



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending September 28, 2024

Federally Inspected Slaughter (head)	West			East			CANADA		
	2024	2023	% chg	2024	2023	% chg	2024	2023	% chg
Steers	919,834	934,546	-2 %	267,339	299,119	-11 %	1,187,173	1,233,665	-4 %
Heifers	655,535	644,542	2 %	77,342	86,601	-11 %	732,877	731,143	0 %
Cows	231,263	268,709	-14 %	67,821	91,012	-25 %	299,084	359,721	-17 %
Bulls	11,111	12,473	-11 %	915	1,482	-38 %	12,026	13,955	-14 %
Total YTD	1,817,743	1,860,270	-2 %	413,417	478,214	-14 %	2,231,160	2,338,484	-5 %
Total Jan. - Dec. 2023		2,654,943			536,959			3,191,902	
Carcass Weight (lbs)									
Steers	930	900	3 %	971	952	2 %	939	912	3 %
Heifers	847	830	2 %	856	838	2 %	848	831	2 %
Cows	811	761	7 %	653	671	-3 %	775	738	5 %
Bulls	996	967	3 %	892	865	3 %	988	957	3 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	639,882	624,177	3 %	147,778	162,085	-9 %	787,660	786,262	0 %
Non-Fed	90,094	98,226	-8 %	20,459	28,282	-28 %	110,553	126,508	-13 %
Total	729,976	722,403	1 %	168,237	190,367	-12 %	898,212	912,771	-2 %
Total Jan. - Dec. 2023		980,904			255,102			1,236,006	

Imports For the period Jan. 1 - Jul. 31, 2024				Imports For the period Jan. 1 - Sep. 28, 2024			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2024	2023	% chg	(tonnes)	2024	2023	% chg
pure bred	2,717	6,710	-60 %	United States of America	75,167	80,395	-7 %
non pure bred	167,220	155,085	8 %	Australia	20,133	10,199	97 %
Total	169,937	161,795	5 %	New Zealand	17,587	12,630	39 %
				Uruguay	8,189	7,644	7 %
				Mexico	8,870	9,208	-4 %
				Brazil	3,914	5,738	-32 %
				Others	14,674	10,822	36 %
				Total	148,534	136,636	9 %

Source: Statistics Canada

Exports For the period Jan. 1 - Sep. 21, 2024				Exports For the period Jan. 1 - Jul. 31, 2024			
Live Cattle to U.S.				Fresh, chilled & frozen (H.S. 0201, 0202)			
(head)	2024	2023	% chg	Non-CUSMA Beef/Veal total (exc. EU-27)	2024	2023	% chg
slaughter steers, heifers, cows	408,049	342,846	19 %	EU-27 (Beef/Veal total)	52,713	35,068	50 %
feeder cattle & calves	110,970	122,641	-10 %		9,677	8,888	9 %
bulls	22,258	25,946	-14 %				
others	10,971	11,180	-2 %				
Total	552,248	502,613	10 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Jul. 31, 2024											
Beef & Veal Exports to U.S.											
(tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless		2024	2023	% chg
Carcasses and Half-Carcasses	1,792	N/A	0	N/A	1,792	2,223	-19 %				
Primal Cuts	18,179	163,450	1,027	10,915	193,570	186,266	4 %				
Chuck	5,232	37,693	0	11	42,936	38,733	11 %				
Loin	2,411	20,621	0	319	23,351	23,139	1 %				
Brisket	0	11,746	0	0	11,746	10,727	10 %				
Flank and Plate	1,147	8,014	0	645	9,806	11,953	-18 %				
Hip	350	12,709	0	3	13,061	13,236	-1 %				
Rib	7,515	9,313	44	121	16,994	14,858	14 %				
Others	1,524	63,354	983	9,815	75,676	73,621	3 %				
Offals	N/A	N/A	N/A	N/A	13,279	11,669	14 %				
Processed	N/A	N/A	N/A	N/A	2,941	4,305	-32 %				
Total	19,971	163,450	1,027	10,915	211,582	204,462	3 %				

