



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending January 4, 2025

Federally Inspected Slaughter (head)	West			East			CANADA		
	2025	2024	% chg	2025	2024	% chg	2025	2024	% chg
Steers	20,603	23,638	-13 %	5,575	6,838	-18 %	26,178	30,476	-14 %
Heifers	11,763	16,319	-28 %	1,688	1,672	1 %	13,451	17,991	-25 %
Cows	6,922	8,241	-16 %	1,629	1,940	-16 %	8,551	10,181	-16 %
Bulls	239	228	5 %	0	21	-100 %	239	249	-4 %
<b>Total YTD</b>	<b>39,527</b>	<b>48,426</b>	<b>-18 %</b>	<b>8,892</b>	<b>10,471</b>	<b>-15 %</b>	<b>48,419</b>	<b>58,897</b>	<b>-18 %</b>
<b>Total Jan. - Dec. 2024</b>		<b>2,419,673</b>			<b>586,090</b>			<b>3,005,763</b>	
<b>Carcass Weight (lbs)</b>									
Steers	951	989	-4 %	989	966	2 %	959	984	-3 %
Heifers	871	881	-1 %	880	847	4 %	872	878	-1 %
Cows	790	769	3 %	655	645	2 %	765	746	3 %
Bulls	919	953	-4 %	0	875	-100 %	919	946	-3 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	13,535	17,126	-21 %	3,175	3,639	-13 %	16,710	20,764	-20 %
Non-Fed	2,580	2,973	-13 %	484	576	-16 %	3,064	3,549	-14 %
<b>Total</b>	<b>16,115</b>	<b>20,099</b>	<b>-20 %</b>	<b>3,659</b>	<b>4,215</b>	<b>-13 %</b>	<b>19,774</b>	<b>24,313</b>	<b>-19 %</b>
<b>Total Jan. - Dec. 2024</b>		<b>984,872</b>			<b>255,144</b>			<b>1,240,016</b>	

Imports For the period Jan. 1 - Nov. 30, 2024				Imports For the period Jan. 1 - Dec. 28, 2024			
<b>Live Cattle from U.S.</b>				<b>Beef &amp; Veal Imports</b>			
(head)	<b>2024</b>	<b>2023</b>	<b>% chg</b>	(tonnes)	<b>2024</b>	<b>2023</b>	<b>% chg</b>
pure bred	3,689	8,647	-57 %	United States of America	100,860	104,912	-4 %
non pure bred	340,728	264,938	29 %	Australia	30,862	20,510	50 %
<b>Total</b>	<b>344,417</b>	<b>273,585</b>	<b>26 %</b>	New Zealand	26,123	17,666	48 %
				Paraguay	10,458	11,446	-9 %
				Mexico	11,859	11,026	8 %
				Netherlands	6,951	6,994	-1 %
				Others	24,094	15,184	59 %
				<b>Total</b>	<b>211,206</b>	<b>187,737</b>	<b>13 %</b>

Source: Statistics Canada

Exports For the period Jan. 1 - Dec. 28, 2024				Fresh, chilled & frozen (H.S. 0201, 0202)			
<b>Live Cattle to U.S.</b>				Non-CUSMA Beef/Veal total (exc. EU-27)			
(head)	<b>2024</b>	<b>2023</b>	<b>% chg</b>	EU-27 (Beef/Veal total)	<b>80,658</b>	<b>55,289</b>	<b>46 %</b>
slaughter steers, heifers, cows	582,609	500,405	16 %		<b>14,347</b>	<b>12,466</b>	<b>15 %</b>
feeder cattle & calves	150,682	174,966	-14 %				
bulls	30,847	37,426	-18 %				
others	15,503	15,626	-1 %				
<b>Total</b>	<b>779,641</b>	<b>728,423</b>	<b>7 %</b>				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Nov. 30, 2024								
<b>Beef &amp; Veal Exports to U.S.</b>								
(tonnes)	<b>2024</b>	<b>2023</b>	<b>% chg</b>					
<b>Carcasses and Half-Carcasses</b>	<b>3,131</b>	<b>N/A</b>			<b>3,131</b>	<b>3,402</b>	<b>-8 %</b>	
<b>Primal Cuts</b>	<b>29,945</b>	<b>262,351</b>		<b>1,589</b>	<b>17,289</b>	<b>311,174</b>	<b>310,704</b>	<b>0 %</b>
Chuck	8,845	61,539		0	333	70,717	66,210	7 %
Loin	3,132	33,451		0	620	37,204	36,933	1 %
Brisket	0	19,152		0	0	19,152	18,043	6 %
Flank and Plate	1,411	13,384		0	1,215	16,010	19,684	-19 %
Hip	787	19,142		0	3	19,932	22,731	-12 %
Rib	13,134	15,772		56	123	29,085	25,973	12 %
Others	2,636	99,911		1,533	14,994	119,074	121,130	-2 %
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>		<b>N/A</b>	<b>N/A</b>	<b>21,369</b>	<b>19,015</b>	<b>12 %</b>
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>		<b>N/A</b>	<b>N/A</b>	<b>5,573</b>	<b>6,896</b>	<b>-19 %</b>
<b>Total</b>	<b>33,076</b>	<b>262,351</b>		<b>1,589</b>	<b>17,289</b>	<b>341,247</b>	<b>340,017</b>	<b>0 %</b>

