



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending November 25, 2023

Federally Inspected Slaughter (head)	West			East			CANADA		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
Steers	1,129,813	1,223,756	-8 %	369,197	406,068	-9 %	1,499,010	1,629,824	-8 %
Heifers	780,955	815,751	-4 %	100,168	107,979	-7 %	881,123	923,730	-5 %
Cows	337,519	306,569	10 %	110,569	105,091	5 %	448,088	411,660	9 %
Bulls	16,360	13,226	24 %	1,873	1,084	73 %	18,233	14,310	27 %
Total YTD	2,264,647	2,359,302	-4 %	581,807	620,222	-6 %	2,846,454	2,979,524	-4 %
Total Jan. - Dec. 2022		2,578,431			680,316			3,258,747	
Carcass Weight (lbs)									
Steers	911	922	-1 %	953	944	1 %	921	928	-1 %
Heifers	838	845	-1 %	837	838	0 %	838	844	-1 %
Cows	760	752	1 %	668	668	0 %	737	730	1 %
Bulls	965	952	1 %	888	954	-7 %	957	952	1 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)	West			East			CANADA		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
Fed	763,437	824,378	-7 %	197,589	215,005	-8 %	961,026	1,039,382	-8 %
Non-Fed	123,475	110,242	12 %	34,262	32,324	6 %	157,737	142,566	11 %
Total	886,912	934,620	-5 %	231,851	247,329	-6 %	1,118,763	1,181,948	-5 %
Total Jan. - Dec. 2022		1,012,678			272,954			1,285,633	

Imports	For the period Jan. 1 - Sep. 30, 2023			Imports	For the period Jan. 1 - Nov. 25, 2023		
Live Cattle from U.S. (head)	2023	2022	% chg	Beef & Veal Imports (tonnes)	2023	2022	% chg
pure bred	7,732	10,264	-25 %	United States of America	94,718	98,042	-3 %
non pure bred	214,490	178,235	20 %	Uruguay	16,246	9,520	71 %
Total	222,222	188,499	18 %	New Zealand	16,050	9,935	62 %
				Mexico	7,672	8,858	-13 %
				Australia	10,253	6,012	71 %
				Brazil	6,107	4,473	-
				Others	12,660	19,708	-36 %
				Total	163,706	156,548	5 %

Source: Statistics Canada

Exports	For the period Jan. 1 - Nov. 18, 2023			Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S. (head)	2023	2022	% chg	Non-CUSMA Beef/Veal total (exc. EU-27)	2023	2022	% chg
slaughter steers, heifers, cows	437,496	431,382	1 %	EU-27 (Beef/Veal total)	44,737	31,370	43 %
feeder cattle & calves	160,077	184,970	-13 %		10,590	14,845	-29 %
bulls	34,631	38,246	-9 %				
others	13,579	12,127	12 %				
Total	645,783	666,725	-3 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports	For the period Jan. 1 - Sep. 30, 2023						
Beef & Veal Exports to U.S. (tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2023	2022	% chg
Carcasses and Half-Carcasses	2,775	N/A	0	N/A	2,775	2,701	3 %
Primal Cuts	23,447	203,540	1,090	17,222	245,298	239,985	2 %
Chuck	7,517	44,330	113	23	51,982	51,147	2 %
Loin	2,531	27,099	0	192	29,821	27,852	7 %
Brisket	0	13,937	0	0	13,937	15,487	-10 %
Flank and Plate	3,367	10,207	0	2,209	15,783	16,037	-2 %
Hip	488	17,092	0	5	17,585	16,403	7 %
Rib	7,129	12,223	129	51	19,532	19,579	0 %
Others	2,414	78,652	847	14,744	96,657	93,480	3 %
Offals	N/A	N/A	N/A	N/A	15,198	15,900	-4 %
Processed	N/A	N/A	N/A	N/A	5,567	5,909	-6 %
Total	26,222	203,540	1,090	17,222	268,838	264,494	2 %

