



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending March 1, 2025

Federally Inspected Slaughter (head)	West			East			CANADA		
	2025	2024	% chg	2025	2024	% chg	2025	2024	% chg
Steers	198,239	221,971	-11 %	65,699	69,299	-5 %	263,938	291,270	-9 %
Heifers	121,429	144,355	-16 %	17,982	16,966	6 %	139,411	161,321	-14 %
Cows	65,155	72,254	-10 %	19,880	20,749	-4 %	85,035	93,003	-9 %
Bulls	1,873	1,880	0 %	134	239	-44 %	2,007	2,119	-5 %
Total YTD	386,696	440,460	-12 %	103,695	107,253	-3 %	490,391	547,713	-10 %
Total Jan. - Dec. 2024		2,420,030			587,011			3,007,041	
Carcass Weight (lbs)									
Steers	938	984	-5 %	980	969	1 %	948	981	-3 %
Heifers	866	865	0 %	864	839	3 %	865	863	0 %
Cows	830	797	4 %	653	659	-1 %	788	766	3 %
Bulls	1,000	971	3 %	830	943	-12 %	988	968	2 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)	2025	2024	% chg	2025	2024	% chg	2025	2024	% chg
Fed	132,045	155,714	-15 %	36,252	36,916	-2 %	168,297	192,630	-13 %
Non-Fed	25,380	26,949	-6 %	5,939	6,305	-6 %	31,318	33,254	-6 %
Total	157,424	182,663	-14 %	42,191	43,221	-2 %	199,615	225,883	-12 %
Total Jan. - Dec. 2024		984,872			255,144			1,240,016	

Imports	For the period Jan. 1 - Jan. 31, 2025			Imports	For the period Jan. 1 - Mar. 1, 2025		
Live Cattle from U.S. (head)	2025	2024	% chg	Beef & Veal Imports (tonnes)	2025	2024	% chg
pure bred	114	444	-74 %	United States of America	17,484	14,976	17 %
non pure bred	22,360	17,367	29 %	New Zealand	5,339	2,835	88 %
Total	22,474	17,811	26 %	Australia	5,219	4,138	26 %
				Paraguay	1,740	0	-
				Uruguay	2,972	5,532	-46 %
				Mexico	1,368	1,351	1 %
				Others	4,388	5,472	-20 %
				Total	38,510	34,305	12 %

Source: Statistics Canada

Exports	For the period Jan. 1 - Feb. 22, 2025			Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S. (head)	2025	2024	% chg	Non-CUSMA Beef/Veal total (exc. EU-27)	2025	2024	% chg
slaughter steers, heifers, cows	106,316	84,037	27 %	EU-27 (Beef/Veal total)	17,436	15,038	16 %
feeder cattle & calves	26,359	17,922	47 %		1,711	2,574	-34 %
bulls	2,345	2,875	-18 %				
others	3,409	2,283	49 %				
Total	138,429	107,117	29 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports	For the period Jan. 1 - Jan. 31, 2025						
Beef & Veal Exports to U.S. (tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2024	2023	% chg
Carcasses and Half-Carcasses	411	N/A	0	N/A	411	214	92 %
Primal Cuts	2,717	22,814	260	2,506	28,298	30,740	-8 %
Chuck	642	5,093	0	131	5,866	6,426	-9 %
Loin	64	3,251	0	104	3,420	3,982	-14 %
Brisket	0	1,691	0	0	1,691	2,503	-32 %
Flank and Plate	98	1,151	0	139	1,389	1,605	-13 %
Hip	123	1,579	0	0	1,702	2,502	-32 %
Rib	1,478	1,664	23	0	3,165	2,683	18 %
Others	313	8,383	237	2,132	11,065	11,039	0 %
Offals	N/A	N/A	N/A	N/A	2,185	2,291	-5 %
Processed	N/A	N/A	N/A	N/A	544	663	-18 %
Total	3,129	22,814	260	2,506	31,437	33,908	-7 %

