



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending November 9, 2024

Federally Inspected Slaughter (head)	West			East			CANADA		
	2024	2023	% chg	2024	2023	% chg	2024	2023	% chg
Steers	1,084,185	1,083,955	0 %	319,597	350,957	-9 %	1,403,782	1,434,912	-2 %
Heifers	728,260	744,163	-2 %	87,640	96,884	-10 %	815,900	841,047	-3 %
Cows	262,057	318,025	-18 %	79,289	105,629	-25 %	341,346	423,654	-19 %
Bulls	13,763	15,182	-9 %	1,128	1,781	-37 %	14,891	16,963	-12 %
Total YTD	2,088,265	2,161,325	-3 %	487,654	555,251	-12 %	2,575,919	2,716,576	-5 %
Total Jan. - Dec. 2023		2,654,943			536,959			3,191,902	
Carcass Weight (lbs)									
Steers	935	908	3 %	972	952	2 %	944	919	3 %
Heifers	849	836	2 %	854	838	2 %	850	836	2 %
Cows	810	761	6 %	653	669	-2 %	774	738	5 %
Bulls	995	965	3 %	881	887	-1 %	987	957	3 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	740,273	728,636	2 %	174,858	188,379	-7 %	915,131	917,015	0 %
Non-Fed	102,495	116,424	-12 %	23,936	32,770	-27 %	126,431	149,194	-15 %
Total	842,768	845,060	0 %	198,794	221,149	-10 %	1,041,562	1,066,209	-2 %
Total Jan. - Dec. 2023		980,904			255,102			1,236,006	

Imports For the period Jan. 1 - Sep. 30, 2024				Imports For the period Jan. 1 - Nov. 9, 2024			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2024	2023	% chg	(tonnes)	2024	2023	% chg
pure bred	3,230	7,732	-58 %	United States of America	86,688	91,705	-5 %
non pure bred	235,911	207,262	14 %	Australia	24,949	15,207	64 %
Total	239,141	214,994	11 %	New Zealand	22,232	15,514	43 %
				Uruguay	9,197	8,390	10 %
				Mexico	10,258	10,084	2 %
				Brazil	5,275	6,261	-16 %
				Others	19,164	13,104	46 %
				Total	177,763	160,265	11 %

Source: Statistics Canada

Exports For the period Jan. 1 - Nov. 2, 2024				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-27)			
(head)	2024	2023	% chg	EU-27 (Beef/Veal total)			
slaughter steers, heifers, cows	484,925	408,456	19 %				
feeder cattle & calves	133,453	150,978	-12 %				
bulls	25,956	33,088	-22 %				
others	12,597	12,886	-2 %				
Total	656,931	605,408	9 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Sep. 30, 2024							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2024	2023	% chg
Carcasses and Half-Carcasses	2,419	N/A	0	N/A	2,419	2,775	-13 %
Primal Cuts	23,787	212,632	1,277	14,164	251,860	245,298	3 %
Chuck	7,279	49,280	0	79	56,639	51,982	9 %
Loin	2,828	27,083	0	449	30,359	29,821	2 %
Brisket	0	15,040	0	0	15,040	13,937	8 %
F flank and Plate	1,233	10,639	0	878	12,750	15,783	-19 %
Hip	525	15,785	0	3	16,313	17,585	-7 %
Rib	9,883	12,636	49	123	22,692	19,532	16 %
Others	2,038	82,169	1,228	12,633	98,068	96,657	1 %
Offals	N/A	N/A	N/A	N/A	17,265	15,198	14 %
Processed	N/A	N/A	N/A	N/A	4,184	5,567	-25 %
Total	26,206	212,632	1,277	14,164	275,728	268,838	3 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Sep. 30, 2024									
	Exports to All Countries					Exports to E.U-27			
	(tonnes)					('000 \$ CDN)			
	2024	2023	% chg	2024	2023	% chg		2024	2023
United States of America	275,728	268,838	3 %	2,759,250	2,846,740	-3 %	Italy	348	315
Japan	34,407	34,750	-1 %	283,833	264,375	7 %	Belgium	83	176
Mexico	22,620	24,124	-6 %	209,153	210,849	-1 %	Netherlands	95	533
Korea, South	11,274	10,429	8 %	113,885	84,006	36 %	France	11	12
Viet Nam	8,480	9,485	-11 %	77,091	60,463	28 %	Poland	0	24
Hong Kong	2,259	3,715	-39 %	25,537	39,381	-35 %	Germany	0	18
Colombia	1,840	297	520 %	9,817	309		Spain	0	7
Philippines	1,533	1,442	6 %	10,248	5,001	105 %	Luxembourg	0	0
Taiwan	1,052	849	24 %	11,801	8,134	45 %	Total	537	1,087
Others	8,383	7,993	5 %	52,823	54,701	-3 %	Total ('000 \$ CDN)	10,785	19,462
Total	367,576	361,923	2 %	3,553,438	3,573,959	-1 %			
Cattle Hides & Skins Exports (Number '000)	2,353	2,698	-13 %	110,176	132,550	-17 %			

