



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending September 16, 2023

| Federally Inspected Slaughter<br>(head) | West             |                  |             | East           |                |             | CANADA           |                  |             |
|---|------------------|------------------|-------------|----------------|----------------|-------------|------------------|------------------|-------------|
|   | 2023             | 2022             | % chg       | 2023           | 2022           | % chg       | 2023             | 2022             | % chg       |
| Steers                                  | 881,271          | 952,178          | -7 %        | 282,700        | 312,882        | -10 %       | 1,163,971        | 1,265,060        | -8 %        |
| Heifers                                 | 615,235          | 649,798          | -5 %        | 82,692         | 87,529         | -6 %        | 697,927          | 737,327          | -5 %        |
| Cows                                    | 255,055          | 234,935          | 9 %         | 86,038         | 82,749         | 4 %         | 341,093          | 317,684          | 7 %         |
| Bulls                                   | 11,776           | 9,747            | 21 %        | 1,380          | 707            | 95 %        | 13,156           | 10,454           | 26 %        |
| <b>Total YTD</b>                        | <b>1,763,337</b> | <b>1,846,658</b> | <b>-5 %</b> | <b>452,810</b> | <b>483,867</b> | <b>-6 %</b> | <b>2,216,147</b> | <b>2,330,525</b> | <b>-5 %</b> |
| <b>Total Jan. - Dec. 2022</b>           |                  | <b>2,578,431</b> |             |                | <b>680,316</b> |             |                  | <b>3,258,747</b> |             |
| <b>Carcass Weight (lbs)</b>             |                  |                  |             |                |                |             |                  |                  |             |
| Steers                                  | 896              | 909              | -1 %        | 952            | 941            | 1 %         | 910              | 917              | -1 %        |
| Heifers                                 | 829              | 840              | -1 %        | 840            | 840            | 0 %         | 830              | 840              | -1 %        |
| Cows                                    | 760              | 756              | 1 %         | 671            | 667            | 1 %         | 737              | 733              | 1 %         |
| Bulls                                   | 969              | 968              | 0 %         | 853            | 969            | -12 %       | 957              | 968              | -1 %        |

Source: Canadian Beef Grading Agency (CBGA)

| <b>Beef Output (tonnes)</b>   |                |                  |             |                |                |             |                |                  |             |
|-------------------------------|----------------|------------------|-------------|----------------|----------------|-------------|----------------|------------------|-------------|
| Fed                           | 589,701        | 639,956          | -8 %        | 153,597        | 166,894        | -8 %        | 743,298        | 806,849          | -8 %        |
| Non-Fed                       | 93,081         | 84,792           | 10 %        | 26,731         | 25,358         | 5 %         | 119,812        | 110,150          | 9 %         |
| <b>Total</b>                  | <b>682,782</b> | <b>724,748</b>   | <b>-6 %</b> | <b>180,328</b> | <b>192,251</b> | <b>-6 %</b> | <b>863,110</b> | <b>916,999</b>   | <b>-6 %</b> |
| <b>Total Jan. - Dec. 2022</b> |                | <b>1,012,678</b> |             |                | <b>272,954</b> |             |                | <b>1,285,633</b> |             |

| Imports For the period Jan. 1 - Jul. 31, 2023 |                |                |             | Imports For the period Jan. 1 - Sep. 16, 2023 |                |                |            |
|---|----------------|----------------|-------------|---|----------------|----------------|------------|
| <b>Live Cattle from U.S.</b>                  |                |                |             | <b>Beef &amp; Veal Imports</b>                |                |                |            |
| (head)  | 2023           | 2022           | % chg       | (tonnes)                                      | 2023           | 2022           | % chg      |
| pure bred                                     | 6,710          | 9,484          | -29 %       | United States of America                      | 74,611         | 76,021         | -2 %       |
| non pure bred                                 | 162,313        | 117,669        | 38 %        | Uruguay                                       | 11,194         | 7,268          | 54 %       |
| <b>Total</b>                                  | <b>169,023</b> | <b>127,153</b> | <b>33 %</b> | Australia                                     | 8,479          | 7,881          | 8 %        |
|   |                |                |             | Mexico  | 6,852          | 7,190          | -5 %       |
|   |                |                |             | New Zealand                                   | 8,339          | 5,503          | 52 %       |
|   |                |                |             | Brazil  | 4,898          | 1,697          | -          |
|   |                |                |             | Others  | 8,160          | 15,598         | -48 %      |
|   |                |                |             | <b>Total</b>                                  | <b>122,532</b> | <b>121,157</b> | <b>1 %</b> |

