



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending September 14, 2024

Federally Inspected Slaughter (head)	West			East			CANADA		
	2024	2023	% chg	2024	2023	% chg	2024	2023	% chg
Steers	861,744	881,261	-2 %	249,832	282,700	-12 %	1,111,576	1,163,961	-5 %
Heifers	626,908	615,235	2 %	72,821	82,692	-12 %	699,729	697,927	0 %
Cows	220,829	255,055	-13 %	64,810	86,038	-25 %	285,639	341,093	-16 %
Bulls	10,204	11,776	-13 %	868	1,380	-37 %	11,072	13,156	-16 %
Total YTD	1,719,685	1,763,327	-2 %	388,331	452,810	-14 %	2,108,016	2,216,137	-5 %
Total Jan. - Dec. 2023		2,654,943			536,959			3,191,902	
Carcass Weight (lbs)									
Steers	929	896	4 %	972	952	2 %	939	910	3 %
Heifers	847	829	2 %	857	840	2 %	848	830	2 %
Cows	811	760	7 %	653	671	-3 %	775	737	5 %
Bulls	995	969	3 %	893	853	5 %	987	957	3 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	603,988	589,513	2 %	138,458	153,584	-10 %	742,446	743,097	0 %
Non-Fed	85,841	93,102	-8 %	19,548	26,721	-27 %	105,389	119,823	-12 %
Total	689,829	682,615	1 %	158,006	180,305	-12 %	847,835	862,920	-2 %
Total Jan. - Dec. 2023		980,904			255,102			1,236,006	

Imports For the period Jan. 1 - Jul. 31, 2024				Imports For the period Jan. 1 - Sep. 14, 2024			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2024	2023	% chg	(tonnes)	2024	2023	% chg
pure bred	2,717	6,710	-60 %	United States of America	71,478	76,178	-6 %
non pure bred	167,220	155,085	8 %	Australia	19,192	9,117	111 %
Total	169,937	161,795	5 %	New Zealand	16,698	12,058	38 %
				Uruguay	7,959	7,463	7 %
				Mexico	8,419	8,766	-4 %
				Brazil	3,787	5,593	-32 %
				Others	12,021	10,152	18 %
				Total	139,553	129,328	8 %

Source: Statistics Canada

Exports For the period Jan. 1 - Sep. 7, 2024				Exports For the period Jan. 1 - Jul. 31, 2024			
Live Cattle to U.S.				Fresh, chilled & frozen (H.S. 0201, 0202)			
(head)	2024	2023	% chg	Non-CUSMA Beef/Veal total (exc. EU-27)	2024	2023	% chg
slaughter steers, heifers, cows	381,416	317,327	20 %	EU-27 (Beef/Veal total)	8,912	8,339	7 %
feeder cattle & calves	104,578	113,562	-8 %				
bulls	20,642	23,785	-13 %				
others	10,553	10,840	-3 %				
Total	517,189	465,514	11 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Jul. 31, 2024											
Beef & Veal Exports to U.S.											
(tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless		2024	2023	% chg
Carcasses and Half-Carcasses	1,792	N/A	0	N/A	1,792	2,223	-19 %				
Primal Cuts	18,179	163,450	1,027	10,915	193,570	186,266	4 %				
Chuck	5,232	37,693	0	11	42,936	38,733	11 %				
Loin	2,411	20,621	0	319	23,351	23,139	1 %				
Brisket	0	11,746	0	0	11,746	10,727	10 %				
Flank and Plate	1,147	8,014	0	645	9,806	11,953	-18 %				
Hip	350	12,709	0	3	13,061	13,236	-1 %				
Rib	7,515	9,313	44	121	16,994	14,858	14 %				
Others	1,524	63,354	983	9,815	75,676	73,621	3 %				
Offals	N/A	N/A	N/A	N/A	13,279	11,669	14 %				
Processed	N/A	N/A	N/A	N/A	2,941	4,305	-32 %				
Total	19,971	163,450	1,027	10,915	211,582	204,462	3 %				

