



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending June 8, 2024

Federally Inspected Slaughter (head)	West			East			CANADA		
	2024	2023	% chg	2024	2023	% chg	2024	2023	% chg
Steers	509,443	517,666	-2 %	163,257	177,372	-8 %	672,700	695,038	-3 %
Heifers	405,750	405,522	0 %	45,905	53,845	-15 %	451,655	459,367	-2 %
Cows	154,831	165,627	-7 %	46,285	54,169	-15 %	201,116	219,796	-8 %
Bulls	6,187	6,475	-4 %	579	944	-39 %	6,766	7,419	-9 %
Total YTD	1,076,211	1,095,290	-2 %	256,026	286,330	-11 %	1,332,237	1,381,620	-4 %
Total Jan. - Dec. 2023		2,654,943			536,959			3,191,902	
Carcass Weight (lbs)									
Steers	943	899	5 %	975	962	1 %	951	915	4 %
Heifers	858	835	3 %	852	846	1 %	858	836	3 %
Cows	807	757	7 %	660	673	-2 %	773	736	5 %
Bulls	982	966	2 %	900	835	8 %	975	950	3 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	375,884	364,689	3 %	89,914	98,061	-8 %	465,798	462,749	1 %
Non-Fed	59,454	59,709	0 %	14,083	16,894	-17 %	73,537	76,603	-4 %
Total	435,338	424,398	3 %	103,997	114,955	-10 %	539,335	539,352	0 %
Total Jan. - Dec. 2023		980,904			255,102			1,236,006	

Imports For the period Jan. 1 - Apr. 30, 2024				Imports For the period Jan. 1 - Jun. 8, 2024			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2024	2023	% chg	(tonnes)	2024	2023	% chg
pure bred	1,735	3,837	-55 %	United States of America	42,697	45,672	-7 %
non pure bred	93,187	96,333	-3 %	Australia	12,158	4,513	169 %
Total	94,922	100,170	-5 %	New Zealand	8,576	4,975	72 %
				Uruguay	4,609	6,377	-28 %
				Mexico	7,470	5,196	44 %
				Brazil	2,739	3,539	-23 %
				Others	8,113	5,300	53 %
				Total	86,363	75,572	14 %

