



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending February 8, 2025

Federally Inspected Slaughter (head)	West			East			CANADA		
	2025	2024	% chg	2025	2024	% chg	2025	2024	% chg
Steers	132,058	152,588	-13 %	45,309	47,521	-5 %	177,367	200,109	-11 %
Heifers	83,140	95,436	-13 %	11,115	12,114	-8 %	94,255	107,550	-12 %
Cows	44,178	47,899	-8 %	14,092	14,570	-3 %	58,270	62,469	-7 %
Bulls	1,307	1,135	15 %	96	154	-38 %	1,403	1,289	9 %
<b>Total YTD</b>	<b>260,683</b>	<b>297,058</b>	<b>-12 %</b>	<b>70,612</b>	<b>74,359</b>	<b>-5 %</b>	<b>331,295</b>	<b>371,417</b>	<b>-11 %</b>
<b>Total Jan. - Dec. 2024</b>		<b>2,420,030</b>			<b>587,011</b>			<b>3,007,041</b>	
<b>Carcass Weight (lbs)</b>									
Steers	939	990	-5 %	983	970	1 %	950	985	-4 %
Heifers	866	862	0 %	867	840	3 %	866	859	1 %
Cows	825	789	4 %	658	656	0 %	784	758	3 %
Bulls	982	967	2 %	799	994	-20 %	969	970	0 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)	2025	2024	% chg	2025	2024	% chg	2025	2024	% chg
Fed	88,894	105,805	-16 %	24,566	25,525	-4 %	113,460	131,330	-14 %
Non-Fed	17,106	17,644	-3 %	4,242	4,407	-4 %	21,348	22,051	-3 %
<b>Total</b>	<b>106,000</b>	<b>123,449</b>	<b>-14 %</b>	<b>28,807</b>	<b>29,932</b>	<b>-4 %</b>	<b>134,808</b>	<b>153,381</b>	<b>-12 %</b>
<b>Total Jan. - Dec. 2024</b>		<b>984,872</b>			<b>255,144</b>			<b>1,240,016</b>	

Imports	For the period Jan. 1 - Dec. 31, 2024			Imports	For the period Jan. 1 - Feb. 8, 2025		
Live Cattle from U.S. (head)	2024	2023	% chg	Beef & Veal Imports (tonnes)	2025	2024	% chg
pure bred	3,842	8,936	-57 %	United States of America	11,008	9,482	16 %
non pure bred	358,928	284,611	26 %	Australia	4,241	3,438	23 %
<b>Total</b>	<b>362,770</b>	<b>293,547</b>	<b>24 %</b>	New Zealand	3,698	1,402	-
				Paraguay	1,000	0	-
				Uruguay	2,087	4,414	-53 %
				Mexico	990	843	17 %
				Others	2,352	4,151	-43 %
				<b>Total</b>	<b>25,376</b>	<b>23,731</b>	<b>7 %</b>

Source: Statistics Canada

Exports	For the period Jan. 1 - Feb. 1, 2025			Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S. (head)	2025	2024	% chg	Non-CUSMA Beef/Veal total (exc. EU-27)	2025	2024	% chg
slaughter steers, heifers, cows	63,795	47,866	33 %	EU-27 (Beef/Veal total)	12,057	11,199	8 %
feeder cattle & calves	14,806	9,865	50 %		1,078	1,855	-42 %
bulls	1,694	1,729	-2 %				
others	2,282	1,546	48 %				
<b>Total</b>	<b>82,577</b>	<b>61,006</b>	<b>35 %</b>				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports	For the period Jan. 1 - Dec. 31, 2024						
Beef & Veal Exports to U.S. (tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2024	2023	% chg
<b>Carcasses and Half-Carcasses</b>	<b>3,592</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>3,592</b>	<b>3,617</b>	<b>-1 %</b>
<b>Primal Cuts</b>	<b>33,004</b>	<b>286,404</b>	<b>1,766</b>	<b>19,562</b>	<b>340,737</b>	<b>343,030</b>	<b>-1 %</b>
Chuck	9,594	66,937	0	485	77,016	73,243	5 %
Loin	3,244	37,018	0	704	40,966	40,184	2 %
Brisket	0	21,059	0	2	21,061	20,518	3 %
Flank and Plate	1,472	14,814	0	1,415	17,700	21,749	-19 %
Hip	901	20,820	0	3	21,724	25,473	-15 %
Rib	14,870	17,385	57	123	32,435	29,374	10 %
Others	2,923	108,372	1,709	16,831	129,835	132,488	-2 %
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>23,651</b>	<b>20,970</b>	<b>13 %</b>
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>6,366</b>	<b>7,555</b>	<b>-16 %</b>
<b>Total</b>	<b>36,596</b>	<b>286,404</b>	<b>1,766</b>	<b>19,562</b>	<b>374,346</b>	<b>375,173</b>	<b>0 %</b>