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Jul. 31, 2024										
	Exports to All Countries					Exports to E.U-27				
	(tonnes)			('000 \$ CDN)			(tonnes)			
	2024	2023	% chg	2024	2023	% chg	2024	2023		
United States of America	211,582	204,462	3 %	2,098,051	2,153,842	-3 %	Italy	284	261	
Japan	28,796	27,216	6 %	236,826	202,869	17 %	Belgium	83	149	
Mexico	18,203	19,231	-5 %	169,921	164,713	3 %	Netherlands	66	477	
Korea, South	8,926	8,833	1 %	91,888	70,801	30 %	France	8	9	
Viet Nam	6,508	7,609	-14 %	58,585	47,535	23 %	Poland	0	24	
Hong Kong	1,668	2,663	-37 %	19,269	26,230	-27 %	Germany	0	18	
Philippines	1,218	950	28 %	8,513	3,274	160 %	Spain	0	7	
Colombia	1,016	297	242 %	4,373	309		Luxembourg	0	0	
Bahrain	847	315	169 %	1,340	636	111 %	Total	442	946	
Others	6,945	6,710	4 %	52,423	47,954	9 %	Total ('000 \$ CDN)	8,367	16,328	
Total	285,710	278,287	3 %	2,741,188	2,718,163	1 %				
Cattle Hides & Skins Exports (Number '000)	1,828	2,095	-13 %	86,664	101,562	-15 %				

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending September 21, 2024

	Weekly	2024	2023	% chg	Weekly	2024	2023	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	298.5	11,088.6	11,102.2	0 %	Steers	948	922	899 3 %
Heifers	197.1	7,175.2	7,334.1	-2 %	Heifers	852	841	822 2 %
Cows	107.9	4,072.4	4,757.9	-14 %	Cows	638	642	630 2 %
Bulls	10.9	352.9	387.8	-9 %	Bulls	899	903	875 3 %
Total	614.4	22,689.1	23,582.0	-4 %				
Total Jan. - Dec. 2023			32,864.8					
Beef Output (tonnes)					National Summary of Beef Graded			
Fed		7,376,689	7,260,100	2 %		2023	2022	
Non-Fed		1,329,774	1,514,508	-12 %	August 2024	(Oct'22-Sept'23)	(Oct'21-Sept'22)	
Total		8,706,463	8,774,608	-1 %	Prime	11.4 %	9.3 %	9.4 %
Total Jan. - Dec. 2023			12,304,072		Choice	74.0 %	75.3 %	75.0 %
					Select	14.5 %	15.2 %	15.3 %
					Cattle Slaughter for the Week Ending			
For the period	Jul. 2024	2024	2023	% chg		2024	2023	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	60,503	69,600	-13 %
Canada		260,810	250,883	4 %	US	614,409	631,200	-3 %
Brazil		192,030	147,086	31 %	Total Canada & US	674,912	700,800	-4 %
Australia		242,183	138,117	75 %				
Others		489,519	450,526	9 %	Cattle Slaughter Year to Date			
Total	1,184,542	986,613	20 %		Canada	2,168,512	2,286,360	-5 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	22,689,138	23,582,026	-4 %
Canada		71,075	72,978	-3 %	Total Canada & US	24,857,650	25,868,386	-4 %
Japan		179,039	178,643	0 %				
South Korea		164,512	186,645	-12 %	US Live Cattle Imports			
Others		389,342	389,535	0 %	Mexico - Feeder 1 Jan.-Sep 28 2024	1,014,086	838,971	21 %
Total	803,968	827,801	-3 %		Canada 1 Jan.-Sep. 21 2024	552,248	502,613	10 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary							
For the period	2024			2023			
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2023 to 2024	
Australia	378,214	239,846	63 %	137,854	36 %	74 %	
New Zealand	213,402	152,331	71 %	140,717	66 %	8 %	
Argentina	20,000	16,152	81 %	15,364	77 %	5 %	
Uruguay	20,000	15,025	75 %	15,016	75 %	0 %	
Others	65,005	65,005	100 %	65,005	100 %	0 %	
Total TRQ	696,621	488,358	70 %	373,960	54 %	31 %	
TRQ (Australia, N. Z.)	591,616	392,177	66 %	278,571	47 %	41 %	
Canada	no limit						
Mexico	no limit						
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat			
For the period	2024			2024 (tonnes)			
	2024	2023	% chg	Grinding Beef	Cuts	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Argentina	61	705	767 2 %
Supp. Quota Authorized	-	-	-	Australia	6,328	3,666	9,995 28 %
Total quota	76,409	76,409	0 %	Ireland	0	0	0 0 %
				Brazil	537	2,005	2,542 7 %
				Japan	0	0	0 0 %
				Netherlands	0	0	0 0 %
				New Zealand	7,057	4,663	11,721 33 %
				Spain	0	0	0 0 %
YTD Permits allocated as of:				United Kingdom	0	0	0 0 %
	9/28/2024	9/29/2023	% chg	Uruguay	6,063	4,480	10,543 30 %
Argentina	767	15		Total	20,048	15,520	35,567 100 %
Australia (35,000 mt)	9,995	8,292	21 %				
Ireland	0	0	-	For the period 1 Jan.-Sep. 28 2024			
Brazil	2,542	3,333	-	Grinding Beef			
Japan	0	29	-100 %	Argentina	0.2 %	0.0 %	2.0 % 0.1 %
Netherlands	0	0	-	Australia	17.8 %	17.7 %	10.3 % 12.0 %
New Zealand	11,721	7,887	49 %	Ireland	0.0 %	0.0 %	0.0 % 0.0 %
Spain	0	0	-	Brazil	1.5 %	6.2 %	5.6 % 5.7 %
United Kingdom	0	0	-	Japan	0.0 %	0.0 %	0.0 % 0.1 %
Uruguay	10,543	8,432	25 %	Netherlands	0.0 %	0.0 %	0.0 % 0.0 %
Total	35,567	27,989	27 %	New Zealand	19.8 %	17.4 %	13.1 % 10.8 %
				Spain	0.0 %	0.0 %	0.0 % 0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 % 0.0 %
				Uruguay	17.0 %	21.7 %	12.6 % 8.5 %
Over quota tariff rate : 26.5 %				Total	56.4 %	62.9 %	43.6 % 37.1 %



