



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending February 15, 2025

Federally Inspected Slaughter (head)	West			East			CANADA		
	2025	2024	% chg	2025	2024	% chg	2025	2024	% chg
Steers	155,211	177,749	-13 %	51,868	54,725	-5 %	207,079	232,474	-11 %
Heifers	95,322	110,513	-14 %	13,547	13,860	-2 %	108,869	124,373	-12 %
Cows	51,612	56,572	-9 %	16,056	16,821	-5 %	67,668	73,393	-8 %
Bulls	1,469	1,398	5 %	114	186	-39 %	1,583	1,584	0 %
<b>Total YTD</b>	<b>303,614</b>	<b>346,232</b>	<b>-12 %</b>	<b>81,585</b>	<b>85,592</b>	<b>-5 %</b>	<b>385,199</b>	<b>431,824</b>	<b>-11 %</b>
<b>Total Jan. - Dec. 2024</b>		<b>2,420,030</b>			<b>587,011</b>			<b>3,007,041</b>	
<b>Carcass Weight (lbs)</b>									
Steers	939	987	-5 %	982	969	1 %	949	983	-3 %
Heifers	866	863	0 %	864	840	3 %	865	860	1 %
Cows	826	792	4 %	656	659	0 %	786	762	3 %
Bulls	992	978	1 %	803	981	-18 %	978	979	0 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	103,507	122,864	-16 %	28,406	29,332	-3 %	131,913	152,195	-13 %
Non-Fed	20,002	20,943	-4 %	4,821	5,114	-6 %	24,822	26,057	-5 %
<b>Total</b>	<b>123,509</b>	<b>143,807</b>	<b>-14 %</b>	<b>33,227</b>	<b>34,445</b>	<b>-4 %</b>	<b>156,735</b>	<b>178,252</b>	<b>-12 %</b>
<b>Total Jan. - Dec. 2024</b>		<b>984,872</b>			<b>255,144</b>			<b>1,240,016</b>	

Imports For the period Jan. 1 - Dec. 31, 2024				Imports For the period Jan. 1 - Feb. 15, 2025			
<b>Live Cattle from U.S.</b>				<b>Beef &amp; Veal Imports</b>			
(head)	<b>2024</b>	<b>2023</b>	<b>% chg</b>	(tonnes)	<b>2025</b>	<b>2024</b>	<b>% chg</b>
pure bred	3,842	8,936	-57 %	United States of America	13,012	11,279	15 %
non pure bred	358,928	284,611	26 %	Australia	4,527	3,749	21 %
<b>Total</b>	<b>362,770</b>	<b>293,547</b>	<b>24 %</b>	New Zealand	4,135	1,998	-
				Paraguay	1,399	0	-
				Uruguay	2,541	4,921	-48 %
				Mexico	1,088	954	14 %
				Others	2,949	4,637	-36 %
				<b>Total</b>	<b>29,651</b>	<b>27,539</b>	<b>8 %</b>

Source: Statistics Canada

Exports For the period Jan. 1 - Feb. 8, 2025				Fresh, chilled & frozen (H.S. 0201, 0202)			
<b>Live Cattle to U.S.</b>				Non-CUSMA Beef/Veal total (exc. EU-27)			
(head)	<b>2025</b>	<b>2024</b>	<b>% chg</b>	EU-27 (Beef/Veal total)	<b>13,891</b>	<b>12,899</b>	<b>8 %</b>
slaughter steers, heifers, cows	77,512	59,369	31 %		<b>1,336</b>	<b>2,079</b>	<b>-36 %</b>
feeder cattle & calves	16,926	12,204	39 %				
bulls	1,909	2,113	-10 %				
others	2,611	1,824	43 %				
<b>Total</b>	<b>98,958</b>	<b>75,510</b>	<b>31 %</b>				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Dec. 31, 2024							
<b>Beef &amp; Veal Exports to U.S.</b>							
(tonnes)	<b>Fresh Bone-In</b>	<b>Fresh Boneless</b>	<b>Frozen Bone-In</b>	<b>Frozen Boneless</b>	<b>2024</b>	<b>2023</b>	<b>% chg</b>
<b>Carcasses and Half-Carcasses</b>	<b>3,592</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>3,592</b>	<b>3,617</b>	<b>-1 %</b>
<b>Primal Cuts</b>	<b>33,004</b>	<b>286,404</b>	<b>1,766</b>	<b>19,562</b>	<b>340,737</b>	<b>343,030</b>	<b>-1 %</b>
Chuck	9,594	66,937	0	485	77,016	73,243	5 %
Loin	3,244	37,018	0	704	40,966	40,184	2 %
Brisket	0	21,059	0	2	21,061	20,518	3 %
Flank and Plate	1,472	14,814	0	1,415	17,700	21,749	-19 %
Hip	901	20,820	0	3	21,724	25,473	-15 %
Rib	14,870	17,385	57	123	32,435	29,374	10 %
Others	2,923	108,372	1,709	16,831	129,835	132,488	-2 %
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>23,651</b>	<b>20,970</b>	<b>13 %</b>
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>6,366</b>	<b>7,555</b>	<b>-16 %</b>
<b>Total</b>	<b>36,596</b>	<b>286,404</b>	<b>1,766</b>	<b>19,562</b>	<b>374,346</b>	<b>375,173</b>	<b>0 %</b>