Source: Statistics Canada

**UNITED STATES**

Year to Date for the Week Ending November 2, 2024

	Weekly	2024	2023	% chg	Weekly	2024	2023	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	294.3	12,846.8	12,833.0	0 %	Steers	958	926	3 %
Heifers	201.1	8,372.9	8,524.6	-2 %	Heifers	869	844	2 %
Cows	110.7	4,717.9	5,542.5	-15 %	Cows	626	628	2 %
Bulls	9.8	413.8	456.3	-9 %	Bulls	884	901	3 %
Total	616.0	26,351.4	27,356.4	-4 %				
Total Jan. - Dec. 2023			32,864.8					
Beef Output (tonnes)					National Summary of Beef Graded			
Fed		8,605,425	8,439,671	2 %		2023	2022	
Non-Fed		1,540,234	1,759,361	-12 %	August 2024	(Oct'22-Sept'23)	(Oct'21-Sept'22)	
Total		10,145,659	10,199,032	-1 %	Prime	11.4 %	9.3 %	9.4 %
Total Jan. - Dec. 2023			12,304,072		Choice	74.0 %	75.3 %	75.0 %
					Select	14.5 %	15.2 %	15.3 %
					Cattle Slaughter for the Week Ending			
For the period	Sep. 2024	2024	2023	% chg		2024	2023	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	58,461	66,964	-13 %
Canada		339,470	330,565	3 %	US	615,990	636,337	-3 %
Brazil		246,409	170,012	45 %	Total Canada & US	674,451	703,301	-4 %
Australia		338,742	201,160	68 %	Cattle Slaughter Year to Date			
Others		625,570	578,255	8 %	Canada	2,516,601	2,658,487	-5 %
Total		1,550,192	1,279,991	21 %	US	26,351,428	27,356,431	-4 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	28,868,029	30,014,918	-4 %
Canada		88,413	93,526	-5 %	US Live Cattle Imports			
Japan		226,166	224,914	1 %	Mexico - Feeder 1 Jan.-Nov 9 2024	1,164,610	1,015,078	15 %
South Korea		207,883	231,768	-10 %	Canada 1 Jan.-Nov. 2 2024	656,931	605,408	9 %
Others		498,246	500,536	0 %				
Total		1,020,708	1,050,744	-3 %				

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period	2024	2023	% chg in tonnes entered from 2023 to 2024			
For the period 1 Jan.-Dec. 31 2024						
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2023 to 2024
Australia	378,214	297,253	79 %	174,559	46 %	70 %
New Zealand	213,402	16,636	8 %	153,663	72 %	-89 %
Argentina	20,000	17,899	89 %	17,773	89 %	1 %
Uruguay	20,000	16,576	83 %	16,875	84 %	-2 %
Others	65,005	65,005	100 %	65,005	100 %	0 %
Total TRQ	696,621	413,370	59 %	427,878	61 %	-3 %
TRQ (Australia, N. Z.)	591,616	313,890	53 %	328,222	55 %	-4 %
Canada	no limit					
Mexico	no limit					

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period	2024	2023	% chg	2024	(tonnes)			
For the period 1 Jan.-Nov. 9 2024					Grinding Beef	Cuts	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Argentina	61	862	923	2 %
Supp. Quota Authorized	-	-	-	Australia	7,016	4,170	11,186	29 %
Total quota	76,409	76,409	0 %	Ireland	0	0	0	0 %
				Brazil	537	2,582	3,119	8 %
YTD Permits allocated as of:				Japan	0	0	0	0 %
	11/9/2024	11/10/2023	% chg	Netherlands	0	0	0	0 %
Argentina	923	19	-	New Zealand	7,379	5,116	12,495	32 %
Australia (35,000 mt)	11,186	12,061	-7 %	Spain	0	0	0	0 %
Ireland	0	0	-	United Kingdom	0	0	0	0 %
Brazil	3,119	3,359	-	Uruguay	6,063	4,805	10,868	28 %
Japan	0	29	-100 %	Total	21,057	17,534	38,591	100 %
Netherlands	0	0	-	For the period 1 Jan.-Nov. 9 2024				
New Zealand	12,495	8,967	39 %	Grinding Beef				
Spain	0	0	-		2024	2023	2024	2023
United Kingdom	0	0	-	Argentina	0.2 %	0.0 %	2.2 %	0.1 %
Uruguay	10,868	8,380	30 %	Australia	18.2 %	23.2 %	10.8 %	13.6 %
Total	38,591	32,815	18 %	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
				Brazil	1.4 %	5.3 %	6.7 %	4.9 %
				Japan	0.0 %	0.0 %	0.0 %	0.1 %
				Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
				New Zealand	19.1 %	16.7 %	13.3 %	10.6 %
				Spain	0.0 %	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
				Uruguay	15.7 %	18.3 %	12.5 %	7.2 %
				Total	54.6 %	63.5 %	45.4 %	36.5 %

