



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending October 19, 2024

Federally Inspected Slaughter (head)	West			East			CANADA		
	2024	2023	% chg	2024	2023	% chg	2024	2023	% chg
Steers	1,002,465	1,004,973	0 %	292,408	324,049	-10 %	1,294,873	1,329,022	-3 %
Heifers	693,297	691,385	0 %	82,455	91,081	-9 %	775,752	782,466	-1 %
Cows	244,825	291,240	-16 %	72,925	97,833	-25 %	317,750	389,073	-18 %
Bulls	12,514	13,731	-9 %	1,014	1,613	-37 %	13,528	15,344	-12 %
Total YTD	1,953,101	2,001,329	-2 %	448,802	514,576	-13 %	2,401,903	2,515,905	-5 %
Total Jan. - Dec. 2023		2,654,943			536,959			3,191,902	
Carcass Weight (lbs)									
Steers	933	904	3 %	971	952	2 %	941	916	3 %
Heifers	848	833	2 %	855	837	2 %	849	833	2 %
Cows	812	762	7 %	653	670	-3 %	775	739	5 %
Bulls	995	967	3 %	886	870	2 %	987	957	3 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	690,926	673,328	3 %	160,767	174,512	-8 %	851,693	847,840	0 %
Non-Fed	95,822	106,687	-10 %	22,008	30,369	-28 %	117,830	137,056	-14 %
Total	786,748	780,015	1 %	182,775	204,881	-11 %	969,523	984,897	-2 %
Total Jan. - Dec. 2023		980,904			255,102			1,236,006	

Imports For the period Jan. 1 - Aug. 31, 2024				Imports For the period Jan. 1 - Oct. 12, 2024			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2024	2023	% chg	(tonnes)	2024	2023	% chg
pure bred	2,963	7,345	-60 %	United States of America	79,891	84,422	-5 %
non pure bred	196,347	175,805	12 %	Australia	22,024	12,159	81 %
Total	199,310	183,150	9 %	New Zealand	19,817	13,822	43 %
				Uruguay	8,474	7,802	9 %
				Mexico	9,584	9,656	-1 %
				Brazil	4,512	5,960	-24 %
				Others	16,212	11,667	39 %
				Total	160,514	145,489	10 %

Source: Statistics Canada

Exports For the period Jan. 1 - Oct. 12, 2024			
Live Cattle to U.S.			
(head)	2024	2023	% chg
slaughter steers, heifers, cows	445,423	374,430	19 %
feeder cattle & calves	122,385	135,966	-10 %
bulls	23,942	31,145	-23 %
others	11,609	11,721	-1 %
Total	603,359	553,262	9 %

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-CUSMA Beef/Veal total (exc. EU-27)	58,052	38,562	51 %
EU-27 (Beef/Veal total)	10,543	9,633	9 %

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Aug. 31, 2024							
Exports Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2024	2023	% chg
Carcasses and Half-Carcasses	2,072	N/A	0	N/A	2,072	2,497	-17 %
Primal Cuts	20,720	187,150	1,161	12,575	221,605	214,940	3 %
Chuck	6,207	43,348	0	14	49,569	44,811	11 %
Loin	2,628	23,641	0	381	26,651	26,556	0 %
Brisket	0	12,919	0	0	12,919	12,061	7 %
F flank and Plate	1,188	9,164	0	724	11,076	13,721	-19 %
Hip	398	14,251	0	3	14,652	15,389	-5 %
Rib	8,531	10,888	44	123	19,586	17,199	14 %
Others	1,767	72,939	1,116	11,329	87,151	85,203	2 %
Offals	N/A	N/A	N/A	N/A	14,982	13,374	12 %
Processed	N/A	N/A	N/A	N/A	3,596	4,987	-28 %
Total	22,792	187,150	1,161	12,575	242,255	235,799	3 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Aug. 31, 2024									
	Exports to All Countries (tonnes)					Exports to E.U-27 (tonnes)			
	2024	2023	% chg	2024	2023	% chg	2024	2023	
United States of America	242,255	235,799	3 %	2,410,637	2,490,002	-3 %	Italy	303	290
Japan	31,489	31,066	1 %	259,055	233,403	11 %	Belgium	83	163
Mexico	20,732	21,759	-5 %	193,602	188,499	3 %	Netherlands	74	509
Korea, South	10,240	9,509	8 %	104,346	76,705	36 %	France	10	11
Viet Nam	7,671	8,459	-9 %	69,600	52,736	32 %	Poland	0	24
Hong Kong	1,899	3,116	-39 %	21,481	32,661	-34 %	Germany	0	18
Colombia	1,497	297	404 %	7,769	309		Spain	0	7
Philippines	1,481	1,223	21 %	10,216	4,366	134 %	Luxembourg	0	0
Taiwan	985	712	38 %	11,034	6,787	63 %	Total	469	1,022
Others	7,560	7,302	4 %	48,284	49,695	-3 %	Total ('000 \$ CDN)	9,128	18,091
Total	325,808	319,242	2 %	3,136,024	3,135,161	0 %			
Cattle Hides & Skins Exports (Number '000)	2,101	2,394	-12 %	98,927	116,636	-15 %			

