



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending October 5, 2024

Federally Inspected Slaughter (head)	West			East			CANADA		
	2024	2023	% chg	2024	2023	% chg	2024	2023	% chg
Steers	948,791	962,104	-1 %	276,553	307,707	-10 %	1,225,344	1,269,811	-4 %
Heifers	666,951	657,916	1 %	78,875	88,359	-11 %	745,826	746,275	0 %
Cows	235,739	276,192	-15 %	69,619	93,221	-25 %	305,358	369,413	-17 %
Bulls	11,648	12,968	-10 %	935	1,516	-38 %	12,583	14,484	-13 %
<b>Total YTD</b>	<b>1,863,129</b>	<b>1,909,180</b>	<b>-2 %</b>	<b>425,982</b>	<b>490,803</b>	<b>-13 %</b>	<b>2,289,111</b>	<b>2,399,983</b>	<b>-5 %</b>
<b>Total Jan. - Dec. 2023</b>		<b>2,654,943</b>			<b>536,959</b>			<b>3,191,902</b>	
<b>Carcass Weight (lbs)</b>									
Steers	931	901	3 %	971	952	2 %	940	914	3 %
Heifers	847	831	2 %	855	838	2 %	848	832	2 %
Cows	812	761	7 %	653	671	-3 %	775	739	5 %
Bulls	996	968	3 %	894	868	3 %	988	957	3 %

Source: Canadian Beef Grading Agency (CBGA)

<b>Beef Output (tonnes)</b>									
Fed	656,914	641,197	2 %	152,395	166,462	-8 %	809,309	807,659	0 %
Non-Fed	92,090	101,032	-9 %	21,000	28,970	-28 %	113,090	130,002	-13 %
<b>Total</b>	<b>749,004</b>	<b>742,229</b>	<b>1 %</b>	<b>173,396</b>	<b>195,432</b>	<b>-11 %</b>	<b>922,399</b>	<b>937,661</b>	<b>-2 %</b>
<b>Total Jan. - Dec. 2023</b>		<b>980,904</b>			<b>255,102</b>			<b>1,236,006</b>	

<b>Imports</b> For the period Jan. 1 - Aug. 31, 2024				<b>Imports</b> For the period Jan. 1 - Oct. 5, 2024			
<b>Live Cattle from U.S.</b>				<b>Beef &amp; Veal Imports</b>			
(head)	2024	2023	% chg	(tonnes)	2024	2023	% chg
pure bred	2,963	7,345	-60 %	United States of America	76,578	82,204	-7 %
non pure bred	196,347	175,805	12 %	Australia	20,658	11,222	84 %
<b>Total</b>	<b>199,310</b>	<b>183,150</b>	<b>9 %</b>	New Zealand	18,225	13,330	37 %
				Uruguay	8,240	7,800	6 %
				Mexico	9,183	9,477	-3 %
				Brazil	4,105	5,917	-31 %
				Others	15,076	11,227	34 %
				<b>Total</b>	<b>152,065</b>	<b>141,178</b>	<b>8 %</b>

Source: Statistics Canada

<b>Exports</b> For the period Jan. 1 - Sep. 28, 2024				<b>Exports</b> For the period Jan. 1 - Aug. 31, 2024			
<b>Live Cattle to U.S.</b>				<b>Fresh, chilled &amp; frozen (H.S. 0201, 0202)</b>			
(head)	2024	2023	% chg	Non-CUSMA Beef/Veal total (exc. EU-27)			
slaughter steers, heifers, cows	419,478	355,410	18 %	EU-27 (Beef/Veal total)			
feeder cattle & calves	114,062	126,385	-10 %	<b>54,200</b>	<b>37,034</b>	<b>46 %</b>	
bulls	22,858	26,845	-15 %	<b>9,837</b>	<b>9,265</b>	<b>6 %</b>	
others	11,161	11,399	-2 %				
<b>Total</b>	<b>567,559</b>	<b>520,039</b>	<b>9 %</b>				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

