



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending May 6, 2023

| Federally Inspected Slaughter (head) | West | | | East | | | CANADA | | |
|---|----------------|------------------|-------------|----------------|----------------|-------------|------------------|------------------|-------------|
| | 2023 | 2022 | % chg | 2023 | 2022 | % chg | 2023 | 2022 | % chg |
| Steers | 414,990 | 413,199 | 0 % | 141,257 | 157,385 | -10 % | 556,247 | 570,584 | -3 % |
| Heifers | 318,276 | 352,628 | -10 % | 40,690 | 44,243 | -8 % | 358,966 | 396,871 | -10 % |
| Cows | 136,642 | 124,453 | 10 % | 43,616 | 43,352 | 1 % | 180,258 | 167,805 | 7 % |
| Bulls | 4,463 | 4,094 | 9 % | 741 | 231 | 221 % | 5,204 | 4,325 | 20 % |
| Total YTD | 874,371 | 894,374 | -2 % | 226,304 | 245,211 | -8 % | 1,100,675 | 1,139,585 | -3 % |
| Total Jan. - Dec. 2022 | | 2,578,431 | | | 680,316 | | | 3,258,747 | |
| Carcass Weight (lbs) | | | | | | | | | |
| Steers | 911 | 925 | -1 % | 965 | 953 | 1 % | 925 | 932 | -1 % |
| Heifers | 841 | 851 | -1 % | 848 | 849 | 0 % | 842 | 851 | -1 % |
| Cows | 755 | 756 | 0 % | 671 | 668 | 0 % | 735 | 733 | 0 % |
| Bulls | 959 | 967 | -1 % | 825 | 921 | -10 % | 941 | 965 | -2 % |

Source: Canadian Beef Grading Agency (CBGA)

| Beef Output (tonnes) | | | | | | | | | |
|-------------------------------|----------------|------------------|-------------|---------------|----------------|-------------|----------------|------------------|-------------|
| Fed | 292,933 | 309,378 | -5 % | 77,496 | 85,105 | -9 % | 370,428 | 394,483 | -6 % |
| Non-Fed | 48,760 | 44,474 | 10 % | 13,545 | 13,223 | 2 % | 62,306 | 57,696 | 8 % |
| Total | 341,693 | 353,851 | -3 % | 91,041 | 98,328 | -7 % | 432,734 | 452,179 | -4 % |
| Total Jan. - Dec. 2022 | | 1,012,678 | | | 272,954 | | | 1,285,633 | |

| Imports | | | | | Imports | | | | |
|---------------------------------------|---------------|---------------|--------------|--|-------------------------------------|---------------|---------------|--------------|--|
| For the period Jan. 1 - Mar. 31, 2023 | | | | | For the period Jan. 1 - May 6, 2023 | | | | |
| Live Cattle from U.S. | | | | | Beef & Veal Imports | | | | |
| (head) | 2023 | 2022 | % chg | | (tonnes) | 2023 | 2022 | % chg | |
| pure bred | 2,025 | 1,792 | 13 % | | United States of America | 33,208 | 35,401 | -6 % | |
| non pure bred | 76,100 | 51,595 | 47 % | | Australia | 4,794 | 3,637 | 32 % | |
| Total | 78,125 | 53,387 | 46 % | | Mexico | 4,336 | 4,072 | 6 % | |
| | | | | | New Zealand | 3,780 | 3,231 | 17 % | |
| | | | | | Uruguay | 3,786 | 2,968 | 28 % | |
| | | | | | Brazil | 2,136 | 607 | 252 % | |
| | | | | | Others | 3,281 | 8,305 | -60 % | |
| | | | | | Total | 55,321 | 58,219 | -5 % | |