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Dec. 31, 2024									
	Exports to All Countries					Exports to E.U-27			
	(tonnes)			('000 \$ CDN)		(tonnes)			
	2024	2023	% chg	2024	2023	% chg	2024	2023	% chg
United States of America	374,346	375,173	0 %	3,883,238	4,036,614	-4 %	Italy	503	426
Japan	43,084	45,374	-5 %	362,187	351,834	3 %	Netherlands	163	647
Mexico	28,861	32,312	-11 %	259,943	283,780	-8 %	Belgium	83	207
Korea, South	15,019	14,220	6 %	152,038	121,822	25 %	France	14	29
Viet Nam	12,898	12,241	5 %	120,859	78,960	53 %	Spain	0	11
Hong Kong	3,411	5,601	-39 %	41,520	60,447	-31 %	Denmark	0	0
Colombia	3,220	417	-	17,565	464		Germany	0	18
Philippines	1,860	1,796	4 %	12,387	6,944	78 %	Poland	0	24
Peru	1,440	1,460	-1 %	3,399	2,718	25 %	<b>Total</b>	<b>763</b>	<b>1,362</b>
Others	10,555	10,393	2 %	80,127	78,839	2 %	<b>Total ('000 \$ CDN)</b>	<b>15,077</b>	<b>24,898</b>
<b>Total</b>	<b>494,694</b>	<b>498,988</b>	<b>-1 %</b>	<b>4,933,263</b>	<b>5,022,423</b>	<b>-2 %</b>			
Cattle Hides & Skins Exports (Number '000)	<b>3,105</b>	<b>3,598</b>	<b>-14 %</b>	<b>144,895</b>	<b>179,712</b>	<b>-19 %</b>			

Source: Statistics Canada

## UNITED STATES

Year to Date for the Week Ending February 8, 2025									
	Weekly	2025	2024	% chg		Weekly	2025	2024	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	288.2	1,723.1	1,698.0	1 %	Steers	951	954	919	4 %
Heifers	181.3	1,099.6	1,110.6	-1 %	Heifers	869	869	835	4 %
Cows	105.0	611.9	704.2	-13 %	Cows	671	667	642	4 %
Bulls	8.1	41.2	44.0	-6 %	Bulls	909	896	870	3 %
<b>Total</b>	<b>582.6</b>	<b>3,475.8</b>	<b>3,556.7</b>	<b>-2 %</b>					
<b>Total Jan. - Dec. 2024</b>			<b>31,021.6</b>						
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>				
Fed		1,179,507	1,128,165	5 %		December 2024	2024	2023	
Non-Fed		201,900	222,491	-9 %	Prime	11.3 %	(Oct'23-Sept'24)	(Oct'22-Sept'23)	
<b>Total</b>		<b>1,381,406</b>	<b>1,350,657</b>	<b>2 %</b>	Choice	74.0 %			9.3 %
<b>Total Jan. - Dec. 2024</b>			<b>11,962,672</b>		Select	14.4 %			75.3 %
									15.2 %
					<b>Cattle Slaughter for the Week Ending 2025-02-08</b>				
<b>For the period</b>	<b>Dec. 2024</b>	<b>2024</b>	<b>2023</b>	<b>% chg</b>		<b>2025</b>	<b>2024</b>	<b>% chg</b>	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	53,551	62,422	-14 %	
Canada		459,535	461,823	0 %	US	582,606	617,013	-6 %	
Australia		505,726	302,584	67 %	<b>Total Canada &amp; US</b>	<b>636,157</b>	<b>679,435</b>	<b>-6 %</b>	
Brazil		313,404	195,183	61 %					
Others		823,914	730,187	13 %	<b>Cattle Slaughter Year to Date</b>				
<b>Total</b>		<b>2,102,579</b>	<b>1,689,778</b>	<b>24 %</b>	Canada	331,295	375,596	-12 %	
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					US	3,475,823	3,556,748	-2 %	
Canada		114,461	122,343	-6 %	<b>Total Canada &amp; US</b>	<b>3,807,118</b>	<b>3,932,344</b>	<b>-3 %</b>	
Japan		290,995	290,069	0 %	<b>US Live Cattle Imports</b>				
South Korea		285,839	304,778	-6 %	Mexico - Feeder 1 Jan.-Feb 15 2025	6,355	161,281	-	
Others		671,011	660,955	2 %	Canada 1 Jan.-Feb. 8 2025	98,958	75,510	31 %	
<b>Total</b>		<b>1,362,306</b>	<b>1,378,145</b>	<b>-1 %</b>					

### Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary									
For the period	2025	2024		% chg in tonnes entered from 2024 to 2025					
1 Jan.-Jan. 25 2025		Tonnes entered	% filled	Tonnes entered	% filled				
Australia	Quota level 378,221	54,315	14 %	44,029	12 %	23 %			
New Zealand	213,402	24,859	12 %	26,248	12 %	-5 %			
Argentina	20,000	2,033	10 %	20,031	100 %	-90 %			
Uruguay	20,000	2,015	10 %	4,374	22 %	-54 %			
Others	65,005	65,005	100 %	59,327	91 %	10 %			
<b>Total TRQ</b>	<b>696,628</b>	<b>148,228</b>	<b>21 %</b>	<b>154,009</b>	<b>22 %</b>	<b>-4 %</b>			
TRQ (Australia, N. Z.)	<b>591,623</b>	<b>79,174</b>	<b>13 %</b>	<b>70,277</b>	<b>12 %</b>	<b>13 %</b>			
Canada	no limit								
Mexico	no limit								
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat					
For the period	2025	2024	% chg	(tonnes)					
1 Jan.-Jan. 25 2025				Grinding Beef		Cuts		Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Argentina	1,659	1,197	<b>2,857</b>	<b>19 %</b>	
Supp. Quota Authorized	-	-	-	Australia	740	420	<b>1,160</b>	<b>8 %</b>	
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Ireland	0	0	<b>0</b>	<b>0 %</b>	
				Brazil	1,160	0	<b>1,160</b>	<b>8 %</b>	
				Japan	0	0	<b>0</b>	<b>0 %</b>	
				Netherlands	0	0	<b>0</b>	<b>0 %</b>	
				New Zealand	1,845	712	<b>2,558</b>	<b>17 %</b>	
				Spain	0	0	<b>0</b>	<b>0 %</b>	
YTD Permits allocated as of:				Paraguay	2,764	1,578	<b>4,342</b>	<b>28 %</b>	
	<b>1/25/2025</b>	<b>1/26/2024</b>	<b>% chg</b>	Uruguay	1,657	1,563	<b>3,221</b>	<b>21 %</b>	
Argentina	2,857	308	828 %	<b>Total</b>	<b>9,827</b>	<b>5,470</b>	<b>15,297</b>	<b>100 %</b>	
Australia (35,000 mt)	1,160	1,051	10 %						
Ireland	0	0	-	For the period 1 Jan.-Jan. 25 2025					
Brazil	2,057	2,054	-	Grinding Beef		Percentage of Total Imports			
Japan	0	0	-		2025	2024	2025	2024	
Netherlands	0	0	-	Argentina	10.2 %	0.4 %	7.4 %	1.8 %	
New Zealand	2,558	1,035	147 %	Australia	4.6 %	4.7 %	2.6 %	2.8 %	
Spain	0	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %	
Paraguay	4,342	0	-	Brazil	7.2 %	0.0 %	5.5 %	10.7 %	
Uruguay	3,221	9,455	-66 %	Japan	0.0 %	0.0 %	0.0 %	0.0 %	
<b>Total</b>	<b>16,194</b>	<b>13,903</b>	<b>16 %</b>	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %	
				New Zealand	11.4 %	3.5 %	4.4 %	3.9 %	
				Spain	0.0 %	0.0 %	0.0 %	0.0 %	
				Paraguay	17.1 %	0.0 %	9.7 %	0.0 %	
				Uruguay	10.2 %	44.5 %	9.7 %	23.5 %	
Over quota tariff rate : 26.5 %				<b>Total</b>	<b>60.7 %</b>	<b>53.2 %</b>	<b>39.3 %</b>	<b>42.8 %</b>	