<b>Exports</b> For the period Jan. 1 - Aug. 31, 2024							
<b>Beef &amp; Veal Exports to U.S.</b>							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2024	2023	% chg
<b>Carcasses and Half-Carcasses</b>	<b>2,072</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>2,072</b>	<b>2,497</b>	<b>-17 %</b>
<b>Primal Cuts</b>	<b>20,720</b>	<b>187,150</b>	<b>1,161</b>	<b>12,575</b>	<b>221,605</b>	<b>214,940</b>	<b>3 %</b>
Chuck	6,207	43,348	0	14	49,569	44,811	11 %
Loin	2,628	23,641	0	381	26,651	26,556	0 %
Brisket	0	12,919	0	0	12,919	12,061	7 %
Flank and Plate	1,188	9,164	0	724	11,076	13,721	-19 %
Hip	398	14,251	0	3	14,652	15,389	-5 %
Rib	8,531	10,888	44	123	19,586	17,199	14 %
Others	1,767	72,939	1,116	11,329	87,151	85,203	2 %
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>14,982</b>	<b>13,374</b>	<b>12 %</b>
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>3,596</b>	<b>4,987</b>	<b>-28 %</b>
<b>Total</b>	<b>22,792</b>	<b>187,150</b>	<b>1,161</b>	<b>12,575</b>	<b>242,255</b>	<b>235,799</b>	<b>3 %</b>

Source: Statistics Canada

<b>Beef &amp; Veal Exports</b> For the period Jan. 1 - Aug. 31, 2024									
<b>Exports to All Countries</b>					<b>Exports to E.U-27</b>				
	(tonnes)			('000 \$ CDN)			(tonnes)		
	2024	2023	% chg	2024	2023	% chg	2024	2023	
United States of America	242,255	235,799	3 %	2,410,637	2,490,002	-3 %	Italy	303	290
Japan	31,489	31,066	1 %	259,055	233,403	11 %	Belgium	83	163
Mexico	20,732	21,759	-5 %	193,602	188,499	3 %	Netherlands	74	509
Korea, South	10,240	9,509	8 %	104,346	76,705	36 %	France	10	11
Viet Nam	7,671	8,459	-9 %	69,600	52,736	32 %	Poland	0	24
Hong Kong	1,899	3,116	-39 %	21,481	32,661	-34 %	Germany	0	18
Colombia	1,497	297	404 %	7,769	309		Spain	0	7
Philippines	1,481	1,223	21 %	10,216	4,366	134 %	Luxembourg	0	0
Taiwan	985	712	38 %	11,034	6,787	63 %	<b>Total</b>	<b>469</b>	<b>1,022</b>
Others	7,560	7,302	4 %	48,284	49,695	-3 %	<b>Total ('000 \$ CDN)</b>	<b>9,128</b>	<b>18,091</b>
<b>Total</b>	<b>325,808</b>	<b>319,242</b>	<b>2 %</b>	<b>3,136,024</b>	<b>3,135,161</b>	<b>0 %</b>			
<b>Cattle Hides &amp; Skins Exports (Number '000)</b>	<b>2,101</b>	<b>2,394</b>	<b>-12 %</b>	<b>98,927</b>	<b>116,636</b>	<b>-15 %</b>			

