



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending November 11, 2023

Federally Inspected Slaughter (head)	West			East			CANADA		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
Steers	1,083,342	1,176,615	-8 %	350,957	387,996	-10 %	1,434,299	1,564,611	-8 %
Heifers	744,163	777,528	-4 %	96,884	103,213	-6 %	841,047	880,741	-5 %
Cows	318,025	287,940	10 %	105,629	99,930	6 %	423,654	387,870	9 %
Bulls	15,182	12,419	22 %	1,781	957	86 %	16,963	13,376	27 %
Total YTD	2,160,712	2,254,502	-4 %	555,251	592,096	-6 %	2,715,963	2,846,598	-5 %
Total Jan. - Dec. 2022		2,578,431			680,316			3,258,747	
Carcass Weight (lbs)									
Steers	908	921	-1 %	952	943	1 %	919	926	-1 %
Heifers	836	844	-1 %	838	839	0 %	836	843	-1 %
Cows	761	754	1 %	669	668	0 %	738	732	1 %
Bulls	965	956	1 %	887	957	-7 %	957	956	0 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	728,521	789,036	-8 %	188,417	205,302	-8 %	916,938	994,338	-8 %
Non-Fed	116,362	103,832	12 %	32,755	30,702	7 %	149,118	134,533	11 %
Total	844,883	892,868	-5 %	221,173	236,003	-6 %	1,066,056	1,128,871	-6 %
Total Jan. - Dec. 2022		1,012,678			272,954			1,285,633	

Imports For the period Jan. 1 - Sep. 30, 2023				Imports For the period Jan. 1 - Oct. 28, 2023			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2023	2022	% chg	(tonnes)	2023	2022	% chg
pure bred	7,732	10,264	-25 %	United States of America	87,999	89,274	-1 %
non pure bred	214,490	178,235	20 %	Uruguay	14,289	8,830	62 %
Total	222,222	188,499	18 %	Australia	13,237	8,900	49 %
				Mexico	7,382	8,117	-9 %
				New Zealand	9,728	5,706	70 %
				Brazil	5,748	3,368	-
				Others	11,158	18,264	-39 %
				Total	149,541	142,458	5 %

Source: Statistics Canada

Exports For the period Jan. 1 - Nov. 4, 2023				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-27)			
(head)	2023	2022	% chg	EU-27 (Beef/Veal total)			
slaughter steers, heifers, cows	408,456	409,395	0 %	39,432	28,443	39 %	
feeder cattle & calves	150,978	179,607	-16 %	9,221	13,542	-32 %	
bulls	33,088	36,413	-9 %				
others	12,886	11,902	8 %				
Total	605,408	637,317	-5 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Sep. 30, 2023									
Beef & Veal Exports to U.S.									
(tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless		
	2023	2022	2023	2022	2023	2022	2023	2022	% chg
Carcasses and Half-Carcasses	2,775	N/A	0	N/A	2,775	2,701	3 %		
Primal Cuts	23,447	203,540	1,090	17,222	245,298	239,985	2 %		
Chuck	7,517	44,330	113	23	51,982	51,147	2 %		
Loin	2,531	27,099	0	192	29,821	27,852	7 %		
Brisket	0	13,937	0	0	13,937	15,487	-10 %		
Flank and Plate	3,367	10,207	0	2,209	15,783	16,037	-2 %		
Hip	488	17,092	0	5	17,585	16,403	7 %		
Rib	7,129	12,223	129	51	19,532	19,579	0 %		
Others	2,414	78,652	847	14,744	96,657	93,480	3 %		
Offals	N/A	N/A	N/A	N/A	15,198	15,900	-4 %		
Processed	N/A	N/A	N/A	N/A	5,567	5,909	-6 %		
Total	26,222	203,540	1,090	17,222	268,838	264,494	2 %		

