



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending April 13, 2024

Federally Inspected Slaughter (head)	West			East			CANADA		
	2024	2023	% chg	2024	2023	% chg	2024	2023	% chg
Steers	346,772	354,917	-2 %	113,848	118,374	-4 %	460,620	473,291	-3 %
Heifers	257,824	259,928	-1 %	30,609	32,819	-7 %	288,433	292,747	-1 %
Cows	112,495	118,721	-5 %	32,583	36,581	-11 %	145,078	155,302	-7 %
Bulls	3,461	3,371	3 %	401	607	-34 %	3,862	3,978	-3 %
Total YTD	720,552	736,937	-2 %	177,441	188,381	-6 %	897,993	925,318	-3 %
Total Jan. - Dec. 2023		2,654,943			536,959			3,191,902	
Carcass Weight (lbs)									
Steers	973	918	6 %	972	967	1 %	973	930	5 %
Heifers	866	843	3 %	848	848	0 %	864	843	2 %
Cows	804	755	7 %	662	670	-1 %	772	735	5 %
Bulls	971	952	2 %	914	804	14 %	965	930	4 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	254,256	247,177	3 %	61,978	64,565	-4 %	316,234	311,742	1 %
Non-Fed	42,569	42,101	1 %	9,955	11,346	-12 %	52,524	53,447	-2 %
Total	296,825	289,278	3 %	71,934	75,911	-5 %	368,758	365,189	1 %
Total Jan. - Dec. 2023		980,904			255,102			1,236,006	

Imports For the period Jan. 1 - Feb. 29, 2024				Imports For the period Jan. 1 - Apr. 13, 2024			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2024	2023	% chg	(tonnes)	2024	2023	% chg
pure bred	524	740	-29 %	United States of America	25,323	26,541	-5 %
non pure bred	43,850	53,052	-17 %	Australia	7,538	2,860	164 %
Total	44,374	53,792	-18 %	Uruguay	6,635	5,017	32 %
				New Zealand	2,503	3,959	-37 %
				Mexico	5,257	3,058	72 %
				Brazil	2,116	2,279	-7 %
				Others	5,114	3,488	47 %
				Total	54,486	47,202	15 %

Source: Statistics Canada

Exports For the period Jan. 1 - Apr. 6, 2024				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-27)			
(head)	2024	2023	% chg	EU-27 (Beef/Veal total)			
slaughter steers, heifers, cows	168,230	148,241	13 %	22,342	13,496	66 %	
feeder cattle & calves	36,939	33,910	9 %	3,804	2,840	34 %	
bulls	5,270	7,273	-28 %				
others	3,908	4,410	-11 %				
Total	214,347	193,834	11 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Feb. 29, 2024											
Beef & Veal Exports to U.S.											
(tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless		2024	2023	% chg
Carcasses and Half-Carcasses	400	N/A	0	N/A	400	630	-37 %				
Primal Cuts	5,133	50,973	337	3,171	59,614	54,874	9 %				
Chuck	1,365	11,033	0	0	12,398	10,971	13 %				
Loin	516	6,882	0	45	7,443	7,436	0 %				
Brisket	0	4,409	0	0	4,409	3,678	20 %				
Flank and Plate	831	2,217	0	169	3,217	3,569	-10 %				
Hip	127	4,072	0	1	4,200	4,337	-3 %				
Rib	1,823	2,930	21	70	4,843	4,598	5 %				
Others	471	19,431	316	2,886	23,103	20,286	14 %				
Offals	N/A	N/A	N/A	N/A	4,350	3,311	31 %				
Processed	N/A	N/A	N/A	N/A	1,104	1,447	-24 %				
Total	5,533	50,973	337	3,171	65,468	60,263	9 %				

