



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending September 9, 2023

Federally Inspected Slaughter (head)	West			East			CANADA		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
Steers	853,090	893,245	-4 %	273,977	295,781	-7 %	1,127,067	1,189,026	-5 %
Heifers	596,985	621,148	-4 %	80,699	83,376	-3 %	677,684	704,524	-4 %
Cows	247,974	225,358	10 %	83,759	78,834	6 %	331,733	304,192	9 %
Bulls	11,405	9,107	25 %	1,322	620	113 %	12,727	9,727	31 %
Total YTD	1,709,454	1,748,858	-2 %	439,757	458,611	-4 %	2,149,211	2,207,469	-3 %
Total Jan. - Dec. 2022		2,578,431			680,316			3,258,747	
Carcass Weight (lbs)									
Steers	895	906	-1 %	953	941	1 %	909	915	-1 %
Heifers	828	839	-1 %	840	841	0 %	830	839	-1 %
Cows	759	755	1 %	672	668	1 %	737	732	1 %
Bulls	969	968	0 %	843	968	-13 %	956	968	-1 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	570,708	603,605	-5 %	149,148	158,015	-6 %	719,856	761,620	-5 %
Non-Fed	90,428	81,186	11 %	26,031	24,145	8 %	116,459	105,331	11 %
Total	661,136	684,791	-3 %	175,179	182,160	-4 %	836,315	866,952	-4 %
Total Jan. - Dec. 2022		1,012,678			272,954			1,285,633	

Imports For the period Jan. 1 - Jul. 31, 2023					Imports For the period Jan. 1 - Sep. 9, 2023				
Live Cattle from U.S.					Beef & Veal Imports				
(head)	2023	2022	% chg		(tonnes)	2023	2022	% chg	
pure bred	6,710	9,484	-29 %		United States of America	71,578	73,969	-3 %	
non pure bred	162,313	117,669	38 %		Uruguay	9,749	6,973	40 %	
Total	169,023	127,153	33 %		Mexico	7,932	7,030	13 %	
					Australia	6,749	7,835	-14 %	
					New Zealand	7,711	5,503	40 %	
					Brazil	4,615	1,527	-	
					Others	7,506	15,247	-51 %	
					Total	115,840	118,083	-2 %	

Source: Statistics Canada

Exports For the period Jan. 1 - Sep. 2, 2023					Fresh, chilled & frozen (H.S. 0201, 0202)				
Live Cattle to U.S.					Non-CUSMA Beef/Veal total (exc. EU-27)				
(head)	2023	2022	% chg		EU-27 (Beef/Veal total)				
slaughter steers, heifers, cows	308,292	323,584	-5 %			27,690	24,057	15 %	
feeder cattle & calves	108,793	159,453	-32 %			6,104	11,006	-45 %	
bulls	23,037	27,008	-15 %						
others	10,729	10,379	3 %						
Total	450,851	520,424	-13 %						

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Jul. 31, 2023									
Beef & Veal Exports to U.S.									
(tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless		
Carcasses and Half-Carcasses	2,223	N/A	0	N/A	2,223	2,061	8 %		
Primal Cuts	17,875	154,454	896	13,048	186,272	182,727	2 %		
Chuck	5,410	33,200	113	10	38,733	38,608	0 %		
Loin	2,127	20,870	0	134	23,132	21,378	8 %		
Brisket	0	10,727	0	0	10,727	10,879	-1 %		
Flank and Plate	2,513	8,029	0	1,411	11,953	12,336	-3 %		
Hip	395	12,849	0	4	13,249	12,453	6 %		
Rib	5,556	9,159	128	15	14,858	15,101	-2 %		
Others	1,873	59,619	654	11,474	73,621	71,972	2 %		
Offals	N/A	N/A	N/A	N/A	11,669	12,542	-7 %		
Processed	N/A	N/A	N/A	N/A	4,305	4,540	-5 %		
Total	20,098	154,454	896	13,048	204,468	201,871	1 %		