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Sep. 30, 2023									
	Exports to All Countries (tonnes)					Exports to E.U-27 (tonnes)			
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
United States	268,838	264,494	2 %	2,846,746	2,480,236	15 %	Netherlands	533	341
Japan	34,750	53,345	-35 %	264,375	420,527	-37 %	Italy	315	272
Mexico	24,124	19,487	24 %	210,849	157,471	34 %	Belgium	176	129
South Korea	10,429	14,705	-29 %	84,006	156,533	-46 %	Poland	24	0
Viet Nam	9,485	12,174	-22 %	60,463	102,394	-41 %	Germany	18	25
Hong Kong	3,715	3,433	8 %	39,381	36,022	9 %	France	12	25
Philippines	1,442	2,308	-37 %	5,001	10,560	-53 %	Spain	7	30
Peru	1,149	724	59 %	2,094	1,364	53 %	Luxembourg	0	33
Saudi Arabia	1,042	1,886	-45 %	9,937	38,544	-74 %	Total	1,087	869
Others	6,898	8,007	-14 %	51,053	48,923	4 %	Total ('000 \$ CDN)	19,462	16,190
Total	361,873	380,564	-5 %	3,573,905	3,452,575	4 %			
Cattle Hides & Skins Exports (Number '000)	2,672	2,749	-3 %	131,155	138,618	-5 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending November 4, 2023

Year to Date for the Week Ending November 4, 2023				Year to Date for the Week Ending November 4, 2023				
	Weekly	2023	2022	% chg	Weekly	2023	2022	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	283.7	13,134.6	13,534.1	-3 %	Steers	927	902	0 %
Heifers	206.7	8,725.5	8,707.1	0 %	Heifers	844	825	-1 %
Cows	135.5	5,691.3	5,917.5	-4 %	Cows	618	628	-1 %
Bulls	10.5	465.7	485.5	-4 %	Bulls	862	872	0 %
Total	636.3	28,017.2	28,644.2	-2 %				
Total Jan. - Dec. 2022			33,656.8					
Beef Output (tonnes)					National Summary of Beef Graded			
Fed		8,640,674	8,858,981	-2 %		2022	2021	
Non-Fed		1,806,157	1,888,766	-4 %	September 2023	(Oct'21-Sept'22)	(Oct'20-Sept'21)	
Total		10,446,830	10,747,747	-3 %	Prime	8.6 %	10.7 %	10.6 %
Total Jan. - Dec. 2022			12,462,797		Choice	74.4 %	76.5 %	74.5 %
					Select	16.7 %	13.7 %	14.6 %
					Cattle Slaughter for the Week Ending 2023-11-04			
For the period	May. 2023	2023	2022	% chg		2023	2022	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	66,964	57,832	16 %
Canada	330,588	323,072	323,072	2 %	US	636,337	667,885	-5 %
Mexico	230,326	258,613	258,613	-11 %	Total Canada & US	703,301	725,717	-3 %
New Zealand	199,943	148,990	148,990	34 %	Cattle Slaughter Year to Date			
Others	520,009	467,168	467,168	11 %	Canada	2,648,863	2,776,592	-5 %
Total	1,280,867	1,197,842	1,197,842	7 %	US	28,017,171	28,644,245	-2 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	30,666,034	31,420,837	-2 %
Canada	93,518	92,724	92,724	1 %	US Live Cattle Imports			
South Korea	232,047	278,799	278,799	-17 %	Mexico - Feeder 1 Jan.-Nov 11 2023	1,015,078	669,751	52 %
Japan	224,419	284,033	284,033	-21 %	Canada 1 Jan.-Nov. 4 2023	605,408	637,317	-5 %
Others	499,940	568,406	568,406	-12 %				
Total	1,049,924	1,223,962	1,223,962	-14 %				