Source: Statistics Canada

| Exports | | | | | | | | | |
|---------------------------------------|----------------|----------------|--------------|--|---|---------------|--------------|--|--|
| For the period Jan. 1 - Apr. 29, 2023 | | | | | Fresh, chilled & frozen (H.S. 0201, 0202) | | | | |
| Live Cattle to U.S. | | | | | Non-CUSMA Beef/Veal total (exc. EU-27) | | | | |
| (head) | 2023 | 2022 | % chg | | EU-27 (Beef/Veal total) | | | | |
| slaughter steers, heifers, cows | 177,574 | 177,553 | 0 % | | 14,338 | 12,728 | 13 % | | |
| feeder cattle & calves | 48,274 | 99,991 | -52 % | | 2,698 | 5,956 | -55 % | | |
| bulls | 8,830 | 9,809 | -10 % | | | | | | |
| others | 6,149 | 5,902 | 4 % | | | | | | |
| Total | 240,827 | 293,255 | -18 % | | | | | | |

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

| Exports | | | | | | | | | | | |
|--|---------------|---------------|----------------|--------------|----------------|---------------|-----------------|--|------|------|-------|
| For the period Jan. 1 - Mar. 31, 2023 | | | | | | | | | | | |
| Beef & Veal Exports to U.S. | | | | | | | | | | | |
| (tonnes) | Fresh Bone-In | | Fresh Boneless | | Frozen Bone-In | | Frozen Boneless | | 2023 | 2022 | % chg |
| Carcasses and Half-Carcasses | 998 | N/A | 0 | N/A | 998 | 901 | 11 % | | | | |
| Primal Cuts | 8,008 | 68,574 | 363 | 5,880 | 82,825 | 76,621 | 8 % | | | | |
| Chuck | 2,472 | 14,052 | 45 | 6 | 16,576 | 15,424 | 7 % | | | | |
| Loin | 708 | 10,444 | 0 | 55 | 11,208 | 9,395 | 19 % | | | | |
| Brisket | 0 | 5,181 | 0 | 0 | 5,181 | 5,432 | -5 % | | | | |
| Flank and Plate | 1,067 | 3,726 | 0 | 548 | 5,340 | 5,155 | 4 % | | | | |
| Hip | 219 | 6,010 | 0 | 0 | 6,229 | 4,646 | 34 % | | | | |
| Rib | 2,714 | 4,126 | 37 | 15 | 6,891 | 6,628 | 4 % | | | | |
| Others | 828 | 25,034 | 282 | 5,257 | 31,400 | 29,942 | 5 % | | | | |
| Offals | N/A | N/A | N/A | N/A | 5,385 | 5,512 | -2 % | | | | |
| Processed | N/A | N/A | N/A | N/A | 2,256 | 2,230 | 1 % | | | | |
| Total | 9,005 | 68,574 | 363 | 5,880 | 91,464 | 85,264 | 7 % | | | | |

Source: Statistics Canada

| Beef & Veal Exports | | | | | | | | | |
|---|--------------------------|----------------|-------------|------------------|------------------|------------|----------------------------|--------------|--------------|
| For the period Jan. 1 - Mar. 31, 2023 | | | | | | | | | |
| | Exports to All Countries | | | | | | Exports to E.U-27 | | |
| | (tonnes) | | | ('000 \$ CDN) | | | (tonnes) | | |
| | 2023 | 2022 | % chg | 2023 | 2022 | % chg | 2023 | 2022 | % chg |
| United States | 91,464 | 85,264 | 7 % | 929,732 | 821,745 | 13 % | Netherlands | 193 | 135 |
| Japan | 12,827 | 13,714 | -6 % | 84,292 | 114,761 | -27 % | Italy | 127 | 50 |
| Mexico | 9,084 | 6,652 | 37 % | 78,724 | 58,461 | 35 % | Belgium | 67 | 11 |
| South Korea | 4,326 | 5,777 | -25 % | 34,379 | 65,954 | -48 % | Germany | 18 | 10 |
| Viet Nam | 4,042 | 3,663 | 10 % | 25,171 | 31,282 | -20 % | France | 5 | 4 |
| Hong Kong | 874 | 942 | -7 % | 8,085 | 9,759 | -17 % | Spain | 4 | 3 |
| Peru | 391 | 94 | 316 % | 684 | 149 | 359 % | Luxembourg | 0 | 32 |
| Ivory Coast | 382 | 343 | 11 % | 359 | 367 | -2 % | Sweden | 0 | 11 |
| Chile | 342 | 119 | 188 % | 1,577 | 247 | 538 % | Total | 414 | 256 |
| Others | 2,358 | 3,018 | -22 % | 20,353 | 23,512 | -13 % | Total ('000 \$ CDN) | 7,951 | 4,572 |
| Total | 126,090 | 119,586 | 5 % | 1,183,354 | 1,126,238 | 5 % | | | |
| Cattle Hides & Skins Exports (Number '000) | 959 | 830 | 15 % | 46,953 | 44,830 | 5 % | | | |

