



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending December 14, 2024

Federally Inspected Slaughter (head)	West			East			CANADA		
	2024	2023	% chg	2024	2023	% chg	2024	2023	% chg
Steers	1,212,381	1,208,182	0 %	360,047	394,579	-9 %	1,572,428	1,602,761	-2 %
Heifers	810,606	831,671	-3 %	99,895	105,377	-5 %	910,501	937,048	-3 %
Cows	297,081	364,048	-18 %	90,768	119,290	-24 %	387,849	483,338	-20 %
Bulls	15,171	17,519	-13 %	1,264	2,042	-38 %	16,435	19,561	-16 %
<b>Total YTD</b>	<b>2,335,239</b>	<b>2,421,420</b>	<b>-4 %</b>	<b>551,974</b>	<b>621,288</b>	<b>-11 %</b>	<b>2,887,213</b>	<b>3,042,708</b>	<b>-5 %</b>
<b>Total Jan. - Dec. 2023</b>		<b>2,503,981</b>			<b>640,590</b>			<b>3,144,571</b>	
<b>Carcass Weight (lbs)</b>									
Steers	939	915	3 %	972	953	2 %	947	924	2 %
Heifers	853	840	2 %	855	837	2 %	853	839	2 %
Cows	807	759	6 %	654	668	-2 %	771	736	5 %
Bulls	993	964	3 %	866	899	-4 %	983	957	3 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	830,119	818,192	1 %	197,555	210,585	-6 %	1,027,674	1,028,777	0 %
Non-Fed	115,546	132,941	-13 %	27,414	36,976	-26 %	142,960	169,917	-16 %
<b>Total</b>	<b>945,665</b>	<b>951,133</b>	<b>-1 %</b>	<b>224,969</b>	<b>247,562</b>	<b>-9 %</b>	<b>1,170,634</b>	<b>1,198,695</b>	<b>-2 %</b>
<b>Total Jan. - Dec. 2023</b>		<b>980,904</b>			<b>255,102</b>			<b>1,236,006</b>	

Imports For the period Jan. 1 - Oct. 31, 2024				Imports For the period Jan. 1 - Dec. 14, 2024			
<b>Live Cattle from U.S.</b>				<b>Beef &amp; Veal Imports</b>			
(head)	<b>2024</b>	<b>2023</b>	<b>% chg</b>	(tonnes)	<b>2024</b>	<b>2023</b>	<b>% chg</b>
pure bred	3,458	8,119	-57 %	United States of America	97,497	101,544	-4 %
non pure bred	266,876	244,406	9 %	Australia	29,082	19,621	48 %
<b>Total</b>	<b>270,334</b>	<b>252,525</b>	<b>7 %</b>	New Zealand	25,264	17,338	46 %
				Mexico	9,876	11,205	-12 %
				Uruguay	11,529	10,406	11 %
				Brazil	6,552	6,947	-6 %
				Others	22,343	14,805	51 %
				<b>Total</b>	<b>202,142</b>	<b>181,865</b>	<b>11 %</b>

Source: Statistics Canada

Exports For the period Jan. 1 - Dec. 7, 2024				Fresh, chilled & frozen (H.S. 0201, 0202)			
<b>Live Cattle to U.S.</b>				Non-CUSMA Beef/Veal total (exc. EU-27)			
(head)	<b>2024</b>	<b>2023</b>	<b>% chg</b>	EU-27 (Beef/Veal total)			
slaughter steers, heifers, cows	549,466	474,195	16 %	<b>76,192</b>	<b>53,325</b>	<b>43 %</b>	
feeder cattle & calves	145,623	170,048	-14 %	<b>13,565</b>	<b>12,159</b>	<b>12 %</b>	
bulls	29,659	36,558	-19 %				
others	14,455	14,659	-1 %				
<b>Total</b>	<b>739,203</b>	<b>695,460</b>	<b>6 %</b>				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Oct. 31, 2024							
<b>Beef &amp; Veal Exports to U.S.</b>							
(tonnes)	<b>2024</b>	<b>2023</b>	<b>% chg</b>				
<b>Carcasses and Half-Carcasses</b>	<b>2,807</b>	<b>N/A</b>					
<b>Primal Cuts</b>	<b>26,425</b>	<b>237,374</b>					
Chuck	8,000	55,250		<b>1,436</b>	<b>15,778</b>	<b>281,012</b>	<b>277,643</b>
Loin	2,965	30,481		0	190	63,440	58,824
Brisket	0	16,870		0	0	33,962	33,357
Flank and Plate	1,296	12,029		0	994	16,870	15,771
Hip	634	17,372		0	3	14,319	17,801
Rib	11,181	14,125		49	123	18,009	20,122
Others	2,348	91,248		1,386	13,951	25,479	22,720
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>		<b>N/A</b>	<b>N/A</b>	108,933	109,048
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>		<b>N/A</b>	<b>N/A</b>	<b>19,369</b>	<b>17,176</b>
<b>Total</b>	<b>29,232</b>	<b>237,374</b>		<b>1,436</b>	<b>15,778</b>	<b>4,853</b>	<b>6,270</b>
						<b>308,042</b>	<b>304,216</b>