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending September 28, 2024

	Year to Date for the Week Ending September 28, 2024							
	Weekly	2024	2023	% chg	Weekly	2024	2023	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>			
Steers	293.5	11,382.1	11,388.7	0 %	Steers	941	923	899 3 %
Heifers	206.0	7,381.3	7,519.6	-2 %	Heifers	857	842	822 2 %
Cows	106.4	4,178.7	4,885.4	-14 %	Cows	638	642	630 2 %
Bulls	11.0	364.0	400.0	-9 %	Bulls	899	903	874 3 %
<b>Total</b>	<b>616.9</b>	<b>23,306.1</b>	<b>24,193.7</b>	<b>-4 %</b>				
<b>Total Jan. - Dec. 2023</b>			<b>32,864.8</b>					
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>			
						2023	2022	
Fed		7,582,047	7,449,679	2 %	<b>August 2024</b>	(Oct'22-Sept'23)	(Oct'21-Sept'22)	
Non-Fed		1,365,060	1,554,569	-12 %	Prime	11.4 %	9.3 %	9.4 %
<b>Total</b>		<b>8,947,107</b>	<b>9,004,249</b>	<b>-1 %</b>	Choice	74.0 %	75.3 %	75.0 %
<b>Total Jan. - Dec. 2023</b>			<b>12,304,072</b>		Select	14.5 %	15.2 %	15.3 %
					<b>Cattle Slaughter for the Week Ending 2024-09-28</b>			
<b>For the period</b>	<b>Aug. 2024</b>	<b>2024</b>	<b>2023</b>	<b>% chg</b>		<b>2024</b>	<b>2023</b>	<b>% chg</b>
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	62,641	61,748	1 %
Canada	298,843	289,637	289,637	3 %	US	616,922	611,682	1 %
Brazil	225,079	158,632	158,632	42 %	<b>Total Canada &amp; US</b>	<b>679,563</b>	<b>673,430</b>	<b>1 %</b>
Australia	288,346	169,669	169,669	70 %				
Others	563,371	520,160	520,160	8 %	<b>Cattle Slaughter Year to Date</b>			
<b>Total</b>	<b>1,375,639</b>	<b>1,138,099</b>	<b>1,138,099</b>	<b>21 %</b>	Canada	2,231,153	2,348,108	-5 %
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					US	23,306,060	24,193,708	-4 %
Canada	80,251	83,744	83,744	-4 %	<b>Total Canada &amp; US</b>	<b>25,537,213</b>	<b>26,541,816</b>	<b>-4 %</b>
Japan	203,566	204,058	204,058	0 %				
South Korea	185,429	210,562	210,562	-12 %	<b>US Live Cattle Imports</b>			
Others	442,790	447,512	447,512	-1 %	Mexico - Feeder 1 Jan.-Oct 5 2024	1,027,124	868,457	18 %
<b>Total</b>	<b>912,036</b>	<b>945,877</b>	<b>945,877</b>	<b>-4 %</b>	Canada 1 Jan.-Sep. 28 2024	567,559	520,039	9 %

### Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary								
For the period 1 Jan.-Dec. 31 2024	2024			2023				
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2023 to 2024		
Australia	378,214	250,912	66 %	148,385	39 %	69 %		
New Zealand	213,402	154,808	73 %	144,899	68 %	7 %		
Argentina	20,000	16,220	81 %	16,145	81 %	0 %		
Uruguay	20,000	15,050	75 %	15,609	78 %	-4 %		
Others	65,005	65,005	100 %	65,005	100 %	0 %		
<b>Total TRQ</b>	<b>696,621</b>	<b>501,995</b>	<b>72 %</b>	<b>390,047</b>	<b>56 %</b>	<b>29 %</b>		
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>405,720</b>	<b>69 %</b>	<b>293,284</b>	<b>50 %</b>	<b>38 %</b>		
Canada	no limit							
Mexico	no limit							
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
For the period 1 Jan.-Oct. 5 2024	2024			2024 (tonnes)				
	2024	2023	% chg	Grinding Beef	Cuts	Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Argentina	61	709	770 2 %	
Supp. Quota Authorized	-	-	-	Australia	6,679	3,742	10,421 28 %	
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Ireland	0	0	0 0 %	
				Brazil	537	2,305	2,842 8 %	
				Japan	0	0	0 0 %	
				Netherlands	0	0	0 0 %	
				New Zealand	7,244	4,978	12,221 33 %	
				Spain	0	0	0 0 %	
YTD Permits allocated as of:				United Kingdom	0	0	0 0 %	
	<b>10/5/2024</b>	<b>10/6/2023</b>	<b>% chg</b>	Uruguay	6,063	4,480	10,543 29 %	
Argentina	770	15	-	<b>Total</b>	<b>20,585</b>	<b>16,213</b>	<b>36,798 100 %</b>	
Australia (35,000 mt)	10,421	8,292	26 %					
Ireland	0	0	-	For the period 1 Jan.-Oct. 5 2024				
Brazil	2,842	3,333	-	Grinding Beef				
Japan	0	29	-100 %	Argentina	2024	2023	2024	2023
Netherlands	0	0	-	Argentina	0.2 %	0.0 %	1.9 %	0.1 %
New Zealand	12,221	7,887	55 %	Australia	18.2 %	17.7 %	10.2 %	12.0 %
Spain	0	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	0	0	-	Brazil	1.5 %	6.2 %	6.3 %	5.7 %
Uruguay	10,543	8,432	25 %	Japan	0.0 %	0.0 %	0.0 %	0.1 %
<b>Total</b>	<b>36,798</b>	<b>27,989</b>	<b>31 %</b>	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
				New Zealand	19.7 %	17.4 %	13.5 %	10.8 %
				Spain	0.0 %	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
				Uruguay	16.5 %	21.7 %	12.2 %	8.5 %
				<b>Total</b>	<b>55.9 %</b>	<b>62.9 %</b>	<b>44.1 %</b>	<b>37.1 %</b>