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending April 29, 2023

| | Year to Date for the Week Ending April 29, 2023 | | | | Weekly | Year to Date for the Week Ending April 29, 2023 | | | |
|--|---|------------------|-------------------|--------------|---|---|-------------------|--------------|-------|
| | Weekly | 2023 | 2022 | % chg | | Weekly | 2023 | 2022 | % chg |
| Slaughter ('000 head) | | | | | Carcass Weight (lbs) | | | | |
| Steers | 292.1 | 4,880.9 | 4,984.3 | -2 % | Steers | 890 | 903 | 917 | -2 % |
| Heifers | 197.3 | 3,372.4 | 3,499.4 | -4 % | Heifers | 824 | 829 | 846 | -2 % |
| Cows | 149.8 | 2,268.0 | 2,225.2 | 2 % | Cows | 624 | 639 | 650 | -2 % |
| Bulls | 11.2 | 158.2 | 175.6 | -10 % | Bulls | 881 | 858 | 877 | -2 % |
| Total | 650.4 | 10,679.5 | 10,884.5 | -2 % | | | | | |
| Total Jan. - Dec. 2022 | | | 33,656.8 | | | | | | |
| Beef Output (tonnes) | | | | | National Summary of Beef Graded | | | | |
| Fed | | 3,267,590 | 3,416,001 | -4 % | | 2022 | 2021 | | |
| Non-Fed | | 719,062 | 725,827 | -1 % | March 2023 | (Oct'21-Sept'22) | (Oct'20-Sept'21) | | |
| Total | | 3,986,652 | 4,141,827 | -4 % | Prime | 9.7 % | 10.7 % | 10.6 % | |
| Total Jan. - Dec. 2022 | | | 12,462,797 | | Choice | 77.5 % | 76.5 % | 74.5 % | |
| | | | | | Select | 12.5 % | 13.7 % | 14.6 % | |
| | | | | | Cattle Slaughter for the Week Ending | | | | |
| For the period | Mar. 2023 | 2023 | 2022 | % chg | | 2023 | 2022 | % chg | |
| U.S. Beef and Veal Imports (carcass weight, tonnes) | | | | | Canada | 57,495 | 66,457 | -13 % | |
| Canada | 111,422 | 103,233 | 103,233 | 8 % | US | 650,446 | 646,636 | 1 % | |
| Mexico | 92,418 | 104,421 | 104,421 | -11 % | Total Canada & US | 707,941 | 713,093 | -1 % | |
| Brazil | 77,624 | 90,768 | 90,768 | -14 % | Cattle Slaughter Year to Date | | | | |
| Others | 152,383 | 148,193 | 148,193 | 3 % | Canada | 1,043,922 | 1,076,326 | -3 % | |
| Total | 433,847 | 446,615 | 446,615 | -3 % | US | 10,679,527 | 10,884,461 | -2 % | |
| U.S. Beef and Veal Exports (carcass weight, tonnes) | | | | | Total Canada & US | 11,723,449 | 11,960,787 | -2 % | |
| Canada | 26,101 | 29,607 | 29,607 | -12 % | US Live Cattle Imports | | | | |
| Japan | 84,537 | 84,369 | 84,369 | 0 % | Mexico - Feeder 1 Jan.-May 6 2023 | 423,116 | 316,346 | 34 % | |
| South Korea | 79,569 | 94,739 | 94,739 | -16 % | Canada 1 Jan.-Apr. 29 2023 | 240,827 | 293,255 | -18 % | |
| Others | 163,183 | 174,939 | 174,939 | -7 % | | | | | |
| Total | 353,390 | 383,653 | 383,653 | -8 % | | | | | |

