



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending September 21, 2024

Federally Inspected Slaughter (head)	West			East			CANADA		
	2024	2023	% chg	2024	2023	% chg	2024	2023	% chg
Steers	890,308	907,959	-2 %	258,147	290,936	-11 %	1,148,455	1,198,895	-4 %
Heifers	640,652	629,445	2 %	75,519	84,703	-11 %	716,171	714,148	0 %
Cows	226,133	261,658	-14 %	66,282	88,525	-25 %	292,415	350,183	-16 %
Bulls	10,586	12,072	-12 %	892	1,438	-38 %	11,478	13,510	-15 %
Total YTD	1,767,679	1,811,134	-2 %	400,840	465,602	-14 %	2,168,519	2,276,736	-5 %
Total Jan. - Dec. 2023		2,654,943			536,959			3,191,902	
Carcass Weight (lbs)									
Steers	930	898	4 %	972	952	2 %	939	911	3 %
Heifers	847	829	2 %	856	839	2 %	848	831	2 %
Cows	811	760	7 %	653	671	-3 %	775	738	5 %
Bulls	995	969	3 %	892	854	4 %	987	957	3 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)	West			East			CANADA		
	2024	2023	% chg	2024	2023	% chg	2024	2023	% chg
Fed	621,709	606,530	3 %	143,139	157,868	-9 %	764,847	764,399	0 %
Non-Fed	87,965	95,508	-8 %	19,994	27,501	-27 %	107,958	123,009	-12 %
Total	709,673	702,039	1 %	163,132	185,369	-12 %	872,805	887,408	-2 %
Total Jan. - Dec. 2023		980,904			255,102			1,236,006	

Imports	For the period Jan. 1 - Jul. 31, 2024			Imports	For the period Jan. 1 - Sep. 21, 2024		
Live Cattle from U.S. (head)	2024	2023	% chg	Beef & Veal Imports (tonnes)	2024	2023	% chg
pure bred	2,717	6,710	-60 %	United States of America	74,079	78,481	-6 %
non pure bred	167,220	155,085	8 %	Australia	19,943	9,579	108 %
Total	169,937	161,795	5 %	New Zealand	17,309	12,214	42 %
				Uruguay	8,189	7,566	8 %
				Mexico	8,799	8,976	-2 %
				Brazil	3,914	5,645	-31 %
				Others	14,516	10,556	38 %
				Total	146,750	133,017	10 %

Source: Statistics Canada

Exports	For the period Jan. 1 - Sep. 14, 2024			Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S. (head)	2024	2023	% chg	Non-CUSMA Beef/Veal total (exc. EU-27)	2024	2023	% chg
slaughter steers, heifers, cows	394,458	330,577	19 %	EU-27 (Beef/Veal total)	52,235	33,861	54 %
feeder cattle & calves	108,595	118,615	-8 %		9,596	8,691	10 %
bulls	21,594	25,021	-14 %				
others	10,747	11,027	-3 %				
Total	535,394	485,240	10 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports	For the period Jan. 1 - Jul. 31, 2024						
Beef & Veal Exports to U.S. (tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2024	2023	% chg
Carcasses and Half-Carcasses	1,792	N/A	0	N/A	1,792	2,223	-19 %
Primal Cuts	18,179	163,450	1,027	10,915	193,570	186,266	4 %
Chuck	5,232	37,693	0	11	42,936	38,733	11 %
Loin	2,411	20,621	0	319	23,351	23,139	1 %
Brisket	0	11,746	0	0	11,746	10,727	10 %
Flank and Plate	1,147	8,014	0	645	9,806	11,953	-18 %
Hip	350	12,709	0	3	13,061	13,236	-1 %
Rib	7,515	9,313	44	121	16,994	14,858	14 %
Others	1,524	63,354	983	9,815	75,676	73,621	3 %
Offals	N/A	N/A	N/A	N/A	13,279	11,669	14 %
Processed	N/A	N/A	N/A	N/A	2,941	4,305	-32 %
Total	19,971	163,450	1,027	10,915	211,582	204,462	3 %