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Nov. 30, 2024									
	Exports to All Countries (tonnes)					Exports to E.U-27 (tonnes)			
	2024	2023	% chg	2024	2023	% chg	2024	2023	% chg
United States of America	341,247	375,173	-9 %	3,496,639	4,036,614	-13 %	Italy	479	400
Japan	39,837	45,374	-12 %	332,254	351,834	-6 %	Netherlands	131	605
Mexico	26,863	32,312	-17 %	243,224	283,780	-14 %	Belgium	83	199
Korea, South	13,500	14,220	-5 %	137,640	121,822	13 %	Spain	25	7
Viet Nam	11,785	12,241	-4 %	109,596	78,960	39 %	France	19	37
Hong Kong	3,023	5,601	-46 %	35,506	60,447	-41 %	Denmark	9	0
Colombia	2,732	417		14,419	464		Germany	0	18
Philippines	1,824	1,796	2 %	11,626	6,944	67 %	Poland	0	24
Taiwan	1,183	1,031	15 %	13,782	10,202	35 %	<b>Total</b>	<b>747</b>	<b>1,290</b>
Others	9,743	10,797	-10 %	62,518	71,312	-12 %	<b>Total ('000 \$ CDN)</b>	<b>14,248</b>	<b>23,394</b>
<b>Total</b>	<b>451,736</b>	<b>498,962</b>	<b>-9 %</b>	<b>4,457,204</b>	<b>5,022,379</b>	<b>-11 %</b>			
Cattle Hides & Skins Exports (Number '000)	<b>2,797</b>	<b>3,258</b>	<b>-14 %</b>	<b>130,496</b>	<b>162,180</b>	<b>-20 %</b>			

Source: Statistics Canada

## UNITED STATES

Year to Date for the Week Ending December 28, 2024

	Weekly	2024	2023	% chg	Weekly	2024	2023	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>			
Steers	208.3	15,081.8	15,066.3	0 %	Steers	956	931	3 %
Heifers	142.4	9,914.5	10,056.0	-1 %	Heifers	868	848	2 %
Cows	77.8	5,541.8	6,546.3	-15 %	Cows	661	627	1 %
Bulls	4.5	483.4	535.5	-10 %	Bulls	872	899	3 %
<b>Total</b>	<b>433.0</b>	<b>31,021.6</b>	<b>32,204.1</b>	<b>-4 %</b>				
<b>Total Jan. - Dec. 2023</b>			<b>32,204.1</b>					
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>			
Fed		10,178,444	9,982,055	2 %		2023	2022	
Non-Fed		1,784,227	2,074,218	-14 %	<b>November 2024</b>	(Oct'22-Sept'23)	(Oct'21-Sept'22)	
<b>Total</b>		<b>11,962,672</b>	<b>12,056,273</b>	<b>-1 %</b>	Prime	11.4 %	9.3 %	9.4 %
<b>Total Jan. - Dec. 2023</b>			<b>12,056,273</b>		Choice	73.8 %	75.3 %	75.0 %
					Select	14.5 %	15.2 %	15.3 %
					<b>Cattle Slaughter for the Week Ending 2024-12-28</b>			
<b>For the period</b>	<b>Nov. 2024</b>	<b>2024</b>	<b>2023</b>	<b>% chg</b>		<b>2024</b>	<b>2023</b>	<b>% chg</b>
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	40,613	45,836	-11 %
Canada		419,528	418,512	0 %	US	433,042	621,036	-30 %
Australia		446,132	267,307	67 %	<b>Total Canada &amp; US</b>	<b>473,655</b>	<b>666,872</b>	<b>-29 %</b>
Brazil		298,130	185,781	60 %				
Others		757,847	679,174	12 %	<b>Cattle Slaughter Year to Date</b>			
<b>Total</b>		<b>1,921,637</b>	<b>1,550,774</b>	<b>24 %</b>	Canada	3,038,926	3,144,553	-3 %
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					US	31,021,594	32,204,073	-4 %
Canada		105,020	112,509	-7 %	<b>Total Canada &amp; US</b>	<b>34,060,520</b>	<b>35,348,626</b>	<b>-4 %</b>
Japan		268,682	268,829	0 %				
South Korea		258,220	276,040	-6 %	<b>US Live Cattle Imports</b>			
Others		612,970	606,955	1 %	Mexico - Feeder 1 Jan.-Dec 28 2024	1,229,957	1,234,525	0 %
<b>Total</b>		<b>1,244,891</b>	<b>1,264,334</b>	<b>-2 %</b>	Canada 1 Jan.-Dec. 28 2024	779,641	728,423	7 %

### Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary								
For the period 1 Jan.-Jan. 4 2025	2024		2023		% chg in tonnes entered from 2023 to 2024			
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled			
Australia	378,221	364,694	96 %	210,569	56 %	73 %		
New Zealand	213,402	180,683	85 %	166,034	78 %	9 %		
Argentina	20,000	19,972	100 %	19,087	95 %	5 %		
Uruguay	20,000	18,841	94 %	19,145	96 %	-2 %		
Others	65,005	65,005	100 %	65,005	100 %	0 %		
<b>Total TRQ</b>	<b>696,628</b>	<b>649,195</b>	<b>93 %</b>	<b>479,840</b>	<b>69 %</b>	<b>35 %</b>		
TRQ (Australia, N. Z.)	<b>591,623</b>	<b>545,377</b>	<b>92 %</b>	<b>376,603</b>	<b>64 %</b>	<b>45 %</b>		
Canada	no limit							
Mexico	no limit							
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
For the period 1 Jan.-Jan. 4 2025	2024	2023	% chg	2025 (tonnes)				
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts	<b>Total</b>	<b>Total (%)</b>	
Supp. Quota Authorized	-	-	-	Argentina	1,455	1,023	<b>2,478</b>	<b>24 %</b>
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Australia	0	0	<b>0</b>	<b>0 %</b>
				Ireland	0	0	<b>0</b>	<b>0 %</b>
				Brazil	1,085	761	<b>1,845</b>	<b>18 %</b>
				Japan	0	0	<b>0</b>	<b>0 %</b>
				Netherlands	0	0	<b>0</b>	<b>0 %</b>
				New Zealand	19	16	<b>35</b>	<b>0 %</b>
				Spain	0	0	<b>0</b>	<b>0 %</b>
YTD Permits allocated as of:				Paraguay	2,266	768	<b>3,034</b>	<b>30 %</b>
	<b>1/4/2025</b>	<b>1/5/2024</b>	<b>% chg</b>	Uruguay	1,555	1,312	<b>2,867</b>	<b>28 %</b>
Argentina	2,478	948	161 %	<b>Total</b>	<b>6,379</b>	<b>3,879</b>	<b>10,258</b>	<b>100 %</b>
Australia (35,000 mt)	0	12,612	-100 %					
Ireland	0	0	-	For the period 1 Jan.-Jan. 4 2025				
Brazil	1,845	3,244	-	Percentage of Total Imports				
Japan	0	0	-	Grinding Beef		Cuts		
Netherlands	0	0	-	2024	2023	2024	2023	
New Zealand	35	13,017	-100 %	Argentina	14.2 %	0.1 %	10.0 %	2.2 %
Spain	0	0	-	Australia	0.0 %	19.5 %	0.0 %	11.2 %
Paraguay	3,034	381	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Uruguay	2,867	10,968	-74 %	Brazil	10.6 %	0.0 %	7.4 %	6.6 %
<b>Total</b>	<b>10,258</b>	<b>41,169</b>	<b>-75 %</b>	Japan	0.0 %	0.0 %	0.0 %	0.0 %
				Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
				New Zealand	0.2 %	18.7 %	0.2 %	12.9 %
				Spain	0.0 %	0.0 %	0.0 %	0.0 %
				Paraguay	22.1 %	0.0 %	7.5 %	0.9 %
				Uruguay	15.2 %	14.7 %	12.8 %	11.9 %
Over quota tariff rate : 26.5 %				<b>Total</b>	<b>62.2 %</b>	<b>53.0 %</b>	<b>37.8 %</b>	<b>45.7 %</b>