Over quota tariff rate : 26.5 %

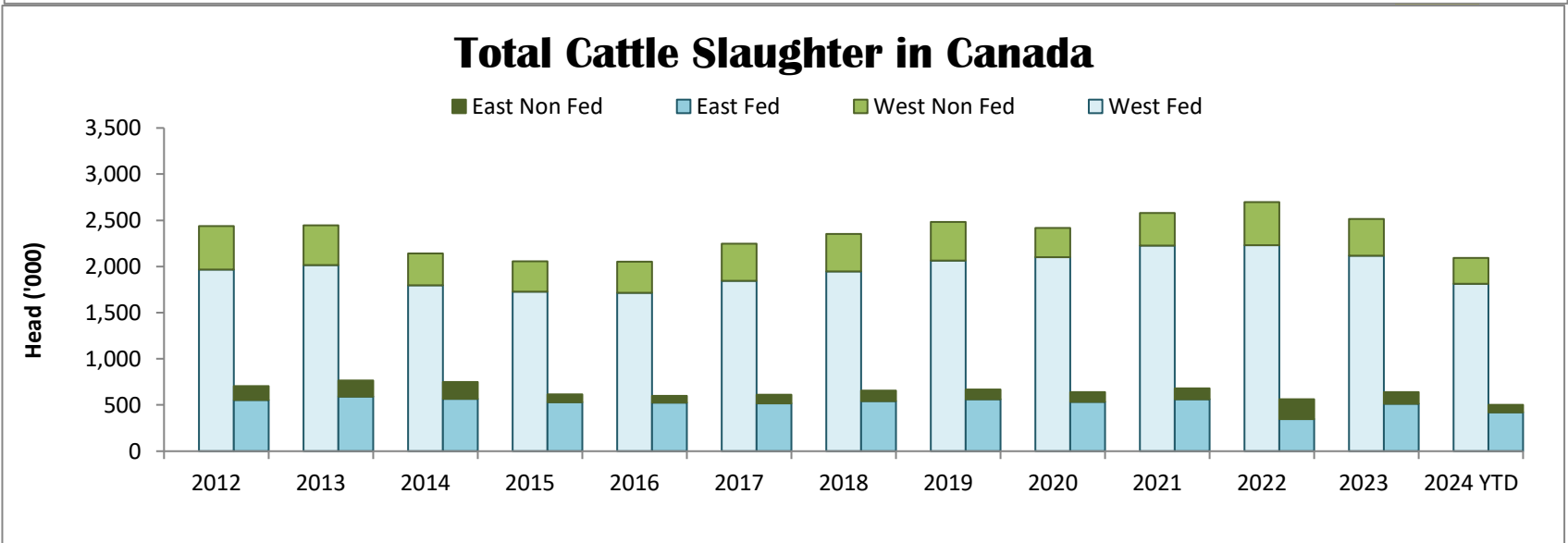
