



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending July 8, 2023

Federally Inspected Slaughter (head)	West			East			CANADA		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
Steers	617,498	654,048	-6 %	204,591	225,730	-9 %	822,089	879,778	-7 %
Heifers	462,145	506,212	-9 %	63,380	66,292	-4 %	525,525	572,504	-8 %
Cows	191,909	179,391	7 %	63,310	62,763	1 %	255,219	242,154	5 %
Bulls	7,972	6,887	16 %	1,085	451	141 %	9,057	7,338	23 %
Total YTD	1,279,524	1,346,538	-5 %	332,366	355,236	-6 %	1,611,890	1,701,774	-5 %
Total Jan. - Dec. 2022		2,578,431			680,316			3,258,747	
Carcass Weight (lbs)									
Steers	892	908	-2 %	958	945	1 %	909	917	-1 %
Heifers	829	842	-2 %	845	847	0 %	831	843	-1 %
Cows	757	755	0 %	674	669	1 %	736	733	0 %
Bulls	971	971	0 %	831	949	-12 %	955	969	-2 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	423,810	462,819	-8 %	113,241	122,175	-7 %	537,051	584,995	-8 %
Non-Fed	69,378	64,452	8 %	19,756	19,239	3 %	89,134	83,691	7 %
Total	493,188	527,271	-6 %	132,997	141,415	-6 %	626,185	668,686	-6 %
Total Jan. - Dec. 2022		1,012,678			272,954			1,285,633	

Imports For the period Jan. 1 - May. 31, 2023					Imports For the period Jan. 1 - Jul. 8, 2023				
Live Cattle from U.S.					Beef & Veal Imports				
(head)	2023	2022	% chg		(tonnes)	2023	2022	% chg	
pure bred	5,130	6,441	-20 %		United States of America	55,206	54,852	1 %	
non pure bred	108,590	90,519	20 %		Australia	6,168	5,095	21 %	
Total	113,720	96,960	17 %		Mexico	5,829	5,104	14 %	
					New Zealand	5,008	6,054	-17 %	
					Uruguay	5,675	5,734	-1 %	
					Brazil	3,603	810	345 %	
					Others	5,475	12,524	-56 %	
					Total	86,964	90,173	-4 %	

Source: Statistics Canada

Exports For the period Jan. 1 - Jul. 1, 2023					Fresh, chilled & frozen (H.S. 0201, 0202)				
Live Cattle to U.S.					Non-CUSMA Beef/Veal total (exc. EU-27)				
(head)	2023	2022	% chg		EU-27 (Beef/Veal total)				
slaughter steers, heifers, cows	240,722	255,271	-6 %			19,528	20,059	-3 %	
feeder cattle & calves	79,273	133,712	-41 %			4,460	8,842	-50 %	
bulls	14,963	17,628	-15 %						
others	8,567	8,455	1 %						
Total	343,525	415,066	-17 %						

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - May. 31, 2023									
Beef & Veal Exports to U.S.									
(tonnes)	2023	2022	% chg						
Carcasses and Half-Carcasses	1,631	N/A		0	N/A	1,631	1,468	11 %	
Primal Cuts	13,007	110,586		635	9,365	133,594	130,251	3 %	
Chuck	3,714	23,418		113	8	27,254	26,983	1 %	
Loin	1,483	15,857		0	98	17,437	15,398	13 %	
Brisket	0	7,880		0	0	7,880	8,437	-7 %	
Flank and Plate	1,745	6,000		0	928	8,673	8,934	-3 %	
Hip	309	9,223		0	1	9,533	8,684	10 %	
Rib	4,425	6,632		47	15	11,119	11,218	-1 %	
Others	1,331	41,576		475	8,315	51,698	50,598	2 %	
Offals	N/A	N/A		N/A	N/A	8,794	9,207	-4 %	
Processed	N/A	N/A		N/A	N/A	3,406	3,407	0 %	
Total	14,638	110,586		635	9,365	147,424	144,333	2 %	

Source: Statistics Canada

Exports For the period Jan. 1 - May. 31, 2023									
Beef & Veal Exports									
	Exports to All Countries (tonnes)					Exports to E.U-27 (tonnes)			
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
United States	147,424	144,333	2 %	1,541,224	1,370,414	12 %	Netherlands	306	222
Japan	20,274	27,124	-25 %	142,808	222,300	-36 %	Italy	210	113
Mexico	14,301	10,909	31 %	121,480	90,296	35 %	Belgium	115	32
South Korea	7,712	10,785	-28 %	61,038	118,783	-49 %	Germany	18	20
Viet Nam	6,412	5,730	12 %	39,980	49,408	-19 %	Spain	7	12
Hong Kong	2,099	1,741	21 %	19,531	18,393	6 %	France	6	12
Chile	649	143	353 %	4,266	277		Luxembourg	0	32
Peru	612	262	134 %	1,090	434	151 %	Sweden	0	11
Saudi Arabia	584	722	-19 %	5,103	10,473	-51 %	Total	662	455
Others	3,848	5,333	-28 %	27,797	31,595	-12 %	Total ('000 \$ CDN)	12,539	8,327
Total	203,916	207,082	-2 %	1,964,317	1,912,373	3 %			
Cattle Hides & Skins Exports (Number '000)	1,555	1,474	6 %	75,961	76,884	-1 %			