Canada and United States Beef and Veal Tariff Rate Quota Summary

| For the period | US Beef and Veal Tariff Rate Quota (TRQ) Summary | | | | | | | |
|---------------------------------|---|--|-------------|----------------|--------------------|------------------------------------|---|---------------|
| | 2023 | | | 2022 | | | % chg in tonnes entered from 2022 to 2023 | |
| | Quota level | Tonnes entered | % filled | Tonnes entered | % filled | | | |
| Australia | 378,214 | 48,055 | 13 % | 39,730 | 11 % | 21 % | | |
| New Zealand | 213,402 | 58,115 | 27 % | 49,814 | 23 % | 17 % | | |
| Argentina | 20,000 | 6,118 | 31 % | 6,798 | 34 % | -10 % | | |
| Uruguay | 20,000 | 6,469 | 32 % | 5,282 | 26 % | 22 % | | |
| Others | 65,005 | 65,005 | 100 % | 64,949 | 100 % | 0 % | | |
| Total TRQ | 696,621 | 183,762 | 26 % | 166,573 | 24 % | 10 % | | |
| TRQ (Australia, N. Z.) | 591,616 | 106,171 | 18 % | 89,544 | 15 % | 19 % | | |
| Canada | no limit | | | | | | | |
| Mexico | no limit | | | | | | | |
| | Canadian Beef and Veal Import Permits by Country | Canadian Beef and Veal Import Permits by Type of Meat | | | | | | |
| For the period | 2023 | 2022 | % chg | 2023 | (tonnes) | | | |
| Global quota (tonnes) | 76,409 | 76,409 | 0 % | Grinding Beef | Cuts | Total | Total (%) | |
| Supp. Quota Authorized | - | - | - | Argentina | 0 | 6 | 6 | 0 % |
| Total quota | 76,409 | 76,409 | 0 % | Australia | 1,982 | 1,360 | 3,341 | 22 % |
| | | | | Ireland | 0 | 0 | 0 | 0 % |
| | | | | Brazil | 1,103 | 689 | 1,792 | 12 % |
| | | | | Japan | 0 | 16 | 16 | 0 % |
| | | | | Netherlands | 0 | 0 | 0 | 0 % |
| | | | | New Zealand | 1,866 | 1,770 | 3,635 | 24 % |
| | | | | Spain | 0 | 0 | 0 | 0 % |
| YTD Permits allocated as of: | | | | United Kingdom | 24 | 0 | 24 | 0 % |
| Argentina | 5/6/2023 | 5/7/2022 | % chg | Uruguay | 4,308 | 2,010 | 6,318 | 42 % |
| Australia (35,000 mt) | 3,341 | 2,986 | 12 % | Total | 9,282 | 5,849 | 15,132 | 100 % |
| Ireland | 0 | 0 | - | | | | | |
| Brazil | 1,792 | 0 | - | For the period | 1 Jan.-May. 6 2023 | Percentage of Total Imports | | |
| Japan | 16 | 21 | -21 % | Grinding Beef | | Cuts | | |
| Netherlands | 0 | 0 | - | 2023 | 2022 | 2023 | 2022 | |
| New Zealand | 3,635 | 4,209 | -14 % | Argentina | 0.0 % | 0.0 % | 0.0 % | 0.3 % |
| Spain | 0 | 0 | - | Australia | 13.1 % | 18.7 % | 9.0 % | 7.8 % |
| United Kingdom | 24 | 0 | - | Ireland | 0.0 % | 0.0 % | 0.0 % | 0.0 % |
| Uruguay | 6,318 | 4,040 | 56 % | Brazil | 7.3 % | 0.0 % | 4.6 % | 0.0 % |
| Total | 15,132 | 11,284 | 34 % | Japan | 0.0 % | 0.0 % | 0.1 % | 0.2 % |
| | | | | Netherlands | 0.0 % | 0.0 % | 0.0 % | 0.0 % |
| | | | | New Zealand | 12.3 % | 26.1 % | 11.7 % | 11.2 % |
| | | | | Spain | 0.0 % | 0.0 % | 0.0 % | 0.0 % |
| | | | | United Kingdom | 0.2 % | 0.0 % | 0.0 % | 0.0 % |
| | | | | Uruguay | 28.5 % | 19.6 % | 13.3 % | 16.2 % |
| Over quota tariff rate : 26.5 % | | | | Total | 61.3 % | 64.4 % | 38.7 % | 35.6 % |