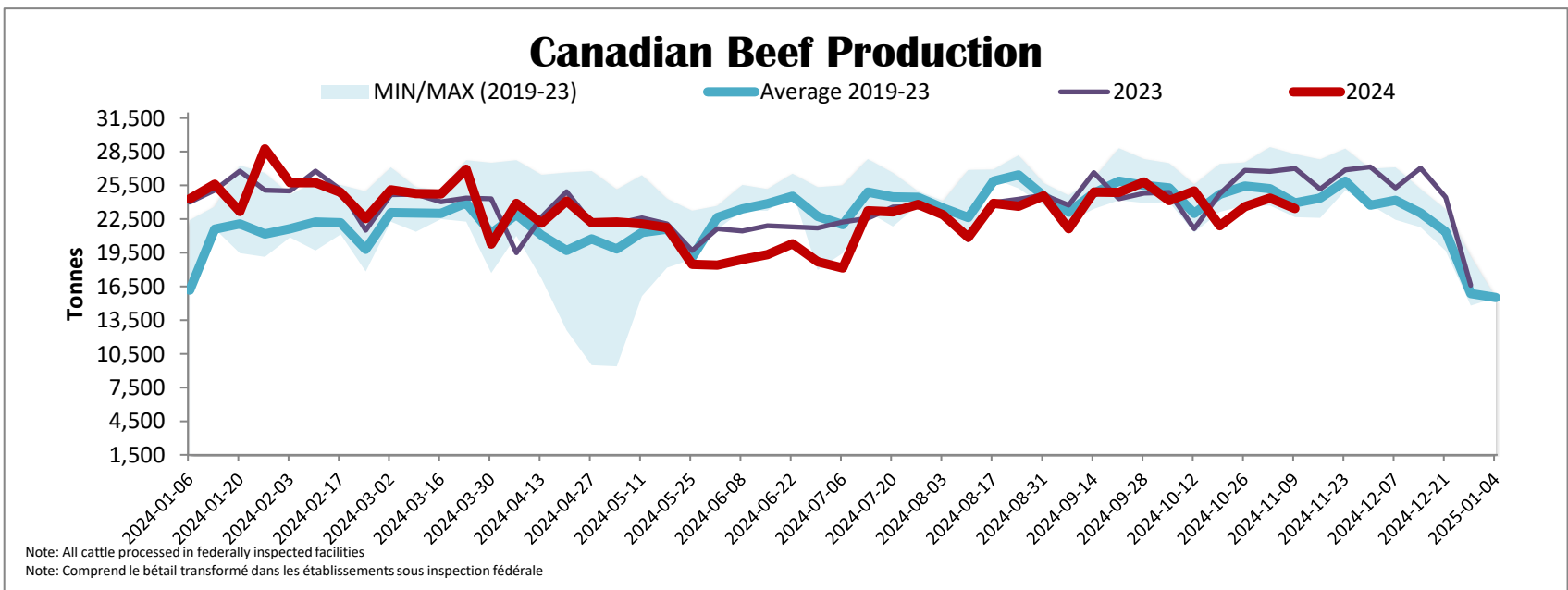
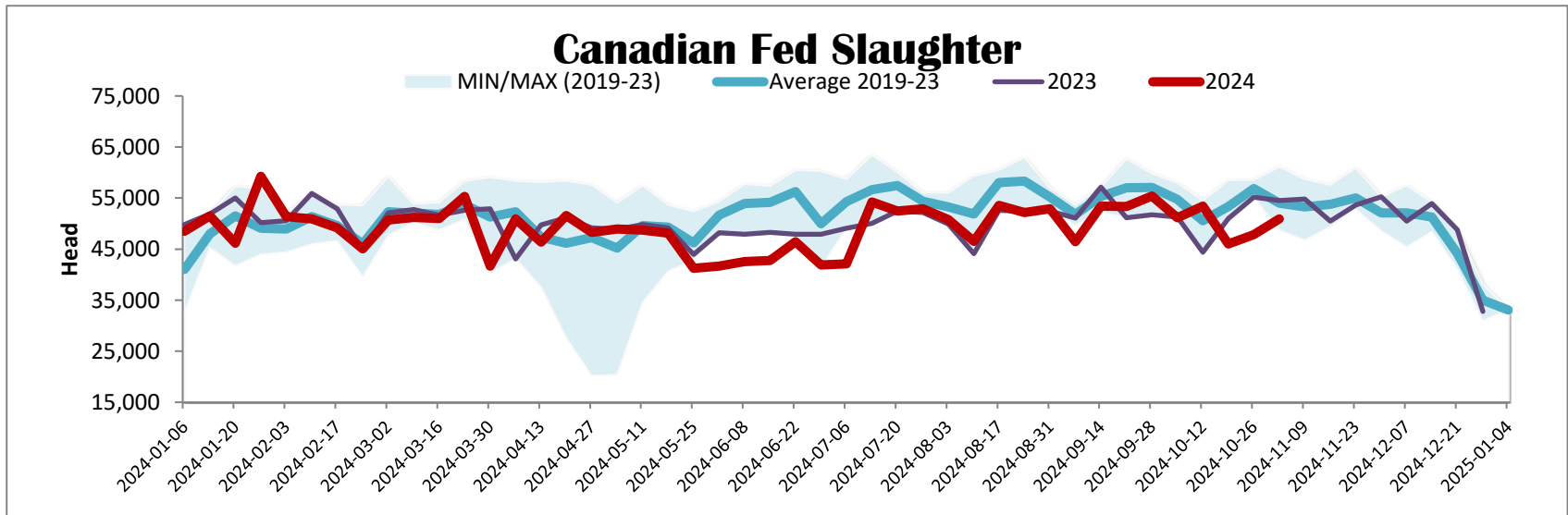