Source: Statistics Canada

Beef & Veal Exports	For the period Jan. 1 - Jan. 31, 2025								
	Exports to All Countries (tonnes)			Exports to E.U-27 (tonnes)					
	2025	2024	% chg	2025	2024	% chg	2025	2024	% chg
United States of America	31,437	33,908	-7 %	366,018	351,616	4 %	Italy	52	61
Japan	4,675	3,646	28 %	40,465	29,645	37 %	Netherlands	22	8
Mexico	3,233	3,261	-1 %	31,563	30,728	3 %	Belgium	0	20
Korea, South	1,897	1,121	69 %	19,026	12,307	55 %	France	2	1
Viet Nam	837	835	0 %	8,021	5,991	34 %	Spain	0	0
Hong Kong	329	157	110 %	5,219	1,472	254 %	Denmark	0	0
Peru	217	145	-	499	291	72 %	Germany	0	0
Colombia	215	50	331 %	1,198	58		Poland	0	0
Côte d'Ivoire	154	46	233 %	186	73	156 %	Total	76	90
Others	735	808	-9 %	7,260	5,909	23 %	Total ('000 \$ CDN)	1,646	1,734
Total	43,729	43,977	-1 %	479,456	438,089	9 %			
Cattle Hides & Skins Exports (Number '000)	301	255	18 %	13,965	12,696	10 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending February 22, 2025									
	Weekly	2025	2024	% chg		Weekly	2025	2024	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	278.3	2,275.9	2,255.0	1 %	Steers	946	953	917	4 %
Heifers	186.0	1,463.8	1,489.2	-2 %	Heifers	866	870	834	4 %
Cows	95.0	808.9	950.4	-15 %	Cows	681	669	644	4 %
Bulls	5.5	54.2	61.2	-11 %	Bulls	873	893	870	3 %
Total	564.7	4,602.8	4,755.7	-3 %					
Total Jan. - Dec. 2024			31,021.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		1,561,579	1,502,074	4 %		December 2024	2024	2023	
Non-Fed		267,322	301,907	-11 %	Prime	11.3 %	(Oct'23-Sept'24)	(Oct'22-Sept'23)	
Total		1,828,901	1,803,980	1 %	Choice	74.0 %			9.3 %
Total Jan. - Dec. 2024			11,962,672		Select	14.4 %			75.3 %
									15.2 %
For the period	Jan. 2025	2025	2024	% chg	Cattle Slaughter for the Week Ending				
U.S. Beef and Veal Imports (carcass weight, tonnes)						2025	2024	% chg	
Canada		38,507	41,667	-8 %	Canada	50,483	55,488	-9 %	
Australia		58,767	43,787	34 %	US	564,737	590,486	-4 %	
Brazil		89,672	70,502	27 %	Total Canada & US	615,220	645,974	-5 %	
Others		88,835	72,492	23 %	Cattle Slaughter Year to Date				
Total		275,781	228,448	21 %	Canada		435,682	491,891	-11 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US		4,602,820	4,755,700	-3 %
Canada		8,757	8,578	2 %	Total Canada & US		5,038,502	5,247,591	-4 %
Japan		22,543	25,296	-11 %	US Live Cattle Imports				
South Korea		23,549	23,157	2 %	Mexico - Feeder 1 Jan.-Mar 1 2025		23,816	211,220	-
Others		49,567	48,464	2 %	Canada 1 Jan.-Feb. 22 2025		138,429	107,117	29 %
Total		104,415	105,494	-1 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary								
For the period	2025			2024			% chg in tonnes entered from 2024 to 2025	
1 Jan.-Mar. 1 2025	Quota level	Tonnes entered	% filled	Tonnes entered	% filled			
Australia	378,221	65,424	17 %	54,540	14 %	20 %		
New Zealand	213,402	33,973	16 %	36,063	17 %	-6 %		
Argentina	20,000	2,899	14 %	2,710	14 %	7 %		
Uruguay	20,000	3,548	18 %	6,141	31 %	-42 %		
Others	65,005	64,978	100 %	65,005	100 %	0 %		
Total TRQ	696,628	170,822	25 %	164,459	24 %	4 %		
TRQ (Australia, N. Z.)	591,623	99,398	17 %	90,603	15 %	10 %		
Canada	no limit							
Mexico	no limit							
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
For the period	2025			2025			(tonnes)	
1 Jan.-Mar. 1 2025			% chg	Grinding Beef	Cuts	Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Argentina	1,659	1,246	2,905	19 %
Supp. Quota Authorized	-	-	-	Australia	975	717	1,692	11 %
Total quota	76,409	76,409	0 %	Ireland	0	0	0	0 %
				Brazil	0	0	0	0 %
				Japan	0	0	0	0 %
				Netherlands	0	0	0	0 %
				New Zealand	2,206	1,141	3,347	22 %
				Spain	0	0	0	0 %
YTD Permits allocated as of:				Paraguay	2,764	1,578	4,342	28 %
	3/1/2025	3/2/2024	% chg	Uruguay	1,657	1,563	3,221	21 %
Argentina	2,905	308	844 %	Total	9,262	6,244	15,506	100 %
Australia (35,000 mt)	1,692	1,187	43 %					
Ireland	0	0	-	For the period 1 Jan.-Mar. 1 2025				
Brazil	2,107	2,054	-	Grinding Beef				
Japan	0	0	-	2025	2024	2025	2024	
Netherlands	0	0	-	Argentina	9.4 %	0.4 %	7.1 %	1.7 %
New Zealand	3,347	1,841	82 %	Australia	5.5 %	4.6 %	4.1 %	3.4 %
Spain	0	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Paraguay	4,342	0	-	Brazil	6.6 %	0.0 %	5.4 %	10.0 %
Uruguay	3,221	9,455	-66 %	Japan	0.0 %	0.0 %	0.0 %	0.0 %
Total	17,613	14,845	19 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
				New Zealand	12.5 %	6.8 %	6.5 %	5.6 %
				Spain	0.0 %	0.0 %	0.0 %	0.0 %
				Paraguay	15.7 %	0.0 %	9.0 %	0.0 %
				Uruguay	9.4 %	41.7 %	8.9 %	22.0 %
Over quota tariff rate : 26.5 %				Total	59.2 %	53.5 %	40.8 %	42.7 %



