



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending July 29, 2023

Federally Inspected Slaughter (head)	West			East			CANADA		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
Steers	698,891	748,011	-7 %	228,252	250,990	-9 %	927,143	999,001	-7 %
Heifers	505,409	546,392	-8 %	69,690	73,489	-5 %	575,099	619,881	-7 %
Cows	210,753	198,264	6 %	70,025	69,311	1 %	280,778	267,575	5 %
Bulls	9,222	7,642	21 %	1,168	521	124 %	10,390	8,163	27 %
<b>Total YTD</b>	<b>1,424,275</b>	<b>1,500,309</b>	<b>-5 %</b>	<b>369,135</b>	<b>394,311</b>	<b>-6 %</b>	<b>1,793,410</b>	<b>1,894,620</b>	<b>-5 %</b>
<b>Total Jan. - Dec. 2022</b>		<b>2,578,431</b>			<b>680,316</b>			<b>3,258,747</b>	
<b>Carcass Weight (lbs)</b>									
Steers	891	905	-2 %	956	942	1 %	907	915	-1 %
Heifers	828	840	-1 %	843	844	0 %	829	840	-1 %
Cows	757	755	0 %	674	669	1 %	737	733	1 %
Bulls	971	970	0 %	841	957	-12 %	956	969	-1 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)	West			East			CANADA		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
Fed	472,019	515,330	-8 %	125,610	135,425	-7 %	597,629	650,756	-8 %
Non-Fed	76,473	71,248	7 %	21,840	21,248	3 %	98,314	92,497	6 %
<b>Total</b>	<b>548,493</b>	<b>586,579</b>	<b>-6 %</b>	<b>147,450</b>	<b>156,674</b>	<b>-6 %</b>	<b>695,943</b>	<b>743,252</b>	<b>-6 %</b>
<b>Total Jan. - Dec. 2022</b>		<b>1,012,678</b>			<b>272,954</b>			<b>1,285,633</b>	

Imports	For the period Jan. 1 - May. 31, 2023			Imports	For the period Jan. 1 - Jul. 29, 2023		
Live Cattle from U.S. (head)	2023	2022	% chg	Beef & Veal Imports (tonnes)	2023	2022	% chg
pure bred	5,130	6,441	-20 %	United States of America	62,280	61,851	1 %
non pure bred	108,590	90,519	20 %	Australia	6,954	5,497	26 %
<b>Total</b>	<b>113,720</b>	<b>96,960</b>	<b>17 %</b>	New Zealand	6,750	6,374	6 %
				Uruguay	5,939	5,300	12 %
				Mexico	6,400	6,387	0 %
				Brazil	4,109	983	-
				Others	6,362	13,178	-52 %
				<b>Total</b>	<b>98,795</b>	<b>99,570</b>	<b>-1 %</b>

Source: Statistics Canada

Exports	For the period Jan. 1 - Jul. 22, 2023			Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S. (head)	2023	2022	% chg	Non-CUSMA Beef/Veal total (exc. EU-27)	2023	2022	% chg
slaughter steers, heifers, cows	258,811	279,260	-7 %	EU-27 (Beef/Veal total)	5,110	9,322	-45 %
feeder cattle & calves	89,380	140,172	-36 %				
bulls	17,022	20,561	-17 %				
others	9,176	9,262	-1 %				
<b>Total</b>	<b>374,389</b>	<b>449,255</b>	<b>-17 %</b>				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports	For the period Jan. 1 - May. 31, 2023						
Beef & Veal Exports to U.S. (tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2023	2022	% chg
<b>Carcasses and Half-Carcasses</b>	<b>1,631</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>1,631</b>	<b>1,468</b>	<b>11 %</b>
<b>Primal Cuts</b>	<b>13,007</b>	<b>110,586</b>	<b>635</b>	<b>9,365</b>	<b>133,594</b>	<b>130,251</b>	<b>3 %</b>
Chuck	3,714	23,418	113	8	27,254	26,983	1 %
Loin	1,483	15,857	0	98	17,437	15,398	13 %
Brisket	0	7,880	0	0	7,880	8,437	-7 %
Flank and Plate	1,745	6,000	0	928	8,673	8,934	-3 %
Hip	309	9,223	0	1	9,533	8,684	10 %
Rib	4,425	6,632	47	15	11,119	11,218	-1 %
Others	1,331	41,576	475	8,315	51,698	50,598	2 %
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>8,794</b>	<b>9,207</b>	<b>-4 %</b>
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>3,406</b>	<b>3,407</b>	<b>0 %</b>
<b>Total</b>	<b>14,638</b>	<b>110,586</b>	<b>635</b>	<b>9,365</b>	<b>147,424</b>	<b>144,333</b>	<b>2 %</b>