Beef Supply at a Glance - Canadian Federally Inspected									
Year to Date for the Week Ending November 9, 2024									
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2024-11-09	37,674	10,791	48,465		6,144	2,099	8,243		56,708
2024-11-02	40,124	10,808	50,932		5,424	2,105	7,529		58,461
October 2024	157,455	40,957	198,412	49,603	21,098	7,477	28,575	7,144	226,987
September 2024	167,411	41,202	208,613	52,153	21,164	6,506	27,670	6,918	236,283
August 2024	206,312	49,668	255,980	51,196	23,883	8,044	31,927	6,385	287,907
July 2024	165,385	36,293	201,678	50,420	19,812	4,355	24,167	6,042	225,845
June 2024	199,808	15,547	215,355	43,071	26,630	5,086	31,716	6,343	247,071
May 2024	151,600	47,981	199,581	49,895	21,312	7,391	28,703	7,176	228,284
April 2024	158,257	39,904	198,161	49,540	25,390	8,508	33,898	8,475	232,059
March 2024	202,751	49,648	252,399	50,480	38,419	10,857	49,276	9,855	301,675
February 2024	159,142	37,518	196,660	49,165	34,898	10,113	45,011	11,253	241,671
January 2024	167,762	39,459	207,221	51,805	32,926	10,073	42,999	10,750	250,220
December 2023	195,586	45,708	241,294	48,259	44,555	13,763	58,318	11,664	299,612
November 2023	170,047	43,429	213,476	53,369	40,041	10,425	50,466	12,617	263,942
October 2023	161,610	40,216	201,826	50,457	32,066	9,523	41,589	10,397	243,415
September 2023	222,369	50,252	272,621	54,524	35,451	11,945	47,396	9,479	320,017
August 2023	161,420	37,469	198,889	49,722	25,756	9,395	35,151	8,788	234,040
July 2023	165,842	37,879	203,721	50,930	26,883	8,924	35,807	8,952	239,528
June 2023	195,121	47,894	243,015	48,603	32,963	11,654	44,617	8,923	287,632
May 2023	150,910	40,871	191,781	47,945	24,481	8,684	33,165	8,291	224,946
April 2023	155,915	37,310	193,225	48,306	25,343	8,716	34,059	8,515	227,284
March 2023	209,578	51,769	261,347	52,269	37,349	12,245	49,594	9,919	310,941
February 2023	163,925	39,751	203,676	50,919	35,092	9,726	44,818	11,205	248,494
January 2023	163,832	42,482	206,314	51,579	37,686	1,977	39,663	9,916	245,977
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
YTD Total 2024	1,813,681	419,776	2,213,595	50,309	277,100	82,614	359,714	8,175	2,575,919
Total 2023	2,143,515	520,439	2,654,943	51,057	407,506	129,453	536,959	10,326	3,191,902
Grading									
			Weekly Totals		November 9, 2024				
	West	% total	East	% total	Canada 2024	% total	Canada 2023	% chg '23 - '24	
A - Prime	2,120	5.6 %	620	5.7 %	2,740	5.7 %	2,791	-1.8%	
AAA	28,126	74.7 %	7,139	66.0 %	35,265	72.8 %	41,155	-14.3%	
AA	6,689	17.8 %	2,608	24.1 %	9,297	19.2 %	9,137	1.8%	
A	135	0.4 %	289	2.7 %	424	0.9 %	369	14.9%	
B1, 2, 3, 4	594	1.6 %	153	1.4 %	747	1.5 %	933	-19.9%	
			Year-to-date						
	West	% total	East	% total	Canada 2024	% total	Canada 2023	% chg '23 - '24	
A - Prime	101,543	5.1 %	30,792	6.7 %	132,335	5.4 %	102,991	28.5 %	
AAA	1,445,056	72.6 %	303,745	66.0 %	1,748,801	71.3 %	1,525,418	14.6 %	
AA	403,421	20.3 %	110,143	23.9 %	513,564	20.9 %	564,313	-9.0 %	
A	14,179	0.7 %	6,917	1.5 %	21,096	0.9 %	22,911	-7.9 %	
B1, 2, 3, 4	27,357	1.4 %	8,371	1.8 %	35,728	1.5 %	33,107	7.9 %	

Source: CBGA

Year to Date for the Week Ending November 9, 2024

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)