Over quota tariff rate : 26.5 %



<b>Beef Supply at a Glance - Canadian Federally Inspected</b>									
<b>Year to Date for the Week Ending October 5, 2024</b>									
	<b>Fed Slaughter (head)</b>				<b>Non-fed Slaughter (head)</b>				<b>Total Canada</b>
	<b>West</b>	<b>East</b>	<b>Canada</b>	<b>Weekly Avg.</b>	<b>West</b>	<b>East</b>	<b>Canada</b>	<b>Weekly Avg.</b>	
2024-10-05	40,373	10,747	51,120		5,013	1,818	6,831		57,951
September 2024	167,411	41,202	208,613	52,153	21,164	6,506	27,670	6,918	236,283
August 2024	206,312	49,668	255,980	51,196	23,883	8,044	31,927	6,385	287,907
July 2024	165,385	36,293	201,678	50,420	19,812	4,355	24,167	6,042	225,845
June 2024	199,808	15,547	215,355	43,071	26,630	5,086	31,716	6,343	247,071
May 2024	151,600	47,981	199,581	49,895	21,312	7,391	28,703	7,176	228,284
April 2024	158,257	39,904	198,161	49,540	25,390	8,508	33,898	8,475	232,059
March 2024	202,751	49,648	252,399	50,480	38,419	10,857	49,276	9,855	301,675
February 2024	159,142	37,518	196,660	49,165	34,898	10,113	45,011	11,253	241,671
January 2024	167,762	39,459	207,221	51,805	32,926	10,073	42,999	10,750	250,220
December 2023	195,586	45,708	241,294	48,259	44,555	13,763	58,318	11,664	299,612
November 2023	170,047	43,429	213,476	53,369	40,041	10,425	50,466	12,617	263,942
October 2023	161,610	40,216	201,826	50,457	32,066	9,523	41,589	10,397	243,415
September 2023	222,369	50,252	272,621	54,524	35,451	11,945	47,396	9,479	320,017
August 2023	161,420	37,469	198,889	49,722	25,756	9,395	35,151	8,788	234,040
July 2023	165,842	37,879	203,721	50,930	26,883	8,924	35,807	8,952	239,528
June 2023	195,121	47,894	243,015	48,603	32,963	11,654	44,617	8,923	287,632
May 2023	150,910	40,871	191,781	47,945	24,481	8,684	33,165	8,291	224,946
April 2023	155,915	37,310	193,225	48,306	25,343	8,716	34,059	8,515	227,284
March 2023	209,578	51,769	261,347	52,269	37,349	12,245	49,594	9,919	310,941
February 2023	163,925	39,751	203,676	50,919	35,092	9,726	44,818	11,205	248,494
January 2023	163,832	42,482	206,314	51,579	37,686	1,977	39,663	9,916	245,977
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
<b>YTD Total 2024</b>	<b>1,618,801</b>	<b>367,967</b>	<b>1,966,906</b>	<b>50,433</b>	<b>249,447</b>	<b>72,751</b>	<b>322,198</b>	<b>8,261</b>	<b>2,289,111</b>
<b>Total 2023</b>	<b>2,143,515</b>	<b>520,439</b>	<b>2,654,943</b>	<b>51,057</b>	<b>407,506</b>	<b>129,453</b>	<b>536,959</b>	<b>10,326</b>	<b>3,191,902</b>