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Feb. 29, 2024									
	Exports to All Countries (tonnes)			Exports to E.U-27 (tonnes)					
	2024	2023	% chg	2024	2023	% chg	2024	2023	% chg
United States of America	65,468	60,263	9 %	670,270	602,788	11 %	Italy	129	84
Japan	8,553	9,201	-7 %	70,334	57,753	22 %	Belgium	46	46
Mexico	6,371	6,274	2 %	61,158	54,014	13 %	Netherlands	20	133
Korea, South	2,780	3,040	-9 %	27,832	23,596	18 %	France	2	3
Viet Nam	1,814	2,454	-26 %	14,065	14,914	-6 %	Poland	0	0
Hong Kong	582	426	37 %	6,699	4,206	59 %	Germany	0	0
Peru	245	315	-22 %	474	548	-13 %	Spain	0	4
Philippines	242	150	62 %	1,487	549	171 %	Luxembourg	0	0
Bahrain	199	74	168 %	303	167	82 %	Total	197	271
Others	1,774	1,743	2 %	12,857	13,534	-5 %	Total ('000 \$ CDN)	3,788	5,335
Total	88,028	83,940	5 %	865,479	772,070	12 %			
Cattle Hides & Skins Exports (Number '000)	537	595	-10 %	26,935	29,568	-9 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending April 6, 2024

	Weekly	2024	2023	% chg	Weekly	2024	2023	% chg	
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	281.8	3,902.9	4,027.5	-3 %	Steers	919	919	904 2 %	
Heifers	212.4	2,681.3	2,774.7	-3 %	Heifers	849	840	830 1 %	
Cows	110.3	1,620.5	1,864.0	-13 %	Cows	654	646	642 1 %	
Bulls	9.6	115.6	126.0	-8 %	Bulls	903	879	854 3 %	
Total	614.0	8,320.3	8,792.3	-5 %					
Total Jan. - Dec. 2023			32,864.8						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		2,649,056	2,696,828	-2 %		2022	2021		
Non-Fed		521,092	591,191	-12 %	February 2024	(Oct'21-Sept'22)	(Oct'20-Sept'21)		
Total		3,170,148	3,288,019	-4 %	Prime	10.3 %	10.7 %	10.6 %	
Total Jan. - Dec. 2023			12,304,072		Choice	75.6 %	76.5 %	74.5 %	
					Select	13.8 %	13.7 %	14.6 %	
					Cattle Slaughter for the Week Ending 2024-04-06				
For the period	Feb. 2024	2024	2023	% chg		2024	2023	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	59,060	50,200	18 %	
Canada	80,441	80,441	73,769	9 %	US	614,045	611,491	0 %	
Brazil	98,542	98,542	69,504	42 %	Total Canada & US	673,105	661,691	2 %	
Australia	74,277	74,277	35,157	111 %	Cattle Slaughter Year to Date				
Others	134,453	134,453	115,600	16 %	Canada	843,455	864,879	-2 %	
Total	387,714	387,714	294,031	32 %	US	8,320,288	8,792,260	-5 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	9,163,743	9,657,139	-5 %	
Canada	16,587	16,587	16,919	-2 %	US Live Cattle Imports				
Japan	49,407	49,407	57,136	-14 %	Mexico - Feeder 1 Jan.-Apr 13 2024	391,865	350,603	12 %	
South Korea	45,257	45,257	47,909	-6 %	Canada 1 Jan.-Apr. 6 2024	214,347	193,834	11 %	
Others	104,977	104,977	101,833	3 %					
Total	216,228	216,228	223,798	-3 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary							
For the period	2024			2023			
1 Jan.-Dec. 31 2024	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2023 to 2024	
Australia	378,214	83,001	22 %	40,975	11 %	103 %	
New Zealand	213,402	58,720	28 %	46,770	22 %	26 %	
Argentina	20,000	5,002	25 %	5,633	28 %	-11 %	
Uruguay	20,000	9,151	46 %	5,207	26 %	76 %	
Others	65,005	65,005	100 %	59,974	92 %	8 %	
Total TRQ	696,621	220,879	32 %	112,269	16 %	97 %	
TRQ (Australia, N. Z.)	591,616	141,721	24 %	57,036	10 %	148 %	
Canada	no limit						
Mexico	no limit						
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat			
For the period	2024			2024 (tonnes)			
1 Jan.-Apr. 6 2024	2024	2023	% chg	Grinding Beef	Cuts	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Argentina	61	246	308 2 %
Supp. Quota Authorized	-	-	-	Australia	1,836	1,219	3,055 17 %
Total quota	76,409	76,409	0 %	Ireland	0	0	0 0 %
				Brazil	537	1,503	2,040 11 %
				Japan	0	0	0 0 %
				Netherlands	0	0	0 0 %
				New Zealand	2,207	1,439	3,646 20 %
				Spain	0	0	0 0 %
YTD Permits allocated as of:				United Kingdom	0	0	0 0 %
	4/6/2024	4/7/2023	% chg	Uruguay	6,063	3,319	9,382 51 %
Argentina	308	6	-	Total	10,704	7,726	18,430 100 %
Australia (35,000 mt)	3,055	2,361	29 %	For the period 1 Jan.-Apr. 6 2024			
Ireland	0	0	-	Grinding Beef			
Brazil	2,040	1,392	-	2024	2023	2024	2023
Japan	0	13	-100 %	Argentina	0.3 %	0.0 %	1.3 % 0.0 %
Netherlands	0	0	-	Australia	10.0 %	10.6 %	6.6 % 8.1 %
New Zealand	3,646	3,342	9 %	Ireland	0.0 %	0.0 %	0.0 % 0.0 %
Spain	0	0	-	Brazil	2.9 %	6.1 %	8.2 % 5.0 %
United Kingdom	0	24	-	Japan	0.0 %	0.0 %	0.0 % 0.1 %
Uruguay	9,382	5,441	72 %	Netherlands	0.0 %	0.0 %	0.0 % 0.0 %
Total	18,430	12,578	47 %	New Zealand	12.0 %	13.4 %	7.8 % 13.2 %
				Spain	0.0 %	0.0 %	0.0 % 0.0 %
				United Kingdom	0.0 %	0.2 %	0.0 % 0.0 %
				Uruguay	32.9 %	28.0 %	18.0 % 15.3 %
Over quota tariff rate : 26.5 %				Total	58.1 %	58.3 %	41.9 % 41.7 %