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Jul. 31, 2024										
	Exports to All Countries					Exports to E.U-27				
	(tonnes)			('000 \$ CDN)			(tonnes)			
	2024	2023	% chg	2024	2023	% chg	2024	2023		
United States of America	211,582	204,462	3 %	2,098,051	2,153,842	-3 %	Italy	284	261	
Japan	28,796	27,216	6 %	236,826	202,869	17 %	Belgium	83	149	
Mexico	18,203	19,231	-5 %	169,921	164,713	3 %	Netherlands	66	477	
Korea, South	8,926	8,833	1 %	91,888	70,801	30 %	France	8	9	
Viet Nam	6,508	7,609	-14 %	58,585	47,535	23 %	Poland	0	24	
Hong Kong	1,668	2,663	-37 %	19,269	26,230	-27 %	Germany	0	18	
Philippines	1,218	950	28 %	8,513	3,274	160 %	Spain	0	7	
Colombia	1,016	297	242 %	4,373	309		Luxembourg	0	0	
Bahrain	847	315	169 %	1,340	636	111 %	Total	442	946	
Others	6,945	6,710	4 %	52,423	47,954	9 %	Total ('000 \$ CDN)	8,367	16,328	
Total	285,710	278,287	3 %	2,741,188	2,718,163	1 %				
Cattle Hides & Skins Exports (Number '000)	1,828	2,095	-13 %	86,664	101,562	-15 %				

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending September 7, 2024

	Weekly	2024	2023	% chg	Weekly	2024	2023	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	280.9	10,479.4	10,501.2	0 %	Steers	941	921	897 3 %
Heifers	163.3	6,781.9	6,953.0	-2 %	Heifers	846	841	822 2 %
Cows	94.8	3,858.1	4,506.0	-14 %	Cows	636	642	631 2 %
Bulls	8.9	331.4	364.1	-9 %	Bulls	897	903	874 3 %
Total	547.8	21,450.7	22,324.2	-4 %				
Total Jan. - Dec. 2023			32,864.8					
Beef Output (tonnes)					National Summary of Beef Graded			
Fed		6,963,143	6,866,821	1 %		2023	2022	
Non-Fed		1,259,030	1,435,021	-12 %	July 2024	(Oct'22-Sept'23)	(Oct'21-Sept'22)	
Total		8,222,173	8,301,841	-1 %	Prime	11.2 %	9.3 %	9.4 %
Total Jan. - Dec. 2023			12,304,072		Choice	74.0 %	75.3 %	75.0 %
					Select	14.7 %	15.2 %	15.3 %
					Cattle Slaughter for the Week Ending			
For the period	Jul. 2024	2024	2023	% chg		2024	2023	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date			
Canada	260,810	260,810	250,883	4 %	Canada	2,047,596	2,149,824	-5 %
Brazil	192,030	192,030	147,086	31 %	US	21,450,739	22,324,187	-4 %
Australia	242,183	242,183	138,117	75 %	Total Canada & US	23,498,335	24,474,011	-4 %
Others	489,519	489,519	450,526	9 %	US Live Cattle Imports			
Total	1,184,542	1,184,542	986,613	20 %	Mexico - Feeder 1 Jan.-Sep 14 2024	971,405	787,330	23 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					Canada 1 Jan.-Sep. 7 2024	517,189	465,514	11 %
Canada	71,075	71,075	72,978	-3 %				
Japan	179,039	179,039	178,643	0 %				
South Korea	164,512	164,512	186,645	-12 %				
Others	389,342	389,342	389,535	0 %				
Total	803,968	803,968	827,801	-3 %				