Source: Statistics Canada

| Exports For the period Jan. 1 - Sep. 9, 2023 |                |                |              | Fresh, chilled & frozen (H.S. 0201, 0202) |        |       |  |
|--|----------------|----------------|--------------|---|--------|-------|--|
| <b>Live Cattle to U.S.</b>                   |                |                |              | Non-CUSMA Beef/Veal total (exc. EU-27)    |        |       |  |
| (head)                                       | 2023           | 2022           | % chg        | EU-27 (Beef/Veal total)                   |        |       |  |
| slaughter steers, heifers, cows              | 317,327        | 332,082        | -4 %         | 30,301                                    | 24,476 | 24 %  |  |
| feeder cattle & calves                       | 113,562        | 161,869        | -30 %        | 6,594                                     | 11,262 | -41 % |  |
| bulls  | 23,785         | 28,398         | -16 %        |   |        |       |  |
| others                                       | 10,840         | 10,758         | 1 %          |   |        |       |  |
| <b>Total</b>                                 | <b>465,514</b> | <b>533,107</b> | <b>-13 %</b> |   |        |       |  |

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

| <b>Exports For the period Jan. 1 - Jul. 31, 2023</b> |               |                |                |               |                |                |                 |  |      |      |       |
|--|---------------|----------------|----------------|---------------|----------------|----------------|-----------------|--|------|------|-------|
| <b>Beef &amp; Veal Exports to U.S.</b>               |               |                |                |               |                |                |                 |  |      |      |       |
| (tonnes)   | Fresh Bone-In |                | Fresh Boneless |               | Frozen Bone-In |                | Frozen Boneless |  | 2023 | 2022 | % chg |
| <b>Carcasses and Half-Carcasses</b>                  | <b>2,223</b>  | <b>N/A</b>     | <b>0</b>       | <b>N/A</b>    | <b>2,223</b>   | <b>2,061</b>   | <b>8 %</b>      |  |      |      |       |
| <b>Primal Cuts</b>                                   | <b>17,875</b> | <b>154,454</b> | <b>896</b>     | <b>13,048</b> | <b>186,272</b> | <b>182,727</b> | <b>2 %</b>      |  |      |      |       |
| Chuck  | 5,410         | 33,200         | 113            | 10            | 38,733         | 38,608         | 0 %             |  |      |      |       |
| Loin   | 2,127         | 20,870         | 0              | 134           | 23,132         | 21,378         | 8 %             |  |      |      |       |
| Brisket  | 0             | 10,727         | 0              | 0             | 10,727         | 10,879         | -1 %            |  |      |      |       |
| Flank and Plate                                      | 2,513         | 8,029          | 0              | 1,411         | 11,953         | 12,336         | -3 %            |  |      |      |       |
| Hip  | 395           | 12,849         | 0              | 4             | 13,249         | 12,453         | 6 %             |  |      |      |       |
| Rib  | 5,556         | 9,159          | 128            | 15            | 14,858         | 15,101         | -2 %            |  |      |      |       |
| Others   | 1,873         | 59,619         | 654            | 11,474        | 73,621         | 71,972         | 2 %             |  |      |      |       |
| <b>Offals</b>  | <b>N/A</b>    | <b>N/A</b>     | <b>N/A</b>     | <b>N/A</b>    | <b>11,669</b>  | <b>12,542</b>  | <b>-7 %</b>     |  |      |      |       |
| <b>Processed</b>                                     | <b>N/A</b>    | <b>N/A</b>     | <b>N/A</b>     | <b>N/A</b>    | <b>4,305</b>   | <b>4,540</b>   | <b>-5 %</b>     |  |      |      |       |
| <b>Total</b>   | <b>20,098</b> | <b>154,454</b> | <b>896</b>     | <b>13,048</b> | <b>204,468</b> | <b>201,871</b> | <b>1 %</b>      |  |      |      |       |