Source: Statistics Canada

Beef & Veal Exports	Exports to All Countries (tonnes)						Exports to E.U-27 (tonnes)		
	2024	2023	% chg	2024	2023	% chg	2024	2023	
United States of America	211,582	204,462	3 %	2,098,051	2,153,842	-3 %	Italy	284	261
Japan	28,796	27,216	6 %	236,826	202,869	17 %	Belgium	83	149
Mexico	18,203	19,231	-5 %	169,921	164,713	3 %	Netherlands	66	477
Korea, South	8,926	8,833	1 %	91,888	70,801	30 %	France	8	9
Viet Nam	6,508	7,609	-14 %	58,585	47,535	23 %	Poland	0	24
Hong Kong	1,668	2,663	-37 %	19,269	26,230	-27 %	Germany	0	18
Philippines	1,218	950	28 %	8,513	3,274	160 %	Spain	0	7
Colombia	1,016	297	242 %	4,373	309		Luxembourg	0	0
Bahrain	847	315	169 %	1,340	636	111 %	Total	442	946
Others	6,945	6,710	4 %	52,423	47,954	9 %	Total ('000 \$ CDN)	8,367	16,328
Total	285,710	278,287	3 %	2,741,188	2,718,163	1 %			
Cattle Hides & Skins Exports (Number '000)	1,828	2,095	-13 %	86,664	101,562	-15 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending September 14, 2024

	Year to Date for the Week Ending September 14, 2024				Year to Date for the Week Ending September 14, 2023				
	Weekly	2024	2023	% chg	Weekly	2024	2023	% chg	
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	310.7	10,790.1	10,805.6	0 %	Steers	945	898	3 %	
Heifers	196.2	6,978.1	7,143.8	-2 %	Heifers	852	822	2 %	
Cows	106.4	3,964.5	4,630.2	-14 %	Cows	635	631	2 %	
Bulls	10.7	342.1	375.7	-9 %	Bulls	915	875	3 %	
Total	624.0	22,074.7	22,955.4	-4 %					
Total Jan. - Dec. 2023			32,864.8						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		7,172,136	7,064,781	2 %		2023	2022		
Non-Fed		1,294,122	1,474,190	-12 %	July 2024	(Oct'22-Sept'23)	(Oct'21-Sept'22)		
Total		8,466,258	8,538,972	-1 %	Prime	11.2 %	9.3 %	9.4 %	
Total Jan. - Dec. 2023			12,304,072		Choice	74.0 %	75.3 %	75.0 %	
					Select	14.7 %	15.2 %	15.3 %	
					Cattle Slaughter for the Week Ending				
For the period	Jul. 2024	2024	2023	% chg		2024	2023	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	60,413	66,936	-10 %	
Canada		260,810	250,883	4 %	US	623,990	631,200	-1 %	
Brazil		192,030	147,086	31 %	Total Canada & US	684,403	698,136	-2 %	
Australia		242,183	138,117	75 %					
Others		489,519	450,526	9 %	Cattle Slaughter Year to Date				
Total	1,184,542	986,613	20 %	Canada		2,108,009	2,216,760	-5 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US		22,074,729	22,955,387	-4 %
Canada		71,075	72,978	-3 %	Total Canada & US	24,182,738	25,172,147	-4 %	
Japan		179,039	178,643	0 %	US Live Cattle Imports				
South Korea		164,512	186,645	-12 %	Mexico - Feeder 1 Jan.-Sep 21 2024		991,387	809,536	22 %
Others		389,342	389,535	0 %	Canada 1 Jan.-Sep. 14 2024		535,394	485,240	10 %
Total	803,968	827,801	-3 %						