Source: Statistics Canada

Beef & Veal Exports	Exports to All Countries (tonnes)						Exports to E.U-27 (tonnes)		
	2024	2023	% chg	2024	2023	% chg	2024	2023	
United States of America	374,346	375,173	0 %	3,883,238	4,036,614	-4 %	Italy	503	426
Japan	43,084	45,374	-5 %	362,187	351,834	3 %	Netherlands	163	647
Mexico	28,861	32,312	-11 %	259,943	283,780	-8 %	Belgium	83	207
Korea, South	15,019	14,220	6 %	152,038	121,822	25 %	France	14	29
Viet Nam	12,898	12,241	5 %	120,859	78,960	53 %	Spain	0	11
Hong Kong	3,411	5,601	-39 %	41,520	60,447	-31 %	Denmark	0	0
Colombia	3,220	417	-	17,565	464	-	Germany	0	18
Philippines	1,860	1,796	4 %	12,387	6,944	78 %	Poland	0	24
Peru	1,440	1,460	-1 %	3,399	2,718	25 %	<b>Total</b>	<b>763</b>	<b>1,362</b>
Others	10,555	10,393	2 %	80,127	78,839	2 %	<b>Total ('000 \$ CDN)</b>	<b>15,077</b>	<b>24,898</b>
<b>Total</b>	<b>494,694</b>	<b>498,988</b>	<b>-1 %</b>	<b>4,933,263</b>	<b>5,022,423</b>	<b>-2 %</b>			
Cattle Hides & Skins Exports (Number '000)	3,105	3,598	-14 %	144,895	179,712	-19 %			

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending February 1, 2025									
	Weekly	2025	2024	% chg		Weekly	2025	2024	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	298.3	1,434.9	1,409.8	2 %	Steers	952	955	920	4 %
Heifers	187.9	918.2	917.4	0 %	Heifers	867	870	836	4 %
Cows	108.0	507.0	577.4	-12 %	Cows	671	666	644	3 %
Bulls	7.6	33.1	35.1	-6 %	Bulls	905	893	870	3 %
<b>Total</b>	<b>601.8</b>	<b>2,893.2</b>	<b>2,939.7</b>	<b>-2 %</b>					
<b>Total Jan. - Dec. 2024</b>			<b>31,021.6</b>						
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>				
Fed		983,699	936,256	5 %			2024	2023	
Non-Fed		166,616	182,500	-9 %	<b>December 2024</b>	(Oct'23-Sept'24)	(Oct'22-Sept'23)		
<b>Total</b>		<b>1,150,316</b>	<b>1,118,755</b>	<b>3 %</b>	Prime	11.3 %	10.7 %	9.3 %	
<b>Total Jan. - Dec. 2024</b>			<b>11,962,672</b>		Choice	74.0 %	75.0 %	75.3 %	
					Select	14.4 %	14.1 %	15.2 %	
					<b>Cattle Slaughter for the Week Ending</b>				
<b>For the period</b>	<b>Dec. 2024</b>	<b>2024</b>	<b>2023</b>	<b>% chg</b>		<b>2025</b>	<b>2024</b>	<b>% chg</b>	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	57,573	62,954	-9 %	
Canada		459,535	461,823	0 %	US	601,785	632,438	-5 %	
Australia		505,726	302,584	67 %	<b>Total Canada &amp; US</b>	<b>659,358</b>	<b>695,392</b>	<b>-5 %</b>	
Brazil		313,404	195,183	61 %	<b>Cattle Slaughter Year to Date</b>				
Others		823,914	730,187	13 %	Canada		277,744	313,174	-11 %
<b>Total</b>		<b>2,102,579</b>	<b>1,689,778</b>	<b>24 %</b>	US		2,893,217	2,939,735	-2 %
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					<b>Total Canada &amp; US</b>	<b>3,170,961</b>	<b>3,252,909</b>	<b>-3 %</b>	
Canada		114,461	122,343	-6 %	<b>US Live Cattle Imports</b>				
Japan		290,995	290,069	0 %	Mexico - Feeder 1 Jan.-Feb 8 2025		1,152	129,392	-
South Korea		285,839	304,778	-6 %	Canada 1 Jan.-Feb. 1 2025		82,577	61,006	35 %
Others		671,011	660,955	2 %					
<b>Total</b>		<b>1,362,306</b>	<b>1,378,145</b>	<b>-1 %</b>					

### Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary										
		2025			2024					
For the period 1 Jan.-Jan. 25 2025		Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2024 to 2025			
Australia		378,221	48,580	13 %	36,714	10 %	32 %			
New Zealand		213,402	22,704	11 %	22,877	11 %	-1 %			
Argentina		20,000	1,556	8 %	1,826	9 %	-15 %			
Uruguay		20,000	1,508	8 %	3,839	19 %	-61 %			
Others		65,005	65,005	100 %	55,779	86 %	17 %			
<b>Total TRQ</b>		<b>696,628</b>	<b>139,353</b>	<b>20 %</b>	<b>121,035</b>	<b>17 %</b>	<b>15 %</b>			
TRQ (Australia, N. Z.)		<b>591,623</b>	<b>71,284</b>	<b>12 %</b>	<b>59,591</b>	<b>10 %</b>	<b>20 %</b>			
Canada		no limit								
Mexico		no limit								
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat (tonnes)						
For the period 1 Jan.-Jan. 25 2025		2025	2024	% chg	2025	Grinding Beef		Cuts	Total	Total (%)
Global quota (tonnes)		76,409	76,409	0 %	Argentina	1,659	1,197	2,857	19 %	
Supp. Quota Authorized		-	-	-	Australia	720	415	1,136	8 %	
<b>Total quota</b>		<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Ireland	0	0	0	0 %	
					Brazil	1,160	0	1,160	8 %	
					Japan	0	0	0	0 %	
					Netherlands	0	0	0	0 %	
					New Zealand	1,845	661	2,507	17 %	
					Spain	0	0	0	0 %	
YTD Permits allocated as of:					Paraguay	2,764	1,445	4,209	28 %	
	<b>1/25/2025</b>	<b>1/26/2024</b>		<b>% chg</b>	Uruguay	1,657	1,537	3,195	21 %	
Argentina	2,857	308		828 %	<b>Total</b>	<b>9,807</b>	<b>5,256</b>	<b>15,063</b>	<b>100 %</b>	
Australia (35,000 mt)	1,136	795		43 %						
Ireland	0	0		-	For the period 1 Jan.-Jan. 25 2025					
Brazil	2,057	2,054		-	Grinding Beef					
Japan	0	0		-		2025	2024	2025	2024	
Netherlands	0	0		-	Argentina	10.4 %	0.5 %	7.5 %	1.9 %	
New Zealand	2,507	663		278 %	Australia	4.5 %	3.8 %	2.6 %	2.2 %	
Spain	0	0		-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %	
Paraguay	4,209	0		-	Brazil	7.3 %	0.0 %	5.6 %	11.2 %	
Uruguay	3,195	9,455		-66 %	Japan	0.0 %	0.0 %	0.0 %	0.0 %	
<b>Total</b>	<b>15,960</b>	<b>13,275</b>		<b>20 %</b>	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %	
					New Zealand	11.6 %	2.8 %	4.1 %	2.2 %	
					Spain	0.0 %	0.0 %	0.0 %	0.0 %	
					Paraguay	17.3 %	0.0 %	9.1 %	0.0 %	
					Uruguay	10.4 %	46.6 %	9.6 %	24.6 %	
					<b>Total</b>	<b>61.4 %</b>	<b>53.7 %</b>	<b>38.6 %</b>	<b>42.1 %</b>	
Over quota tariff rate : 26.5 %										