Source: Statistics Canada

Exports For the period Jan. 1 - Jun. 1, 2024				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-27)			
(head)	2024	2023	% chg	EU-27 (Beef/Veal total)			
slaughter steers, heifers, cows	250,563	213,251	17 %	32,338	18,719	73 %	
feeder cattle & calves	73,262	68,269	7 %	5,682	4,263	33 %	
bulls	10,162	11,407	-11 %				
others	7,127	7,898	-10 %				
Total	341,114	300,825	13 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Apr. 30, 2024							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2024	2023	% chg
Carcasses and Half-Carcasses	895	N/A	0	N/A	895	1,296	-31 %
Primal Cuts	11,412	102,932	612	6,235	121,191	108,607	12 %
Chuck	3,272	23,110	0	0	26,382	21,954	20 %
Loin	1,283	13,395	0	138	14,816	14,643	1 %
Brisket	0	8,228	0	0	8,228	6,515	26 %
Flank and Plate	1,013	4,821	0	349	6,183	7,049	-12 %
Hip	243	7,995	0	3	8,241	8,038	3 %
Rib	4,656	5,626	24	121	10,427	9,185	14 %
Others	945	39,757	588	5,624	46,914	41,221	14 %
Offals	N/A	N/A	N/A	N/A	8,381	7,305	15 %
Processed	N/A	N/A	N/A	N/A	1,797	2,757	-35 %
Total	12,306	102,932	612	6,235	132,264	119,965	10 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Apr. 30, 2024									
Exports to All Countries (tonnes)					Exports to E.U-27 (tonnes)				
	2024	2023	% chg	2024	2023	% chg	2024	2023	% chg
United States of America	132,264	119,965	10 %	1,317,024	1,242,123	6 %	Italy	231	191
Japan	17,963	16,064	12 %	145,689	109,939	33 %	Belgium	74	100
Mexico	11,977	11,567	4 %	112,936	99,016	14 %	Netherlands	37	251
Korea, South	5,181	6,460	-20 %	52,557	50,687	4 %	France	4	6
Viet Nam	3,823	5,372	-29 %	31,685	33,558	-6 %	Poland	0	0
Hong Kong	997	1,588	-37 %	11,210	13,443	-17 %	Germany	0	18
Philippines	691	199	248 %	3,923	703	458 %	Spain	0	7
Bahrain	523	140	273 %	809	292	177 %	Luxembourg	0	0
Peru	431	469	-8 %	900	828	9 %	Total	345	572
Others	3,990	3,805	5 %	30,063	29,490	2 %	Total ('000 \$ CDN)	6,258	10,667
Total	177,840	165,628	7 %	1,706,796	1,580,079	8 %			
Cattle Hides & Skins Exports (Number '000)	1,084	1,289	-16 %	53,077	63,752	-17 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending June 1, 2024									
	Weekly	2024	2023	% chg		Weekly	2024	2023	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	271.0	6,244.5	6,373.9	-2 %	Steers	924	920	899	2 %
Heifers	169.5	4,234.7	4,316.7	-2 %	Heifers	842	843	827	2 %
Cows	90.7	2,450.1	2,807.5	-13 %	Cows	645	647	637	2 %
Bulls	7.8	196.4	210.9	-7 %	Bulls	920	896	866	3 %
Total	538.9	13,125.7	13,709.0	-4 %					
Total Jan. - Dec. 2023			32,864.8						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		4,225,259	4,217,893	0 %		March 2024	2023	2022	
Non-Fed		798,386	893,915	-11 %	Prime	10.6 %	(Oct'22-Sept'23)	(Oct'21-Sept'22)	
Total		5,023,644	5,111,808	-2 %	Choice	76.2 %	75.3 %	75.0 %	
Total Jan. - Dec. 2023			12,304,072		Select	12.9 %	15.2 %	15.3 %	
For the period					Cattle Slaughter for the Week Ending				
	Mar. 2024	2024	2023	% chg		2024	2023	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada	163,123	145,956	145,956	12 %	Canada	47,536	56,432	-16 %	
Brazil	129,180	111,463	111,463	16 %	US	538,910	568,423	-5 %	
Australia	136,126	67,860	67,860	101 %	Total Canada & US	586,446	624,855	-6 %	
Others	262,372	242,412	242,412	8 %					
Total	690,802	567,692	567,692	22 %	Canada	1,283,469	1,323,341	-3 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US Live Cattle Imports				
Canada	35,145	35,553	35,553	-1 %	US	13,125,671	13,708,975	-4 %	
Japan	100,660	107,928	107,928	-7 %	Total Canada & US	14,409,140	15,032,316	-4 %	
South Korea	97,415	110,513	110,513	-12 %					
Others	216,896	220,781	220,781	-2 %	Mexico - Feeder 1 Jan.-Jun 8 2024	636,303	536,386	19 %	
Total	450,116	474,775	474,775	-5 %	Canada 1 Jan.-Jun. 1 2024	341,114	300,825	13 %	