Source: Statistics Canada

| <b>Beef &amp; Veal Exports For the period Jan. 1 - Jul. 31, 2023</b> |                                   |                |             |                  |                  |            |                            |               |               |
|--|-----------------------------------|----------------|-------------|------------------|------------------|------------|----------------------------|---------------|---------------|
|  | Exports to All Countries (tonnes) |                |             |                  |                  |            | Exports to E.U-27 (tonnes) |               |               |
|  | 2023                              | 2022           | % chg       | 2023             | 2022             | % chg      | 2023                       | 2022          | % chg         |
| United States  | 204,468                           | 201,871        | 1 %         | 2,154,025        | 1,895,856        | 14 %       | Netherlands                | 477           | 281           |
| Japan  | 27,235                            | 42,947         | -37 %       | 202,913          | 344,364          | -41 %      | Italy                      | 261           | 201           |
| Mexico   | 19,252                            | 14,334         | 34 %        | 164,883          | 117,259          | 41 %       | Belgium                    | 149           | 69            |
| South Korea  | 8,834                             | 12,859         | -31 %       | 70,801           | 139,807          | -49 %      | Poland                     | 24            | 0             |
| Viet Nam   | 7,609                             | 8,354          | -9 %        | 47,535           | 72,927           | -35 %      | Germany                    | 18            | 23            |
| Hong Kong  | 2,663                             | 2,621          | 2 %         | 26,230           | 27,255           | -4 %       | France                     | 9             | 16            |
| Philippines  | 950                               | 1,294          | -27 %       | 3,274            | 5,688            | -42 %      | Spain                      | 7             | 23            |
| Peru   | 828                               | 627            | 32 %        | 1,492            | 1,142            | 31 %       | Luxembourg                 | 0             | 33            |
| Saudi Arabia   | 741                               | 1,755          | -58 %       | 6,708            | 36,788           | -82 %      | <b>Total</b>               | <b>946</b>    | <b>657</b>    |
| Others   | 5,649                             | 6,739          | -16 %       | 40,490           | 40,453           | 0 %        | <b>Total ('000 \$ CDN)</b> | <b>16,328</b> | <b>12,180</b> |
| <b>Total</b>   | <b>278,229</b>                    | <b>293,401</b> | <b>-5 %</b> | <b>2,718,351</b> | <b>2,681,537</b> | <b>1 %</b> |                            |               |               |
| Cattle Hides & Skins Exports (Number '000)                           | 2,071                             | 2,091          | -1 %        | 100,297          | 105,858          | -5 %       |                            |               |               |

Source: Statistics Canada





### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending September 16, 2023

