



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending January 6, 2024

Federally Inspected Slaughter (head)	West			East			CANADA		
	2024	2023	% chg	2024	2023	% chg	2024	2023	% chg
Steers	23,638	23,657	0 %	6,838	8,715	-22 %	30,476	32,372	-6 %
Heifers	16,319	16,101	1 %	1,672	1,370	22 %	17,991	17,471	3 %
Cows	8,241	9,162	-10 %	1,940	2,195	-12 %	10,181	11,357	-10 %
Bulls	228	148	54 %	21	8	163 %	249	156	60 %
<b>Total YTD</b>	<b>48,426</b>	<b>49,068</b>	<b>-1 %</b>	<b>10,471</b>	<b>12,288</b>	<b>-15 %</b>	<b>58,897</b>	<b>61,356</b>	<b>-4 %</b>
<b>Total Jan. - Dec. 2023</b>		<b>2,654,943</b>			<b>536,959</b>			<b>3,191,902</b>	
<b>Carcass Weight (lbs)</b>									
Steers	989	925	7 %	966	970	0 %	984	937	5 %
Heifers	881	818	8 %	847	860	-1 %	878	821	7 %
Cows	769	723	6 %	645	663	-3 %	746	711	5 %
Bulls	953	921	4 %	875	949	-8 %	946	922	3 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	17,127	15,902	8 %	3,637	4,369	-17 %	20,764	20,271	2 %
Non-Fed	2,974	3,067	-3 %	576	663	-13 %	3,550	3,730	-5 %
<b>Total</b>	<b>20,101</b>	<b>18,969</b>	<b>6 %</b>	<b>4,213</b>	<b>5,032</b>	<b>-16 %</b>	<b>24,314</b>	<b>24,001</b>	<b>1 %</b>
<b>Total Jan. - Dec. 2023</b>		<b>1,012,678</b>			<b>272,954</b>			<b>1,285,633</b>	

Imports				Imports			
For the period Jan. 1 - Nov. 30, 2023				For the period Jan. 1 - Dec. 30, 2023			
<b>Live Cattle from U.S.</b>				<b>Beef &amp; Veal Imports</b>			
(head)	<b>2023</b>	<b>2022</b>	<b>% chg</b>	(tonnes)	<b>2023</b>	<b>2022</b>	<b>% chg</b>
pure bred	8,644	12,295	-30 %	United States of America	104,585	107,865	-3 %
non pure bred	272,166	270,285	1 %	Uruguay	20,053	10,241	96 %
<b>Total</b>	<b>280,810</b>	<b>282,580</b>	<b>-1 %</b>	New Zealand	17,515	10,624	65 %
				Mexico	8,488	9,766	-13 %
				Australia	11,324	7,037	61 %
				Brazil	6,554	5,857	12 %
				Others	13,995	21,547	-35 %
				<b>Total</b>	<b>182,514</b>	<b>172,937</b>	<b>6 %</b>

Source: Statistics Canada

Exports				Exports			
For the period Jan. 1 - Dec. 30, 2023				For the period Jan. 1 - Dec. 30, 2023			
<b>Live Cattle to U.S.</b>				<b>Fresh, chilled &amp; frozen (H.S. 0201, 0202)</b>			
(head)	<b>2023</b>	<b>2022</b>	<b>% chg</b>	Non-CUSMA Beef/Veal total (exc. EU-27)	<b>51,432</b>	<b>35,036</b>	<b>47 %</b>
slaughter steers, heifers, cows	500,405	498,005	0 %	EU-27 (Beef/Veal total)	<b>11,576</b>	<b>16,231</b>	<b>-29 %</b>
feeder cattle & calves	174,966	197,735	-12 %				
bulls	37,426	42,346	-12 %				
others	15,626	13,546	15 %				
<b>Total</b>	<b>728,423</b>	<b>751,632</b>	<b>-3 %</b>				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports											
For the period Jan. 1 - Nov. 30, 2023											
<b>Beef &amp; Veal Exports to U.S.</b>											
(tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless		2023	2022	% chg
<b>Carcasses and Half-Carcasses</b>	<b>3,402</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>3,402</b>	<b>3,339</b>	<b>2 %</b>				
<b>Primal Cuts</b>	<b>30,316</b>	<b>258,756</b>	<b>1,313</b>	<b>20,321</b>	<b>310,705</b>	<b>298,980</b>	<b>4 %</b>				
Chuck	9,537	56,521	113	39	66,210	64,961	2 %				
Loin	2,805	33,902	0	225	36,933	34,774	6 %				
Brisket	0	18,027	0	16	18,043	20,191	-11 %				
Flank and Plate	4,240	12,905	0	2,539	19,684	19,887	-1 %				
Hip	626	22,095	0	11	22,731	20,337	12 %				
Rib	9,989	15,747	136	102	25,973	25,533	2 %				
Others	3,119	99,558	1,064	17,389	121,130	113,297	7 %				
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>19,015</b>	<b>19,941</b>	<b>-5 %</b>				
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>6,896</b>	<b>7,534</b>	<b>-8 %</b>				
<b>Total</b>	<b>33,718</b>	<b>258,756</b>	<b>1,313</b>	<b>20,321</b>	<b>340,018</b>	<b>329,794</b>	<b>3 %</b>				