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending September 28, 2024

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2024-09-28	44,409	11,015	55,424		5,655	1,562	7,217		62,641
2024-09-21	42,308	11,013	53,321		5,686	1,496	7,182		60,503
2024-09-14	42,647	10,767	53,414		5,350	1,649	6,999		60,413
2024-09-07	38,047	8,407	46,454		4,473	1,799	6,272		52,726
August 2024	206,312	49,668	255,980	51,196	23,883	8,044	31,927	6,385	287,907
July 2024	165,385	36,293	201,678	50,420	19,812	4,355	24,167	6,042	225,845
June 2024	199,808	15,547	215,355	43,071	26,630	5,086	31,716	6,343	247,071
May 2024	151,600	47,981	199,581	49,895	21,312	7,391	28,703	7,176	228,284
April 2024	158,257	39,904	198,161	49,540	25,390	8,508	33,898	8,475	232,059
March 2024	202,751	49,648	252,399	50,480	38,419	10,857	49,276	9,855	301,675
February 2024	159,142	37,518	196,660	49,165	34,898	10,113	45,011	11,253	241,671
January 2024	167,762	39,459	207,221	51,805	32,926	10,073	42,999	10,750	250,220
December 2023	195,586	45,708	241,294	48,259	44,555	13,763	58,318	11,664	299,612
November 2023	170,047	43,429	213,476	53,369	40,041	10,425	50,466	12,617	263,942
October 2023	161,610	40,216	201,826	50,457	32,066	9,523	41,589	10,397	243,415
September 2023	222,369	50,252	272,621	54,524	35,451	11,945	47,396	9,479	320,017
August 2023	161,420	37,469	198,889	49,722	25,756	9,395	35,151	8,788	234,040
July 2023	165,842	37,879	203,721	50,930	26,883	8,924	35,807	8,952	239,528
June 2023	195,121	47,894	243,015	48,603	32,963	11,654	44,617	8,923	287,632
May 2023	150,910	40,871	191,781	47,945	24,481	8,684	33,165	8,291	224,946
April 2023	155,915	37,310	193,225	48,306	25,343	8,716	34,059	8,515	227,284
March 2023	209,578	51,769	261,347	52,269	37,349	12,245	49,594	9,919	310,941
February 2023	163,925	39,751	203,676	50,919	35,092	9,726	44,818	11,205	248,494
January 2023	163,832	42,482	206,314	51,579	37,686	1,977	39,663	9,916	245,977
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
YTD Total 2024	1,578,428	357,220	1,915,786	50,415	244,434	70,933	315,367	8,299	2,231,160
Total 2023	2,143,515	520,439	2,654,943	51,057	407,506	129,453	536,959	10,326	3,191,902