Source: Statistics Canada

UNITED STATES

Year to Date for the Week Ending October 12, 2024

	Weekly	2024	2023	% chg	Weekly	2024	2023	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	286.9	11,960.7	11,957.5	0 %	Steers	950	900	3 %
Heifers	183.3	7,768.4	7,912.9	-2 %	Heifers	863	823	2 %
Cows	105.0	4,389.8	5,143.7	-15 %	Cows	639	629	2 %
Bulls	10.1	384.1	423.3	-9 %	Bulls	889	903	3 %
Total	585.3	24,503.0	25,437.5	-4 %				
Total Jan. - Dec. 2023			32,864.8					
Beef Output (tonnes)					National Summary of Beef Graded			
Fed		7,982,505	7,837,771	2 %		2023	2022	
Non-Fed		1,434,718	1,635,654	-12 %	August 2024	(Oct'22-Sept'23)	(Oct'21-Sept'22)	
Total		9,417,223	9,473,425	-1 %	Prime	11.4 %	9.3 %	9.4 %
Total Jan. - Dec. 2023			12,304,072		Choice	74.0 %	75.3 %	75.0 %
					Select	14.5 %	15.2 %	15.3 %
					Cattle Slaughter for the Week Ending		2024-10-12	
For the period	Aug. 2024	2024	2023	% chg		2024	2023	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	60,276	54,033	12 %
Canada		298,843	289,637	3 %	US	585,337	616,259	-5 %
Brazil		225,079	158,632	42 %	Total Canada & US	645,613	670,292	-4 %
Australia		288,346	169,669	70 %	Cattle Slaughter Year to Date			
Others		563,371	520,160	8 %	Canada	2,349,380	2,463,640	-5 %
Total		1,375,639	1,138,099	21 %	US	24,502,968	25,437,462	-4 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	26,852,348	27,901,102	-4 %
Canada		80,251	83,744	-4 %	US Live Cattle Imports			
Japan		203,566	204,058	0 %	Mexico - Feeder 1 Jan.-Oct 19 2024	1,074,937	921,835	17 %
South Korea		185,429	210,562	-12 %	Canada 1 Jan.-Oct. 12 2024	603,359	553,262	9 %
Others		442,790	447,512	-1 %				
Total		912,036	945,877	-4 %				

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary									
For the period	2024		2023		% chg in tonnes entered from 2023 to 2024				
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled				
Australia	378,214	267,094	71 %	161,355	43 %	66 %			
New Zealand	213,402	158,462	74 %	149,859	70 %	6 %			
Argentina	20,000	16,960	85 %	16,933	85 %	0 %			
Uruguay	20,000	15,657	78 %	16,205	81 %	-3 %			
Others	65,005	65,005	100 %	65,005	100 %	0 %			
Total TRQ	696,621	523,179	75 %	409,361	59 %	28 %			
TRQ (Australia, N. Z.)	591,616	425,556	72 %	311,214	53 %	37 %			
Canada	no limit								
Mexico	no limit								
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat					
For the period	2024		2023		2024 (tonnes)				
	2024	2023	% chg		Grinding Beef	Cuts	Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Argentina	61	709	770	2 %	
Supp. Quota Authorized	-	-	-	Australia	6,703	3,805	10,509	28 %	
Total quota	76,409	76,409	0 %	Ireland	0	0	0	0 %	
				Brazil	537	2,305	2,842	8 %	
				Japan	0	0	0	0 %	
				Netherlands	0	0	0	0 %	
				New Zealand	7,244	4,978	12,221	33 %	
				Spain	0	0	0	0 %	
YTD Permits allocated as of:				United Kingdom	0	0	0	0 %	
	10/19/2024	10/20/2023	% chg	Uruguay	6,063	4,480	10,543	29 %	
Argentina	770	16		Total	20,609	16,277	36,885	100 %	
Australia (35,000 mt)	10,509	8,963	17 %						
Ireland	0	0	-						
Brazil	2,842	3,333	-	For the period 1 Jan.-Oct. 19 2024	Percentage of Total Imports				
Japan	0	29	-100 %		Grinding Beef	Cuts	2024	2023	
Netherlands	0	0	-		Argentina	0.2 %	0.0 %	1.9 %	0.1 %
New Zealand	12,221	8,108	51 %		Australia	18.2 %	18.5 %	10.3 %	12.5 %
Spain	0	0	-		Ireland	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	0	0	-		Brazil	1.5 %	6.0 %	6.2 %	5.5 %
Uruguay	10,543	8,432	25 %		Japan	0.0 %	0.0 %	0.0 %	0.1 %
Total	36,885	28,881	28 %		Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
					New Zealand	19.6 %	17.1 %	13.5 %	11.0 %
					Spain	0.0 %	0.0 %	0.0 %	0.0 %
					United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
					Uruguay	16.4 %	21.0 %	12.1 %	8.2 %
					Total	55.9 %	62.6 %	44.1 %	37.4 %
Over quota tariff rate : 26.5 %									