Source: Statistics Canada

Beef & Veal Exports	Exports to All Countries (tonnes)						Exports to E.U-27 (tonnes)		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
United States	268,838	264,494	2 %	2,846,746	2,480,236	15 %	Netherlands	533	341
Japan	34,750	53,345	-35 %	264,375	420,527	-37 %	Italy	315	272
Mexico	24,124	19,487	24 %	210,849	157,471	34 %	Belgium	176	129
South Korea	10,429	14,705	-29 %	84,006	156,533	-46 %	Poland	24	0
Viet Nam	9,485	12,174	-22 %	60,463	102,394	-41 %	Germany	18	25
Hong Kong	3,715	3,433	8 %	39,381	36,022	9 %	France	12	25
Philippines	1,442	2,308	-37 %	5,001	10,560	-53 %	Spain	7	30
Peru	1,149	724	59 %	2,094	1,364	53 %	Luxembourg	0	33
Saudi Arabia	1,042	1,886	-45 %	9,937	38,544	-74 %	Total	1,087	869
Others	6,898	8,007	-14 %	51,053	48,923	4 %	Total ('000 \$ CDN)	19,462	16,190
Total	361,873	380,564	-5 %	3,573,905	3,452,575	4 %			
Cattle Hides & Skins Exports (Number '000)	2,672	2,749	-3 %	131,155	138,618	-5 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending November 18, 2023

	Year to Date for the Week Ending November 18, 2023							
	Weekly	2023	2022	% chg	Weekly	2023	2022	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	283.6	13,698.1	14,139.3	-3 %	Steers	936	904	0 %
Heifers	206.2	9,128.5	9,137.0	0 %	Heifers	854	826	-1 %
Cows	138.5	5,964.9	6,201.5	-4 %	Cows	617	628	-1 %
Bulls	11.0	488.0	508.6	-4 %	Bulls	844	871	0 %
Total	639.4	29,279.5	29,986.3	-2 %				
Total Jan. - Dec. 2022			33,656.8					
Beef Output (tonnes)					National Summary of Beef Graded			
Fed		9,034,670	9,280,452	-3 %		2022	2021	
Non-Fed		1,891,370	1,977,356	-4 %	September 2023	(Oct'21-Sept'22)	(Oct'20-Sept'21)	
Total		10,926,041	11,257,807	-3 %	Prime	8.8 %	10.7 %	10.6 %
Total Jan. - Dec. 2022			12,462,797		Choice	73.3 %	76.5 %	74.5 %
					Select	17.6 %	13.7 %	14.6 %
					Cattle Slaughter for the Week Ending			
For the period	Sep. 2023	2023	2022	% chg		2023	2022	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	62,461	66,708	-6 %
Canada		330,588	323,072	2 %	US	639,367	670,327	-5 %
Mexico		230,326	258,613	-11 %	Total Canada & US	701,828	737,035	-5 %
New Zealand		199,943	148,990	34 %	Cattle Slaughter Year to Date			
Others		520,009	467,168	11 %	Canada	2,779,037	2,913,062	-5 %
Total		1,280,867	1,197,842	7 %	US	29,279,490	29,986,343	-2 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	32,058,527	32,899,405	-3 %
Canada		93,518	92,724	1 %	US Live Cattle Imports			
South Korea		232,047	278,799	-17 %	Mexico - Feeder 1 Jan.-Nov 25 2023	1,082,978	728,939	49 %
Japan		224,419	284,033	-21 %	Canada 1 Jan.-Nov. 18 2023	645,783	666,725	-3 %
Others		499,940	568,406	-12 %				
Total		1,049,924	1,223,962	-14 %				