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Oct. 31, 2024									
	Exports to All Countries (tonnes)					Exports to E.U.-27 (tonnes)			
	<b>2024</b>	<b>2023</b>	<b>% chg</b>	<b>2024</b>	<b>2023</b>	<b>% chg</b>	<b>2024</b>	<b>2023</b>	
United States of America	308,042	304,216	1 %	3,106,362	3,241,464	-4 %	Italy	402	360
Japan	37,145	38,213	-3 %	307,744	293,648	5 %	Belgium	83	182
Mexico	24,552	26,432	-7 %	224,091	231,883	-3 %	Netherlands	109	561
Korea, South	12,313	11,499	7 %	124,781	94,976	31 %	France	12	13
Viet Nam	10,818	10,281	5 %	99,364	65,894	51 %	Poland	0	24
Hong Kong	2,663	4,078	-35 %	30,024	43,860	-32 %	Germany	0	18
Colombia	2,201	322	584 %	11,295	337		Spain	0	7
Philippines	1,603	1,681	-5 %	10,796	6,113	77 %	Luxembourg	0	0
Taiwan	1,142	849	35 %	13,211	8,134	62 %	<b>Total</b>	<b>606</b>	<b>1,165</b>
Others	8,952	8,877	1 %	57,131	59,588	-4 %	<b>Total ('000 \$ CDN)</b>	<b>12,491</b>	<b>21,183</b>
<b>Total</b>	<b>409,431</b>	<b>406,447</b>	<b>1 %</b>	<b>3,984,798</b>	<b>4,045,897</b>	<b>-2 %</b>			
Cattle Hides & Skins Exports (Number '000)	<b>2,604</b>	<b>2,996</b>	<b>-13 %</b>	<b>121,522</b>	<b>148,295</b>	<b>-18 %</b>			

Source: Statistics Canada

## UNITED STATES

Year to Date for the Week Ending December 7, 2024									
	Weekly	2024	2023	% chg		Weekly	2024	2023	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	298.5	14,291.5	14,238.3	0 %	Steers	952	929	906	3 %
Heifers	198.1	9,360.8	9,495.6	-1 %	Heifers	865	847	827	2 %
Cows	109.4	5,250.4	6,190.1	-15 %	Cows	645	640	627	2 %
Bulls	8.3	460.6	507.3	-9 %	Bulls	883	900	870	3 %
<b>Total</b>	<b>614.2</b>	<b>29,363.3</b>	<b>30,431.4</b>	<b>-4 %</b>					
<b>Total Jan. - Dec. 2023</b>			<b>32,864.8</b>						
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>				
Fed		9,618,800	9,412,324	2 %		September 2024	2023	2022	
Non-Fed		1,712,261	1,961,361	-13 %	Prime	10.4 %	(Oct'22-Sept'23)	(Oct'21-Sept'22)	
<b>Total</b>		<b>11,331,061</b>	<b>11,373,685</b>	<b>0 %</b>	Choice	75.1 %			9.4 %
<b>Total Jan. - Dec. 2023</b>			<b>12,304,072</b>		Select	14.3 %			75.0 %
									15.3 %
					<b>Cattle Slaughter for the Week Ending 2024-12-07</b>				
<b>For the period</b>	<b>Oct. 2024</b>	<b>2024</b>	<b>2023</b>	<b>% chg</b>		<b>2024</b>	<b>2023</b>	<b>% chg</b>	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	60,200	62,298	-3 %	
Canada		379,001	374,126	1 %	US	614,183	638,200	-4 %	
Australia		394,662	232,998	69 %	<b>Total Canada &amp; US</b>	<b>674,383</b>	<b>700,498</b>	<b>-4 %</b>	
Brazil		271,782	178,765	52 %					
Others		692,554	633,042	9 %	<b>Cattle Slaughter Year to Date</b>				
<b>Total</b>		<b>1,738,000</b>	<b>1,418,931</b>	<b>22 %</b>	Canada	2,826,975	2,984,744	-5 %	
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					US	29,363,293	30,431,353	-4 %	
Canada		95,964	103,420	-7 %	<b>Total Canada &amp; US</b>	<b>32,190,268</b>	<b>33,416,097</b>	<b>-4 %</b>	
Japan		246,302	246,311	0 %	<b>US Live Cattle Imports</b>				
South Korea		231,650	254,122	-9 %	Mexico - Feeder 1 Jan.-Dec 14 2024	1,242,833	1,204,755	3 %	
Others		556,159	556,543	0 %	Canada 1 Jan.-Dec. 7 2024	739,203	695,460	6 %	
<b>Total</b>		<b>1,130,076</b>	<b>1,160,397</b>	<b>-3 %</b>					

### Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary								
For the period	2024		2023		% chg in tonnes entered			
1 Jan.-Dec. 31 2024	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	from 2023 to 2024		
Australia	378,214	378,214	100 %	206,046	54 %	84 %		
New Zealand	213,402	213,402	100 %	163,251	76 %	31 %		
Argentina	20,000	20,000	100 %	18,739	94 %	7 %		
Uruguay	20,000	20,000	100 %	18,482	92 %	8 %		
Others	65,005	65,005	100 %	65,005	100 %	0 %		
<b>Total TRQ</b>	<b>696,621</b>	<b>696,621</b>	<b>100 %</b>	<b>471,526</b>	<b>68 %</b>	<b>48 %</b>		
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>591,616</b>	<b>100 %</b>	<b>369,297</b>	<b>62 %</b>	<b>60 %</b>		
Canada	no limit							
Mexico	no limit							
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
For the period	2024		2023		2024		2023	
1 Jan.-Dec. 14 2024	2024	2023	% chg	2024	(tonnes)		Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Argentina	Grinding Beef	Cuts	948	2 %
Supp. Quota Authorized	-	-	-	Australia	7,663	4,588	12,251	30 %
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Ireland	0	0	0	0 %
				Brazil	537	2,706	3,244	8 %
				Japan	0	0	0	0 %
				Netherlands	0	0	0	0 %
				New Zealand	7,604	5,303	12,907	32 %
				Spain	0	0	0	0 %
				Paraguay	0	381	381	1 %
				Uruguay	6,063	4,904	10,968	27 %
				<b>Total</b>	<b>21,929</b>	<b>18,769</b>	<b>40,698</b>	<b>100 %</b>
YTD Permits allocated as of:	<b>12/14/2024</b>	<b>12/15/2023</b>	<b>% chg</b>	For the period 1 Jan.-Dec. 14 2024				
Argentina	948	19	-18 %	Grinding Beef		Percentage of Total Imports		
Australia (35,000 mt)	12,251	15,005	-18 %	2024	2023	2024	2023	
Ireland	0	0	-	Argentina	0.2 %	0.0 %	2.2 %	0.1 %
Brazil	3,244	3,455	-	Australia	18.8 %	26.6 %	11.3 %	14.2 %
Japan	0	29	-100 %	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Netherlands	0	0	-	Brazil	1.3 %	4.7 %	6.6 %	4.7 %
New Zealand	12,907	9,802	32 %	Japan	0.0 %	0.0 %	0.0 %	0.1 %
Spain	0	0	-	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
Paraguay	381	0	-	New Zealand	18.7 %	16.5 %	13.0 %	10.2 %
Uruguay	10,968	8,431	30 %	Spain	0.0 %	0.0 %	0.0 %	0.0 %
<b>Total</b>	<b>40,698</b>	<b>36,740</b>	<b>11 %</b>	Paraguay	0.0 %	0.0 %	0.9 %	0.0 %
				Uruguay	14.9 %	16.1 %	12.1 %	6.9 %
				<b>Total</b>	<b>53.9 %</b>	<b>63.9 %</b>	<b>46.1 %</b>	<b>36.1 %</b>