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending February 15, 2025

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2025-02-15	35,335	8,991	44,326		7,596	1,982	9,578		53,904
2025-02-08	34,983	9,016	43,999		7,378	2,174	9,552		53,551
2025-02-01	37,031	9,745	46,776		8,106	2,691	10,797		57,573
January 2025	143,184	37,663	180,847	45,212	30,001	9,323	39,324	9,831	220,171
December 2024	188,048	44,961	233,009	46,602	35,758	11,946	47,704	9,541	280,713
November 2024	167,359	43,388	210,747	52,687	26,153	8,726	34,879	8,720	245,626
October 2024	157,455	40,957	198,412	49,603	21,098	7,477	28,575	7,144	226,987
September 2024	167,911	41,202	209,113	52,278	21,164	6,506	27,670	6,918	236,783
August 2024	206,312	49,968	256,280	51,256	23,883	8,744	32,627	6,525	288,907
July 2024	165,385	36,293	201,678	50,420	20,012	4,355	24,367	6,092	226,045
June 2024	199,808	15,547	215,355	43,071	26,630	5,086	31,716	6,343	247,071
May 2024	151,600	48,981	200,581	50,145	21,312	7,391	28,703	7,176	229,284
April 2024	158,257	39,904	198,161	49,540	25,390	8,508	33,898	8,475	232,059
March 2024	202,751	49,648	252,399	50,480	38,419	10,857	49,276	9,855	301,675
February 2024	159,142	37,518	196,660	49,165	34,898	10,113	45,011	11,253	241,671
January 2024	167,762	39,459	207,221	51,805	32,926	10,073	42,999	10,750	250,220
<b>YTD Total 2025</b>	<b>143,184</b>	<b>37,663</b>	<b>180,847</b>	<b>25,835</b>	<b>30,001</b>	<b>9,323</b>	<b>39,324</b>	<b>5,618</b>	<b>385,199</b>
<b>Total 2024</b>	<b>2,091,790</b>	<b>487,826</b>	<b>2,579,616</b>	<b>49,608</b>	<b>327,643</b>	<b>99,782</b>	<b>427,425</b>	<b>8,220</b>	<b>3,007,041</b>