Canada and United States Beef and Veal Tariff Rate Quota Summary

For the period	US Beef and Veal Tariff Rate Quota (TRQ) Summary						
	2024			2023			
1 Jan.-Dec. 31 2024						% chg in tonnes entered from 2023 to 2024	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	230,537	61 %	137,854	36 %	67 %	
New Zealand	213,402	149,291	70 %	140,717	66 %	6 %	
Argentina	20,000	15,487	77 %	15,364	77 %	1 %	
Uruguay	20,000	14,797	74 %	15,016	75 %	-1 %	
Others	65,005	65,005	100 %	65,005	100 %	0 %	
Total TRQ	696,621	475,117	68 %	373,960	54 %	27 %	
TRQ (Australia, N. Z.)	591,616	379,828	64 %	278,571	47 %	36 %	
Canada	no limit						
Mexico	no limit						
Canadian Beef and Veal Import Permits by Country							
For the period	2024			2023			
1 Jan.-Sep. 21 2024			% chg				
Global quota (tonnes)	76,409	76,409	0 %				
Supp. Quota Authorized	-	-	-				
Total quota	76,409	76,409	0 %				
Canadian Beef and Veal Import Permits by Type of Meat							
				(tonnes)			
				Grinding Beef	Cuts	Total	
						Total (%)	
				Argentina	61	575	636
				Australia	6,203	3,554	9,757
				Ireland	0	0	0
				Brazil	537	1,955	2,492
				Japan	0	0	0
				Netherlands	0	0	0
				New Zealand	6,926	4,282	11,208
				Spain	0	0	0
				United Kingdom	0	0	0
				Uruguay	6,063	4,402	10,465
				Total	19,791	14,767	34,558
YTD Permits allocated as of:				Percentage of Total Imports			
	9/21/2024	9/22/2023	% chg				
Argentina	636	15		Grinding Beef	Cuts		
Australia (35,000 mt)	9,757	7,579	29 %	2024	2023	2024	
Ireland	0	0	-	Argentina	0.2 %	0.0 %	
Brazil	2,492	3,333	-	Australia	17.9 %	16.7 %	
Japan	0	29	-100 %	Ireland	0.0 %	0.0 %	
Netherlands	0	0	-	Brazil	1.6 %	6.4 %	
New Zealand	11,208	7,832	43 %	Japan	0.0 %	0.0 %	
Spain	0	0	-	Netherlands	0.0 %	0.0 %	
United Kingdom	0	0	-	New Zealand	20.0 %	17.8 %	
Uruguay	10,465	8,432	24 %	Spain	0.0 %	0.0 %	
Total	34,558	27,220	27 %	United Kingdom	0.0 %	0.0 %	
				Uruguay	17.5 %	22.3 %	
				Total	57.3 %	63.1 %	
						42.7 %	
						36.9 %	

