



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending January 27, 2024

Federally Inspected Slaughter (head)	West			East			CANADA		
	2024	2023	% chg	2024	2023	% chg	2024	2023	% chg
Steers	102,192	102,228	0 %	31,449	34,840	-10 %	133,641	137,068	-3 %
Heifers	63,718	62,354	2 %	8,010	7,567	6 %	71,728	69,921	3 %
Cows	31,535	37,358	-16 %	9,466	11,017	-14 %	41,001	48,375	-15 %
Bulls	718	588	22 %	107	83	29 %	825	671	23 %
<b>Total YTD</b>	<b>198,163</b>	<b>202,528</b>	<b>-2 %</b>	<b>49,032</b>	<b>53,507</b>	<b>-8 %</b>	<b>247,195</b>	<b>256,035</b>	<b>-3 %</b>
<b>Total Jan. - Dec. 2023</b>		<b>2,654,943</b>			<b>536,959</b>			<b>3,191,902</b>	
<b>Carcass Weight (lbs)</b>									
Steers	990	934	6 %	969	974	-1 %	985	945	4 %
Heifers	862	828	4 %	836	857	-2 %	859	831	3 %
Cows	775	738	5 %	652	668	-2 %	746	722	3 %
Bulls	958	900	6 %	982	966	2 %	961	908	6 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	70,781	66,757	6 %	16,858	18,332	-8 %	87,640	85,090	3 %
Non-Fed	11,394	12,741	-11 %	2,846	3,374	-16 %	14,240	16,115	-12 %
<b>Total</b>	<b>82,176</b>	<b>79,499</b>	<b>3 %</b>	<b>19,704</b>	<b>21,706</b>	<b>-9 %</b>	<b>101,880</b>	<b>101,204</b>	<b>1 %</b>
<b>Total Jan. - Dec. 2023</b>		<b>980,904</b>			<b>255,102</b>			<b>1,236,006</b>	

Imports For the period Jan. 1 - Nov. 30, 2023				Imports For the period Jan. 1 - Jan. 27, 2024			
<b>Live Cattle from U.S.</b>				<b>Beef &amp; Veal Imports</b>			
(head)	<b>2023</b>	<b>2022</b>	<b>% chg</b>	(tonnes)	<b>2024</b>	<b>2023</b>	<b>% chg</b>
pure bred	8,644	12,295	-30 %	United States of America	6,457	6,846	-6 %
non pure bred	272,166	270,285	1 %	Australia	2,341	945	148 %
<b>Total</b>	<b>280,810</b>	<b>282,580</b>	<b>-1 %</b>	New Zealand	940	939	0 %
				Uruguay	483	2,089	-77 %
				Mexico	917	770	19 %
				Brazil	373	450	-17 %
				Others	629	1,254	-50 %
				<b>Total</b>	<b>12,142</b>	<b>13,293</b>	<b>-9 %</b>