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary								
For the period	2024			2023				
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2023 to 2024		
Australia	378,214	224,357	59 %	132,651	35 %	69 %		
New Zealand	213,402	147,830	69 %	138,050	65 %	7 %		
Argentina	20,000	15,139	76 %	14,699	73 %	3 %		
Uruguay	20,000	14,620	73 %	14,778	74 %	-1 %		
Others	65,005	65,005	100 %	65,005	100 %	0 %		
Total TRQ	696,621	466,952	67 %	365,187	52 %	28 %		
TRQ (Australia, N. Z.)	591,616	372,187	63 %	270,701	46 %	37 %		
Canada	no limit							
Mexico	no limit							
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
For the period	2024			2024 (tonnes)				
	2024	2023	% chg	Grinding Beef	Cuts	Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Argentina	61	397	458 1 %	
Supp. Quota Authorized	-	-	-	Australia	6,149	3,463	9,611 28 %	
Total quota	76,409	76,409	0 %	Ireland	0	0	0 0 %	
				Brazil	537	1,905	2,443 7 %	
				Japan	0	0	0 0 %	
				Netherlands	0	0	0 0 %	
				New Zealand	6,916	4,200	11,116 33 %	
				Spain	0	0	0 0 %	
YTD Permits allocated as of:				United Kingdom	0	0	0 0 %	
	8/24/2024	8/25/2023	% chg	Uruguay	6,063	4,298	10,361 30 %	
Argentina	458	15	-	Total	19,726	14,263	33,990 100 %	
Australia (35,000 mt)	9,611	6,956	38 %					
Ireland	0	0	-	For the period 1 Jan.-Aug. 24 2024				
Brazil	2,443	3,333	-	Grinding Beef				
Japan	0	29	-100 %	Argentina	2024	2023	2024	2023
Netherlands	0	0	-	Argentina	0.2 %	0.0 %	1.2 %	0.1 %
New Zealand	11,116	7,949	40 %	Australia	18.1 %	15.8 %	10.2 %	10.3 %
Spain	0	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	0	0	-	Brazil	1.6 %	6.5 %	5.6 %	6.0 %
Uruguay	10,361	8,432	23 %	Japan	0.0 %	0.0 %	0.0 %	0.1 %
Total	33,990	26,714	27 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
				New Zealand	20.3 %	18.0 %	12.4 %	11.8 %
				Spain	0.0 %	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
				Uruguay	17.8 %	22.7 %	12.6 %	8.9 %
				Total	58.0 %	63.0 %	42.0 %	37.0 %