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Jul. 31, 2023									
	Exports to All Countries						Exports to E.U-27		
	(tonnes)			('000 \$ CDN)			(tonnes)		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
United States	204,468	201,871	1 %	2,154,025	1,895,856	14 %	Netherlands	477	281
Japan	27,235	42,947	-37 %	202,913	344,364	-41 %	Italy	261	201
Mexico	19,252	14,334	34 %	164,883	117,259	41 %	Belgium	149	69
South Korea	8,834	12,859	-31 %	70,801	139,807	-49 %	Poland	24	0
Viet Nam	7,609	8,354	-9 %	47,535	72,927	-35 %	Germany	18	23
Hong Kong	2,663	2,621	2 %	26,230	27,255	-4 %	France	9	16
Philippines	950	1,294	-27 %	3,274	5,688	-42 %	Spain	7	23
Peru	828	627	32 %	1,492	1,142	31 %	Luxembourg	0	33
Saudi Arabia	741	1,755	-58 %	6,708	36,788	-82 %	Total	946	657
Others	5,649	6,739	-16 %	40,490	40,453	0 %	Total ('000 \$ CDN)	16,328	12,180
Total	278,229	293,401	-5 %	2,718,351	2,681,537	1 %			
Cattle Hides & Skins Exports (Number '000)	2,071	2,091	-1 %	100,297	105,858	-5 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending September 2, 2023

	Year to Date for the Week Ending September 2, 2023				Weekly	Year to Date for the Week Ending September 2, 2023			
	Weekly	2023	2022	% chg		Weekly	2023	2022	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	297.7	10,543.0	10,768.4	-2 %	Steers	908	897	903	-1 %
Heifers	200.0	6,974.6	6,854.6	2 %	Heifers	822	822	831	-1 %
Cows	121.4	4,545.2	4,682.9	-3 %	Cows	618	632	636	-1 %
Bulls	11.4	363.3	378.8	-4 %	Bulls	878	874	880	-1 %
Total	630.5	22,426.0	22,684.7	-1 %					
Total Jan. - Dec. 2022			33,656.8						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		6,892,645	6,996,863	-1 %		July 2023	2022	2021	
Non-Fed		1,447,110	1,502,406	-4 %	Prime	8.4 %	(Oct'21-Sept'22)	(Oct'20-Sept'21)	
Total		8,339,755	8,499,269	-2 %	Choice	74.7 %	76.5 %	74.5 %	
Total Jan. - Dec. 2022			12,462,797		Select	16.6 %	13.7 %	14.6 %	
					Cattle Slaughter for the Week Ending				
For the period	May. 2023	2023	2022	% chg		2023	2022	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	62,041	62,957	-1 %	
Canada	250,904	245,954	245,954	2 %	US	630,514	642,388	-2 %	
Mexico	182,919	204,820	204,820	-11 %	Total Canada & US	692,555	705,345	-2 %	
New Zealand	156,678	126,498	126,498	24 %	Cattle Slaughter Year to Date				
Others	396,207	380,594	380,594	4 %	Canada	2,089,519	2,207,061	-5 %	
Total	986,708	957,867	957,867	3 %	US	22,426,006	22,684,703	-1 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	24,515,525	24,891,764	-2 %	
Canada	72,968	72,157	72,157	1 %	US Live Cattle Imports				
South Korea	186,858	219,543	219,543	-15 %	Mexico - Feeder 1 Jan.-Sep 9 2023	771,088	546,118	41 %	
Japan	178,219	222,432	222,432	-20 %	Canada 1 Jan.-Sep. 2 2023	450,851	520,424	-13 %	
Others	389,181	435,556	435,556	-11 %					
Total	827,226	949,688	949,688	-13 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