Over quota tariff rate : 26.5 %



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending December 14, 2024

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2024-12-14	40,250	9,985	50,235		7,331	2,672	10,003		60,238
2024-12-07	40,161	10,279	50,440		7,575	2,185	9,760		60,200
2024-11-30	40,570	10,852	51,422		6,941	2,269	9,210		60,632
November 2024	167,359	43,188	210,547	52,637	26,153	8,693	34,846	8,712	245,393
October 2024	157,455	40,957	198,412	49,603	21,098	7,477	28,575	7,144	226,987
September 2024	167,411	41,202	208,613	52,153	21,164	6,506	27,670	6,918	236,283
August 2024	206,312	49,668	255,980	51,196	23,883	8,044	31,927	6,385	287,907
July 2024	165,385	36,293	201,678	50,420	19,812	4,355	24,167	6,042	225,845
June 2024	199,808	15,547	215,355	43,071	26,630	5,086	31,716	6,343	247,071
May 2024	151,600	48,981	200,581	50,145	21,312	7,391	28,703	7,176	229,284
April 2024	158,257	39,904	198,161	49,540	25,390	8,508	33,898	8,475	232,059
March 2024	202,751	49,648	252,399	50,480	38,419	10,857	49,276	9,855	301,675
February 2024	159,142	37,518	196,660	49,165	34,898	10,113	45,011	11,253	241,671
January 2024	167,762	39,459	207,221	51,805	32,926	10,073	42,999	10,750	250,220
December 2023	195,586	45,708	241,294	48,259	44,555	13,763	58,318	11,664	299,612
November 2023	170,047	43,429	213,476	53,369	40,041	10,425	50,466	12,617	263,942
October 2023	161,610	40,216	201,826	50,457	32,066	9,523	41,589	10,397	243,415
September 2023	222,369	50,252	272,621	54,524	35,451	11,945	47,396	9,479	320,017
August 2023	161,420	37,469	198,889	49,722	25,756	9,395	35,151	8,788	234,040
July 2023	165,842	37,879	203,721	50,930	26,883	8,924	35,807	8,952	239,528
June 2023	195,121	47,894	243,015	48,603	32,963	11,654	44,617	8,923	287,632
May 2023	150,910	40,871	191,781	47,945	24,481	8,684	33,165	8,291	224,946
April 2023	155,915	37,310	193,225	48,306	25,343	8,716	34,059	8,515	227,284
March 2023	209,578	51,769	261,347	52,269	37,349	12,245	49,594	9,919	310,941
February 2023	163,925	39,751	203,676	50,919	35,092	9,726	44,818	11,205	248,494
January 2023	163,832	42,482	206,314	51,579	37,686	1,977	39,663	9,916	245,977
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
<b>YTD Total 2024</b>	<b>2,024,223</b>	<b>473,481</b>	<b>2,479,042</b>	<b>49,581</b>	<b>313,532</b>	<b>94,229</b>	<b>408,171</b>	<b>8,163</b>	<b>2,887,213</b>
<b>Total 2023</b>	<b>2,143,515</b>	<b>520,439</b>	<b>2,654,943</b>	<b>51,057</b>	<b>407,506</b>	<b>129,453</b>	<b>536,959</b>	<b>10,326</b>	<b>3,191,902</b>