Over quota tariff rate : 26.5 %



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending September 21, 2024

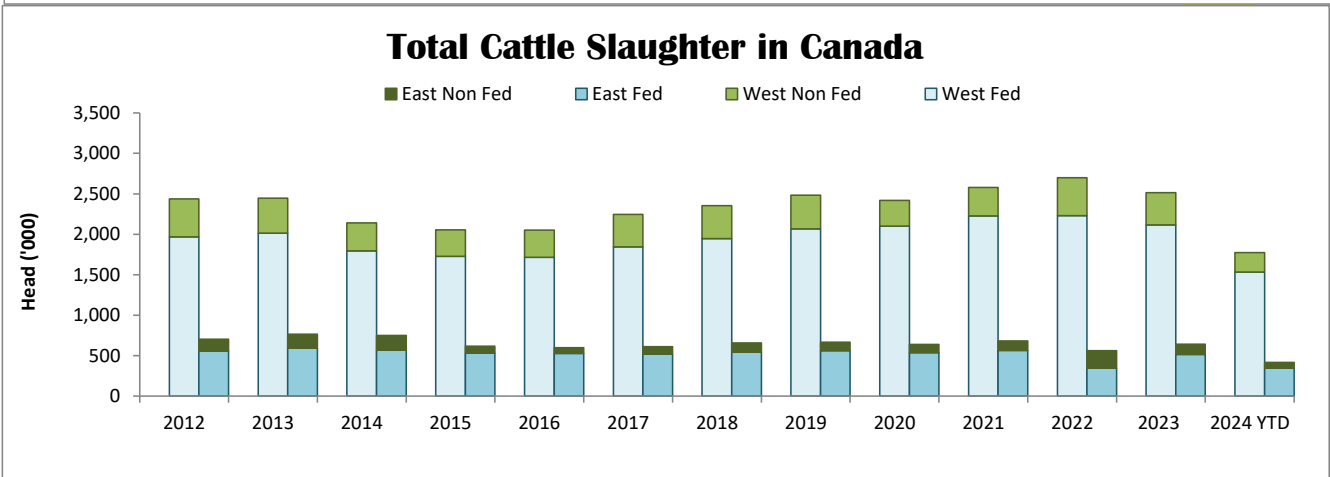
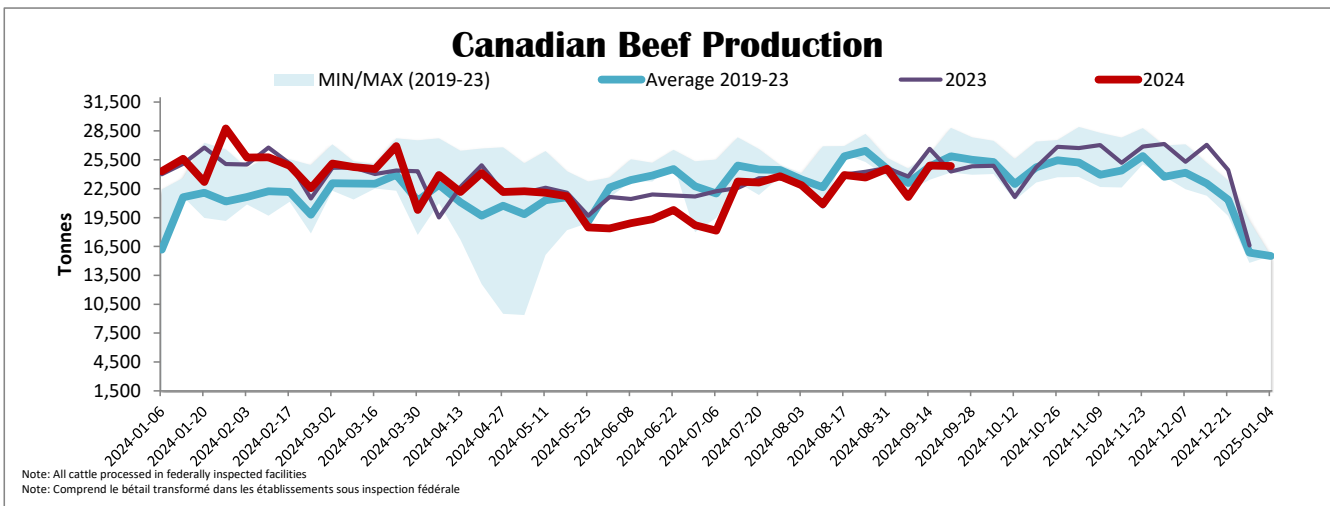
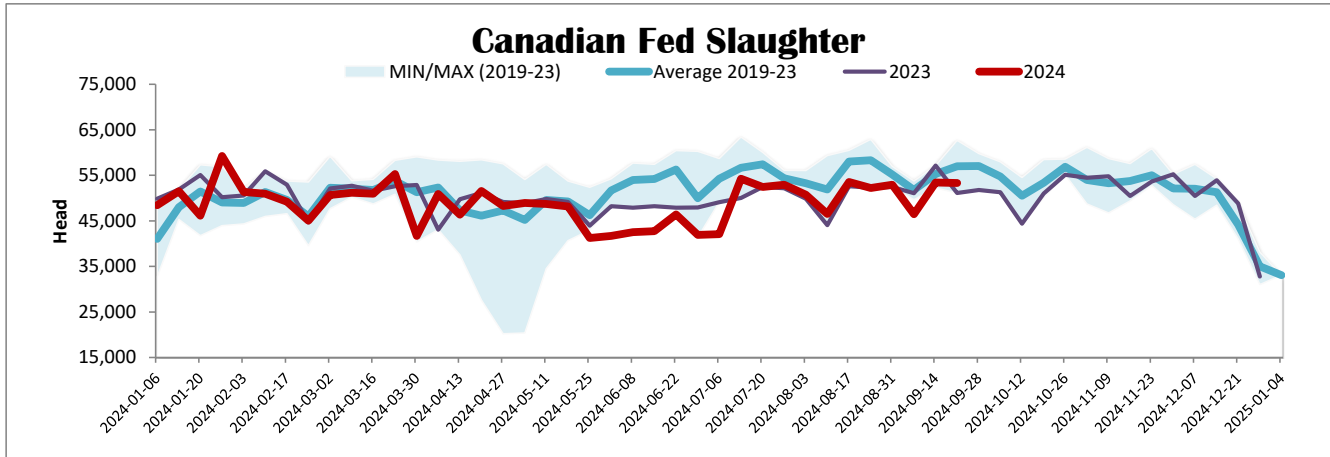
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2024-09-21	42,308	11,013	53,321		5,686	1,496	7,182		60,503
2024-09-14	42,647	10,767	53,414		5,350	1,649	6,999		60,413
2024-09-07	38,047	8,407	46,454		4,473	1,799	6,272		52,726
August 2024	206,312	49,668	255,980	51,196	23,883	8,044	31,927	6,385	287,907
July 2024	165,385	36,293	201,678	50,420	19,812	4,355	24,167	6,042	225,845
June 2024	199,808	15,547	215,355	43,071	26,630	5,086	31,716	6,343	247,071
May 2024	151,600	47,981	199,581	49,895	21,312	7,391	28,703	7,176	228,284
April 2024	158,257	39,904	198,161	49,540	25,390	8,508	33,898	8,475	232,059
March 2024	202,751	49,648	252,399	50,480	38,419	10,857	49,276	9,855	301,675
February 2024	159,142	37,518	196,660	49,165	34,898	10,113	45,011	11,253	241,671
January 2024	167,762	39,459	207,221	51,805	32,926	10,073	42,999	10,750	250,220
December 2023	195,586	45,708	241,294	48,259	44,555	13,763	58,318	11,664	299,612
November 2023	170,047	43,429	213,476	53,369	40,041	10,425	50,466	12,617	263,942
October 2023	161,610	40,216	201,826	50,457	32,066	9,523	41,589	10,397	243,415
September 2023	222,369	50,252	272,621	54,524	35,451	11,945	47,396	9,479	320,017
August 2023	161,420	37,469	198,889	49,722	25,756	9,395	35,151	8,788	234,040
July 2023	165,842	37,879	203,721	50,930	26,883	8,924	35,807	8,952	239,528
June 2023	195,121	47,894	243,015	48,603	32,963	11,654	44,617	8,923	287,632
May 2023	150,910	40,871	191,781	47,945	24,481	8,684	33,165	8,291	224,946
April 2023	155,915	37,310	193,225	48,306	25,343	8,716	34,059	8,515	227,284
March 2023	209,578	51,769	261,347	52,269	37,349	12,245	49,594	9,919	310,941
February 2023	163,925	39,751	203,676	50,919	35,092	9,726	44,818	11,205	248,494
January 2023	163,832	42,482	206,314	51,579	37,686	1,977	39,663	9,916	245,977
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
YTD Total 2024	1,534,019	346,205	1,860,362	50,280	238,779	69,371	308,150	8,328	2,168,519
Total 2023	2,143,515	520,439	2,654,943	51,057	407,506	129,453	536,959	10,326	3,191,902

