



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending April 20, 2024

Federally Inspected Slaughter (head)	West			East			CANADA		
	2024	2023	% chg	2024	2023	% chg	2024	2023	% chg
Steers	365,794	374,294	-2 %	121,667	125,656	-3 %	487,461	499,950	-2 %
Heifers	280,553	281,726	0 %	32,608	35,514	-8 %	313,161	317,240	-1 %
Cows	118,455	125,984	-6 %	34,548	38,911	-11 %	153,003	164,895	-7 %
Bulls	3,855	3,699	4 %	416	643	-35 %	4,271	4,342	-2 %
Total YTD	768,657	785,703	-2 %	189,239	200,724	-6 %	957,896	986,427	-3 %
Total Jan. - Dec. 2023		2,654,943			536,959			3,191,902	
Carcass Weight (lbs)									
Steers	970	916	6 %	974	967	1 %	971	929	5 %
Heifers	865	842	3 %	848	847	0 %	863	843	2 %
Cows	805	755	7 %	663	670	-1 %	773	735	5 %
Bulls	969	956	1 %	914	805	14 %	964	934	3 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	271,080	263,136	3 %	66,289	68,744	-4 %	337,369	331,880	2 %
Non-Fed	44,947	44,744	0 %	10,560	12,068	-12 %	55,507	56,812	-2 %
Total	316,027	307,880	3 %	76,849	80,811	-5 %	392,876	388,691	1 %
Total Jan. - Dec. 2023		980,904			255,102			1,236,006	

Imports For the period Jan. 1 - Feb. 29, 2024					Imports For the period Jan. 1 - Apr. 20, 2024				
Live Cattle from U.S.					Beef & Veal Imports				
(head)	2024	2023	% chg		(tonnes)	2024	2023	% chg	
pure bred	524	740	-29 %		United States of America	26,265	28,451	-8 %	
non pure bred	43,850	53,052	-17 %		Australia	7,735	3,326	133 %	
Total	44,374	53,792	-18 %		Uruguay	6,635	5,586	19 %	
					New Zealand	2,590	4,147	-38 %	
					Mexico	5,481	3,292	67 %	
					Brazil	2,116	2,354	-10 %	
					Others	5,115	3,704	38 %	
					Total	55,938	50,858	10 %	

Source: Statistics Canada

Exports For the period Jan. 1 - Apr. 13, 2024					Fresh, chilled & frozen (H.S. 0201, 0202)				
Live Cattle to U.S.					Non-CUSMA Beef/Veal total (exc. EU-27)				
(head)	2024	2023	% chg		EU-27 (Beef/Veal total)				
slaughter steers, heifers, cows	182,504	157,509	16 %		22,762	14,832	53 %		
feeder cattle & calves	40,977	38,827	6 %		3,805	3,004	27 %		
bulls	5,967	7,749	-23 %						
others	4,422	5,397	-18 %						
Total	233,870	209,482	12 %						

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Feb. 29, 2024									
Beef & Veal Exports to U.S.									
(tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless		
Carcasses and Half-Carcasses	400	N/A	0	N/A	400	630	-37 %		
Primal Cuts	5,133	50,973	337	3,171	59,614	54,874	9 %		
Chuck	1,365	11,033	0	0	12,398	10,971	13 %		
Loin	516	6,882	0	45	7,443	7,436	0 %		
Brisket	0	4,409	0	0	4,409	3,678	20 %		
Flank and Plate	831	2,217	0	169	3,217	3,569	-10 %		
Hip	127	4,072	0	1	4,200	4,337	-3 %		
Rib	1,823	2,930	21	70	4,843	4,598	5 %		
Others	471	19,431	316	2,886	23,103	20,286	14 %		
Offals	N/A	N/A	N/A	N/A	4,350	3,311	31 %		
Processed	N/A	N/A	N/A	N/A	1,104	1,447	-24 %		
Total	5,533	50,973	337	3,171	65,468	60,263	9 %		

