



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending October 7, 2023

Federally Inspected Slaughter (head)	West			East			CANADA		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
Steers	962,104	1,039,568	-7 %	307,707	341,387	-10 %	1,269,811	1,380,955	-8 %
Heifers	657,916	699,769	-6 %	88,359	94,068	-6 %	746,275	793,837	-6 %
Cows	276,192	253,603	9 %	93,221	89,393	4 %	369,413	342,996	8 %
Bulls	12,968	10,635	22 %	1,516	832	82 %	14,484	11,467	26 %
Total YTD	1,909,180	2,003,575	-5 %	490,803	525,680	-7 %	2,399,983	2,529,255	-5 %
Total Jan. - Dec. 2022		2,578,431			680,316			3,258,747	
Carcass Weight (lbs)									
Steers	901	914	-1 %	952	941	1 %	914	920	-1 %
Heifers	831	841	-1 %	838	839	0 %	832	841	-1 %
Cows	761	756	1 %	671	667	1 %	739	733	1 %
Bulls	968	964	0 %	868	964	-10 %	957	964	-1 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	641,281	697,703	-8 %	166,446	181,592	-8 %	807,727	879,295	-8 %
Non-Fed	101,090	91,619	10 %	28,951	27,416	6 %	130,041	119,035	9 %
Total	742,372	789,322	-6 %	195,397	209,008	-7 %	937,768	998,330	-6 %
Total Jan. - Dec. 2022		1,012,678			272,954			1,285,633	

Imports				Imports			
For the period Jan. 1 - Aug. 31, 2023				For the period Jan. 1 - Oct. 7, 2023			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2023	2022	% chg	(tonnes)	2023	2022	% chg
pure bred	7,345	9,638	-24 %	United States of America	82,047	82,710	-1 %
non pure bred	183,033	139,286	31 %	Uruguay	12,828	7,876	63 %
Total	190,378	148,924	28 %	Australia	10,807	8,409	29 %
				Mexico	7,137	7,707	-7 %
				New Zealand	9,262	5,706	62 %
				Brazil	5,479	2,255	-
				Others	9,976	17,084	-42 %
				Total	137,537	131,748	4 %

Source: Statistics Canada

Exports				Exports			
For the period Jan. 1 - Sep. 30, 2023				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-27)			
(head)	2023	2022	% chg	EU-27 (Beef/Veal total)			
slaughter steers, heifers, cows	355,410	359,908	-1 %	34,998	26,286	33 %	
feeder cattle & calves	126,385	166,344	-24 %	8,256	12,530	-34 %	
bulls	26,845	31,882	-16 %				
others	11,399	11,146	2 %				
Total	520,039	569,280	-9 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports									
For the period Jan. 1 - Aug. 31, 2023									
Beef & Veal Exports to U.S.									
(tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
Carcasses and Half-Carcasses	2,497	N/A		0	N/A		2,497	2,396	4 %
Primal Cuts	20,563	178,141		1,031	15,207		214,942	210,436	2 %
Chuck	6,374	38,313		113	11		44,811	44,545	1 %
Loin	2,372	24,016		0	168		26,556	24,468	9 %
Brisket	0	12,061		0	0		12,061	13,098	-8 %
Flank and Plate	2,905	9,013		0	1,803		13,721	13,989	-2 %
Hip	434	14,952		0	4		15,391	14,561	6 %
Rib	6,328	10,728		128	15		17,199	17,358	-1 %
Others	2,149	69,058		790	13,206		85,203	82,417	3 %
Offals	N/A	N/A		N/A	N/A		13,374	14,072	-5 %
Processed	N/A	N/A		N/A	N/A		4,987	5,199	-4 %
Total	23,060	178,141		1,031	15,207		235,801	232,103	2 %

Source: Statistics Canada

Beef & Veal Exports									
For the period Jan. 1 - Aug. 31, 2023									
	Exports to All Countries						Exports to E.U-27		
	(tonnes)			('000 \$ CDN)			(tonnes)		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
United States	235,801	232,103	2 %	2,490,148	2,175,993	14 %	Netherlands	509	302
Japan	31,066	47,716	-35 %	233,403	379,728	-39 %	Italy	290	272
Mexico	21,759	16,974	28 %	188,499	138,090	37 %	Belgium	163	86
South Korea	9,509	14,041	-32 %	76,705	150,561	-49 %	Poland	24	0
Viet Nam	8,459	9,916	-15 %	52,736	85,257	-38 %	Germany	18	25
Hong Kong	3,116	3,103	0 %	32,661	32,866	-1 %	France	11	18
Philippines	1,223	1,778	-31 %	4,366	7,900	-45 %	Spain	7	27
Peru	951	675	41 %	1,705	1,248	37 %	Luxembourg	0	33
Saudi Arabia	914	1,839	-50 %	8,029	38,038	-79 %	Total	1,022	776
Others	6,420	7,377	-13 %	47,026	44,978	5 %	Total ('000 \$ CDN)	18,091	14,443
Total	319,219	335,522	-5 %	3,135,276	3,054,658	3 %			
Cattle Hides & Skins Exports (Number '000)	2,368	2,445	-3 %	115,241	122,397	-6 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending September 30, 2023