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending January 4, 2025

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2025-01-04	32,366	7,263	39,629		7,161	1,629	8,790		48,419
December 2024	188,048	44,961	233,009	46,602	36,698	11,661	48,359	9,672	281,368
November 2024	167,359	43,188	210,547	52,637	26,153	8,693	34,846	8,712	245,393
October 2024	157,455	40,957	198,412	49,603	21,098	7,477	28,575	7,144	226,987
September 2024	167,411	41,202	208,613	52,153	21,164	6,506	27,670	6,918	236,283
August 2024	206,312	49,668	255,980	51,196	23,883	8,044	31,927	6,385	287,907
July 2024	165,385	36,293	201,678	50,420	19,812	4,355	24,167	6,042	225,845
June 2024	199,808	15,547	215,355	43,071	26,630	5,086	31,716	6,343	247,071
May 2024	151,600	48,981	200,581	50,145	21,312	7,391	28,703	7,176	229,284
April 2024	158,257	39,904	198,161	49,540	25,390	8,508	33,898	8,475	232,059
March 2024	202,751	49,648	252,399	50,480	38,419	10,857	49,276	9,855	301,675
February 2024	159,142	37,518	196,660	49,165	34,898	10,113	45,011	11,253	241,671
January 2024	167,762	39,459	207,221	51,805	32,926	10,073	42,999	10,750	250,220
December 2023	195,586	45,708	241,294	48,259	44,555	13,763	58,318	11,664	299,612
November 2023	170,047	43,429	213,476	53,369	39,941	10,425	50,366	12,592	263,842
October 2023	161,610	40,216	201,826	50,457	32,026	9,523	41,549	10,387	243,375
September 2023	222,369	50,252	272,621	54,524	34,051	11,945	45,996	9,199	318,617
August 2023	160,420	37,468	197,888	49,472	25,756	9,395	35,151	8,788	233,039
July 2023	165,842	37,879	203,721	50,930	26,784	8,924	35,708	8,927	239,429
June 2023	193,721	47,894	241,615	48,323	33,663	11,654	45,317	9,063	286,932
May 2023	150,910	40,871	191,781	47,945	24,481	8,684	33,165	8,291	224,946
April 2023	153,914	37,354	191,268	47,817	25,843	8,316	34,159	8,540	225,427
March 2023	208,578	51,769	260,347	52,069	37,349	11,918	49,267	9,853	309,614
February 2023	160,925	39,751	200,676	50,169	35,092	9,726	44,818	11,205	245,494
January 2023	162,832	42,482	205,314	51,329	37,686	11,244	48,930	12,233	254,244
<b>YTD Total 2025</b>	<b>32,366</b>	<b>7,263</b>	<b>39,629</b>	<b>39,629</b>	<b>7,161</b>	<b>1,629</b>	<b>8,790</b>	<b>8,790</b>	<b>48,419</b>
<b>Total 2024</b>	<b>2,091,290</b>	<b>487,326</b>	<b>2,578,616</b>	<b>49,589</b>	<b>328,383</b>	<b>98,764</b>	<b>427,147</b>	<b>8,214</b>	<b>3,005,763</b>