Source: Statistics Canada

Beef & Veal Exports	Exports to All Countries (tonnes)						Exports to E.U-27 (tonnes)		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
United States	147,424	144,333	2 %	1,541,224	1,370,414	12 %	Netherlands	306	222
Japan	20,274	27,124	-25 %	142,808	222,300	-36 %	Italy	210	113
Mexico	14,301	10,909	31 %	121,480	90,296	35 %	Belgium	115	32
South Korea	7,712	10,785	-28 %	61,038	118,783	-49 %	Germany	18	20
Viet Nam	6,412	5,730	12 %	39,980	49,408	-19 %	Spain	7	12
Hong Kong	2,099	1,741	21 %	19,531	18,393	6 %	France	6	12
Chile	649	143	353 %	4,266	277		Luxembourg	0	32
Peru	612	262	134 %	1,090	434	151 %	Sweden	0	11
Saudi Arabia	584	722	-19 %	5,103	10,473	-51 %	<b>Total</b>	<b>662</b>	<b>455</b>
Others	3,848	5,333	-28 %	27,797	31,595	-12 %	<b>Total ('000 \$ CDN)</b>	<b>12,539</b>	<b>8,327</b>
<b>Total</b>	<b>203,916</b>	<b>207,082</b>	<b>-2 %</b>	<b>1,964,317</b>	<b>1,912,373</b>	<b>3 %</b>			
Cattle Hides & Skins Exports (Number '000)	1,555	1,474	6 %	75,961	76,884	-1 %			

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending July 22, 2023									
	Weekly	2023	2022	% chg		Weekly	2023	2022	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	299.5	8,775.1	8,874.7	-1 %	Steers	893	897	904	-1 %
Heifers	187.8	5,828.6	5,667.0	3 %	Heifers	812	823	834	-1 %
Cows	126.9	3,818.2	3,888.7	-2 %	Cows	620	634	640	-1 %
Bulls	11.7	296.2	310.2	-5 %	Bulls	870	873	881	-1 %
<b>Total</b>	<b>625.9</b>	<b>18,718.0</b>	<b>18,740.7</b>	<b>0 %</b>					
<b>Total Jan. - Dec. 2022</b>			<b>33,656.8</b>						
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>				
Fed		5,744,682	5,782,111	-1 %		May 2023	2022	2021	
Non-Fed		1,215,265	1,253,103	-3 %	Prime	9.8 %	(Oct'21-Sept'22)	(Oct'20-Sept'21)	
<b>Total</b>		<b>6,959,947</b>	<b>7,035,215</b>	<b>-1 %</b>	Choice	75.0 %			10.6 %
<b>Total Jan. - Dec. 2022</b>			<b>12,462,797</b>		Select	14.8 %			14.5 %
									14.6 %
<b>For the period</b>	<b>May. 2023</b>	<b>2023</b>	<b>2022</b>	<b>% chg</b>	<b>Cattle Slaughter for the Week Ending</b>		<b>2023</b>	<b>2022</b>	<b>% chg</b>
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada		61,421	67,328	-9 %
Canada		179,650	175,656	2 %	US		625,915	663,390	-6 %
Mexico		124,791	141,044	-12 %	<b>Total Canada &amp; US</b>		<b>687,336</b>	<b>730,718</b>	<b>-6 %</b>
Brazil		130,998	148,633	-12 %	<b>Cattle Slaughter Year to Date</b>				
Others		273,328	248,017	10 %	Canada		1,732,503	1,831,171	-5 %
<b>Total</b>	<b>708,766</b>	<b>713,350</b>	<b>713,350</b>	<b>-1 %</b>	US		18,718,043	18,740,666	0 %
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					<b>Total Canada &amp; US</b>		<b>20,450,546</b>	<b>20,571,837</b>	<b>-1 %</b>
Canada		49,169	50,807	-3 %	<b>US Live Cattle Imports</b>				
Japan		129,842	151,357	-14 %	Mexico - Feeder 1 Jan.-Jul 29 2023		679,156	491,388	38 %
South Korea		139,737	159,074	-12 %	Canada 1 Jan.-Jul. 22 2023		374,389	449,255	-17 %
Others		277,163	306,490	-10 %					
<b>Total</b>	<b>595,911</b>	<b>667,729</b>	<b>667,729</b>	<b>-11 %</b>					

### Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary									
For the period	2023			2022			% chg in tonnes entered from 2022 to 2023		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled				
Australia	378,214	95,892	25 %	70,189	19 %	37 %			
New Zealand	213,402	111,135	52 %	86,860	41 %	28 %			
Argentina	20,000	10,371	52 %	11,416	57 %	-9 %			
Uruguay	20,000	11,483	57 %	13,082	65 %	-12 %			
Others	65,005	65,005	100 %	64,924	100 %	0 %			
<b>Total TRQ</b>	<b>696,621</b>	<b>293,886</b>	<b>42 %</b>	<b>246,472</b>	<b>35 %</b>	<b>19 %</b>			
TRQ (Australia, N. Z.)	591,616	207,028	35 %	157,049	27 %	32 %			
Canada	no limit								
Mexico	no limit								
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat (tonnes)					
For the period	2023			2022			% chg		
	2023	2022	% chg	2023	2022	% chg			
Global quota (tonnes)	76,409	76,409	0 %	76,409	76,409	0 %			
Supp. Quota Authorized	-	-	-	-	-	-			
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>			
YTD Permits allocated as of:									
	7/29/2023	7/30/2022	% chg						
Argentina	13	57	-77 %						
Australia (35,000 mt)	5,122	6,413	-20 %						
Ireland	0	0	-						
Brazil	3,122	27	-						
Japan	26	37	-30 %						
Netherlands	0	0	-						
New Zealand	5,573	6,401	-13 %						
Spain	0	0	-						
United Kingdom	0	0	-						
Uruguay	8,019	5,750	39 %						
<b>Total</b>	<b>21,874</b>	<b>18,686</b>	<b>17 %</b>						
				Percentage of Total Imports					
				Grinding Beef		Cuts			
				2023	2022	2023	2022		
				Argentina	0.0 %	0.0 %	0.1 %	0.3 %	
				Australia	12.8 %	22.8 %	10.6 %	11.5 %	
				Ireland	0.0 %	0.0 %	0.0 %	0.0 %	
				Brazil	7.9 %	0.0 %	6.4 %	0.1 %	
				Japan	0.0 %	0.0 %	0.1 %	0.2 %	
				Netherlands	0.0 %	0.0 %	0.0 %	0.0 %	
				New Zealand	15.7 %	23.2 %	9.8 %	11.1 %	
				Spain	0.0 %	0.0 %	0.0 %	0.0 %	
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %	
				Uruguay	26.2 %	18.5 %	10.5 %	12.3 %	
				<b>Total</b>	<b>62.5 %</b>	<b>64.5 %</b>	<b>37.5 %</b>	<b>35.5 %</b>	

Over quota tariff rate : 26.5 %



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending July 29, 2023

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2023-07-29	42,587	9,559	52,146		6,450	2,251	8,701		60,847
2023-07-22	42,503	9,936	52,439		6,526	2,456	8,982		61,421
2023-07-15	39,567	10,476	50,043		7,118	2,091	9,209		59,252
2023-07-08	41,185	7,908	49,093		6,789	2,126	8,915		58,008
June 2023	192,379	47,876	240,255	48,051	32,972	11,654	44,626	8,925	284,881
May 2023	150,910	40,871	191,781	47,945	24,481	8,684	33,165	8,291	224,946
April 2023	155,915	37,214	193,129	48,282	25,343	8,716	34,059	8,515	227,188
March 2023	210,288	51,776	262,064	52,413	37,441	12,245	49,686	9,937	311,750
February 2023	164,577	39,656	204,233	51,058	35,070	9,669	44,739	11,185	248,972
January 2023	164,582	42,477	207,059	51,765	37,946	1,977	39,923	9,981	246,982
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
<b>YTD Total 2023</b>	<b>1,204,493</b>	<b>297,749</b>	<b>1,502,242</b>	<b>50,075</b>	<b>220,136</b>	<b>71,032</b>	<b>291,168</b>	<b>9,706</b>	<b>1,793,410</b>
<b>Total 2022</b>	<b>2,231,743</b>	<b>346,688</b>	<b>2,578,431</b>	<b>49,585</b>	<b>465,984</b>	<b>214,332</b>	<b>680,316</b>	<b>13,083</b>	<b>3,258,747</b>