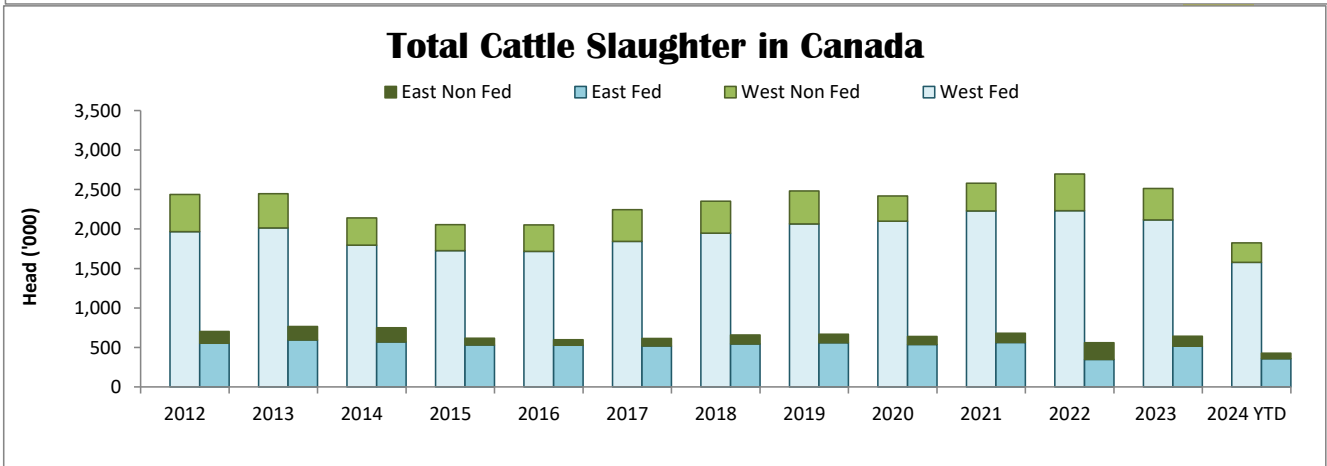
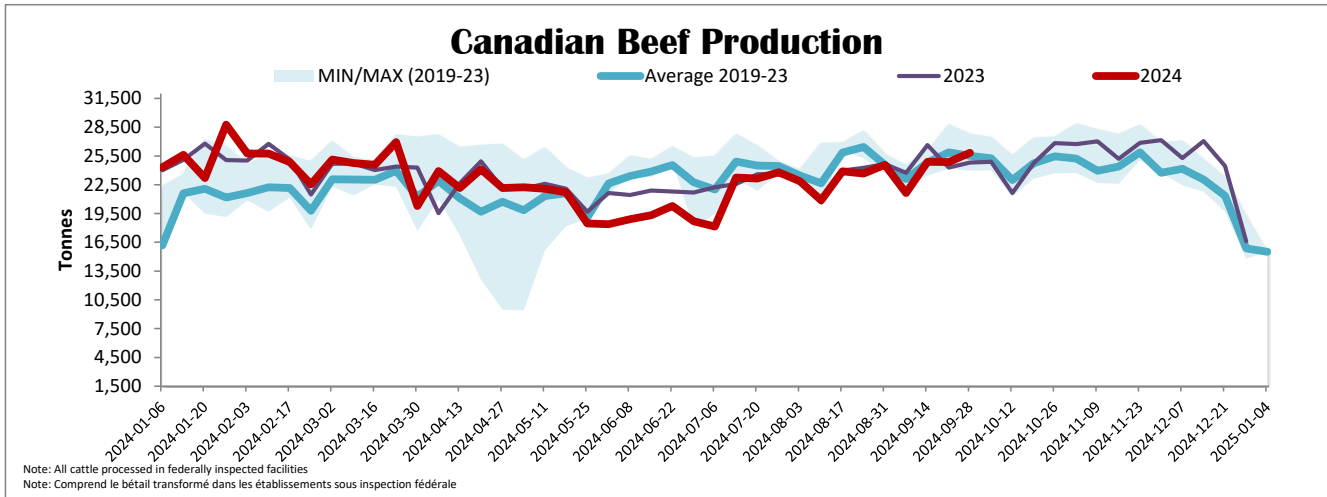
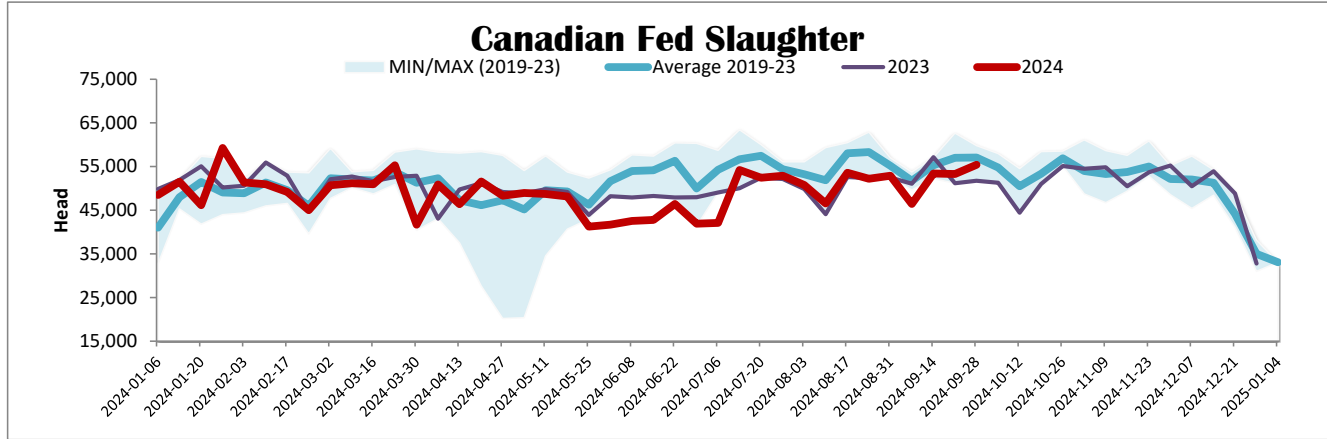
Grading

