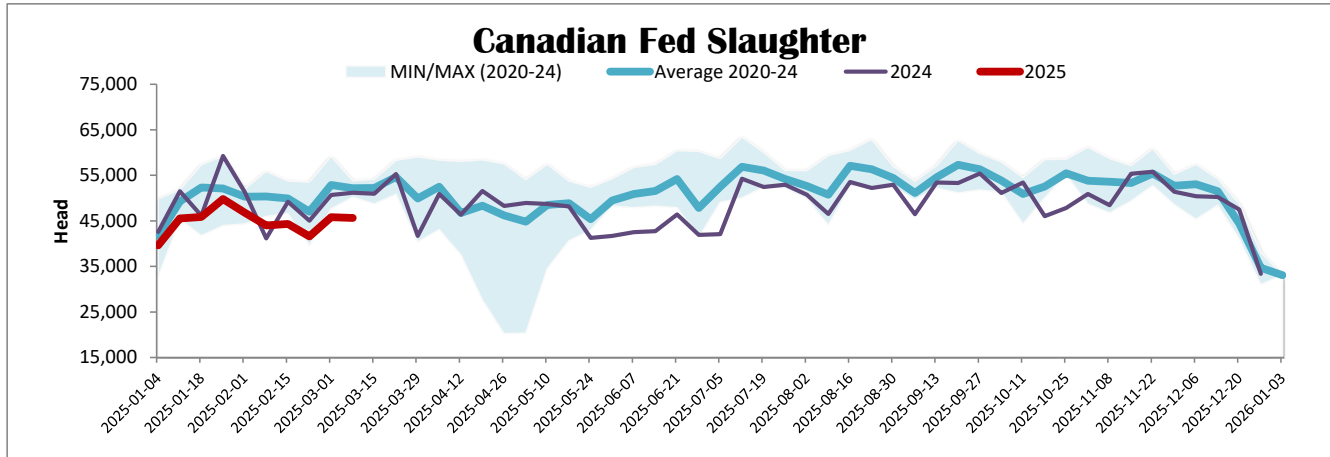
	Weekly Totals				March 8, 2025		Canada 2024	% chg '24 - '25
	West	% total	East	% total	Canada 2025	% total		
A - Prime	2,232	6.3 %	777	8.1 %	3,009	6.7 %	3,096	-2.8%
AAA	26,574	74.8 %	5,893	61.7 %	32,467	72.0 %	38,012	-14.6%
AA	6,246	17.6 %	2,529	26.5 %	8,775	19.5 %	8,714	0.7%
A	211	0.6 %	204	2.1 %	415	0.9 %	300	38.3%
B1, 2, 3, 4	255	0.7 %	154	1.6 %	409	0.9 %	522	-21.6%
	Year-to-date				Canada 2025		Canada 2024	% chg '24 - '25
	West	% total	East	% total	Canada 2025	% total		
A - Prime	18,353	5.2 %	7,298	7.8 %	25,651	5.7 %	47,625	-46.1 %
AAA	267,110	75.6 %	62,033	66.6 %	329,143	73.7 %	559,716	-41.2 %
AA	63,292	17.9 %	21,533	23.1 %	84,825	19.0 %	133,506	-36.5 %
A	1,873	0.5 %	1,158	1.2 %	3,031	0.7 %	5,344	-43.3 %
B1, 2, 3, 4	2,812	0.8 %	1,166	1.3 %	3,978	0.9 %	7,954	-50.0 %

Source: CBGA



Year to Date for the Week Ending March 8, 2025

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)