For the period	US Beef and Veal Tariff Rate Quota (TRQ) Summary						
	2023			2022			% chg in tonnes entered from 2022 to 2023
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	126,978	34 %	85,742	23 %	48 %	
New Zealand	213,402	134,598	63 %	98,093	46 %	37 %	
Argentina	20,000	14,300	72 %	13,650	68 %	5 %	
Uruguay	20,000	14,338	72 %	14,995	75 %	-4 %	
Others	65,005	65,005	100 %	64,897	100 %	0 %	
Total TRQ	696,621	355,219	51 %	277,377	40 %	28 %	
TRQ (Australia, N. Z.)	591,616	261,576	44 %	183,835	31 %	42 %	
Canada	no limit						
Mexico	no limit						
	Canadian Beef and Veal Import Permits by Country			Canadian Beef and Veal Import Permits by Type of Meat			
For the period	1 Jan.-Sep. 2 2023			2023 (tonnes)			
	2023	2022	% chg	Grinding Beef	Cuts	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	15	0 %
Supp. Quota Authorized	-	-	-	Australia	3,908	2,665	26 %
Total quota	76,409	76,409	0 %	Ireland	0	0	0 %
				Brazil	1,735	1,598	13 %
				Japan	0	29	0 %
				Netherlands	0	0	0 %
				New Zealand	4,599	2,708	28 %
				Spain	0	0	0 %
YTD Permits allocated as of:				United Kingdom	0	0	0 %
	9/2/2023	9/3/2022	% chg	Uruguay	6,064	2,368	33 %
Argentina	15	61	-75 %	Total	16,306	9,382	25,688
Australia (35,000 mt)	6,572	7,976	-18 %				100 %
Ireland	0	0	-	For the period 1 Jan.-Sep. 2 2023			
Brazil	3,333	240	-	Percentage of Total Imports			
Japan	29	41	-30 %	Grinding Beef			
Netherlands	0	0	-	2023	2022	2023	2022
New Zealand	7,306	6,929	5 %	Argentina	0.0 %	0.0 %	0.1 %
Spain	0	0	-	Australia	15.2 %	26.0 %	10.4 %
United Kingdom	0	0	-	Ireland	0.0 %	0.0 %	0.0 %
Uruguay	8,432	5,905	43 %	Brazil	6.8 %	0.0 %	6.2 %
Total	25,688	21,153	21 %	Japan	0.0 %	0.0 %	0.1 %
				Netherlands	0.0 %	0.0 %	0.0 %
				New Zealand	17.9 %	21.0 %	10.5 %
				Spain	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 %
				Uruguay	23.6 %	16.9 %	9.2 %
				Total	63.5 %	64.0 %	36.5 %
							36.0 %