Grading								
	Weekly Totals				September 21, 2024			
	West	% total	East	% total	Canada 2024	% total	Canada 2023	% chg '23 - '24
A - Prime	1,844	4.4 %	698	6.4 %	2,542	4.8 %	2,289	11.1 %
AAA	28,614	68.2 %	7,128	64.9 %	35,742	67.5 %	33,685	6.1 %
AA	10,445	24.9 %	2,768	25.2 %	13,213	25.0 %	13,085	1.0 %
A	326	0.8 %	141	1.3 %	467	0.9 %	553	-15.6 %
B1, 2, 3, 4	733	1.7 %	246	2.2 %	979	1.8 %	956	2.4 %
	Year-to-date				September 21, 2024			
	West	% total	East	% total	Canada 2024	% total	Canada 2023	% chg '23 - '24
A - Prime	86,144	5.0 %	26,083	6.7 %	112,227	5.3 %	85,044	32.0 %
AAA	1,240,997	72.4 %	255,325	66.1 %	1,496,322	71.3 %	1,264,711	18.3 %
AA	350,473	20.5 %	92,555	23.9 %	443,028	21.1 %	489,515	-9.5 %
A	12,464	0.7 %	5,573	1.4 %	18,037	0.9 %	20,106	-10.3 %
B1, 2, 3, 4	22,849	1.3 %	7,003	1.8 %	29,852	1.4 %	27,036	10.4 %

Source: CBGA

Year to Date for the Week Ending September 21, 2024

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)