Source: Statistics Canada

Exports For the period Jan. 1 - Jan. 20, 2024				Fresh, chilled & frozen (H.S. 0201, 0202)			
<b>Live Cattle to U.S.</b>				Non-CUSMA Beef/Veal total (exc. EU-27)			
(head)	<b>2024</b>	<b>2023</b>	<b>% chg</b>	EU-27 (Beef/Veal total)			
slaughter steers, heifers, cows	24,993	28,750	-13 %	4,527	4,349	4 %	
feeder cattle & calves	5,486	5,596	-2 %	549	1,085	-49 %	
bulls	968	1,348	-28 %				
others	1,029	1,373	-25 %				
<b>Total</b>	<b>32,476</b>	<b>37,067</b>	<b>-12 %</b>				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Nov. 30, 2023										
<b>Beef &amp; Veal Exports to U.S.</b>										
(tonnes)	<b>2023</b>	<b>2022</b>	<b>% chg</b>							
				<b>Fresh Bone-In</b>	<b>Fresh Boneless</b>	<b>Frozen Bone-In</b>	<b>Frozen Boneless</b>	<b>2023</b>	<b>2022</b>	<b>% chg</b>
<b>Carcasses and Half-Carcasses</b>	<b>3,402</b>	<b>N/A</b>		<b>0</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>3,402</b>	<b>3,339</b>	<b>2 %</b>
<b>Primal Cuts</b>	<b>30,316</b>	<b>258,756</b>		<b>1,313</b>	<b>20,321</b>	<b>1,313</b>	<b>20,321</b>	<b>310,705</b>	<b>298,980</b>	<b>4 %</b>
Chuck	9,537	56,521		113	39	113	39	66,210	64,961	2 %
Loin	2,805	33,902		0	225	0	225	36,933	34,774	6 %
Brisket	0	18,027		0	16	0	16	18,043	20,191	-11 %
Flank and Plate	4,240	12,905		0	2,539	0	2,539	19,684	19,887	-1 %
Hip	626	22,095		0	11	0	11	22,731	20,337	12 %
Rib	9,989	15,747		136	102	136	102	25,973	25,533	2 %
Others	3,119	99,558		1,064	17,389	1,064	17,389	121,130	113,297	7 %
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>		<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>19,015</b>	<b>19,941</b>	<b>-5 %</b>
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>		<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>6,896</b>	<b>7,534</b>	<b>-8 %</b>
<b>Total</b>	<b>33,718</b>	<b>258,756</b>		<b>1,313</b>	<b>20,321</b>	<b>1,313</b>	<b>20,321</b>	<b>340,018</b>	<b>329,794</b>	<b>3 %</b>

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Nov. 30, 2023									
Exports to All Countries (tonnes)					Exports to E.U-27 (tonnes)				
	<b>2023</b>	<b>2022</b>	<b>% chg</b>	<b>2023</b>	<b>2022</b>	<b>% chg</b>	<b>2023</b>	<b>2022</b>	<b>% chg</b>
United States	340,018	329,794	3 %	3,648,445	3,138,253	16 %	Netherlands	605	428
Japan	41,644	62,380	-33 %	321,936	483,990	-33 %	Italy	400	316
Mexico	29,539	24,284	22 %	260,585	196,967	32 %	Belgium	199	188
South Korea	12,553	17,693	-29 %	104,984	182,191	-42 %	France	28	27
Viet Nam	11,495	15,420	-25 %	73,799	127,198	-42 %	Poland	24	0
Hong Kong	4,915	4,383	12 %	52,737	46,721	13 %	Germany	18	25
Philippines	1,681	2,722	-38 %	6,113	12,650	-52 %	Spain	7	39
Peru	1,365	891	53 %	2,529	1,716	47 %	Luxembourg	0	33
Saudi Arabia	1,182	2,066	-43 %	11,376	40,465	-72 %	<b>Total</b>	<b>1,281</b>	<b>1,071</b>
Others	8,389	9,132	-8 %	60,771	57,725	5 %	<b>Total ('000 \$ CDN)</b>	<b>23,273</b>	<b>20,505</b>
<b>Total</b>	<b>452,779</b>	<b>468,766</b>	<b>-3 %</b>	<b>4,543,275</b>	<b>4,287,876</b>	<b>6 %</b>			
<b>Cattle Hides &amp; Skins Exports (Number '000)</b>	<b>3,236</b>	<b>3,326</b>	<b>-3 %</b>	<b>160,981</b>	<b>170,008</b>	<b>-5 %</b>			