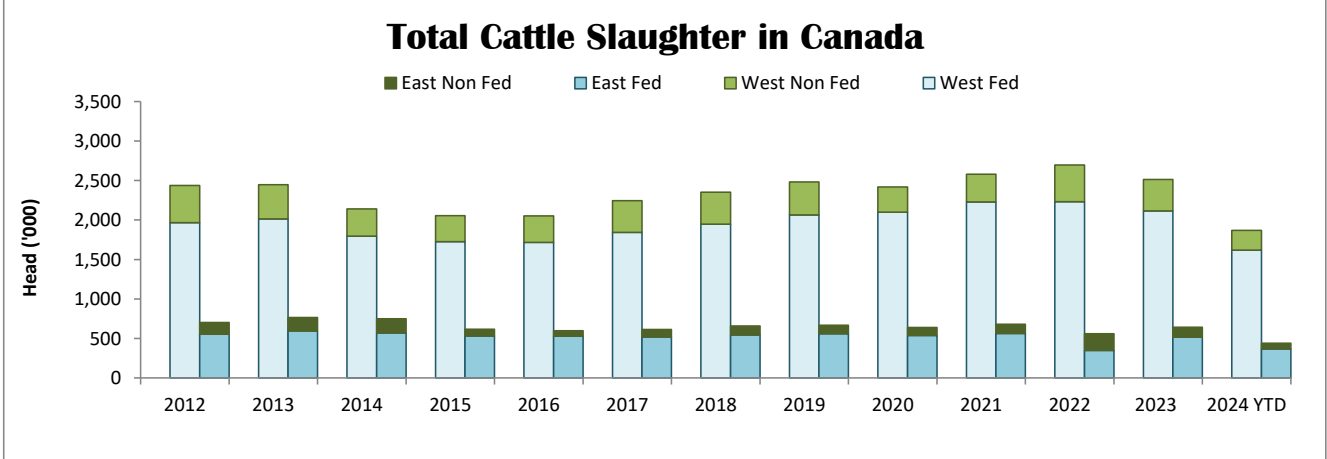
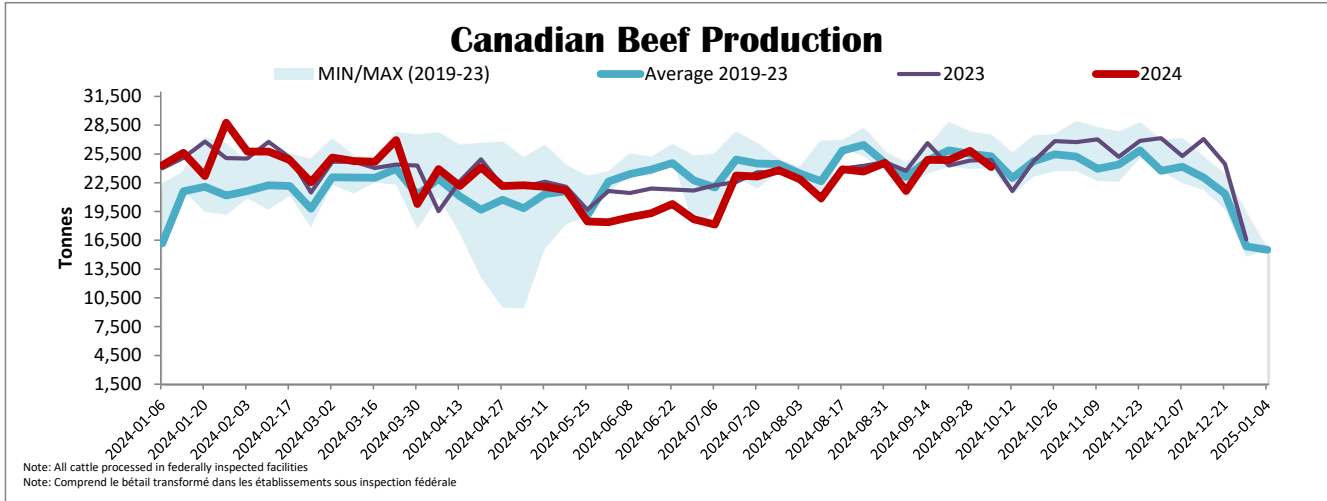
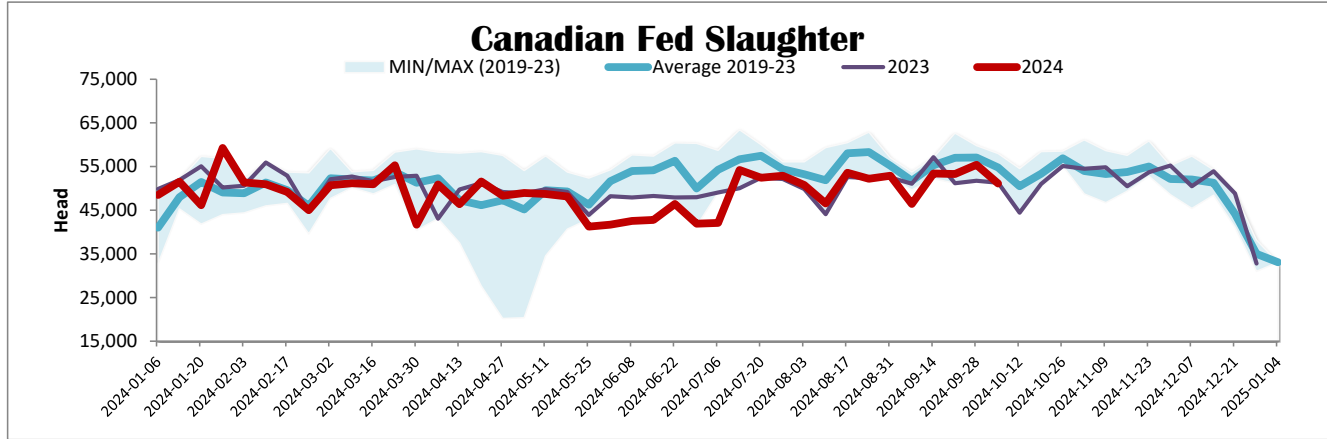
  