Source: Statistics Canada

Beef & Veal Exports									
For the period Jan. 1 - Nov. 30, 2023									
	Exports to All Countries					Exports to E.U-27			
	(tonnes)			('000 \$ CDN)		(tonnes)			
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
United States	340,018	329,794	3 %	3,648,445	3,138,253	16 %	Netherlands	605	428
Japan	41,644	62,380	-33 %	321,936	483,990	-33 %	Italy	400	316
Mexico	29,539	24,284	22 %	260,585	196,967	32 %	Belgium	199	188
South Korea	12,553	17,693	-29 %	104,984	182,191	-42 %	France	28	27
Viet Nam	11,495	15,420	-25 %	73,799	127,198	-42 %	Poland	24	0
Hong Kong	4,915	4,383	12 %	52,737	46,721	13 %	Germany	18	25
Philippines	1,681	2,722	-38 %	6,113	12,650	-52 %	Spain	7	39
Peru	1,365	891	53 %	2,529	1,716	47 %	Luxembourg	0	33
Saudi Arabia	1,182	2,066	-43 %	11,376	40,465	-72 %	<b>Total</b>	<b>1,281</b>	<b>1,071</b>
Others	8,389	9,132	-8 %	60,771	57,725	5 %	<b>Total ('000 \$ CDN)</b>	<b>23,273</b>	<b>20,505</b>
<b>Total</b>	<b>452,779</b>	<b>468,766</b>	<b>-3 %</b>	<b>4,543,275</b>	<b>4,287,876</b>	<b>6 %</b>			
Cattle Hides & Skins Exports (Number '000)	<b>3,236</b>	<b>3,326</b>	<b>-3 %</b>	<b>160,981</b>	<b>170,008</b>	<b>-5 %</b>			

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending December 30, 2023									
	Weekly	2023	2022	% chg		Weekly	2023	2022	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	238.1	15,129.8	15,536.8	-3 %	Steers	942	907	909	0 %
Heifers	155.0	10,102.0	10,098.5	0 %	Heifers	848	828	836	-1 %
Cows	103.0	6,592.1	6,864.9	-4 %	Cows	627	627	631	-1 %
Bulls	8.5	536.5	558.3	-4 %	Bulls	859	870	871	0 %
<b>Total</b>	<b>504.5</b>	<b>32,360.3</b>	<b>33,058.4</b>	<b>-2 %</b>					
<b>Total Jan. - Dec. 2022</b>			<b>33,656.8</b>						
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>				
Fed		10,021,758	10,237,125	-2 %		2022	2021		
Non-Fed		2,087,851	2,185,255	-4 %	October 2023	(Oct'21-Sept'22)	(Oct'20-Sept'21)		
<b>Total</b>		<b>12,109,609</b>	<b>12,422,380</b>	<b>-3 %</b>	Prime	9.3 %	10.7 %	10.6 %	
<b>Total Jan. - Dec. 2022</b>			<b>12,462,797</b>		Choice	73.3 %	76.5 %	74.5 %	
					Select	17.1 %	13.7 %	14.6 %	
					<b>Cattle Slaughter for the Week Ending</b>				
<b>For the period</b>	<b>Nov. 2023</b>	<b>2023</b>	<b>2022</b>	<b>% chg</b>		<b>2023</b>	<b>2022</b>	<b>% chg</b>	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	45,836	47,431	-3 %	
Canada		418,535	402,413	4 %	US	504,512	534,585	-6 %	
Mexico		276,021	310,598	-11 %	<b>Total Canada &amp; US</b>	<b>550,348</b>	<b>582,016</b>	<b>-5 %</b>	
New Zealand		222,116	166,519	33 %	<b>Cattle Slaughter Year to Date</b>				
Others		635,088	546,027	16 %	Canada	3,146,066	3,278,836	-4 %	
<b>Total</b>	<b>1,551,760</b>	<b>1,425,558</b>	<b>1,425,558</b>	<b>9 %</b>	US	32,360,301	33,058,417	-2 %	
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					<b>Total Canada &amp; US</b>	<b>35,506,367</b>	<b>36,337,253</b>	<b>-2 %</b>	
Canada		112,477	114,330	-2 %	<b>US Live Cattle Imports</b>				
South Korea		276,135	337,822	-18 %	Mexico - Feeder 1 Jan.-Jan 6 2024	2,558	4,280	-40 %	
Japan		268,375	340,360	-21 %	Canada 1 Jan.-Dec. 30 2023	728,423	751,632	-3 %	
Others		606,461	694,335	-13 %					
<b>Total</b>	<b>1,263,448</b>	<b>1,486,847</b>	<b>1,486,847</b>	<b>-15 %</b>					