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending February 8, 2025

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2025-02-08	34,983	9,016	43,999		7,378	2,174	9,552		53,551
2025-02-01	37,031	9,745	46,776		8,106	2,691	10,797		57,573
January 2025	143,184	37,663	180,847	45,212	30,001	9,323	39,324	9,831	220,171
December 2024	188,048	44,961	233,009	46,602	35,758	11,046	46,804	9,361	279,813
November 2024	167,359	43,188	210,547	52,637	26,153	8,693	34,846	8,712	245,393
October 2024	157,455	40,957	198,412	49,603	21,098	7,477	28,575	7,144	226,987
September 2024	167,411	41,202	208,613	52,153	21,164	6,506	27,670	6,918	236,283
August 2024	206,312	49,668	255,980	51,196	23,883	8,044	31,927	6,385	287,907
July 2024	165,385	36,293	201,678	50,420	19,812	4,355	24,167	6,042	225,845
June 2024	199,808	15,547	215,355	43,071	26,630	5,086	31,716	6,343	247,071
May 2024	151,600	48,981	200,581	50,145	21,312	7,391	28,703	7,176	229,284
April 2024	158,257	39,904	198,161	49,540	25,390	8,508	33,898	8,475	232,059
March 2024	202,751	49,648	252,399	50,480	38,419	10,857	49,276	9,855	301,675
February 2024	159,142	37,518	196,660	49,165	34,898	10,113	45,011	11,253	241,671
January 2024	167,762	39,459	207,221	51,805	32,926	10,073	42,999	10,750	250,220
<b>YTD Total 2025</b>	<b>143,184</b>	<b>37,663</b>	<b>180,847</b>	<b>30,141</b>	<b>30,001</b>	<b>9,323</b>	<b>39,324</b>	<b>6,554</b>	<b>331,295</b>
<b>Total 2024</b>	<b>2,091,290</b>	<b>487,326</b>	<b>2,578,616</b>	<b>49,589</b>	<b>327,443</b>	<b>98,149</b>	<b>425,592</b>	<b>8,184</b>	<b>3,004,208</b>