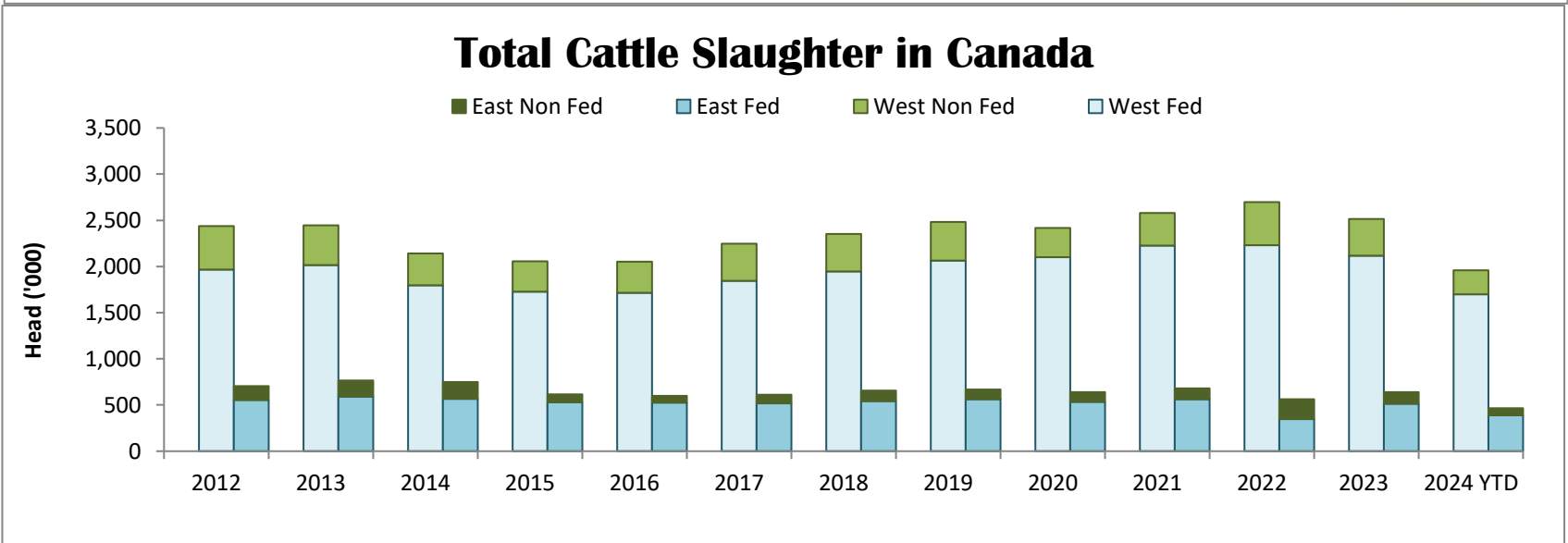
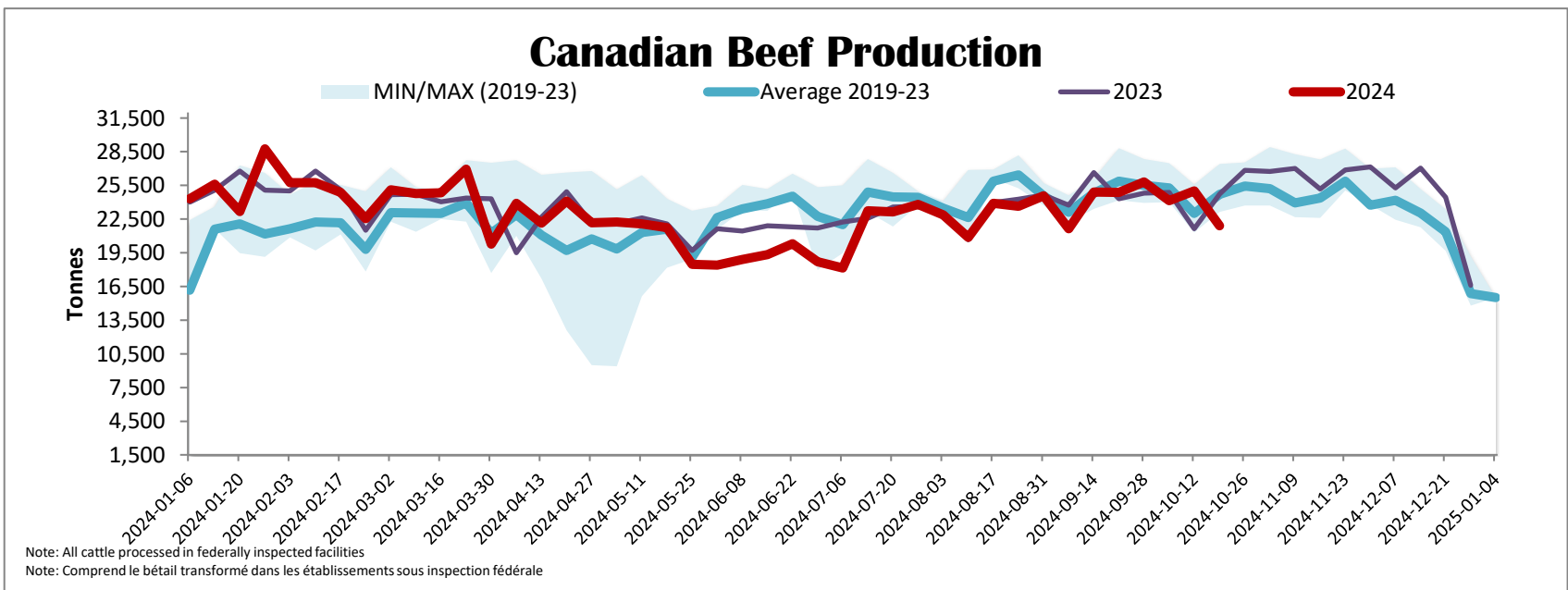