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending March 1, 2025

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2025-03-01	35,864	9,925	45,789		6,807	2,113	8,920		54,709
February 2025	140,620	36,093	176,713	44,178	30,220	8,578	38,798	9,700	215,511
January 2025	143,184	37,663	180,847	45,212	30,001	9,323	39,324	9,831	220,171
December 2024	188,048	44,961	233,009	46,602	35,758	11,946	47,704	9,541	280,713
November 2024	167,359	43,388	210,747	52,687	26,153	8,726	34,879	8,720	245,626
October 2024	157,455	40,957	198,412	49,603	21,098	7,477	28,575	7,144	226,987
September 2024	167,911	41,202	209,113	52,278	21,164	6,506	27,670	6,918	236,783
August 2024	206,312	49,968	256,280	51,256	23,883	8,744	32,627	6,525	288,907
July 2024	165,385	36,293	201,678	50,420	20,012	4,355	24,367	6,092	226,045
June 2024	199,808	15,547	215,355	43,071	26,630	5,086	31,716	6,343	247,071
May 2024	151,600	48,981	200,581	50,145	21,312	7,391	28,703	7,176	229,284
April 2024	158,257	39,904	198,161	49,540	25,390	8,508	33,898	8,475	232,059
March 2024	202,751	49,648	252,399	50,480	38,419	10,857	49,276	9,855	301,675
February 2024	159,142	37,518	196,660	49,165	34,898	10,113	45,011	11,253	241,671
January 2024	167,762	39,459	207,221	51,805	32,926	10,073	42,999	10,750	250,220
YTD Total 2025	143,184	37,663	180,847	20,094	30,001	9,323	39,324	4,369	490,391
Total 2024	2,091,790	487,826	2,579,616	49,608	327,643	99,782	427,425	8,220	3,007,041