Canada and United States Beef and Veal Tariff Rate Quota Summary

For the period	US Beef and Veal Tariff Rate Quota (TRQ) Summary					
	2023			2022		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2022 to 2023
Australia	378,214	187,492	50 %	114,546	30 %	64 %
New Zealand	213,402	157,073	74 %	113,578	53 %	38 %
Argentina	20,000	18,199	91 %	18,874	94 %	-4 %
Uruguay	20,000	17,703	89 %	18,109	91 %	-2 %
Others	65,005	65,005	100 %	64,897	100 %	0 %
Total TRQ	696,621	445,472	64 %	330,004	47 %	35 %
TRQ (Australia, N. Z.)	591,616	344,565	58 %	228,124	39 %	51 %
Canada	no limit					
Mexico	no limit					
Canadian Beef and Veal Import Permits by Country						
For the period	2023			2022		
	2023	2022	% chg			
Global quota (tonnes)	76,409	76,409	0 %			
Supp. Quota Authorized	-	-	-			
Total quota	76,409	76,409	0 %			
YTD Permits allocated as of:						
	11/25/2023	11/26/2022	% chg			
Argentina	19	66	-71 %			
Australia (35,000 mt)	13,248	9,667	37 %			
Ireland	0	0	-			
Brazil	3,455	2,166	-			
Japan	29	54	-46 %			
Netherlands	0	0	-			
New Zealand	9,259	9,770	-5 %			
Spain	0	0	-			
United Kingdom	0	0	-			
Uruguay	8,432	6,870	23 %			
Total	34,443	28,592	20 %			
Canadian Beef and Veal Import Permits by Type of Meat						
For the period	2023			2022		
	Grinding Beef			Cuts		
				(tonnes)		
Argentina	0			19		
Australia	8,448			4,800		
Ireland	0			0		
Brazil	1,735			1,720		
Japan	0			29		
Netherlands	0			0		
New Zealand	5,695			3,564		
Spain	0			0		
United Kingdom	0			0		
Uruguay	6,012			2,420		
Total	21,891	12,552	57 %	34,443	13,248	38 %
Percentage of Total Imports						
	2023			2022		
	Grinding Beef			Cuts		
Argentina	0.0 %			0.1 %		
Australia	24.5 %			13.9 %		
Ireland	0.0 %			0.0 %		
Brazil	5.0 %			3.7 %		
Japan	0.0 %			0.2 %		
Netherlands	0.0 %			0.0 %		
New Zealand	16.5 %			10.3 %		
Spain	0.0 %			0.0 %		
United Kingdom	0.0 %			0.0 %		
Uruguay	17.5 %			7.0 %		
Total	63.6 %	61.3 %	36.4 %	38.7 %	36.4 %	38.7 %
Over quota tariff rate : 26.5 %						