Source: Statistics Canada



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending July 8, 2023

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2023-07-08	41,185	7,908	49,093		6,789	2,126	8,915		58,008
June 2023	192,379	47,876	240,255	48,051	32,224	11,264	43,488	8,698	283,743
May 2023	151,051	40,871	191,851	47,963	24,475	8,684	33,159	8,290	225,010
April 2023	155,915	37,214	193,129	48,282	25,343	8,716	34,059	8,515	227,188
March 2023	210,169	51,736	261,974	52,395	37,349	12,245	49,594	9,919	311,568
February 2023	164,425	40,067	204,492	51,123	35,010	9,629	44,639	11,160	249,131
January 2023	164,582	42,407	206,989	51,747	37,946	1,977	39,923	9,981	246,912
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
YTD Total 2023	1,079,706	268,079	1,348,990	49,963	199,136	63,764	262,900	9,737	1,611,890
Total 2022	2,231,743	346,688	2,578,431	49,585	465,984	214,332	680,316	13,083	3,258,747

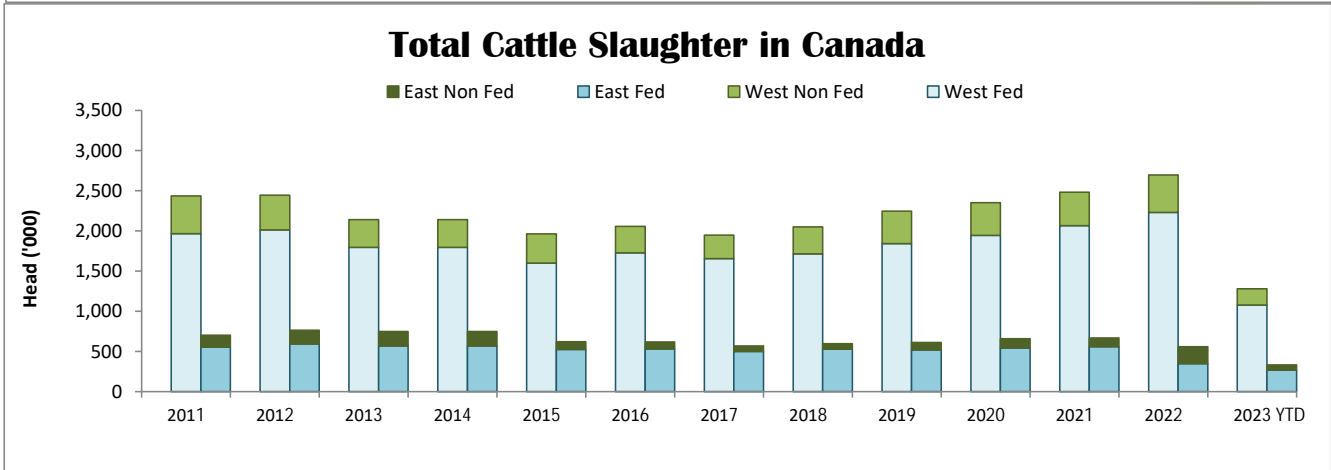
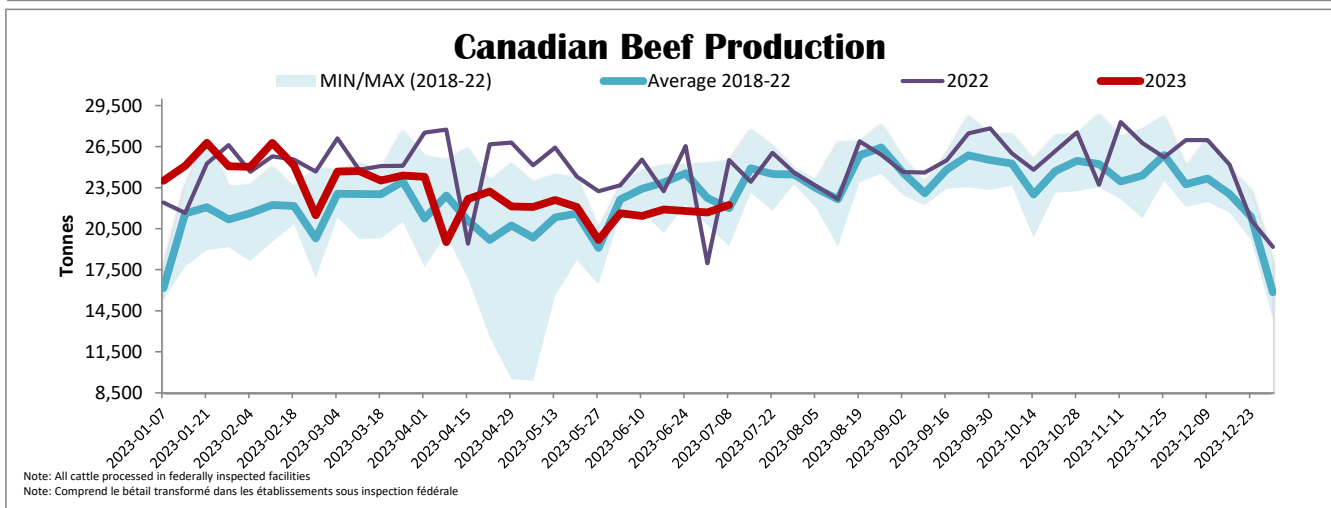