Over quota tariff rate : 26.5 %



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending September 14, 2024

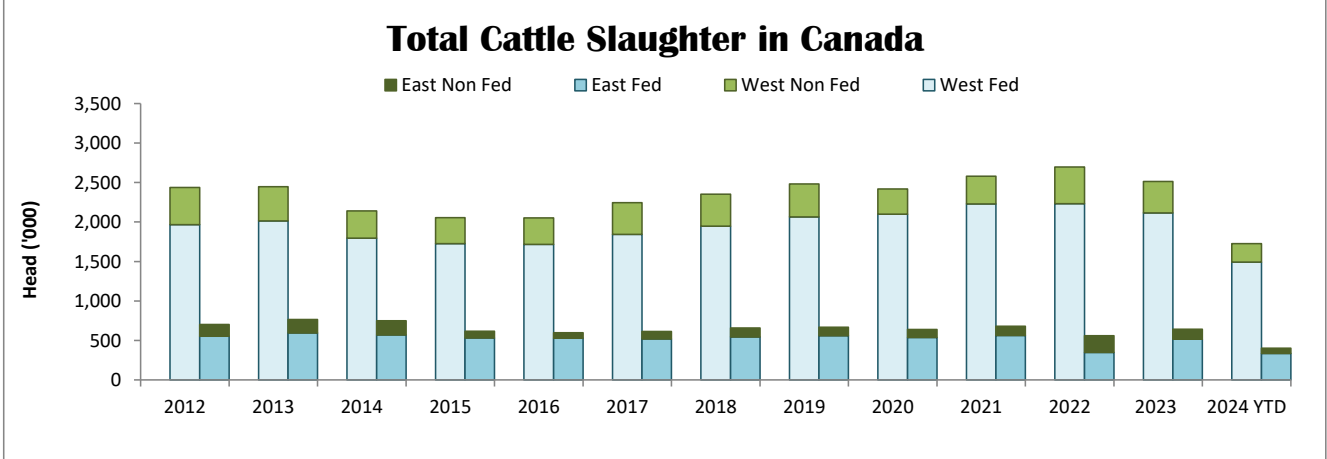
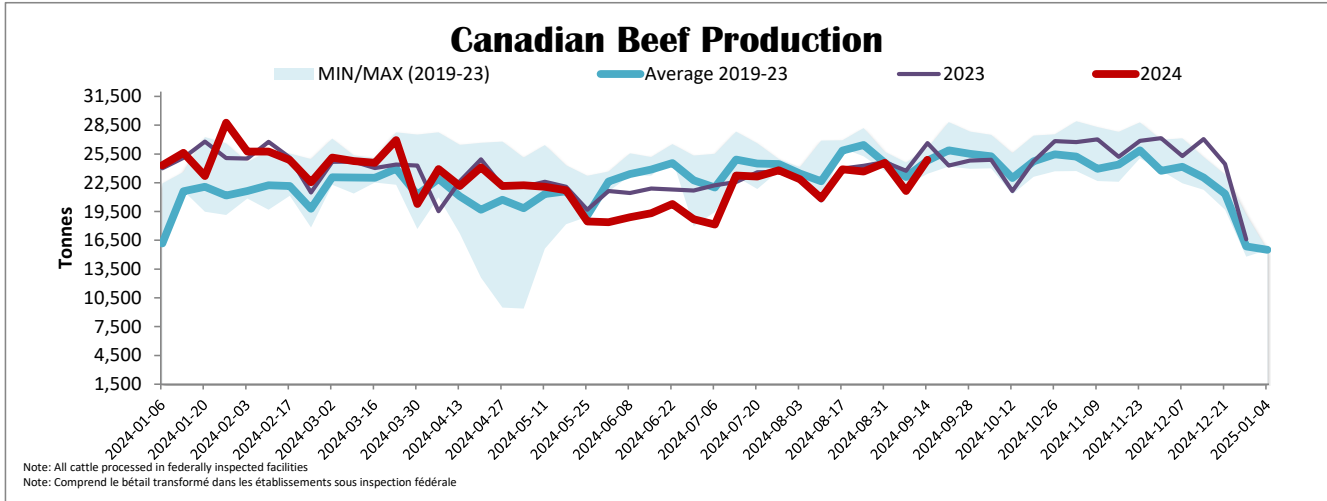
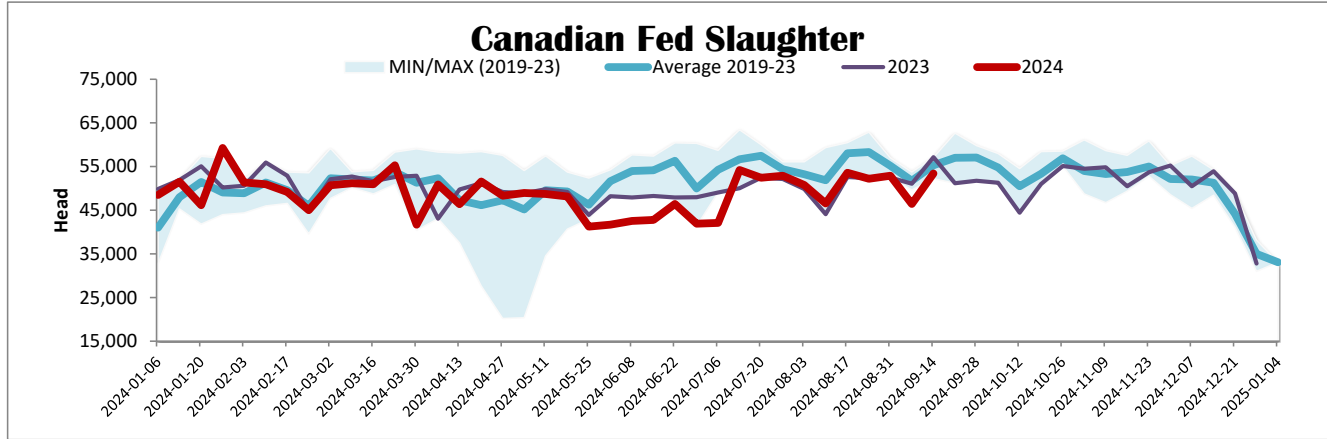
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2024-09-14	42,647	10,767	53,414		5,350	1,649	6,999		60,413
2024-09-07	38,047	8,407	46,454		4,473	1,799	6,272		52,726
August 2024	206,312	49,668	255,980	51,196	23,883	8,044	31,927	6,385	287,907
July 2024	165,385	36,293	201,678	50,420	19,812	4,355	24,167	6,042	225,845
June 2024	199,808	15,547	215,355	43,071	26,630	5,086	31,716	6,343	247,071
May 2024	151,600	47,981	199,581	49,895	21,312	7,391	28,703	7,176	228,284
April 2024	158,257	39,904	198,161	49,540	25,390	8,508	33,898	8,475	232,059
March 2024	202,751	49,648	252,399	50,480	38,419	10,857	49,276	9,855	301,675
February 2024	159,142	37,518	196,660	49,165	34,898	10,113	45,011	11,253	241,671
January 2024	167,762	39,459	207,221	51,805	32,926	10,073	42,999	10,750	250,220
December 2023	195,586	45,708	241,294	48,259	44,555	13,763	58,318	11,664	299,612
November 2023	170,047	43,429	213,476	53,369	40,041	10,425	50,466	12,617	263,942
October 2023	161,610	40,216	201,826	50,457	32,066	9,523	41,589	10,397	243,415
September 2023	222,369	50,252	272,621	54,524	35,451	11,945	47,396	9,479	320,017
August 2023	161,420	37,469	198,889	49,722	25,756	9,395	35,151	8,788	234,040
July 2023	165,842	37,879	203,721	50,930	26,883	8,924	35,807	8,952	239,528
June 2023	195,121	47,894	243,015	48,603	32,963	11,654	44,617	8,923	287,632
May 2023	150,910	40,871	191,781	47,945	24,481	8,684	33,165	8,291	224,946
April 2023	155,915	37,310	193,225	48,306	25,343	8,716	34,059	8,515	227,284
March 2023	209,578	51,769	261,347	52,269	37,349	12,245	49,594	9,919	310,941
February 2023	163,925	39,751	203,676	50,919	35,092	9,726	44,818	11,205	248,494
January 2023	163,832	42,482	206,314	51,579	37,686	1,977	39,663	9,916	245,977
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	263,181	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
YTD Total 2024	1,491,711	335,192	1,807,041	50,196	233,093	67,875	300,968	8,360	2,108,016
Total 2023	2,143,515	520,439	2,654,943	51,057	407,506	129,453	536,959	10,326	3,191,902