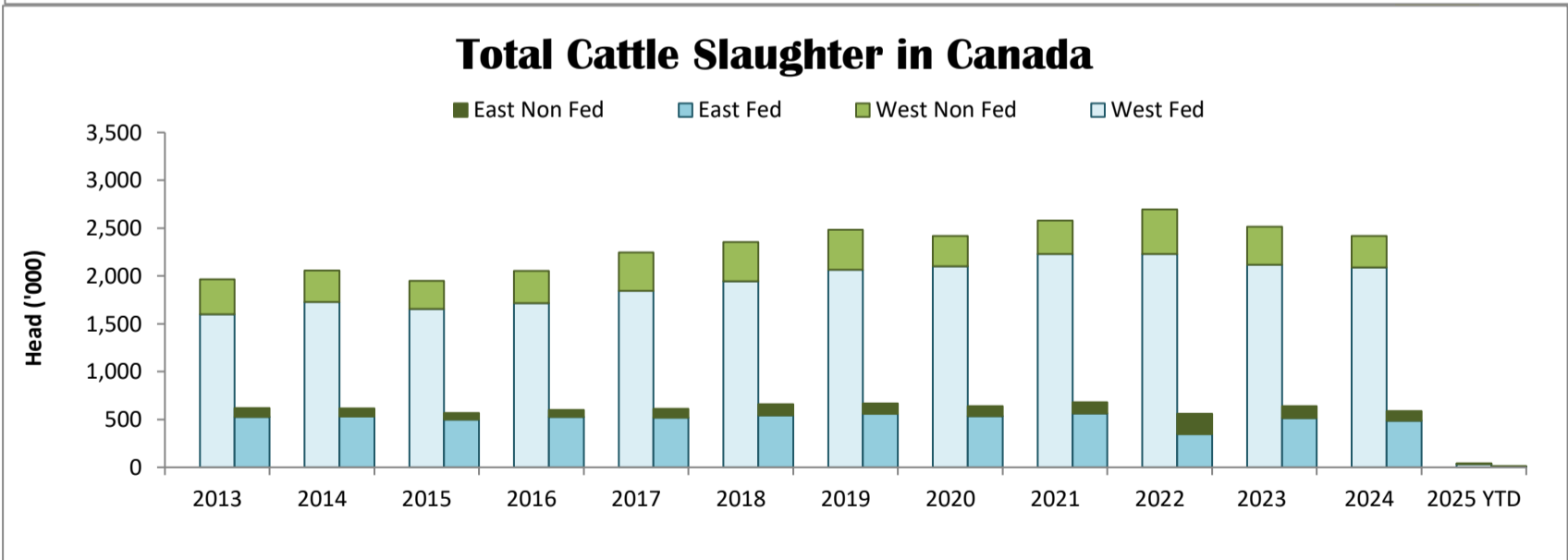
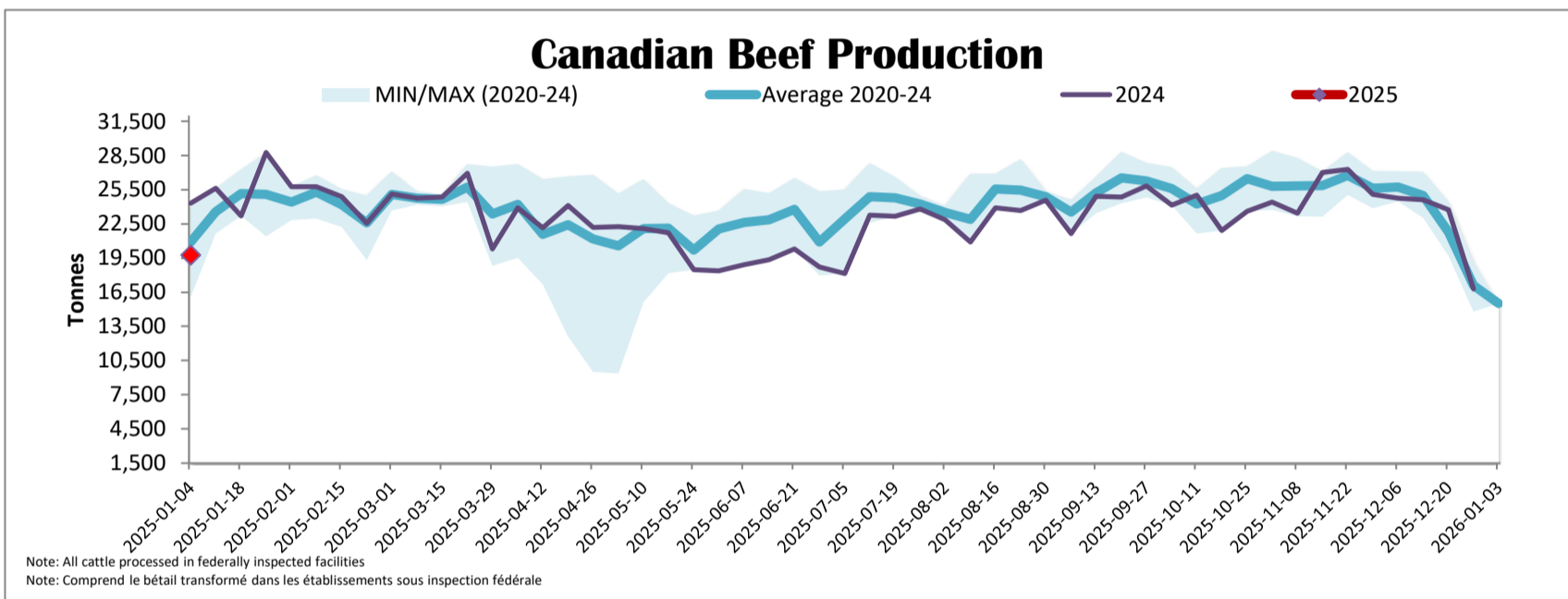
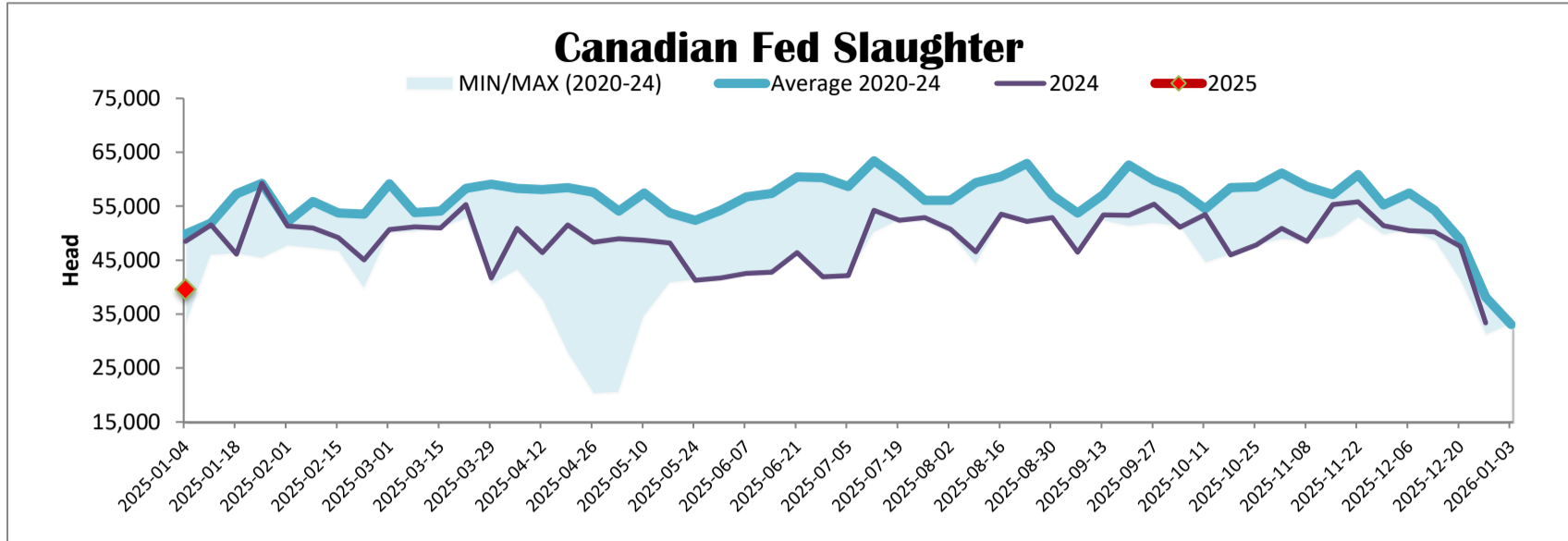
  