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary								
For the period	2024	2023	% chg in tonnes entered from 2023 to 2024					
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2023 to 2024		
Australia	378,214	128,191	34 %	69,147	18 %	85 %		
New Zealand	213,402	89,627	42 %	7,839	4 %	1043 %		
Argentina	20,000	9,271	46 %	7,965	40 %	16 %		
Uruguay	20,000	12,147	61 %	8,848	44 %	37 %		
Others	65,005	65,005	100 %	65,005	100 %	0 %		
Total TRQ	696,621	304,241	44 %	158,807	23 %	92 %		
TRQ (Australia, N. Z.)	591,616	217,818	37 %	76,987	13 %	183 %		
Canada	no limit							
Mexico	no limit							
Canadian Beef and Veal Import Permits by Country			Canadian Beef and Veal Import Permits by Type of Meat					
For the period	2024	2023	% chg	(tonnes)				
				2024	2023	2024	2023	
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts	Total	Total (%)	
Supp. Quota Authorized	-	-	-	Argentina	61	246	308	1 %
Total quota	76,409	76,409	0 %	Australia	3,501	1,984	5,485	23 %
				Ireland	0	0	0	0 %
				Brazil	537	1,780	2,317	10 %
				Japan	0	0	0	0 %
				Netherlands	0	0	0	0 %
				New Zealand	3,780	1,971	5,751	24 %
				Spain	0	0	0	0 %
YTD Permits allocated as of:				United Kingdom	0	0	0	0 %
	6/8/2024	6/9/2023	% chg	Uruguay	6,063	3,719	9,782	41 %
Argentina	308	9	-	Total	13,942	9,700	23,642	100 %
Australia (35,000 mt)	5,485	3,908	40 %					
Ireland	0	0	-	For the period 1 Jan.-Jun. 8 2024				
Brazil	2,317	2,542	-	Percentage of Total Imports				
Japan	0	20	-100 %	Grinding Beef				
Netherlands	0	0	-	2024	2023	2024	2023	
New Zealand	5,751	3,978	45 %	Argentina	0.3 %	0.0 %	1.0 %	
Spain	0	0	-	Australia	14.8 %	11.9 %	8.4 %	
United Kingdom	0	24	-	Ireland	0.0 %	0.0 %	0.0 %	
Uruguay	9,782	7,086	38 %	Brazil	2.3 %	8.2 %	7.5 %	
Total	23,642	17,566	35 %	Japan	0.0 %	0.0 %	0.0 %	
				Netherlands	0.0 %	0.0 %	0.0 %	
				New Zealand	16.0 %	11.9 %	8.3 %	
				Spain	0.0 %	0.0 %	0.0 %	
				United Kingdom	0.0 %	0.1 %	0.0 %	
				Uruguay	25.6 %	28.6 %	15.7 %	
				Total	59.0 %	60.7 %	41.0 %	

Over quota tariff rate : 26.5 %



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending June 8, 2024

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2024-06-08	39,569	2,979	42,548		5,117	1,103	6,220		48,768
2024-06-01	38,851	2,839	41,690		4,889	957	5,846		47,536
May 2024	151,100	35,981	187,081	46,770	21,312	7,391	28,703	7,176	215,784
April 2024	157,252	39,904	197,156	49,289	24,390	8,008	32,398	8,100	229,554
March 2024	202,251	47,648	249,899	49,980	37,419	10,265	47,684	9,537	297,583
February 2024	159,142	37,359	196,501	49,125	33,898	9,213	43,111	10,778	239,612
January 2024	165,915	39,459	205,374	51,344	32,253	9,573	41,826	10,457	247,200
December 2023	195,586	45,708	241,294	48,259	44,555	13,763	58,318	11,664	299,612
November 2023	170,047	43,429	213,476	53,369	40,041	10,425	50,466	12,617	263,942
October 2023	161,610	40,216	201,826	50,457	32,066	9,523	41,589	10,397	243,415
September 2023	222,369	50,252	272,621	54,524	35,451	11,945	47,396	9,479	320,017
August 2023	161,420	37,469	198,889	49,722	25,756	9,395	35,151	8,788	234,040
July 2023	165,842	37,879	203,721	50,930	26,883	8,924	35,807	8,952	239,528
June 2023	195,121	47,894	243,015	48,603	32,963	11,654	44,617	8,923	287,632
May 2023	150,910	40,871	191,781	47,945	24,481	8,684	33,165	8,291	224,946
April 2023	155,915	37,310	193,225	48,306	25,343	8,716	34,059	8,515	227,284
March 2023	209,578	51,769	261,347	52,269	37,349	12,245	49,594	9,919	310,941
February 2023	163,925	39,751	203,676	50,919	35,092	9,726	44,818	11,205	248,494
January 2023	163,832	42,482	206,314	51,579	37,686	1,977	39,663	9,916	245,977
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
YTD Total 2024	914,080	206,169	1,126,449	53,640	159,278	46,510	205,788	9,799	1,332,237
Total 2023	2,143,515	520,439	2,654,943	51,057	407,506	129,453	536,959	10,326	3,191,902