Grading

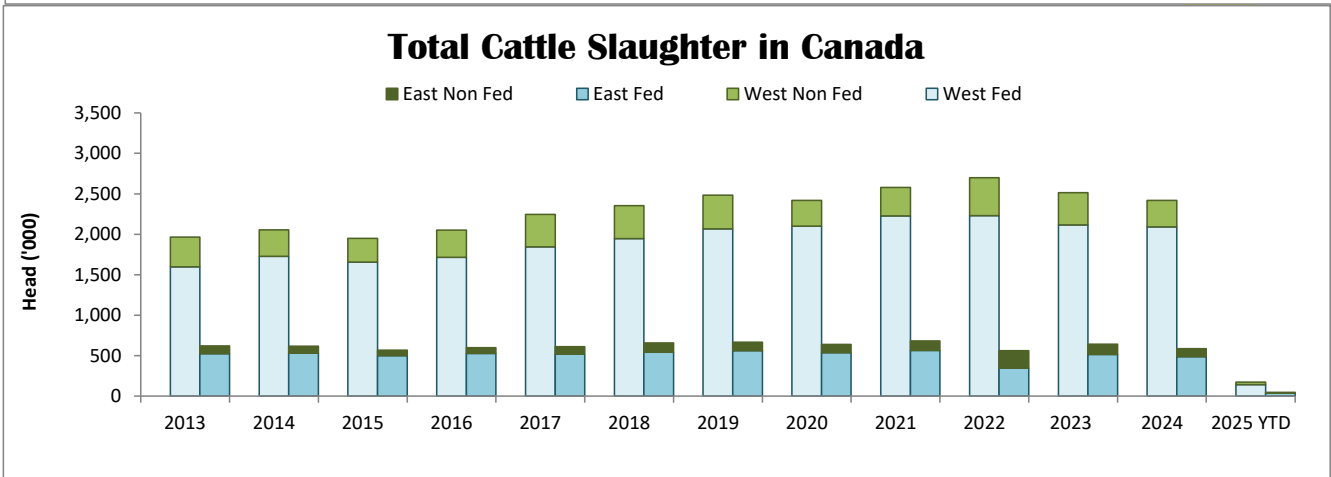
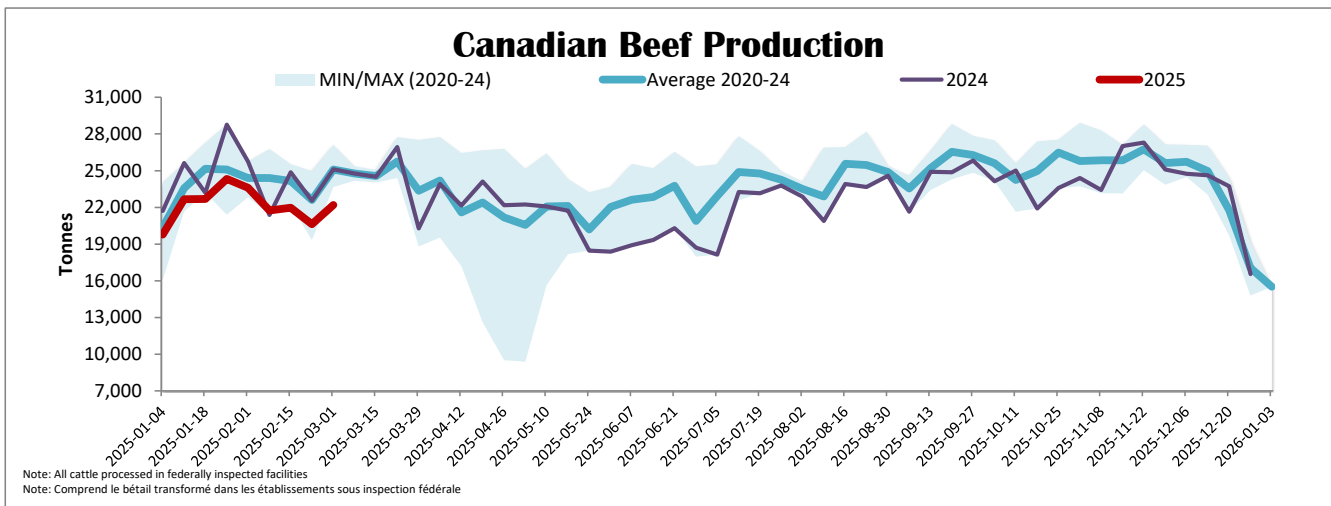
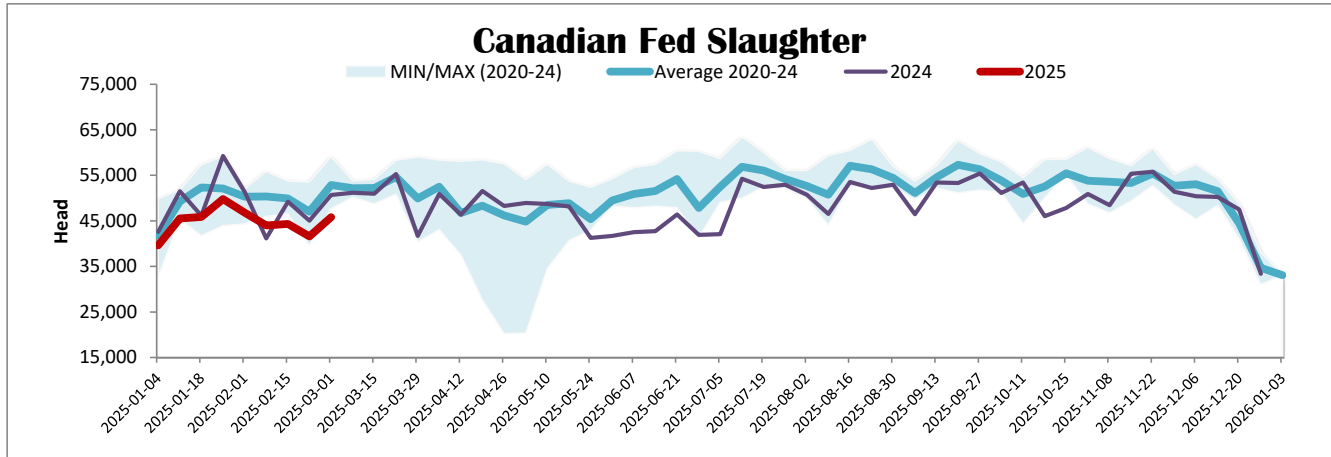
	Weekly Totals				March 1, 2025			
	West	% total	East	% total	Canada 2025	% total	Canada 2024	% chg '24 - '25
A - Prime	1,720	4.8 %	797	8.0 %	2,517	5.5 %	2,867	-12.2 %
AAA	26,651	74.8 %	6,384	64.4 %	33,035	72.5 %	38,729	-14.7 %
AA	6,700	18.8 %	2,474	25.0 %	9,174	20.1 %	7,827	17.2 %
A	219	0.6 %	123	1.2 %	342	0.8 %	265	29.1 %
B1, 2, 3, 4	346	1.0 %	136	1.4 %	482	1.1 %	479	0.6 %
	Year-to-date				Canada 2025			
	West	% total	East	% total	Canada 2025	% total	Canada 2024	% chg '24 - '25
A - Prime	16,121	5.1 %	6,521	7.8 %	22,642	5.6 %	44,529	-49.2 %
AAA	240,536	75.7 %	56,140	67.1 %	296,676	73.9 %	521,704	-43.1 %
AA	57,046	17.9 %	19,004	22.7 %	76,050	18.9 %	124,792	-39.1 %
A	1,662	0.5 %	954	1.1 %	2,616	0.7 %	5,044	-48.1 %
B1, 2, 3, 4	2,557	0.8 %	1,012	1.2 %	3,569	0.9 %	7,432	-52.0 %

Source: CBGA



Year to Date for the Week Ending March 1, 2025

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)