



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending August 5, 2023

Federally Inspected Slaughter (head)	West			East			CANADA		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
Steers	723,601	775,567	-7 %	236,212	258,263	-9 %	959,813	1,033,830	-7 %
Heifers	521,052	562,560	-7 %	71,321	75,186	-5 %	592,373	637,746	-7 %
Cows	216,694	203,617	6 %	72,158	71,078	2 %	288,852	274,695	5 %
Bulls	9,599	7,978	20 %	1,192	541	120 %	10,791	8,519	27 %
Total YTD	1,470,946	1,549,722	-5 %	380,883	405,068	-6 %	1,851,829	1,954,790	-5 %
Total Jan. - Dec. 2022		2,578,431			680,316			3,258,747	
Carcass Weight (lbs)									
Steers	891	905	-2 %	955	942	1 %	907	914	-1 %
Heifers	827	839	-1 %	843	843	0 %	829	840	-1 %
Cows	758	755	0 %	673	668	1 %	737	733	1 %
Bulls	967	969	0 %	838	964	-13 %	953	969	-2 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	487,957	532,715	-8 %	129,592	139,083	-7 %	617,549	671,798	-8 %
Non-Fed	78,708	73,261	7 %	22,495	21,789	3 %	101,203	95,050	6 %
Total	566,665	605,977	-6 %	152,087	160,871	-5 %	718,752	766,848	-6 %
Total Jan. - Dec. 2022		1,012,678			272,954			1,285,633	

Imports For the period Jan. 1 - Jun. 30, 2023

Live Cattle from U.S.			
(head)	2023	2022	% chg
pure bred	6,163	8,396	-27 %
non pure bred	138,092	102,295	35 %
Total	144,255	110,691	30 %

Source: Statistics Canada

Exports For the period Jan. 1 - Jul. 29, 2023

Live Cattle to U.S.			
(head)	2023	2022	% chg
slaughter steers, heifers, cows	265,705	293,463	-9 %
feeder cattle & calves	92,365	147,032	-37 %
bulls	17,794	22,076	-19 %
others	9,430	9,769	-3 %
Total	385,294	472,340	-18 %

Source: USDA - APHIS

Imports For the period Jan. 1 - Aug. 5, 2023

Beef & Veal Imports			
(tonnes)	2023	2022	% chg
United States of America	63,221	64,082	-1 %
Australia	7,170	6,486	11 %
Mexico	6,769	5,703	19 %
Uruguay	6,073	5,351	13 %
New Zealand	6,400	6,683	-4 %
Brazil	4,144	1,187	-
Others	6,388	13,424	-52 %
Total	100,164	102,917	-3 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-CUSMA Beef/Veal total (exc. EU-27)	22,817	21,939	4 %
EU-27 (Beef/Veal total)	5,110	9,482	-46 %

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Jun. 30, 2023

Beef & Veal Exports to U.S.								
(tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless	
	2023	2022	% chg	2023	2022	% chg	2023	2022
Carcasses and Half-Carcasses	1,937	N/A		0	N/A		1,937	1,791
Primal Cuts	15,265	131,241		750	10,918		158,175	155,837
Chuck	4,440	28,293		113	8		32,854	32,311
Loin	1,875	17,992		0	121		19,988	18,165
Brisket	0	9,243		0	0		9,243	9,463
Flank and Plate	2,092	6,949		0	1,128		10,169	10,700
Hip	351	10,880		0	3		11,234	10,367
Rib	4,929	7,767		82	15		12,792	13,264
Others	1,579	50,118		556	9,642		61,895	61,567
Offals	N/A	N/A		N/A	N/A		10,074	10,850
Processed	N/A	N/A		N/A	N/A		3,899	4,065
Total	17,202	131,241		750	10,918		174,085	172,544