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending April 13, 2024

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2024-04-13	36,366	10,019	46,385		6,151	2,002	8,153		54,538
2024-04-06	40,922	9,972	50,894		6,235	1,931	8,166		59,060
March 2024	202,251	47,648	249,899	49,980	37,419	10,265	47,684	9,537	297,583
February 2024	159,142	37,359	196,501	49,125	33,898	9,213	43,111	10,778	239,612
January 2024	165,915	39,459	205,374	51,344	32,253	9,573	41,826	10,457	247,200
December 2023	195,586	45,708	241,294	48,259	44,555	13,763	58,318	11,664	299,612
November 2023	170,047	43,429	213,476	53,369	40,041	10,425	50,466	12,617	263,942
October 2023	161,610	40,216	201,826	50,457	32,066	9,523	41,589	10,397	243,415
September 2023	222,369	50,252	272,621	54,524	35,451	11,945	47,396	9,479	320,017
August 2023	161,420	37,469	198,889	49,722	25,756	9,395	35,151	8,788	234,040
July 2023	165,842	37,879	203,721	50,930	26,883	8,924	35,807	8,952	239,528
June 2023	195,121	47,894	243,015	48,603	32,963	11,654	44,617	8,923	287,632
May 2023	150,910	40,871	191,781	47,945	24,481	8,684	33,165	8,291	224,946
April 2023	155,915	37,310	193,225	48,306	25,343	8,716	34,059	8,515	227,284
March 2023	209,578	51,769	261,347	52,269	37,349	12,245	49,594	9,919	310,941
February 2023	163,925	39,751	203,676	50,919	35,092	9,726	44,818	11,205	248,494
January 2023	163,832	42,482	206,314	51,579	37,686	1,977	39,663	9,916	245,977
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
YTD Total 2024	604,596	144,457	749,053	49,937	115,956	32,984	148,940	9,929	897,993
Total 2023	2,143,515	520,439	2,654,943	51,057	407,506	129,453	536,959	10,326	3,191,902