Canada and United States Beef and Veal Tariff Rate Quota Summary								
US Beef and Veal Tariff Rate Quota (TRQ) Summary								
For the period	2024				2023			
1 Jan.-Dec. 31 2024								
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2023 to 2024		
Australia	378,214	4,747	1 %	488	0 %	873 %		
New Zealand	213,402	4,023	2 %	5,859	3 %	-31 %		
Argentina	20,000	59	0 %	488	2 %	-88 %		
Uruguay	20,000	425	2 %	382	2 %	11 %		
Others	65,005	25,194	39 %	24,032	37 %	5 %		
<b>Total TRQ</b>	<b>696,621</b>	<b>34,447</b>	<b>5 %</b>	<b>31,248</b>	<b>4 %</b>	<b>10 %</b>		
TRQ (Australia, N. Z.)	591,616	8,770	1 %	6,347	1 %	38 %		
Canada	no limit							
Mexico	no limit							
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
For the period	2024			2024			(tonnes)	
1 Jan.-Jan. 6 2024								
	2024	2023	% chg	Grinding Beef	Cuts	Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	50	50	1 %
Supp. Quota Authorized	-	-	-	Australia	86	113	199	4 %
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Ireland	0	0	0	0 %
				Brazil	318	727	1,045	21 %
				Japan	0	0	0	0 %
				Netherlands	0	0	0	0 %
				New Zealand	91	80	170	3 %
				Spain	0	0	0	0 %
YTD Permits allocated as of:				United Kingdom	0	0	0	0 %
	1/6/2024	1/7/2023	% chg	Uruguay	2,487	1,010	3,497	70 %
Argentina	50	1	-	<b>Total</b>	<b>2,982</b>	<b>1,980</b>	<b>4,962</b>	<b>100 %</b>
Australia (35,000 mt)	199	219	-9 %	For the period 1 Jan.-Jan. 6 2024				
Ireland	0	0	-	Grinding Beef				
Brazil	1,045	75	-				Percentage of Total Imports	
Japan	0	0	-		2023	2022	2023	2022
Netherlands	0	0	-	Argentina	0.0 %	0.0 %	1.0 %	0.1 %
New Zealand	170	276	-38 %	Australia	1.7 %	5.7 %	2.3 %	11.3 %
Spain	0	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	0	0	-	Brazil	6.4 %	0.0 %	14.7 %	5.8 %
Uruguay	3,497	720	386 %	Japan	0.0 %	0.0 %	0.0 %	0.0 %
<b>Total</b>	<b>4,962</b>	<b>1,291</b>	<b>284 %</b>	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
				New Zealand	1.8 %	14.3 %	1.6 %	7.0 %
				Spain	0.0 %	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
				Uruguay	50.1 %	30.2 %	20.4 %	25.6 %
Over quota tariff rate : 26.5 %				<b>Total</b>	<b>60.1 %</b>	<b>50.2 %</b>	<b>39.9 %</b>	<b>49.8 %</b>