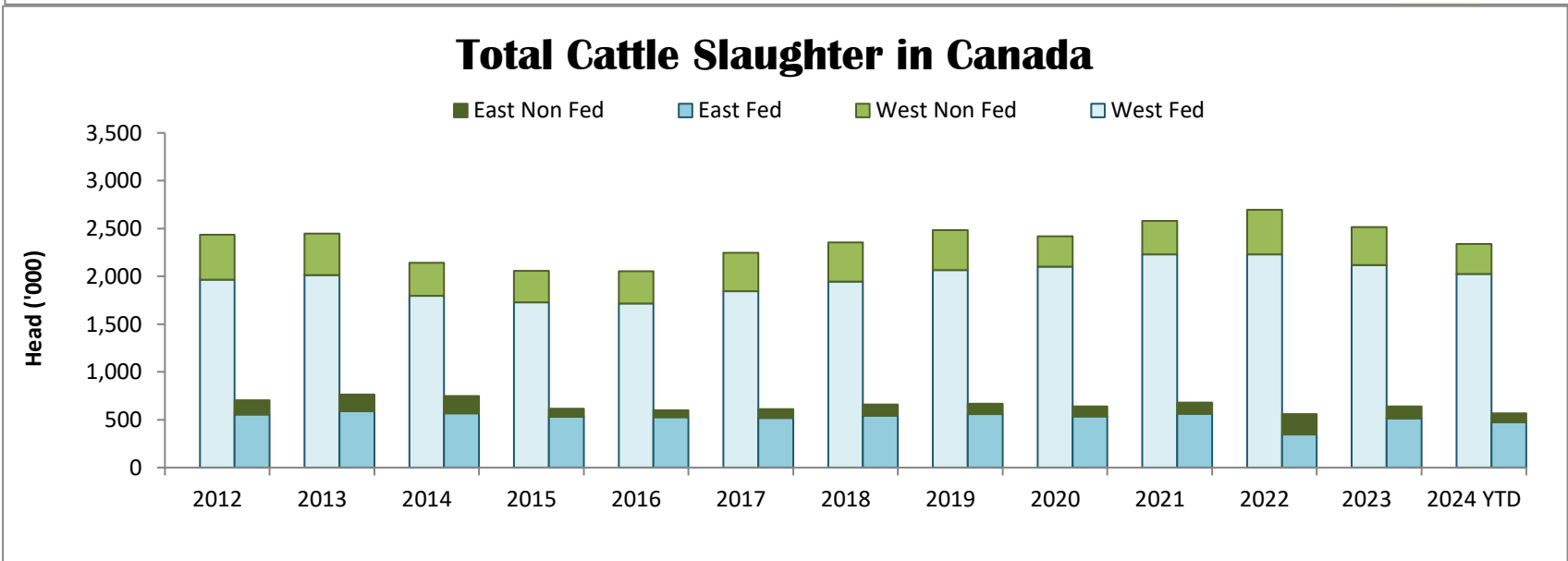
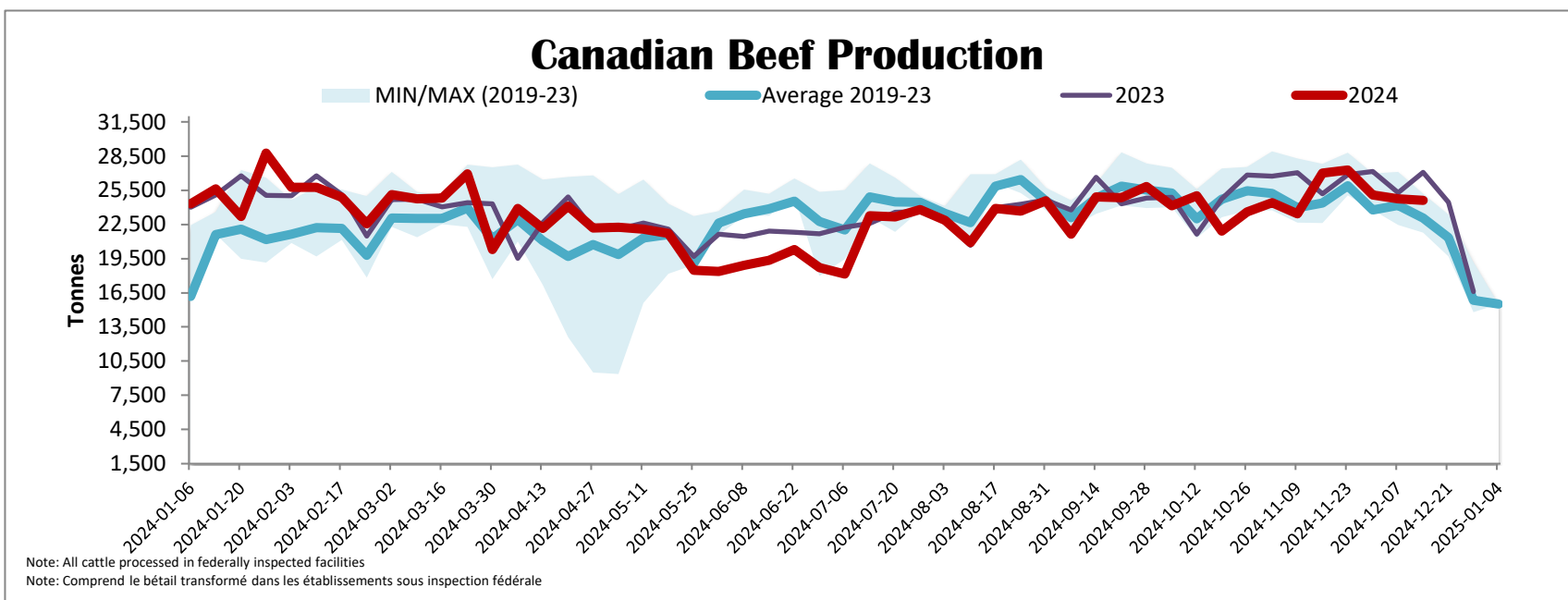
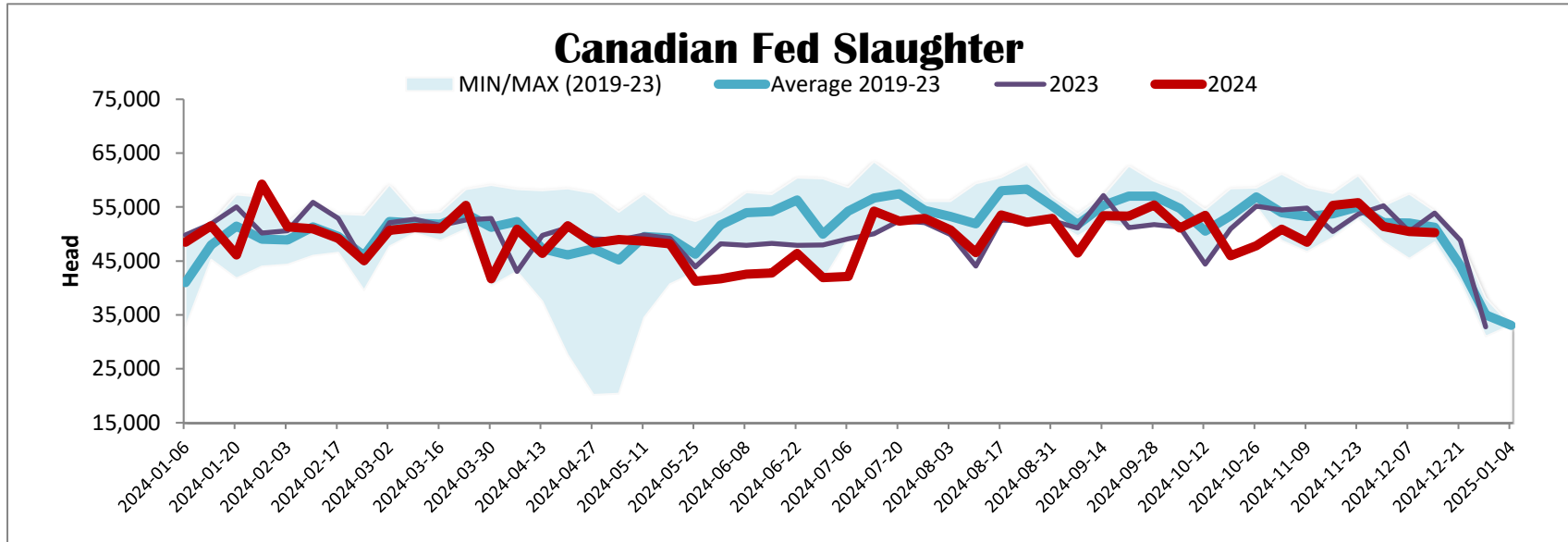
**Grading**