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Feb. 29, 2024									
	Exports to All Countries (tonnes)			Exports to E.U-27 (tonnes)					
	2024	2023	% chg	2024	2023	% chg	2024	2023	% chg
United States of America	65,468	60,263	9 %	670,270	602,788	11 %	Italy	129	84
Japan	8,553	9,201	-7 %	70,334	57,753	22 %	Belgium	46	46
Mexico	6,371	6,274	2 %	61,158	54,014	13 %	Netherlands	20	133
Korea, South	2,780	3,040	-9 %	27,832	23,596	18 %	France	2	3
Viet Nam	1,814	2,454	-26 %	14,065	14,914	-6 %	Poland	0	0
Hong Kong	582	426	37 %	6,699	4,206	59 %	Germany	0	0
Peru	245	315	-22 %	474	548	-13 %	Spain	0	4
Philippines	242	150	62 %	1,487	549	171 %	Luxembourg	0	0
Bahrain	199	74	168 %	303	167	82 %	Total	197	271
Others	1,774	1,743	2 %	12,857	13,534	-5 %	Total ('000 \$ CDN)	3,788	5,335
Total	88,028	83,940	5 %	865,479	772,070	12 %			
Cattle Hides & Skins Exports (Number '000)	537	595	-10 %	26,935	29,568	-9 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending April 13, 2024

	Year to Date for the Week Ending April 13, 2024				Weekly	Year to Date for the Week Ending April 13, 2024			
	Weekly	2024	2023	% chg		Weekly	2024	2023	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	275.5	4,178.4	4,304.2	-3 %	Steers	922	919	904	2 %
Heifers	203.3	2,884.6	2,976.3	-3 %	Heifers	851	841	830	1 %
Cows	108.8	1,729.4	1,987.5	-13 %	Cows	649	646	641	1 %
Bulls	10.2	125.8	135.8	-7 %	Bulls	909	882	855	3 %
Total	597.9	8,918.2	9,403.8	-5 %					
Total Jan. - Dec. 2023			32,864.8						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		2,842,765	2,884,448	-1 %		February 2024	2023	2022	
Non-Fed		557,342	630,578	-12 %	Prime	10.6 %	(Oct'22-Sept'23)	(Oct'21-Sept'22)	
Total		3,400,107	3,515,026	-3 %	Choice	76.2 %	75.3 %	75.0 %	
Total Jan. - Dec. 2023			12,304,072		Select	12.9 %	15.2 %	15.3 %	
					Cattle Slaughter for the Week Ending				
For the period	Feb. 2024	2024	2023	% chg		2024	2023	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	54,538	58,442	-7 %	
Canada	80,441		73,769	9 %	US	597,882	611,491	-2 %	
Brazil	98,542		69,504	42 %	Total Canada & US	652,420	669,933	-3 %	
Australia	74,277		35,157	111 %	Cattle Slaughter Year to Date				
Others	134,453		115,600	16 %	Canada	897,993	923,321	-3 %	
Total	387,714		294,031	32 %	US	8,918,170	9,403,751	-5 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	9,816,163	10,327,072	-5 %	
Canada	16,587		16,919	-2 %	US Live Cattle Imports				
Japan	49,407		57,136	-14 %	Mexico - Feeder 1 Jan.-Apr 20 2024	428,024	376,977	14 %	
South Korea	45,257		47,909	-6 %	Canada 1 Jan.-Apr. 13 2024	233,870	209,482	12 %	
Others	104,977		101,833	3 %					
Total	216,228		223,798	-3 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