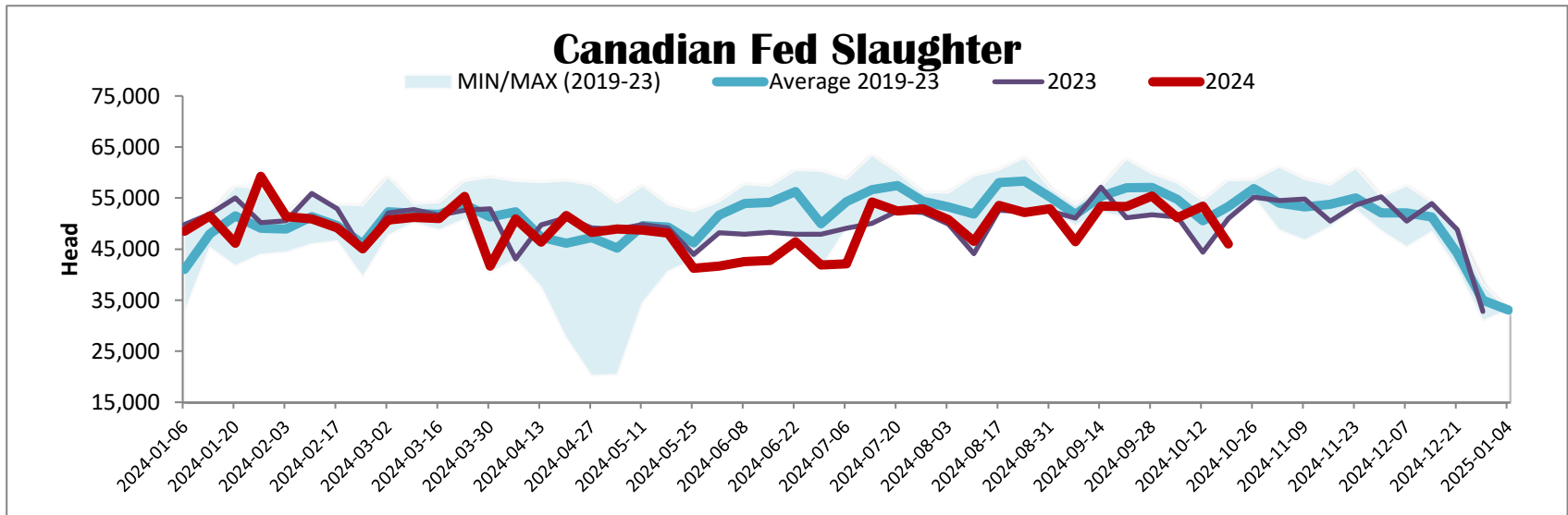