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Jun. 30, 2023

	Exports to All Countries						Exports to E.U-27			
	(tonnes)			('000 \$ CDN)			(tonnes)			
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg	
United States	174,085	172,544	1 %	1,828,171	1,627,199	12 %	Netherlands	439	245	
Japan	24,459	34,441	-29 %	176,783	279,196	-37 %	Italy	228	149	
Mexico	16,651	12,459	34 %	141,483	102,352	38 %	Belgium	126	54	
South Korea	8,395	11,993	-30 %	67,240	131,488	-49 %	Poland	24	0	
Viet Nam	7,170	6,883	4 %	44,783	59,265	-24 %	Germany	18	23	
Hong Kong	2,428	2,050	18 %	22,954	21,529	7 %	France	7	15	
Peru	755	458	65 %	1,354	798	70 %	Spain	7	19	
Saudi Arabia	741	893	-17 %	6,708	13,265	-49 %	Luxembourg	0	32	
Philippines	732	908	-19 %	2,537	3,503	-28 %	Total	850	548	
Others	4,860	5,856	-17 %	34,706	34,203	1 %	Total ('000 \$ CDN)	14,481	10,146	
Total	240,275	248,484	-3 %	2,326,719	2,272,796	2 %				
Cattle Hides & Skins Exports (Number '000)	1,854	1,800	3 %	89,805	92,085	-2 %				

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending July 29, 2023

	Year to Date for the Week Ending July 29, 2023				Weekly	Year to Date for the Week Ending July 29, 2023			
	Weekly	2023	2022	% chg		Weekly	2023	2022	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	293.8	9,068.9	9,191.7	-1 %	Steers	895	897	904	-1 %
Heifers	190.0	6,018.6	5,867.9	3 %	Heifers	812	823	833	-1 %
Cows	121.0	3,939.1	4,025.2	-2 %	Cows	624	634	639	-1 %
Bulls	11.0	307.3	322.0	-5 %	Bulls	884	873	881	-1 %
Total	615.8	19,333.9	19,406.8	0 %					
Total Jan. - Dec. 2022			33,656.8						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		5,933,941	5,985,193	-1 %		2022	2021		
Non-Fed		1,253,932	1,295,604	-3 %	May 2023	(Oct'21-Sept'22)	(Oct'20-Sept'21)		
Total		7,187,872	7,280,797	-1 %	Prime	9.8 %	10.7 %	10.6 %	
Total Jan. - Dec. 2022			12,462,797		Choice	75.0 %	76.5 %	74.5 %	
					Select	14.8 %	13.7 %	14.6 %	
For the period	May. 2023	2023	2022	% chg	Cattle Slaughter for the Week Ending	2023-07-29			
U.S. Beef and Veal Imports (carcass weight, tonnes)						2023	2022	% chg	
Canada	212,975	210,035	210,035	1 %	Canada	60,847	63,041	-3 %	
Mexico	136,902	153,155	153,155	-11 %	US	615,823	663,390	-7 %	
Brazil	157,636	177,171	177,171	-11 %	Total Canada & US	676,670	726,431	-7 %	
Others	335,195	295,795	295,795	13 %	Cattle Slaughter Year to Date				
Total	842,708	836,156	836,156	1 %	Canada	1,793,368	1,894,212	-5 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	19,333,866	19,406,834	0 %	
Canada	60,865	61,596	61,596	-1 %	Total Canada & US	21,127,234	21,301,046	-1 %	
Japan	154,663	184,860	184,860	-16 %	US Live Cattle Imports				
South Korea	165,708	191,005	191,005	-13 %	Mexico - Feeder 1 Jan.-Aug 5 2023	687,282	506,047	36 %	
Others	337,102	372,881	372,881	-10 %	Canada 1 Jan.-Jul. 29 2023	385,294	472,340	-18 %	
Total	718,338	810,342	810,342	-11 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