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending January 20, 2024									
	Weekly	2024	2023	% chg		Weekly	2024	2023	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	292.4	810.9	1,157.5	-30 %	Steers	918	927	916	1 %
Heifers	197.9	525.1	765.1	-31 %	Heifers	833	844	833	1 %
Cows	109.0	336.4	575.1	-42 %	Cows	650	643	639	1 %
Bulls	5.9	20.2	35.7	-43 %	Bulls	864	867	844	3 %
<b>Total</b>	<b>605.1</b>	<b>1,692.5</b>	<b>2,533.4</b>	<b>-33 %</b>					
<b>Total Jan. - Dec. 2023</b>			<b>32,864.8</b>						
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>				
Fed		541,899	769,880	-30 %			2022	2021	
Non-Fed		106,072	180,288	-41 %	November 2023	(Oct'21-Sept'22)	(Oct'20-Sept'21)		
<b>Total</b>		<b>647,971</b>	<b>950,168</b>	<b>-32 %</b>	Prime	9.2 %	10.7 %	10.6 %	
<b>Total Jan. - Dec. 2023</b>			<b>12,304,072</b>		Choice	74.6 %	76.5 %	74.5 %	
					Select	16.0 %	13.7 %	14.6 %	
					<b>Cattle Slaughter for the Week Ending</b>		<b>2024</b>	<b>2023</b>	<b>% chg</b>
<b>For the period</b>	<b>Nov. 2023</b>	<b>2023</b>	<b>2022</b>	<b>% chg</b>	Canada	56,609	63,139	-10 %	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					US	605,147	647,262	-7 %	
Canada	418,535	402,413	402,413	4 %	<b>Total Canada &amp; US</b>	<b>661,756</b>	<b>710,401</b>	<b>-7 %</b>	
Mexico	276,021	310,598	310,598	-11 %					
New Zealand	222,116	166,519	166,519	33 %	<b>Cattle Slaughter Year to Date</b>				
Others	635,088	546,027	546,027	16 %	Canada	247,195	183,094	35 %	
<b>Total</b>	<b>1,551,760</b>	<b>1,425,558</b>	<b>1,425,558</b>	<b>9 %</b>	US	1,692,511	2,533,400	-33 %	
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					<b>Total Canada &amp; US</b>	<b>1,939,706</b>	<b>2,716,494</b>	<b>-29 %</b>	
Canada	112,477	114,330	114,330	-2 %	<b>US Live Cattle Imports</b>				
South Korea	276,135	337,822	337,822	-18 %	Mexico - Feeder 1 Jan.-Jan 27 2024	82,155	80,922	2 %	
Japan	268,375	340,360	340,360	-21 %	Canada 1 Jan.-Jan. 20 2024	32,476	37,067	-12 %	
Others	606,461	694,335	694,335	-13 %					
<b>Total</b>	<b>1,263,448</b>	<b>1,486,847</b>	<b>1,486,847</b>	<b>-15 %</b>					

### Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary								
For the period	2024		2023		% chg in tonnes entered from 2023 to 2024			
1 Jan.-Dec. 31 2024	Quota level	Tonnes entered	% filled	Tonnes entered	% filled			
Australia	378,214	28,265	7 %	13,432	4 %	110 %		
New Zealand	213,402	18,021	8 %	12,371	6 %	46 %		
Argentina	20,000	1,129	6 %	1,311	7 %	-14 %		
Uruguay	20,000	2,273	11 %	693	3 %	228 %		
Others	65,005	46,507	72 %	29,912	46 %	55 %		
<b>Total TRQ</b>	<b>696,621</b>	<b>96,195</b>	<b>14 %</b>	<b>57,719</b>	<b>8 %</b>	<b>67 %</b>		
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>46,286</b>	<b>8 %</b>	<b>25,804</b>	<b>4 %</b>	<b>79 %</b>		
Canada	no limit							
Mexico	no limit							
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
For the period	2024			2023			% chg	
1 Jan.-Jan. 20 2024	2024	2023	% chg	2024	2023	% chg		
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef			<b>Total</b>	<b>Total (%)</b>
Supp. Quota Authorized	-	-	-	Argentina	61	246	<b>308</b>	<b>2 %</b>
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Australia	475	285	<b>759</b>	<b>6 %</b>
				Ireland	0	0	<b>0</b>	<b>0 %</b>
YTD Permits allocated as of:				Brazil	567	1,487	<b>2,054</b>	<b>16 %</b>
Argentina	308	3	-	Japan	0	0	<b>0</b>	<b>0 %</b>
Australia (35,000 mt)	759	674	13 %	Netherlands	0	0	<b>0</b>	<b>0 %</b>
Ireland	0	0	-	New Zealand	318	230	<b>548</b>	<b>4 %</b>
Brazil	2,054	427	-	Spain	0	0	<b>0</b>	<b>0 %</b>
Japan	0	2	-100 %	United Kingdom	0	0	<b>0</b>	<b>0 %</b>
Netherlands	0	0	-	Uruguay	6,188	3,267	<b>9,455</b>	<b>72 %</b>
New Zealand	548	884	-38 %	<b>Total</b>	<b>7,610</b>	<b>5,514</b>	<b>13,124</b>	<b>100 %</b>
Spain	0	0	-					
United Kingdom	0	0	-	For the period	1 Jan.-Jan. 20 2024		<b>Percentage of Total Imports</b>	
Uruguay	9,455	2,394	295 %	Grinding Beef			Cuts	
<b>Total</b>	<b>13,124</b>	<b>4,384</b>	<b>199 %</b>	Argentina	2024	2023	2024	2023
				Australia	0.5 %	0.0 %	1.9 %	0.1 %
				Ireland	3.6 %	8.6 %	2.2 %	6.8 %
				Brazil	0.0 %	0.0 %	0.0 %	0.0 %
				Japan	4.3 %	4.0 %	11.3 %	5.8 %
				Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
				New Zealand	0.0 %	0.0 %	0.0 %	0.0 %
				Spain	2.4 %	9.5 %	1.8 %	10.7 %
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
				Uruguay	0.0 %	0.0 %	0.0 %	0.0 %
				<b>Total</b>	<b>47.2 %</b>	<b>39.5 %</b>	<b>24.9 %</b>	<b>15.2 %</b>
Over quota tariff rate : 26.5 %					<b>58.0 %</b>	<b>61.5 %</b>	<b>42.0 %</b>	<b>38.5 %</b>



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending January 27, 2024

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2024-01-27	49,018	10,244	59,262		8,214	2,405	10,619		69,881
2024-01-20	36,059	10,074	46,133		7,913	2,563	10,476		56,609
2024-01-13	40,876	10,631	51,507		7,657	2,644	10,301		61,808
December 2023	195,586	45,708	241,294	48,259	44,555	13,763	58,318	11,664	299,612
November 2023	170,047	43,429	213,476	53,369	40,041	10,425	50,466	12,617	263,942
October 2023	161,610	40,216	201,826	50,457	32,066	9,523	41,589	10,397	243,415
September 2023	222,369	50,252	272,621	54,524	35,451	11,945	47,396	9,479	320,017
August 2023	161,420	37,469	198,889	49,722	25,756	9,395	35,151	8,788	234,040
July 2023	165,842	37,879	203,721	50,930	26,883	8,924	35,807	8,952	239,528
June 2023	195,121	47,894	243,015	48,603	32,963	11,654	44,617	8,923	287,632
May 2023	150,910	40,871	191,781	47,945	24,481	8,684	33,165	8,291	224,946
April 2023	155,915	37,310	193,225	48,306	25,343	8,716	34,059	8,515	227,284
March 2023	209,578	51,769	261,347	52,269	37,349	12,245	49,594	9,919	310,941
February 2023	163,925	39,751	203,676	50,919	35,092	9,726	44,818	11,205	248,494
January 2023	163,832	42,482	197,303	49,326	37,686	1,977	39,663	9,916	236,966
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
<b>YTD Total 2024</b>	<b>165,910</b>	<b>39,459</b>	<b>205,369</b>	<b>51,342</b>	<b>32,253</b>	<b>9,573</b>	<b>41,826</b>	<b>10,457</b>	<b>247,195</b>
<b>Total 2023</b>	<b>2,143,515</b>	<b>520,439</b>	<b>2,654,943</b>	<b>51,057</b>	<b>407,506</b>	<b>129,453</b>	<b>536,959</b>	<b>10,326</b>	<b>3,191,902</b>