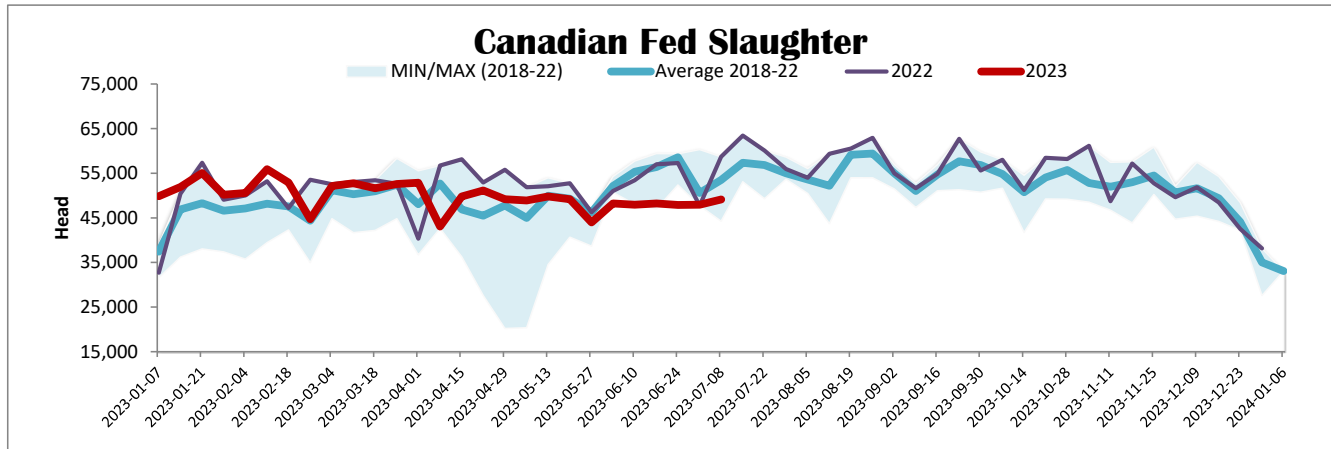
Grading

	Weekly Totals				July 8, 2023		Canada 2022	% chg '22 - '23
	West	% total	East	% total	Canada 2023	% total		
A - Prime	1,210	3.2 %	624	6.6 %	1,834	3.8 %	1,260	45.6%
AAA	25,940	67.8 %	6,530	69.3 %	32,470	68.1 %	34,657	-6.3%
AA	10,315	26.9 %	1,980	21.0 %	12,295	25.8 %	19,770	-37.8%
A	434	1.1 %	43	0.5 %	477	1.0 %	819	-41.8%
B1, 2, 3, 4	387	1.0 %	243	2.6 %	630	1.3 %	1,187	-46.9%
	Year-to-date				Canada 2023		Canada 2022	% chg '22 - '23
	West	% total	East	% total	Canada 2023	% total		
A - Prime	47,271	4.4 %	18,285	6.8 %	65,556	4.9 %	64,156	2.2 %
AAA	742,615	69.1 %	184,606	68.9 %	927,221	69.1 %	1,009,553	-8.2 %
AA	261,716	24.4 %	58,116	21.7 %	319,832	23.8 %	326,570	-2.1 %
A	11,335	1.1 %	1,135	0.4 %	12,470	0.9 %	15,089	-17.4 %
B1, 2, 3, 4	11,057	1.0 %	5,691	2.1 %	16,748	1.2 %	17,809	-6.0 %

Source: CBGA

Year to Date for the Week Ending July 8, 2023

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)