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary								
For the period	2023			2022				
1 Jan.-Oct. 21 2023	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2022 to 2023		
Australia	378,214	174,559	46 %	108,971	29 %	60 %		
New Zealand	213,402	153,663	72 %	111,268	52 %	38 %		
Argentina	20,000	17,773	89 %	17,502	88 %	2 %		
Uruguay	20,000	16,875	84 %	17,448	87 %	-3 %		
Others	65,005	65,005	100 %	64,897	100 %	0 %		
Total TRQ	696,621	427,874	61 %	320,086	46 %	34 %		
TRQ (Australia, N. Z.)	591,616	328,222	55 %	220,239	37 %	49 %		
Canada	no limit							
Mexico	no limit							
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
For the period	2023			2022				
1 Jan.-Oct. 21 2023	2023	2022	% chg	2023 (tonnes)		Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts	19	0 %	
Supp. Quota Authorized	-	-	-	Argentina	0	19	0 %	
Total quota	76,409	76,409	0 %	Australia	7,610	4,450	37 %	
				Ireland	0	0	0 %	
				Brazil	1,735	1,624	10 %	
				Japan	0	29	0 %	
				Netherlands	0	0	0 %	
				New Zealand	5,489	3,478	27 %	
				Spain	0	0	0 %	
YTD Permits allocated as of:				United Kingdom	0	0	0 %	
	10/21/2023	10/22/2022	% chg	Uruguay	6,013	2,368	26 %	
Argentina	19	66	-71 %	Total	20,847	11,968	32,815	
Australia (35,000 mt)	12,061	9,321	29 %					
Ireland	0	0	-	Percentage of Total Imports				
Brazil	3,359	1,855	-	Grinding Beef		Cuts		
Japan	29	53	-45 %	2023	2022	2023	2022	
Netherlands	0	0	-	Argentina	0.0 %	0.0 %	0.1 %	0.2 %
New Zealand	8,967	9,227	-3 %	Australia	23.2 %	23.5 %	13.6 %	11.3 %
Spain	0	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	0	0	-	Brazil	5.3 %	3.2 %	4.9 %	3.8 %
Uruguay	8,380	6,262	34 %	Japan	0.0 %	0.0 %	0.1 %	0.2 %
Total	32,815	26,783	23 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
				New Zealand	16.7 %	19.7 %	10.6 %	14.8 %
				Spain	0.0 %	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
				Uruguay	18.3 %	14.3 %	7.2 %	9.0 %
Over quota tariff rate : 26.5 %				Total	63.5 %	60.7 %	36.5 %	39.3 %



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending November 11, 2023

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2023-11-11	43,755	11,061	54,816		9,613	2,671	12,284		67,100
2023-11-04	43,642	10,844	54,486		9,756	2,722	12,478		66,964
October 2023	161,610	40,216	201,826	50,457	32,066	9,523	41,589	10,397	243,415
September 2023	222,369	50,252	272,621	54,524	35,451	11,945	47,396	9,479	320,017
August 2023	161,420	37,469	198,889	49,722	25,756	9,395	35,151	8,788	234,040
July 2023	165,842	37,879	203,721	50,930	26,883	8,924	35,807	8,952	239,528
June 2023	192,748	47,894	240,642	48,128	32,963	11,654	44,617	8,923	285,259
May 2023	150,910	40,871	191,781	47,945	24,481	8,684	33,165	8,291	224,946
April 2023	155,915	37,310	193,225	48,306	25,343	8,716	34,059	8,515	227,284
March 2023	210,278	51,769	262,047	52,409	37,349	12,245	49,594	9,919	311,641
February 2023	164,425	39,751	204,176	51,044	35,092	9,726	44,818	11,205	248,994
January 2023	164,332	42,482	197,803	49,451	37,746	1,977	39,723	9,931	237,526
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
YTD Total 2023	1,837,246	447,780	2,276,015	49,479	332,499	107,449	439,948	9,564	2,715,963
Total 2022	2,231,743	346,688	2,578,431	49,585	465,984	214,332	680,316	13,083	3,258,747