Grading

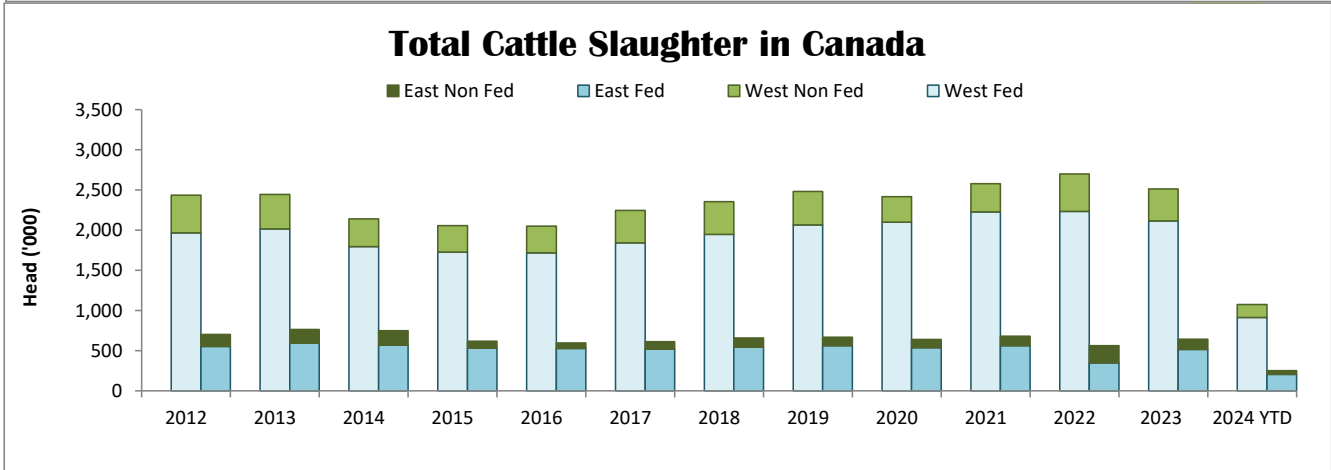
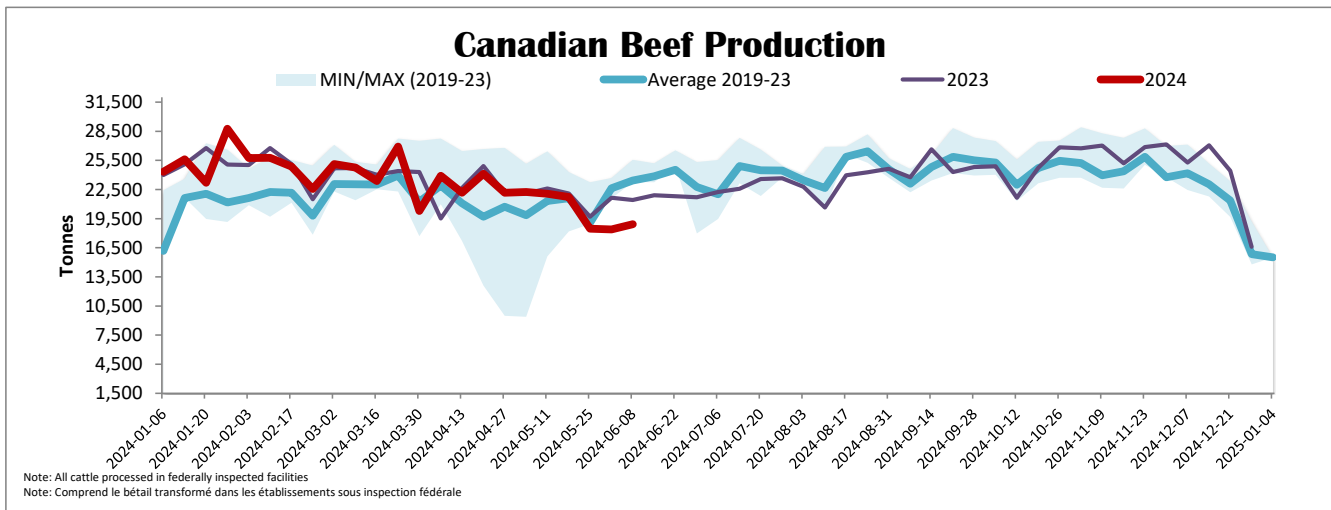
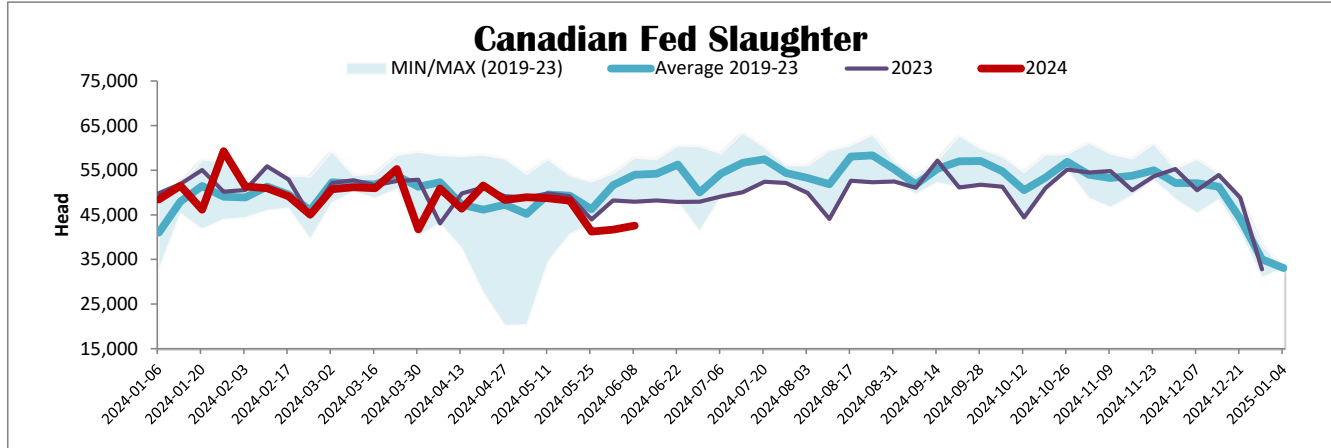
	Weekly Totals				June 8, 2024			
	West	% total	East	% total	Canada 2024	% total	Canada 2023	% chg '23 - '24
A - Prime	1,210	3.2 %	624	6.6 %	1,834	3.8 %	1,834	0.0 %
AAA	25,940	67.8 %	6,530	69.3 %	32,470	68.1 %	32,470	0.0 %
AA	10,315	26.9 %	1,980	21.0 %	12,295	25.8 %	12,295	0.0 %
A	434	1.1 %	43	0.5 %	477	1.0 %	477	0.0 %
B1, 2, 3, 4	387	1.0 %	243	2.6 %	630	1.3 %	630	0.0 %
Year-to-date								
	West	% total	East	% total	Canada 2024	% total	Canada 2023	% chg '23 - '24
A - Prime	64,242	5.8 %	17,887	6.8 %	82,129	6.0 %	58,587	40.2 %
AAA	837,026	75.5 %	175,728	67.2 %	1,012,754	73.9 %	801,221	26.4 %
AA	190,725	17.2 %	60,445	23.1 %	251,170	18.3 %	265,628	-5.4 %
A	6,829	0.6 %	3,446	1.3 %	10,275	0.7 %	10,288	-0.1 %
B1, 2, 3, 4	9,879	0.9 %	4,097	1.6 %	13,976	1.0 %	14,081	-0.7 %

Source: CBGA



Year to Date for the Week Ending June 8, 2024

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)