	Weekly Totals				December 14, 2024			
	West	% total	East	% total	Canada 2024	% total	Canada 2023	% chg '23 - '24
A - Prime	1,997	5.0 %	694	7.0 %	2,691	5.4 %	3,464	-22.3%
AAA	32,195	80.0 %	6,607	66.3 %	38,802	77.3 %	39,346	-1.4%
AA	5,402	13.4 %	2,390	24.0 %	7,792	15.5 %	9,716	-19.8%
A	168	0.4 %	147	1.5 %	315	0.6 %	315	0.0%
B1, 2, 3, 4	469	1.2 %	130	1.3 %	599	1.2 %	806	-25.7%
	Year-to-date				December 14, 2024			
	West	% total	East	% total	Canada 2024	% total	Canada 2023	% chg '23 - '24
A - Prime	112,218	5.1 %	34,936	6.8 %	147,154	5.4 %	118,465	24.2 %
AAA	1,608,700	73.1 %	338,519	66.0 %	1,947,219	71.7 %	1,719,422	13.2 %
AA	435,793	19.8 %	122,031	23.8 %	557,824	20.6 %	610,920	-8.7 %
A	15,236	0.7 %	7,897	1.5 %	23,133	0.9 %	24,725	-6.4 %
B1, 2, 3, 4	29,862	1.4 %	9,167	1.8 %	39,029	1.4 %	36,836	6.0 %

Source: CBGA

Year to Date for the Week Ending December 14, 2024

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)