|                       | Fed Slaughter (head) |                |                  |               | Non-fed Slaughter (head) |                |                |               | Total Canada     |
|-----------------------|----------------------|----------------|------------------|---------------|--------------------------|----------------|----------------|---------------|------------------|
|                       | West                 | East           | Canada           | Weekly Avg.   | West                     | East           | Canada         | Weekly Avg.   |                  |
| 2023-09-16            | 46,431               | 10,716         | 57,147           |               | 7,452                    | 2,337          | 9,789          |               | 66,936           |
| 2023-09-09            | 42,172               | 8,909          | 51,081           |               | 6,559                    | 2,052          | 8,611          |               | 59,692           |
| 2023-09-02            | 42,173               | 10,299         | 52,472           |               | 7,089                    | 2,480          | 9,569          |               | 62,041           |
| August 2023           | 161,420              | 37,469         | 198,889          | 49,722        | 25,756                   | 9,395          | 35,151         | 8,788         | 234,040          |
| July 2023             | 165,842              | 37,879         | 203,721          | 50,930        | 26,883                   | 8,924          | 35,807         | 8,952         | 239,528          |
| June 2023             | 192,748              | 47,894         | 240,642          | 48,128        | 32,963                   | 11,654         | 44,617         | 8,923         | 285,259          |
| May 2023              | 150,910              | 40,871         | 191,781          | 47,945        | 24,481                   | 8,684          | 33,165         | 8,291         | 224,946          |
| April 2023            | 155,915              | 37,310         | 193,225          | 48,306        | 25,343                   | 8,716          | 34,059         | 8,515         | 227,284          |
| March 2023            | 210,278              | 51,769         | 262,047          | 52,409        | 37,349                   | 12,245         | 49,594         | 9,919         | 311,641          |
| February 2023         | 164,425              | 39,751         | 204,176          | 51,044        | 35,092                   | 9,726          | 44,818         | 11,205        | 248,994          |
| January 2023          | 164,332              | 42,482         | 206,814          | 51,704        | 37,746                   | 1,977          | 39,723         | 9,931         | 246,537          |
| December 2022         | 192,056              | 47,845         | 239,901          | 47,980        | 46,254                   | 13,515         | 59,769         | 11,954        | 299,670          |
| November 2022         | 169,519              | 46,037         | 215,556          | 43,111        | 35,087                   | 9,763          | 44,850         | 11,213        | 260,406          |
| October 2022          | 172,941              | 44,135         | 217,076          | 54,269        | 27,365                   | 8,735          | 36,100         | 9,025         | 253,176          |
| September 2022        | 225,911              | 56,401         | 282,312          | 56,462        | 28,906                   | 10,262         | 39,168         | 7,834         | 321,480          |
| August 2022           | 176,913              | 42,970         | 219,883          | 54,971        | 22,466                   | 7,543          | 30,009         | 7,502         | 249,892          |
| July 2022             | 182,435              | 42,139         | 224,574          | 56,144        | 26,112                   | 8,715          | 34,827         | 8,707         | 259,401          |
| June 2022             | 215,454              | 47,727         | 265,937          | 53,187        | 32,265                   | 10,909         | 43,174         | 8,635         | 309,111          |
| May 2022              | 173,081              | 44,704         | 217,785          | 54,446        | 25,544                   | 8,801          | 34,345         | 8,586         | 252,130          |
| April 2022            | 171,663              | 44,568         | 216,231          | 54,058        | 26,706                   | 8,155          | 34,861         | 8,715         | 251,092          |
| March 2022            | 222,239              | 58,239         | 280,478          | 56,096        | 33,995                   | 12,129         | 46,124         | 9,225         | 326,602          |
| February 2022         | 168,509              | 44,014         | 212,523          | 53,131        | 30,256                   | 10,946         | 41,202         | 10,301        | 253,725          |
| January 2022          | 161,022              | 42,681         | 203,703          | 50,926        | 31,028                   | 10,176         | 41,204         | 10,301        | 244,907          |
| <b>YTD Total 2023</b> | <b>1,496,646</b>     | <b>365,331</b> | <b>1,861,977</b> | <b>53,199</b> | <b>266,713</b>           | <b>87,457</b>  | <b>354,170</b> | <b>10,119</b> | <b>2,216,147</b> |
| <b>Total 2022</b>     | <b>2,231,743</b>     | <b>346,688</b> | <b>2,578,431</b> | <b>49,585</b> | <b>465,984</b>           | <b>214,332</b> | <b>680,316</b> | <b>13,083</b> | <b>3,258,747</b> |