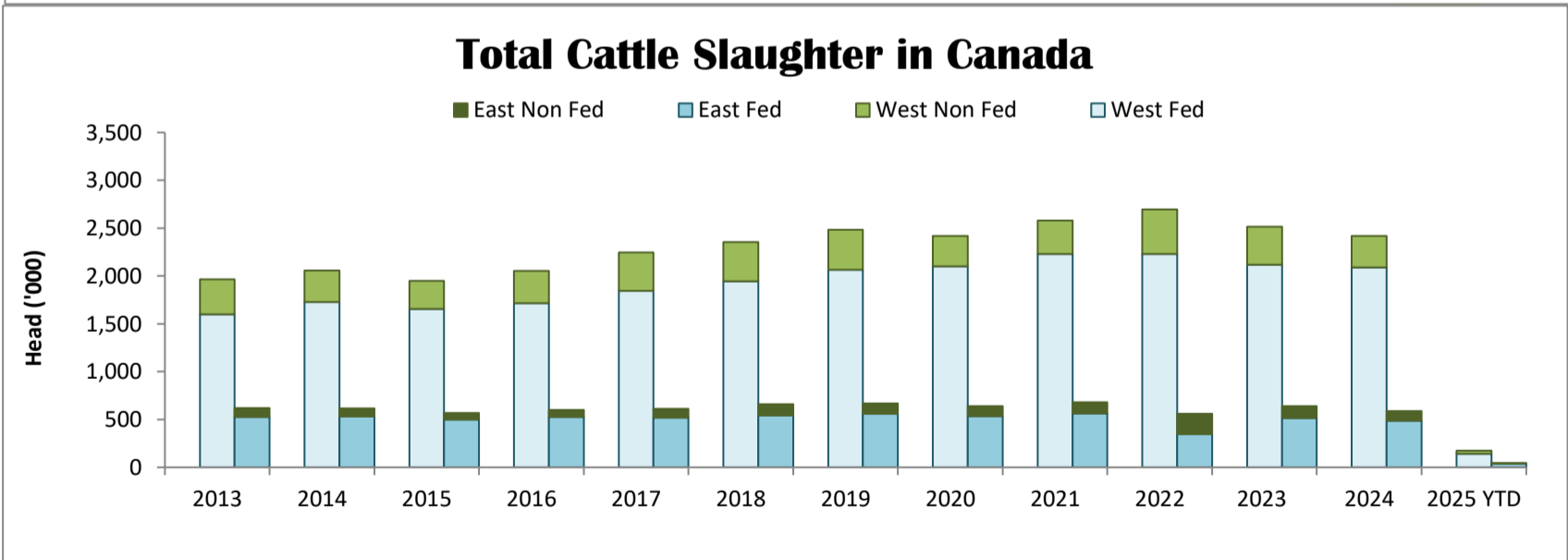
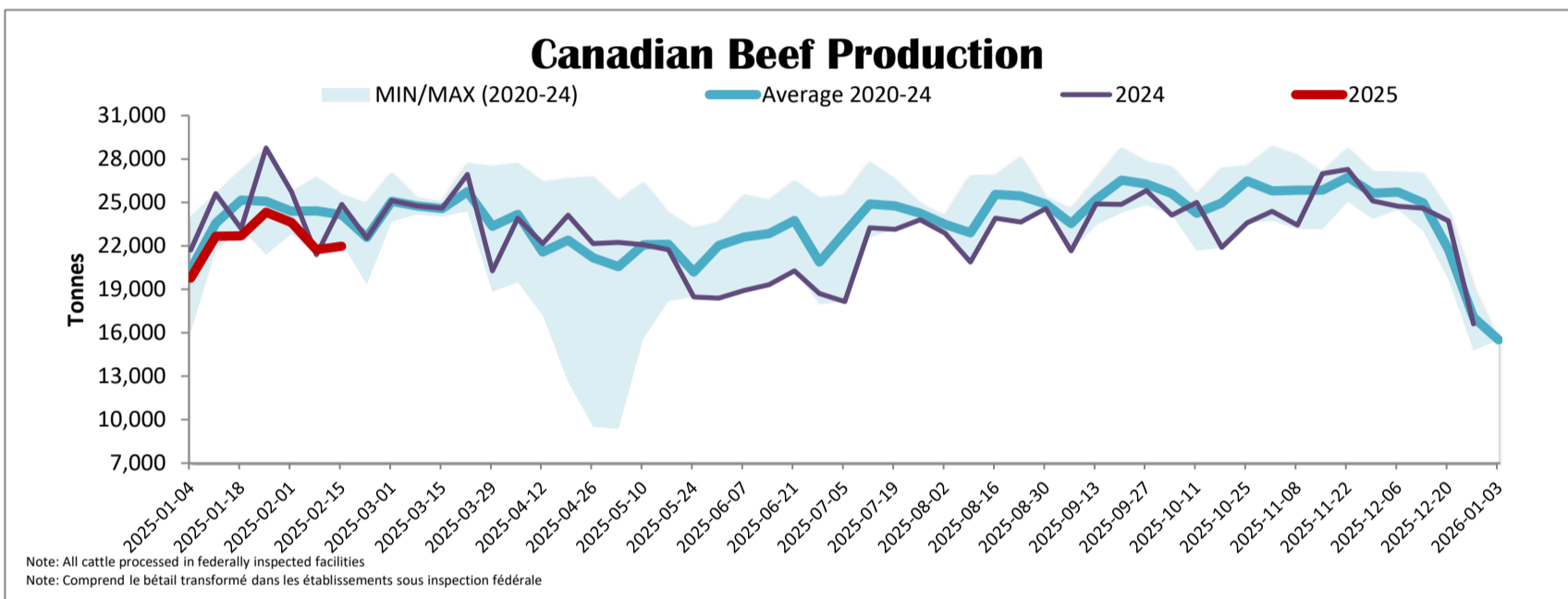
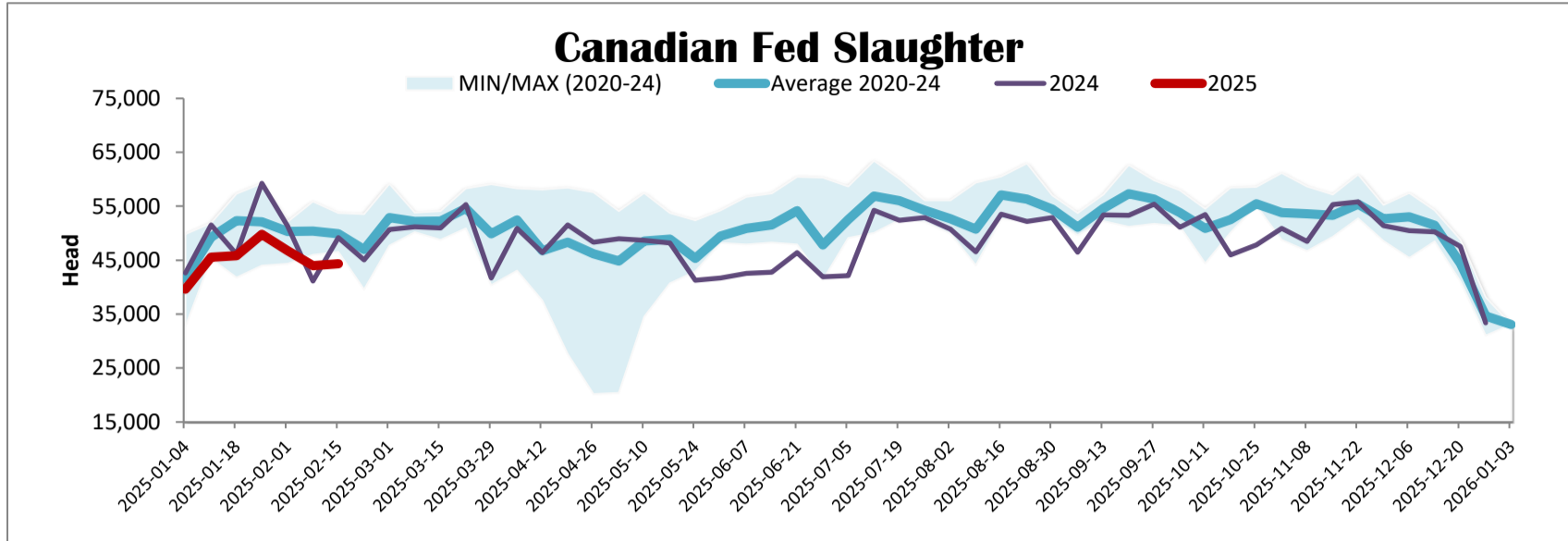
#### Grading