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending May 6, 2023

| | Fed Slaughter (head) | | | | Non-fed Slaughter (head) | | | | Total Canada |
|-----------------------|----------------------|----------------|------------------|---------------|--------------------------|----------------|----------------|---------------|------------------|
| | West | East | Canada | Weekly Avg. | West | East | Canada | Weekly Avg. | |
| 2023-05-06 | 38,239 | 10,631 | 48,870 | | 5,457 | 2,426 | 7,883 | | 56,753 |
| April 2023 | 155,915 | 37,214 | 193,129 | 48,282 | 25,343 | 8,716 | 34,059 | 8,515 | 227,188 |
| March 2023 | 210,238 | 51,736 | 261,974 | 52,395 | 37,349 | 12,245 | 49,594 | 9,919 | 311,568 |
| February 2023 | 164,425 | 40,067 | 204,492 | 51,123 | 35,010 | 9,629 | 44,639 | 11,160 | 249,131 |
| January 2023 | 164,582 | 42,407 | 206,989 | 51,747 | 37,946 | 1,977 | 39,923 | 9,981 | 246,912 |
| December 2022 | 192,056 | 47,845 | 239,901 | 47,980 | 46,254 | 13,515 | 59,769 | 11,954 | 299,670 |
| November 2022 | 169,519 | 46,037 | 215,556 | 43,111 | 35,087 | 9,763 | 44,850 | 11,213 | 260,406 |
| October 2022 | 172,941 | 44,135 | 217,076 | 54,269 | 27,365 | 8,735 | 36,100 | 9,025 | 253,176 |
| September 2022 | 225,911 | 56,401 | 282,312 | 56,462 | 28,906 | 10,262 | 39,168 | 7,834 | 321,480 |
| August 2022 | 176,913 | 42,970 | 219,883 | 54,971 | 22,466 | 7,543 | 30,009 | 7,502 | 249,892 |
| July 2022 | 182,435 | 42,139 | 224,574 | 56,144 | 26,112 | 8,715 | 34,827 | 8,707 | 259,401 |
| June 2022 | 215,454 | 47,727 | 265,937 | 53,187 | 32,265 | 10,909 | 43,174 | 8,635 | 309,111 |
| May 2022 | 173,081 | 44,704 | 217,785 | 54,446 | 25,544 | 8,801 | 34,345 | 8,586 | 252,130 |
| April 2022 | 171,663 | 44,568 | 216,231 | 54,058 | 26,706 | 8,155 | 34,861 | 8,715 | 251,092 |
| March 2022 | 222,239 | 58,239 | 280,478 | 56,096 | 33,995 | 12,129 | 46,124 | 9,225 | 326,602 |
| February 2022 | 168,509 | 44,014 | 212,523 | 53,131 | 30,256 | 10,946 | 41,202 | 10,301 | 253,725 |
| January 2022 | 161,022 | 42,681 | 203,703 | 50,926 | 31,028 | 10,176 | 41,204 | 10,301 | 244,907 |
| YTD Total 2023 | 733,399 | 182,055 | 915,454 | 53,850 | 141,105 | 44,116 | 185,221 | 10,895 | 1,100,675 |
| Total 2022 | 2,231,743 | 346,688 | 2,578,431 | 49,585 | 465,984 | 214,332 | 680,316 | 13,083 | 3,258,747 |