	Weekly	2023	2022	% chg	Weekly	2023	2022	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	286.5	11,690.3	12,023.1	-3 %	Steers	920	900	-1 %
Heifers	185.5	7,720.6	7,647.9	1 %	Heifers	832	832	-1 %
Cows	127.5	5,034.2	5,205.4	-3 %	Cows	611	630	-1 %
Bulls	12.1	409.4	426.3	-4 %	Bulls	858	874	-1 %
Total	611.7	24,854.4	25,302.7	-2 %				
Total Jan. - Dec. 2022			33,656.8					
Beef Output (tonnes)					National Summary of Beef Graded			
Fed		7,650,682	7,818,657	-2 %		2022	2021	
Non-Fed		1,601,365	1,666,312	-4 %	July 2023	(Oct'21-Sept'22)	(Oct'20-Sept'21)	
Total		9,252,047	9,484,970	-2 %	Prime	8.4 %	10.7 %	10.6 %
Total Jan. - Dec. 2022			12,462,797		Choice	74.7 %	76.5 %	74.5 %
					Select	16.6 %	13.7 %	14.6 %
For the period	May. 2023	2023	2022	% chg	Cattle Slaughter for the Week Ending	2023-09-30		
U.S. Beef and Veal Imports (carcass weight, tonnes)						2023	2022	% chg
Canada		250,904	245,954	2 %	Canada	61,748	67,979	-9 %
Mexico		182,919	204,820	-11 %	US	611,682	667,186	-8 %
New Zealand		156,678	126,498	24 %	Total Canada & US	673,430	735,165	-8 %
Others		396,207	380,594	4 %	Cattle Slaughter Year to Date			
Total		986,708	957,867	3 %	Canada	2,338,484	2,465,584	-5 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	24,854,448	25,302,730	-2 %
Canada		72,968	72,157	1 %	Total Canada & US	27,192,932	27,768,314	-2 %
South Korea		186,858	219,543	-15 %	US Live Cattle Imports			
Japan		178,219	222,432	-20 %	Mexico - Feeder 1 Jan.-Oct 7 2023	868,457	586,097	48 %
Others		389,181	435,556	-11 %	Canada 1 Jan.-Sep. 30 2023	520,039	569,280	-9 %
Total		827,226	949,688	-13 %				

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary								
For the period	2023			2022			% chg in tonnes entered from 2022 to 2023	
1 Jan.-Sep. 30 2023	Quota level	Tonnes entered	% filled	Tonnes entered	% filled			
Australia	378,214	148,385	39 %	96,467	26 %	54 %		
New Zealand	213,402	144,899	68 %	10,355	5 %	1299 %		
Argentina	20,000	16,145	81 %	14,722	74 %	10 %		
Uruguay	20,000	15,609	78 %	15,568	78 %	0 %		
Others	65,005	65,005	100 %	64,897	100 %	0 %		
Total TRQ	696,621	390,043	56 %	202,009	29 %	93 %		
TRQ (Australia, N. Z.)	591,616	293,284	50 %	106,822	18 %	175 %		
Canada	no limit							
Mexico	no limit							
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
For the period	2023			2022				
1 Jan.-Sep. 30 2023	2023	2022	% chg	2023 (tonnes)		2022 (tonnes)		
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts	Total	Total (%)	
Supp. Quota Authorized	-	-	-	Argentina	0	16	16	0 %
Total quota	76,409	76,409	0 %	Australia	5,355	3,608	8,963	31 %
				Ireland	0	0	0	0 %
				Brazil	1,735	1,598	3,333	12 %
				Japan	0	29	29	0 %
				Netherlands	0	0	0	0 %
				New Zealand	4,925	3,183	8,108	28 %
				Spain	0	0	0	0 %
YTD Permits allocated as of:				United Kingdom	0	0	0	0 %
	9/30/2023	10/1/2022	% chg	Uruguay	6,013	2,368	8,381	29 %
Argentina	16	64	-74 %	Total	18,028	10,801	28,829	100 %
Australia (35,000 mt)	8,963	8,641	4 %					
Ireland	0	0	-	For the period	1 Jan.-Sep. 30 2023			
Brazil	3,333	748	-	Grinding Beef	Percentage of Total Imports			
Japan	29	47	-38 %		2023	2022	2023	2022
Netherlands	0	0	-	Argentina	0.0 %	0.0 %	0.1 %	0.3 %
New Zealand	8,108	7,857	3 %	Australia	18.6 %	25.7 %	12.5 %	11.2 %
Spain	0	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	0	0	-	Brazil	6.0 %	1.4 %	5.5 %	1.8 %
Uruguay	8,381	6,032	39 %	Japan	0.0 %	0.0 %	0.1 %	0.2 %
Total	28,829	23,388	23 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
				New Zealand	17.1 %	21.1 %	11.0 %	12.4 %
				Spain	0.0 %	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
				Uruguay	20.9 %	15.7 %	8.2 %	10.1 %
Over quota tariff rate : 26.5 %				Total	62.5 %	64.0 %	37.5 %	36.0 %