Grading

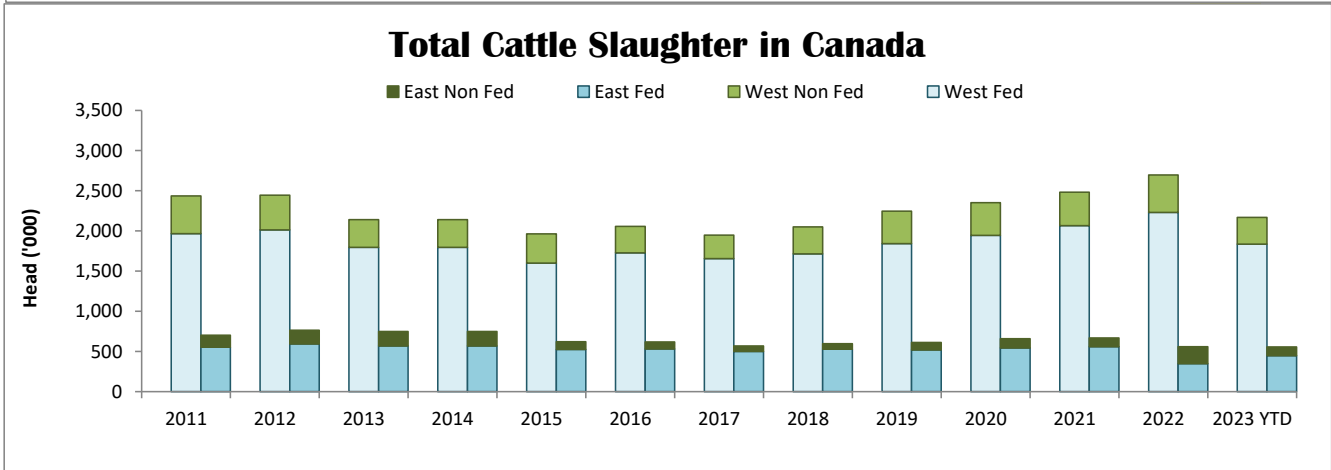
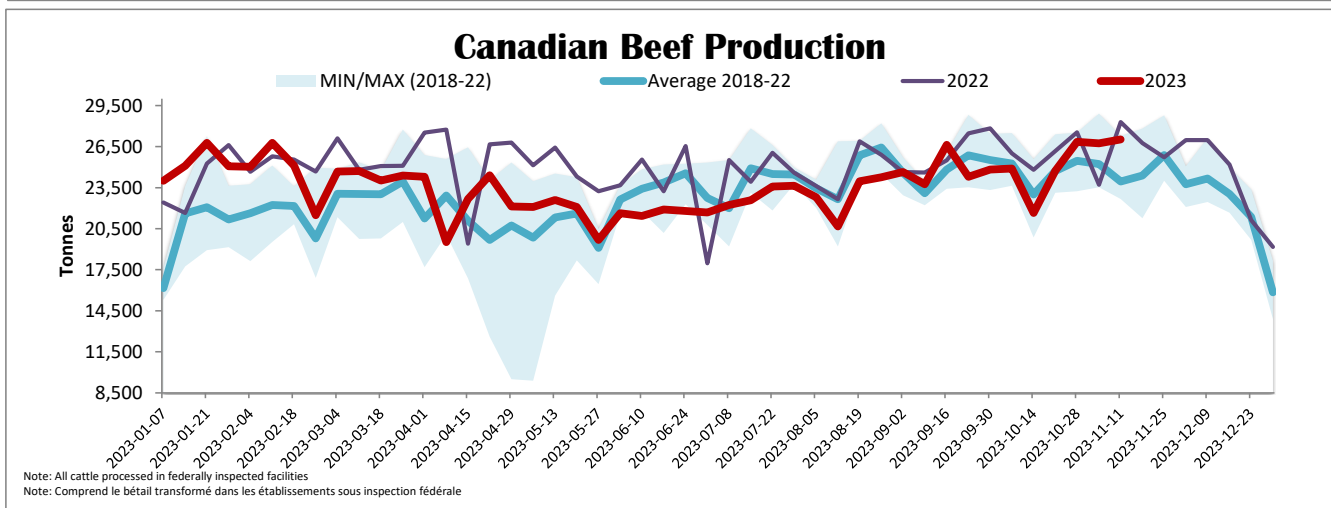
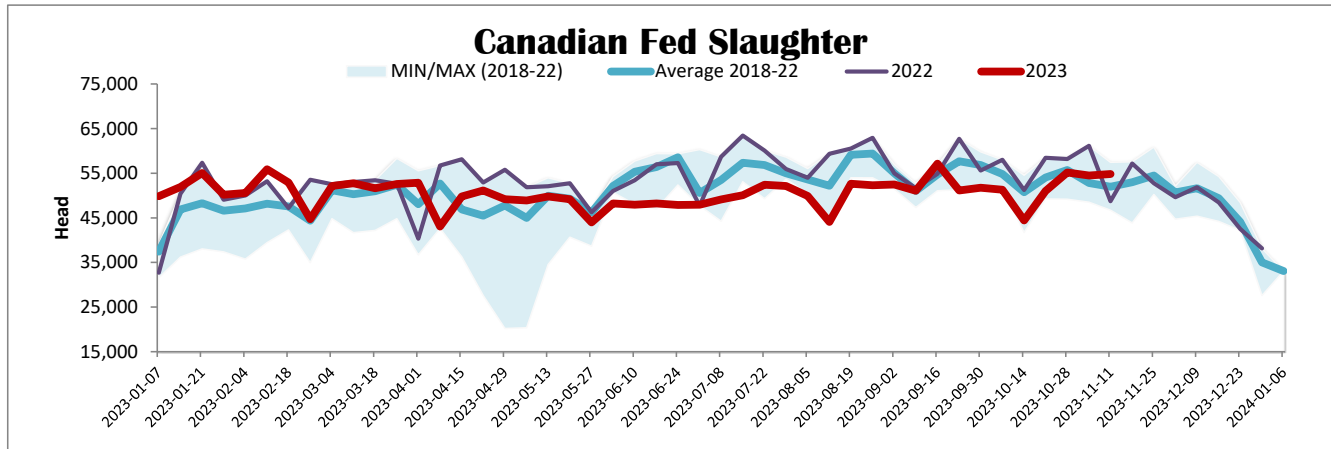
	Weekly Totals				November 11, 2023			
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% chg '22 - '23
A - Prime	2,005	4.6 %	786	7.2 %	2,791	5.1 %	3,042	-8.3 %
AAA	33,831	77.9 %	7,324	66.8 %	41,155	75.7 %	42,822	-3.9 %
AA	6,671	15.4 %	2,466	22.5 %	9,137	16.8 %	11,240	-18.7 %
A	213	0.5 %	156	1.4 %	369	0.7 %	299	23.4 %
B1, 2, 3, 4	707	1.6 %	226	2.1 %	933	1.7 %	1,217	-23.3 %
	Year-to-date				November 11, 2023			
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% chg '22 - '23
A - Prime	72,672	4.0 %	30,831	6.9 %	103,503	4.6 %	99,534	4.0 %
AAA	1,238,451	68.0 %	304,092	67.8 %	1,542,543	67.9 %	1,681,415	-8.3 %
AA	467,956	25.7 %	99,815	22.3 %	567,771	25.0 %	576,888	-1.6 %
A	20,013	1.1 %	3,106	0.7 %	23,119	1.0 %	24,706	-6.4 %
B1, 2, 3, 4	22,854	1.3 %	10,712	2.4 %	33,566	1.5 %	39,332	-14.7 %

Source: CBGA



Year to Date for the Week Ending November 11, 2023

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)