Over quota tariff rate : 26.5 %



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending September 9, 2023

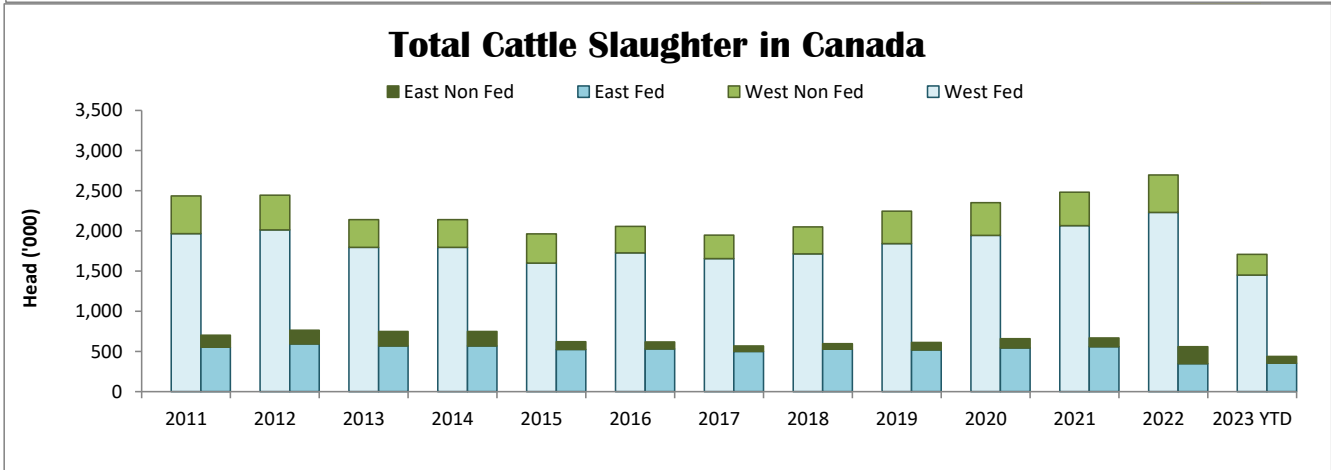
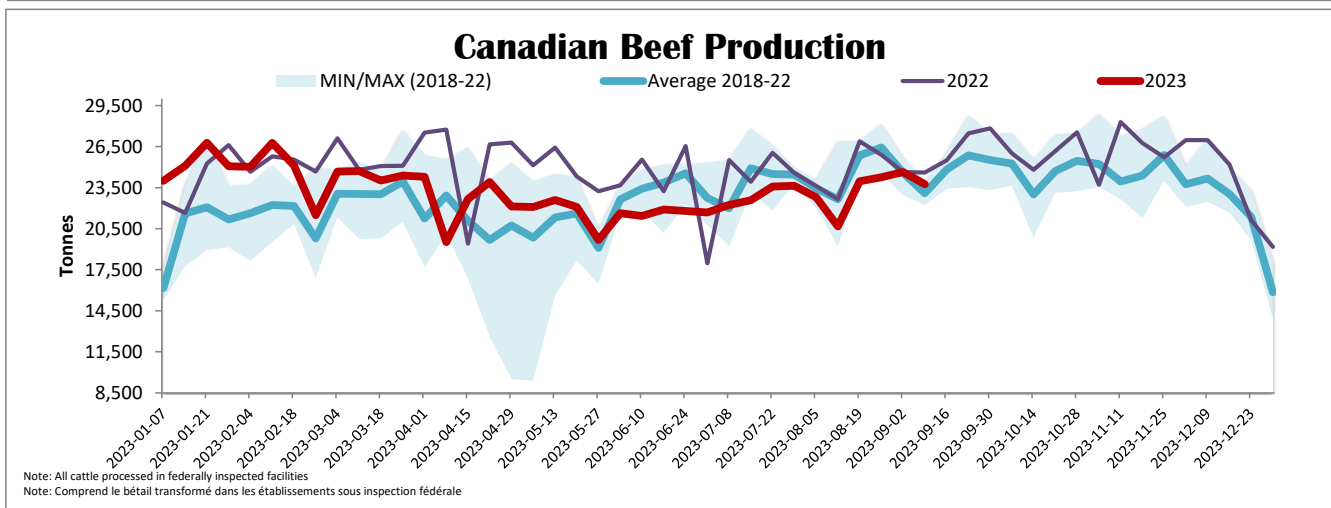
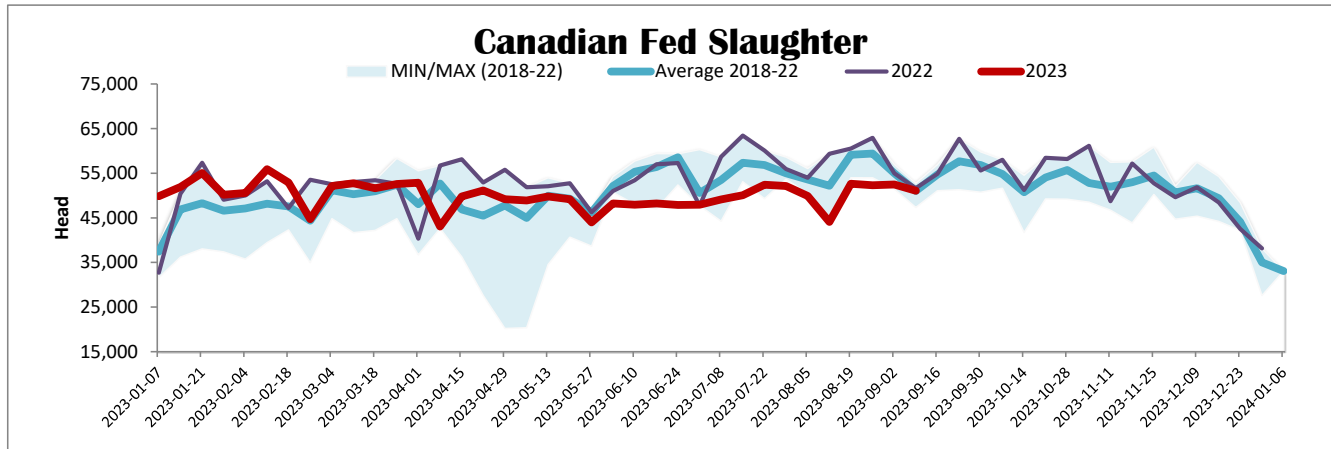
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2023-09-09	42,172	8,909	51,081		6,559	2,052	8,611		59,692
2023-09-02	42,173	10,299	52,472		7,089	2,480	9,569		62,041
August 2023	161,420	37,469	198,889	49,722	25,756	9,395	35,151	8,788	234,040
July 2023	165,842	37,879	203,721	50,930	26,883	8,924	35,807	8,952	239,528
June 2023	192,748	47,894	240,642	48,128	32,963	11,654	44,617	8,923	285,259
May 2023	150,910	40,871	191,781	47,945	24,481	8,684	33,165	8,291	224,946
April 2023	155,915	37,310	193,225	48,306	25,343	8,716	34,059	8,515	227,284
March 2023	210,278	51,769	262,047	52,409	37,349	12,245	49,594	9,919	311,641
February 2023	164,425	39,751	204,176	51,044	35,092	9,726	44,818	11,205	248,994
January 2023	164,332	42,482	206,814	51,704	37,746	1,977	39,723	9,931	246,537
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
YTD Total 2023	1,450,215	354,615	1,804,830	51,567	259,261	85,120	344,381	9,839	2,149,211
Total 2022	2,231,743	346,688	2,578,431	49,585	465,984	214,332	680,316	13,083	3,258,747