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending October 7, 2023

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2023-10-07	40,932	10,346	51,278		7,978	2,243	10,221		61,499
September 2023	222,369	10,439	232,808	46,562	35,451	11,945	47,396	9,479	280,204
August 2023	161,420	37,469	198,889	49,722	25,756	9,395	35,151	8,788	234,040
July 2023	165,842	37,879	203,721	50,930	26,883	8,924	35,807	8,952	239,528
June 2023	192,748	47,894	240,642	48,128	32,963	11,654	44,617	8,923	285,259
May 2023	150,910	40,871	191,781	47,945	24,481	8,684	33,165	8,291	224,946
April 2023	155,915	37,310	193,225	48,306	25,343	8,716	34,059	8,515	227,284
March 2023	210,278	51,769	262,047	52,409	37,349	12,245	49,594	9,919	311,641
February 2023	164,425	39,751	204,176	51,044	35,092	9,726	44,818	11,205	248,994
January 2023	164,332	42,482	197,803	49,451	37,746	1,977	39,723	9,931	237,526
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
YTD Total 2023	1,629,171	396,005	2,016,165	50,404	289,042	94,776	383,818	9,595	2,399,983
Total 2022	2,231,743	346,688	2,578,431	49,585	465,984	214,332	680,316	13,083	3,258,747