Grading								
	Weekly Totals				January 4, 2025			
	West	% total	East	% total	Canada 2025	% total	Canada 2024	% chg '24 - '25
A - Prime	1,984	6.1 %	544	7.4 %	2,528	6.4 %	3,054	-17.2%
AAA	25,541	78.8 %	5,105	69.6 %	30,646	77.1 %	35,919	-14.7%
AA	4,456	13.7 %	1,504	20.5 %	5,960	15.0 %	8,394	-29.0%
A	121	0.4 %	60	0.8 %	181	0.5 %	243	-25.5%
B1, 2, 3, 4	318	1.0 %	125	1.7 %	443	1.1 %	418	6.0%
Year-to-date								
	West	% total	East	% total	Canada 2025	% total	Canada 2024	% chg '24 - '25
A - Prime	1,984	6.1 %	544	7.4 %	2,528	6.4 %	3,054	-17.2%
AAA	25,541	78.8 %	5,105	69.6 %	30,646	77.1 %	35,919	-14.7%
AA	4,456	13.7 %	1,504	20.5 %	5,960	15.0 %	8,394	-29.0%
A	121	0.4 %	60	0.8 %	181	0.5 %	243	-25.5%
B1, 2, 3, 4	318	1.0 %	125	1.7 %	443	1.1 %	418	6.0%

Source: CBGA

Year to Date for the Week Ending January 4, 2025

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)