For the period	US Beef and Veal Tariff Rate Quota (TRQ) Summary						% chg in tonnes entered from 2022 to 2023		
	2023			2022					
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled				
Australia	378,214	104,585	28 %	72,887	19 %	43 %			
New Zealand	213,402	117,805	55 %	88,961	42 %	32 %			
Argentina	20,000	11,398	57 %	11,901	60 %	-4 %			
Uruguay	20,000	12,226	61 %	13,473	67 %	-9 %			
Others	65,005	65,005	100 %	64,897	100 %	0 %			
Total TRQ	696,621	311,019	45 %	252,119	36 %	23 %			
TRQ (Australia, N. Z.)	591,616	222,390	38 %	161,848	27 %	37 %			
Canada	no limit								
Mexico	no limit								
For the period	1 Jan.-Aug. 5 2023	2023	2022	% chg	Canadian Beef and Veal Import Permits by Type of Meat				
					(tonnes)				
Global quota (tonnes)	76,409	76,409	0 %		Grinding Beef	Cuts	Total	Total (%)	
Supp. Quota Authorized	-	-	-		Argentina	0	13	13	0 %
Total quota	76,409	76,409	0 %		Australia	3,007	2,371	5,378	24 %
					Ireland	0	0	0	0 %
					Brazil	1,755	1,440	3,195	14 %
					Japan	0	26	26	0 %
					Netherlands	0	0	0	0 %
					New Zealand	3,559	2,220	5,779	26 %
					Spain	0	0	0	0 %
YTD Permits allocated as of:					United Kingdom	0	0	0	0 %
	8/5/2023	8/6/2022	% chg		Uruguay	5,932	2,320	8,252	36 %
Argentina	13	57	-77 %		Total	14,253	8,389	22,642	100 %
Australia (35,000 mt)	5,378	6,872	-22 %						
Ireland	0	0	-		For the period 1 Jan.-Aug. 5 2023				
Brazil	3,195	27	-		Percentage of Total Imports				
Japan	26	37	-30 %		Grinding Beef				
Netherlands	0	0	-		2023	2022	2023	2022	
New Zealand	5,779	6,514	-11 %		Argentina	0.0 %	0.0 %	0.1 %	0.3 %
Spain	0	0	-		Australia	13.3 %	24.4 %	10.5 %	11.2 %
United Kingdom	0	0	-		Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Uruguay	8,252	5,778	43 %		Brazil	7.8 %	0.0 %	6.4 %	0.1 %
Total	22,642	19,284	17 %		Japan	0.0 %	0.0 %	0.1 %	0.2 %
					Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
					New Zealand	15.7 %	22.6 %	9.8 %	11.2 %
					Spain	0.0 %	0.0 %	0.0 %	0.0 %
					United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
					Uruguay	26.2 %	18.0 %	10.2 %	11.9 %
					Total	62.9 %	65.1 %	37.1 %	34.9 %

Over quota tariff rate : 26.5 %



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending August 5, 2023

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2023-08-05	40,353	9,534	49,887		6,318	2,196	8,514		
July 2023	165,842	37,879	203,721	50,930	26,883	8,924	35,807	8,952	239,528
June 2023	192,379	47,894	240,273	48,055	32,972	11,654	44,626	8,925	284,899
May 2023	150,910	40,871	191,781	47,945	24,481	8,684	33,165	8,291	224,946
April 2023	155,915	37,214	193,129	48,282	25,343	8,716	34,059	8,515	227,188
March 2023	210,288	51,776	262,064	52,413	37,441	12,245	49,686	9,937	311,750
February 2023	164,577	39,656	204,233	51,058	35,070	9,669	44,739	11,185	248,972
January 2023	164,582	42,477	207,059	51,765	37,946	1,977	39,923	9,981	246,982
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
YTD Total 2023	1,244,846	307,301	1,552,147	51,738	226,454	73,228	299,682	9,989	1,851,829
Total 2022	2,231,743	346,688	2,578,431	49,585	465,984	214,332	680,316	13,083	3,258,747