#### Grading

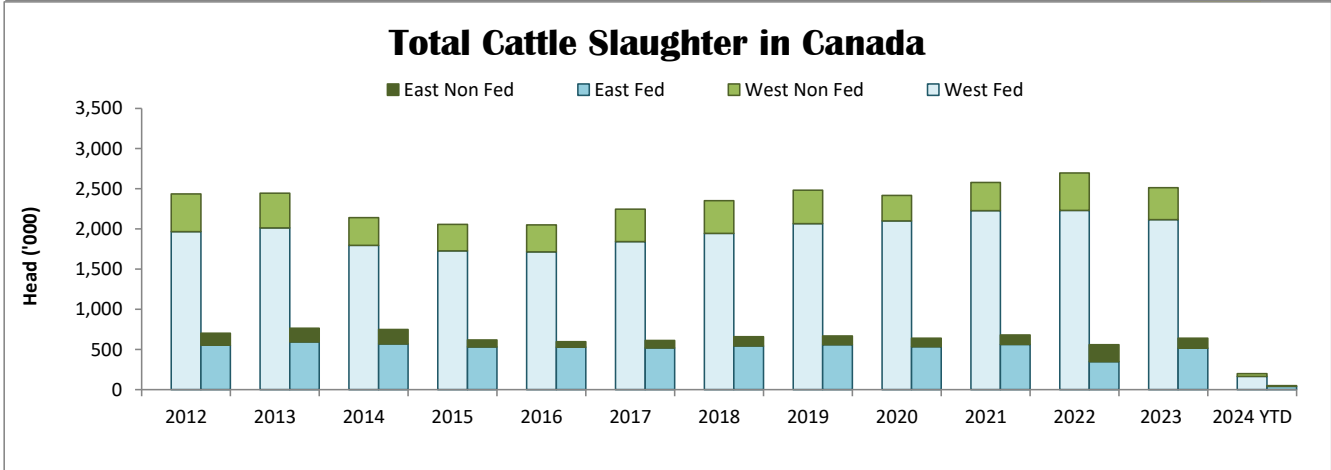
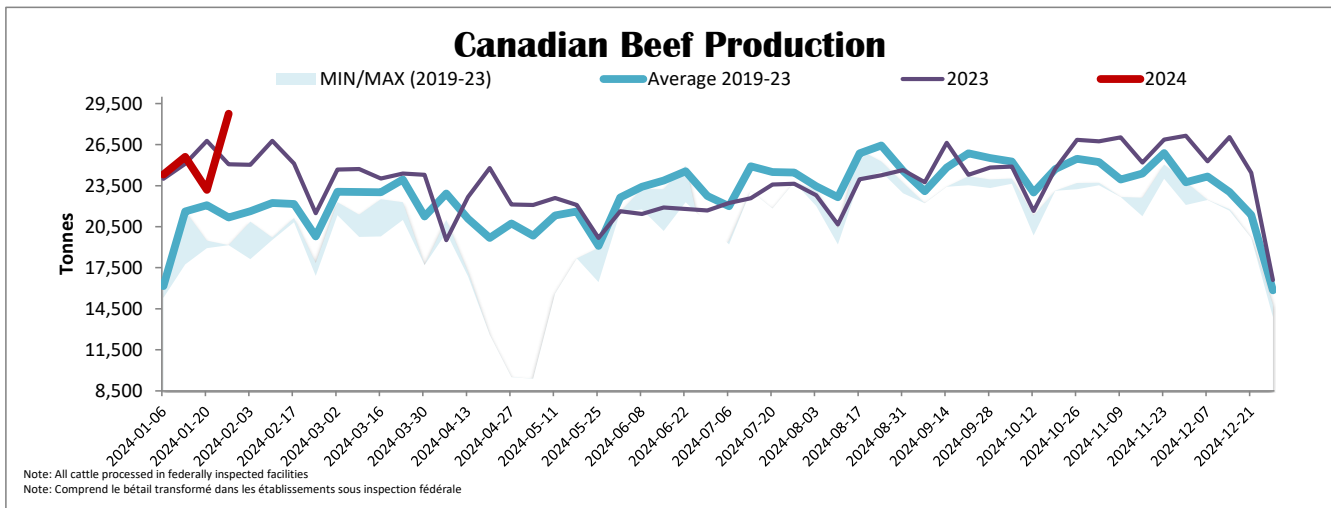
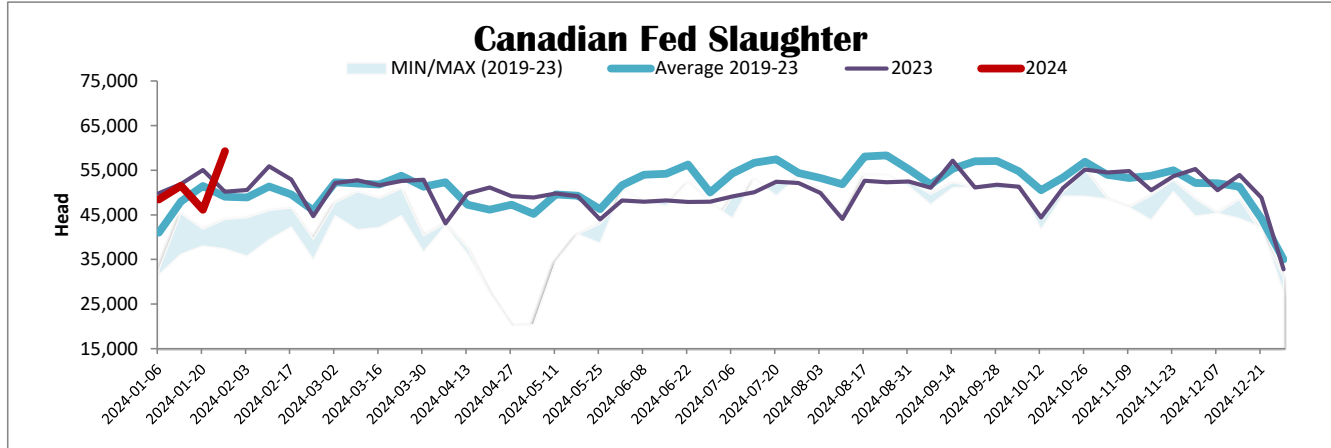
	Weekly Totals				January 27, 2024		Canada 2023	% chg '23 - '24
	West	% total	East	% total	Canada 2024	% total		
A - Prime	2,732	5.6 %	740	7.2 %	3,472	5.9 %	2,982	16.4%
AAA	35,981	73.9 %	6,789	66.4 %	42,770	72.6 %	36,034	18.7%
AA	8,983	18.4 %	2,372	23.2 %	11,355	19.3 %	10,020	13.3%
A	421	0.9 %	164	1.6 %	585	1.0 %	398	47.0%
B1, 2, 3, 4	576	1.2 %	155	1.5 %	731	1.2 %	667	9.6%
Year-to-date								
	West	% total	East	% total	Canada 2024	% total	Canada 2023	% chg '23 - '24
A - Prime	9,350	5.7 %	2,980	7.6 %	12,330	6.1 %	12,369	-0.3 %
AAA	123,207	75.1 %	26,657	67.7 %	149,864	73.7 %	147,121	1.9 %
AA	28,743	17.5 %	8,708	22.1 %	37,451	18.4 %	42,829	-12.6 %
A	1,140	0.7 %	490	1.2 %	1,630	0.8 %	1,935	-15.8 %
B1, 2, 3, 4	1,579	1.0 %	538	1.4 %	2,117	1.0 %	2,553	-17.1 %

Source: CBGA



Year to Date for the Week Ending January 27, 2024

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)