Beef Supply at a Glance - Canadian Federally Inspected									
Year to Date for the Week Ending October 19, 2024									
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2024-10-19	37,445	8,572	46,017		4,880	1,619	6,499		52,516
2024-10-12	42,575	10,863	53,438		5,072	1,766	6,838		60,276
2024-10-05	40,373	10,747	51,120		5,013	1,818	6,831		57,951
September 2024	167,411	41,202	208,613	52,153	21,164	6,506	27,670	6,918	236,283
August 2024	206,312	49,668	255,980	51,196	23,883	8,044	31,927	6,385	287,907
July 2024	165,385	36,293	201,678	50,420	19,812	4,355	24,167	6,042	225,845
June 2024	199,808	15,547	215,355	43,071	26,630	5,086	31,716	6,343	247,071
May 2024	151,600	47,981	199,581	49,895	21,312	7,391	28,703	7,176	228,284
April 2024	158,257	39,904	198,161	49,540	25,390	8,508	33,898	8,475	232,059
March 2024	202,751	49,648	252,399	50,480	38,419	10,857	49,276	9,855	301,675
February 2024	159,142	37,518	196,660	49,165	34,898	10,113	45,011	11,253	241,671
January 2024	167,762	39,459	207,221	51,805	32,926	10,073	42,999	10,750	250,220
December 2023	195,586	45,708	241,294	48,259	44,555	13,763	58,318	11,664	299,612
November 2023	170,047	43,429	213,476	53,369	40,041	10,425	50,466	12,617	263,942
October 2023	161,610	40,216	201,826	50,457	32,066	9,523	41,589	10,397	243,415
September 2023	222,369	50,252	272,621	54,524	35,451	11,945	47,396	9,479	320,017
August 2023	161,420	37,469	198,889	49,722	25,756	9,395	35,151	8,788	234,040
July 2023	165,842	37,879	203,721	50,930	26,883	8,924	35,807	8,952	239,528
June 2023	195,121	47,894	243,015	48,603	32,963	11,654	44,617	8,923	287,632
May 2023	150,910	40,871	191,781	47,945	24,481	8,684	33,165	8,291	224,946
April 2023	155,915	37,310	193,225	48,306	25,343	8,716	34,059	8,515	227,284
March 2023	209,578	51,769	261,347	52,269	37,349	12,245	49,594	9,919	310,941
February 2023	163,925	39,751	203,676	50,919	35,092	9,726	44,818	11,205	248,494
January 2023	163,832	42,482	206,314	51,579	37,686	1,977	39,663	9,916	245,977
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
YTD Total 2024	1,698,821	387,402	2,066,361	51,659	259,399	76,136	335,535	8,388	2,401,903
Total 2023	2,143,515	520,439	2,654,943	51,057	407,506	129,453	536,959	10,326	3,191,902
Grading									
				Weekly Totals	October 19, 2024				
	West	% total	East	% total	Canada 2024	% total	Canada 2023	% chg '23 - '24	
A - Prime	2,662	7.2 %	529	6.2 %	3,191	7.0 %	2,404	32.7%	
AAA	27,045	72.6 %	5,780	67.7 %	32,825	71.7 %	34,027	-3.5%	
AA	6,699	18.0 %	1,938	22.7 %	8,637	18.9 %	12,754	-32.3%	
A	211	0.6 %	133	1.6 %	344	0.8 %	520	-33.8%	
B1, 2, 3, 4	612	1.6 %	161	1.9 %	773	1.7 %	853	-9.4%	
				Year-to-date					
	West	% total	East	% total	Canada 2024	% total	Canada 2023	% chg '23 - '24	
A - Prime	95,284	5.1 %	28,721	6.7 %	124,005	5.4 %	94,366	31.4 %	
AAA	1,360,413	72.5 %	282,427	66.0 %	1,642,840	71.3 %	1,401,706	17.2 %	
AA	381,980	20.4 %	102,430	24.0 %	484,410	21.0 %	536,862	-9.8 %	
A	13,511	0.7 %	6,176	1.4 %	19,687	0.9 %	21,759	-9.5 %	
B1, 2, 3, 4	25,668	1.4 %	7,860	1.8 %	33,528	1.5 %	30,591	9.6 %	

Source: CBGA

Year to Date for the Week Ending October 19, 2024

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)