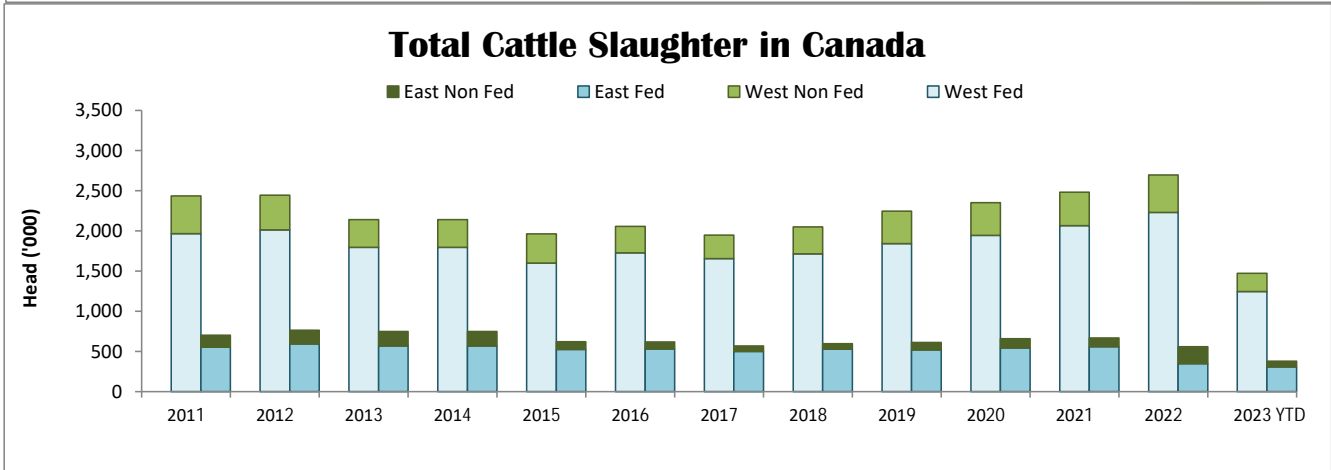
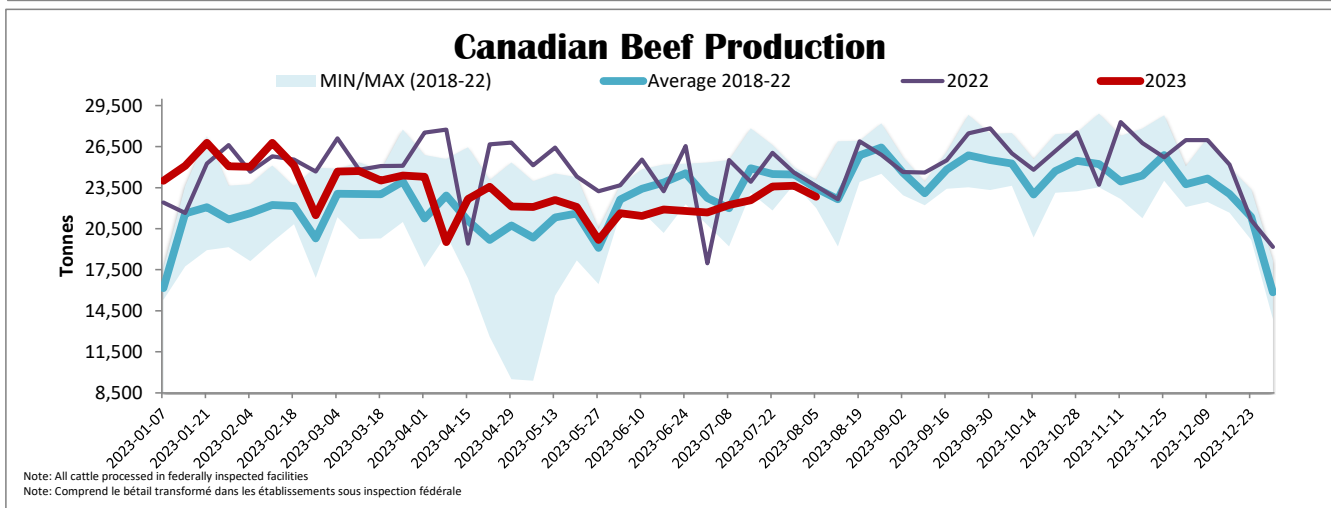
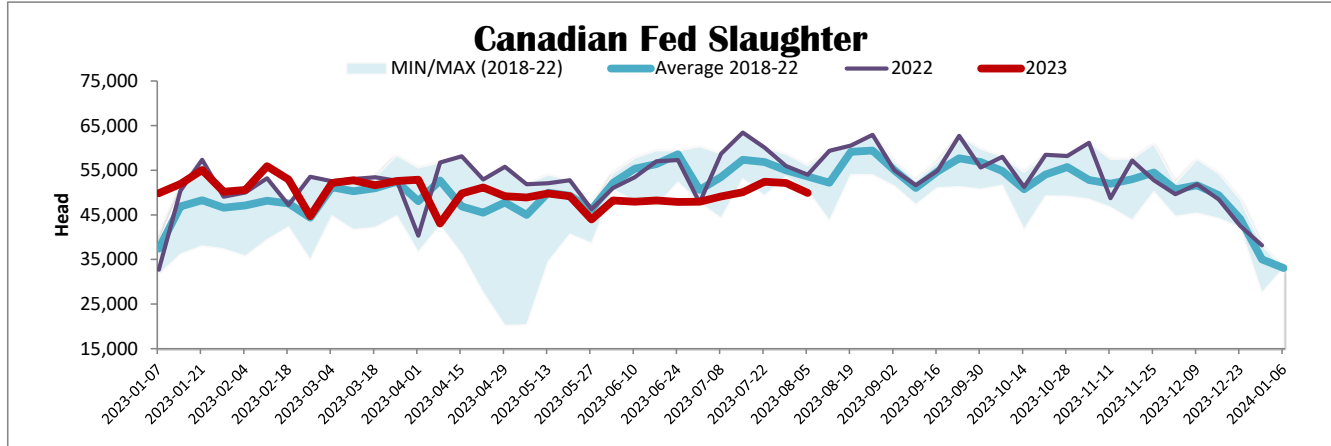
Grading