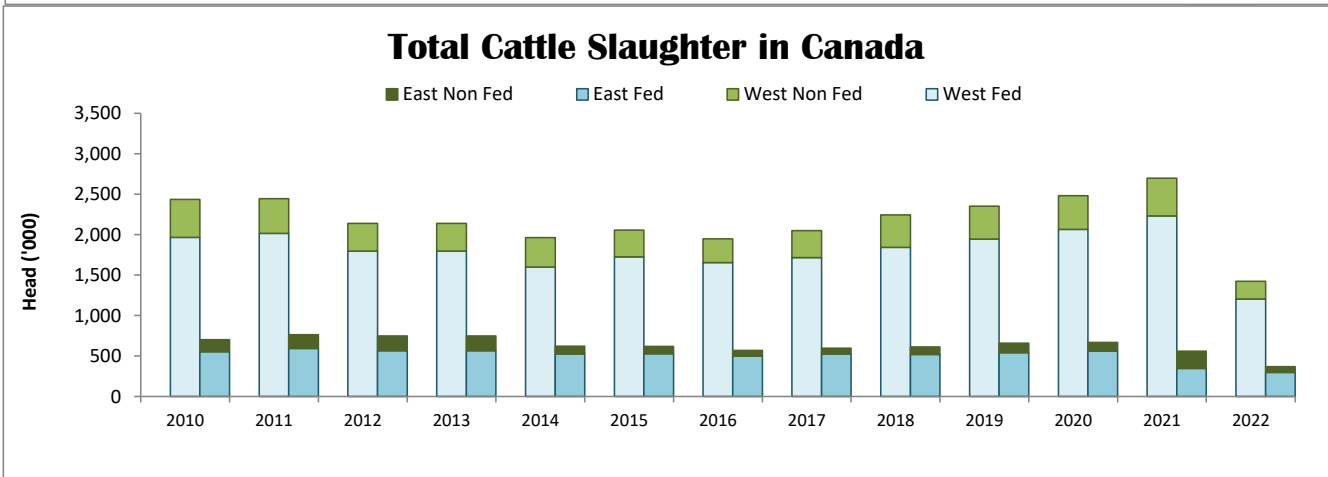
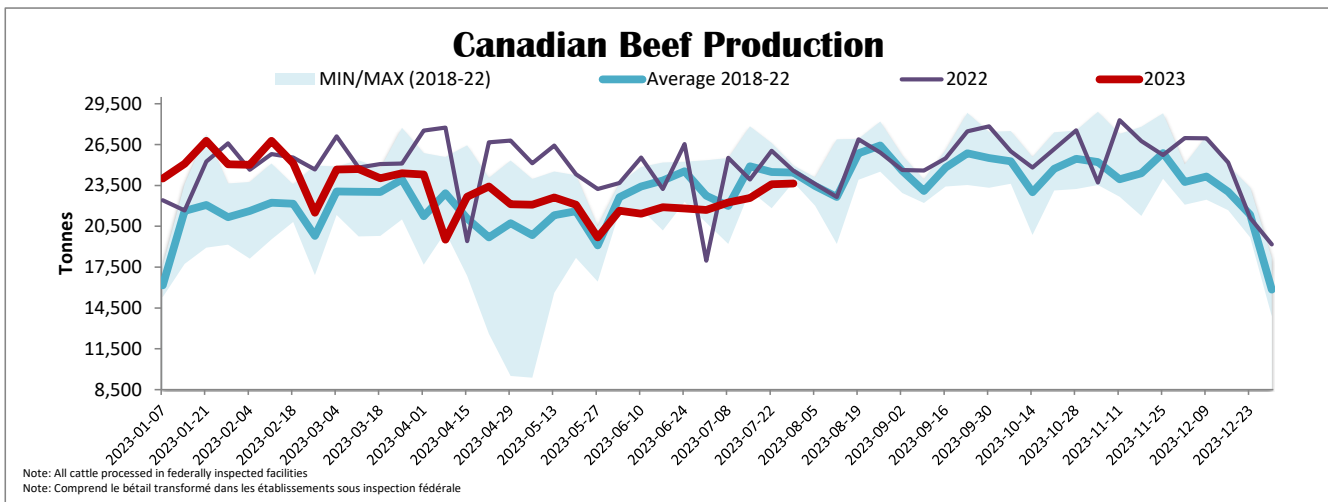
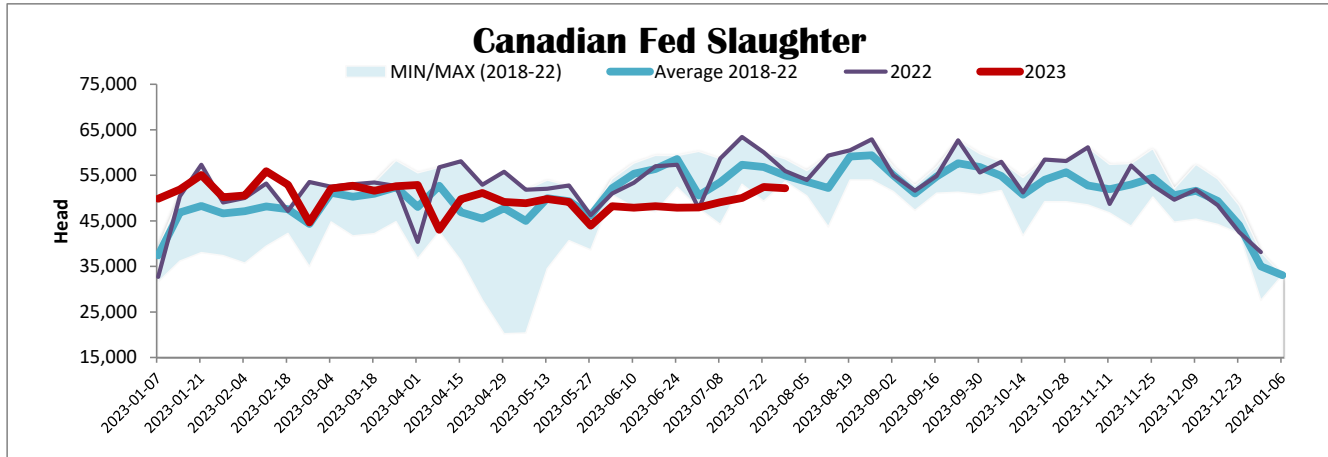
#### Grading