For the period	US Beef and Veal Tariff Rate Quota (TRQ) Summary						
	2024			2023			% chg in tonnes entered from 2023 to 2024
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	88,902	24 %	45,262	12 %	96 %	
New Zealand	213,402	62,403	29 %	51,604	24 %	21 %	
Argentina	20,000	5,392	27 %	5,904	30 %	-9 %	
Uruguay	20,000	9,690	48 %	5,539	28 %	75 %	
Others	65,005	65,005	100 %	62,244	96 %	4 %	
Total TRQ	696,621	231,392	33 %	112,269	16 %	106 %	
TRQ (Australia, N. Z.)	591,616	151,305	26 %	57,036	10 %	165 %	
Canada	no limit						
Mexico	no limit						
	Canadian Beef and Veal Import Permits by Country			Canadian Beef and Veal Import Permits by Type of Meat			
For the period	1 Jan.-Apr. 13 2024			2024 (tonnes)			
	2024	2023	% chg	Grinding Beef	Cuts	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Argentina	61	246	308
Supp. Quota Authorized	-	-	-	Australia	1,836	1,219	3,055
Total quota	76,409	76,409	0 %	Ireland	0	0	0
				Brazil	537	1,503	2,040
				Japan	0	0	0
				Netherlands	0	0	0
				New Zealand	2,207	1,439	3,646
				Spain	0	0	0
YTD Permits allocated as of:				United Kingdom	0	0	0
	4/13/2024	4/14/2023	% chg	Uruguay	6,063	3,319	9,382
Argentina	308	6	-	Total	10,704	7,726	18,430
Australia (35,000 mt)	3,055	2,361	29 %				
Ireland	0	0	-				
Brazil	2,040	1,392	-				
Japan	0	13	-100 %				
Netherlands	0	0	-				
New Zealand	3,646	3,342	9 %				
Spain	0	0	-				
United Kingdom	0	24	-				
Uruguay	9,382	5,441	72 %				
Total	18,430	12,578	47 %				
				For the period 1 Jan.-Apr. 13 2024			
				Grinding Beef		Percentage of Total Imports	
				2024	2023	2024	2023
				Argentina	0.3 %	0.0 %	1.3 %
				Australia	10.0 %	10.6 %	6.6 %
				Ireland	0.0 %	0.0 %	0.0 %
				Brazil	2.9 %	6.1 %	8.2 %
				Japan	0.0 %	0.0 %	0.0 %
				Netherlands	0.0 %	0.0 %	0.0 %
				New Zealand	12.0 %	13.4 %	7.8 %
				Spain	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.2 %	0.0 %
				Uruguay	32.9 %	28.0 %	18.0 %
				Total	58.1 %	58.3 %	41.9 %

Over quota tariff rate : 26.5 %



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending April 20, 2024

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2024-04-20	41,751	9,818	51,569		6,354	1,980	8,334		59,903
2024-04-13	36,366	10,019	46,385		6,151	2,002	8,153		54,538
2024-04-06	40,922	9,972	50,894		6,235	1,931	8,166		59,060
March 2024	202,251	47,648	249,899	49,980	37,419	10,265	47,684	9,537	297,583
February 2024	159,142	37,359	196,501	49,125	33,898	9,213	43,111	10,778	239,612
January 2024	165,915	39,459	205,374	51,344	32,253	9,573	41,826	10,457	247,200
December 2023	195,586	45,708	241,294	48,259	44,555	13,763	58,318	11,664	299,612
November 2023	170,047	43,429	213,476	53,369	40,041	10,425	50,466	12,617	263,942
October 2023	161,610	40,216	201,826	50,457	32,066	9,523	41,589	10,397	243,415
September 2023	222,369	50,252	272,621	54,524	35,451	11,945	47,396	9,479	320,017
August 2023	161,420	37,469	198,889	49,722	25,756	9,395	35,151	8,788	234,040
July 2023	165,842	37,879	203,721	50,930	26,883	8,924	35,807	8,952	239,528
June 2023	195,121	47,894	243,015	48,603	32,963	11,654	44,617	8,923	287,632
May 2023	150,910	40,871	191,781	47,945	24,481	8,684	33,165	8,291	224,946
April 2023	155,915	37,310	193,225	48,306	25,343	8,716	34,059	8,515	227,284
March 2023	209,578	51,769	261,347	52,269	37,349	12,245	49,594	9,919	310,941
February 2023	163,925	39,751	203,676	50,919	35,092	9,726	44,818	11,205	248,494
January 2023	163,832	42,482	206,314	51,579	37,686	1,977	39,663	9,916	245,977
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
YTD Total 2024	646,347	154,275	800,622	50,039	122,310	34,964	157,274	9,830	957,896
Total 2023	2,143,515	520,439	2,654,943	51,057	407,506	129,453	536,959	10,326	3,191,902