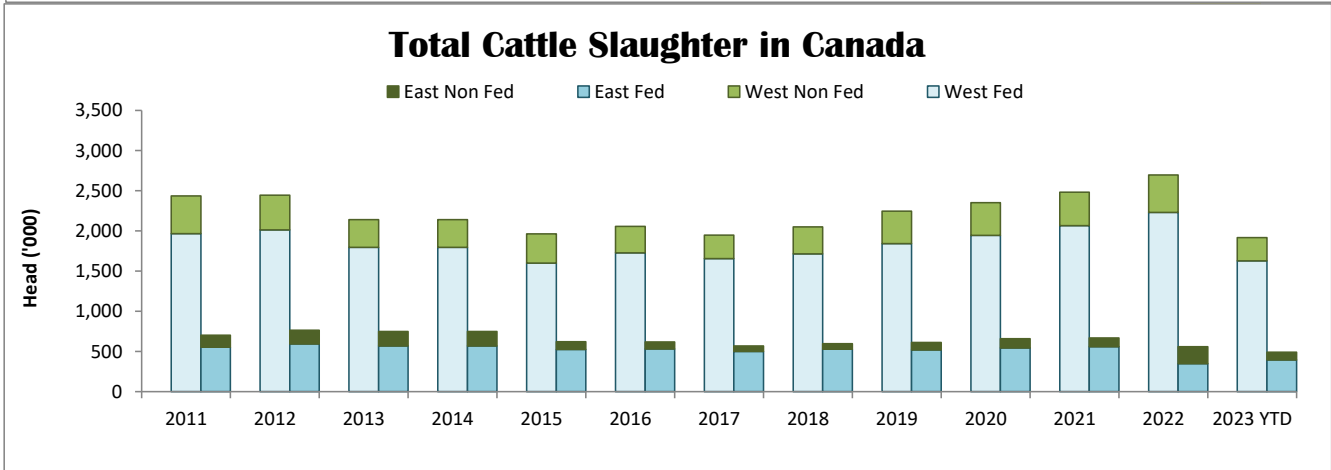
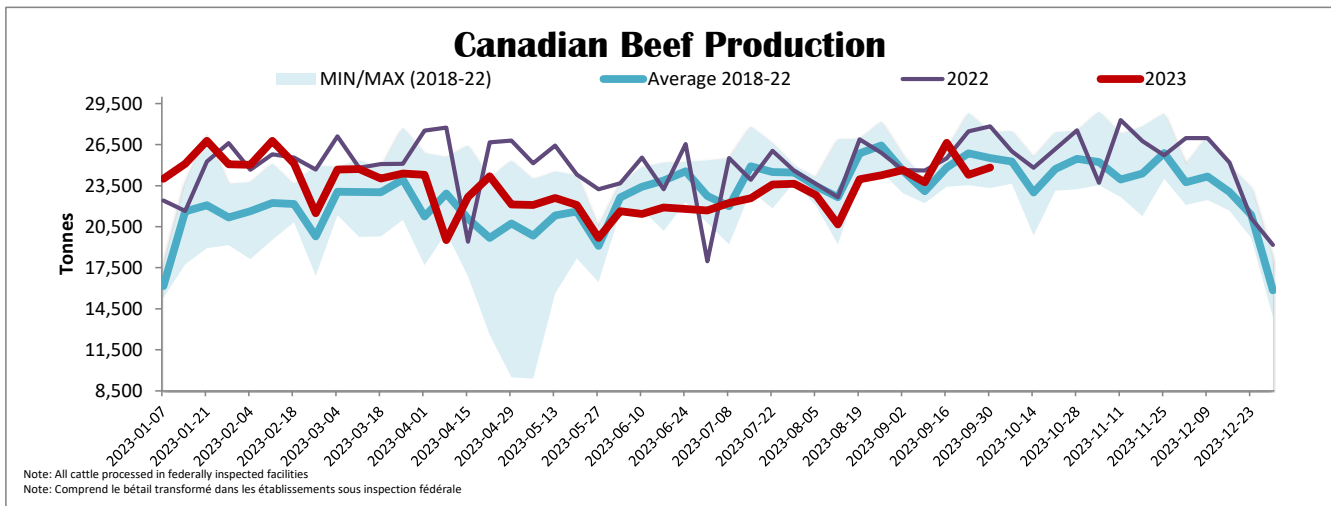
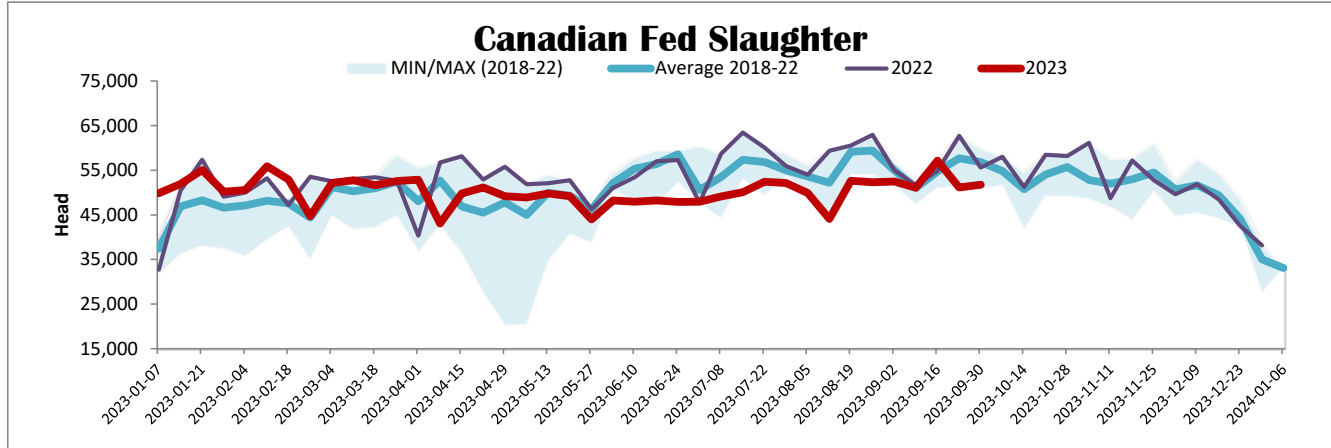
Grading								
	Weekly Totals				October 7, 2023			
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% chg '22 - '23
A - Prime	2,147	5.3 %	847	8.3 %	2,994	5.9 %	2,059	45.4%
AAA	27,343	67.7 %	7,040	68.8 %	34,383	67.9 %	39,473	-12.9%
AA	10,004	24.8 %	2,061	20.1 %	12,065	23.8 %	10,744	12.3%
A	323	0.8 %	51	0.5 %	374	0.7 %	386	-3.1%
B1, 2, 3, 4	570	1.4 %	230	2.2 %	800	1.6 %	1,188	-32.7%
Year-to-date								
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% chg '22 - '23
A - Prime	64,081	4.0 %	26,731	6.7 %	90,812	4.5 %	86,740	4.7 %
AAA	1,078,702	66.9 %	270,218	68.1 %	1,348,920	67.1 %	1,489,066	-9.4 %
AA	430,685	26.7 %	88,025	22.2 %	518,710	25.8 %	519,175	-0.1 %
A	18,763	1.2 %	2,316	0.6 %	21,079	1.0 %	22,956	-8.2 %
B1, 2, 3, 4	19,945	1.2 %	9,405	2.4 %	29,350	1.5 %	34,064	-13.8 %

Source: CBGA



Year to Date for the Week Ending October 7, 2023

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)