#### Grading

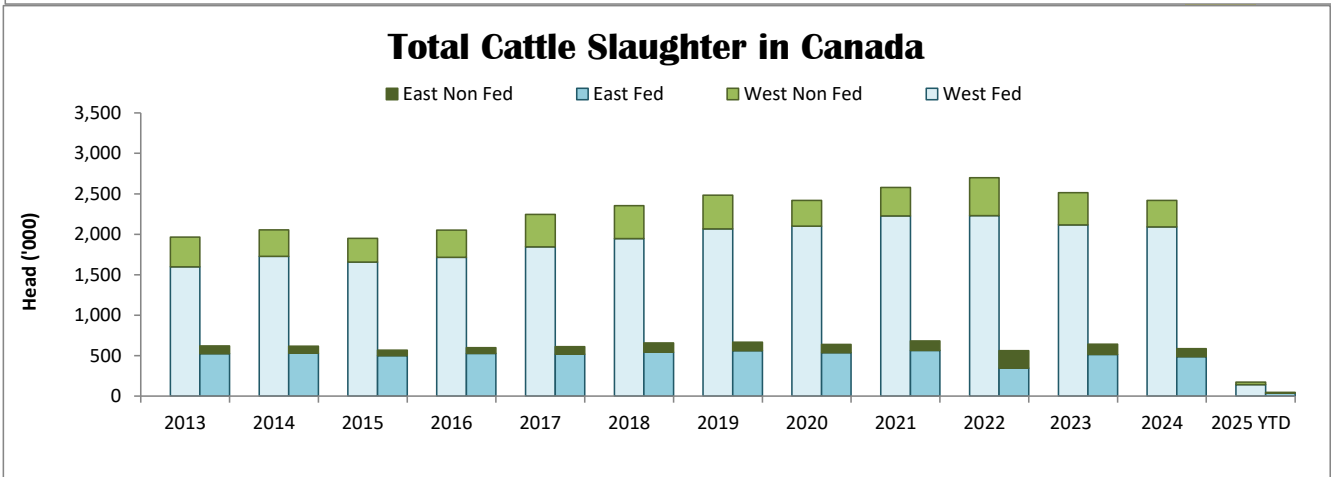
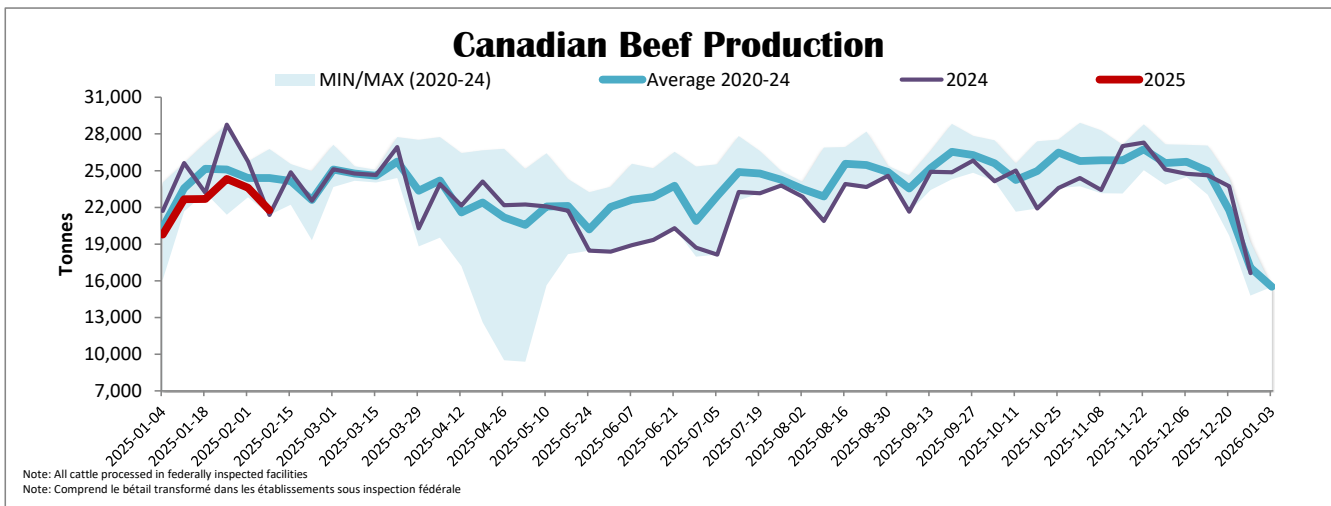
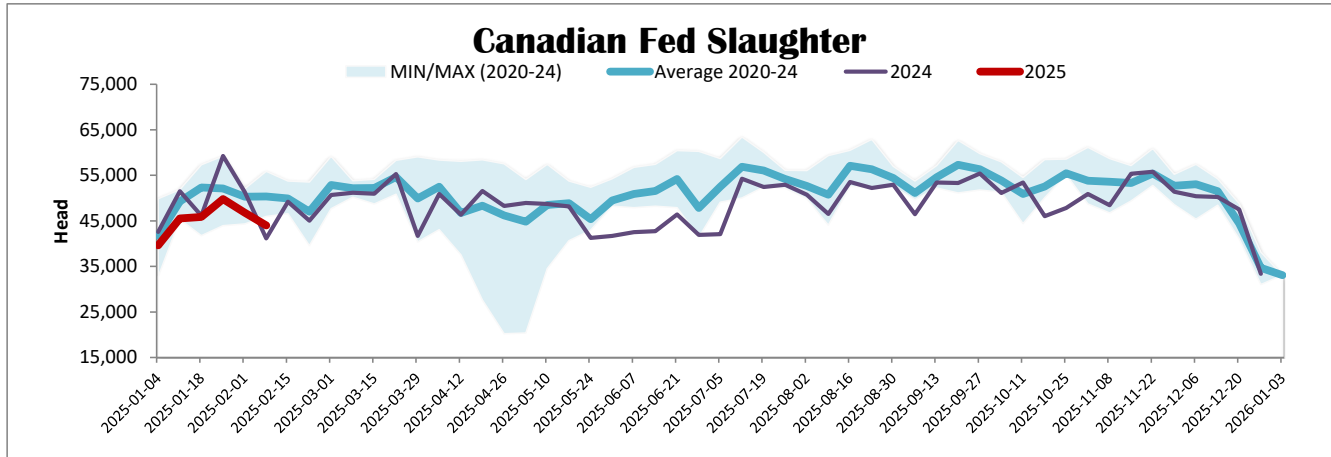
	Weekly Totals				February 8, 2025		Canada 2024	% chg '24 - '25
	West	% total	East	% total	Canada 2025	% total		
A - Prime	1,623	4.7 %	751	8.4 %	2,374	5.4 %	19,637	-87.9%
AAA	26,059	75.1 %	5,948	66.1 %	32,007	73.2 %	224,168	-85.7%
AA	6,558	18.9 %	2,001	22.3 %	8,559	19.6 %	55,711	-84.6%
A	253	0.7 %	124	1.4 %	377	0.9 %	2,314	-83.7%
B1, 2, 3, 4	223	0.6 %	168	1.9 %	391	0.9 %	3,318	-88.2%
	Year-to-date				Canada 2025		Canada 2024	% chg '24 - '25
	West	% total	East	% total	Canada 2025	% total		
A - Prime	11,040	5.2 %	4,244	7.5 %	15,284	5.6 %	35,527	-57.0 %
AAA	163,302	76.2 %	38,273	67.9 %	201,575	74.5 %	411,088	-51.0 %
AA	37,190	17.4 %	12,620	22.4 %	49,810	18.4 %	102,690	-51.5 %
A	1,007	0.5 %	618	1.1 %	1,625	0.6 %	4,314	-62.3 %
B1, 2, 3, 4	1,712	0.8 %	626	1.1 %	2,338	0.9 %	6,048	-61.3 %

Source: CBGA



Year to Date for the Week Ending February 8, 2025

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)