Grading

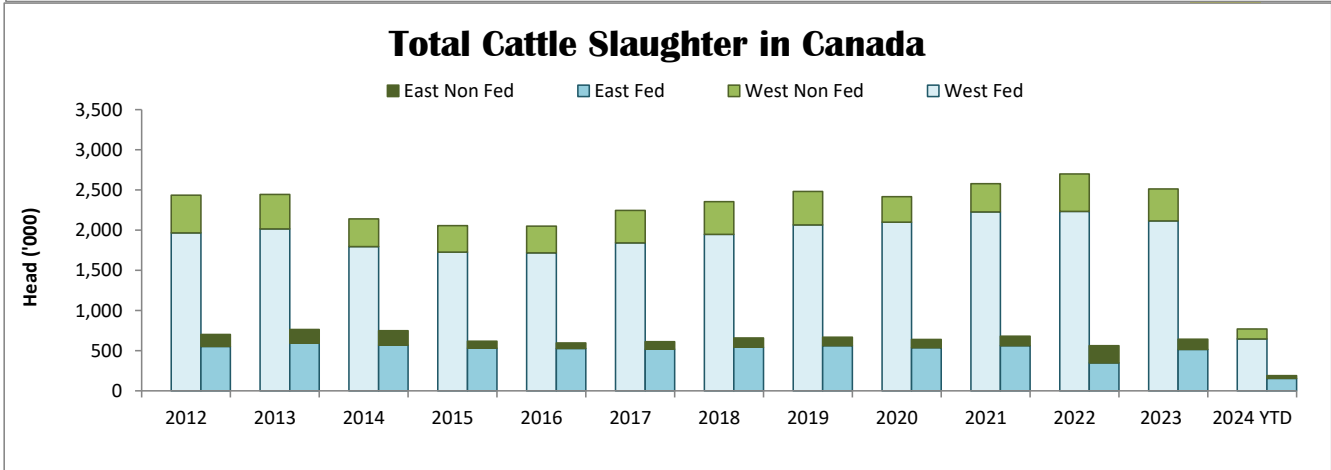
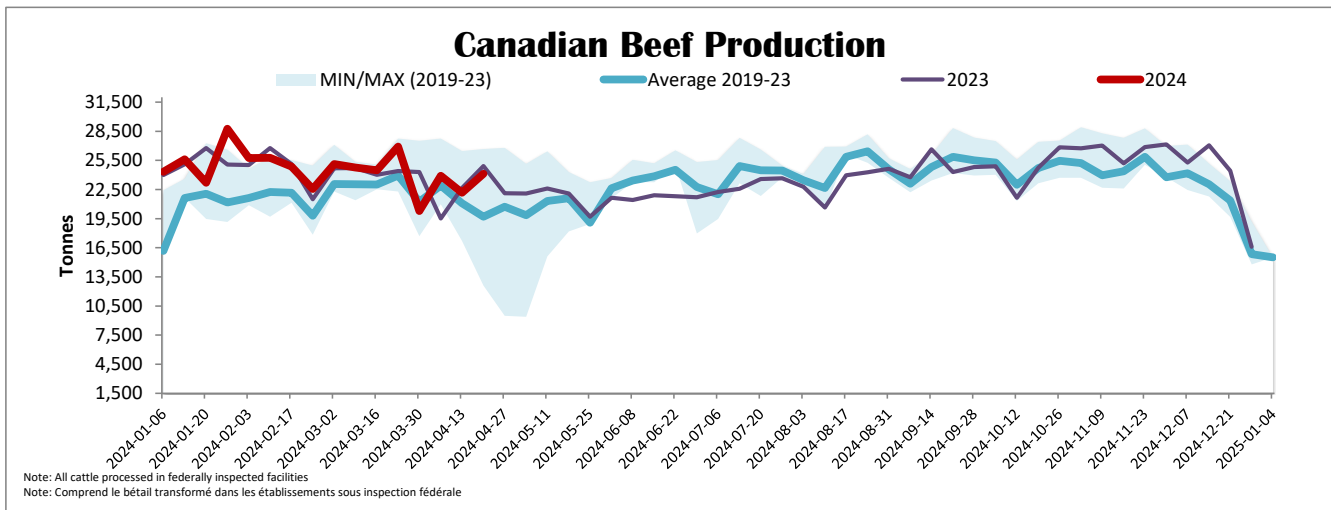
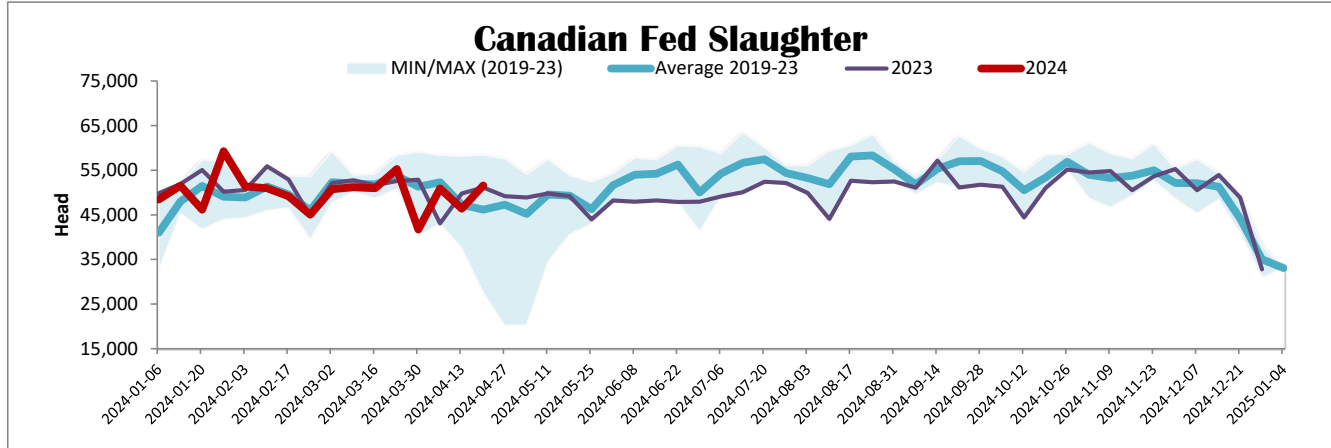
	Weekly Totals				April 20, 2024		Canada 2023	% chg '23 - '24
	West	% total	East	% total	Canada 2024	% total		
A - Prime	2,526	6.1 %	687	7.0 %	3,213	6.3 %	2,191	46.6%
AAA	32,805	79.2 %	6,403	65.3 %	39,208	76.6 %	34,824	12.6%
AA	5,550	13.4 %	2,408	24.5 %	7,958	15.5 %	12,641	-37.0%
A	166	0.4 %	148	1.5 %	314	0.6 %	517	-39.3%
B1, 2, 3, 4	351	0.8 %	165	1.7 %	516	1.0 %	761	-32.2%
	Year-to-date				Canada 2024		Canada 2023	% chg '23 - '24
	West	% total	East	% total	Canada 2024	% total		
A - Prime	50,868	6.0 %	14,301	7.0 %	65,169	6.2 %	43,447	50.0 %
AAA	648,678	76.8 %	136,981	67.3 %	785,659	74.9 %	574,577	36.7 %
AA	132,999	15.7 %	46,309	22.8 %	179,308	17.1 %	178,703	0.3 %
A	4,526	0.5 %	2,716	1.3 %	7,242	0.7 %	7,022	3.1 %
B1, 2, 3, 4	7,807	0.9 %	3,143	1.5 %	10,950	1.0 %	10,187	7.5 %

Source: CBGA



Year to Date for the Week Ending April 20, 2024

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)