Grading	Weekly Totals				September 9, 2023			
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% chg '22 - '23
A - Prime	1,186	2.9 %	548	6.2 %	1,734	3.4 %	1,580	9.7 %
AAA	26,660	64.2 %	5,859	66.7 %	32,519	64.6 %	35,763	-9.1 %
AA	12,710	30.6 %	2,069	23.6 %	14,779	29.4 %	14,041	5.3 %
A	483	1.2 %	69	0.8 %	552	1.1 %	493	12.0 %
B1, 2, 3, 4	518	1.2 %	234	2.7 %	752	1.5 %	1,709	-56.0 %
	Year-to-date				Canada 2023			
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% chg '22 - '23
A - Prime	56,058	3.9 %	23,913	6.8 %	79,971	4.5 %	78,099	2.4 %
AAA	962,932	66.7 %	240,040	68.1 %	1,202,972	67.0 %	1,328,430	-9.4 %
AA	390,890	27.1 %	78,477	22.3 %	469,367	26.1 %	469,003	0.1 %
A	17,250	1.2 %	2,025	0.6 %	19,275	1.1 %	21,011	-8.3 %
B1, 2, 3, 4	16,987	1.2 %	8,133	2.3 %	25,120	1.4 %	28,692	-12.4 %

Source: CBGA

Year to Date for the Week Ending September 9, 2023

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)