**Beef Supply at a Glance - Canadian Federally Inspected**

Year to Date for the Week Ending November 25, 2023

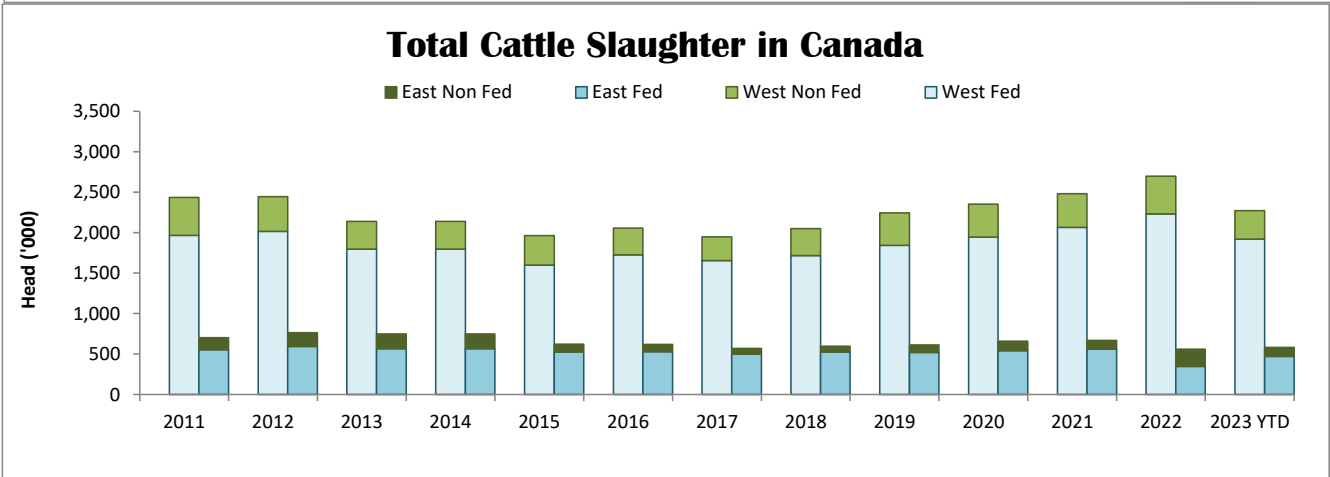
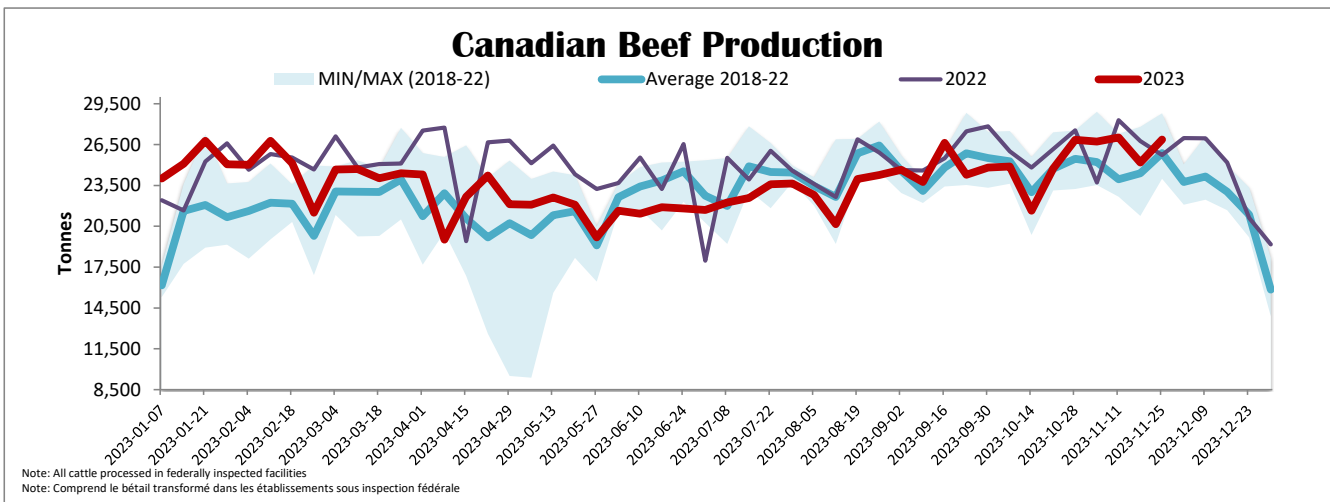
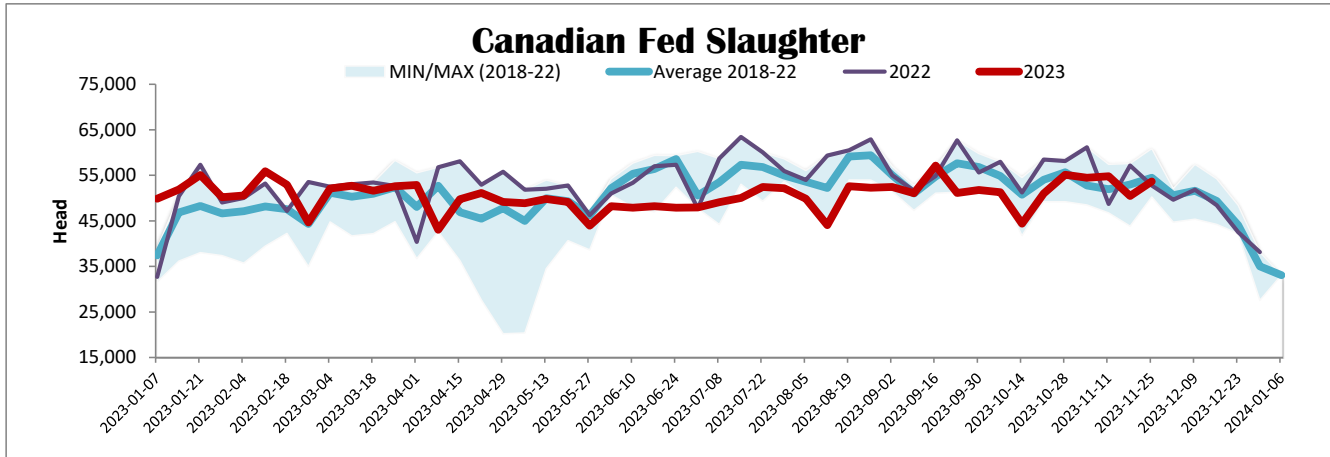
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2023-11-25	42,810	10,864	53,674		11,171	2,572	13,743		67,417
2023-11-18	39,840	10,660	50,500		9,501	2,460	11,961		62,461
2023-11-11	43,755	11,061	54,816		9,613	2,671	12,284		67,100
2023-11-04	43,642	10,844	54,486		9,756	2,722	12,478		66,964
October 2023	161,610	40,216	201,826	50,457	32,066	9,523	41,589	10,397	243,415
September 2023	222,369	50,252	272,621	54,524	35,451	11,945	47,396	9,479	320,017
August 2023	161,420	37,469	198,889	49,722	25,756	9,395	35,151	8,788	234,040
July 2023	165,842	37,879	203,721	50,930	26,883	8,924	35,807	8,952	239,528
June 2023	195,121	47,894	243,015	48,603	32,963	11,654	44,617	8,923	287,632
May 2023	150,910	40,871	191,781	47,945	24,481	8,684	33,165	8,291	224,946
April 2023	155,915	37,310	193,225	48,306	25,343	8,716	34,059	8,515	227,284
March 2023	209,578	51,769	261,347	52,269	37,349	12,245	49,594	9,919	310,941
February 2023	163,925	39,751	203,676	50,919	35,092	9,726	44,818	11,205	248,494
January 2023	163,832	42,482	197,303	49,326	37,686	1,977	39,663	9,916	236,966
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
YTD Total 2023	1,920,569	469,304	2,380,862	50,657	353,111	112,481	465,592	9,906	2,846,454
Total 2022	2,231,743	346,688	2,578,431	49,585	465,984	214,332	680,316	13,083	3,258,747