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending January 6, 2024

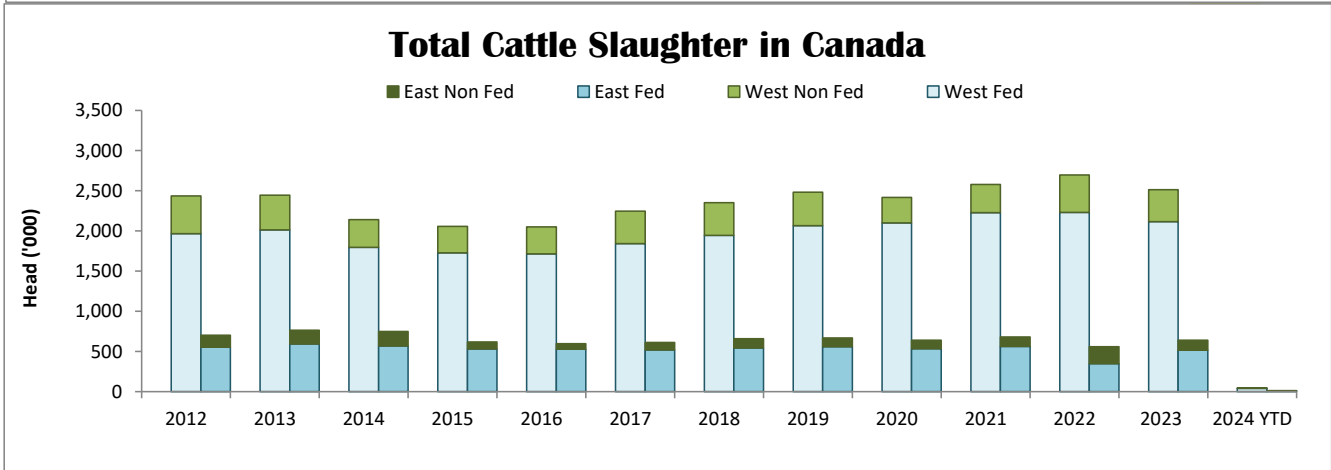
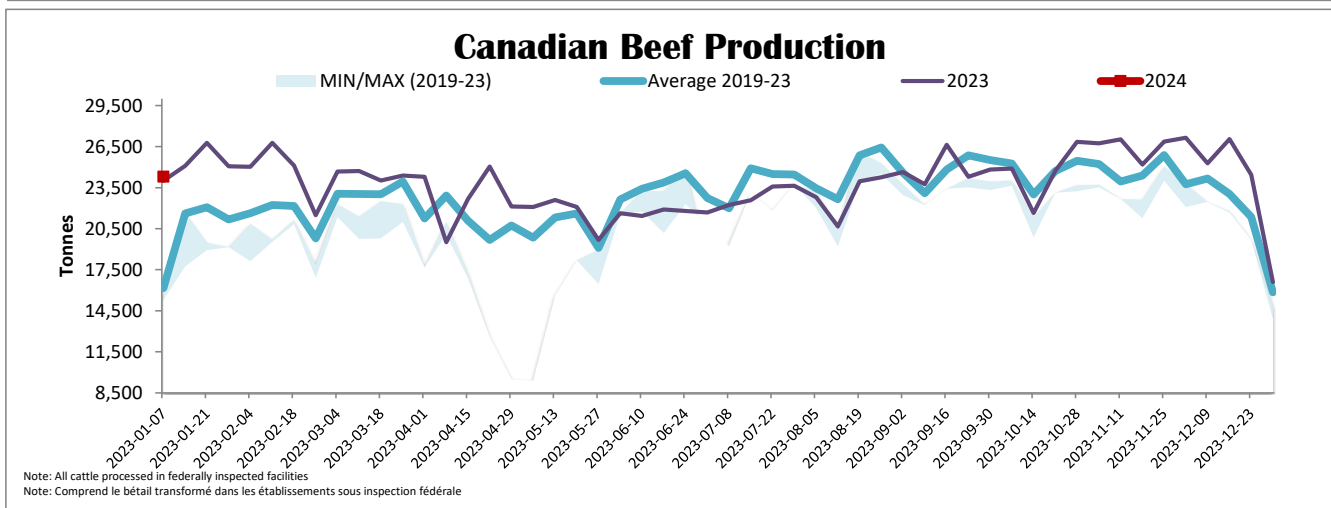
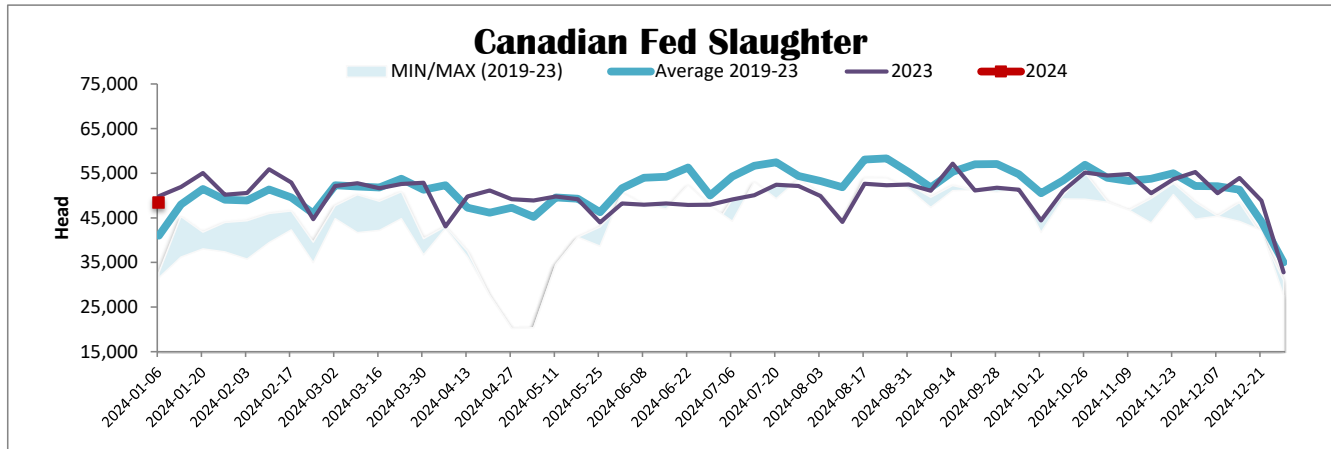
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2024-01-06	39,957	8,510	48,467		8,469	1,961	10,430		58,897
December 2023	195,586	45,708	241,294	48,259	44,555	13,763	58,318	11,664	299,612
November 2023	170,047	43,429	213,476	53,369	40,041	10,425	50,466	12,617	263,942
October 2023	161,610	40,216	201,826	50,457	32,066	9,523	41,589	10,397	243,415
September 2023	222,369	50,252	272,621	54,524	35,451	11,945	47,396	9,479	320,017
August 2023	161,420	37,469	198,889	49,722	25,756	9,395	35,151	8,788	234,040
July 2023	165,842	37,879	203,721	50,930	26,883	8,924	35,807	8,952	239,528
June 2023	195,121	47,894	243,015	48,603	32,963	11,654	44,617	8,923	287,632
May 2023	150,910	40,871	191,781	47,945	24,481	8,684	33,165	8,291	224,946
April 2023	155,915	37,310	193,225	48,306	25,343	8,716	34,059	8,515	227,284
March 2023	209,578	51,769	261,347	52,269	37,349	12,245	49,594	9,919	310,941
February 2023	163,925	39,751	203,676	50,919	35,092	9,726	44,818	11,205	248,494
January 2023	163,832	42,482	197,303	49,326	37,686	1,977	39,663	9,916	236,966
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
<b>YTD Total 2024</b>	<b>39,957</b>	<b>8,510</b>	<b>48,467</b>	<b>48,467</b>	<b>8,469</b>	<b>1,961</b>	<b>10,430</b>	<b>10,430</b>	<b>58,897</b>
<b>Total 2023</b>	<b>2,143,515</b>	<b>520,439</b>	<b>2,654,943</b>	<b>51,057</b>	<b>407,506</b>	<b>129,453</b>	<b>536,959</b>	<b>10,326</b>	<b>3,191,902</b>