	Weekly Totals				August 5, 2023		Canada 2022	% chg '22 - '23
	West	% total	East	% total	Canada 2023	% total		
A - Prime	711	1.8 %	509	5.4 %	1,220	2.5 %	1,660	-26.5%
AAA	24,306	60.5 %	6,383	67.4 %	30,689	61.8 %	33,430	-8.2%
AA	13,843	34.5 %	2,213	23.4 %	16,056	32.4 %	15,439	4.0%
A	613	1.5 %	100	1.1 %	713	1.4 %	772	-7.6%
B1, 2, 3, 4	695	1.7 %	259	2.7 %	954	1.9 %	1,090	-12.5%
	Year-to-date				Canada 2023		Canada 2022	% chg '22 - '23
	West	% total	East	% total	Canada 2023	% total		
A - Prime	49,427	4.0 %	20,795	6.8 %	70,222	4.5 %	70,064	0.2 %
AAA	832,427	67.2 %	209,865	68.4 %	1,042,292	67.4 %	1,147,846	-9.2 %
AA	328,759	26.5 %	67,787	22.1 %	396,546	25.7 %	393,107	0.9 %
A	14,691	1.2 %	1,540	0.5 %	16,231	1.1 %	18,046	-10.1 %
B1, 2, 3, 4	13,763	1.1 %	6,615	2.2 %	20,378	1.3 %	22,359	-8.9 %

Source: CBGA

Year to Date for the Week Ending August 5, 2023

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)