Grading								
	Weekly Totals				November 25, 2023			
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% chg '22 - '23
A - Prime	2,036	4.8 %	827	7.7 %	2,863	5.4 %	2,951	-3.0 %
AAA	32,588	76.8 %	7,154	66.9 %	39,742	74.8 %	37,600	5.7 %
AA	7,133	16.8 %	2,327	21.8 %	9,460	17.8 %	11,859	-20.2 %
A	219	0.5 %	172	1.6 %	391	0.7 %	309	26.5 %
B1, 2, 3, 4	459	1.1 %	217	2.0 %	676	1.3 %	1,013	-33.3 %
Year-to-date								
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% chg '22 - '23
A - Prime	76,977	4.0 %	32,495	6.9 %	109,472	4.6 %	105,522	3.7 %
AAA	1,299,824	68.3 %	318,179	67.8 %	1,618,003	68.2 %	1,758,565	-8.0 %
AA	482,188	25.3 %	104,286	22.2 %	586,474	24.7 %	599,225	-2.1 %
A	20,471	1.1 %	3,425	0.7 %	23,896	1.0 %	25,311	-5.6 %
B1, 2, 3, 4	23,610	1.2 %	11,106	2.4 %	34,716	1.5 %	41,086	-15.5 %

Source: CBGA

Year to Date for the Week Ending November 25, 2023

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)