	Weekly Totals				September 28, 2024			
	West	% total	East	% total	Canada 2024	% total	Canada 2023	% chg '23 - '24
A - Prime	1,915	4.3 %	616	5.6 %	2,531	4.6 %	2,059	22.9%
AAA	32,220	73.0 %	7,059	64.2 %	39,279	71.3 %	39,473	-0.5%
AA	8,861	20.1 %	2,899	26.4 %	11,760	21.3 %	10,744	9.5%
A	295	0.7 %	145	1.3 %	440	0.8 %	386	14.0%
B1, 2, 3, 4	820	1.9 %	274	2.5 %	1,094	2.0 %	1,188	-7.9%
	Year-to-date				September 28, 2024			
	West	% total	East	% total	Canada 2024	% total	Canada 2023	% chg '23 - '24
A - Prime	88,059	5.0 %	26,699	6.7 %	114,758	5.3 %	87,103	31.7 %
AAA	1,273,217	72.5 %	262,384	66.0 %	1,535,601	71.3 %	1,304,184	17.7 %
AA	359,334	20.5 %	95,454	24.0 %	454,788	21.1 %	500,259	-9.1 %
A	12,759	0.7 %	5,718	1.4 %	18,477	0.9 %	20,492	-9.8 %
B1, 2, 3, 4	23,669	1.3 %	7,277	1.8 %	30,946	1.4 %	28,224	9.6 %

Source: CBGA

Year to Date for the Week Ending September 28, 2024

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)