#### Grading

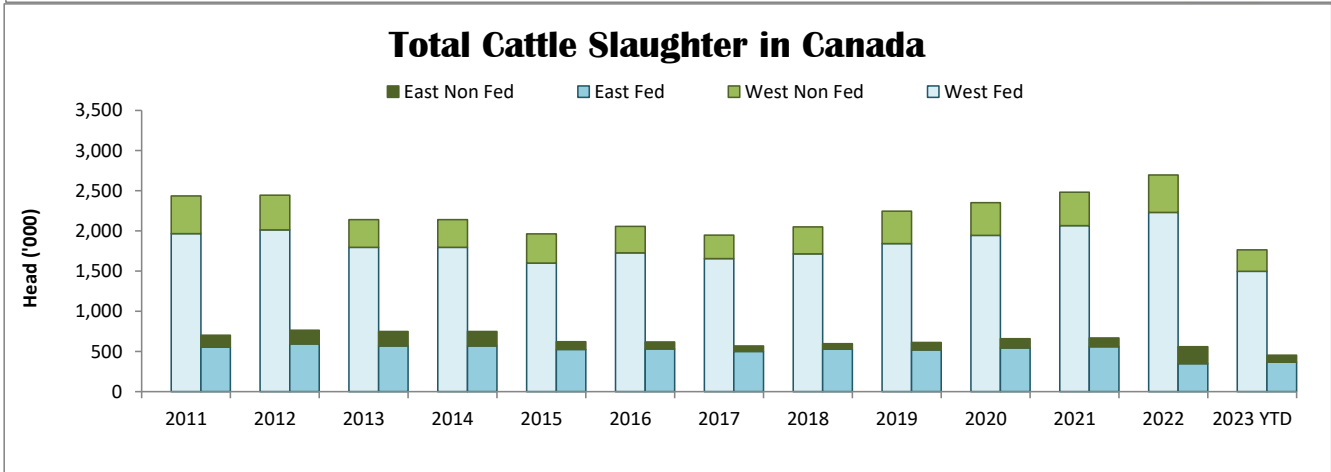
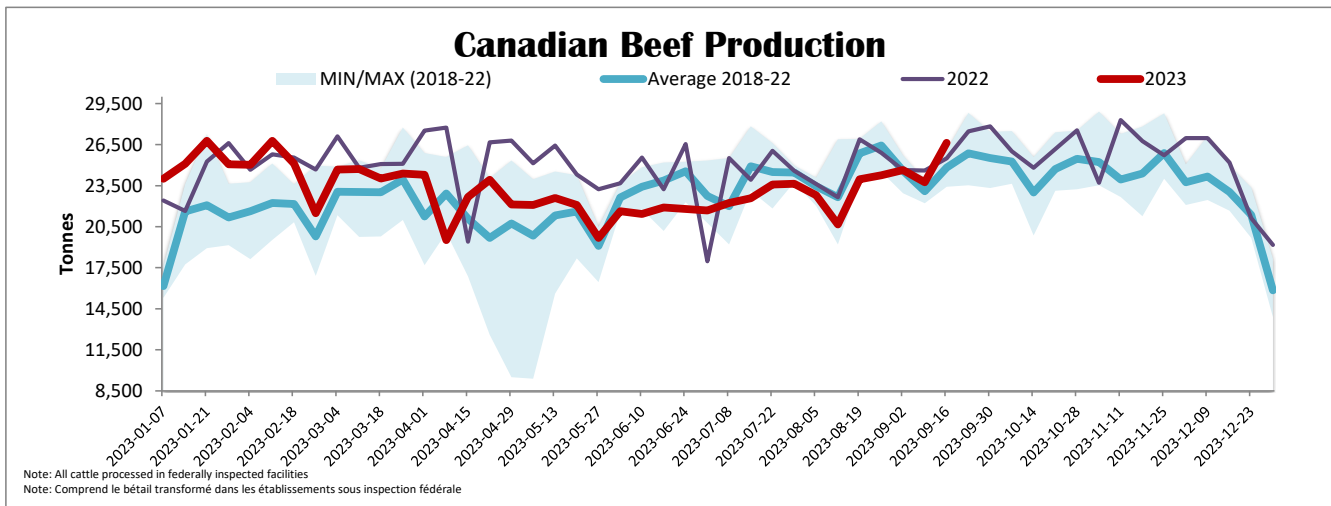
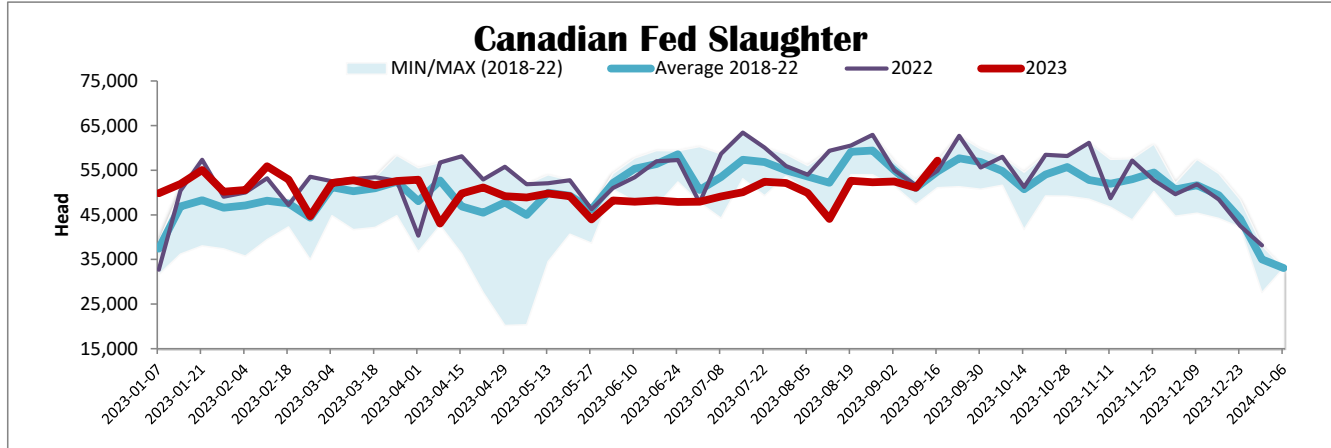
|             | Weekly Totals |         |         |         | September 16, 2023 |         |             |                 |
|-------------|---------------|---------|---------|---------|--------------------|---------|-------------|-----------------|
|             | West          | % total | East    | % total | Canada 2023        | % total | Canada 2022 | % chg '22 - '23 |
| A - Prime   | 1,578         | 3.4 %   | 661     | 6.2 %   | 2,239              | 3.9 %   | 2,140       | 4.6 %           |
| AAA         | 29,362        | 63.5 %  | 7,181   | 67.8 %  | 36,543             | 64.3 %  | 38,295      | -4.6 %          |
| AA          | 13,860        | 30.0 %  | 2,303   | 21.7 %  | 16,163             | 28.4 %  | 12,947      | 24.8 %          |
| A           | 598           | 1.3 %   | 71      | 0.7 %   | 669                | 1.2 %   | 529         | 26.5 %          |
| B1, 2, 3, 4 | 863           | 1.9 %   | 375     | 3.5 %   | 1,238              | 2.2 %   | 1,307       | -5.3 %          |
|             | Year-to-date  |         |         |         |                    |         |             |                 |
|             | West          | % total | East    | % total | Canada 2023        | % total | Canada 2022 | % chg '22 - '23 |
| A - Prime   | 58,028        | 3.9 %   | 24,687  | 6.8 %   | 82,715             | 4.4 %   | 80,239      | 3.1 %           |
| AAA         | 994,996       | 66.6 %  | 248,543 | 68.1 %  | 1,243,539          | 66.9 %  | 1,366,725   | -9.0 %          |
| AA          | 405,900       | 27.1 %  | 81,014  | 22.2 %  | 486,914            | 26.2 %  | 481,950     | 1.0 %           |
| A           | 17,963        | 1.2 %   | 2,098   | 0.6 %   | 20,061             | 1.1 %   | 21,540      | -6.9 %          |
| B1, 2, 3, 4 | 18,195        | 1.2 %   | 8,649   | 2.4 %   | 26,844             | 1.4 %   | 29,999      | -10.5 %         |

Source: CBGA



Year to Date for the Week Ending September 16, 2023

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)