Grading

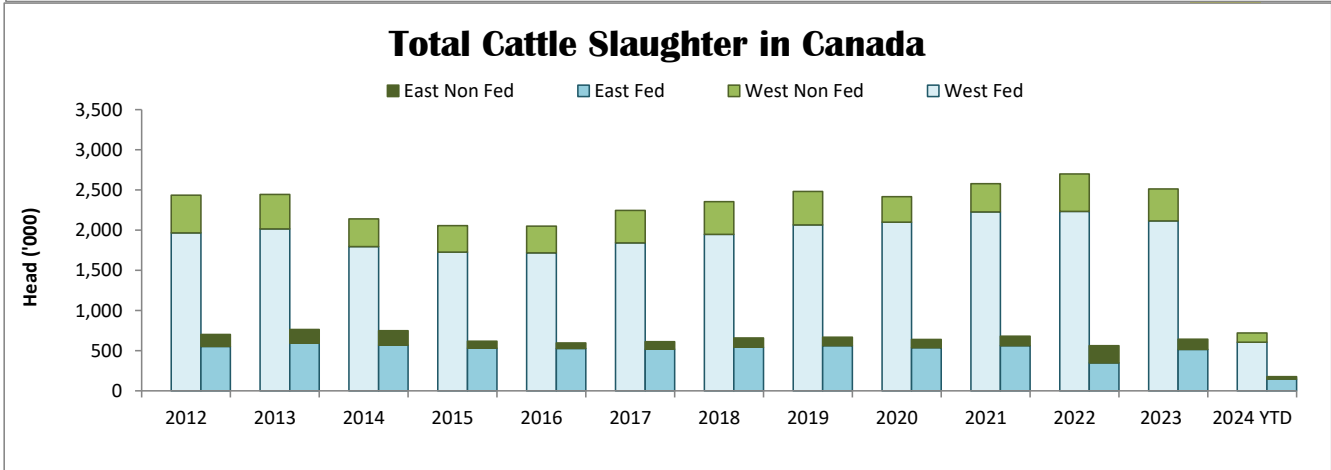
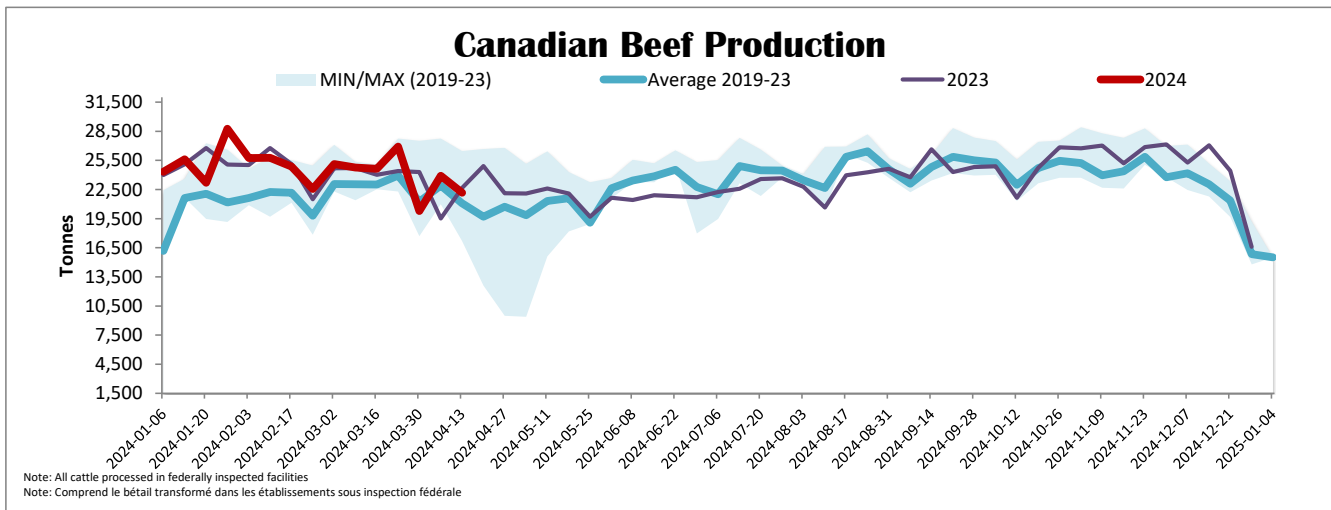
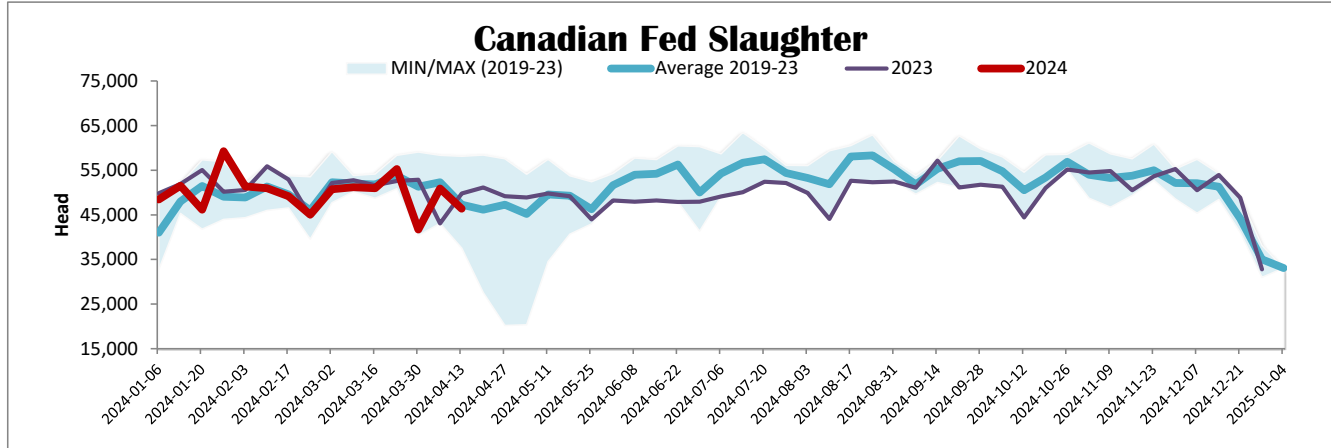
	Weekly Totals				April 13, 2024		Canada 2023	% chg '23 - '24
	West	% total	East	% total	Canada 2024	% total		
A - Prime	1,999	5.6 %	652	6.5 %	2,651	5.8 %	2,888	-8.2%
AAA	29,322	81.6 %	6,706	66.9 %	36,028	78.4 %	35,534	1.4%
AA	4,186	11.7 %	2,341	23.4 %	6,527	14.2 %	9,941	-34.3%
A	151	0.4 %	143	1.4 %	294	0.6 %	333	-11.7%
B1, 2, 3, 4	257	0.7 %	179	1.8 %	436	0.9 %	601	-27.5%
	Year-to-date				Canada 2024		Canada 2023	% chg '23 - '24
	West	% total	East	% total	Canada 2024	% total		
A - Prime	48,342	6.0 %	13,614	7.0 %	61,956	6.2 %	41,256	50.2 %
AAA	615,873	76.7 %	130,578	67.4 %	746,451	74.9 %	539,753	38.3 %
AA	127,449	15.9 %	43,901	22.7 %	171,350	17.2 %	166,062	3.2 %
A	4,360	0.5 %	2,568	1.3 %	6,928	0.7 %	6,505	6.5 %
B1, 2, 3, 4	7,456	0.9 %	2,978	1.5 %	10,434	1.0 %	9,426	10.7 %

Source: CBGA



Year to Date for the Week Ending April 13, 2024

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)