Grading									
	Weekly Totals				September 14, 2024				
	West	% total	East	% total	Canada 2024	% total	Canada 2023	% chg '23 - '24	
A - Prime	1,646	3.9 %	666	6.2 %	2,312	4.3 %	2,239	3.3 %	
AAA	29,299	69.0 %	6,809	63.5 %	36,108	67.9 %	36,543	-1.2 %	
AA	10,297	24.2 %	2,676	25.0 %	12,973	24.4 %	16,163	-19.7 %	
A	263	0.6 %	173	1.6 %	436	0.8 %	669	-34.8 %	
B1, 2, 3, 4	961	2.3 %	396	3.7 %	1,357	2.6 %	1,238	9.6 %	
Year-to-date									
	West	% total	East	% total	Canada 2024	% total	Canada 2023	% chg '23 - '24	
A - Prime	84,300	5.0 %	25,385	6.8 %	109,685	5.4 %	82,755	32.5 %	
AAA	1,212,383	72.6 %	248,197	66.1 %	1,460,580	71.4 %	1,231,026	18.6 %	
AA	340,028	20.3 %	89,787	23.9 %	429,815	21.0 %	476,430	-9.8 %	
A	12,138	0.7 %	5,432	1.4 %	17,570	0.9 %	19,553	-10.1 %	
B1, 2, 3, 4	22,116	1.3 %	6,757	1.8 %	28,873	1.4 %	26,080	10.7 %	

Source: CBGA

Year to Date for the Week Ending September 14, 2024

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)