	West		East		Canada 2023		Canada 2022	% chg '22 - '23
	head	% total	head	% total	head	% total		
<b>Weekly Totals</b>					<b>July 29, 2023</b>			
A - Prime	829	2.0 %	627	6.6 %	1,456	2.8 %	1,447	0.6 %
AAA	24,340	57.4 %	6,357	67.0 %	30,697	59.2 %	34,335	-10.6 %
AA	15,375	36.3 %	2,178	23.0 %	17,553	33.9 %	16,303	7.7 %
A	1,184	2.8 %	100	1.1 %	1,284	2.5 %	660	94.5 %
B1, 2, 3, 4	640	1.5 %	224	2.4 %	864	1.7 %	1,082	-20.1 %
<b>Year-to-date</b>								
A - Prime	48,834	4.1 %	20,404	6.9 %	69,238	4.6 %	68,404	1.2 %
AAA	808,155	67.3 %	203,456	68.5 %	1,011,611	67.5 %	1,114,416	-9.2 %
AA	316,448	26.3 %	65,539	22.1 %	381,987	25.5 %	377,668	1.1 %
A	14,649	1.2 %	1,440	0.5 %	16,089	1.1 %	17,274	-6.9 %
B1, 2, 3, 4	13,013	1.1 %	6,321	2.1 %	19,334	1.3 %	21,269	-9.1 %

Source: CBGA

Year to Date for the Week Ending July 29, 2023

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)