	Weekly Totals				February 15, 2025			
	West	% total	East	% total	Canada 2025	% total	Canada 2024	% chg '24 - '25
A - Prime	1,707	4.9 %	753	8.4 %	2,460	5.6 %	3,453	-28.8%
AAA	25,908	74.2 %	6,029	67.0 %	31,937	72.7 %	37,237	-14.2%
AA	6,878	19.7 %	1,932	21.5 %	8,810	20.1 %	7,452	18.2%
A	221	0.6 %	124	1.4 %	345	0.8 %	261	32.2%
B1, 2, 3, 4	201	0.6 %	160	1.8 %	361	0.8 %	492	-26.6%
	Year-to-date							
	West	% total	East	% total	Canada 2025	% total	Canada 2024	% chg '24 - '25
A - Prime	12,747	5.1 %	4,997	7.6 %	17,744	5.6 %	38,980	-54.5 %
AAA	189,210	75.9 %	44,302	67.8 %	233,512	74.2 %	448,325	-47.9 %
AA	44,068	17.7 %	14,552	22.3 %	58,620	18.6 %	110,142	-46.8 %
A	1,228	0.5 %	742	1.1 %	1,970	0.6 %	4,575	-56.9 %
B1, 2, 3, 4	1,913	0.8 %	786	1.2 %	2,699	0.9 %	6,540	-58.7 %

Source: CBGA

Year to Date for the Week Ending February 15, 2025

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)