<b>Grading</b>									
	<b>Weekly Totals</b>				<b>October 5, 2024</b>				<b>% chg '23 - '24</b>
	<b>West</b>	<b>% total</b>	<b>East</b>	<b>% total</b>	<b>Canada 2024</b>	<b>% total</b>	<b>Canada 2023</b>		
A - Prime	2,124	5.3 %	713	6.6 %	2,837	5.6 %	2,994	-5.2%	
AAA	29,288	72.8 %	7,097	66.2 %	36,385	71.4 %	34,383	5.8%	
AA	7,854	19.5 %	2,540	23.7 %	10,394	20.4 %	12,065	-13.8%	
A	282	0.7 %	122	1.1 %	404	0.8 %	374	8.0%	
B1, 2, 3, 4	688	1.7 %	254	2.4 %	942	1.8 %	800	17.8%	
<b>Year-to-date</b>									
	<b>West</b>	<b>% total</b>	<b>East</b>	<b>% total</b>	<b>Canada 2024</b>	<b>% total</b>	<b>Canada 2023</b>	<b>% chg '23 - '24</b>	
A - Prime	90,183	5.0 %	27,412	6.7 %	117,595	5.3 %	90,097	30.5 %	
AAA	1,302,505	72.5 %	269,481	66.0 %	1,571,986	71.3 %	1,338,567	17.4 %	
AA	367,188	20.4 %	97,994	24.0 %	465,182	21.1 %	512,324	-9.2 %	
A	13,041	0.7 %	5,840	1.4 %	18,881	0.9 %	20,866	-9.5 %	
B1, 2, 3, 4	24,357	1.4 %	7,531	1.8 %	31,888	1.4 %	29,024	9.9 %	

Source: CBGA

**Year to Date for the Week Ending October 5, 2024**

**Federally Inspected Slaughter**



Source: Canadian Beef Grading Agency (CBGA)