Grading	Weekly Totals				January 6, 2024			
	West	% total	East	% total	Canada 2024	% total	Canada 2023	% chg '23 - '24
A - Prime	2,384	6.0 %	670	7.9 %	3,054	6.4 %	3,201	-4.6 %
AAA	29,896	75.7 %	6,023	70.8 %	35,919	74.8 %	35,143	2.2 %
AA	6,766	17.1 %	1,628	19.1 %	8,394	17.5 %	10,355	-18.9 %
A	165	0.4 %	78	0.9 %	243	0.5 %	360	-32.5 %
B1, 2, 3, 4	306	0.8 %	112	1.3 %	418	0.9 %	556	-24.8 %
	Year-to-date				Canada 2024			
	West	% total	East	% total	Canada 2024	% total	Canada 2023	% chg '23 - '24
A - Prime	2,384	6.0 %	670	7.9 %	3,054	6.4 %	3,201	-4.6 %
AAA	29,896	75.7 %	6,023	70.8 %	35,919	74.8 %	35,143	2.2 %
AA	6,766	17.1 %	1,628	19.1 %	8,394	17.5 %	10,355	-18.9 %
A	165	0.4 %	78	0.9 %	243	0.5 %	360	-32.5 %
B1, 2, 3, 4	306	0.8 %	112	1.3 %	418	0.9 %	556	-24.8 %

Source: CBGA

**Year to Date for the Week Ending January 6, 2024**

**Federally Inspected Slaughter**



Source: Canadian Beef Grading Agency (CBGA)