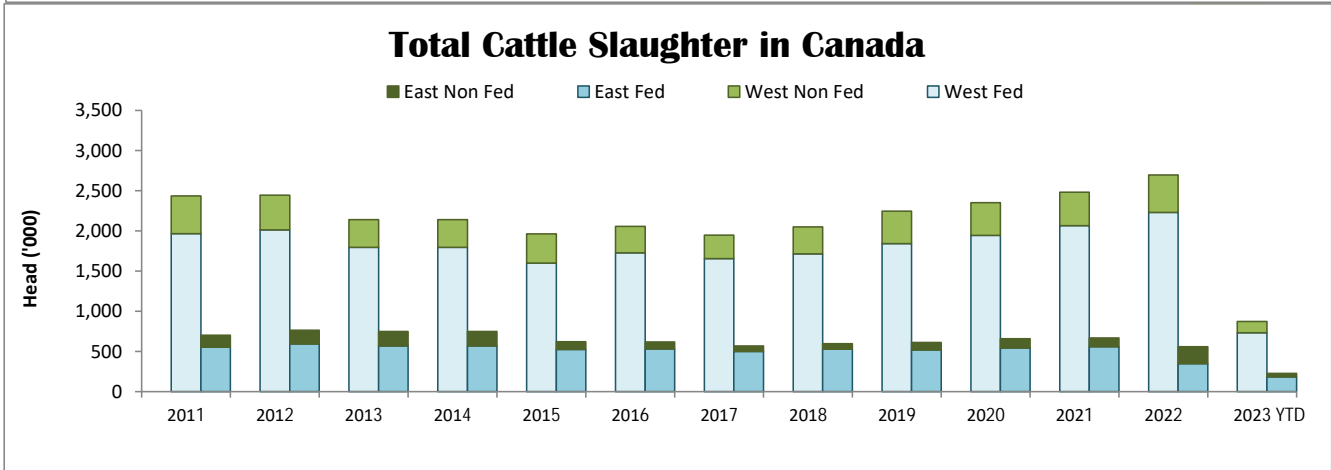
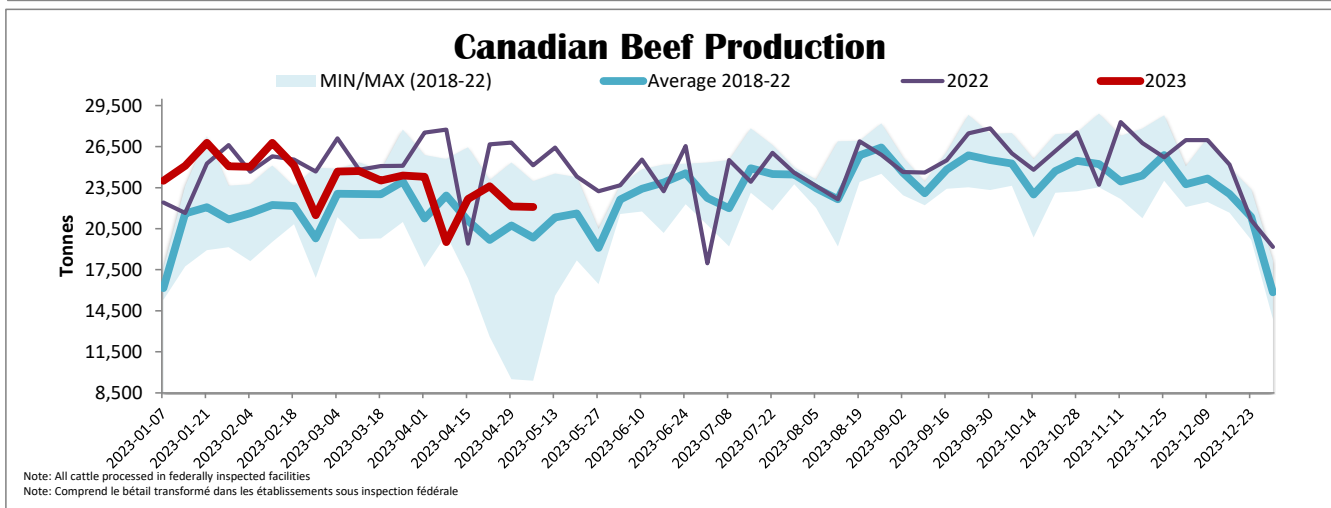
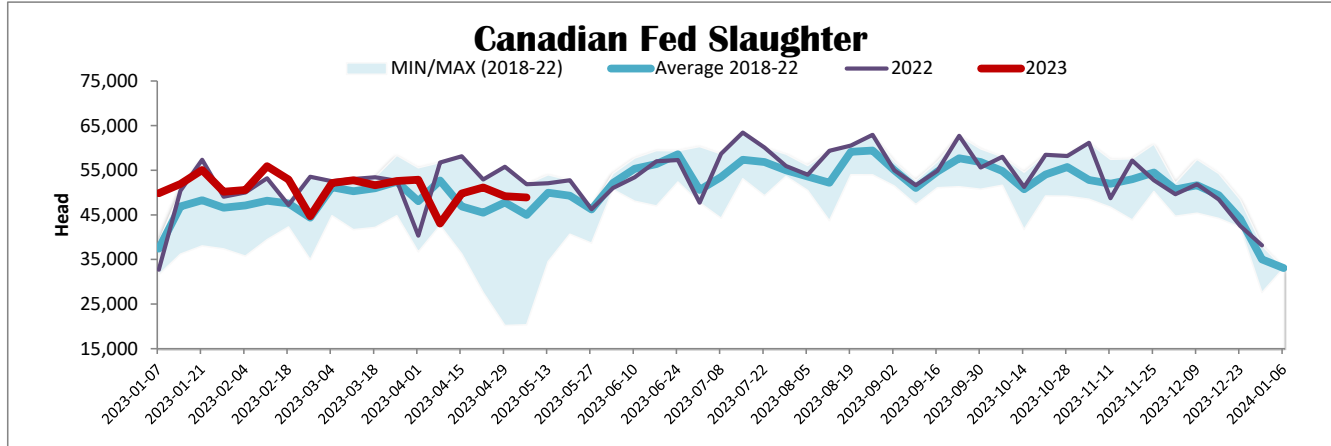
| Grading | | | | | | | | |
|-------------|---------------|---------|-------|---------|-------------|---------|-------------|-----------------|
| | Weekly Totals | | | | May 6, 2023 | | Canada 2022 | % chg '22 - '23 |
| | West | % total | East | % total | Canada 2023 | % total | | |
| A - Prime | 1,563 | 4.1 % | 728 | 6.8 % | 2,291 | 4.7 % | 2,945 | -22.2% |
| AAA | 25,908 | 68.0 % | 7,474 | 70.2 % | 33,382 | 68.5 % | 38,251 | -12.7% |
| AA | 9,755 | 25.6 % | 2,210 | 20.7 % | 11,965 | 24.5 % | 11,152 | 7.3% |
| A | 551 | 1.4 % | 39 | 0.4 % | 590 | 1.2 % | 534 | 10.5% |
| B1, 2, 3, 4 | 331 | 0.9 % | 203 | 1.9 % | 534 | 1.1 % | 638 | -16.3% |

| | Year-to-date | | | | Canada 2023 | % total | Canada 2022 | % chg '22 - '23 |
|-------------|--------------|---------|---------|---------|-------------|---------|-------------|-----------------|
| | West | % total | East | % total | | | | |
| A - Prime | 35,590 | 4.9 % | 12,260 | 6.7 % | 47,850 | 5.2 % | 46,686 | 2.5 % |
| AAA | 516,257 | 70.8 % | 125,730 | 68.9 % | 641,987 | 70.4 % | 705,708 | -9.0 % |
| AA | 162,672 | 22.3 % | 39,901 | 21.9 % | 202,573 | 22.2 % | 180,223 | 12.4 % |
| A | 7,249 | 1.0 % | 731 | 0.4 % | 7,980 | 0.9 % | 7,368 | 8.3 % |
| B1, 2, 3, 4 | 7,597 | 1.0 % | 3,755 | 2.1 % | 11,352 | 1.2 % | 10,441 | 8.7 % |

Source: CBGA

Year to Date for the Week Ending May 6, 2023

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)